Derbyshire

2012 half year business confidence report



headlines

- The first half of 2012 saw a new record in company registrations in Derbyshire when compared to any previous first half year.
- The first half of 2012 was a record first half year for company registrations in Derbyshire when compared to any half year in history.
- Q2 2012 saw a new record in company registrations in Derbyshire when compared to any previous Q2.
- June 2012 saw a new record in company registrations in Derbyshire when compared to any previous June.
- May 2012 saw a new record in company registrations in Derbyshire when compared to any previous May.

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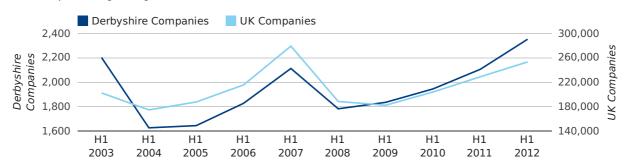
The first half of 2012 saw a new record in company registrations in Derbyshire when compared to any previous first half year.

The first half of 2012 was a record first half year for company registrations in Derbyshire when compared to any half year in history.

In the first half of 2012 a total of 2,352 companies were formed in Derbyshire. This figure is 11.7% higher than last year, which compares equally to the UK wide figure of 10.7%.

The highest total for a first half year in Derbyshire occurred in 2012 when a total of 2,352 were formed.

HALF YEAR (JAN-JUN)	DERBYSHIRE	UK
2012	2,352	253,150
2011	2,105	228,735
% CHANGE	11.7%	10.7%
RECORD YEAR	2012 (2,352)	2007 (279,097)



new companies by half year

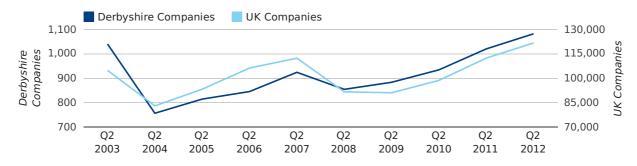
Quarterly Data (Q2 Apr-Jun 2012)

Q2 2012 saw a new record in company registrations in Derbyshire when compared to any previous Q2.

A total of 1,082 companies were registered in Derbyshire during the second quarter of 2012 (Apr 2012 - Jun 2012).

This figure is an increase of 6.1% versus the same period last year (Q2 2011). This figure compares equally to the UK as a whole, which saw an increase of 8.3% against the same period last year.

SECOND QUARTER (APR 2012 - JUN 2012)	DERBYSHIRE	UK
2012	1,082	121,659
2011	1,020	112,344
% CHANGE	6.1%	8.3%
RECORD YEAR	2012 (1,082)	2012 (121,659)



new companies by quarter

Monthly Data (Apr, May & Jun 2012)

June 2012 saw a new record in company registrations in Derbyshire when compared to any previous June.

May 2012 saw a new record in company registrations in Derbyshire when compared to any previous May.



new companies by month

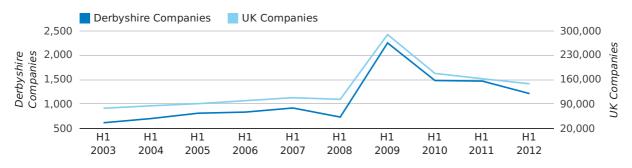
	APRIL	MAY	JUNE
NEW COMPANIES IN 2012	356	382	344
NEW COMPANIES IN 2011	321	373	326
% CHANGE	10.9%	2.4%	5.5%
RECORD YEAR	2003 (375)	2012 (382)	2012 (344)

In the first half of 2012 a total of 1,211 companies were dissolved in Derbyshire. This figure is 17.5% lower than last year, which compares badly to the UK wide change of -8.9%.

The highest total for a first half year in Derbyshire occurred in 2009 when a total of 2,251 were closed.

HALF YEAR (JAN-JUN)	DERBYSHIRE	UK
2012	1,211	147,793
2011	1,468	162,310
% CHANGE	-17.5%	-8.9%
RECORD YEAR	2009 (2,251)	2009 (289,236)

dissolved companies by half year



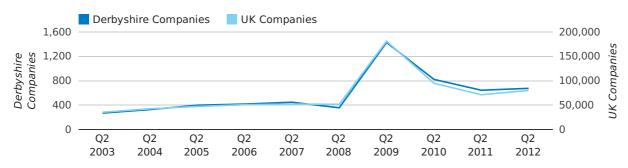
Quarterly Data (Q2 Apr-Jun 2012)

A total of 676 companies were dissolved in Derbyshire during the second quarter of 2012 (Apr 2012 - Jun 2012).

This figure is an increase of 4.8% versus the same period last year (Q2 2011). This figure compares well to the UK as a whole, which saw an increase of 12.5% against the same period last year.

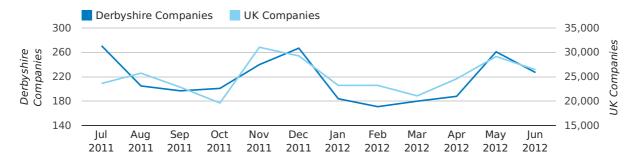
SECOND QUARTER (APR 2012 - JUN 2012)	DERBYSHIRE	UK
2012	676	80,217
2011	645	71,324
% CHANGE	4.8%	12.5%
RECORD YEAR	2009 (1,428)	2009 (181,176)

dissolved companies by quarter



Monthly Data (Apr, May & Jun 2012)

dissolved companies by month

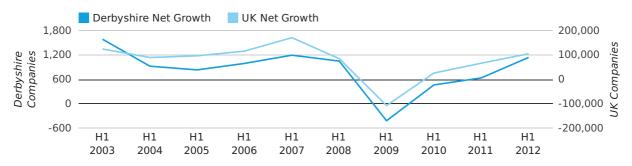


	APRIL	MAY	JUNE
CLOSED COMPANIES IN 2012	188	261	227
CLOSED COMPANIES IN 2011	141	275	229
% CHANGE	33.3%	-5.1%	-1%
RECORD YEAR	2009 (437)	2009 (601)	2009 (390)

In the first half of 2012 the company register for Derbyshire increased by 1,141 companies. This figure is 79.1% higher than last year, which compares well to a UK increase of 58.6%.

HALF YEAR (JAN-JUN)	DERBYSHIRE	UK
2012	1,141	105,357
2011	637	66,425
% CHANGE	79.1%	58.6%
RECORD YEAR	2003 (1,589)	2007 (171,296)

net growth by half year

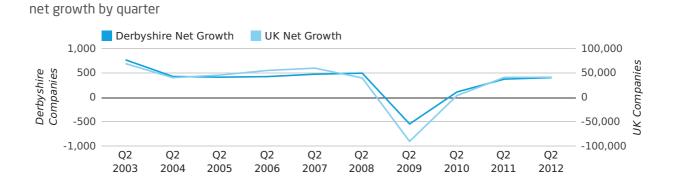


Quarterly Data (Q2 Apr-Jun 2012)

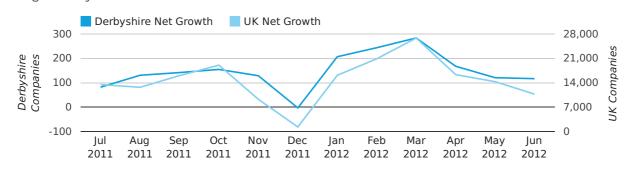
Net company growth for Derbyshire during the second quarter of 2012 (Apr 2012 - Jun 2012) was 406 companies.

This represents an increase of 8.3% on the same period last year.

SECOND QUARTER (APR 2012 - JUN 2012)	DERBYSHIRE	UK
2012	406	41,442
2011	375	41,020
% CHANGE	8.3%	1.0%
RECORD YEAR	2003 (770)	2003 (69,274)



Monthly Data (Apr, May & Jun 2012)



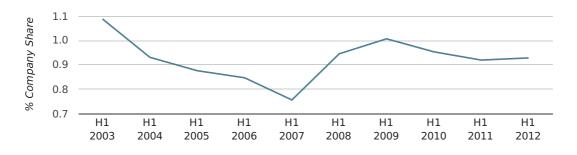
	APRIL	MAY	JUNE
NET GROWTH IN 2012	168	121	117
NET GROWTH IN 2011	180	98	97
% CHANGE	-6.7%	23.5%	20.6%
RECORD YEAR	2003 (272)	2003 (274)	2008 (248)

net growth by month

In the first half of 2012 Derbyshire formed 0.9% of all UK companies. This is the same as the 2011 figure of 0.9%.

HALF YEAR (JAN-JUN)	DERBYSHIRE
2012	0.9%
2011	0.9%
2010	1.0%
2009	1.0%
2008	0.9%
RECORD YEAR (SINCE 1960)	1979 (1.4%)

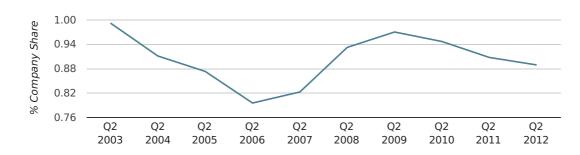
company share by half year



Quarterly Data (Q2 Apr-Jun 2012)

In the second quarter of 2012, Derbyshire formed 0.9% of all UK companies.

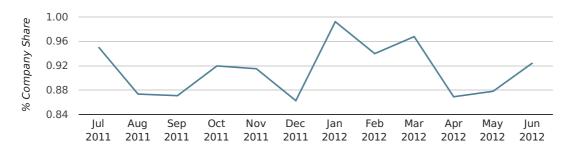
SECOND QUARTER (APR 2012 - JUN 2012)	DERBYSHIRE
2012	0.9%
2011	0.9%
2010	0.9%
2009	1.0%
2008	0.9%
RECORD YEAR (SINCE 1960)	1968 (1.7%)



company share by quarter

Monthly Data (Apr, May & Jun 2012)

company share by month



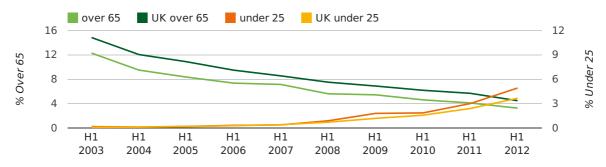
	APRIL	ΜΑΥ	JUNE
UK FORMATION SHARE IN 2012	0.9%	0.9%	0.9%
UK FORMATION SHARE IN 2011	0.9%	1.0%	0.8%
% CHANGE	-6.6%	-10.2%	12.7%
RECORD YEAR	1968 (1.5%)	1968 (2.0%)	1963 (1.8%)

The average age of a director in the first half of 2012 was 43.3.

The percentage of directors under the age of 25 was 4.9% compared to the UK figure of 4.9%.

The percentage of directors over the age of 65 was 3.3% compared to the UK figure of 3.4%.

director age by half year



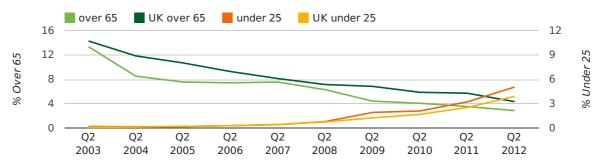
Quarterly Data (Q2 Apr-Jun 2012)

The average age of a director in the second quarter of 2012 was 43.0.

The percentage of directors under the age of 25 was 5.1% compared to the UK figure of 5.2%.

The percentage of directors over the age of 65 was 2.9% compared to the UK figure of 3.3%.

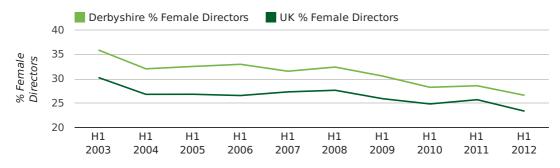
director age by quarter



The record first half year for female directors in Derbyshire was 1857 when 40.0% of all directors were female.

26.6% of all director appointments in Derbyshire in the first half of 2012 were female. This compares to a UK average of 23.4% for the same period.

director gender by half year



Previous 12 months (Jun 2011-Jun 2012)

Excluding: LIMITED, LTD, &, UK, SERVICES, THE, (UK), AND, LTD., A, LLP, SOLUTIONS, COMPANY, OF.

WORD	PERCENTAGE	UK WORD	UK PERCENTAGE
MANAGEMENT	1.85%	CONSULTING	5.07%
CONSULTING	1.52%	MANAGEMENT	4.74%
CONSULTANCY	1.37%	CONSULTANCY	3.28%
ENGINEERING	1.29%	PROPERTY	2.35%
DERBY	1.14%	TRADING	2.10%
J	1.05%	DESIGN	1.89%
DESIGN	0.86%	ENGINEERING	1.87%
PROPERTY	0.84%	ASSOCIATES	1.82%
S	0.84%	CONSULTANTS	1.78%
CONSTRUCTION	0.78%	CONSTRUCTION	1.71%
TRAINING	0.78%	BUSINESS	1.70%
PEAK	0.69%	MEDIA	1.69%
BUSINESS	0.69%	LONDON	1.68%
ELECTRICAL	0.67%	J	1.57%
М	0.67%	GLOBAL	1.51%
(DERBY)	0.65%	INVESTMENTS	1.48%
DEVELOPMENTS	0.61%	IT	1.42%
CONSULTANTS	0.61%	CARE	1.31%
В	0.61%	PROPERTIES	1.31%
IT	0.59%	М	1.26%
R	0.59%	ELECTRICAL	1.23%
PROPERTIES	0.57%	BUILDING	1.23%
ENTERPRISES	0.55%	SECURITY	1.19%
D	0.55%	S	1.18%
BUILDING	0.55%	ENTERPRISES	1.17%



Previous 36 months, excluding companies less than 12 months old

SIC CODE	NUMBER OF COMPANIES	UK COMPANIES
None Supplied	1,840	244,457
7487 - Other business activities	357	47,029
99999 - Dormant Company	221	26,088
70229 - Management consultancy activities other than financial management	204	20,390
82990 - Other business support service activities not elsewhere classified	179	35,447
9999 - Dormant Company	131	16,469
96090 - Other service activities not elsewhere classified	119	14,220
7414 - Business & management consultancy	110	10,978
62020 - Information technology consultancy activities	109	15,280
74909 - Other professional, scientific and technical activities not elsewhere classified	95	10,271
4521 - General construction & civil engineering	92	4,644
56302 - Public houses and bars	71	2,913
62090 - Other information technology service activities	64	8,258
43210 - Electrical installation	64	3,557
49410 - Freight transport by road	61	2,912
43999 - Other specialised construction activities not elsewhere classified	61	4,091
41100 - Development of building projects	58	5,149
96020 - Hairdressing and other beauty treatment	58	2,993
74990 - Non-trading company	54	9,706
9305 - Other service activities	52	7,926