

# Devon

2012 half year business confidence report



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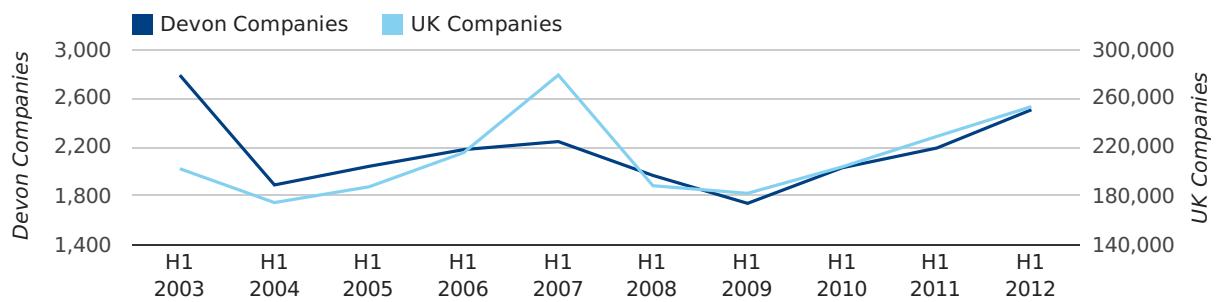
### Half Year Data (Jan-Jun 2012)

In the first half of 2012 a total of 2,506 companies were formed in Devon. This figure is 14.3% higher than last year, which compares equally to the UK wide figure of 10.7%.

The highest total for a first half year in Devon occurred in 2003 when a total of 2,790 were formed.

HALF YEAR (JAN-JUN)	DEVON	UK
2012	2,506	253,150
2011	2,192	228,735
% CHANGE	14.3%	10.7%
RECORD YEAR	2003 (2,790)	2007 (279,097)

### new companies by half year



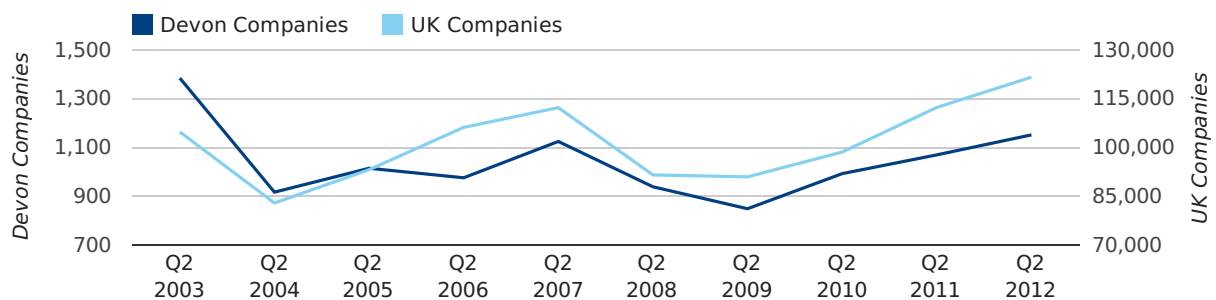
### Quarterly Data (Q2 Apr-Jun 2012)

A total of 1,152 companies were registered in Devon during the second quarter of 2012 (Apr 2012 - Jun 2012).

This figure is an increase of 7.7% versus the same period last year (Q2 2011). This figure compares equally to the UK as a whole, which saw an increase of 8.3% against the same period last year.

SECOND QUARTER (APR 2012 - JUN 2012)	DEVON	UK
2012	1,152	121,659
2011	1,070	112,344
% CHANGE	7.7%	8.3%
RECORD YEAR	2003 (1,385)	2012 (121,659)

### new companies by quarter



# Monthly Data (Apr, May & Jun 2012)

## new companies by month



	APRIL	MAY	JUNE
NEW COMPANIES IN 2012	409	393	350
NEW COMPANIES IN 2011	354	362	354
% CHANGE	15.5%	8.6%	-1.1%
RECORD YEAR	2003 (477)	2003 (494)	2003 (414)

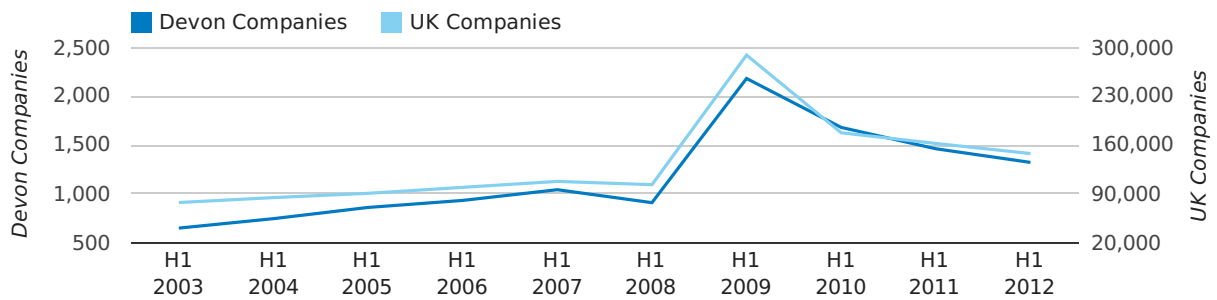
### Half Year Data (Jan-Jun 2012)

In the first half of 2012 a total of 1,322 companies were dissolved in Devon. This figure is 9.6% lower than last year, which compares badly to the UK wide change of -8.9%.

The highest total for a first half year in Devon occurred in 2009 when a total of 2,183 were closed.

HALF YEAR (JAN-JUN)	DEVON	UK
2012	1,322	147,793
2011	1,462	162,310
% CHANGE	-9.6%	-8.9%
RECORD YEAR	2009 (2,183)	2009 (289,236)

### dissolved companies by half year



### Quarterly Data (Q2 Apr-Jun 2012)

A total of 720 companies were dissolved in Devon during the second quarter of 2012 (Apr 2012 - Jun 2012).

This figure is an increase of 13.7% versus the same period last year (Q2 2011). This figure compares poorly to the UK as a whole, which saw an increase of 12.5% against the same period last year.

SECOND QUARTER (APR 2012 - JUN 2012)	DEVON	UK
2012	720	80,217
2011	633	71,324
% CHANGE	13.7%	12.5%
RECORD YEAR	2009 (1,353)	2009 (181,176)

### dissolved companies by quarter



# Monthly Data (Apr, May & Jun 2012)

## dissolved companies by month



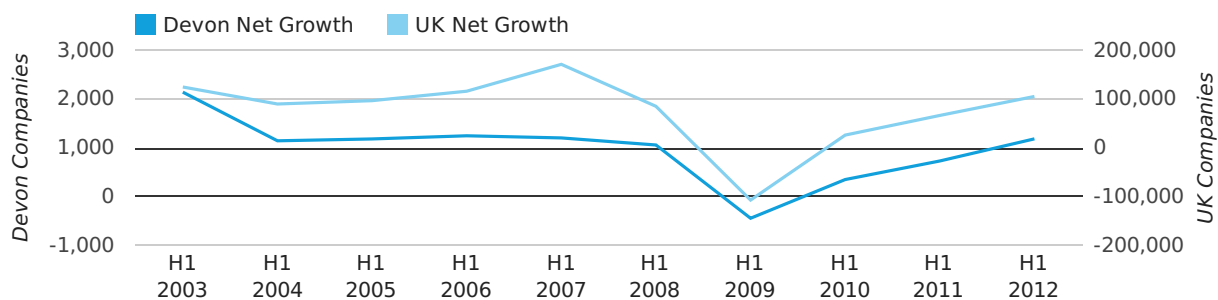
	APRIL	MAY	JUNE
CLOSED COMPANIES IN 2012	231	242	247
CLOSED COMPANIES IN 2011	118	304	211
% CHANGE	95.8%	-20.4%	17%
RECORD YEAR	2009 (315)	2009 (647)	2009 (391)

### Half Year Data (Jan-Jun 2012)

In the first half of 2012 the company register for Devon increased by 1,184 companies. This figure is 62.2% higher than last year, which compares equally to a UK increase of 58.6%.

HALF YEAR (JAN-JUN)	DEVON	UK
2012	1,184	105,357
2011	730	66,425
% CHANGE	62.2%	58.6%
RECORD YEAR	2003 (2,142)	2007 (171,296)

### net growth by half year



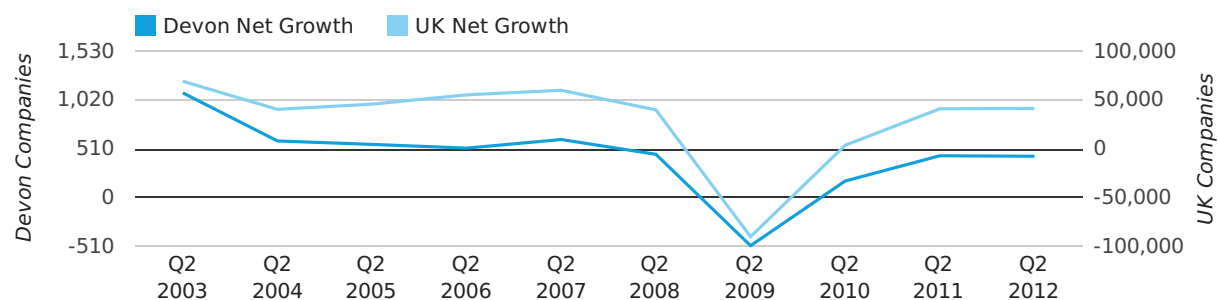
### Quarterly Data (Q2 Apr-Jun 2012)

Net company growth for Devon during the second quarter of 2012 (Apr 2012 - Jun 2012) was 432 companies.

This represents a decrease of 1.1% on the same period last year.

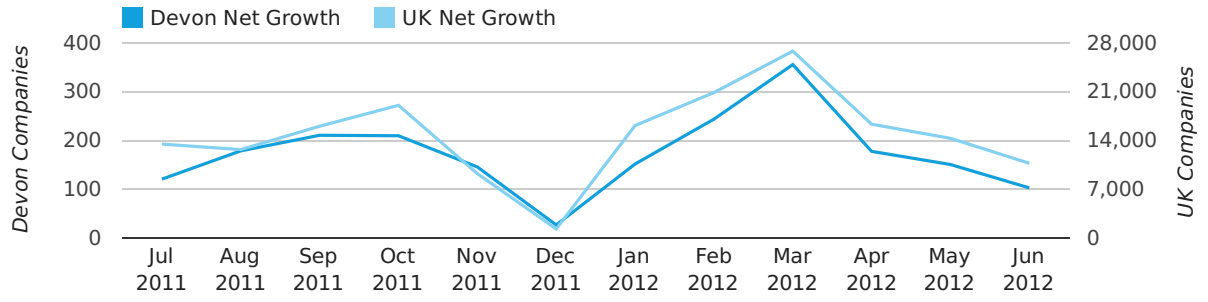
SECOND QUARTER (APR 2012 - JUN 2012)	DEVON	UK
2012	432	41,442
2011	437	41,020
% CHANGE	-1.1%	1.0%
RECORD YEAR	2003 (1,095)	2003 (69,274)

### net growth by quarter



# Monthly Data (Apr, May & Jun 2012)

## net growth by month



	APRIL	MAY	JUNE
NET GROWTH IN 2012	178	151	103
NET GROWTH IN 2011	236	58	143
% CHANGE	-24.6%	160.3%	-28.0%
RECORD YEAR	2003 (367)	2003 (399)	2003 (329)

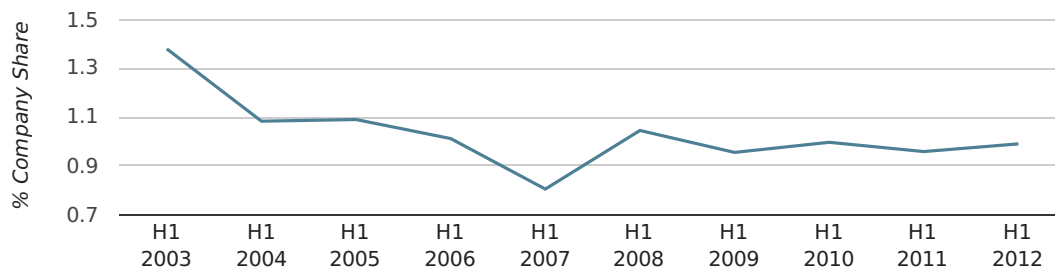


### Half Year Data (Jan-Jun 2012)

In the first half of 2012 Devon formed 1.0% of all UK companies. This is the same as the 2011 figure of 1.0%.

HALF YEAR (JAN-JUN)	DEVON
2012	1.0%
2011	1.0%
2010	1.0%
2009	1.0%
2008	1.0%
RECORD YEAR (SINCE 1960)	1961 (1.7%)

#### company share by half year

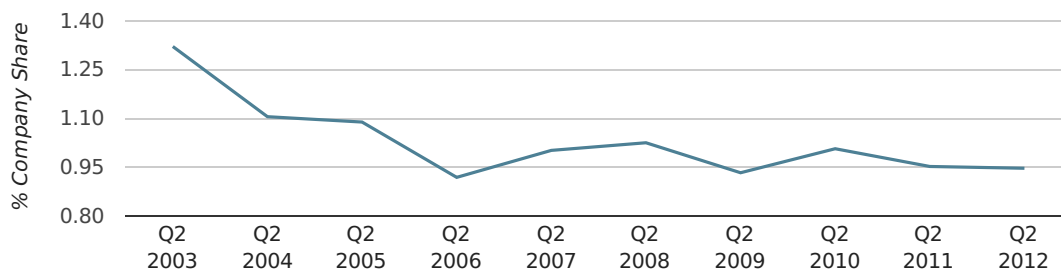


### Quarterly Data (Q2 Apr-Jun 2012)

In the second quarter of 2012, Devon formed 0.9% of all UK companies.

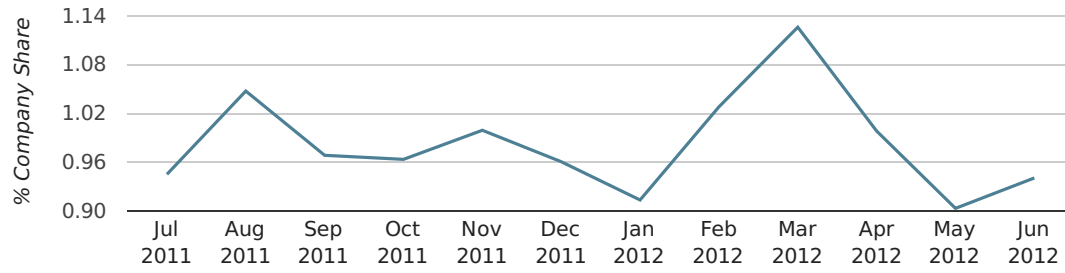
SECOND QUARTER (APR 2012 - JUN 2012)	DEVON
2012	0.9%
2011	1.0%
2010	1.0%
2009	0.9%
2008	1.0%
RECORD YEAR (SINCE 1960)	1965 (2.0%)

#### company share by quarter



## Monthly Data (Apr, May & Jun 2012)

### company share by month



	APRIL	MAY	JUNE
UK FORMATION SHARE IN 2012	1.0%	0.9%	0.9%
UK FORMATION SHARE IN 2011	1.0%	0.9%	0.9%
% CHANGE	-2.7%	-4.8%	5.6%
RECORD YEAR	1970 (2.1%)	1965 (2.5%)	1965 (2.1%)

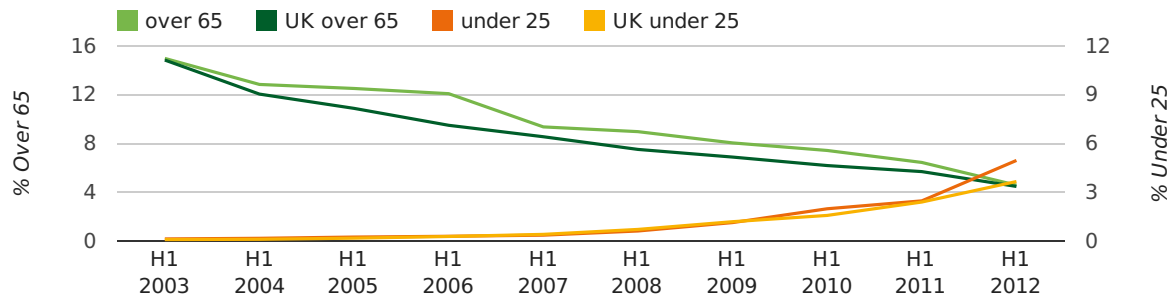
### Half Year Data (Jan-Jun 2012)

The average age of a director in the first half of 2012 was 44.4.

The percentage of directors under the age of 25 was 5.0% compared to the UK figure of 4.9%.

The percentage of directors over the age of 65 was 4.6% compared to the UK figure of 3.4%.

#### director age by half year



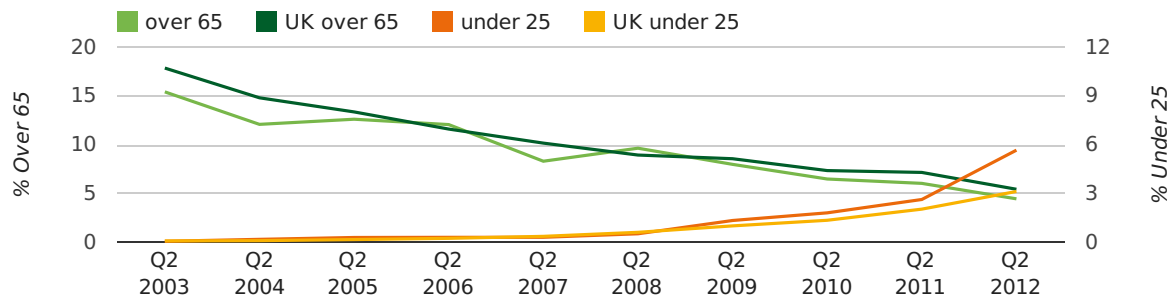
### Quarterly Data (Q2 Apr-Jun 2012)

The average age of a director in the second quarter of 2012 was 43.9.

The percentage of directors under the age of 25 was 5.7% compared to the UK figure of 5.2%.

The percentage of directors over the age of 65 was 4.5% compared to the UK figure of 3.3%.

#### director age by quarter

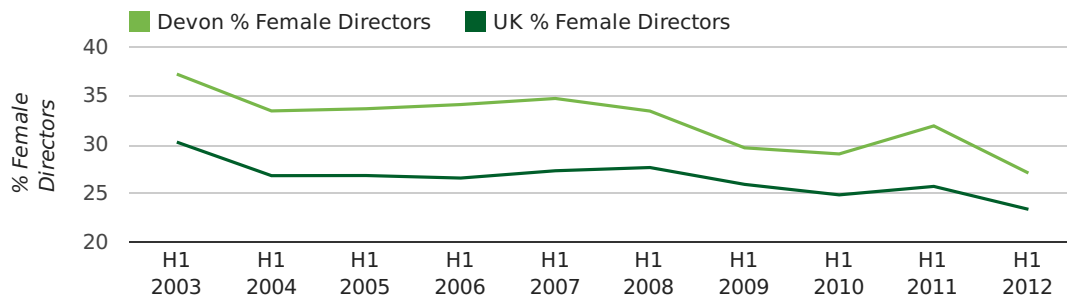


### Half Year Data (Jan-Jun 2012)

The record first half year for female directors in Devon was 1857 when 40.0% of all directors were female.

27.1% of all director appointments in Devon in the first half of 2012 were female. This compares to a UK average of 23.4% for the same period.

#### director gender by half year



## Previous 12 months (Jun 2011-Jun 2012)

Excluding: LIMITED, LTD, &, UK, SERVICES, THE, (UK), AND, LTD., A, LLP, SOLUTIONS, COMPANY, OF.

WORD	PERCENTAGE	UK WORD	UK PERCENTAGE
MANAGEMENT	2.50%	CONSULTING	5.07%
DEVON	1.66%	MANAGEMENT	4.74%
SOUTH	1.44%	CONSULTANCY	3.28%
WEST	1.35%	PROPERTY	2.35%
PROPERTY	1.18%	TRADING	2.10%
CONSULTING	1.18%	DESIGN	1.89%
(Sw)	1.16%	ENGINEERING	1.87%
CONSULTANCY	0.93%	ASSOCIATES	1.82%
PLYMOUTH	0.89%	CONSULTANTS	1.78%
SOLAR	0.84%	CONSTRUCTION	1.71%
CONSTRUCTION	0.84%	BUSINESS	1.70%
CARE	0.75%	MEDIA	1.69%
ENGINEERING	0.75%	LONDON	1.68%
TRAINING	0.73%	J	1.57%
MEDIA	0.73%	GLOBAL	1.51%
J	0.68%	INVESTMENTS	1.48%
BUSINESS	0.68%	IT	1.42%
BUILDING	0.64%	CARE	1.31%
TRADING	0.61%	PROPERTIES	1.31%
SECURITY	0.61%	M	1.26%
M	0.61%	ELECTRICAL	1.23%
DESIGN	0.61%	BUILDING	1.23%
PARK	0.57%	SECURITY	1.19%
ENERGY	0.57%	S	1.18%
HOUSE	0.55%	ENTERPRISES	1.17%

## Previous 36 months, excluding companies less than 12 months old

SIC CODE	NUMBER OF COMPANIES	UK COMPANIES
None Supplied	1,786	244,457
7487 - Other business activities	344	47,029
82990 - Other business support service activities not elsewhere classified	239	35,447
99999 - Dormant Company	229	26,088
70229 - Management consultancy activities other than financial management	166	20,390
9999 - Dormant Company	138	16,469
74909 - Other professional, scientific and technical activities not elsewhere classified	113	10,271
96090 - Other service activities not elsewhere classified	106	14,220
41100 - Development of building projects	102	5,149
98000 - Residents property management	85	3,001
62090 - Other information technology service activities	78	8,258
62020 - Information technology consultancy activities	77	15,280
4521 - General construction & civil engineering	77	4,644
74990 - Non-trading company	70	9,706
7499 - Non-trading company	69	8,023
43210 - Electrical installation	67	3,557
43999 - Other specialised construction activities not elsewhere classified	65	4,091
68209 - Other letting and operating of own or leased real estate	64	4,535
9305 - Other service activities	63	7,926
7414 - Business & management consultancy	57	10,978