Doncaster

2011 annual business confidence report





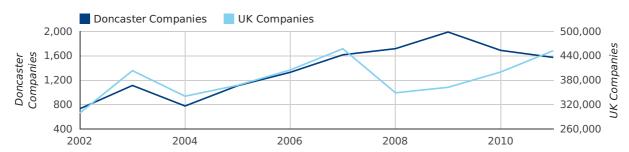
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A total of 1,575 companies were formed in Doncaster in 2011. This total is 6.9% lower than in 2010 and compares favourably to the UK figure of a 13.1% growth compared to 400,358 the previous year.

YEAR	DONCASTER	UK
2011	1,575	452,870
2010	1,691	400,358
2009	1,992	362,675
2008	1,719	349,203
2007	1,618	457,649
RECORD YEAR	2009 (1,992)	2007 (457,649)

new companies by year



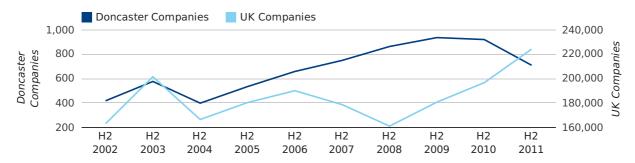
Half Year Data (Jul-Dec 2011)

In the second half of 2011 a total of 709 companies were formed in Doncaster. This figure is 22.9% lower than last year, which compares badly to the UK wide figure of 14.0%.

The highest total for a second half year in Doncaster occurred in 2009 when a total of 936 were formed.

HALF YEAR (JUL-DEC)	DONCASTER	UK
2011	709	224,135
2010	920	196,609
% CHANGE	-22.9%	14.0%
RECORD YEAR	2009 (936)	2011 (224,135)

new companies by half year

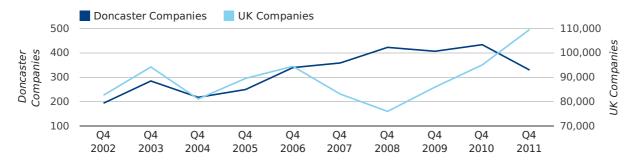


A total of 330 companies were registered in Doncaster during the fourth quarter of 2011 (Oct 2011 - Dec 2011).

This figure is a decrease of 24.0% versus the same period last year (Q4 2010). This figure compares badly to the UK as a whole, which saw an increase of 15.3% against the same period last year.

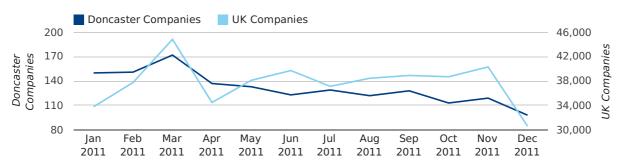
FOURTH QUARTER (OCT 2011 - DEC 2011)	DONCASTER	UK
2011	330	109,623
2010	434	95,117
% CHANGE	-24.0%	15.3%
RECORD YEAR	2010 (434)	2011 (109,623)

new companies by quarter



Monthly Data (Oct, Nov & Dec 2011)

new companies by month

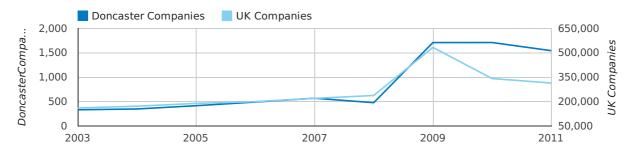


	OCTOBER	NOVEMBER	DECEMBER
NEW COMPANIES IN 2011	113	119	98
NEW COMPANIES IN 2010	177	141	116
% CHANGE	-36.2%	-15.6%	-15.5%
RECORD YEAR	2010 (177)	2006 (144)	2008 (128)

A total of 1,546 companies were dissolved in Doncaster in 2011. This total is 9.7% lower than in 2010 and compares unfavourably to the UK figure of 8.1% decrease compared to the previous year.

YEAR	DONCASTER	UK
2011	1,546	314,523
2010	1,713	342,232
2009	1,712	533,773
2008	479	237,901
2007	570	220,295
RECORD YEAR	2010 (1,713)	2009 (533,773)

dissolved companies by year



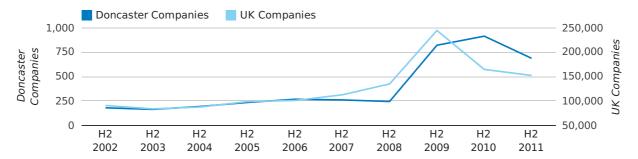
Half Year Data (Jul-Dec 2011)

In the second half of 2011 a total of 687 companies were dissolved in Doncaster. This figure is 24.8% lower than last year, which compares well to the UK wide change of -7.5%.

The highest total for a second half year in Doncaster occurred in 2010 when a total of 914 were closed.

HALF YEAR (JUL-DEC)	DONCASTER	UK
2011	687	152,213
2010	914	164,601
% CHANGE	-24.8%	-7.5%
RECORD YEAR	2010 (914)	2009 (244,537)

dissolved companies by half year

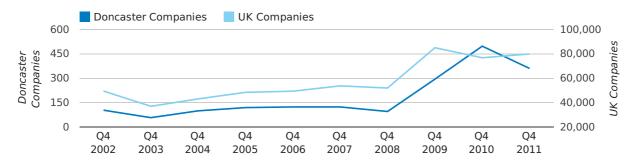


A total of 361 companies were dissolved in Doncaster during the fourth quarter of 2011 (Oct 2011 - Dec 2011).

This figure is a decrease of 27.5% versus the same period last year (Q4 2010). This figure compares well to the UK as a whole, which saw an increase of 4.0% against the same period last year.

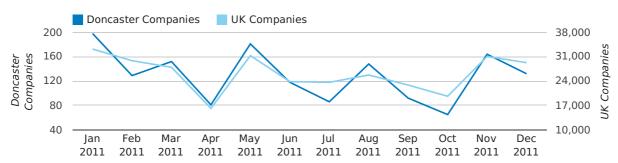
FOURTH QUARTER (OCT 2011 - DEC 2011)	DONCASTER	UK
2011	361	79,983
2010	498	76,896
% CHANGE	-27.5%	4.0%
RECORD YEAR	2010 (498)	2009 (85,136)

dissolved companies by quarter



Monthly Data (Oct, Nov & Dec 2011)

dissolved companies by month



	OCTOBER	NOVEMBER	DECEMBER
CLOSED COMPANIES IN 2011	65	164	132
CLOSED COMPANIES IN 2010	157	204	137
% CHANGE	-58.6%	-19.6%	-4%
RECORD YEAR	2010 (157)	2010 (204)	2010 (137)

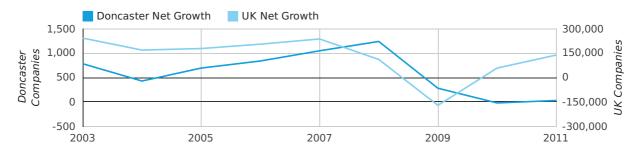
A total of 29 companies were added to the company register for Doncaster in 2011. This number represents growth of 1.7% which compares unfavourably to the UK figure of 34.6%.

This number is 51 companies higher than the previous year.

The highest net company growth figure ever seen in one year came in 2008 when the Doncaster company register grew by 1,240 companies.

YEAR	DONCASTER	UK
2011	29	138,347
2010	-22	58,126
2009	280	-171,098
2008	1,240	111,302
2007	1,048	237,354
RECORD YEAR	2008 (1,240)	2003 (242,543)

net growth by year

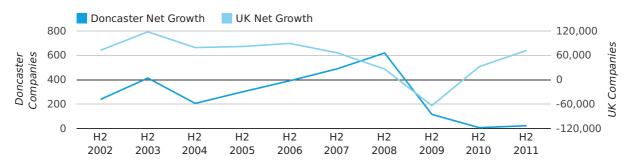


Half Year Data (Jul-Dec 2011)

In the second half of 2011 the company register for Doncaster increased by 22 companies. This figure is 266.7% higher than last year, which compares well to a UK increase of 124.7%.

HALF YEAR (JUL-DEC)	DONCASTER	UK
2011	22	71,922
2010	6	32,008
% CHANGE	266.7%	124.7%
RECORD YEAR	2008 (619)	2003 (117,772)

net growth by half year

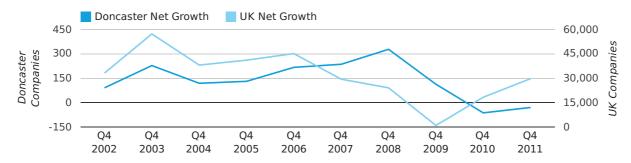


Net company growth for Doncaster during the fourth quarter of 2011 (Oct 2011 - Dec 2011) was -31 companies.

This represents an increase of 51.6% on the same period last year.

FOURTH QUARTER (OCT 2011 - DEC 2011)	DONCASTER	UK
2011	-31	29,640
2010	-64	18,221
% CHANGE	-51.6%	62.7%
RECORD YEAR	2008 (327)	2003 (57,175)

net growth by quarter



Monthly Data (Oct, Nov & Dec 2011)

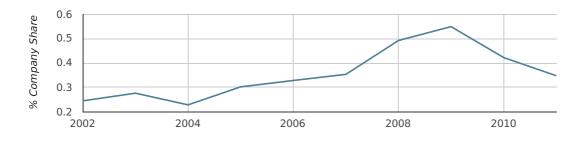
net growth by month



In 2011 Doncaster formed 0.3% of all UK companies. This is a decline on 2010 when Doncaster was responsible for 0.4% of all UK companies.

YEAR	DONCASTER
2011	0.3%
2010	0.4%
2009	0.5%
2008	0.5%
2007	0.4%
RECORD YEAR (SINCE 1960)	2009 (0.5%)

company share by year

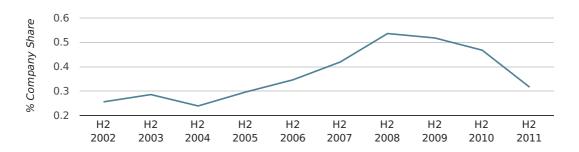


Half Year Data (Jul-Dec 2011)

In the second half of 2011 Doncaster formed 0.3% of all UK companies. This is less than the 2010 figure of 0.5%.

HALF YEAR (JUL-DEC)	DONCASTER
2011	0.3%
2010	0.5%
2009	0.5%
2008	0.5%
2007	0.4%
RECORD YEAR (SINCE 1960)	1962 (0.5%)

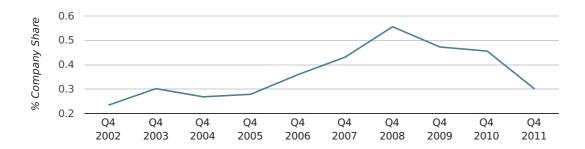
company share by half year



In the fourth quarter of 2011, Doncaster formed 0.3% of all UK companies.

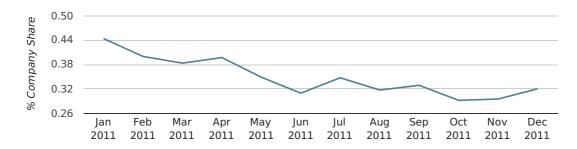
FOURTH QUARTER (OCT 2011 - DEC 2011)	DONCASTER
2011	0.3%
2010	0.5%
2009	0.5%
2008	0.6%
2007	0.4%
RECORD YEAR (SINCE 1960)	2008 (0.6%)

company share by quarter



Monthly Data (Oct, Nov & Dec 2011)

company share by month



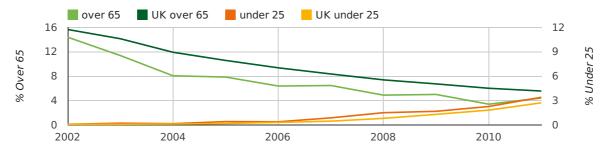
	OCTOBER	NOVEMBER	DECEMBER
UK FORMATION SHARE IN 2011	0.3%	0.3%	0.3%
UK FORMATION SHARE IN 2010	0.5%	0.4%	0.4%
% CHANGE	-44.5%	-28.1%	-25.1%
RECORD YEAR	1972 (0.6%)	1962 (0.8%)	1974 (0.7%)

The average age of a director in 2011 was 44.5.

The percentage of directors under the age of 25 was 3.4% compared to the UK figure of 3.7%.

The percentage of directors over the age of 65 was 4.4% compared to the UK figure of 4.2%.

director age by year



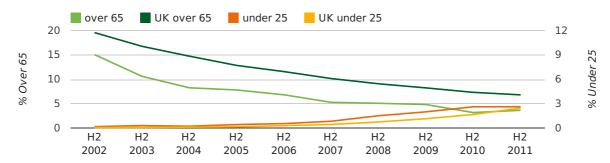
Half Year Data (Jul-Dec 2011)

The average age of a director in the second half of 2011 was 44.6.

The percentage of directors under the age of 25 was 2.6% compared to the UK figure of 4.1%.

The percentage of directors over the age of 65 was 3.7% compared to the UK figure of 4.1%.

director age by half year

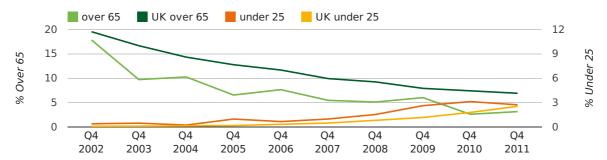


The average age of a director in the fourth quarter of 2011 was 44.4.

The percentage of directors under the age of 25 was 2.7% compared to the UK figure of 4.2%.

The percentage of directors over the age of 65 was 3.1% compared to the UK figure of 4.1%.

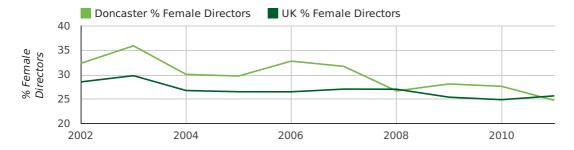
director age by quarter



The record year for female directors in Doncaster was 1857 when 36.4% of all directors were female.

The percentage of female directors in Doncaster in 2011 was 32.4%. The average for the UK during this time was 28.6%

director gender by year

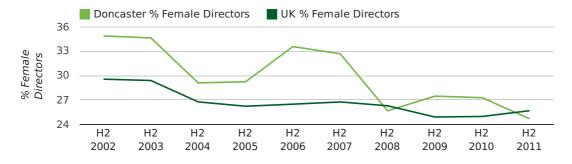


Half Year Data (Jul-Dec 2011)

The record second half year for female directors in Doncaster was 1860 when 42.9% of all directors were female.

24.7% of all director appointments in Doncaster in the second half of 2011 were female. This compares to a UK average of 25.7% for the same period.

director gender by half year



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The record fourth quarter for female directors in Doncaster was in 1977 when 31.1% of all directors were female.

22.3% of all director appointments in Doncaster in the fourth quarter of 2011 were female. This compares to a UK average of 25.3% for the same period.

director gender by quarter



Previous 12 months (Dec 2010-Dec 2011)

 ${\sf Excluding: LIMITED, LTD, \&, UK, SERVICES, THE, (UK), AND, LTD., A, LLP, SOLUTIONS, COMPANY, OF.}\\$

WORD	PERCENTAGE	UK WORD	UK PERCENTAGE
DONCASTER	1.37%	CONSULTING	5.07%
MANAGEMENT	1.32%	MANAGEMENT	4.74%
CONSULTING	1.01%	CONSULTANCY	3.26%
CONSULTANCY	0.92%	PROPERTY	2.37%
HOLDING	0.75%	TRADING	2.07%
BUSINESS	0.70%	DESIGN	1.92%
C	0.66%	ASSOCIATES	1.86%
PIZZA	0.66%	ENGINEERING	1.78%
MEDIA	0.66%	BUSINESS	1.78%
ASSOCIATES	0.62%	CONSULTANTS	1.76%
PROPERTY	0.62%	CONSTRUCTION	1.73%
YORKSHIRE	0.62%	MEDIA	1.71%
ACADEMY	0.62%	LONDON	1.63%
(DONCASTER)	0.62%	J	1.51%
G	0.57%	INVESTMENTS	1.48%
SECURITY	0.57%	GLOBAL	1.46%
INVESTMENTS	0.57%	IT	1.41%
TRANSPORT	0.53%	CARE	1.39%
HOUSE	0.53%	PROPERTIES	1.29%
J	0.53%	ELECTRICAL	1.29%
WASTE	0.53%	М	1.27%
GREEN	0.48%	BUILDING	1.26%
ENGINEERING	0.48%	ENERGY	1.25%
CONSTRUCTION	0.48%	S	1.20%
HOME	0.48%	ENTERPRISES	1.20%

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Previous 36 months, excluding companies less than 12 months old

SIC CODE	NUMBER OF COMPANIES	UK COMPANIES
None Supplied	1,464	205,525
7487 - Other business activities	390	57,052
96090 - Other service activities not elsewhere classified	131	11,768
99999 - Dormant Company	75	21,846
70229 - Management consultancy activities other than financial management	69	17,765
9999 - Dormant Company	67	20,199
82990 - Other business support service activities not elsewhere classified	62	32,483
74990 - Non-trading company	54	8,929
7414 - Business & management consultancy	48	13,034
9305 - Other service activities	48	9,492
7499 - Non-trading company	47	9,957
5530 - Restaurants	38	5,013
74909 - Other professional, scientific and technical activities not elsewhere classified	29	8,671
62090 - Other information technology service activities	25	7,493
70100 - Activities of head offices	21	2,662
68209 - Other letting and operating of own or leased real estate	17	4,082
4521 - General construction & civil engineering	16	5,558
6024 - Freight transport by road	16	2,280
4534 - Other building installation	16	2,091
45200 - Maintenance and repair of motor vehicles	15	2,452