

# Dundee

q1 2011 business confidence report



## headlines

- Q1 2011 saw a new record in company registrations in Dundee when compared to any previous Q1.
- March 2011 saw a new record in company registrations in Dundee when compared to any previous March.
- March 2011 was a record month for company registrations in Dundee when compared to any month in history.
- March 2011 saw a new record in net growth in Dundee when compared to any previous March.
- March 2011 was a record month for net growth in Dundee when compared to any month in history.

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### Quarterly Data (Q1 Jan-Mar 2011)

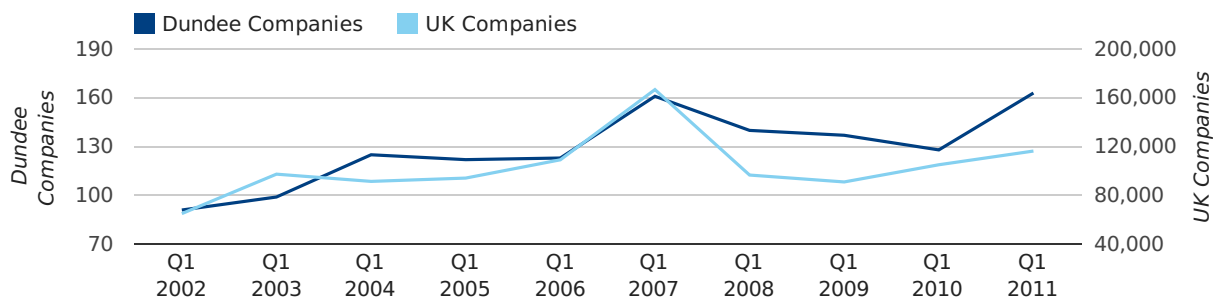
Q1 2011 saw a new record in company registrations in Dundee when compared to any previous Q1.

A total of 163 companies were registered in Dundee during the first quarter of 2011 (Jan 2011 - Mar 2011).

This figure is an increase of 27.3% versus the same period last year (Q1 2010). This figure compares well to the UK as a whole, which saw an increase of 10.7% against the same period last year.

FIRST QUARTER (JAN 2011 - MAR 2011)	DUNDEE	UK
2011	163	116,391
2010	128	105,137
% CHANGE	27.3%	10.7%
RECORD YEAR	2011 (163)	2007 (166,814)

### new companies by quarter

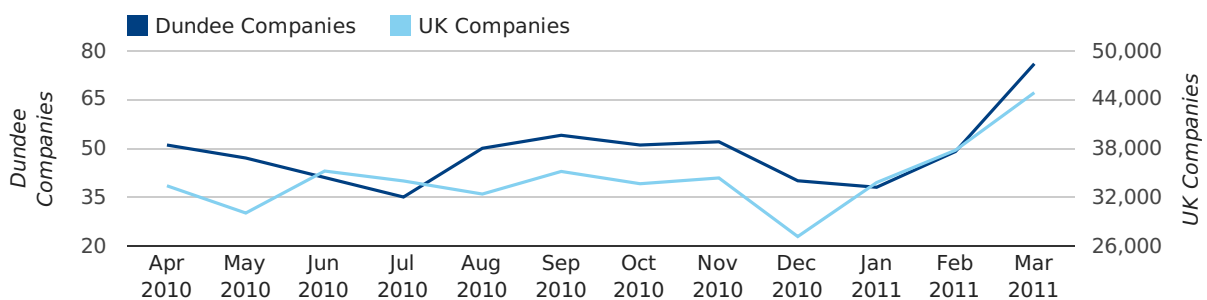


### Monthly Data (Jan, Feb & Mar 2011)

March 2011 saw a new record in company registrations in Dundee when compared to any previous March.

March 2011 was a record month for company registrations in Dundee when compared to any month in history.

### new companies by month



	JANUARY	FEBRUARY	MARCH
NEW COMPANIES IN 2011	38	49	76
NEW COMPANIES IN 2010	38	37	53
% CHANGE	0.0%	32.4%	43.4%
RECORD YEAR	2007 (54)	2007 (52)	2011 (76)

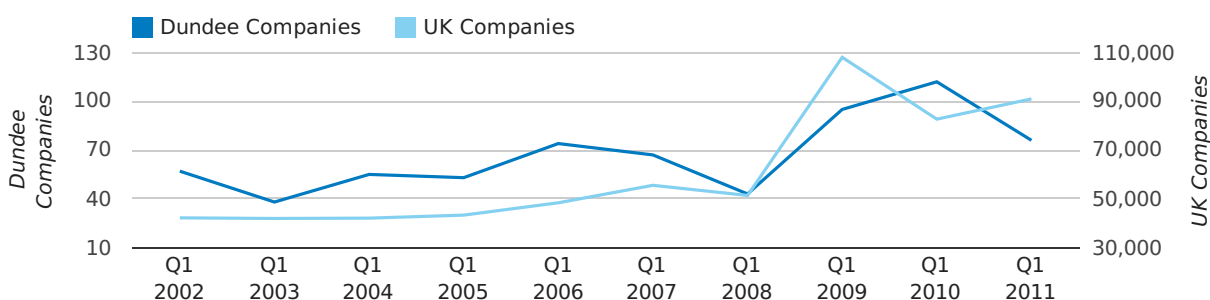
### Quarterly Data (Q1 Jan-Mar 2011)

A total of 76 companies were dissolved in Dundee during the first quarter of 2011 (Jan 2011 - Mar 2011).

This figure is a decrease of 32.1% versus the same period last year (Q1 2010). This figure compares well to the UK as a whole, which saw an increase of 10.0% against the same period last year.

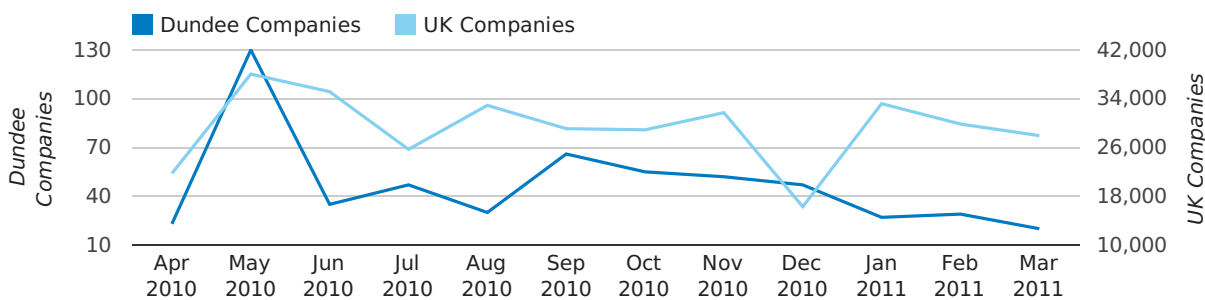
FIRST QUARTER (JAN 2011 - MAR 2011)	DUNDEE	UK
2011	76	90,986
2010	112	82,677
% CHANGE	-32.1%	10.0%
RECORD YEAR	2010 (112)	2009 (108,060)

### dissolved companies by quarter



### Monthly Data (Jan, Feb & Mar 2011)

#### dissolved companies by month



	JANUARY	FEBRUARY	MARCH
CLOSED COMPANIES IN 2011	27	29	20
CLOSED COMPANIES IN 2010	32	38	42
% CHANGE	-15.6%	-23.7%	-52%
RECORD YEAR	2010 (32)	2009 (49)	2010 (42)

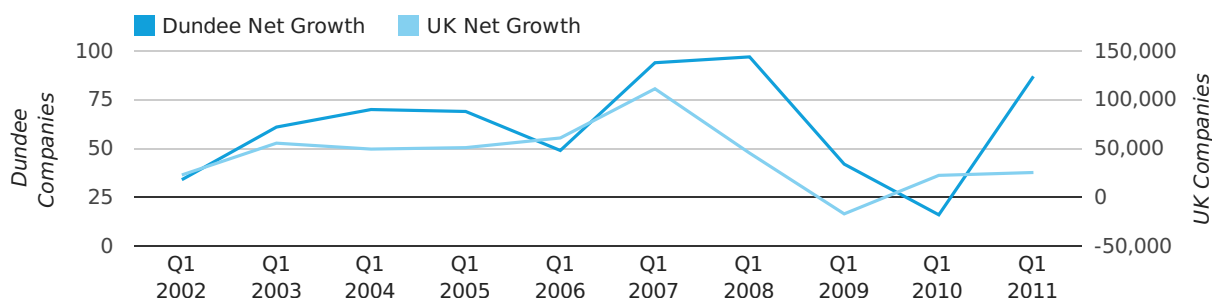
### Quarterly Data (Q1 Jan-Mar 2011)

Net company growth for Dundee during the first quarter of 2011 (Jan 2011 - Mar 2011) was 87 companies.

This represents an increase of 443.8% on the same period last year.

FIRST QUARTER (JAN 2011 - MAR 2011)	DUNDEE	UK
2011	87	25,405
2010	16	22,460
% CHANGE	443.8%	13.1%
RECORD YEAR	2008 (97)	2007 (111,282)

### net growth by quarter

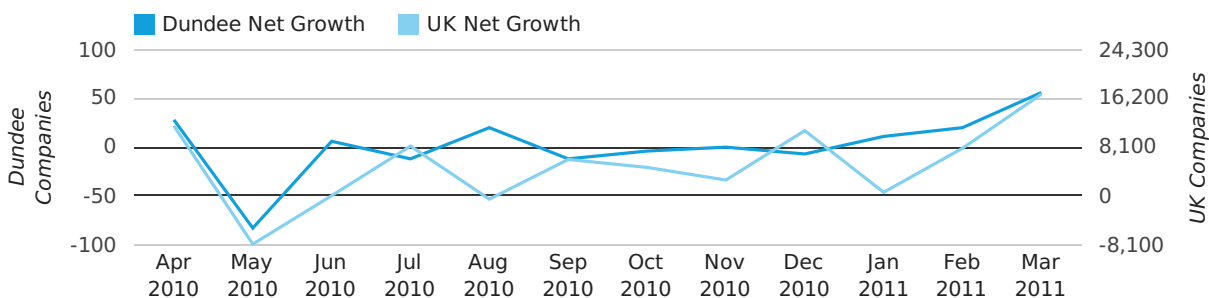


### Monthly Data (Jan, Feb & Mar 2011)

March 2011 saw a new record in net growth in Dundee when compared to any previous March.

March 2011 was a record month for net growth in Dundee when compared to any month in history.

### net growth by month



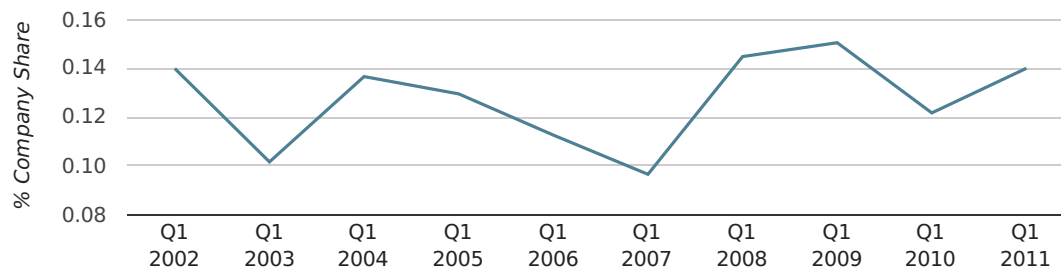
	JANUARY	FEBRUARY	MARCH
NET GROWTH IN 2011	11	20	56
NET GROWTH IN 2010	6	-1	11
% CHANGE	83.3%	-2,100.0%	409.1%
RECORD YEAR	2007 (44)	2008 (26)	2011 (56)

### Quarterly Data (Q1 Jan-Mar 2011)

In the first quarter of 2011, Dundee formed 0.1% of all UK companies.

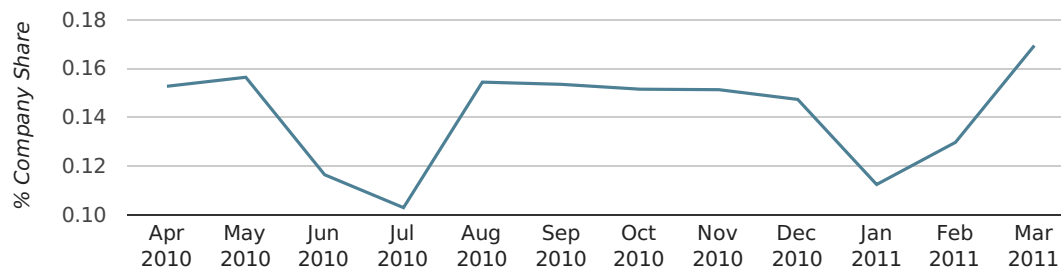
FIRST QUARTER (JAN 2011 - MAR 2011)	DUNDEE
2011	0.1%
2010	0.1%
2009	0.2%
2008	0.1%
2007	0.1%
RECORD YEAR (SINCE 1960)	1967 (0.4%)

### company share by quarter



### Monthly Data (Jan, Feb & Mar 2011)

### company share by month



	JANUARY	FEBRUARY	MARCH
UK FORMATION SHARE IN 2011	0.1%	0.1%	0.2%
UK FORMATION SHARE IN 2010	0.1%	0.1%	0.1%
% CHANGE	-13.7%	16.5%	36.8%
RECORD YEAR	1971 (0.4%)	1968 (0.9%)	1979 (1.6%)

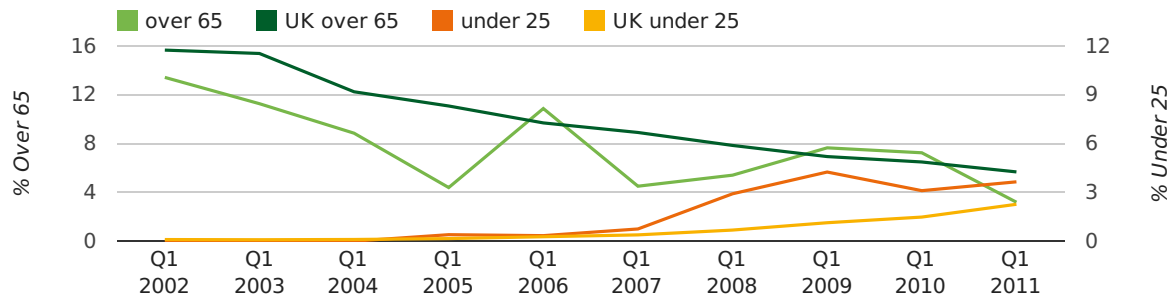
### Quarterly Data (Q1 Jan-Mar 2011)

The average age of a director in the first quarter of 2011 was 42.5.

The percentage of directors under the age of 25 was 3.7% compared to the UK figure of 3.0%.

The percentage of directors over the age of 65 was 3.2% compared to the UK figure of 4.3%.

#### director age by quarter

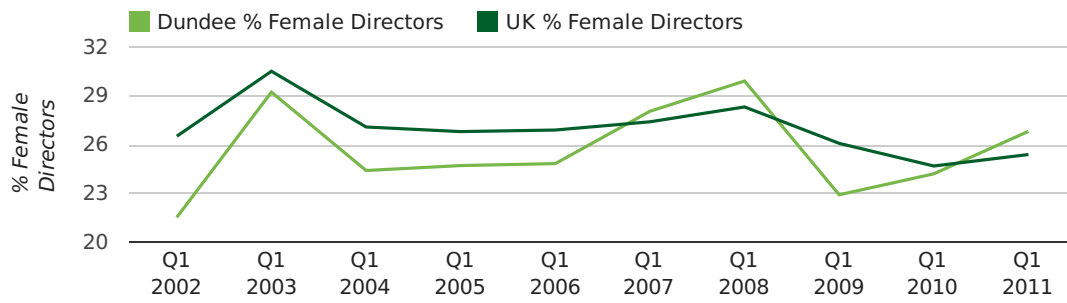


### Quarterly Data (Q1 Jan-Mar 2011)

The record first quarter for female directors in Dundee was in 1861 when 40.0% of all directors were female.

26.8% of all director appointments in Dundee in the first quarter of 2011 were female. This compares to a UK average of 25.4% for the same period.

#### director gender by quarter





Previous 12 months (Mar 2010-Mar 2011)

Excluding: LIMITED, LTD, &, UK, SERVICES, THE, (UK), AND, LTD., A, LLP, SOLUTIONS, COMPANY, OF.

WORD	PERCENTAGE	UK WORD	UK PERCENTAGE
(SCOTLAND)	2.32%	CONSULTING	5.04%
(DUNDEE)	2.21%	MANAGEMENT	4.97%
DUNDEE	1.26%	CONSULTANCY	3.16%
CONSULTING	1.16%	PROPERTY	2.38%
PLUMBING	0.95%	TRADING	2.10%
ENGINEERING	0.74%	DESIGN	1.93%
BAR	0.74%	ASSOCIATES	1.92%
TAYSIDE	0.74%	BUSINESS	1.87%
PROPERTY	0.74%	CONSTRUCTION	1.80%
PROPERTIES	0.74%	CONSULTANTS	1.76%
ELECTRICAL	0.74%	MEDIA	1.69%
TRADING	0.74%	ENGINEERING	1.61%
DEVELOPMENTS	0.74%	LONDON	1.60%
INVESTMENTS	0.74%	CARE	1.45%
HEATING	0.63%	J	1.45%
CONSULTANCY	0.53%	GLOBAL	1.44%
STREET	0.53%	INVESTMENTS	1.43%
SCOTLAND	0.53%	IT	1.41%
PRECISION	0.53%	PROPERTIES	1.36%
ENTERPRISES	0.53%	BUILDING	1.34%
CONTRACTS	0.53%	M	1.30%
H	0.53%	ELECTRICAL	1.28%
DESIGN	0.42%	S	1.24%
KITCHEN	0.42%	INTERNATIONAL	1.23%
PROJECT	0.42%	SYSTEMS	1.23%

## Previous 36 months, excluding companies less than 12 months old

SIC CODE	NUMBER OF COMPANIES	UK COMPANIES
None Supplied	291	202,798
7487 - Other business activities	78	60,968
9999 - Dormant Company	26	19,765
82990 - Other business support service activities not elsewhere classified	19	30,253
96090 - Other service activities not elsewhere classified	17	10,085
68209 - Other letting and operating of own or leased real estate	16	3,895
68100 - Buying and selling of own real estate	15	2,528
99999 - Dormant Company	14	18,336
74990 - Non-trading company	14	8,695
74909 - Other professional, scientific and technical activities not elsewhere classified	14	7,788
9305 - Other service activities	13	8,740
70229 - Management consultancy activities other than financial management	13	16,150
62020 - Information technology consultancy activities	12	10,246
7414 - Business & management consultancy	11	12,916
86900 - Other human health activities	11	4,092
4542 - Joinery installation	11	899
5530 - Restaurants	11	4,898
41100 - Development of building projects	10	3,921
69201 - Accounting and auditing activities	10	3,436
4545 - Other building completion	9	2,483