

# Dundee

2011 half year business confidence report



## headlines

- The first half of 2011 saw a new record in company registrations in Dundee when compared to any previous first half year.
- The first half of 2011 was a record first half year for company registrations in Dundee when compared to any half year in history.
- Q2 2011 saw a new record in company registrations in Dundee when compared to any previous Q2.
- Q2 2011 was a record quarter for company registrations in Dundee when compared to any quarter in history.
- June 2011 saw a new record in company registrations in Dundee when compared to any previous June.
- April 2011 saw a new record in company registrations in Dundee when compared to any previous April.
- June 2011 saw a new record in net growth in Dundee when compared to any previous June.

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### Half Year Data (Jan-Jun 2011)

The first half of 2011 saw a new record in company registrations in Dundee when compared to any previous first half year.

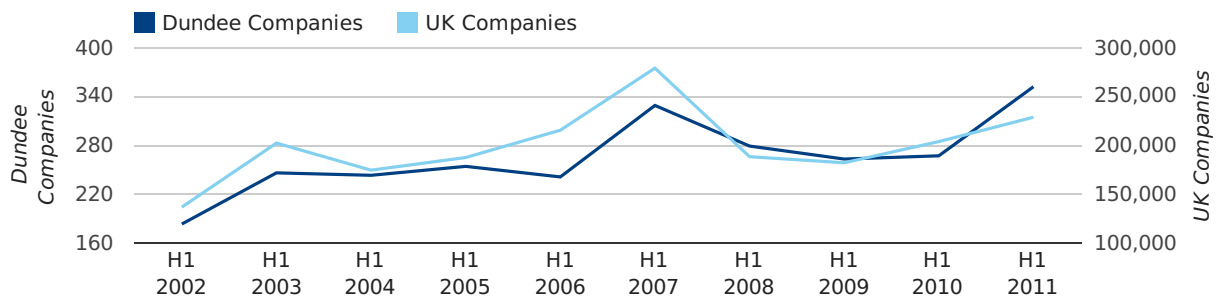
The first half of 2011 was a record first half year for company registrations in Dundee when compared to any half year in history.

In the first half of 2011 a total of 352 companies were formed in Dundee. This figure is 31.8% higher than last year, which compares well to the UK wide figure of 12.3%.

The highest total for a first half year in Dundee occurred in 2011 when a total of 352 were formed.

HALF YEAR (JAN-JUN)	DUNDEE	UK
2011	352	228,735
2010	267	203,749
% CHANGE	31.8%	12.3%
RECORD YEAR	2011 (352)	2007 (279,097)

### new companies by half year



## Quarterly Data (Q2 Apr-Jun 2011)

Q2 2011 saw a new record in company registrations in Dundee when compared to any previous Q2.

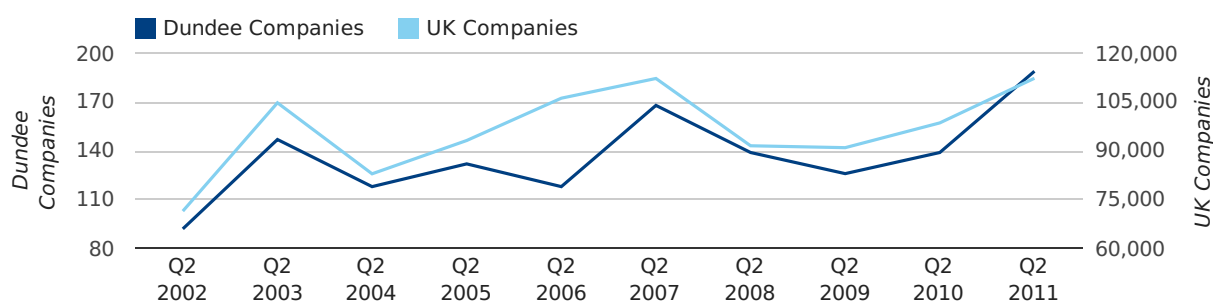
Q2 2011 was a record quarter for company registrations in Dundee when compared to any quarter in history.

A total of 189 companies were registered in Dundee during the second quarter of 2011 (Apr 2011 - Jun 2011).

This figure is an increase of 36.0% versus the same period last year (Q2 2010). This figure compares well to the UK as a whole, which saw an increase of 13.9% against the same period last year.

SECOND QUARTER (APR 2011 - JUN 2011)	DUNDEE	UK
2011	189	112,344
2010	139	98,612
% CHANGE	36.0%	13.9%
RECORD YEAR	2011 (189)	2011 (112,344)

### new companies by quarter

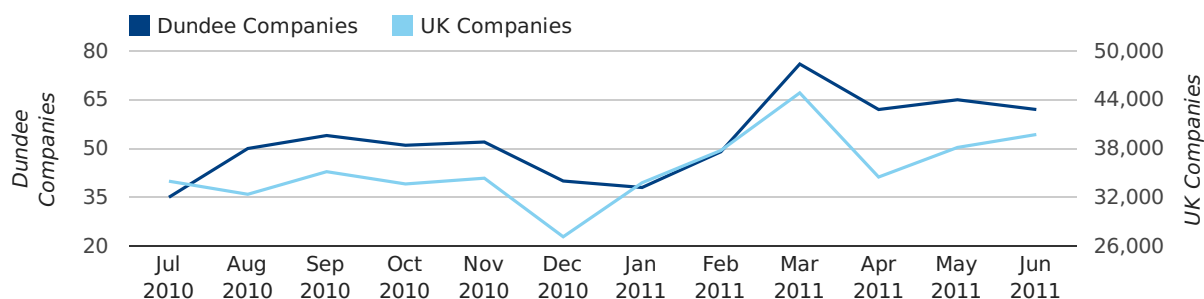


## Monthly Data (Apr, May & Jun 2011)

June 2011 saw a new record in company registrations in Dundee when compared to any previous June.

April 2011 saw a new record in company registrations in Dundee when compared to any previous April.

### new companies by month



	APRIL	MAY	JUNE
NEW COMPANIES IN 2011	62	65	62
NEW COMPANIES IN 2010	51	47	41
% CHANGE	21.6%	38.3%	51.2%
RECORD YEAR	2011 (62)	2007 (67)	2011 (62)

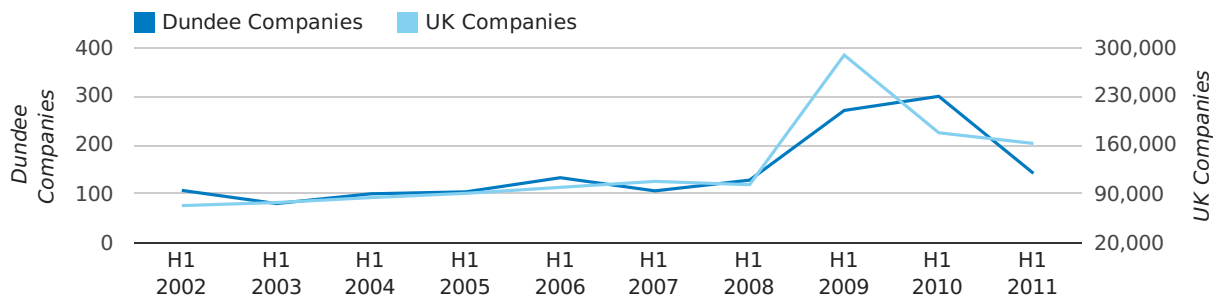
### Half Year Data (Jan-Jun 2011)

In the first half of 2011 a total of 142 companies were dissolved in Dundee. This figure is 52.7% lower than last year, which compares well to the UK wide change of -8.6%.

The highest total for a first half year in Dundee occurred in 2010 when a total of 300 were closed.

HALF YEAR (JAN-JUN)	DUNDEE	UK
2011	142	162,310
2010	300	177,631
% CHANGE	-52.7%	-8.6%
RECORD YEAR	2010 (300)	2009 (289,236)

### dissolved companies by half year



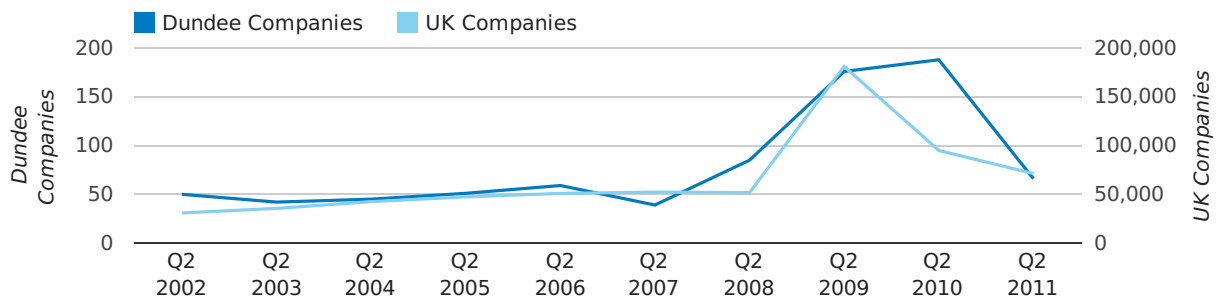
### Quarterly Data (Q2 Apr-Jun 2011)

A total of 66 companies were dissolved in Dundee during the second quarter of 2011 (Apr 2011 - Jun 2011).

This figure is a decrease of 64.9% versus the same period last year (Q2 2010). This figure compares well to the UK as a whole, which saw a decrease of 24.9% against the same period last year.

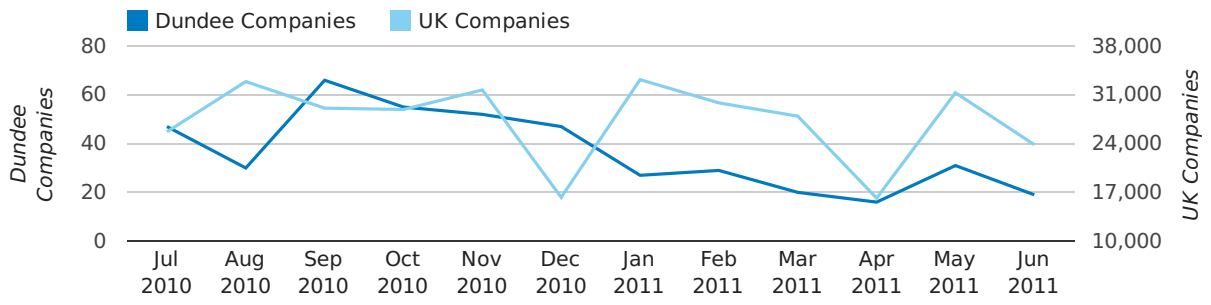
SECOND QUARTER (APR 2011 - JUN 2011)	DUNDEE	UK
2011	66	71,324
2010	188	94,954
% CHANGE	-64.9%	-24.9%
RECORD YEAR	2010 (188)	2009 (181,176)

### dissolved companies by quarter



# Monthly Data (Apr, May & Jun 2011)

## dissolved companies by month



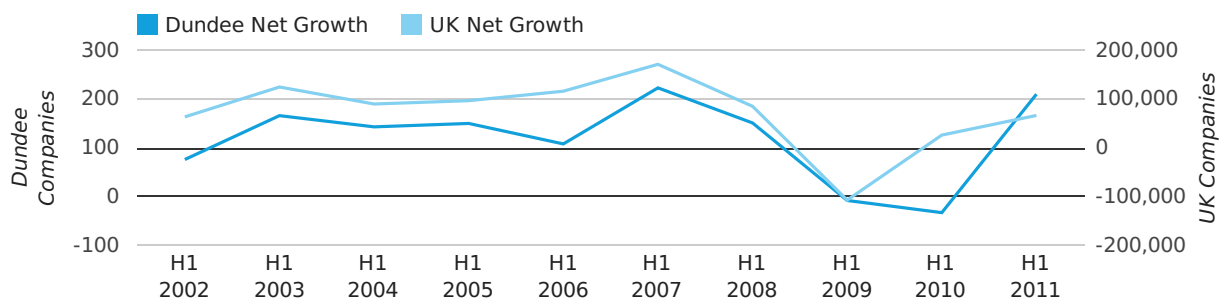
	APRIL	MAY	JUNE
CLOSED COMPANIES IN 2011	16	31	19
CLOSED COMPANIES IN 2010	23	130	35
% CHANGE	-30.4%	-76.2%	-46%
RECORD YEAR	2008 (26)	2010 (130)	2009 (59)

### Half Year Data (Jan-Jun 2011)

In the first half of 2011 the company register for Dundee increased by 210 companies. This figure is 736.4% lower than last year, which compares badly to a UK increase of 154.3%.

HALF YEAR (JAN-JUN)	DUNDEE	UK
2011	210	66,425
2010	-33	26,118
% CHANGE	-736.4%	154.3%
RECORD YEAR	2007 (223)	2007 (171,296)

### net growth by half year



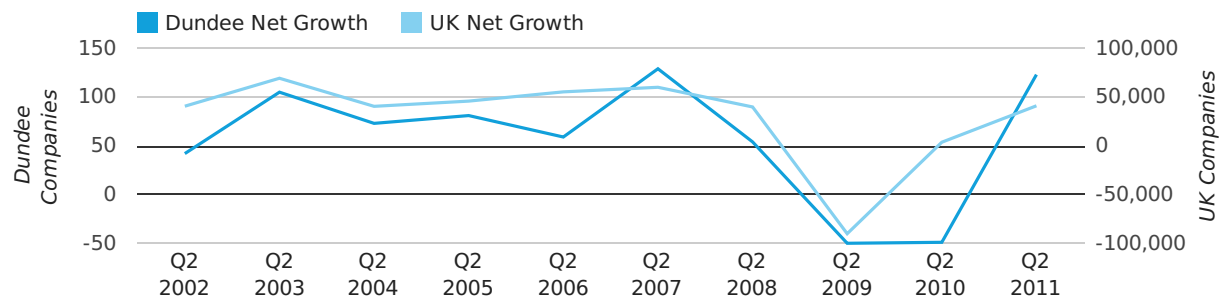
### Quarterly Data (Q2 Apr-Jun 2011)

Net company growth for Dundee during the second quarter of 2011 (Apr 2011 - Jun 2011) was 123 companies.

This represents an increase of 351.0% on the same period last year.

SECOND QUARTER (APR 2011 - JUN 2011)	DUNDEE	UK
2011	123	41,020
2010	-49	3,658
% CHANGE	-351.0%	1,021.4%
RECORD YEAR	2007 (129)	2003 (69,274)

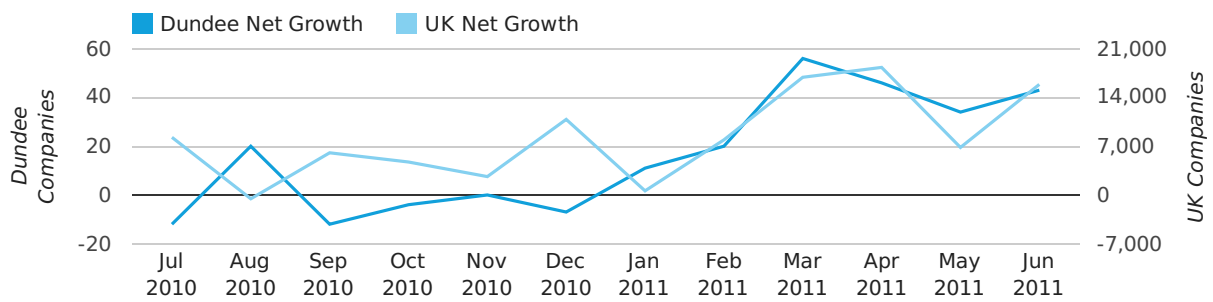
### net growth by quarter



## Monthly Data (Apr, May & Jun 2011)

June 2011 saw a new record in net growth in Dundee when compared to any previous June.

### net growth by month



	APRIL	MAY	JUNE
NET GROWTH IN 2011	46	34	43
NET GROWTH IN 2010	28	-83	6
% CHANGE	64.3%	-141.0%	616.7%
RECORD YEAR	2007 (48)	2007 (55)	2011 (43)

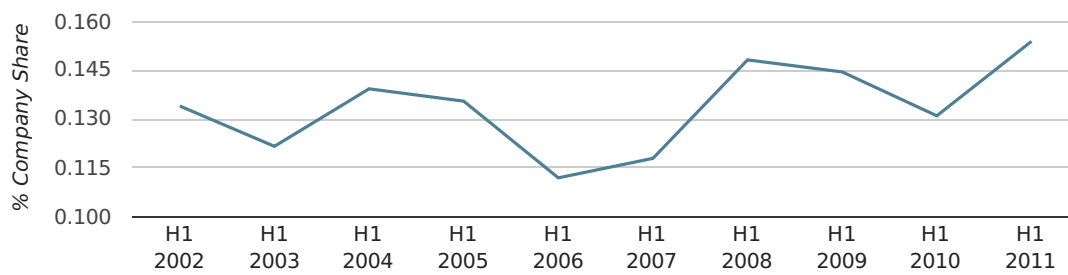


### Half Year Data (Jan-Jun 2011)

In the first half of 2011 Dundee formed 0.2% of all UK companies. This is more than the 2010 figure of 0.1%.

HALF YEAR (JAN-JUN)	DUNDEE
2011	0.2%
2010	0.1%
2009	0.1%
2008	0.1%
2007	0.1%
RECORD YEAR (SINCE 1960)	1967 (0.2%)

#### company share by half year

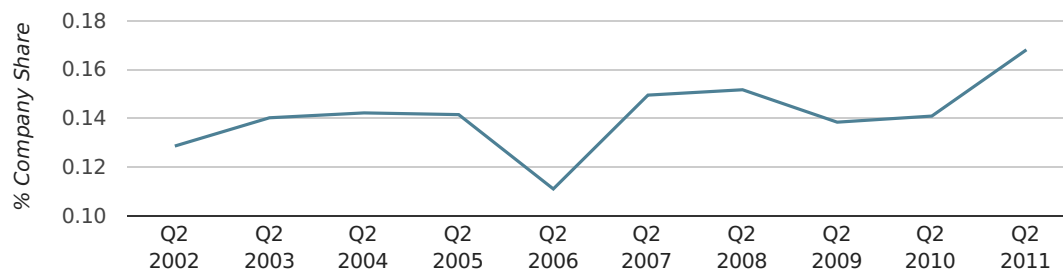


### Quarterly Data (Q2 Apr-Jun 2011)

In the second quarter of 2011, Dundee formed 0.2% of all UK companies.

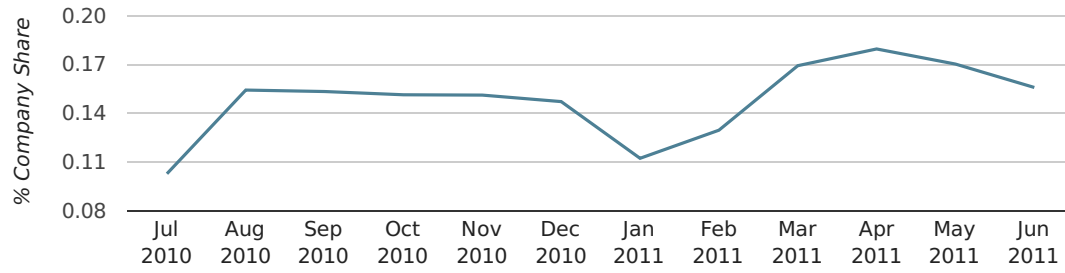
SECOND QUARTER (APR 2011 - JUN 2011)	DUNDEE
2011	0.2%
2010	0.1%
2009	0.1%
2008	0.2%
2007	0.1%
RECORD YEAR (SINCE 1960)	1983 (0.3%)

#### company share by quarter



# Monthly Data (Apr, May & Jun 2011)

## company share by month



	APRIL	MAY	JUNE
UK FORMATION SHARE IN 2011	0.2%	0.2%	0.2%
UK FORMATION SHARE IN 2010	0.2%	0.2%	0.1%
% CHANGE	17.7%	8.9%	34.0%
RECORD YEAR	1979 (2.1%)	1983 (0.4%)	1974 (0.5%)

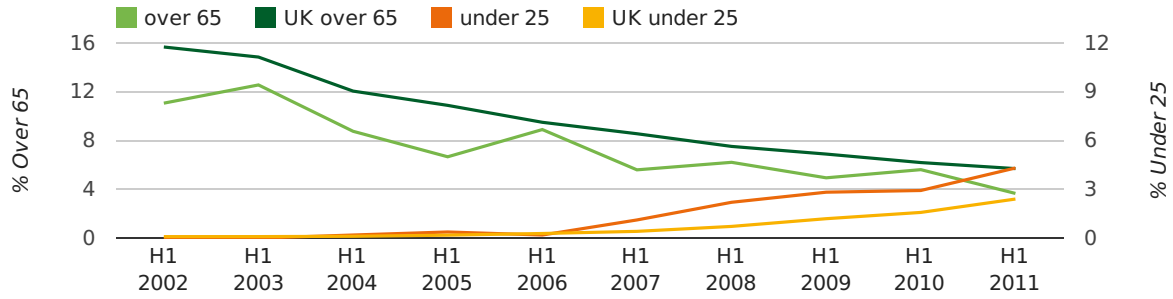
### Half Year Data (Jan-Jun 2011)

The average age of a director in the first half of 2011 was 42.3.

The percentage of directors under the age of 25 was 4.3% compared to the UK figure of 3.2%.

The percentage of directors over the age of 65 was 3.7% compared to the UK figure of 4.3%.

#### director age by half year



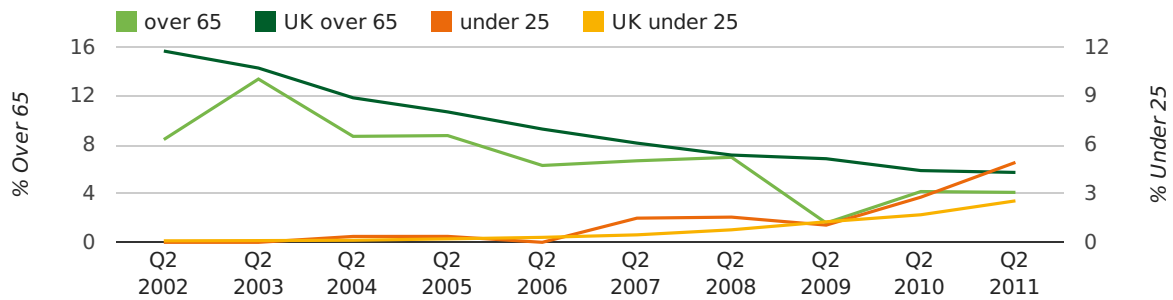
### Quarterly Data (Q2 Apr-Jun 2011)

The average age of a director in the second quarter of 2011 was 42.1.

The percentage of directors under the age of 25 was 4.9% compared to the UK figure of 3.4%.

The percentage of directors over the age of 65 was 4.1% compared to the UK figure of 4.3%.

#### director age by quarter

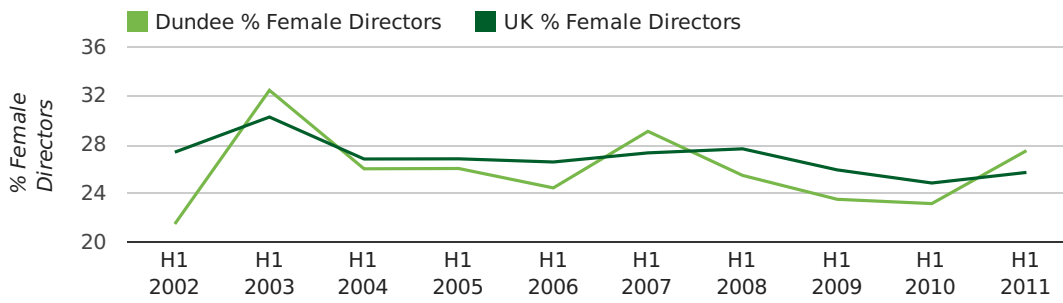


### Half Year Data (Jan-Jun 2011)

The record first half year for female directors in Dundee was 1857 when 40.0% of all directors were female.

27.5% of all director appointments in Dundee in the first half of 2011 were female. This compares to a UK average of 25.7% for the same period.

#### director gender by half year

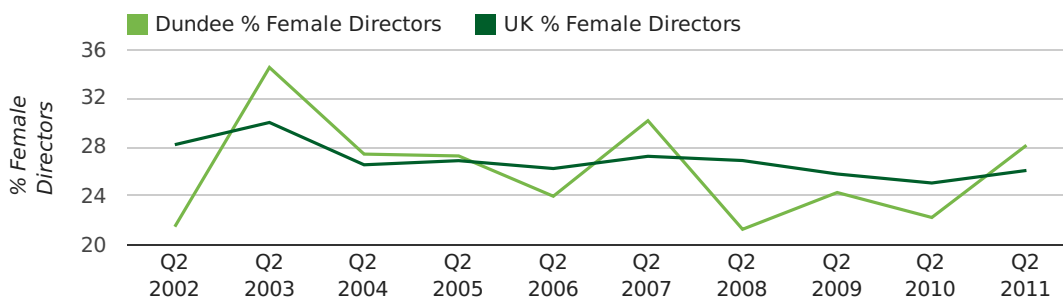


### Quarterly Data (Q2 Apr-Jun 2011)

The record second quarter for female directors in Dundee was in 1866 when 66.7% of all directors were female.

28.1% of all director appointments in Dundee in the second quarter of 2011 were female. This compares to a UK average of 26.1% for the same period.

#### director gender by quarter



## Previous 12 months (Jun 2010-Jun 2011)

Excluding: LIMITED, LTD, &amp;, UK, SERVICES, THE, (UK), AND, LTD., A, LLP, SOLUTIONS, COMPANY, OF.

WORD	PERCENTAGE	UK WORD	UK PERCENTAGE
(DUNDEE)	2.33%	CONSULTING	5.09%
(SCOTLAND)	2.23%	MANAGEMENT	4.86%
DUNDEE	1.84%	CONSULTANCY	3.17%
CONSULTING	0.97%	PROPERTY	2.43%
PROPERTIES	0.87%	TRADING	2.05%
ENGINEERING	0.87%	DESIGN	1.94%
PROPERTY	0.87%	ASSOCIATES	1.92%
DEVELOPMENTS	0.78%	BUSINESS	1.87%
PLUMBING	0.78%	CONSTRUCTION	1.77%
ELECTRICAL	0.78%	CONSULTANTS	1.76%
TRADING	0.68%	MEDIA	1.73%
BAR	0.68%	ENGINEERING	1.67%
H	0.58%	LONDON	1.60%
INVESTMENTS	0.58%	GLOBAL	1.46%
BUILDING	0.58%	J	1.44%
CONTRACTS	0.58%	CARE	1.44%
TAYSIDE	0.49%	INVESTMENTS	1.42%
HEATING	0.49%	IT	1.39%
SCOTLAND	0.49%	BUILDING	1.32%
EAST	0.49%	PROPERTIES	1.31%
CONSULTANTS	0.49%	ELECTRICAL	1.30%
CONSULTANCY	0.49%	M	1.27%
PRECISION	0.49%	S	1.23%
CLEANING	0.49%	ENTERPRISES	1.20%
LEISURE	0.49%	SYSTEMS	1.20%

## Previous 36 months, excluding companies less than 12 months old

SIC CODE	NUMBER OF COMPANIES	UK COMPANIES
None Supplied	290	202,072
7487 - Other business activities	72	60,758
9999 - Dormant Company	23	20,111
96090 - Other service activities not elsewhere classified	20	10,322
82990 - Other business support service activities not elsewhere classified	19	30,647
68100 - Buying and selling of own real estate	17	2,543
74909 - Other professional, scientific and technical activities not elsewhere classified	16	7,835
70229 - Management consultancy activities other than financial management	13	16,419
99999 - Dormant Company	13	18,918
5530 - Restaurants	13	5,086
62020 - Information technology consultancy activities	12	10,545
68209 - Other letting and operating of own or leased real estate	12	3,790
74990 - Non-trading company	12	8,481
9305 - Other service activities	12	9,063
56103 - Take-away food shops and mobile food stands	11	1,826
5552 - Catering	11	2,138
7414 - Business & management consultancy	10	13,053
69201 - Accounting and auditing activities	10	3,394
4542 - Joinery installation	10	860
41100 - Development of building projects	9	3,852