

Dundee

q3 2011 business confidence report



headlines

- Q3 2011 saw a new record in company registrations in Dundee when compared to any previous Q3.
- September 2011 saw a new record in company registrations in Dundee when compared to any previous September.
- August 2011 saw a new record in company registrations in Dundee when compared to any previous August.

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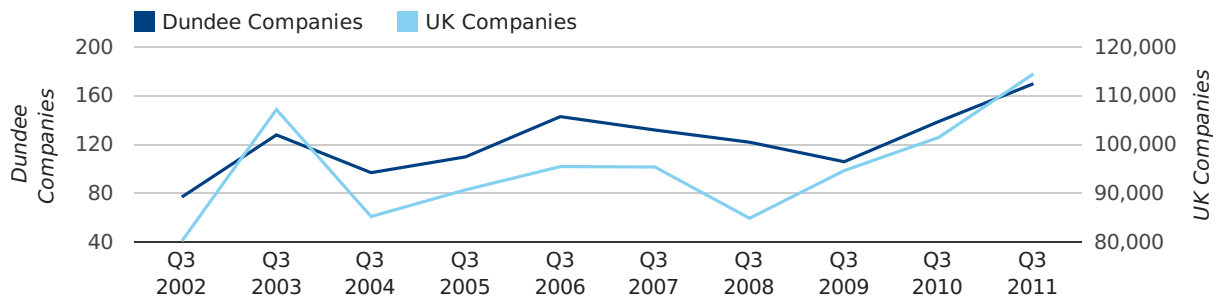
Q3 2011 saw a new record in company registrations in Dundee when compared to any previous Q3.

A total of 170 companies were registered in Dundee during the third quarter of 2011 (Jul 2011 - Sep 2011).

This figure is an increase of 22.3% versus the same period last year (Q3 2010). This figure compares well to the UK as a whole, which saw an increase of 12.8% against the same period last year.

THIRD QUARTER (JUL 2011 - SEP 2011)	DUNDEE	UK
2011	170	114,512
2010	139	101,492
% CHANGE	22.3%	12.8%
RECORD YEAR	2011 (170)	2011 (114,512)

new companies by quarter

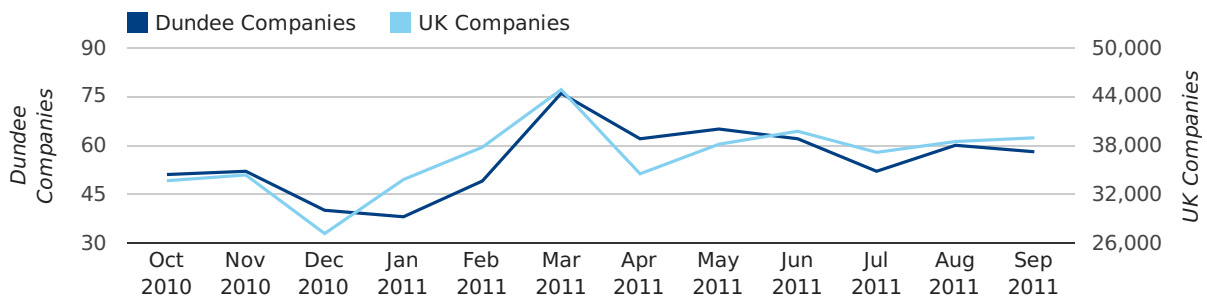


Monthly Data (Jul, Aug & Sep 2011)

September 2011 saw a new record in company registrations in Dundee when compared to any previous September.

August 2011 saw a new record in company registrations in Dundee when compared to any previous August.

new companies by month



	JULY	AUGUST	SEPTEMBER
NEW COMPANIES IN 2011	52	60	58
NEW COMPANIES IN 2010	35	50	54
% CHANGE	48.6%	20.0%	7.4%
RECORD YEAR	2003 (54)	2011 (60)	2011 (58)

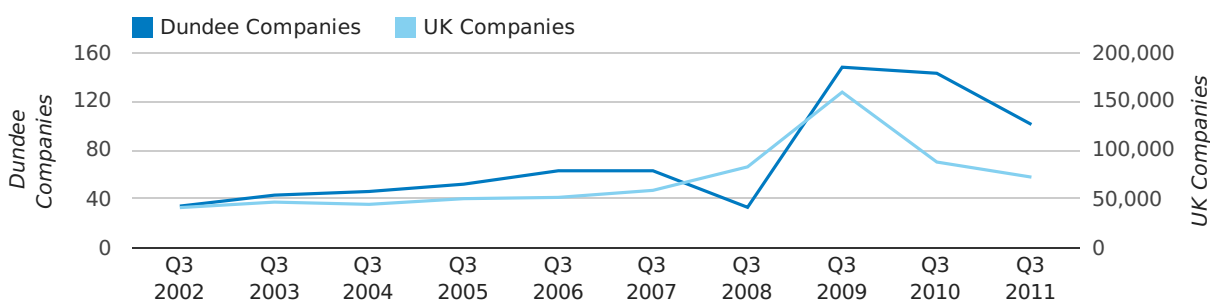
Quarterly Data (Q3 Jul-Sep 2011)

A total of 101 companies were dissolved in Dundee during the third quarter of 2011 (Jul 2011 - Sep 2011).

This figure is a decrease of 29.4% versus the same period last year (Q3 2010). This figure compares well to the UK as a whole, which saw a decrease of 17.6% against the same period last year.

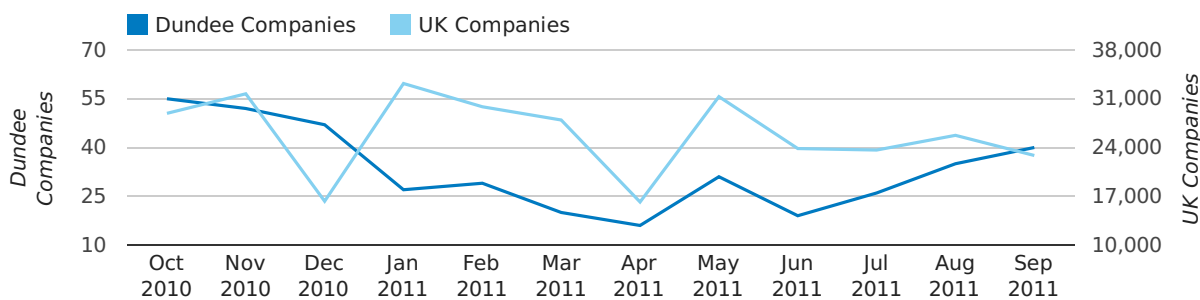
THIRD QUARTER (JUL 2011 - SEP 2011)	DUNDEE	UK
2011	101	72,230
2010	143	87,705
% CHANGE	-29.4%	-17.6%
RECORD YEAR	2009 (148)	2009 (159,401)

dissolved companies by quarter



Monthly Data (Jul, Aug & Sep 2011)

dissolved companies by month



	JULY	AUGUST	SEPTEMBER
CLOSED COMPANIES IN 2011	26	35	40
CLOSED COMPANIES IN 2010	47	30	66
% CHANGE	-44.7%	16.7%	-39%
RECORD YEAR	2010 (47)	2009 (76)	2010 (66)

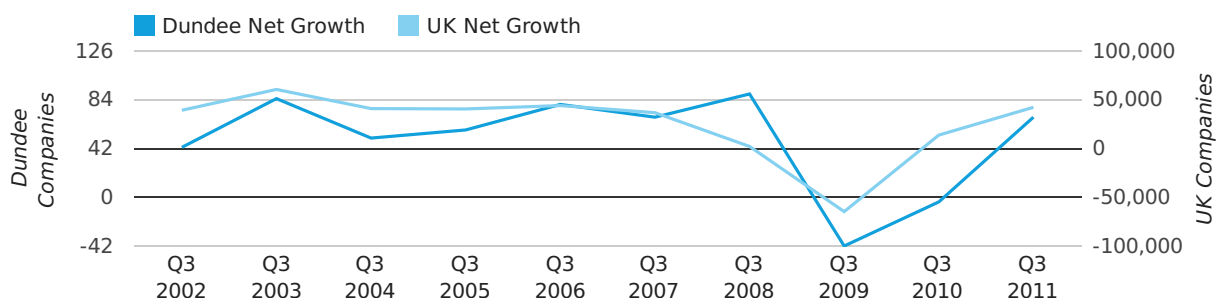
Quarterly Data (Q3 Jul-Sep 2011)

Net company growth for Dundee during the third quarter of 2011 (Jul 2011 - Sep 2011) was 69 companies.

This represents an increase of 1,825.0% on the same period last year.

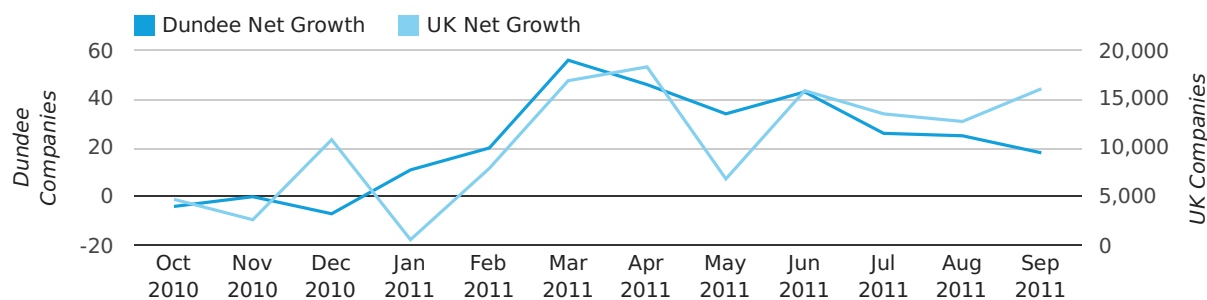
THIRD QUARTER (JUL 2011 - SEP 2011)	DUNDEE	UK
2011	69	42,282
2010	-4	13,787
% CHANGE	-1,825.0%	206.7%
RECORD YEAR	2008 (89)	2003 (60,597)

net growth by quarter



Monthly Data (Jul, Aug & Sep 2011)

net growth by month



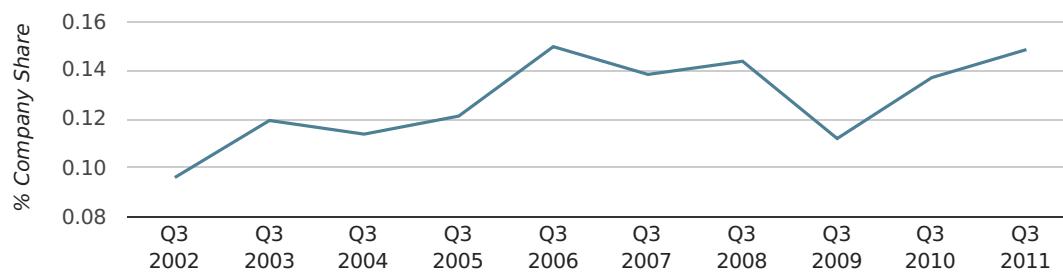
	JULY	AUGUST	SEPTEMBER
NET GROWTH IN 2011	26	25	18
NET GROWTH IN 2010	-12	20	-12
% CHANGE	-316.7%	25.0%	-250.0%
RECORD YEAR	2003 (46)	2008 (39)	2008 (45)

Quarterly Data (Q3 Jul-Sep 2011)

In the third quarter of 2011, Dundee formed 0.1% of all UK companies.

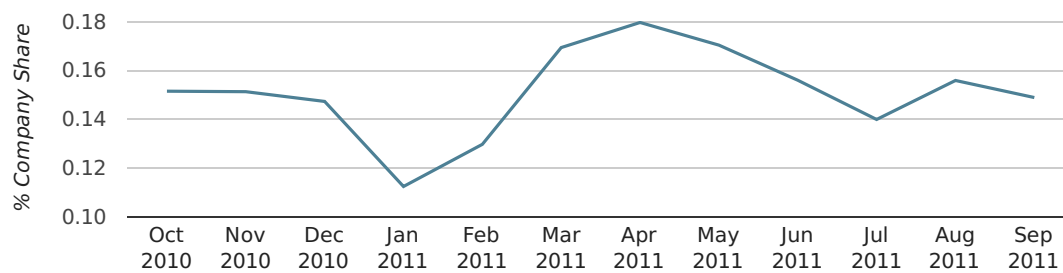
THIRD QUARTER (JUL 2011 - SEP 2011)	DUNDEE
2011	0.1%
2010	0.1%
2009	0.1%
2008	0.1%
2007	0.1%
RECORD YEAR (SINCE 1960)	1975 (0.3%)

company share by quarter



Monthly Data (Jul, Aug & Sep 2011)

company share by month



	JULY	AUGUST	SEPTEMBER
UK FORMATION SHARE IN 2011	0.1%	0.2%	0.1%
UK FORMATION SHARE IN 2010	0.1%	0.2%	0.2%
% CHANGE	35.9%	1.0%	-3.0%
RECORD YEAR	1975 (0.6%)	1962 (0.4%)	1966 (0.5%)

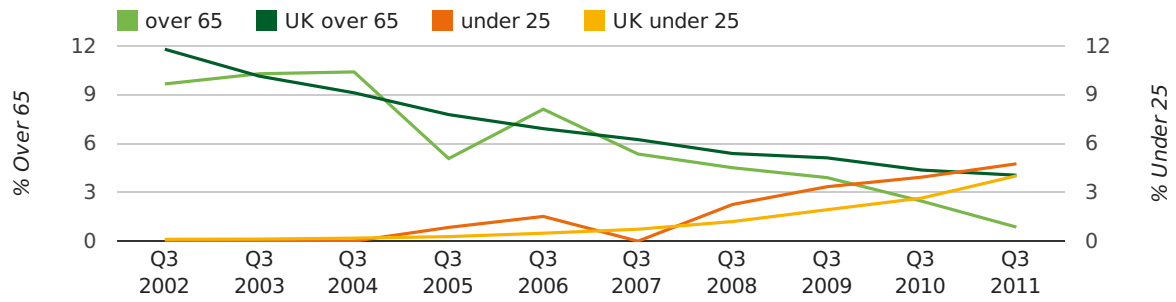
Quarterly Data (Q3 Jul-Sep 2011)

The average age of a director in the third quarter of 2011 was 42.1.

The percentage of directors under the age of 25 was 4.8% compared to the UK figure of 4.0%.

The percentage of directors over the age of 65 was 0.9% compared to the UK figure of 4.1%.

director age by quarter

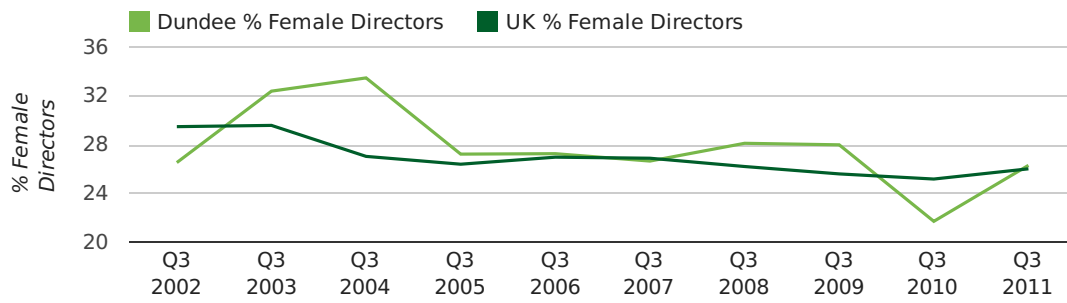


Quarterly Data (Q3 Jul-Sep 2011)

The record third quarter for female directors in Dundee was in 1862 when 50.0% of all directors were female.

26.3% of all director appointments in Dundee in the third quarter of 2011 were female. This compares to a UK average of 26.0% for the same period.

director gender by quarter



Previous 12 months (Sep 2010-Sep 2011)

Excluding: LIMITED, LTD, &, UK, SERVICES, THE, (UK), AND, LTD., A, LLP, SOLUTIONS, COMPANY, OF.

WORD	PERCENTAGE	UK WORD	UK PERCENTAGE
(DUNDEE)	3.06%	CONSULTING	5.11%
DUNDEE	1.67%	MANAGEMENT	4.75%
(SCOTLAND)	1.67%	CONSULTANCY	3.19%
PROPERTY	0.83%	PROPERTY	2.41%
ENGINEERING	0.83%	TRADING	2.06%
CLEANING	0.83%	DESIGN	1.94%
ELECTRICAL	0.83%	ASSOCIATES	1.85%
H	0.83%	BUSINESS	1.82%
ASSOCIATES	0.74%	CONSULTANTS	1.76%
PROPERTIES	0.74%	ENGINEERING	1.74%
PLUMBING	0.74%	MEDIA	1.72%
DEVELOPMENTS	0.74%	CONSTRUCTION	1.72%
BAR	0.65%	LONDON	1.63%
SCOTLAND	0.65%	J	1.47%
CONTRACTS	0.65%	GLOBAL	1.46%
EAST	0.56%	INVESTMENTS	1.43%
SECURITY	0.56%	CARE	1.42%
TRADING	0.56%	IT	1.38%
CONSULTANCY	0.56%	BUILDING	1.30%
BUILDING	0.56%	PROPERTIES	1.28%
ENERGY	0.46%	ELECTRICAL	1.27%
CONSULTING	0.46%	M	1.25%
HEATING	0.46%	ENERGY	1.22%
INVESTMENTS	0.46%	TRAINING	1.21%
TAXIS	0.46%	S	1.21%

Previous 36 months, excluding companies less than 12 months old

SIC CODE	NUMBER OF COMPANIES	UK COMPANIES
None Supplied	290	204,493
7487 - Other business activities	90	65,177
96090 - Other service activities not elsewhere classified	21	10,018
82990 - Other business support service activities not elsewhere classified	21	29,245
9999 - Dormant Company	19	22,587
74909 - Other professional, scientific and technical activities not elsewhere classified	18	7,551
5530 - Restaurants	16	5,640
68100 - Buying and selling of own real estate	16	2,426
9305 - Other service activities	14	10,525
70229 - Management consultancy activities other than financial management	13	15,760
99999 - Dormant Company	12	18,281
74990 - Non-trading company	12	8,064
62020 - Information technology consultancy activities	12	10,137
68209 - Other letting and operating of own or leased real estate	11	3,614
56103 - Take-away food shops and mobile food stands	11	1,777
5552 - Catering	11	2,363
69201 - Accounting and auditing activities	10	3,271
7260 - Other computer related activities	10	8,686
86900 - Other human health activities	9	4,019
41100 - Development of building projects	9	3,697