

# Dundee

2011 annual business confidence report



## headlines

- 2011 was a record year for company registrations in Dundee when compared to any year in history.
- The second half of 2011 saw a new record in company registrations in Dundee when compared to any previous second half year.
- Q4 2011 saw a new record in company registrations in Dundee when compared to any previous Q4.
- November 2011 saw a new record in company registrations in Dundee when compared to any previous November.
- December 2011 saw a new record in company closures in Dundee when compared to any previous December.

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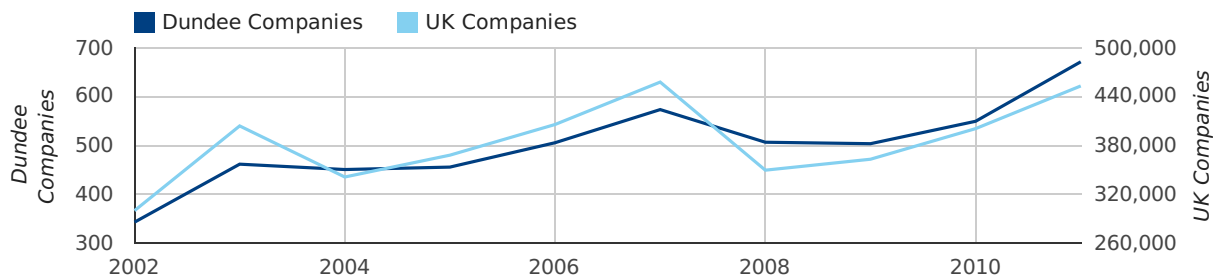
## Annual Data (2011)

2011 was a record year for company registrations in Dundee when compared to any year in history.

A total of 671 companies were formed in Dundee in 2011. This total is 22.2% higher than in 2010 and compares poorly to the UK figure of a 13.1% growth compared to 400,358 the previous year.

YEAR	DUNDEE	UK
2011	671	452,870
2010	549	400,358
2009	503	362,675
2008	506	349,203
2007	573	457,649
RECORD YEAR	2011 (671)	2007 (457,649)

### new companies by year



## Half Year Data (Jul-Dec 2011)

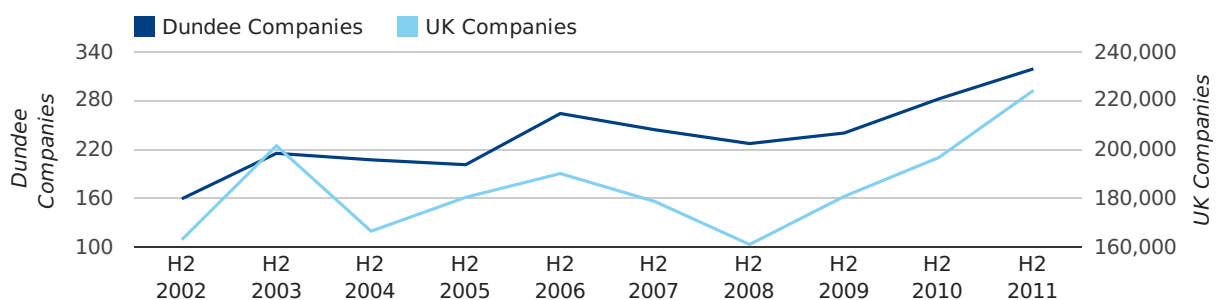
The second half of 2011 saw a new record in company registrations in Dundee when compared to any previous second half year.

In the second half of 2011 a total of 319 companies were formed in Dundee. This figure is 13.1% higher than last year, which compares badly to the UK wide figure of 14.0%.

The highest total for a second half year in Dundee occurred in 2011 when a total of 319 were formed.

HALF YEAR (JUL-DEC)	DUNDEE	UK
2011	319	224,135
2010	282	196,609
% CHANGE	13.1%	14.0%
RECORD YEAR	2011 (319)	2011 (224,135)

### new companies by half year



## Quarterly Data (Q4 Oct-Dec 2011)

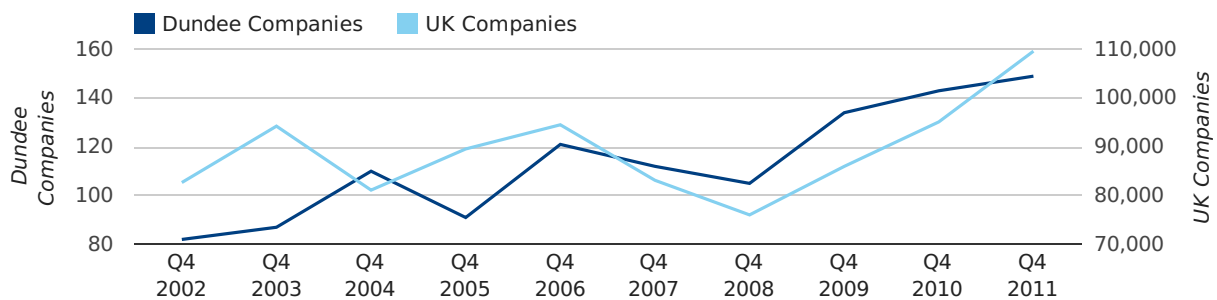
Q4 2011 saw a new record in company registrations in Dundee when compared to any previous Q4.

A total of 149 companies were registered in Dundee during the fourth quarter of 2011 (Oct 2011 - Dec 2011).

This figure is an increase of 4.2% versus the same period last year (Q4 2010). This figure compares badly to the UK as a whole, which saw an increase of 15.3% against the same period last year.

FOURTH QUARTER (OCT 2011 - DEC 2011)	DUNDEE	UK
2011	149	109,623
2010	143	95,117
% CHANGE	4.2%	15.3%
RECORD YEAR	2011 (149)	2011 (109,623)

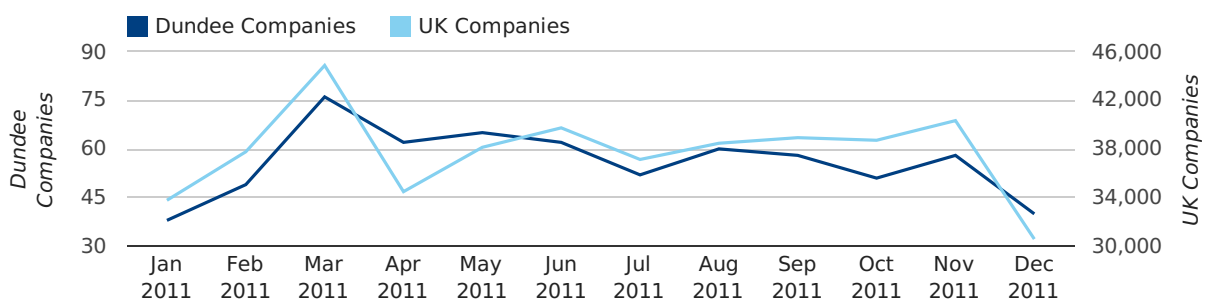
### new companies by quarter



## Monthly Data (Oct, Nov & Dec 2011)

November 2011 saw a new record in company registrations in Dundee when compared to any previous November.

### new companies by month



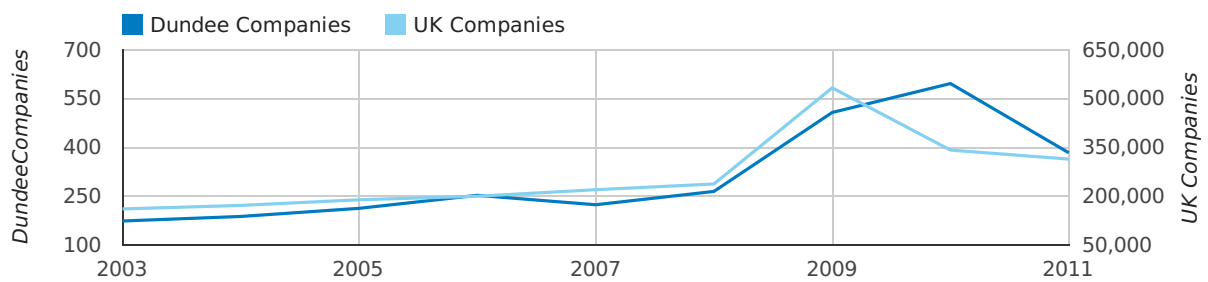
	OCTOBER	NOVEMBER	DECEMBER
NEW COMPANIES IN 2011	51	58	40
NEW COMPANIES IN 2010	51	52	40
% CHANGE	0.0%	11.5%	0.0%
RECORD YEAR	2010 (51)	2011 (58)	2004 (41)

### Annual Data (2011)

A total of 384 companies were dissolved in Dundee in 2011. This total is 35.7% lower than in 2010 and compares unfavourably to the UK figure of 8.1% decrease compared to the previous year.

YEAR	DUNDEE	UK
2011	384	314,523
2010	597	342,232
2009	508	533,773
2008	265	237,901
2007	224	220,295
RECORD YEAR	2010 (597)	2009 (533,773)

### dissolved companies by year



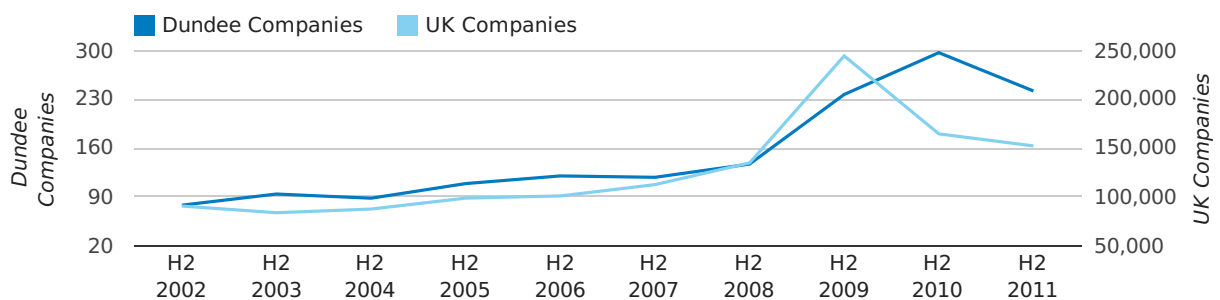
### Half Year Data (Jul-Dec 2011)

In the second half of 2011 a total of 242 companies were dissolved in Dundee. This figure is 18.5% lower than last year, which compares well to the UK wide change of -7.5%.

The highest total for a second half year in Dundee occurred in 2010 when a total of 297 were closed.

HALF YEAR (JUL-DEC)	DUNDEE	UK
2011	242	152,213
2010	297	164,601
% CHANGE	-18.5%	-7.5%
RECORD YEAR	2010 (297)	2009 (244,537)

### dissolved companies by half year



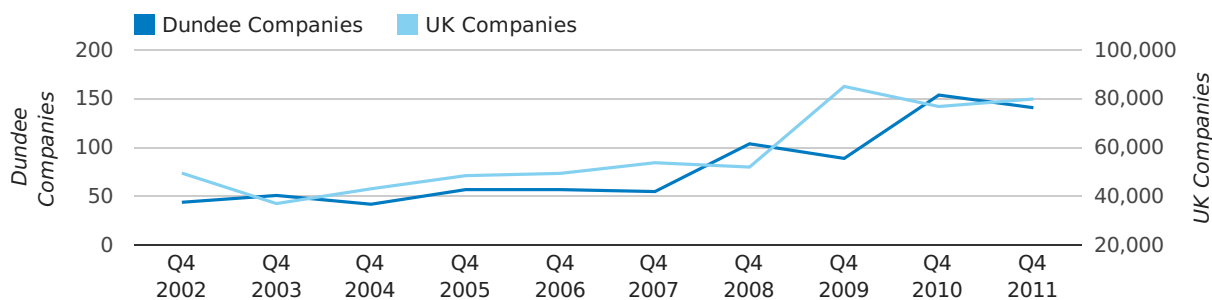
## Quarterly Data (Q4 Oct-Dec 2011)

A total of 141 companies were dissolved in Dundee during the fourth quarter of 2011 (Oct 2011 - Dec 2011).

This figure is a decrease of 8.4% versus the same period last year (Q4 2010). This figure compares well to the UK as a whole, which saw an increase of 4.0% against the same period last year.

FOURTH QUARTER (OCT 2011 - DEC 2011)	DUNDEE	UK
2011	141	79,983
2010	154	76,896
% CHANGE	-8.4%	4.0%
RECORD YEAR	2010 (154)	2009 (85,136)

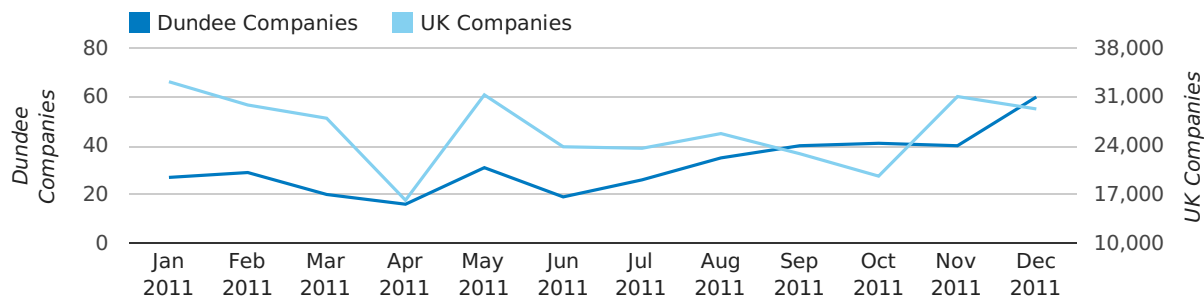
### dissolved companies by quarter



## Monthly Data (Oct, Nov & Dec 2011)

December 2011 saw a new record in company closures in Dundee when compared to any previous December.

### dissolved companies by month



	OCTOBER	NOVEMBER	DECEMBER
CLOSED COMPANIES IN 2011	41	40	60
CLOSED COMPANIES IN 2010	55	52	47
% CHANGE	-25.5%	-23.1%	28%
RECORD YEAR	2008 (91)	2010 (52)	2011 (60)

### Annual Data (2011)

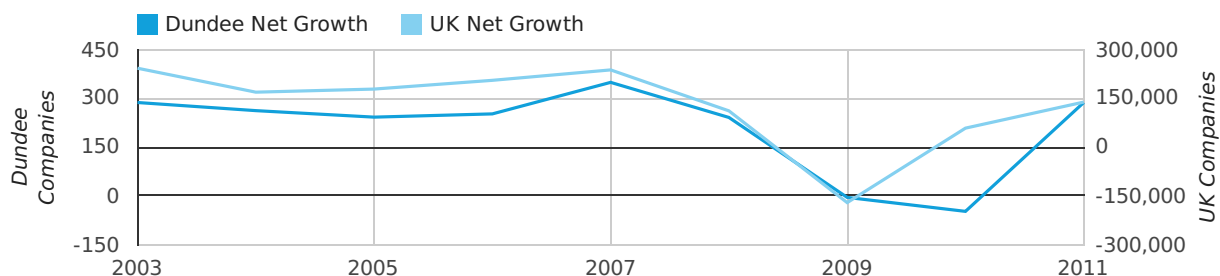
A total of 287 companies were added to the company register for Dundee in 2011. This number represents growth of 52.3% which compares favourably to the UK figure of 34.6%.

This number is 335 companies higher than the previous year.

The highest net company growth figure ever seen in one year came in 2007 when the Dundee company register grew by 349 companies.

YEAR	DUNDEE	UK
2011	287	138,347
2010	-48	58,126
2009	-5	-171,098
2008	241	111,302
2007	349	237,354
RECORD YEAR	2007 (349)	2003 (242,543)

### net growth by year

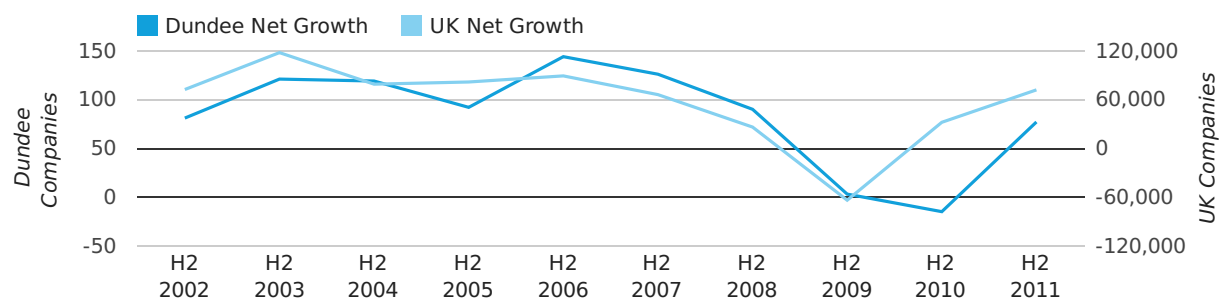


### Half Year Data (Jul-Dec 2011)

In the second half of 2011 the company register for Dundee increased by 77 companies. This figure is 613.3% lower than last year, which compares badly to a UK increase of 124.7%.

HALF YEAR (JUL-DEC)	DUNDEE	UK
2011	77	71,922
2010	-15	32,008
% CHANGE	-613.3%	124.7%
RECORD YEAR	2006 (144)	2003 (117,772)

### net growth by half year



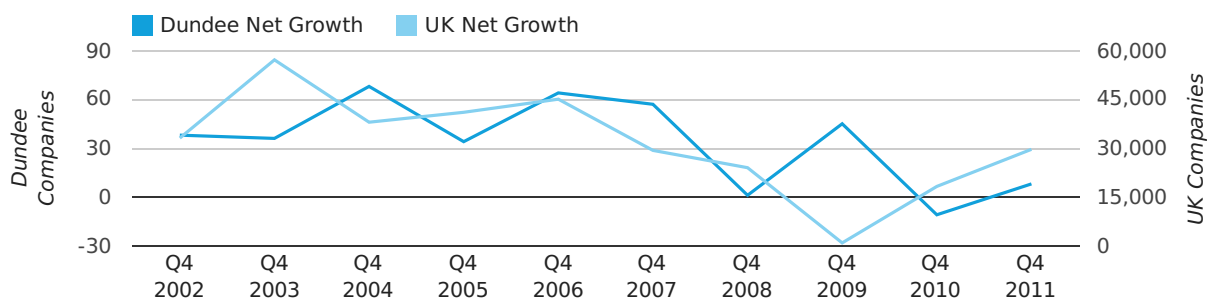
## Quarterly Data (Q4 Oct-Dec 2011)

Net company growth for Dundee during the fourth quarter of 2011 (Oct 2011 - Dec 2011) was 8 companies.

This represents an increase of 172.7% on the same period last year.

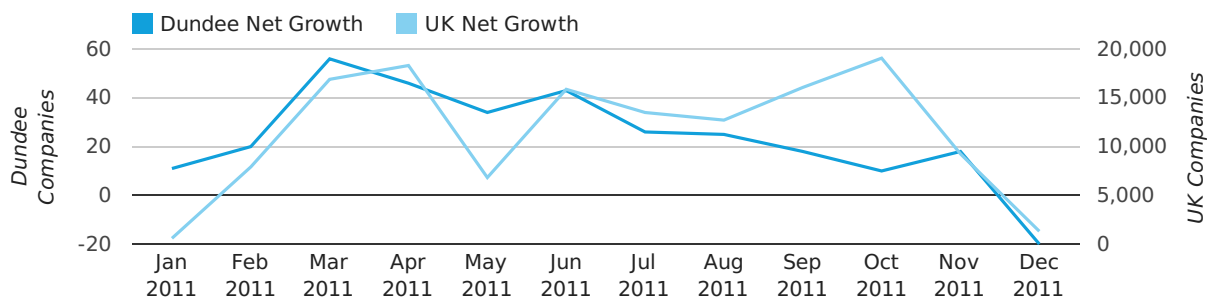
FOURTH QUARTER (OCT 2011 - DEC 2011)	DUNDEE	UK
2011	8	29,640
2010	-11	18,221
% CHANGE	-172.7%	62.7%
RECORD YEAR	2004 (68)	2003 (57,175)

### net growth by quarter



## Monthly Data (Oct, Nov & Dec 2011)

### net growth by month



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	OCTOBER	NOVEMBER	DECEMBER
NET GROWTH IN 2011	10	18	-20
NET GROWTH IN 2010	-4	0	-7
% CHANGE	-350.0%	0.0%	185.7%
RECORD YEAR	2007 (28)	2008 (31)	2006 (26)

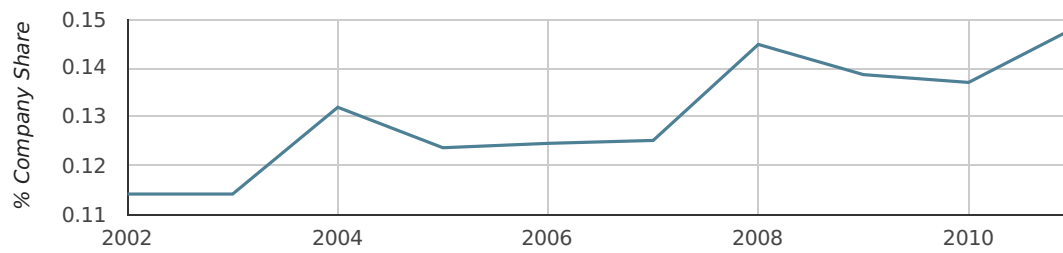


### Annual Data (2011)

In 2011 Dundee formed 0.1% of all UK companies. This is no change on 2010 when Dundee was responsible for 0.1% of all UK companies.

YEAR	DUNDEE
2011	0.1%
2010	0.1%
2009	0.1%
2008	0.1%
2007	0.1%
RECORD YEAR (SINCE 1960)	1983 (0.2%)

#### company share by year

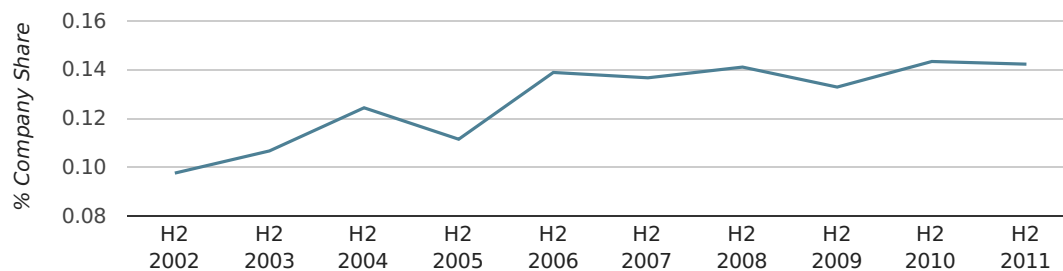


### Half Year Data (Jul-Dec 2011)

In the second half of 2011 Dundee formed 0.1% of all UK companies. This is the same as the 2010 figure of 0.1%.

HALF YEAR (JUL-DEC)	DUNDEE
2011	0.1%
2010	0.1%
2009	0.1%
2008	0.1%
2007	0.1%
RECORD YEAR (SINCE 1960)	1975 (0.2%)

#### company share by half year

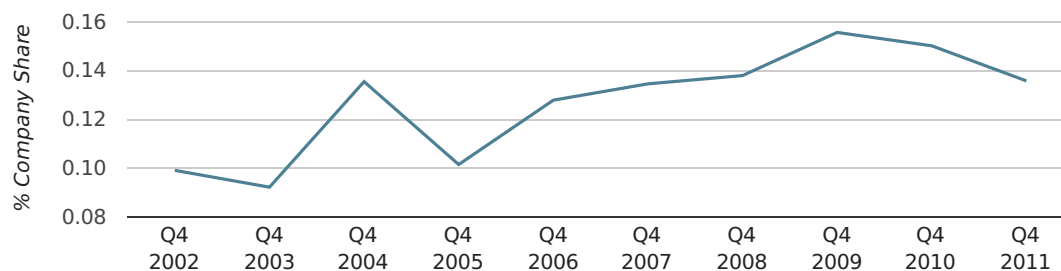


## Quarterly Data (Q4 Oct-Dec 2011)

In the fourth quarter of 2011, Dundee formed 0.1% of all UK companies.

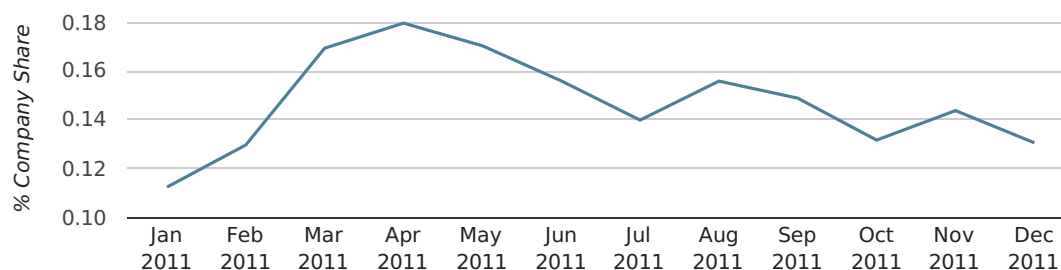
FOURTH QUARTER (OCT 2011 - DEC 2011)	DUNDEE
2011	0.1%
2010	0.2%
2009	0.2%
2008	0.1%
2007	0.1%
RECORD YEAR (SINCE 1960)	1969 (0.3%)

### company share by quarter



## Monthly Data (Oct, Nov & Dec 2011)

### company share by month



	OCTOBER	NOVEMBER	DECEMBER
UK FORMATION SHARE IN 2011	0.1%	0.1%	0.1%
UK FORMATION SHARE IN 2010	0.2%	0.2%	0.1%
% CHANGE	-13.1%	-5.0%	-11.3%
RECORD YEAR	1960 (0.4%)	1968 (0.2%)	1969 (0.7%)

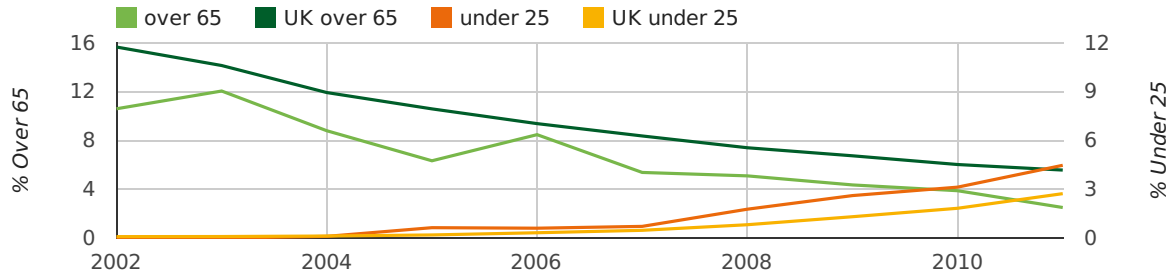
### Annual Data (2011)

The average age of a director in 2011 was 42.2.

The percentage of directors under the age of 25 was 4.5% compared to the UK figure of 3.7%.

The percentage of directors over the age of 65 was 2.5% compared to the UK figure of 4.2%.

#### director age by year



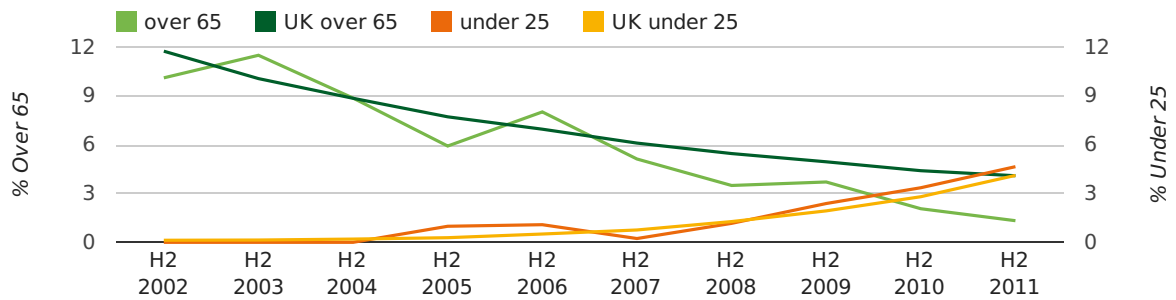
### Half Year Data (Jul-Dec 2011)

The average age of a director in the second half of 2011 was 42.1.

The percentage of directors under the age of 25 was 4.7% compared to the UK figure of 4.1%.

The percentage of directors over the age of 65 was 1.3% compared to the UK figure of 4.1%.

#### director age by half year



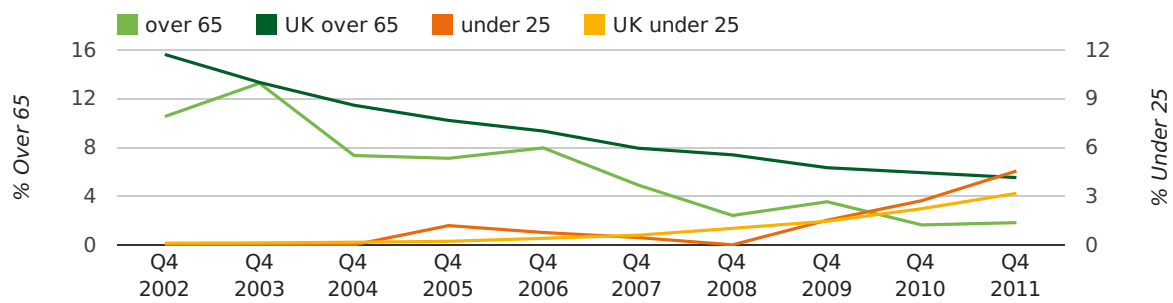
## Quarterly Data (Q4 Oct-Dec 2011)

The average age of a director in the fourth quarter of 2011 was 42.1.

The percentage of directors under the age of 25 was 4.5% compared to the UK figure of 4.2%.

The percentage of directors over the age of 65 was 1.8% compared to the UK figure of 4.1%.

### director age by quarter

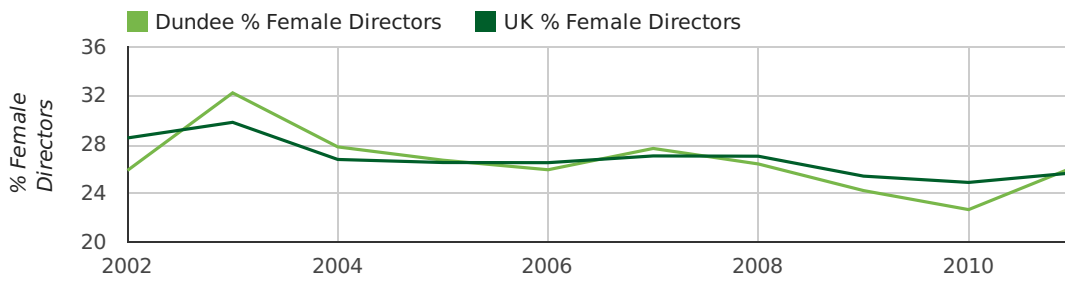


### Annual Data (2011)

The record year for female directors in Dundee was 1857 when 36.4% of all directors were female.

The percentage of female directors in Dundee in 2011 was 25.9%. The average for the UK during this time was 28.6%

#### director gender by year

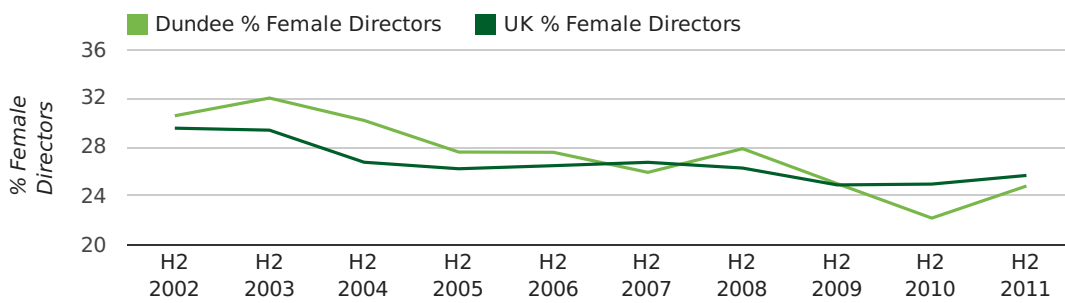


### Half Year Data (Jul-Dec 2011)

The record second half year for female directors in Dundee was 1860 when 42.9% of all directors were female.

24.8% of all director appointments in Dundee in the second half of 2011 were female. This compares to a UK average of 25.7% for the same period.

#### director gender by half year

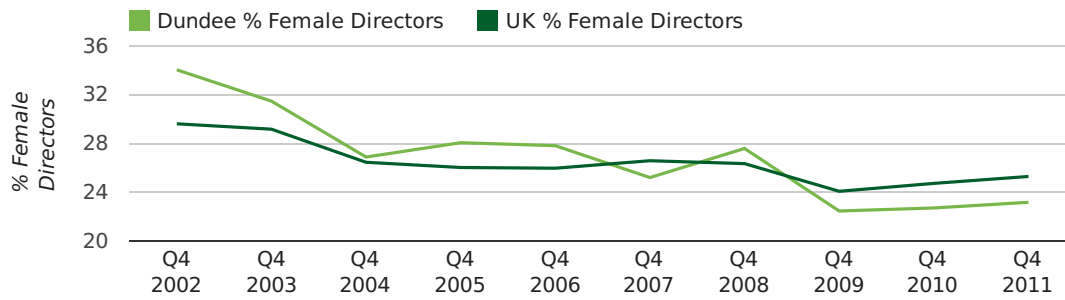


## Quarterly Data (Q4 Oct-Dec 2011)

The record fourth quarter for female directors in Dundee was in 1977 when 31.1% of all directors were female.

23.2% of all director appointments in Dundee in the fourth quarter of 2011 were female. This compares to a UK average of 25.3% for the same period.

### director gender by quarter



## Previous 12 months (Dec 2010-Dec 2011)

Excluding: LIMITED, LTD, &, UK, SERVICES, THE, (UK), AND, LTD., A, LLP, SOLUTIONS, COMPANY, OF.

WORD	PERCENTAGE	UK WORD	UK PERCENTAGE
(DUNDEE)	3.13%	CONSULTING	5.07%
(SCOTLAND)	1.84%	MANAGEMENT	4.74%
DUNDEE	1.75%	CONSULTANCY	3.26%
PROPERTY	1.10%	PROPERTY	2.37%
ENGINEERING	0.92%	TRADING	2.07%
TAXIS	0.83%	DESIGN	1.92%
CLEANING	0.74%	ASSOCIATES	1.86%
H	0.74%	ENGINEERING	1.78%
PROPERTIES	0.74%	BUSINESS	1.78%
ASSOCIATES	0.64%	CONSULTANTS	1.76%
ELECTRICAL	0.64%	CONSTRUCTION	1.73%
PLUMBING	0.64%	MEDIA	1.71%
EAST	0.64%	LONDON	1.63%
ENERGY	0.55%	J	1.51%
SECURITY	0.55%	INVESTMENTS	1.48%
BAR	0.55%	GLOBAL	1.46%
DEVELOPMENTS	0.55%	IT	1.41%
SCOTLAND	0.55%	CARE	1.39%
CONTRACTS	0.55%	PROPERTIES	1.29%
LEISURE	0.55%	ELECTRICAL	1.29%
INSPECTION	0.46%	M	1.27%
FERRY	0.46%	BUILDING	1.26%
CENTRE	0.46%	ENERGY	1.25%
BUSINESS	0.46%	S	1.20%
DISCOVERY	0.46%	ENTERPRISES	1.20%

## Previous 36 months, excluding companies less than 12 months old

SIC CODE	NUMBER OF COMPANIES	UK COMPANIES
None Supplied	298	205,525
7487 - Other business activities	77	57,052
96090 - Other service activities not elsewhere classified	23	11,768
82990 - Other business support service activities not elsewhere classified	20	32,483
74909 - Other professional, scientific and technical activities not elsewhere classified	19	8,671
99999 - Dormant Company	19	21,846
62020 - Information technology consultancy activities	15	12,072
68100 - Buying and selling of own real estate	14	2,749
9999 - Dormant Company	14	20,199
5530 - Restaurants	14	5,013
70229 - Management consultancy activities other than financial management	14	17,765
56103 - Take-away food shops and mobile food stands	13	2,264
74990 - Non-trading company	13	8,929
9305 - Other service activities	11	9,492
68209 - Other letting and operating of own or leased real estate	11	4,082
41100 - Development of building projects	11	4,331
7222 - Other software consultancy and supply	9	7,398
86900 - Other human health activities	9	4,457
4545 - Other building completion	9	2,369
5552 - Catering	9	2,110