

# Dundee

2012 half year business confidence report



## headlines

- The first half of 2012 saw a new record in company registrations in Dundee when compared to any previous first half year.
- The first half of 2012 was a record first half year for company registrations in Dundee when compared to any half year in history.
- May 2012 saw a new record in company registrations in Dundee when compared to any previous May.
- April 2012 saw a new record in company registrations in Dundee when compared to any previous April.

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### Half Year Data (Jan-Jun 2012)

The first half of 2012 saw a new record in company registrations in Dundee when compared to any previous first half year.

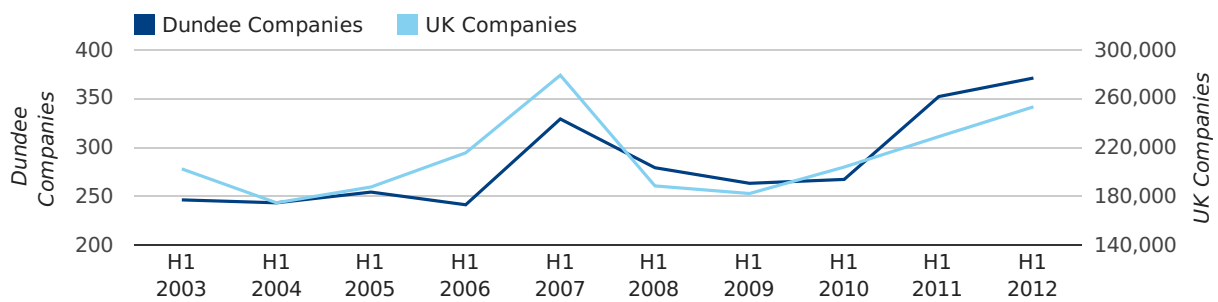
The first half of 2012 was a record first half year for company registrations in Dundee when compared to any half year in history.

In the first half of 2012 a total of 371 companies were formed in Dundee. This figure is 5.4% higher than last year, which compares badly to the UK wide figure of 10.7%.

The highest total for a first half year in Dundee occurred in 2012 when a total of 371 were formed.

HALF YEAR (JAN-JUN)	DUNDEE	UK
2012	371	253,150
2011	352	228,735
% CHANGE	5.4%	10.7%
RECORD YEAR	2012 (371)	2007 (279,097)

### new companies by half year



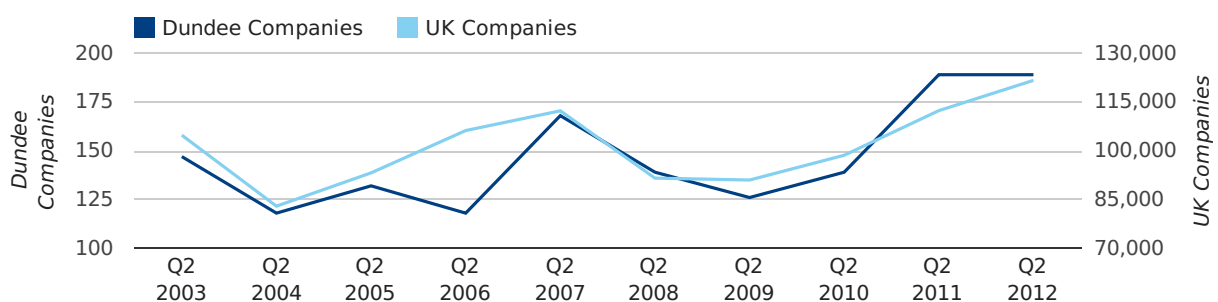
### Quarterly Data (Q2 Apr-Jun 2012)

A total of 189 companies were registered in Dundee during the second quarter of 2012 (Apr 2012 - Jun 2012).

This figure is a difference of 0.0% versus the same period last year (Q2 2011). This figure compares badly to the UK as a whole, which saw an increase of 8.3% against the same period last year.

SECOND QUARTER (APR 2012 - JUN 2012)	DUNDEE	UK
2012	189	121,659
2011	189	112,344
% CHANGE	0.0%	8.3%
RECORD YEAR	2011 (189)	2012 (121,659)

### new companies by quarter



## Monthly Data (Apr, May & Jun 2012)

May 2012 saw a new record in company registrations in Dundee when compared to any previous May.

April 2012 saw a new record in company registrations in Dundee when compared to any previous April.

### new companies by month



	APRIL	MAY	JUNE
NEW COMPANIES IN 2012	65	70	54
NEW COMPANIES IN 2011	62	65	62
% CHANGE	4.8%	7.7%	-12.9%
RECORD YEAR	2012 (65)	2012 (70)	2011 (62)

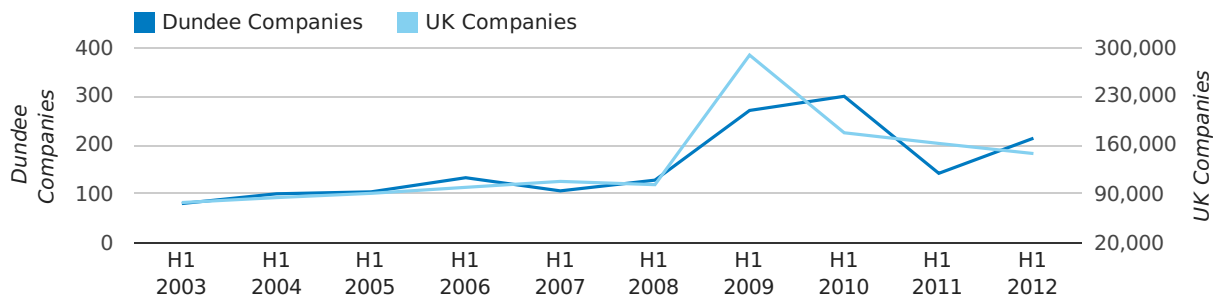
### Half Year Data (Jan-Jun 2012)

In the first half of 2012 a total of 214 companies were dissolved in Dundee. This figure is 50.7% higher than last year, which compares badly to the UK wide change of -8.9%.

The highest total for a first half year in Dundee occurred in 2010 when a total of 300 were closed.

HALF YEAR (JAN-JUN)	DUNDEE	UK
2012	214	147,793
2011	142	162,310
% CHANGE	50.7%	-8.9%
RECORD YEAR	2010 (300)	2009 (289,236)

### dissolved companies by half year



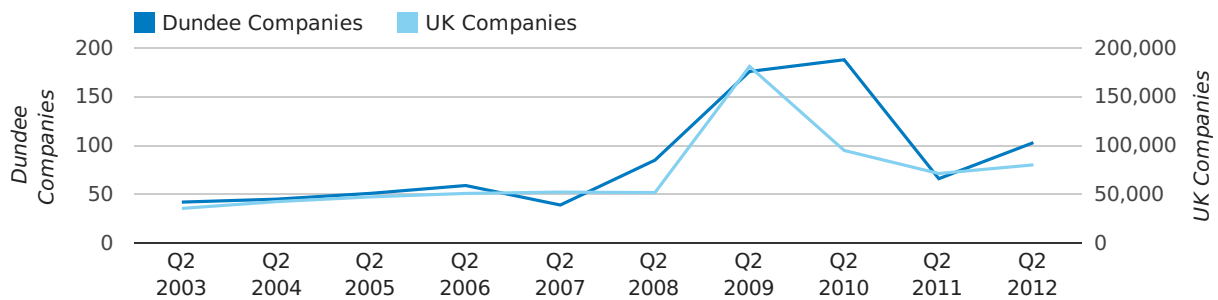
### Quarterly Data (Q2 Apr-Jun 2012)

A total of 103 companies were dissolved in Dundee during the second quarter of 2012 (Apr 2012 - Jun 2012).

This figure is an increase of 56.1% versus the same period last year (Q2 2011). This figure compares poorly to the UK as a whole, which saw an increase of 12.5% against the same period last year.

SECOND QUARTER (APR 2012 - JUN 2012)	DUNDEE	UK
2012	103	80,217
2011	66	71,324
% CHANGE	56.1%	12.5%
RECORD YEAR	2010 (188)	2009 (181,176)

### dissolved companies by quarter



# Monthly Data (Apr, May & Jun 2012)

## dissolved companies by month



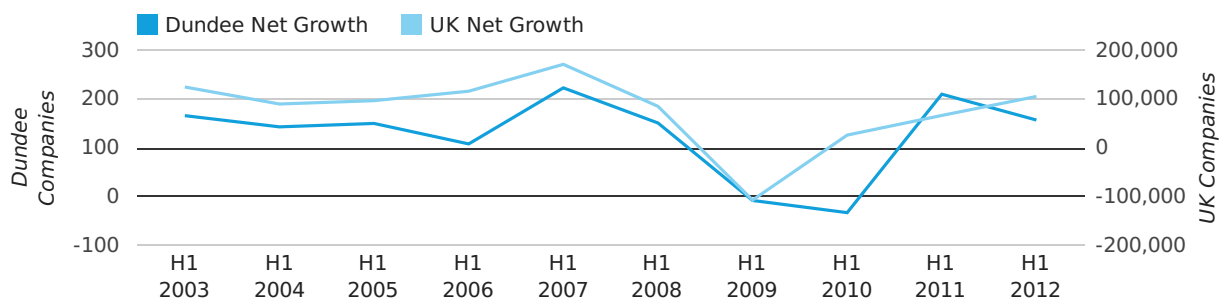
	APRIL	MAY	JUNE
CLOSED COMPANIES IN 2012	21	34	48
CLOSED COMPANIES IN 2011	16	31	19
% CHANGE	31.3%	9.7%	153%
RECORD YEAR	2008 (26)	2010 (130)	2009 (59)

### Half Year Data (Jan-Jun 2012)

In the first half of 2012 the company register for Dundee increased by 157 companies. This figure is 25.2% lower than last year, which compares badly to a UK increase of 58.6%.

HALF YEAR (JAN-JUN)	DUNDEE	UK
2012	157	105,357
2011	210	66,425
% CHANGE	-25.2%	58.6%
RECORD YEAR	2007 (223)	2007 (171,296)

### net growth by half year



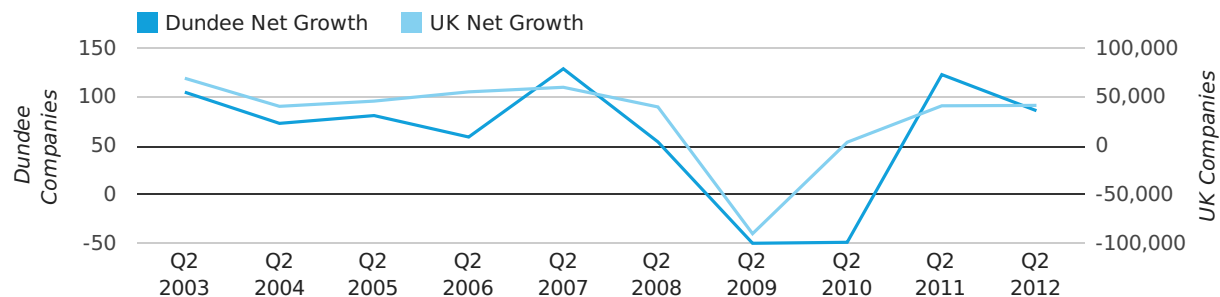
### Quarterly Data (Q2 Apr-Jun 2012)

Net company growth for Dundee during the second quarter of 2012 (Apr 2012 - Jun 2012) was 86 companies.

This represents a decrease of 30.1% on the same period last year.

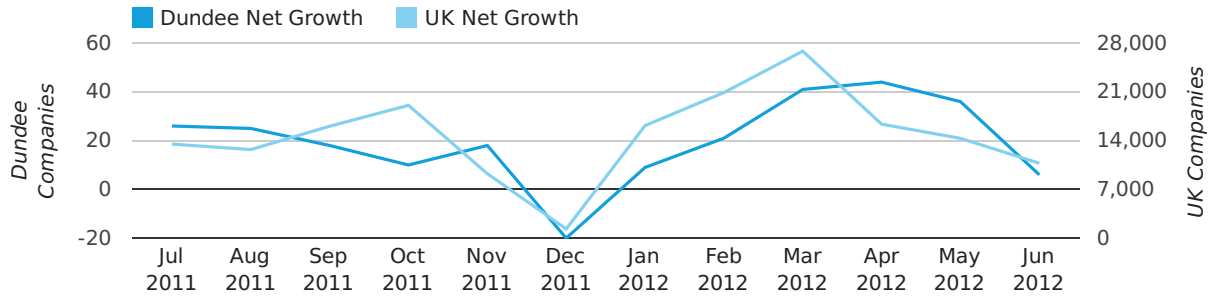
SECOND QUARTER (APR 2012 - JUN 2012)	DUNDEE	UK
2012	86	41,442
2011	123	41,020
% CHANGE	-30.1%	1.0%
RECORD YEAR	2007 (129)	2003 (69,274)

### net growth by quarter



# Monthly Data (Apr, May & Jun 2012)

## net growth by month



	APRIL	MAY	JUNE
NET GROWTH IN 2012	44	36	6
NET GROWTH IN 2011	46	34	43
% CHANGE	-4.3%	5.9%	-86.0%
RECORD YEAR	2007 (48)	2007 (55)	2011 (43)

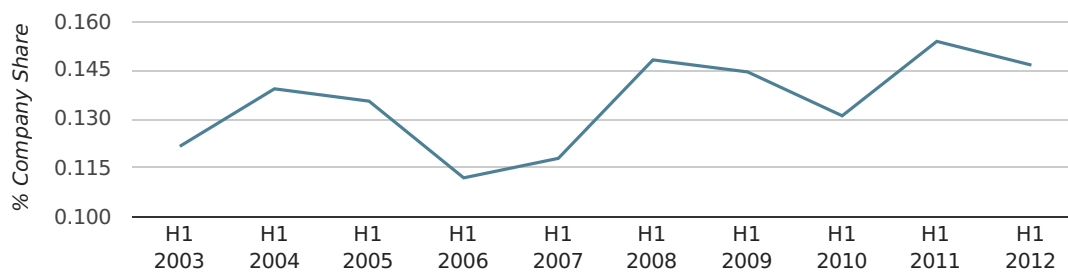


### Half Year Data (Jan-Jun 2012)

In the first half of 2012 Dundee formed 0.1% of all UK companies. This is less than the 2011 figure of 0.2%.

HALF YEAR (JAN-JUN)	DUNDEE
2012	0.1%
2011	0.2%
2010	0.1%
2009	0.1%
2008	0.1%
RECORD YEAR (SINCE 1960)	1967 (0.2%)

#### company share by half year

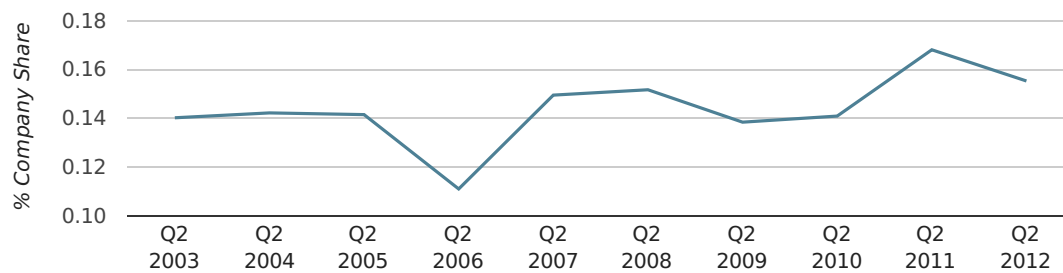


### Quarterly Data (Q2 Apr-Jun 2012)

In the second quarter of 2012, Dundee formed 0.2% of all UK companies.

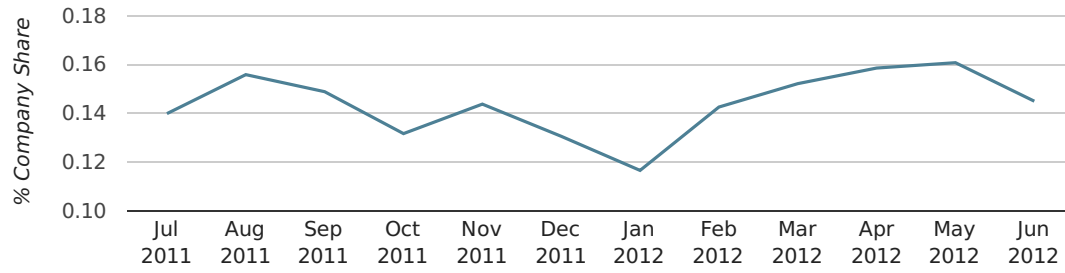
SECOND QUARTER (APR 2012 - JUN 2012)	DUNDEE
2012	0.2%
2011	0.2%
2010	0.1%
2009	0.1%
2008	0.2%
RECORD YEAR (SINCE 1960)	1983 (0.3%)

#### company share by quarter



## Monthly Data (Apr, May & Jun 2012)

### company share by month



	APRIL	MAY	JUNE
UK FORMATION SHARE IN 2012	0.2%	0.2%	0.1%
UK FORMATION SHARE IN 2011	0.2%	0.2%	0.2%
% CHANGE	-11.7%	-5.6%	-7.0%
RECORD YEAR	1979 (2.1%)	1983 (0.4%)	1974 (0.5%)

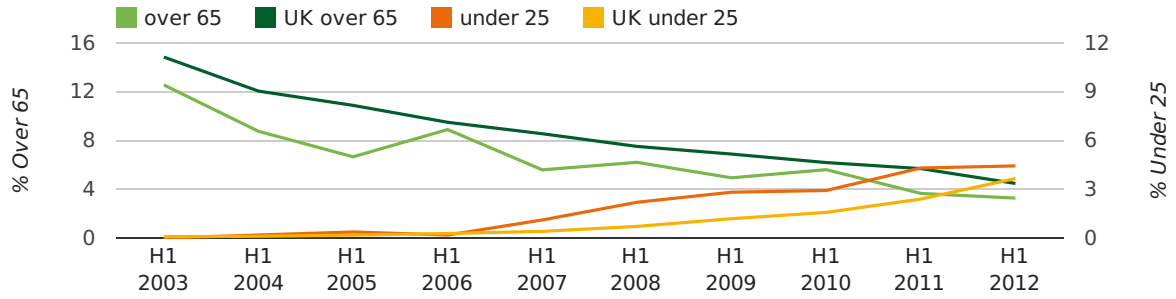
### Half Year Data (Jan-Jun 2012)

The average age of a director in the first half of 2012 was 42.3.

The percentage of directors under the age of 25 was 4.4% compared to the UK figure of 4.9%.

The percentage of directors over the age of 65 was 3.3% compared to the UK figure of 3.4%.

#### director age by half year



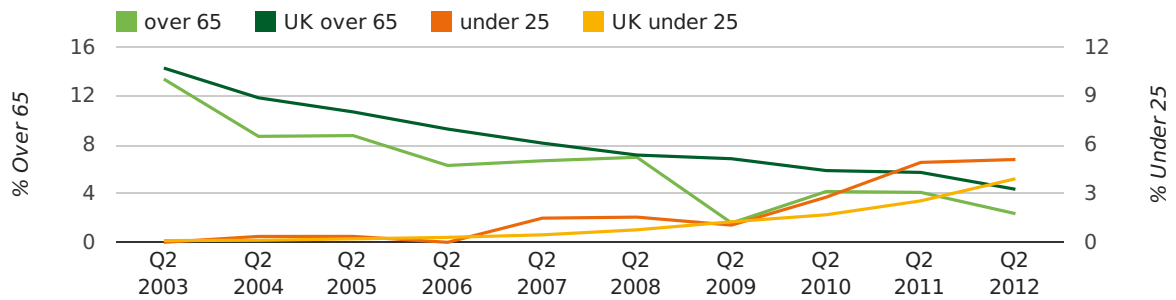
### Quarterly Data (Q2 Apr-Jun 2012)

The average age of a director in the second quarter of 2012 was 42.3.

The percentage of directors under the age of 25 was 5.1% compared to the UK figure of 5.2%.

The percentage of directors over the age of 65 was 2.4% compared to the UK figure of 3.3%.

#### director age by quarter

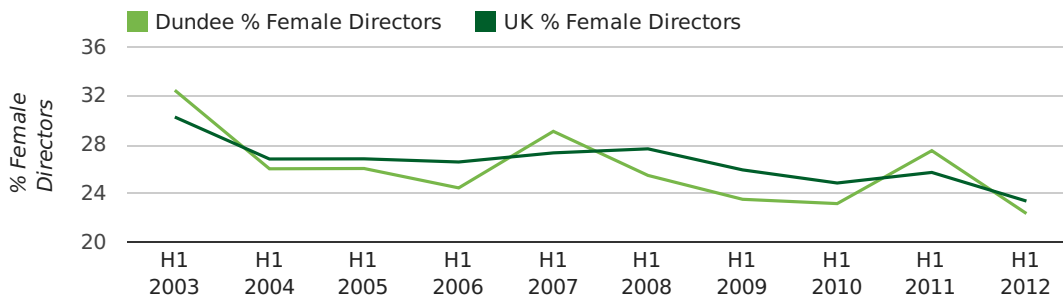


### Half Year Data (Jan-Jun 2012)

The record first half year for female directors in Dundee was 1861 when 40.0% of all directors were female.

22.4% of all director appointments in Dundee in the first half of 2012 were female. This compares to a UK average of 23.4% for the same period.

#### director gender by half year

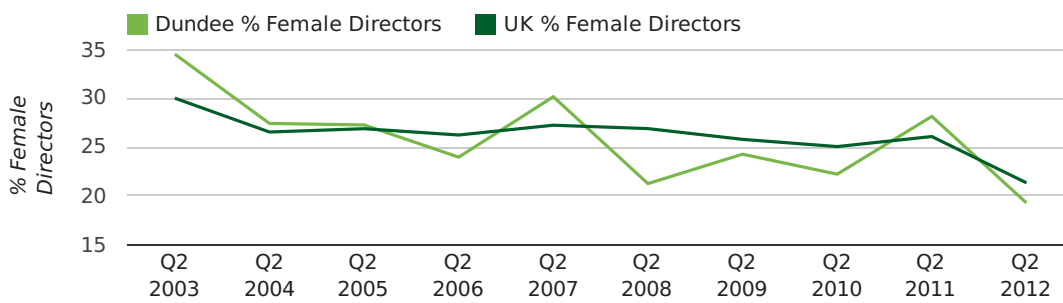


### Quarterly Data (Q2 Apr-Jun 2012)

The record second quarter for female directors in Dundee was in 1866 when 66.7% of all directors were female.

19.3% of all director appointments in Dundee in the second quarter of 2012 were female. This compares to a UK average of 21.3% for the same period.

#### director gender by quarter



## Previous 12 months (Jun 2011-Jun 2012)

Excluding: LIMITED, LTD, &amp;, UK, SERVICES, THE, (UK), AND, LTD., A, LLP, SOLUTIONS, COMPANY, OF.

WORD	PERCENTAGE	UK WORD	UK PERCENTAGE
(DUNDEE)	2.94%	CONSULTING	5.07%
DUNDEE	1.78%	MANAGEMENT	4.74%
PROPERTY	1.25%	CONSULTANCY	3.28%
(SCOTLAND)	0.98%	PROPERTY	2.35%
MANAGEMENT	0.89%	TRADING	2.10%
SCOTLAND	0.89%	DESIGN	1.89%
PROPERTIES	0.80%	ENGINEERING	1.87%
DEVELOPMENTS	0.80%	ASSOCIATES	1.82%
CONSULTANCY	0.71%	CONSULTANTS	1.78%
TAYSIDE	0.71%	CONSTRUCTION	1.71%
ENERGY	0.62%	BUSINESS	1.70%
ENGINEERING	0.62%	MEDIA	1.69%
ASSOCIATES	0.62%	LONDON	1.68%
TAXIS	0.62%	J	1.57%
CONSULTING	0.62%	GLOBAL	1.51%
JOINERY	0.62%	INVESTMENTS	1.48%
BUSINESS	0.53%	IT	1.42%
CO	0.53%	CARE	1.31%
CITY	0.45%	PROPERTIES	1.31%
INSPECTION	0.45%	M	1.26%
MAINTENANCE	0.45%	ELECTRICAL	1.23%
ACCESS	0.45%	BUILDING	1.23%
SECURITY	0.45%	SECURITY	1.19%
CATERING	0.45%	S	1.18%
BAR	0.45%	ENTERPRISES	1.17%

## Previous 36 months, excluding companies less than 12 months old

SIC CODE	NUMBER OF COMPANIES	UK COMPANIES
None Supplied	357	244,457
7487 - Other business activities	65	47,029
82990 - Other business support service activities not elsewhere classified	26	35,447
99999 - Dormant Company	26	26,088
96090 - Other service activities not elsewhere classified	25	14,220
74909 - Other professional, scientific and technical activities not elsewhere classified	23	10,271
62020 - Information technology consultancy activities	20	15,280
74990 - Non-trading company	19	9,706
56103 - Take-away food shops and mobile food stands	15	3,169
70229 - Management consultancy activities other than financial management	15	20,390
56302 - Public houses and bars	14	2,913
9999 - Dormant Company	14	16,469
41100 - Development of building projects	12	5,149
5530 - Restaurants	11	4,037
68100 - Buying and selling of own real estate	11	3,143
68209 - Other letting and operating of own or leased real estate	10	4,535
62090 - Other information technology service activities	10	8,258
43320 - Joinery installation	10	1,274
7222 - Other software consultancy and supply	9	6,356
71111 - Architectural activities	9	1,805