

# Dunfermline

2011 half year business confidence report



## headlines

- The first half of 2011 saw a new record in company registrations in Dunfermline when compared to any previous first half year.
- The first half of 2011 was a record first half year for company registrations in Dunfermline when compared to any half year in history.
- Q2 2011 saw a new record in company registrations in Dunfermline when compared to any previous Q2.
- Q2 2011 was a record quarter for company registrations in Dunfermline when compared to any quarter in history.
- June 2011 saw a new record in company registrations in Dunfermline when compared to any previous June.
- May 2011 saw a new record in company registrations in Dunfermline when compared to any previous May.
- May 2011 was a record month for company registrations in Dunfermline when compared to any month in history.
- April 2011 saw a new record in company registrations in Dunfermline when compared to any previous April.
- The first half of 2011 saw a new record in net growth in Dunfermline when compared to any previous first half year.
- The first half of 2011 was a record first half year for net growth in Dunfermline when compared to any half year in history.
- Q2 2011 saw a new record in net growth in Dunfermline when compared to any previous Q2.
- Q2 2011 was a record quarter for net growth in Dunfermline when compared to any quarter in history.
- June 2011 saw a new record in net growth in Dunfermline when compared to any previous June.
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- May 2011 was a record month for net growth in Dunfermline when compared to any month in history.
- April 2011 saw a new record in net growth in Dunfermline when compared to any previous April.
- The first half of 2011 saw a new record in UK company share in Dunfermline when compared to any previous first half year.
- Q2 2011 saw a new record in UK company share in Dunfermline when compared to any previous Q2.

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### Half Year Data (Jan-Jun 2011)

The first half of 2011 saw a new record in company registrations in Dunfermline when compared to any previous first half year.

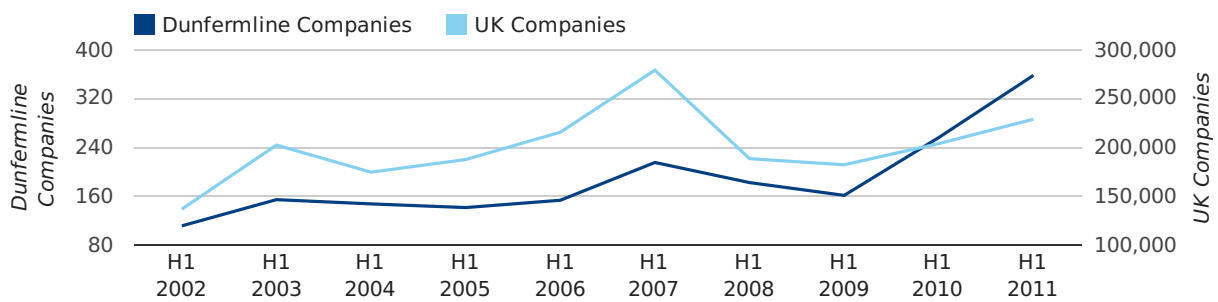
The first half of 2011 was a record first half year for company registrations in Dunfermline when compared to any half year in history.

In the first half of 2011 a total of 358 companies were formed in Dunfermline. This figure is 39.8% higher than last year, which compares well to the UK wide figure of 12.3%.

The highest total for a first half year in Dunfermline occurred in 2011 when a total of 358 were formed.

HALF YEAR (JAN-JUN)	DUNFERMLINE	UK
2011	358	228,735
2010	256	203,749
% CHANGE	39.8%	12.3%
RECORD YEAR	2011 (358)	2007 (279,097)

### new companies by half year



## Quarterly Data (Q2 Apr-Jun 2011)

Q2 2011 saw a new record in company registrations in Dunfermline when compared to any previous Q2.

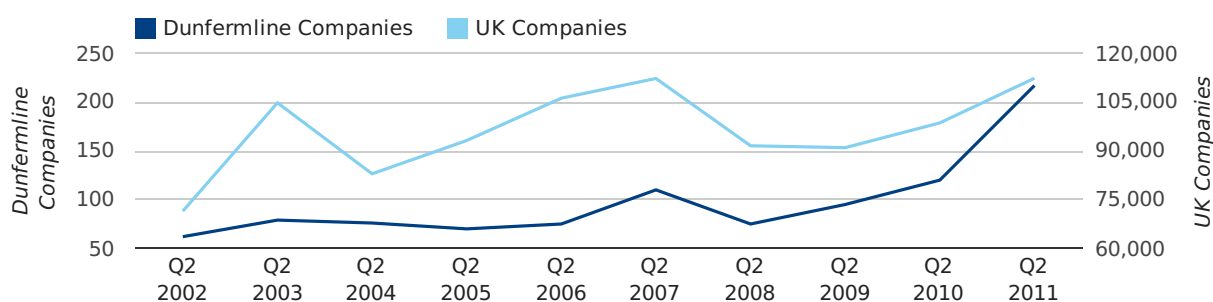
Q2 2011 was a record quarter for company registrations in Dunfermline when compared to any quarter in history.

A total of 217 companies were registered in Dunfermline during the second quarter of 2011 (Apr 2011 - Jun 2011).

This figure is an increase of 80.8% versus the same period last year (Q2 2010). This figure compares well to the UK as a whole, which saw an increase of 13.9% against the same period last year.

SECOND QUARTER (APR 2011 - JUN 2011)	DUNFERMLINE	UK
2011	217	112,344
2010	120	98,612
% CHANGE	80.8%	13.9%
RECORD YEAR	2011 (217)	2011 (112,344)

### new companies by quarter



## Monthly Data (Apr, May & Jun 2011)

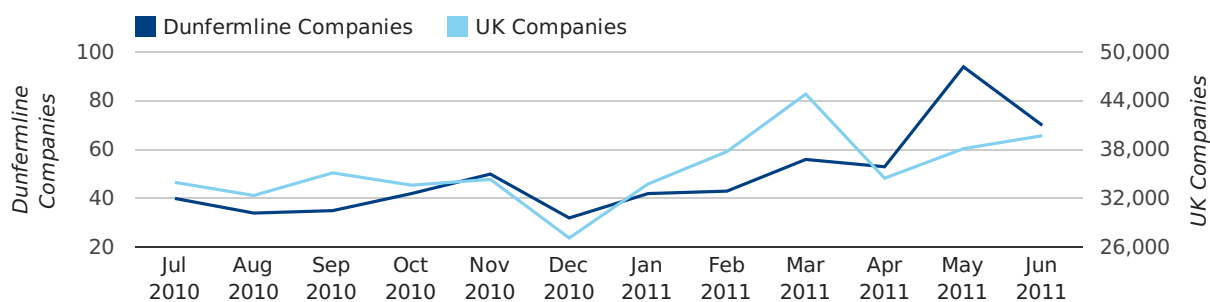
June 2011 saw a new record in company registrations in Dunfermline when compared to any previous June.

May 2011 saw a new record in company registrations in Dunfermline when compared to any previous May.

May 2011 was a record month for company registrations in Dunfermline when compared to any month in history.

April 2011 saw a new record in company registrations in Dunfermline when compared to any previous April.

### new companies by month



	APRIL	MAY	JUNE
NEW COMPANIES IN 2011	53	94	70
NEW COMPANIES IN 2010	32	44	44
% CHANGE	65.6%	113.6%	59.1%
RECORD YEAR	2011 (53)	2011 (94)	2011 (70)



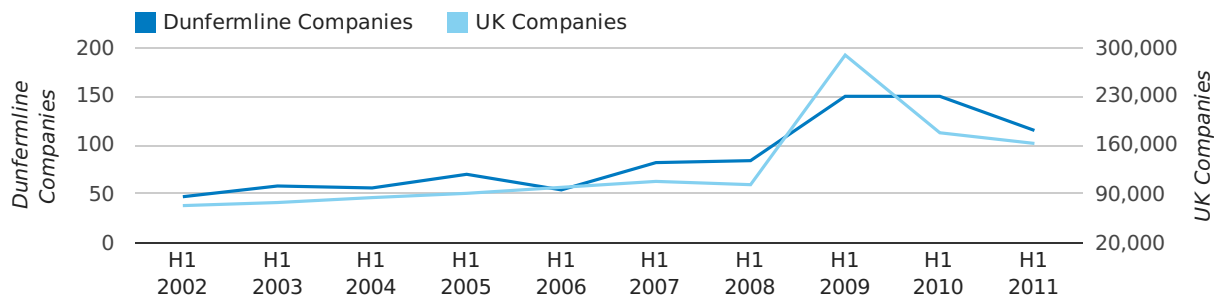
### Half Year Data (Jan-Jun 2011)

In the first half of 2011 a total of 115 companies were dissolved in Dunfermline. This figure is 23.3% lower than last year, which compares well to the UK wide change of -8.6%.

The highest total for a first half year in Dunfermline occurred in 2010 when a total of 150 were closed.

HALF YEAR (JAN-JUN)	DUNFERMLINE	UK
2011	115	162,310
2010	150	177,631
% CHANGE	-23.3%	-8.6%
RECORD YEAR	2010 (150)	2009 (289,236)

### dissolved companies by half year



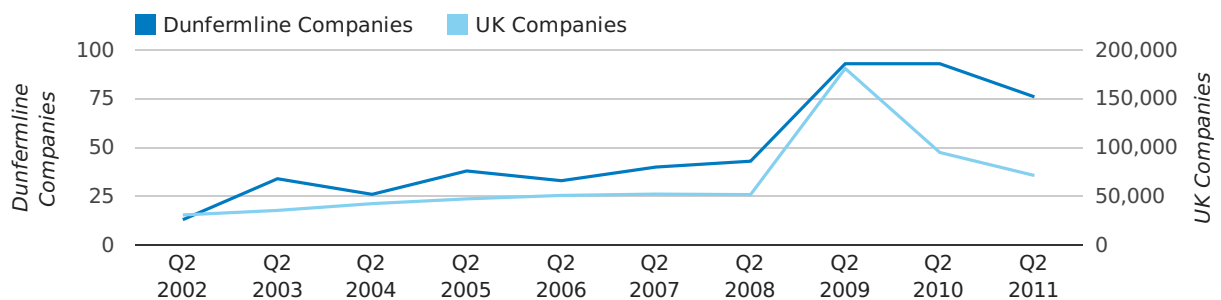
### Quarterly Data (Q2 Apr-Jun 2011)

A total of 76 companies were dissolved in Dunfermline during the second quarter of 2011 (Apr 2011 - Jun 2011).

This figure is a decrease of 18.3% versus the same period last year (Q2 2010). This figure compares poorly to the UK as a whole, which saw a decrease of 24.9% against the same period last year.

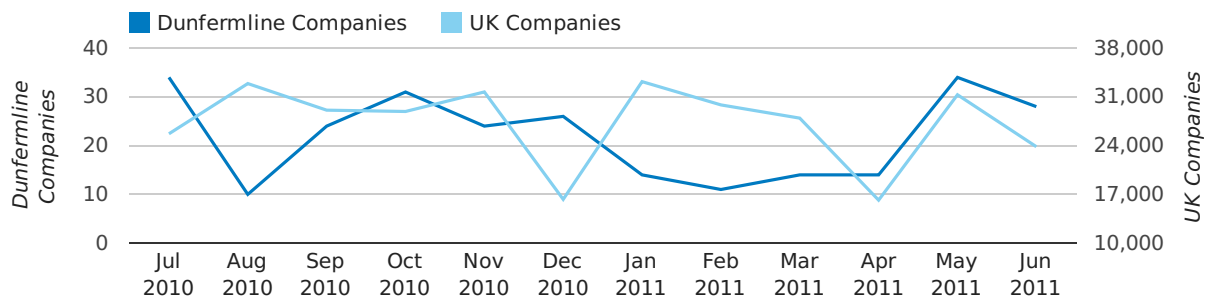
SECOND QUARTER (APR 2011 - JUN 2011)	DUNFERMLINE	UK
2011	76	71,324
2010	93	94,954
% CHANGE	-18.3%	-24.9%
RECORD YEAR	2010 (93)	2009 (181,176)

### dissolved companies by quarter



# Monthly Data (Apr, May & Jun 2011)

## dissolved companies by month



	APRIL	MAY	JUNE
CLOSED COMPANIES IN 2011	14	34	28
CLOSED COMPANIES IN 2010	17	65	11
% CHANGE	-17.6%	-47.7%	155%
RECORD YEAR	2010 (17)	2010 (65)	2009 (30)

## Half Year Data (Jan-Jun 2011)

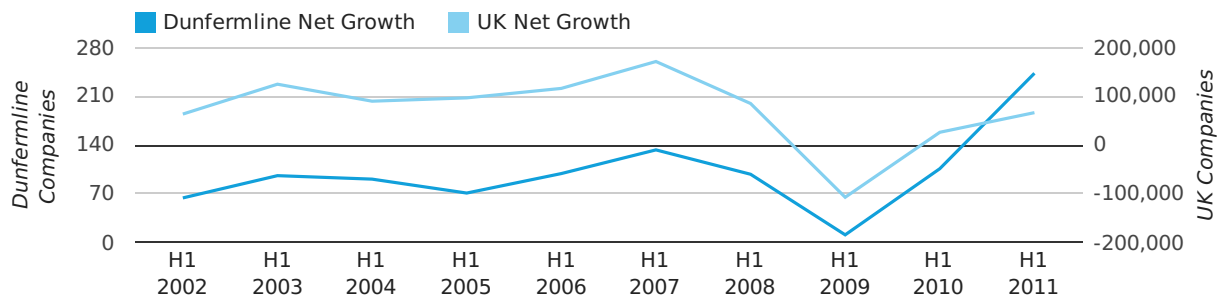
The first half of 2011 saw a new record in net growth in Dunfermline when compared to any previous first half year.

The first half of 2011 was a record first half year for net growth in Dunfermline when compared to any half year in history.

In the first half of 2011 the company register for Dunfermline increased by 243 companies. This figure is 129.2% higher than last year, which compares badly to a UK increase of 154.3%.

HALF YEAR (JAN-JUN)	DUNFERMLINE	UK
2011	243	66,425
2010	106	26,118
% CHANGE	129.2%	154.3%
RECORD YEAR	2011 (243)	2007 (171,296)

### net growth by half year





## Quarterly Data (Q2 Apr-Jun 2011)

Q2 2011 saw a new record in net growth in Dunfermline when compared to any previous Q2.

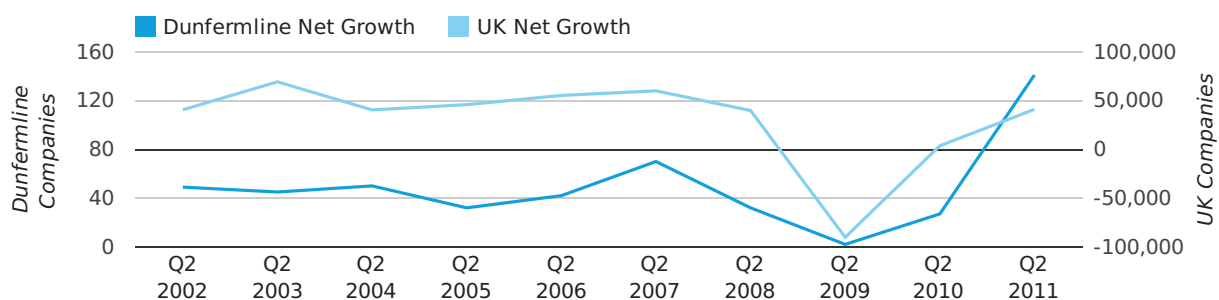
Q2 2011 was a record quarter for net growth in Dunfermline when compared to any quarter in history.

Net company growth for Dunfermline during the second quarter of 2011 (Apr 2011 - Jun 2011) was 141 companies.

This represents an increase of 422.2% on the same period last year.

SECOND QUARTER (APR 2011 - JUN 2011)	DUNFERMLINE	UK
2011	141	41,020
2010	27	3,658
% CHANGE	422.2%	1,021.4%
RECORD YEAR	2011 (141)	2003 (69,274)

### net growth by quarter



## Monthly Data (Apr, May & Jun 2011)

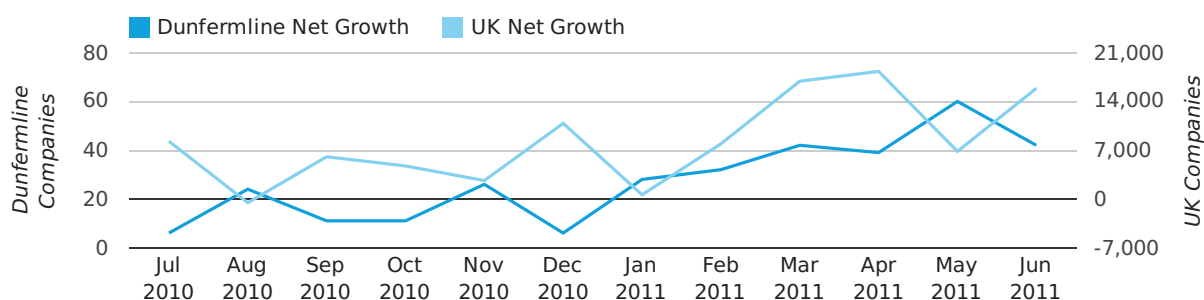
June 2011 saw a new record in net growth in Dunfermline when compared to any previous June.

May 2011 saw a new record in net growth in Dunfermline when compared to any previous May.

May 2011 was a record month for net growth in Dunfermline when compared to any month in history.

April 2011 saw a new record in net growth in Dunfermline when compared to any previous April.

### net growth by month



	APRIL	MAY	JUNE
NET GROWTH IN 2011	39	60	42
NET GROWTH IN 2010	15	-21	33
% CHANGE	160.0%	-385.7%	27.3%
RECORD YEAR	2011 (39)	2011 (60)	2011 (42)



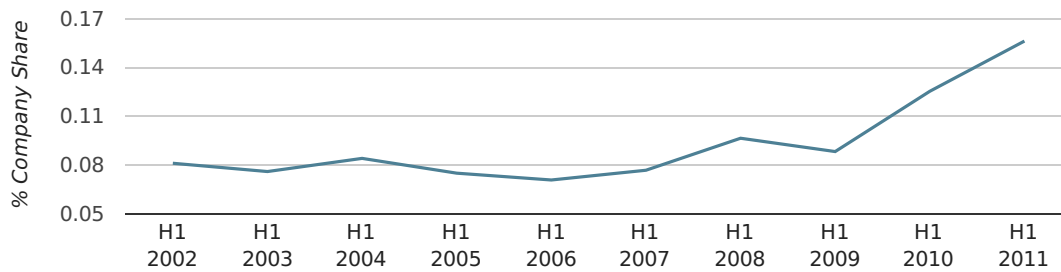
## Half Year Data (Jan-Jun 2011)

The first half of 2011 saw a new record in UK company share in Dunfermline when compared to any previous first half year.

In the first half of 2011 Dunfermline formed 0.2% of all UK companies. This is more than the 2010 figure of 0.1%.

HALF YEAR (JAN-JUN)	DUNFERMLINE
2011	0.2%
2010	0.1%
2009	0.1%
2008	0.1%
2007	0.1%
RECORD YEAR (SINCE 1960)	2011 (0.2%)

### company share by half year

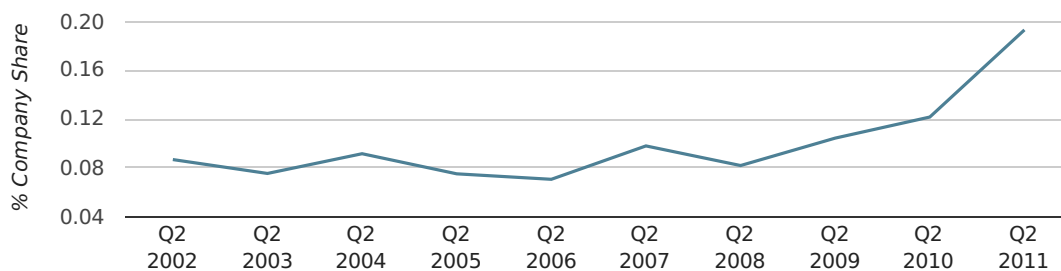


## Quarterly Data (Q2 Apr-Jun 2011)

In the second quarter of 2011, Dunfermline formed 0.2% of all UK companies.

SECOND QUARTER (APR 2011 - JUN 2011)	DUNFERMLINE
2011	0.2%
2010	0.1%
2009	0.1%
2008	0.1%
2007	0.1%
RECORD YEAR (SINCE 1960)	2011 (0.2%)

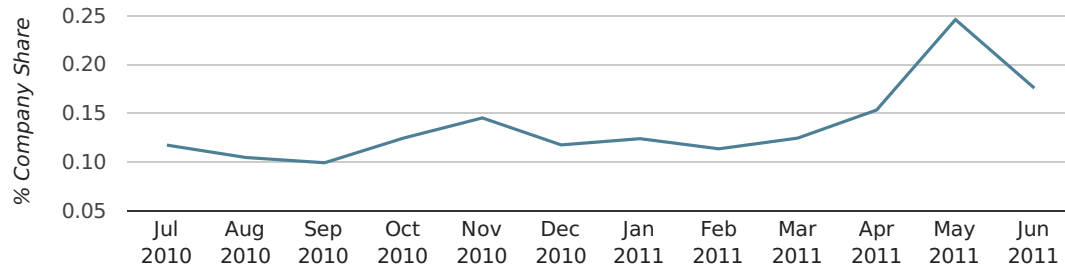
### company share by quarter



Q2 2011 saw a new record in UK company share in Dunfermline when compared to any previous Q2.

# Monthly Data (Apr, May & Jun 2011)

## company share by month



	APRIL	MAY	JUNE
UK FORMATION SHARE IN 2011	0.2%	0.2%	0.2%
UK FORMATION SHARE IN 2010	0.1%	0.1%	0.1%
% CHANGE	60.3%	68.3%	41.0%
RECORD YEAR	1966 (0.2%)	1982 (0.3%)	1975 (0.2%)

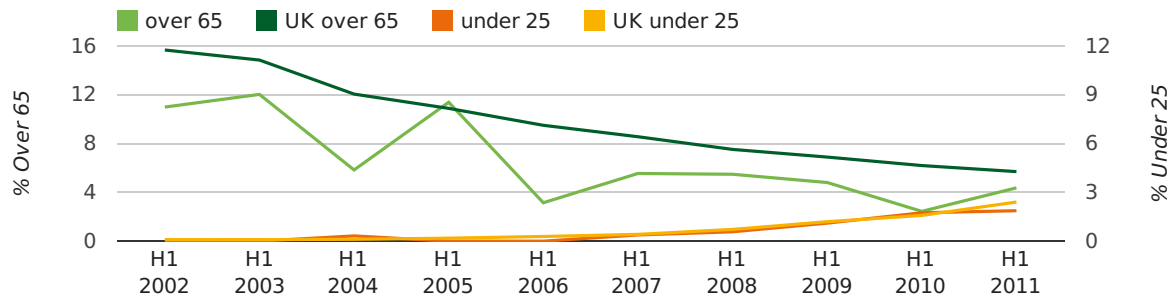
### Half Year Data (Jan-Jun 2011)

The average age of a director in the first half of 2011 was 42.8.

The percentage of directors under the age of 25 was 1.9% compared to the UK figure of 3.2%.

The percentage of directors over the age of 65 was 4.4% compared to the UK figure of 4.3%.

#### director age by half year



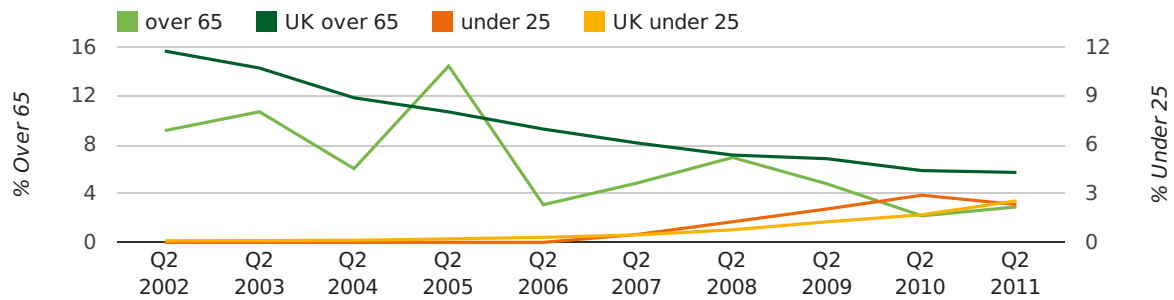
### Quarterly Data (Q2 Apr-Jun 2011)

The average age of a director in the second quarter of 2011 was 42.5.

The percentage of directors under the age of 25 was 2.3% compared to the UK figure of 3.4%.

The percentage of directors over the age of 65 was 2.9% compared to the UK figure of 4.3%.

#### director age by quarter

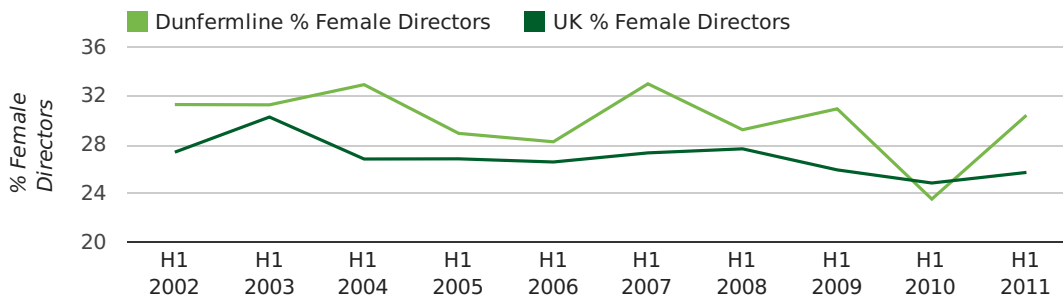


### Half Year Data (Jan-Jun 2011)

The record first half year for female directors in Dunfermline was 1857 when 40.0% of all directors were female.

30.4% of all director appointments in Dunfermline in the first half of 2011 were female. This compares to a UK average of 25.7% for the same period.

#### director gender by half year

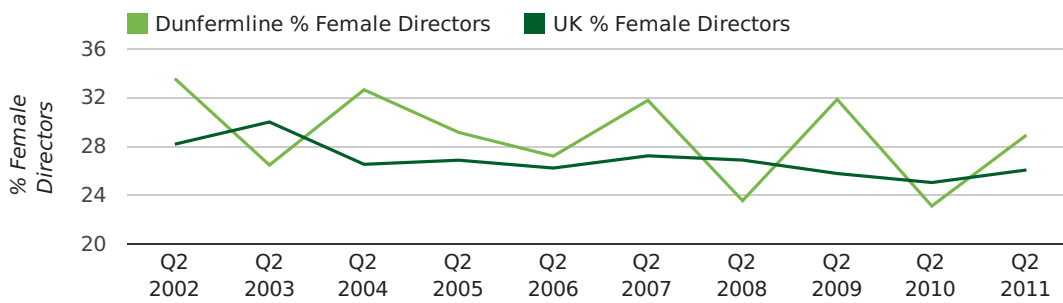


### Quarterly Data (Q2 Apr-Jun 2011)

The record second quarter for female directors in Dunfermline was in 1866 when 66.7% of all directors were female.

28.9% of all director appointments in Dunfermline in the second quarter of 2011 were female. This compares to a UK average of 26.1% for the same period.

#### director gender by quarter



## Previous 12 months (Jun 2010-Jun 2011)

Excluding: LIMITED, LTD, &amp;, UK, SERVICES, THE, (UK), AND, LTD., A, LLP, SOLUTIONS, COMPANY, OF.

WORD	PERCENTAGE	UK WORD	UK PERCENTAGE
LP	5.29%	CONSULTING	5.09%
L.P.	3.31%	MANAGEMENT	4.86%
MANAGEMENT	2.21%	CONSULTANCY	3.17%
(SCOTLAND)	1.76%	PROPERTY	2.43%
CONSULTING	1.54%	TRADING	2.05%
GROUP	1.21%	DESIGN	1.94%
TRADE	0.99%	ASSOCIATES	1.92%
TRADING	0.88%	BUSINESS	1.87%
DESIGN	0.88%	CONSTRUCTION	1.77%
GLOBAL	0.88%	CONSULTANTS	1.76%
SCOTLAND	0.77%	MEDIA	1.73%
LOGISTICS	0.77%	ENGINEERING	1.67%
ASSETS	0.77%	LONDON	1.60%
CONSULTANCY	0.66%	GLOBAL	1.46%
PROJECT	0.55%	J	1.44%
ENTERPRISES	0.55%	CARE	1.44%
ENGINEERING	0.55%	INVESTMENTS	1.42%
FIFE	0.55%	IT	1.39%
SYSTEMS	0.55%	BUILDING	1.32%
DEVELOPMENTS	0.55%	PROPERTIES	1.31%
CARE	0.55%	ELECTRICAL	1.30%
HOUSE	0.55%	M	1.27%
CAPITAL	0.55%	S	1.23%
BUSINESS	0.44%	ENTERPRISES	1.20%
PARTNERSHIP	0.44%	SYSTEMS	1.20%

## Previous 36 months, excluding companies less than 12 months old

SIC CODE	NUMBER OF COMPANIES	UK COMPANIES
None Supplied	242	202,072
7487 - Other business activities	82	60,758
82990 - Other business support service activities not elsewhere classified	45	30,647
70229 - Management consultancy activities other than financial management	27	16,419
74909 - Other professional, scientific and technical activities not elsewhere classified	18	7,835
62020 - Information technology consultancy activities	14	10,545
7414 - Business & management consultancy	12	13,053
9999 - Dormant Company	11	20,111
7499 - Non-trading company	9	10,955
4521 - General construction & civil engineering	9	5,928
86230 - Dental practice activities	8	1,407
43390 - Other building completion and finishing	8	2,641
96090 - Other service activities not elsewhere classified	7	10,322
5530 - Restaurants	7	5,086
74990 - Non-trading company	6	8,481
7222 - Other software consultancy and supply	6	7,143
62012 - Business and domestic software development	5	3,262
99999 - Dormant Company	5	18,918
45200 - Maintenance and repair of motor vehicles	5	2,257
70100 - Activities of head offices	5	2,632