

# Dunfermline

q1 2012 business confidence report



## headlines

- Q1 2012 saw a new record in company registrations in Dunfermline when compared to any previous Q1.
- March 2012 saw a new record in company registrations in Dunfermline when compared to any previous March.
- February 2012 saw a new record in company registrations in Dunfermline when compared to any previous February.
- Q1 2012 saw a new record in company closures in Dunfermline when compared to any previous Q1.
- March 2012 saw a new record in company closures in Dunfermline when compared to any previous March.
- January 2012 saw a new record in company closures in Dunfermline when compared to any previous January.
- February 2012 saw a new record in net growth in Dunfermline when compared to any previous February.

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### Quarterly Data (Q1 Jan-Mar 2012)

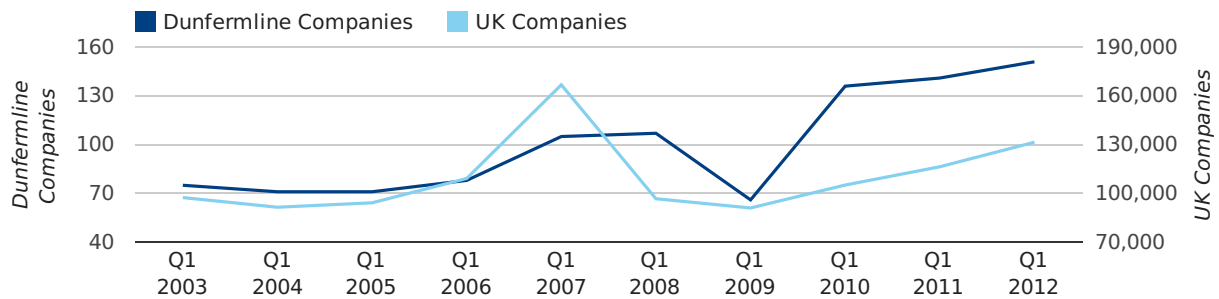
Q1 2012 saw a new record in company registrations in Dunfermline when compared to any previous Q1.

A total of 151 companies were registered in Dunfermline during the first quarter of 2012 (Jan 2012 - Mar 2012).

This figure is an increase of 7.1% versus the same period last year (Q1 2011). This figure compares equally to the UK as a whole, which saw an increase of 13.0% against the same period last year.

FIRST QUARTER (JAN 2012 - MAR 2012)	DUNFERMLINE	UK
2012	151	131,491
2011	141	116,391
% CHANGE	7.1%	13.0%
RECORD YEAR	2012 (151)	2007 (166,814)

### new companies by quarter

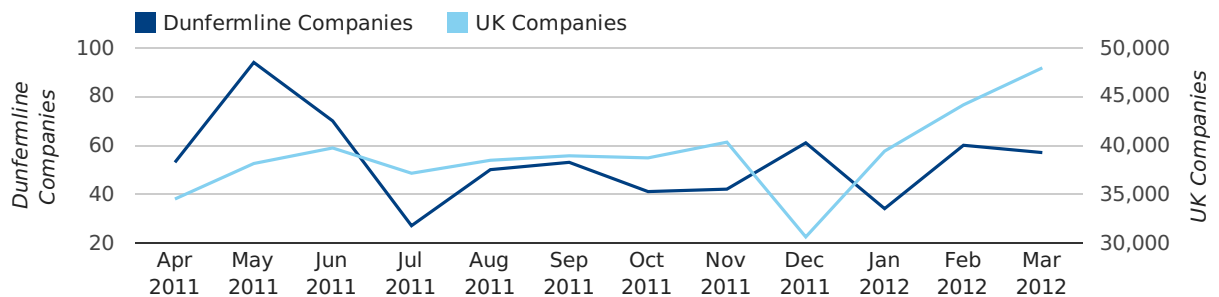


### Monthly Data (Jan, Feb & Mar 2012)

March 2012 saw a new record in company registrations in Dunfermline when compared to any previous March.

February 2012 saw a new record in company registrations in Dunfermline when compared to any previous February.

### new companies by month



	JANUARY	FEBRUARY	MARCH
NEW COMPANIES IN 2012	34	60	57
NEW COMPANIES IN 2011	42	43	56
% CHANGE	-19.0%	39.5%	1.8%
RECORD YEAR	2011 (42)	2012 (60)	2012 (57)

### Quarterly Data (Q1 Jan-Mar 2012)

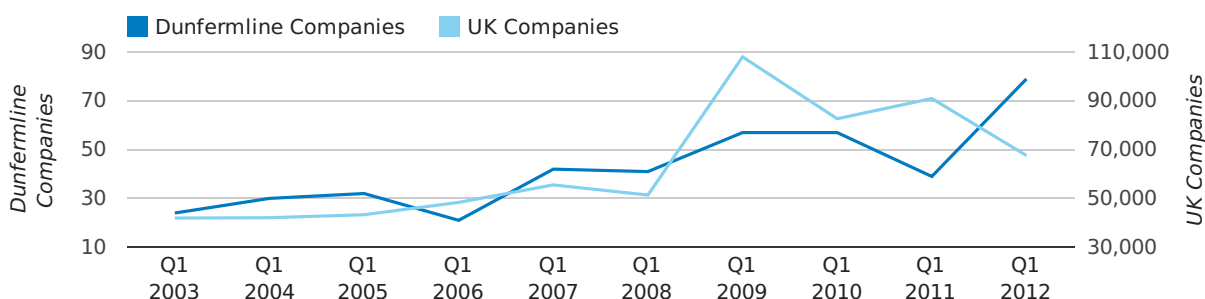
Q1 2012 saw a new record in company closures in Dunfermline when compared to any previous Q1.

A total of 79 companies were dissolved in Dunfermline during the first quarter of 2012 (Jan 2012 - Mar 2012).

This figure is an increase of 102.6% versus the same period last year (Q1 2011). This figure compares poorly to the UK as a whole, which saw a decrease of 25.7% against the same period last year.

FIRST QUARTER (JAN 2012 - MAR 2012)	DUNFERMLINE	UK
2012	79	67,576
2011	39	90,986
% CHANGE	102.6%	-25.7%
RECORD YEAR	2012 (79)	2009 (108,060)

### dissolved companies by quarter

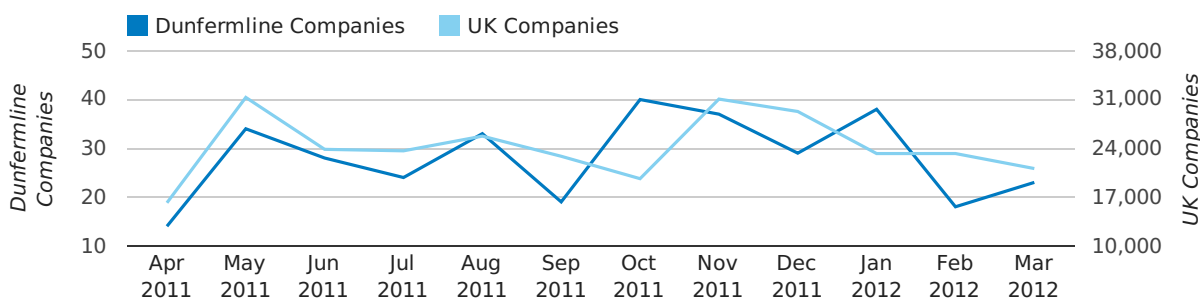


### Monthly Data (Jan, Feb & Mar 2012)

March 2012 saw a new record in company closures in Dunfermline when compared to any previous March.

January 2012 saw a new record in company closures in Dunfermline when compared to any previous January.

### dissolved companies by month



	JANUARY	FEBRUARY	MARCH
CLOSED COMPANIES IN 2012	38	18	23
CLOSED COMPANIES IN 2011	14	11	14
% CHANGE	171.4%	63.6%	64%
RECORD YEAR	2012 (38)	2010 (25)	2012 (23)

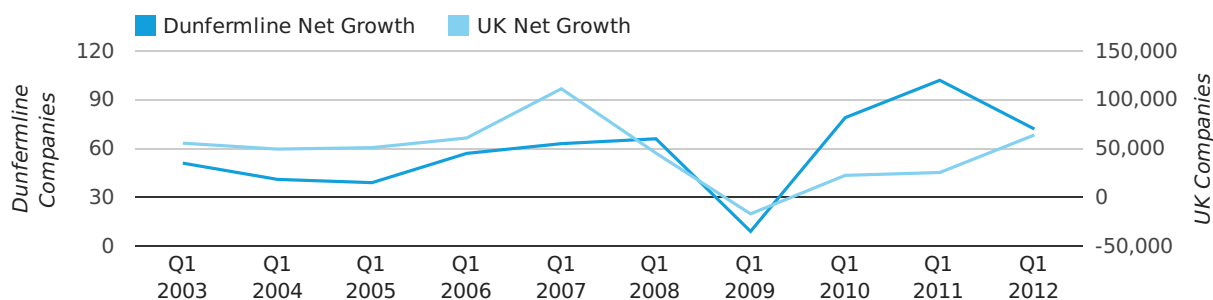
### Quarterly Data (Q1 Jan-Mar 2012)

Net company growth for Dunfermline during the first quarter of 2012 (Jan 2012 - Mar 2012) was 72 companies.

This represents a decrease of 29.4% on the same period last year.

FIRST QUARTER (JAN 2012 - MAR 2012)	DUNFERMLINE	UK
2012	72	63,915
2011	102	25,405
% CHANGE	-29.4%	151.6%
RECORD YEAR	2011 (102)	2007 (111,282)

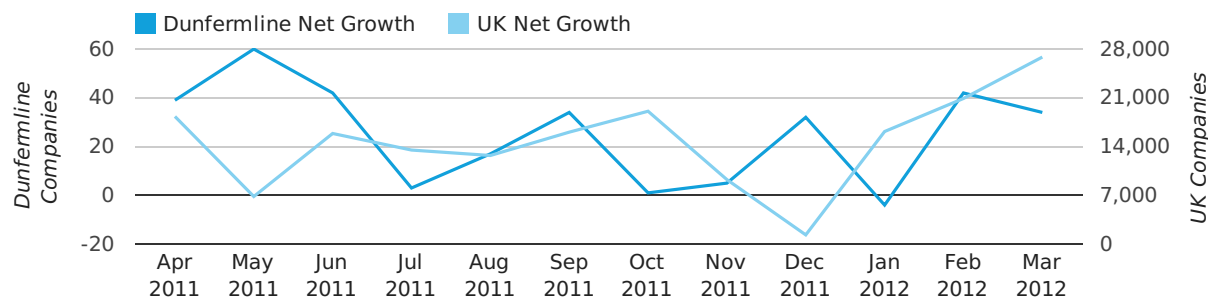
### net growth by quarter



### Monthly Data (Jan, Feb & Mar 2012)

February 2012 saw a new record in net growth in Dunfermline when compared to any previous February.

### net growth by month



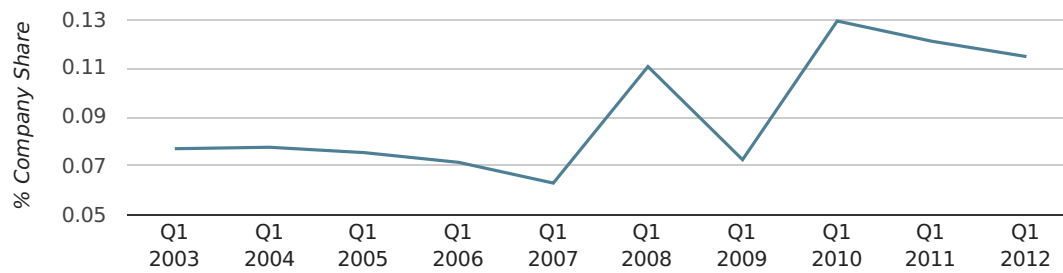
	JANUARY	FEBRUARY	MARCH
NET GROWTH IN 2012	-4	42	34
NET GROWTH IN 2011	28	32	42
% CHANGE	-114.3%	31.3%	-19.0%
RECORD YEAR	2011 (28)	2012 (42)	2011 (42)

### Quarterly Data (Q1 Jan-Mar 2012)

In the first quarter of 2012, Dunfermline formed 0.1% of all UK companies.

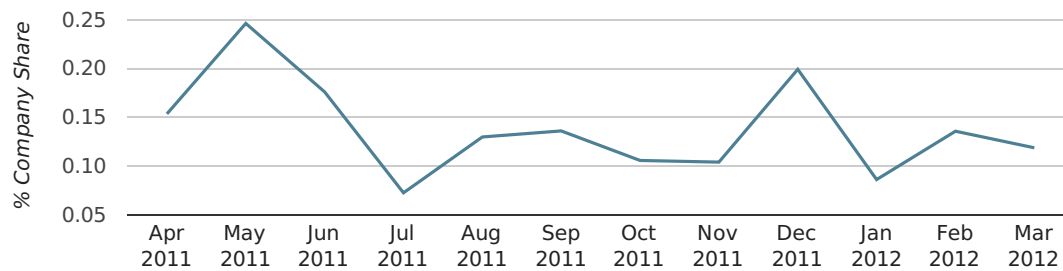
FIRST QUARTER (JAN 2012 - MAR 2012)	DUNFERMLINE
2012	0.1%
2011	0.1%
2010	0.1%
2009	0.1%
2008	0.1%
RECORD YEAR (SINCE 1960)	1988 (0.1%)

### company share by quarter



### Monthly Data (Jan, Feb & Mar 2012)

### company share by month



	JANUARY	FEBRUARY	MARCH
UK FORMATION SHARE IN 2012	0.1%	0.1%	0.1%
UK FORMATION SHARE IN 2011	0.1%	0.1%	0.1%
% CHANGE	-30.6%	19.3%	-4.8%
RECORD YEAR	1972 (0.2%)	1967 (0.2%)	1979 (0.8%)

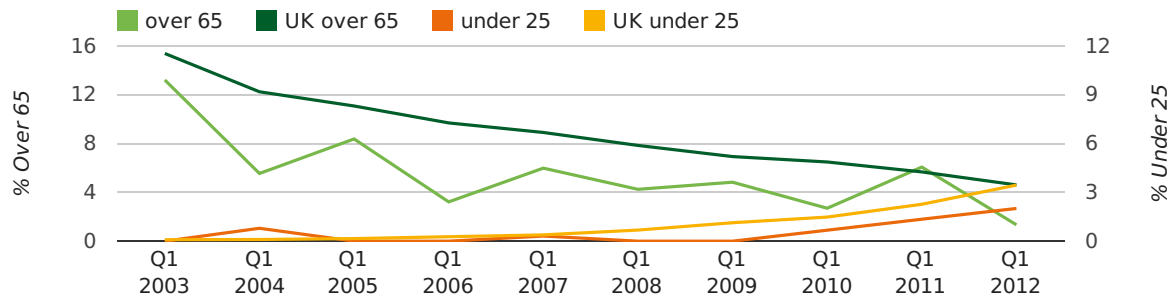
### Quarterly Data (Q1 Jan-Mar 2012)

The average age of a director in the first quarter of 2012 was 43.8.

The percentage of directors under the age of 25 was 2.0% compared to the UK figure of 4.6%.

The percentage of directors over the age of 65 was 1.3% compared to the UK figure of 3.5%.

#### director age by quarter

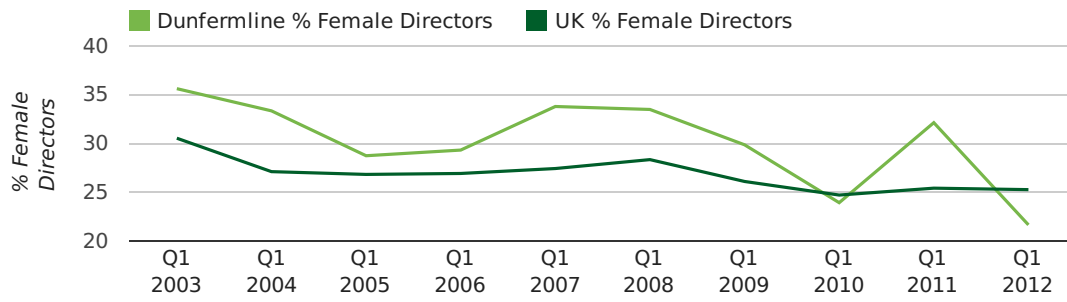


### Quarterly Data (Q1 Jan-Mar 2012)

The record first quarter for female directors in Dunfermline was in 1861 when 40.0% of all directors were female.

21.6% of all director appointments in Dunfermline in the first quarter of 2012 were female. This compares to a UK average of 25.3% for the same period.

#### director gender by quarter





Previous 12 months (Mar 2011-Mar 2012)

Excluding: LIMITED, LTD, &, UK, SERVICES, THE, (UK), AND, LTD., A, LLP, SOLUTIONS, COMPANY, OF.

WORD	PERCENTAGE	UK WORD	UK PERCENTAGE
LP	9.80%	CONSULTING	5.07%
L.P.	4.10%	MANAGEMENT	4.74%
MANAGEMENT	2.50%	CONSULTANCY	3.30%
TRADING	1.90%	PROPERTY	2.37%
CONSULTING	1.50%	TRADING	2.07%
CONSULTANCY	1.30%	DESIGN	1.93%
(SCOTLAND)	1.20%	ENGINEERING	1.86%
GROUP	1.20%	ASSOCIATES	1.84%
INVESTMENTS	0.90%	CONSULTANTS	1.79%
ASSETS	0.90%	BUSINESS	1.73%
ENGINEERING	0.80%	MEDIA	1.72%
BUSINESS	0.80%	CONSTRUCTION	1.72%
DESIGN	0.70%	LONDON	1.66%
SYSTEMS	0.70%	J	1.54%
DUNFERMLINE	0.70%	INVESTMENTS	1.51%
CONTRACTS	0.60%	GLOBAL	1.50%
HOUSE	0.60%	IT	1.40%
ASSOCIATES	0.60%	CARE	1.34%
SCOTLAND	0.60%	PROPERTIES	1.31%
PROJECT	0.60%	ELECTRICAL	1.27%
LOGISTICS	0.60%	M	1.27%
ENTERPRISES	0.50%	BUILDING	1.24%
CAPITAL	0.50%	ENERGY	1.20%
TRADE	0.50%	S	1.20%
CORPORATION	0.50%	ENTERPRISES	1.19%

## Previous 36 months, excluding companies less than 12 months old

SIC CODE	NUMBER OF COMPANIES	UK COMPANIES
None Supplied	338	216,665
7487 - Other business activities	80	52,735
82990 - Other business support service activities not elsewhere classified	61	35,233
74909 - Other professional, scientific and technical activities not elsewhere classified	35	9,892
70229 - Management consultancy activities other than financial management	35	19,704
62020 - Information technology consultancy activities	24	14,303
7414 - Business & management consultancy	15	12,113
43390 - Other building completion and finishing	10	3,228
86230 - Dental practice activities	8	1,834
71129 - Other engineering activities	8	2,217
9999 - Dormant Company	8	18,617
99999 - Dormant Company	7	25,084
96090 - Other service activities not elsewhere classified	7	13,637
74990 - Non-trading company	6	9,729
45200 - Maintenance and repair of motor vehicles	6	2,832
7222 - Other software consultancy and supply	6	6,934
4521 - General construction & civil engineering	5	5,169
69201 - Accounting and auditing activities	5	4,132
7499 - Non-trading company	5	9,102
74100 - specialised design activities	5	1,861