

Dunfermline

2012 half year business confidence report



headlines

- The first half of 2012 saw a new record in company closures in Dunfermline when compared to any previous first half year.
- June 2012 saw a new record in company closures in Dunfermline when compared to any previous June.
- April 2012 saw a new record in company closures in Dunfermline when compared to any previous April.

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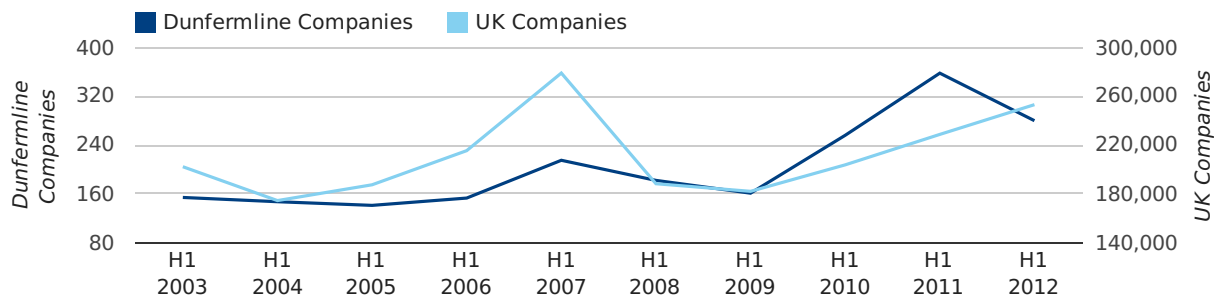
Half Year Data (Jan-Jun 2012)

In the first half of 2012 a total of 280 companies were formed in Dunfermline. This figure is 21.8% lower than last year, which compares badly to the UK wide figure of 10.7%.

The highest total for a first half year in Dunfermline occurred in 2011 when a total of 358 were formed.

HALF YEAR (JAN-JUN)	DUNFERMLINE	UK
2012	280	253,150
2011	358	228,735
% CHANGE	-21.8%	10.7%
RECORD YEAR	2011 (358)	2007 (279,097)

new companies by half year



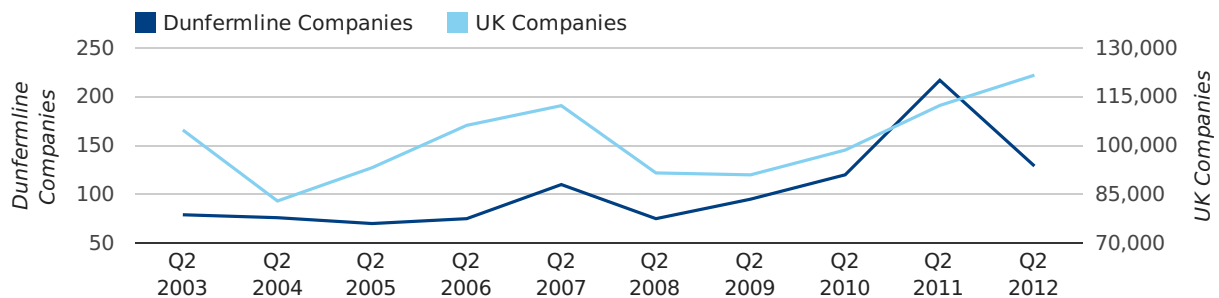
Quarterly Data (Q2 Apr-Jun 2012)

A total of 129 companies were registered in Dunfermline during the second quarter of 2012 (Apr 2012 - Jun 2012).

This figure is a decrease of 40.6% versus the same period last year (Q2 2011). This figure compares badly to the UK as a whole, which saw an increase of 8.3% against the same period last year.

SECOND QUARTER (APR 2012 - JUN 2012)	DUNFERMLINE	UK
2012	129	121,659
2011	217	112,344
% CHANGE	-40.6%	8.3%
RECORD YEAR	2011 (217)	2012 (121,659)

new companies by quarter



Monthly Data (Apr, May & Jun 2012)

new companies by month



	APRIL	MAY	JUNE
NEW COMPANIES IN 2012	47	42	40
NEW COMPANIES IN 2011	53	94	70
% CHANGE	-11.3%	-55.3%	-42.9%
RECORD YEAR	2011 (53)	2011 (94)	2011 (70)

Half Year Data (Jan-Jun 2012)

The first half of 2012 saw a new record in company closures in Dunfermline when compared to any previous first half year.

In the first half of 2012 a total of 167 companies were dissolved in Dunfermline. This figure is 45.2% higher than last year, which compares badly to the UK wide change of -8.9%.

The highest total for a first half year in Dunfermline occurred in 2012 when a total of 167 were closed.

HALF YEAR (JAN-JUN)	DUNFERMLINE	UK
2012	167	147,793
2011	115	162,310
% CHANGE	45.2%	-8.9%
RECORD YEAR	2012 (167)	2009 (289,236)

dissolved companies by half year



Quarterly Data (Q2 Apr-Jun 2012)

A total of 88 companies were dissolved in Dunfermline during the second quarter of 2012 (Apr 2012 - Jun 2012).

This figure is an increase of 15.8% versus the same period last year (Q2 2011). This figure compares poorly to the UK as a whole, which saw an increase of 12.5% against the same period last year.

SECOND QUARTER (APR 2012 - JUN 2012)	DUNFERMLINE	UK
2012	88	80,217
2011	76	71,324
% CHANGE	15.8%	12.5%
RECORD YEAR	2010 (93)	2009 (181,176)

dissolved companies by quarter

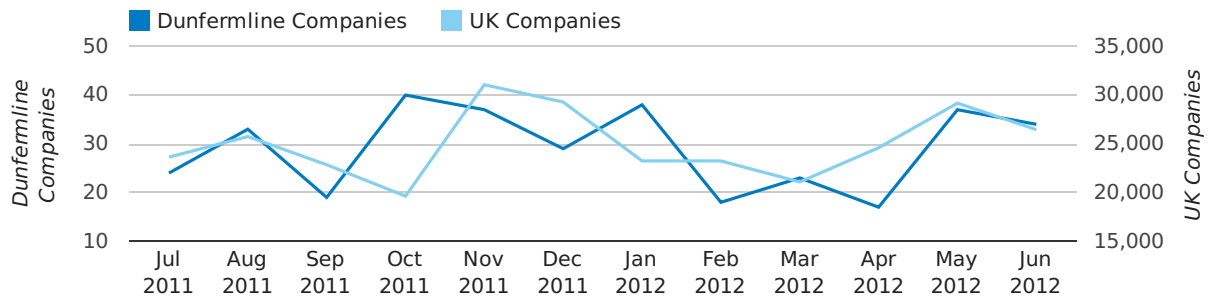


Monthly Data (Apr, May & Jun 2012)

June 2012 saw a new record in company closures in Dunfermline when compared to any previous June.

April 2012 saw a new record in company closures in Dunfermline when compared to any previous April.

dissolved companies by month



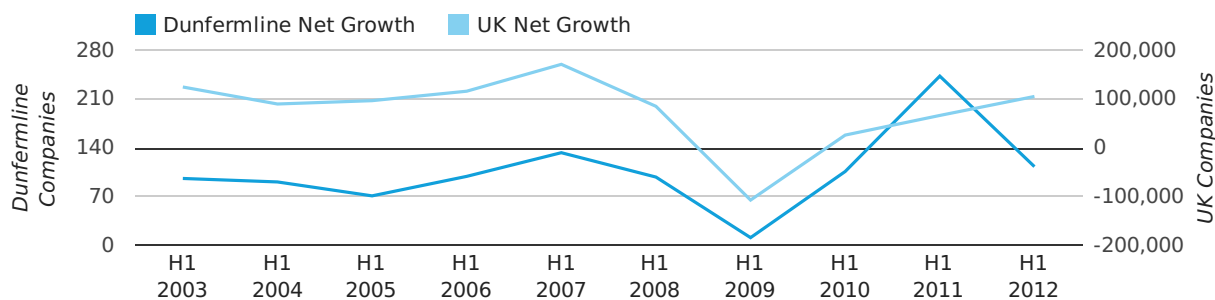
	APRIL	MAY	JUNE
CLOSED COMPANIES IN 2012	17	37	34
CLOSED COMPANIES IN 2011	14	34	28
% CHANGE	21.4%	8.8%	21%
RECORD YEAR	2010 (17)	2010 (65)	2012 (34)

Half Year Data (Jan-Jun 2012)

In the first half of 2012 the company register for Dunfermline increased by 113 companies. This figure is 53.5% lower than last year, which compares badly to a UK increase of 58.6%.

HALF YEAR (JAN-JUN)	DUNFERMLINE	UK
2012	113	105,357
2011	243	66,425
% CHANGE	-53.5%	58.6%
RECORD YEAR	2011 (243)	2007 (171,296)

net growth by half year



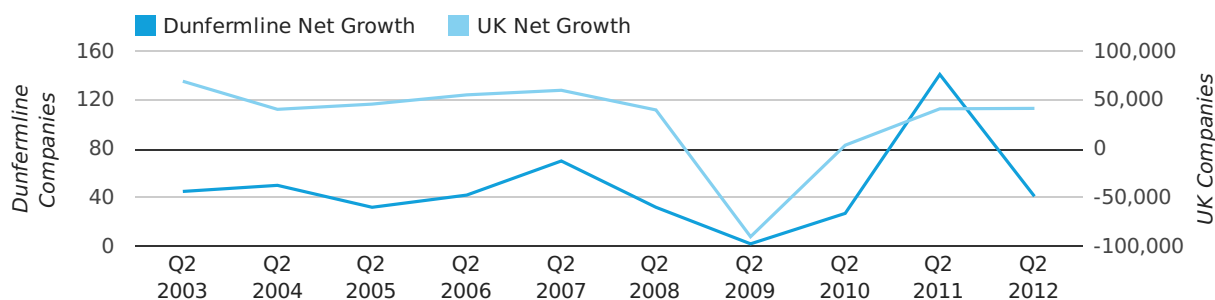
Quarterly Data (Q2 Apr-Jun 2012)

Net company growth for Dunfermline during the second quarter of 2012 (Apr 2012 - Jun 2012) was 41 companies.

This represents a decrease of 70.9% on the same period last year.

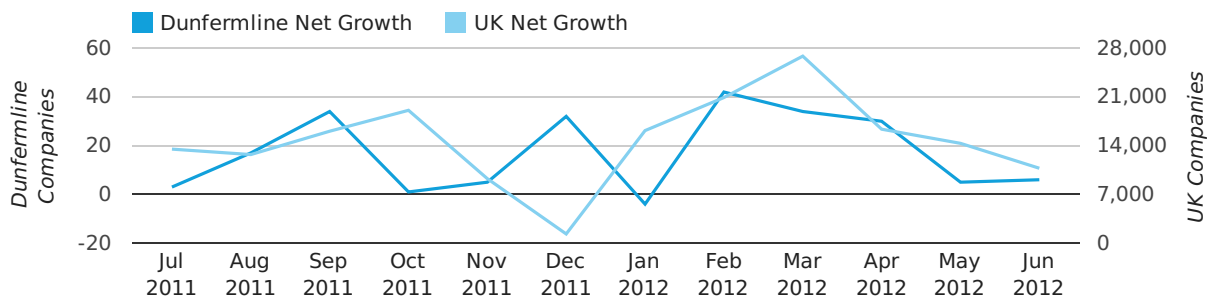
SECOND QUARTER (APR 2012 - JUN 2012)	DUNFERMLINE	UK
2012	41	41,442
2011	141	41,020
% CHANGE	-70.9%	1.0%
RECORD YEAR	2011 (141)	2003 (69,274)

net growth by quarter



Monthly Data (Apr, May & Jun 2012)

net growth by month



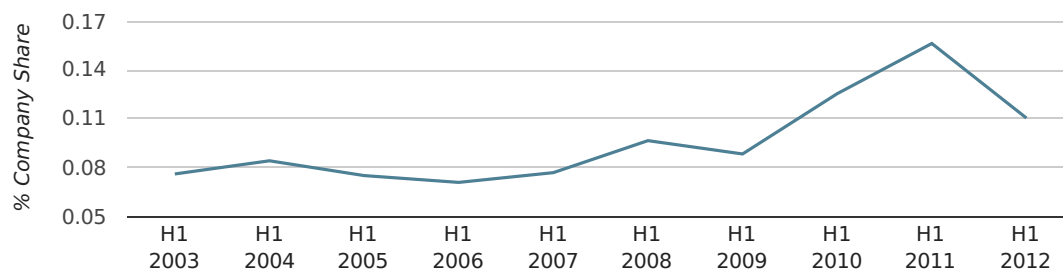
	APRIL	MAY	JUNE
NET GROWTH IN 2012	30	5	6
NET GROWTH IN 2011	39	60	42
% CHANGE	-23.1%	-91.7%	-85.7%
RECORD YEAR	2011 (39)	2011 (60)	2011 (42)

Half Year Data (Jan-Jun 2012)

In the first half of 2012 Dunfermline formed 0.1% of all UK companies. This is less than the 2011 figure of 0.2%.

HALF YEAR (JAN-JUN)	DUNFERMLINE
2012	0.1%
2011	0.2%
2010	0.1%
2009	0.1%
2008	0.1%
RECORD YEAR (SINCE 1960)	2011 (0.2%)

company share by half year

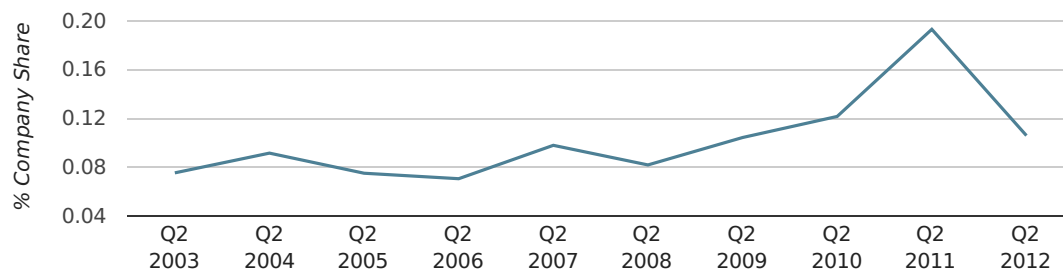


Quarterly Data (Q2 Apr-Jun 2012)

In the second quarter of 2012, Dunfermline formed 0.1% of all UK companies.

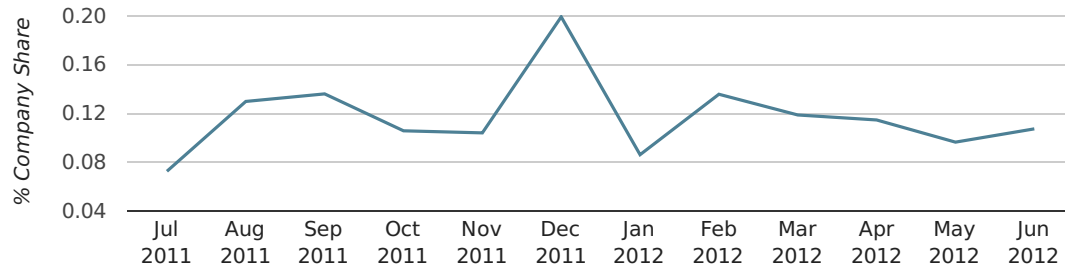
SECOND QUARTER (APR 2012 - JUN 2012)	DUNFERMLINE
2012	0.1%
2011	0.2%
2010	0.1%
2009	0.1%
2008	0.1%
RECORD YEAR (SINCE 1960)	2011 (0.2%)

company share by quarter



Monthly Data (Apr, May & Jun 2012)

company share by month



	APRIL	MAY	JUNE
UK FORMATION SHARE IN 2012	0.1%	0.1%	0.1%
UK FORMATION SHARE IN 2011	0.2%	0.2%	0.2%
% CHANGE	-25.3%	-60.8%	-39.0%
RECORD YEAR	1966 (0.2%)	1982 (0.3%)	1975 (0.2%)

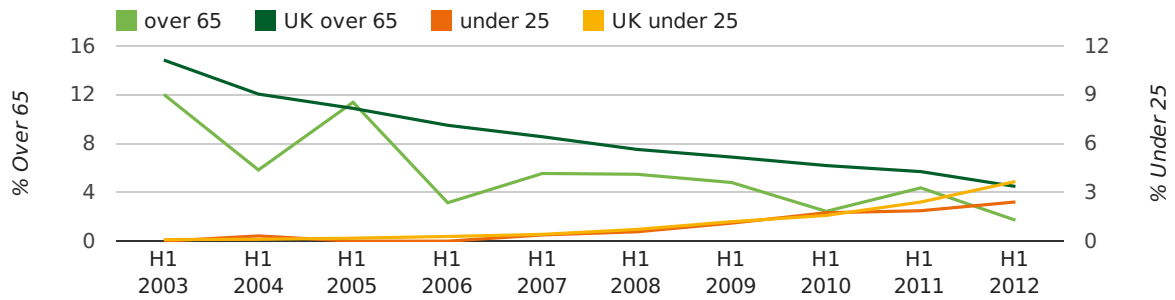
Half Year Data (Jan-Jun 2012)

The average age of a director in the first half of 2012 was 42.6.

The percentage of directors under the age of 25 was 2.4% compared to the UK figure of 4.9%.

The percentage of directors over the age of 65 was 1.7% compared to the UK figure of 3.4%.

director age by half year



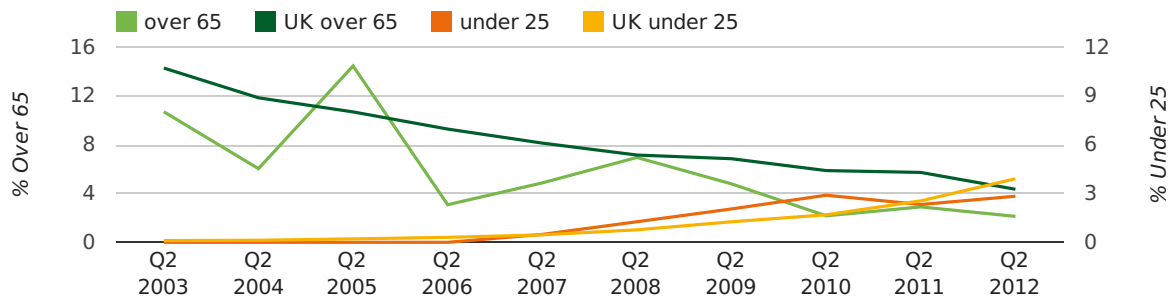
Quarterly Data (Q2 Apr-Jun 2012)

The average age of a director in the second quarter of 2012 was 41.2.

The percentage of directors under the age of 25 was 2.8% compared to the UK figure of 5.2%.

The percentage of directors over the age of 65 was 2.1% compared to the UK figure of 3.3%.

director age by quarter

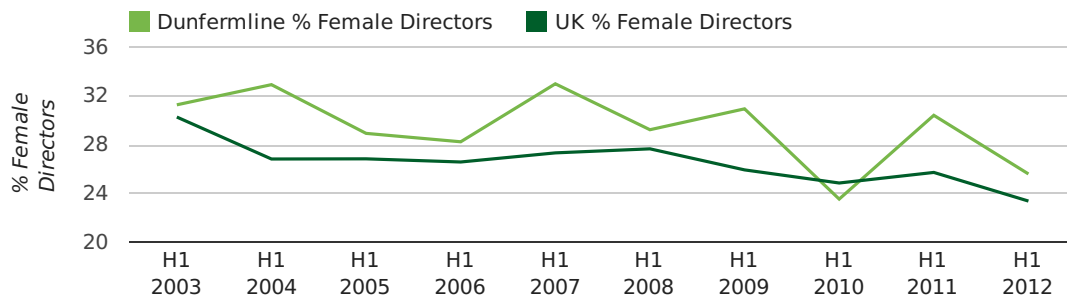


Half Year Data (Jan-Jun 2012)

The record first half year for female directors in Dunfermline was 1861 when 40.0% of all directors were female.

25.6% of all director appointments in Dunfermline in the first half of 2012 were female. This compares to a UK average of 23.4% for the same period.

director gender by half year

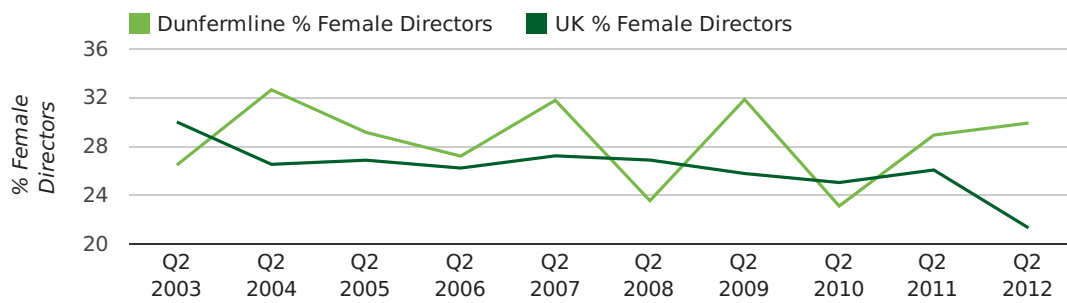


Quarterly Data (Q2 Apr-Jun 2012)

The record second quarter for female directors in Dunfermline was in 1866 when 66.7% of all directors were female.

29.9% of all director appointments in Dunfermline in the second quarter of 2012 were female. This compares to a UK average of 21.3% for the same period.

director gender by quarter



Previous 12 months (Jun 2011-Jun 2012)

Excluding: LIMITED, LTD, &, UK, SERVICES, THE, (UK), AND, LTD., A, LLP, SOLUTIONS, COMPANY, OF.

WORD	PERCENTAGE	UK WORD	UK PERCENTAGE
LP	10.71%	CONSULTING	5.07%
MANAGEMENT	3.24%	MANAGEMENT	4.74%
TRADING	2.79%	CONSULTANCY	3.28%
L.P.	2.01%	PROPERTY	2.35%
CONSULTING	1.67%	TRADING	2.10%
CONSULTANCY	1.34%	DESIGN	1.89%
GROUP	1.12%	ENGINEERING	1.87%
(SCOTLAND)	1.00%	ASSOCIATES	1.82%
INVESTMENTS	0.89%	CONSULTANTS	1.78%
ENGINEERING	0.78%	CONSTRUCTION	1.71%
ENERGY	0.78%	BUSINESS	1.70%
TRADE	0.78%	MEDIA	1.69%
BUSINESS	0.78%	LONDON	1.68%
DUNFERMLINE	0.67%	J	1.57%
CONTRACTS	0.67%	GLOBAL	1.51%
DESIGN	0.67%	INVESTMENTS	1.48%
ASSOCIATES	0.67%	IT	1.42%
ENTERPRISES	0.56%	CARE	1.31%
CONSULTANTS	0.56%	PROPERTIES	1.31%
HOME	0.56%	M	1.26%
ASSETS	0.56%	ELECTRICAL	1.23%
FINANCE	0.56%	BUILDING	1.23%
S	0.56%	SECURITY	1.19%
G	0.45%	S	1.18%
MEDIA	0.45%	ENTERPRISES	1.17%

Previous 36 months, excluding companies less than 12 months old

SIC CODE	NUMBER OF COMPANIES	UK COMPANIES
None Supplied	455	244,457
7487 - Other business activities	73	47,029
82990 - Other business support service activities not elsewhere classified	67	35,447
74909 - Other professional, scientific and technical activities not elsewhere classified	43	10,271
70229 - Management consultancy activities other than financial management	35	20,390
62020 - Information technology consultancy activities	23	15,280
7414 - Business & management consultancy	13	10,978
43390 - Other building completion and finishing	10	3,241
71129 - Other engineering activities	10	2,453
74990 - Non-trading company	8	9,706
96020 - Hairdressing and other beauty treatment	8	2,993
86230 - Dental practice activities	8	1,834
99999 - Dormant Company	7	26,088
45200 - Maintenance and repair of motor vehicles	6	2,880
56101 - Licensed restaurants	6	1,551
96090 - Other service activities not elsewhere classified	6	14,220
7222 - Other software consultancy and supply	6	6,356
43290 - Other construction installation	6	1,796
71111 - Architectural activities	5	1,805
9999 - Dormant Company	5	16,469