

Dunmow

2011 half year business confidence report



headlines

- The first half of 2011 saw a new record in company registrations in Dunmow when compared to any previous first half year.
- The first half of 2011 was a record first half year for company registrations in Dunmow when compared to any half year in history.
- Q2 2011 saw a new record in company registrations in Dunmow when compared to any previous Q2.
- May 2011 saw a new record in company registrations in Dunmow when compared to any previous May.

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Half Year Data (Jan-Jun 2011)

The first half of 2011 saw a new record in company registrations in Dunmow when compared to any previous first half year.

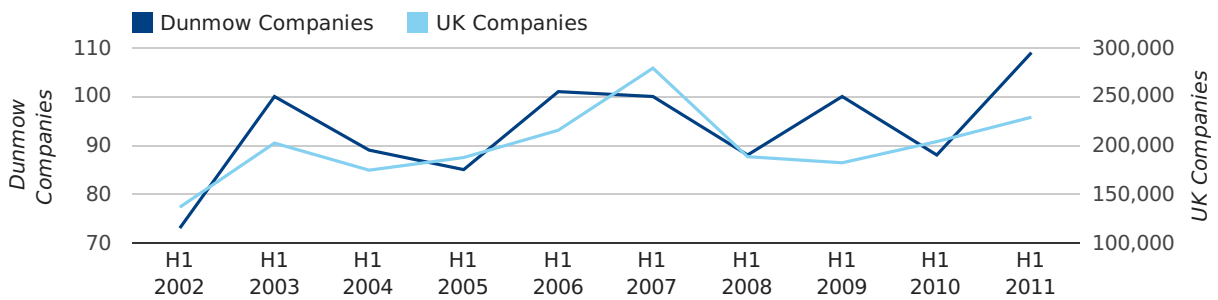
The first half of 2011 was a record first half year for company registrations in Dunmow when compared to any half year in history.

In the first half of 2011 a total of 109 companies were formed in Dunmow. This figure is 23.9% higher than last year, which compares well to the UK wide figure of 12.3%.

The highest total for a first half year in Dunmow occurred in 2011 when a total of 109 were formed.

| HALF YEAR (JAN-JUN) | DUNMOW | UK |
|---------------------|------------|----------------|
| 2011 | 109 | 228,735 |
| 2010 | 88 | 203,749 |
| % CHANGE | 23.9% | 12.3% |
| RECORD YEAR | 2011 (109) | 2007 (279,097) |

new companies by half year



Quarterly Data (Q2 Apr-Jun 2011)

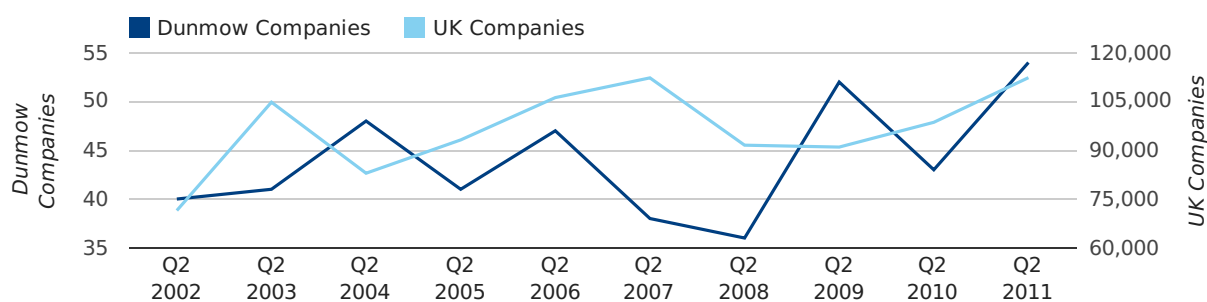
Q2 2011 saw a new record in company registrations in Dunmow when compared to any previous Q2.

A total of 54 companies were registered in Dunmow during the second quarter of 2011 (Apr 2011 - Jun 2011).

This figure is an increase of 25.6% versus the same period last year (Q2 2010). This figure compares well to the UK as a whole, which saw an increase of 13.9% against the same period last year.

| SECOND QUARTER (APR 2011 - JUN 2011) | DUNMOW | UK |
|--------------------------------------|-----------|----------------|
| 2011 | 54 | 112,344 |
| 2010 | 43 | 98,612 |
| % CHANGE | 25.6% | 13.9% |
| RECORD YEAR | 2011 (54) | 2011 (112,344) |

new companies by quarter



Monthly Data (Apr, May & Jun 2011)

May 2011 saw a new record in company registrations in Dunmow when compared to any previous May.

new companies by month



| | APRIL | MAY | JUNE |
|-----------------------|-----------|-----------|-----------|
| NEW COMPANIES IN 2011 | 12 | 28 | 14 |
| NEW COMPANIES IN 2010 | 19 | 9 | 15 |
| % CHANGE | -36.8% | 211.1% | -6.7% |
| RECORD YEAR | 2004 (23) | 2011 (28) | 2002 (20) |

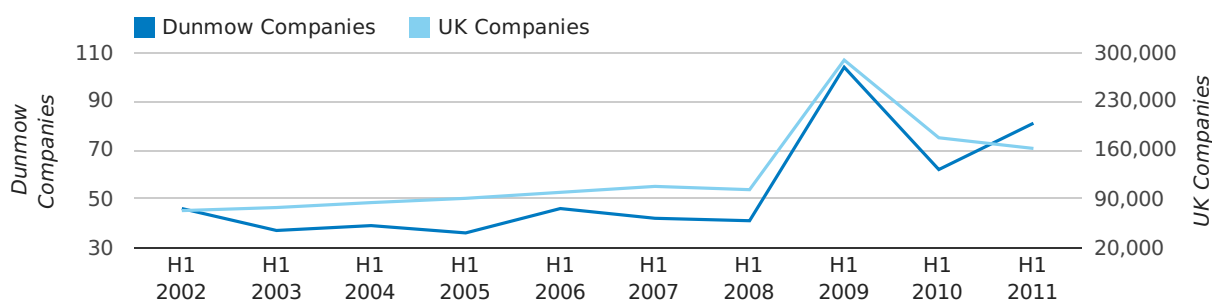
Half Year Data (Jan-Jun 2011)

In the first half of 2011 a total of 81 companies were dissolved in Dunmow. This figure is 30.6% higher than last year, which compares badly to the UK wide change of -8.6%.

The highest total for a first half year in Dunmow occurred in 2009 when a total of 104 were closed.

| HALF YEAR (JAN-JUN) | DUNMOW | UK |
|---------------------|------------|----------------|
| 2011 | 81 | 162,310 |
| 2010 | 62 | 177,631 |
| % CHANGE | 30.6% | -8.6% |
| RECORD YEAR | 2009 (104) | 2009 (289,236) |

dissolved companies by half year



Quarterly Data (Q2 Apr-Jun 2011)

A total of 35 companies were dissolved in Dunmow during the second quarter of 2011 (Apr 2011 - Jun 2011).

This figure is an increase of 25.0% versus the same period last year (Q2 2010). This figure compares poorly to the UK as a whole, which saw a decrease of 24.9% against the same period last year.

| SECOND QUARTER (APR 2011 - JUN 2011) | DUNMOW | UK |
|--------------------------------------|-----------|----------------|
| 2011 | 35 | 71,324 |
| 2010 | 28 | 94,954 |
| % CHANGE | 25.0% | -24.9% |
| RECORD YEAR | 2009 (64) | 2009 (181,176) |

dissolved companies by quarter



Monthly Data (Apr, May & Jun 2011)

dissolved companies by month



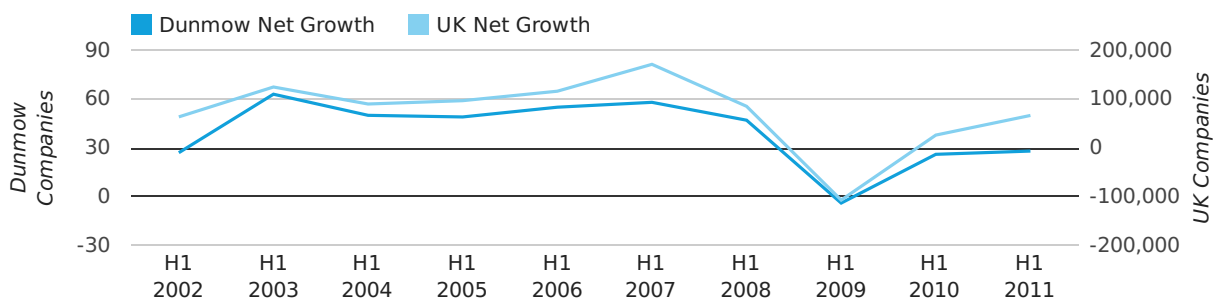
| | APRIL | MAY | JUNE |
|--------------------------|-----------|-----------|-----------|
| CLOSED COMPANIES IN 2011 | 2 | 20 | 13 |
| CLOSED COMPANIES IN 2010 | 4 | 9 | 15 |
| % CHANGE | -50.0% | 122.2% | -13% |
| RECORD YEAR | 2009 (19) | 2009 (29) | 2009 (16) |

Half Year Data (Jan-Jun 2011)

In the first half of 2011 the company register for Dunmow increased by 28 companies. This figure is 7.7% higher than last year, which compares badly to a UK increase of 154.3%.

| HALF YEAR (JAN-JUN) | DUNMOW | UK |
|---------------------|-----------|----------------|
| 2011 | 28 | 66,425 |
| 2010 | 26 | 26,118 |
| % CHANGE | 7.7% | 154.3% |
| RECORD YEAR | 2003 (63) | 2007 (171,296) |

net growth by half year



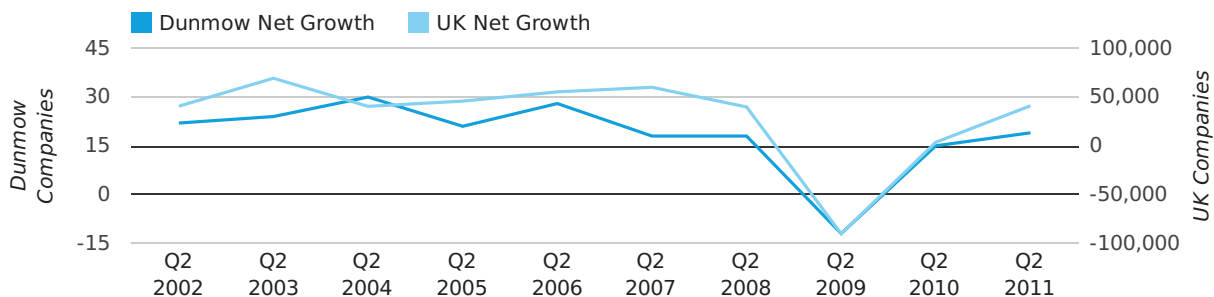
Quarterly Data (Q2 Apr-Jun 2011)

Net company growth for Dunmow during the second quarter of 2011 (Apr 2011 - Jun 2011) was 19 companies.

This represents an increase of 26.7% on the same period last year.

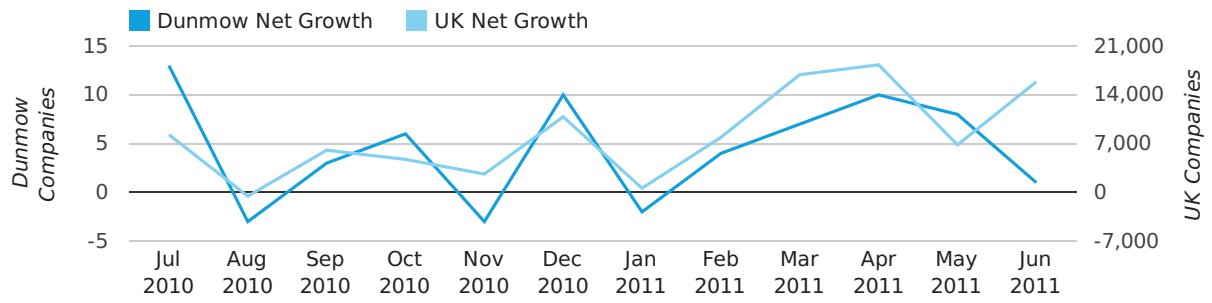
| SECOND QUARTER (APR 2011 - JUN 2011) | DUNMOW | UK |
|--------------------------------------|-----------|---------------|
| 2011 | 19 | 41,020 |
| 2010 | 15 | 3,658 |
| % CHANGE | 26.7% | 1,021.4% |
| RECORD YEAR | 2004 (30) | 2003 (69,274) |

net growth by quarter



Monthly Data (Apr, May & Jun 2011)

net growth by month



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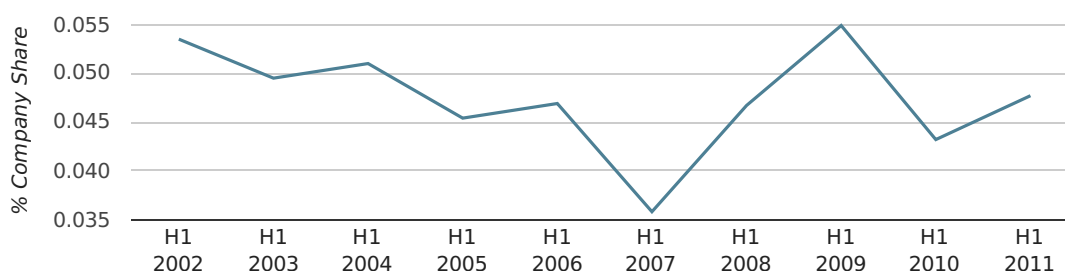
| | APRIL | MAY | JUNE |
|--------------------|-----------|-----------|-----------|
| NET GROWTH IN 2011 | 10 | 8 | 1 |
| NET GROWTH IN 2010 | 15 | 0 | 0 |
| % CHANGE | -33.3% | 0.0% | 0.0% |
| RECORD YEAR | 2004 (18) | 2001 (11) | 2003 (16) |

Half Year Data (Jan-Jun 2011)

In the first half of 2011 Dunmow formed 0.0% of all UK companies. This is the same as the 2010 figure of 0.0%.

| HALF YEAR (JAN-JUN) | DUNMOW |
|--------------------------|-------------|
| 2011 | 0.0% |
| 2010 | 0.0% |
| 2009 | 0.1% |
| 2008 | 0.0% |
| 2007 | 0.0% |
| RECORD YEAR (SINCE 1960) | 1963 (0.1%) |

company share by half year

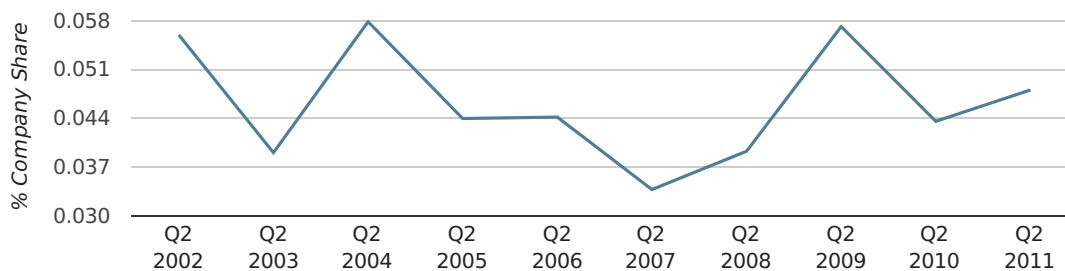


Quarterly Data (Q2 Apr-Jun 2011)

In the second quarter of 2011, Dunmow formed 0.0% of all UK companies.

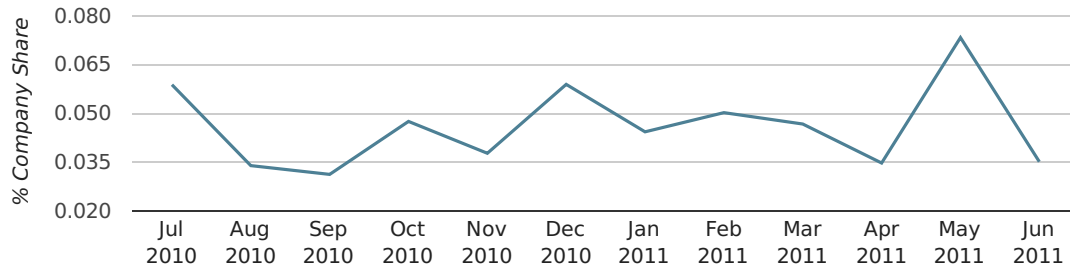
| SECOND QUARTER (APR 2011 - JUN 2011) | DUNMOW |
|--------------------------------------|-------------|
| 2011 | 0.0% |
| 2010 | 0.0% |
| 2009 | 0.1% |
| 2008 | 0.0% |
| 2007 | 0.0% |
| RECORD YEAR (SINCE 1960) | 1977 (0.1%) |

company share by quarter



Monthly Data (Apr, May & Jun 2011)

company share by month



| | APRIL | MAY | JUNE |
|----------------------------|-------------|-------------|-------------|
| UK FORMATION SHARE IN 2011 | 0.0% | 0.1% | 0.0% |
| UK FORMATION SHARE IN 2010 | 0.1% | 0.0% | 0.0% |
| % CHANGE | -38.8% | 144.7% | -17.4% |
| RECORD YEAR | 1960 (0.2%) | 1966 (0.2%) | 1973 (0.3%) |

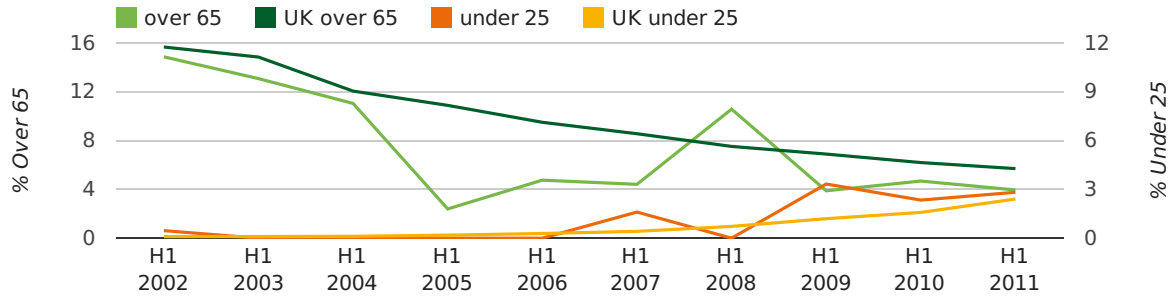
Half Year Data (Jan-Jun 2011)

The average age of a director in the first half of 2011 was 45.4.

The percentage of directors under the age of 25 was 2.8% compared to the UK figure of 3.2%.

The percentage of directors over the age of 65 was 4.0% compared to the UK figure of 4.3%.

director age by half year



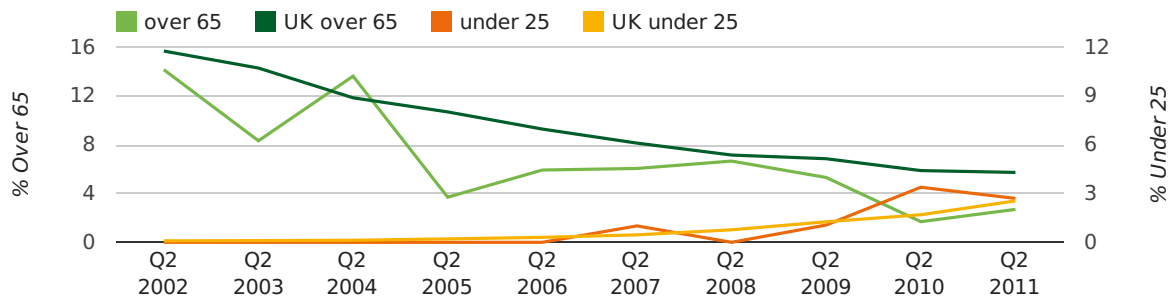
Quarterly Data (Q2 Apr-Jun 2011)

The average age of a director in the second quarter of 2011 was 45.6.

The percentage of directors under the age of 25 was 2.7% compared to the UK figure of 3.4%.

The percentage of directors over the age of 65 was 2.7% compared to the UK figure of 4.3%.

director age by quarter

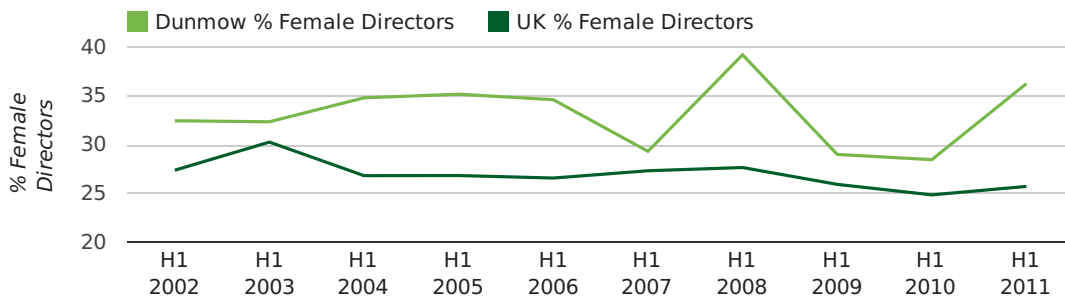


Half Year Data (Jan-Jun 2011)

The record first half year for female directors in Dunmow was 1857 when 40.0% of all directors were female.

36.3% of all director appointments in Dunmow in the first half of 2011 were female. This compares to a UK average of 25.7% for the same period.

director gender by half year

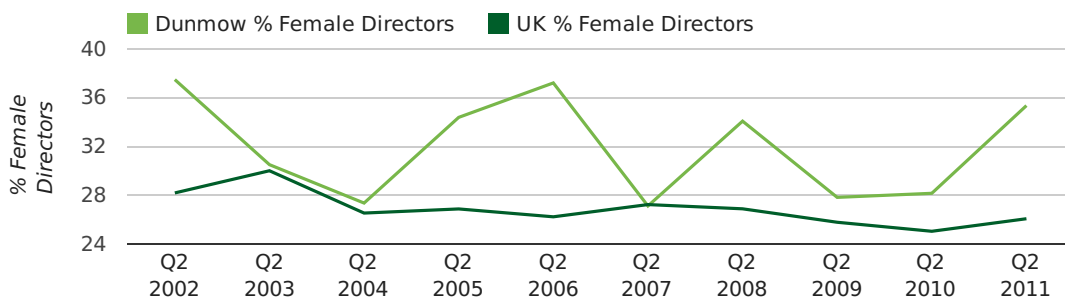


Quarterly Data (Q2 Apr-Jun 2011)

The record second quarter for female directors in Dunmow was in 1866 when 66.7% of all directors were female.

35.4% of all director appointments in Dunmow in the second quarter of 2011 were female. This compares to a UK average of 26.1% for the same period.

director gender by quarter



Previous 12 months (Jun 2010-Jun 2011)

Excluding: LIMITED, LTD, &, UK, SERVICES, THE, (UK), AND, LTD., A, LLP, SOLUTIONS, COMPANY, OF.

| WORD | PERCENTAGE | UK WORD | UK PERCENTAGE |
|--------------|------------|--------------|---------------|
| PROPERTY | 1.57% | CONSULTING | 5.09% |
| CONSULTING | 1.31% | MANAGEMENT | 4.86% |
| J | 1.05% | CONSULTANCY | 3.17% |
| MANAGEMENT | 1.05% | PROPERTY | 2.43% |
| TECHNOLOGY | 1.05% | TRADING | 2.05% |
| CONSULTANCY | 1.05% | DESIGN | 1.94% |
| S | 1.05% | ASSOCIATES | 1.92% |
| FUTURES | 1.05% | BUSINESS | 1.87% |
| G | 1.05% | CONSTRUCTION | 1.77% |
| M | 1.05% | CONSULTANTS | 1.76% |
| STYLE | 0.79% | MEDIA | 1.73% |
| BOX | 0.79% | ENGINEERING | 1.67% |
| R | 0.79% | LONDON | 1.60% |
| CONSTRUCTION | 0.79% | GLOBAL | 1.46% |
| BUTLER | 0.79% | J | 1.44% |
| E | 0.79% | CARE | 1.44% |
| ASSOCIATES | 0.79% | INVESTMENTS | 1.42% |
| RADIO | 0.79% | IT | 1.39% |
| TRAINING | 0.79% | BUILDING | 1.32% |
| EVENTS | 0.52% | PROPERTIES | 1.31% |
| DUNMOW | 0.52% | ELECTRICAL | 1.30% |
| ONE | 0.52% | M | 1.27% |
| FLITCH | 0.52% | S | 1.23% |
| TAYLOR | 0.52% | ENTERPRISES | 1.20% |
| D | 0.52% | SYSTEMS | 1.20% |

Previous 36 months, excluding companies less than 12 months old

| SIC CODE | NUMBER OF COMPANIES | UK COMPANIES |
|--|---------------------|--------------|
| None Supplied | 88 | 202,072 |
| 7487 - Other business activities | 24 | 60,758 |
| 7414 - Business & management consultancy | 14 | 13,053 |
| 70229 - Management consultancy activities other than financial management | 13 | 16,419 |
| 6523 - Other financial intermediation | 12 | 2,022 |
| 82990 - Other business support service activities not elsewhere classified | 10 | 30,647 |
| 9999 - Dormant Company | 10 | 20,111 |
| 74909 - Other professional, scientific and technical activities not elsewhere classified | 8 | 7,835 |
| 64999 - Financial intermediation not elsewhere classified | 8 | 2,739 |
| 9305 - Other service activities | 7 | 9,063 |
| 41100 - Development of building projects | 6 | 3,852 |
| 7260 - Other computer related activities | 4 | 7,849 |
| 62090 - Other information technology service activities | 4 | 7,095 |
| 96090 - Other service activities not elsewhere classified | 4 | 10,322 |
| 5530 - Restaurants | 4 | 5,086 |
| 78200 - Temporary employment agency activities | 3 | 1,052 |
| 86220 - Specialists medical practice activities | 3 | 1,246 |
| 86900 - Other human health activities | 3 | 4,154 |
| 6512 - Other monetary intermediation | 3 | 236 |
| 62012 - Business and domestic software development | 2 | 3,262 |