East Grinstead

2011 half year business confidence report



headlines

- Q2 2011 saw a new record in company registrations in East Grinstead when compared to any previous Q2.
- May 2011 saw a new record in company registrations in East Grinstead when compared to any previous May.
- Q2 2011 saw a new record in net growth in East Grinstead when compared to any previous Q2.

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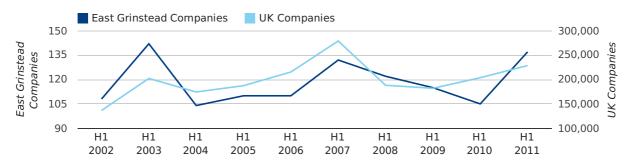
new company registrations	
closed companies (dissolved)	
net company growth	
uk company share	
director age	
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In the first half of 2011 a total of 137 companies were formed in East Grinstead. This figure is 30.5% higher than last year, which compares well to the UK wide figure of 12.3%.

The highest total for a first half year in East Grinstead occurred in 2003 when a total of 142 were formed.

HALF YEAR (JAN-JUN)	EAST GRINSTEAD	UK
2011	137	228,735
2010	105	203,749
% CHANGE	30.5%	12.3%
RECORD YEAR	2003 (142)	2007 (279,097)

new companies by half year



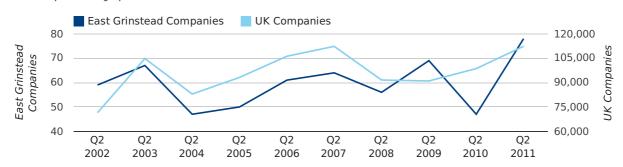
Quarterly Data (Q2 Apr-Jun 2011)

Q2 2011 saw a new record in company registrations in East Grinstead when compared to any previous Q2.

A total of 78 companies were registered in East Grinstead during the second quarter of 2011 (Apr 2011 - Jun 2011).

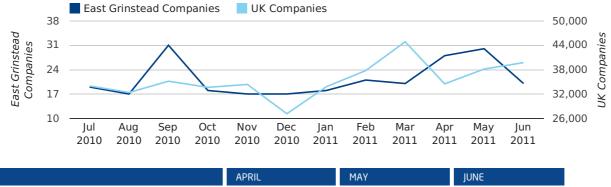
This figure is an increase of 66.0% versus the same period last year (Q2 2010). This figure compares well to the UK as a whole, which saw an increase of 13.9% against the same period last year.

SECOND QUARTER (APR 2011 - JUN 2011)	EAST GRINSTEAD	UK
2011	78	112,344
2010	47	98,612
% CHANGE	66.0%	13.9%
RECORD YEAR	2011 (78)	2011 (112,344)



new companies by quarter

May 2011 saw a new record in company registrations in East Grinstead when compared to any previous May.



new companies by month

	APRIL	MAY	JUNE
NEW COMPANIES IN 2011	28	30	20
NEW COMPANIES IN 2010	17	14	16
% CHANGE	64.7%	114.3%	25.0%
RECORD YEAR	2007 (29)	2011 (30)	2008 (24)

In the first half of 2011 a total of 97 companies were dissolved in East Grinstead. This figure is 24.4% higher than last year, which compares badly to the UK wide change of -8.6%.

The highest total for a first half year in East Grinstead occurred in 2009 when a total of 133 were closed.

HALF YEAR (JAN-JUN)	EAST GRINSTEAD	UK
2011	97	162,310
2010	78	177,631
% CHANGE	24.4%	-8.6%
RECORD YEAR	2009 (133)	2009 (289,236)

dissolved companies by half year

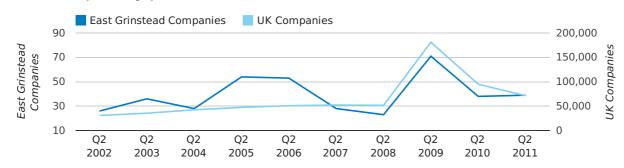


Quarterly Data (Q2 Apr-Jun 2011)

A total of 39 companies were dissolved in East Grinstead during the second quarter of 2011 (Apr 2011 - Jun 2011).

This figure is an increase of 2.6% versus the same period last year (Q2 2010). This figure compares poorly to the UK as a whole, which saw a decrease of 24.9% against the same period last year.

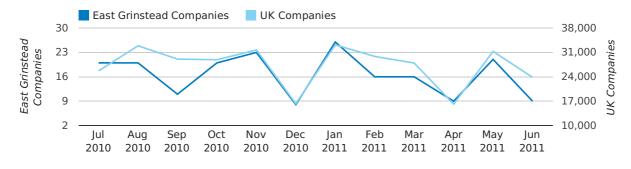
SECOND QUARTER (APR 2011 - JUN 2011)	EAST GRINSTEAD	UK
2011	39	71,324
2010	38	94,954
% CHANGE	2.6%	-24.9%
RECORD YEAR	2009 (71)	2009 (181,176)



dissolved companies by quarter

Monthly Data (Apr, May & Jun 2011)

dissolved companies by month

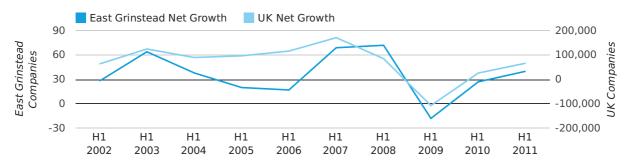


	APRIL	MAY	JUNE
CLOSED COMPANIES IN 2011	9	21	9
CLOSED COMPANIES IN 2010	11	14	13
% CHANGE	-18.2%	50.0%	-31%
RECORD YEAR	2005 (16)	2009 (34)	2009 (25)

In the first half of 2011 the company register for East Grinstead increased by 40 companies. This figure is 48.1% higher than last year, which compares badly to a UK increase of 154.3%.

HALF YEAR (JAN-JUN)	EAST GRINSTEAD	UK
2011	40	66,425
2010	27	26,118
% CHANGE	48.1%	154.3%
RECORD YEAR	2008 (72)	2007 (171,296)

net growth by half year



Quarterly Data (Q2 Apr-Jun 2011)

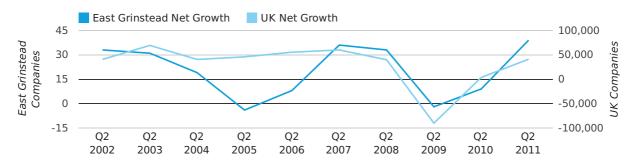
Q2 2011 saw a new record in net growth in East Grinstead when compared to any previous Q2.

Net company growth for East Grinstead during the second quarter of 2011 (Apr 2011 - Jun 2011) was 39 companies.

This represents an increase of 333.3% on the same period last year.

SECOND QUARTER (APR 2011 - JUN 2011)	EAST GRINSTEAD	UK
2011	39	41,020
2010	9	3,658
% CHANGE	333.3%	1,021.4%
RECORD YEAR	2011 (39)	2003 (69,274)

net growth by quarter



Monthly Data (Apr, May & Jun 2011)

East Grinstead Net Growth UK Net Growth 30 21,000 East Grinstead Companies UK Companies 14,000 20 7,000 10 0 0 -7,000 -10 Jul Sep Oct Dec Feb Mar May Jun Aug Nov Jan Apr 2010 2010 2010 2010 2010 2010 2011 2011 2011 2011 2011 2011

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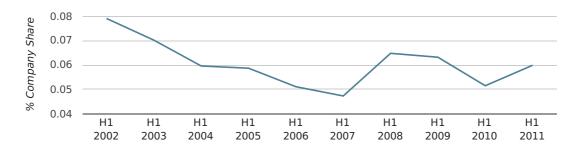
	APRIL	MAY	JUNE
NET GROWTH IN 2011	19	9	11
NET GROWTH IN 2010	6	0	3
% CHANGE	216.7%	0.0%	266.7%
RECORD YEAR	2007 (27)	2002 (16)	2008 (23)

net growth by month

In the first half of 2011 East Grinstead formed 0.1% of all UK companies. This is the same as the 2010 figure of 0.1%.

HALF YEAR (JAN-JUN)	EAST GRINSTEAD
2011	0.1%
2010	0.1%
2009	0.1%
2008	0.1%
2007	0.0%
RECORD YEAR (SINCE 1960)	1978 (0.1%)

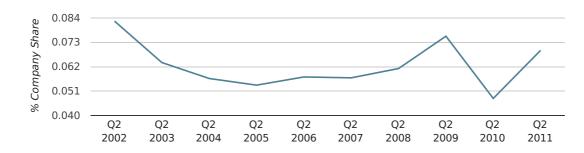
company share by half year



Quarterly Data (Q2 Apr-Jun 2011)

In the second quarter of 2011, East Grinstead formed 0.1% of all UK companies.

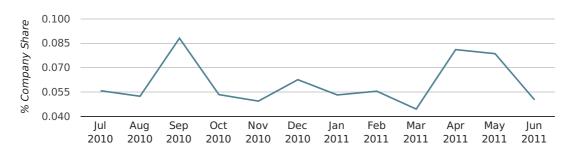
SECOND QUARTER (APR 2011 - JUN 2011)	EAST GRINSTEAD
2011	0.1%
2010	0.0%
2009	0.1%
2008	0.1%
2007	0.1%
RECORD YEAR (SINCE 1960)	1978 (0.2%)



company share by quarter

Monthly Data (Apr, May & Jun 2011)

company share by month



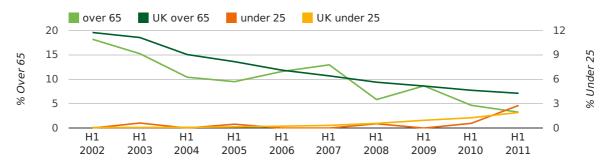
	APRIL	MAY	JUNE
UK FORMATION SHARE IN 2011	0.1%	0.1%	0.1%
UK FORMATION SHARE IN 2010	0.1%	0.0%	0.0%
% CHANGE	59.5%	68.9%	10.5%
RECORD YEAR	1978 (0.3%)	1981 (0.2%)	1976 (0.3%)

The average age of a director in the first half of 2011 was 45.4.

The percentage of directors under the age of 25 was 2.8% compared to the UK figure of 3.2%.

The percentage of directors over the age of 65 was 3.3% compared to the UK figure of 4.3%.

director age by half year

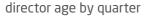


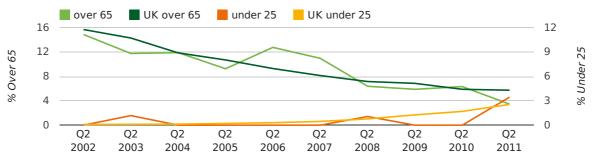
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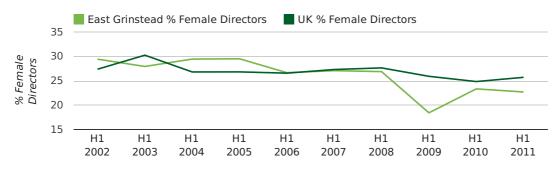




The record first half year for female directors in East Grinstead was 1857 when 40.0% of all directors were female.

22.7% of all director appointments in East Grinstead in the first half of 2011 were female. This compares to a UK average of 25.7% for the same period.

director gender by half year

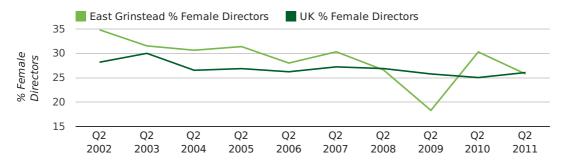


Quarterly Data (Q2 Apr-Jun 2011)

The record second quarter for female directors in East Grinstead was in 1866 when 66.7% of all directors were female.

25.8% of all director appointments in East Grinstead in the second quarter of 2011 were female. This compares to a UK average of 26.1% for the same period.

director gender by quarter



Previous 12 months (Jun 2010-Jun 2011)

Excluding: LIMITED, LTD, &, UK, SERVICES, THE, (UK), AND, LTD., A, LLP, SOLUTIONS, COMPANY, OF.

WORD	PERCENTAGE	UK WORD	UK PERCENTAGE
CONSULTING	2.12%	CONSULTING	5.09%
CONSULTANTS	1.70%	MANAGEMENT	4.86%
DESIGN	1.27%	CONSULTANCY	3.17%
GREEN	1.06%	PROPERTY	2.43%
CARS	1.06%	TRADING	2.05%
INTERNATIONAL	0.85%	DESIGN	1.94%
LIME	0.85%	ASSOCIATES	1.92%
MANAGEMENT	0.85%	BUSINESS	1.87%
SYSTEMS	0.85%	CONSTRUCTION	1.77%
S	0.85%	CONSULTANTS	1.76%
4U	0.64%	MEDIA	1.73%
SOCIAL	0.64%	ENGINEERING	1.67%
R	0.64%	LONDON	1.60%
EXECUTIVE	0.64%	GLOBAL	1.46%
ENGINEERING	0.64%	J	1.44%
DIRECT	0.64%	CARE	1.44%
MARKETING	0.64%	INVESTMENTS	1.42%
CAFE	0.64%	IT	1.39%
INTERACTIVE	0.42%	BUILDING	1.32%
BURRIE	0.42%	PROPERTIES	1.31%
RESEARCH	0.42%	ELECTRICAL	1.30%
BEST	0.42%	М	1.27%
PLANNING	0.42%	S	1.23%
PLANT	0.42%	ENTERPRISES	1.20%
SULEY'S	0.42%	SYSTEMS	1.20%



Previous 36 months, excluding companies less than 12 months old

SIC CODE	NUMBER OF COMPANIES	UK COMPANIES
None Supplied	98	202,072
7487 - Other business activities	59	60,758
70229 - Management consultancy activities other than financial management	21	16,419
82990 - Other business support service activities not elsewhere classified	13	30,647
9999 - Dormant Company	12	20,111
62090 - Other information technology service activities	11	7,095
62020 - Information technology consultancy activities	9	10,545
7222 - Other software consultancy and supply	7	7,143
41202 - Construction of domestic buildings	6	2,238
99999 - Dormant Company	6	18,918
7414 - Business & management consultancy	6	13,053
74909 - Other professional, scientific and technical activities not elsewhere classified	5	7,835
63990 - Other information service activities not elsewhere classified	5	1,515
9305 - Other service activities	5	9,063
4521 - General construction & civil engineering	5	5,928
46900 - Non-specialised wholesale trade	4	1,303
43390 - Other building completion and finishing	4	2,641
56302 - Public houses and bars	4	1,900
10890 - Manufacture of other food products not elsewhere classified	3	157
5530 - Restaurants	3	5,086