

East Grinstead

2012 half year business confidence report



headlines

- The first half of 2012 saw a new record in company registrations in East Grinstead when compared to any previous first half year.
- The first half of 2012 was a record first half year for company registrations in East Grinstead when compared to any half year in history.
- April 2012 saw a new record in company closures in East Grinstead when compared to any previous April.

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Half Year Data (Jan-Jun 2012)

The first half of 2012 saw a new record in company registrations in East Grinstead when compared to any previous first half year.

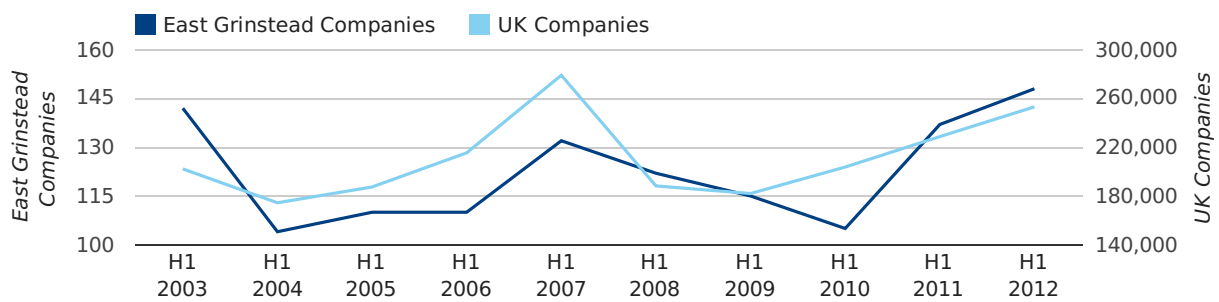
The first half of 2012 was a record first half year for company registrations in East Grinstead when compared to any half year in history.

In the first half of 2012 a total of 148 companies were formed in East Grinstead. This figure is 8.0% higher than last year, which compares badly to the UK wide figure of 10.7%.

The highest total for a first half year in East Grinstead occurred in 2012 when a total of 148 were formed.

HALF YEAR (JAN-JUN)	EAST GRINSTEAD	UK
2012	148	253,150
2011	137	228,735
% CHANGE	8.0%	10.7%
RECORD YEAR	2012 (148)	2007 (279,097)

new companies by half year



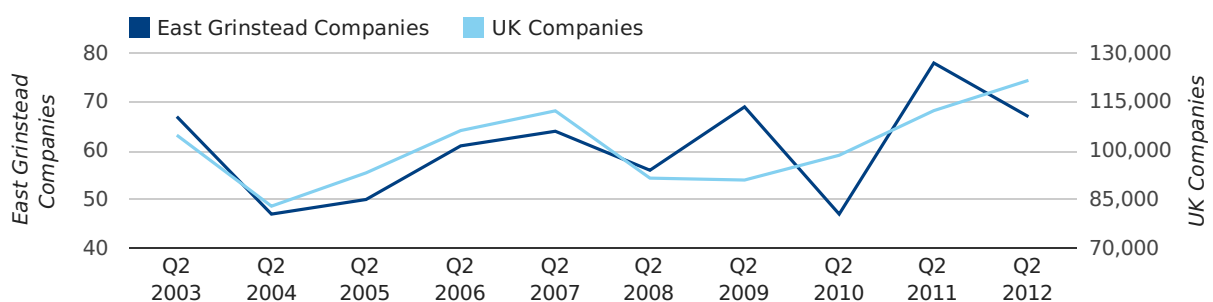
Quarterly Data (Q2 Apr-Jun 2012)

A total of 67 companies were registered in East Grinstead during the second quarter of 2012 (Apr 2012 - Jun 2012).

This figure is a decrease of 14.1% versus the same period last year (Q2 2011). This figure compares badly to the UK as a whole, which saw an increase of 8.3% against the same period last year.

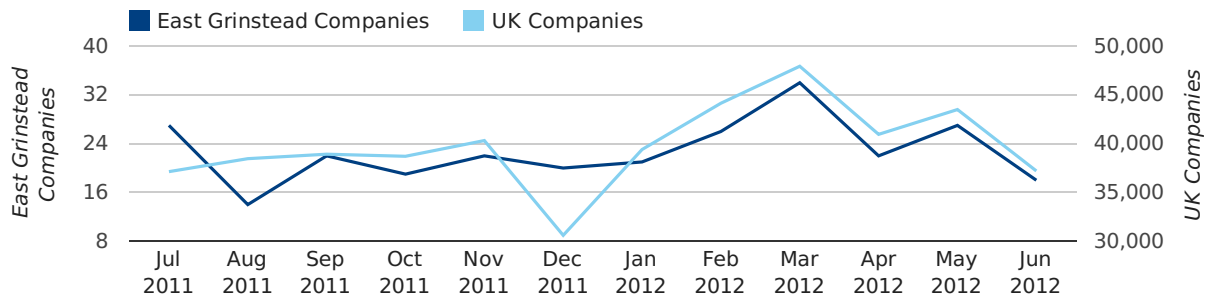
SECOND QUARTER (APR 2012 - JUN 2012)	EAST GRINSTEAD	UK
2012	67	121,659
2011	78	112,344
% CHANGE	-14.1%	8.3%
RECORD YEAR	2011 (78)	2012 (121,659)

new companies by quarter



Monthly Data (Apr, May & Jun 2012)

new companies by month



	APRIL	MAY	JUNE
NEW COMPANIES IN 2012	22	27	18
NEW COMPANIES IN 2011	28	30	20
% CHANGE	-21.4%	-10.0%	-10.0%
RECORD YEAR	2007 (29)	2011 (30)	2008 (24)

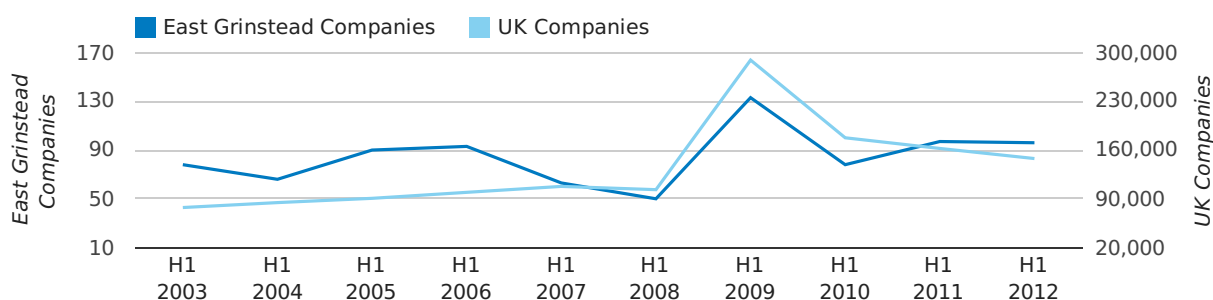
Half Year Data (Jan-Jun 2012)

In the first half of 2012 a total of 96 companies were dissolved in East Grinstead. This figure is 1.0% lower than last year, which compares badly to the UK wide change of -8.9%.

The highest total for a first half year in East Grinstead occurred in 2009 when a total of 133 were closed.

HALF YEAR (JAN-JUN)	EAST GRINSTEAD	UK
2012	96	147,793
2011	97	162,310
% CHANGE	-1.0%	-8.9%
RECORD YEAR	2009 (133)	2009 (289,236)

dissolved companies by half year



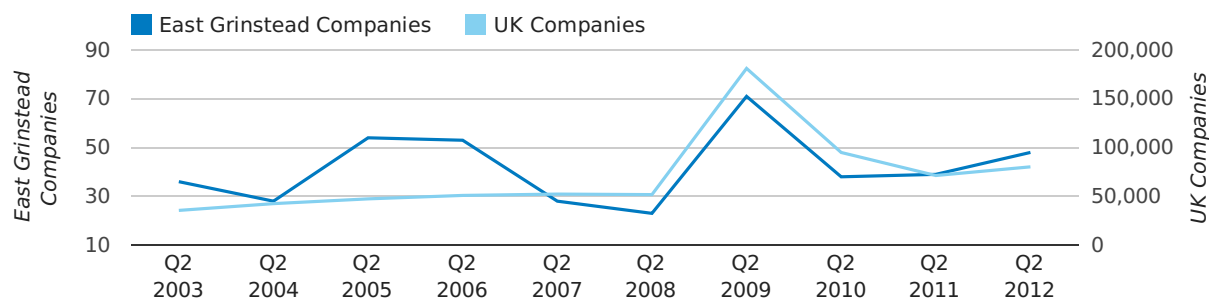
Quarterly Data (Q2 Apr-Jun 2012)

A total of 48 companies were dissolved in East Grinstead during the second quarter of 2012 (Apr 2012 - Jun 2012).

This figure is an increase of 23.1% versus the same period last year (Q2 2011). This figure compares poorly to the UK as a whole, which saw an increase of 12.5% against the same period last year.

SECOND QUARTER (APR 2012 - JUN 2012)	EAST GRINSTEAD	UK
2012	48	80,217
2011	39	71,324
% CHANGE	23.1%	12.5%
RECORD YEAR	2009 (71)	2009 (181,176)

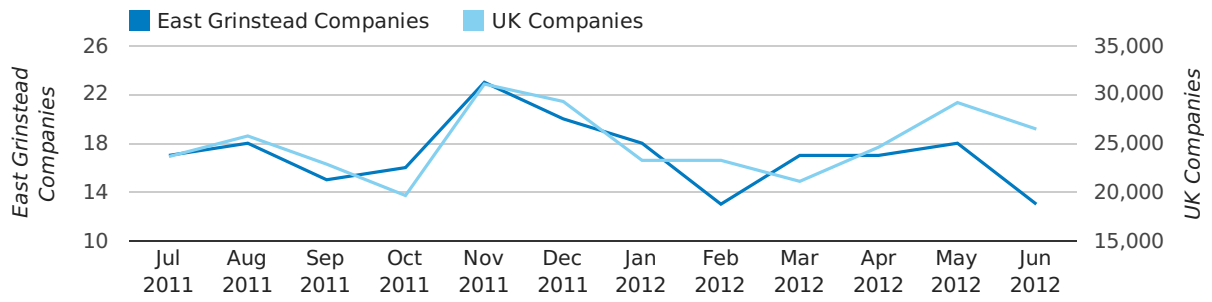
dissolved companies by quarter



Monthly Data (Apr, May & Jun 2012)

April 2012 saw a new record in company closures in East Grinstead when compared to any previous April.

dissolved companies by month



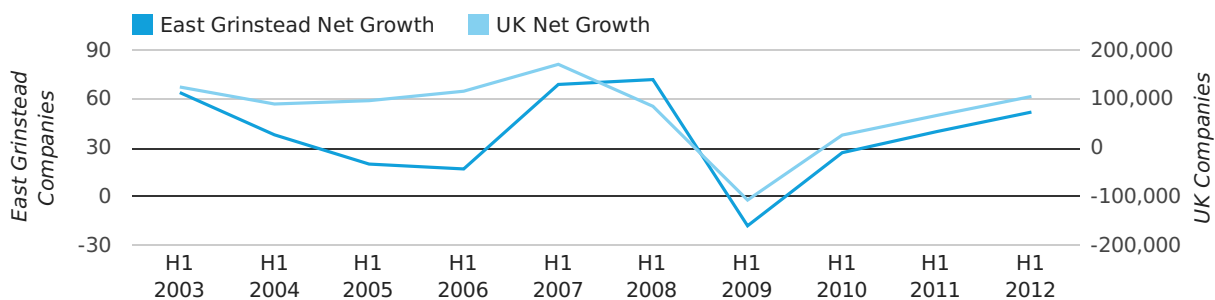
	APRIL	MAY	JUNE
CLOSED COMPANIES IN 2012	17	18	13
CLOSED COMPANIES IN 2011	9	21	9
% CHANGE	88.9%	-14.3%	44%
RECORD YEAR	2012 (17)	2009 (34)	2009 (25)

Half Year Data (Jan-Jun 2012)

In the first half of 2012 the company register for East Grinstead increased by 52 companies. This figure is 30.0% higher than last year, which compares badly to a UK increase of 58.6%.

HALF YEAR (JAN-JUN)	EAST GRINSTEAD	UK
2012	52	105,357
2011	40	66,425
% CHANGE	30.0%	58.6%
RECORD YEAR	2008 (72)	2007 (171,296)

net growth by half year



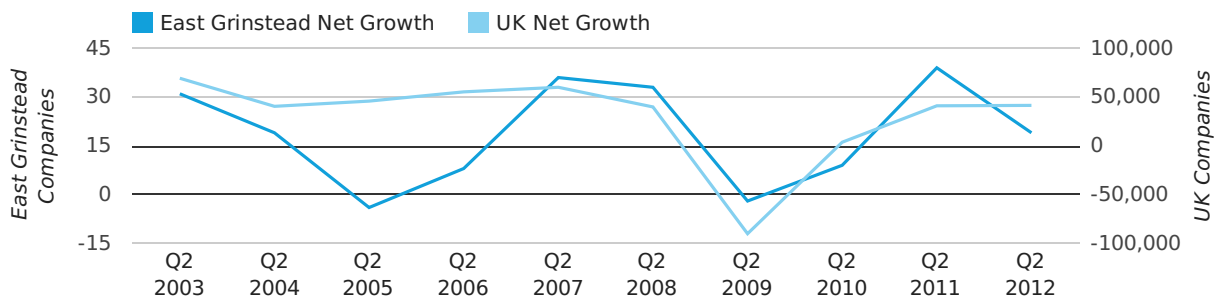
Quarterly Data (Q2 Apr-Jun 2012)

Net company growth for East Grinstead during the second quarter of 2012 (Apr 2012 - Jun 2012) was 19 companies.

This represents a decrease of 51.3% on the same period last year.

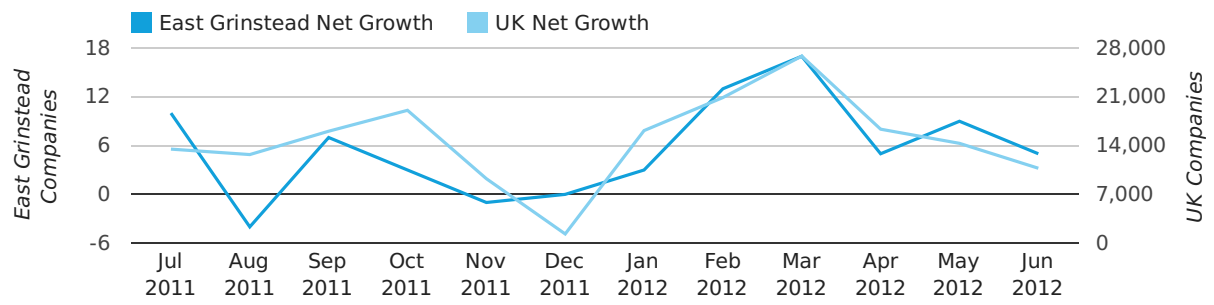
SECOND QUARTER (APR 2012 - JUN 2012)	EAST GRINSTEAD	UK
2012	19	41,442
2011	39	41,020
% CHANGE	-51.3%	1.0%
RECORD YEAR	2011 (39)	2003 (69,274)

net growth by quarter



Monthly Data (Apr, May & Jun 2012)

net growth by month



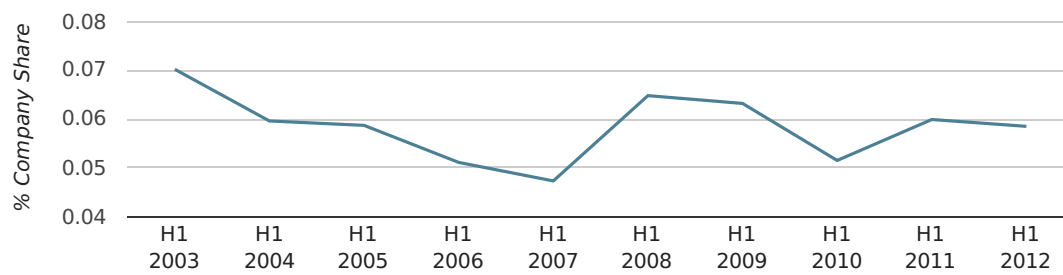
	APRIL	MAY	JUNE
NET GROWTH IN 2012	5	9	5
NET GROWTH IN 2011	19	9	11
% CHANGE	-73.7%	0.0%	-54.5%
RECORD YEAR	2007 (27)	2002 (16)	2008 (23)

Half Year Data (Jan-Jun 2012)

In the first half of 2012 East Grinstead formed 0.1% of all UK companies. This is the same as the 2011 figure of 0.1%.

HALF YEAR (JAN-JUN)	EAST GRINSTEAD
2012	0.1%
2011	0.1%
2010	0.1%
2009	0.1%
2008	0.1%
RECORD YEAR (SINCE 1960)	1978 (0.1%)

company share by half year

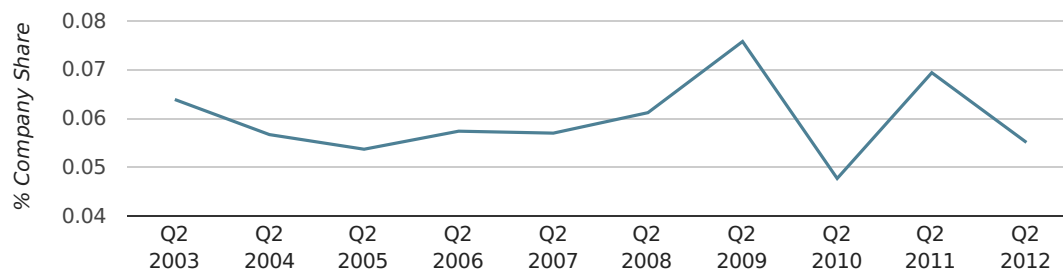


Quarterly Data (Q2 Apr-Jun 2012)

In the second quarter of 2012, East Grinstead formed 0.1% of all UK companies.

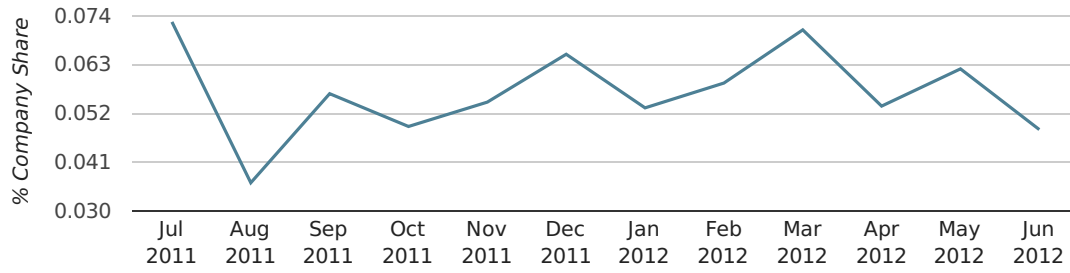
SECOND QUARTER (APR 2012 - JUN 2012)	EAST GRINSTEAD
2012	0.1%
2011	0.1%
2010	0.0%
2009	0.1%
2008	0.1%
RECORD YEAR (SINCE 1960)	1978 (0.2%)

company share by quarter



Monthly Data (Apr, May & Jun 2012)

company share by month



	APRIL	MAY	JUNE
UK FORMATION SHARE IN 2012	0.1%	0.1%	0.0%
UK FORMATION SHARE IN 2011	0.1%	0.1%	0.1%
% CHANGE	-33.9%	-21.1%	-3.8%
RECORD YEAR	1978 (0.3%)	1981 (0.2%)	1976 (0.3%)

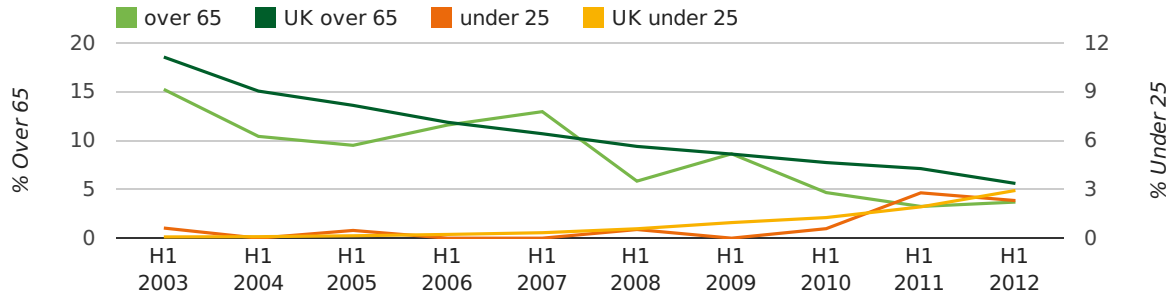
Half Year Data (Jan-Jun 2012)

The average age of a director in the first half of 2012 was 44.7.

The percentage of directors under the age of 25 was 2.3% compared to the UK figure of 4.9%.

The percentage of directors over the age of 65 was 3.7% compared to the UK figure of 3.4%.

director age by half year



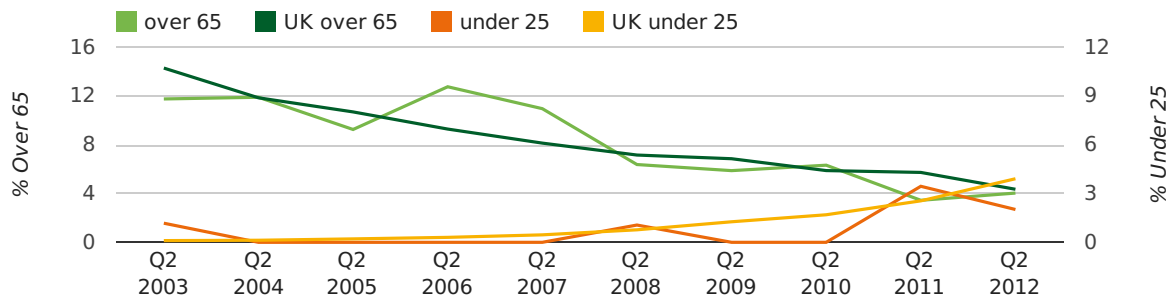
Quarterly Data (Q2 Apr-Jun 2012)

The average age of a director in the second quarter of 2012 was 44.6.

The percentage of directors under the age of 25 was 2.0% compared to the UK figure of 5.2%.

The percentage of directors over the age of 65 was 4.0% compared to the UK figure of 3.3%.

director age by quarter

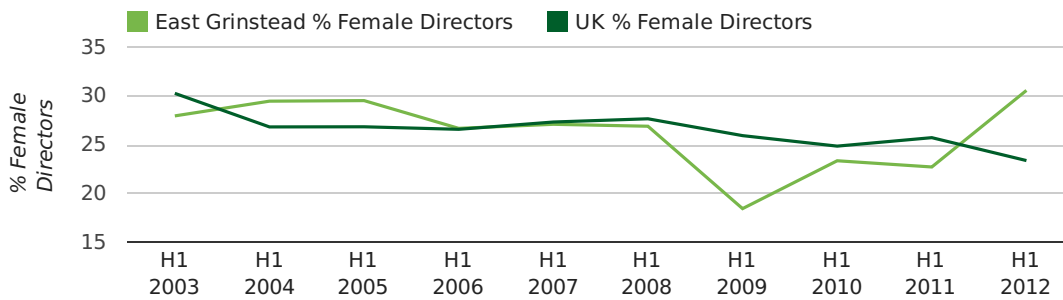


Half Year Data (Jan-Jun 2012)

The record first half year for female directors in East Grinstead was 1861 when 40.0% of all directors were female.

30.6% of all director appointments in East Grinstead in the first half of 2012 were female. This compares to a UK average of 23.4% for the same period.

director gender by half year

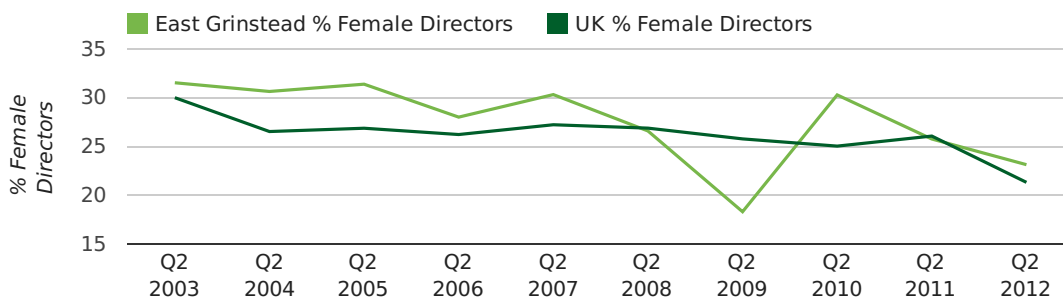


Quarterly Data (Q2 Apr-Jun 2012)

The record second quarter for female directors in East Grinstead was in 1866 when 66.7% of all directors were female.

23.1% of all director appointments in East Grinstead in the second quarter of 2012 were female. This compares to a UK average of 21.3% for the same period.

director gender by quarter



Previous 12 months (Jun 2011-Jun 2012)

Excluding: LIMITED, LTD, &, UK, SERVICES, THE, (UK), AND, LTD., A, LLP, SOLUTIONS, COMPANY, OF.

WORD	PERCENTAGE	UK WORD	UK PERCENTAGE
CONSULTING	2.04%	CONSULTING	5.07%
MANAGEMENT	1.22%	MANAGEMENT	4.74%
BUILDING	1.02%	CONSULTANCY	3.28%
MEDIA	0.81%	PROPERTY	2.35%
ASSOCIATES	0.81%	TRADING	2.10%
CONSULTANCY	0.81%	DESIGN	1.89%
S	0.61%	ENGINEERING	1.87%
CARPENTRY	0.61%	ASSOCIATES	1.82%
CATERING	0.61%	CONSULTANTS	1.78%
SUSSEX	0.61%	CONSTRUCTION	1.71%
RACING	0.61%	BUSINESS	1.70%
ENTERPRISES	0.61%	MEDIA	1.69%
EAST	0.61%	LONDON	1.68%
ELECTRICAL	0.61%	J	1.57%
METAL	0.61%	GLOBAL	1.51%
TRADING	0.41%	INVESTMENTS	1.48%
K	0.41%	IT	1.42%
4U	0.41%	CARE	1.31%
TRADE	0.41%	PROPERTIES	1.31%
SECURITY	0.41%	M	1.26%
EUROPE	0.41%	ELECTRICAL	1.23%
TRAINING	0.41%	BUILDING	1.23%
CONSTRUCTION	0.41%	SECURITY	1.19%
ENERGY	0.41%	S	1.18%
PUBLISHING	0.41%	ENTERPRISES	1.17%

Previous 36 months, excluding companies less than 12 months old

SIC CODE	NUMBER OF COMPANIES	UK COMPANIES
None Supplied	125	244,457
7487 - Other business activities	27	47,029
70229 - Management consultancy activities other than financial management	15	20,390
82990 - Other business support service activities not elsewhere classified	14	35,447
62090 - Other information technology service activities	14	8,258
62020 - Information technology consultancy activities	12	15,280
9999 - Dormant Company	11	16,469
99999 - Dormant Company	10	26,088
74909 - Other professional, scientific and technical activities not elsewhere classified	8	10,271
7414 - Business & management consultancy	7	10,978
41202 - Construction of domestic buildings	6	3,185
46900 - Non-specialised wholesale trade	6	1,696
62012 - Business and domestic software development	6	4,742
56302 - Public houses and bars	6	2,913
43390 - Other building completion and finishing	5	3,241
9305 - Other service activities	5	7,926
81210 - General cleaning of buildings	4	726
4521 - General construction & civil engineering	4	4,644
96090 - Other service activities not elsewhere classified	4	14,220
81300 - Landscape service activities	4	1,002