

Eastbourne

2011 half year business confidence report



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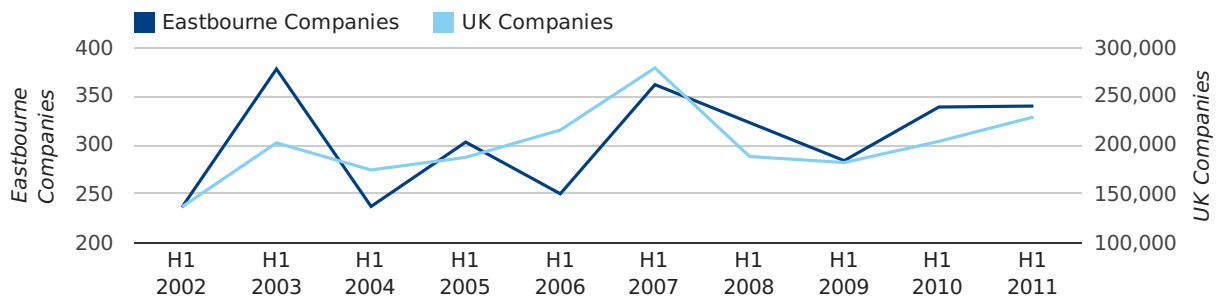
Half Year Data (Jan-Jun 2011)

In the first half of 2011 a total of 340 companies were formed in Eastbourne. This figure is 0.3% higher than last year, which compares badly to the UK wide figure of 12.3%.

The highest total for a first half year in Eastbourne occurred in 2003 when a total of 378 were formed.

HALF YEAR (JAN-JUN)	EASTBOURNE	UK
2011	340	228,735
2010	339	203,749
% CHANGE	0.3%	12.3%
RECORD YEAR	2003 (378)	2007 (279,097)

new companies by half year



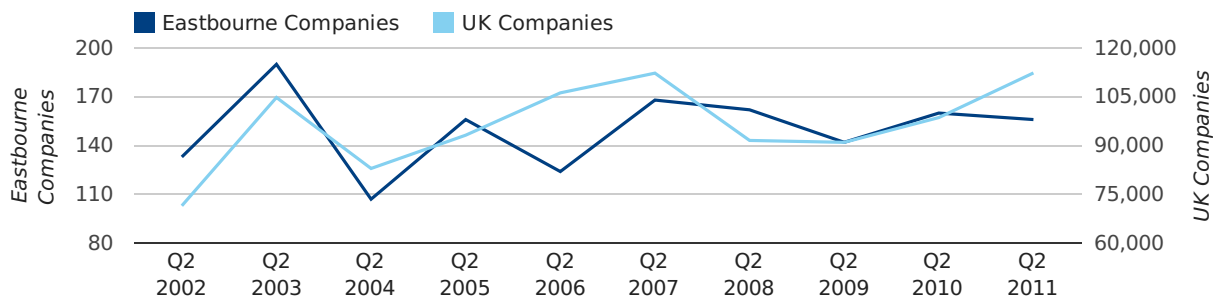
Quarterly Data (Q2 Apr-Jun 2011)

A total of 156 companies were registered in Eastbourne during the second quarter of 2011 (Apr 2011 - Jun 2011).

This figure is a decrease of 2.5% versus the same period last year (Q2 2010). This figure compares badly to the UK as a whole, which saw an increase of 13.9% against the same period last year.

SECOND QUARTER (APR 2011 - JUN 2011)	EASTBOURNE	UK
2011	156	112,344
2010	160	98,612
% CHANGE	-2.5%	13.9%
RECORD YEAR	2003 (190)	2011 (112,344)

new companies by quarter



Monthly Data (Apr, May & Jun 2011)

new companies by month



	APRIL	MAY	JUNE
NEW COMPANIES IN 2011	51	54	51
NEW COMPANIES IN 2010	54	55	51
% CHANGE	-5.6%	-1.8%	0.0%
RECORD YEAR	2008 (73)	2007 (64)	2003 (63)

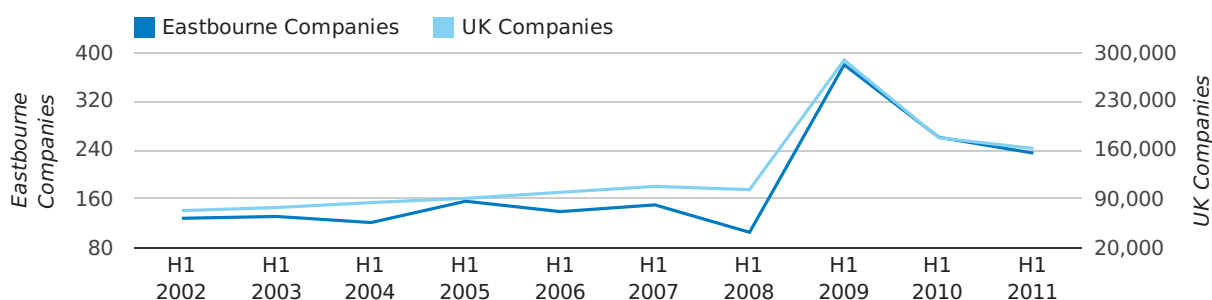
Half Year Data (Jan-Jun 2011)

In the first half of 2011 a total of 235 companies were dissolved in Eastbourne. This figure is 10.0% lower than last year, which compares well to the UK wide change of -8.6%.

The highest total for a first half year in Eastbourne occurred in 2009 when a total of 380 were closed.

HALF YEAR (JAN-JUN)	EASTBOURNE	UK
2011	235	162,310
2010	261	177,631
% CHANGE	-10.0%	-8.6%
RECORD YEAR	2009 (380)	2009 (289,236)

dissolved companies by half year



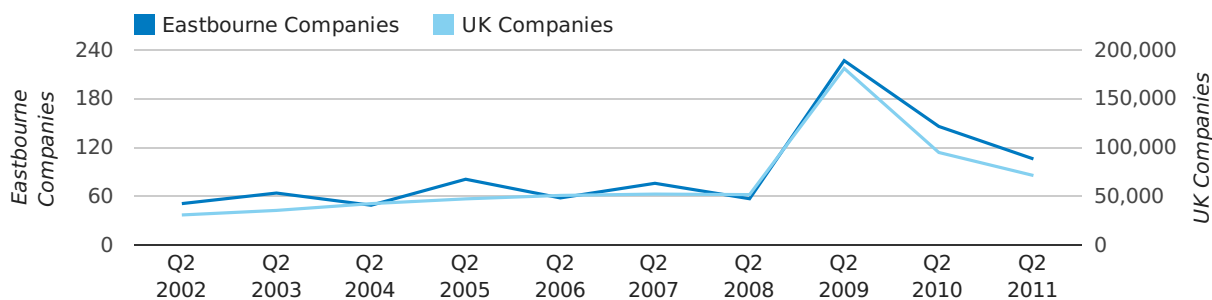
Quarterly Data (Q2 Apr-Jun 2011)

A total of 106 companies were dissolved in Eastbourne during the second quarter of 2011 (Apr 2011 - Jun 2011).

This figure is a decrease of 27.4% versus the same period last year (Q2 2010). This figure compares well to the UK as a whole, which saw a decrease of 24.9% against the same period last year.

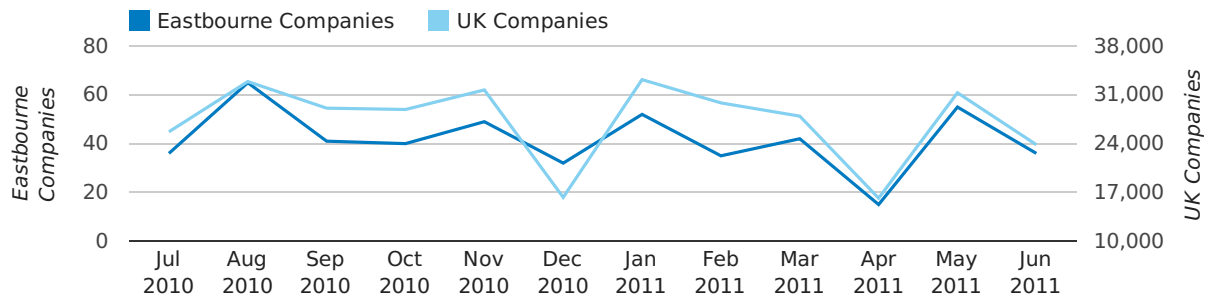
SECOND QUARTER (APR 2011 - JUN 2011)	EASTBOURNE	UK
2011	106	71,324
2010	146	94,954
% CHANGE	-27.4%	-24.9%
RECORD YEAR	2009 (227)	2009 (181,176)

dissolved companies by quarter



Monthly Data (Apr, May & Jun 2011)

dissolved companies by month



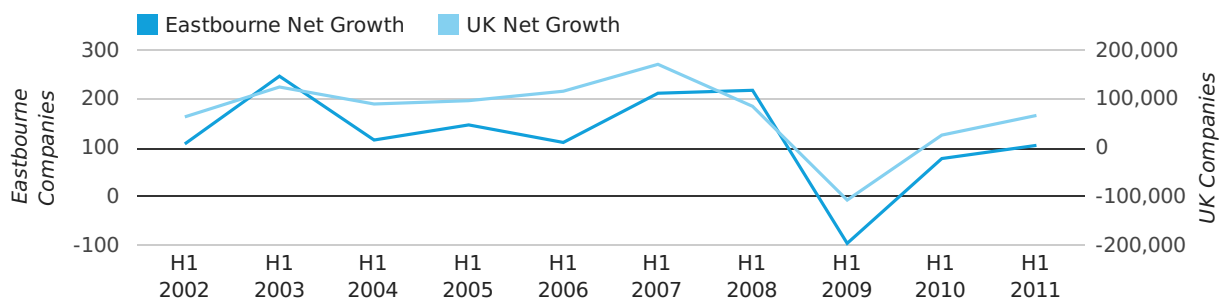
	APRIL	MAY	JUNE
CLOSED COMPANIES IN 2011	15	55	36
CLOSED COMPANIES IN 2010	34	49	63
% CHANGE	-55.9%	12.2%	-43%
RECORD YEAR	2009 (52)	2009 (101)	2009 (74)

Half Year Data (Jan-Jun 2011)

In the first half of 2011 the company register for Eastbourne increased by 105 companies. This figure is 34.6% higher than last year, which compares badly to a UK increase of 154.3%.

HALF YEAR (JAN-JUN)	EASTBOURNE	UK
2011	105	66,425
2010	78	26,118
% CHANGE	34.6%	154.3%
RECORD YEAR	2003 (247)	2007 (171,296)

net growth by half year



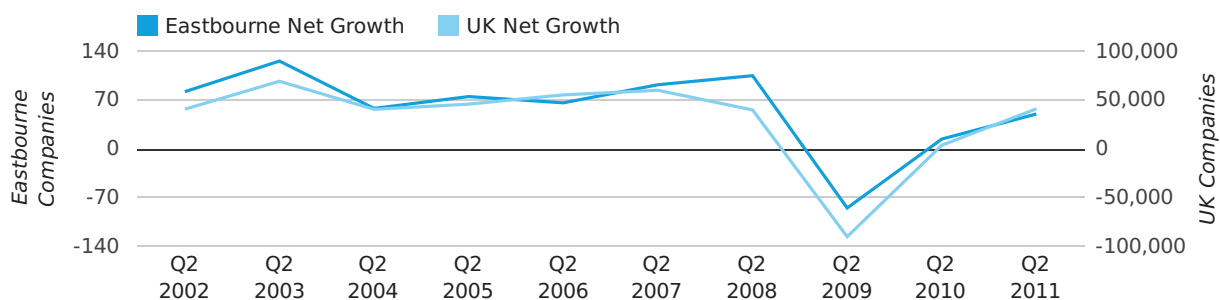
Quarterly Data (Q2 Apr-Jun 2011)

Net company growth for Eastbourne during the second quarter of 2011 (Apr 2011 - Jun 2011) was 50 companies.

This represents an increase of 257.1% on the same period last year.

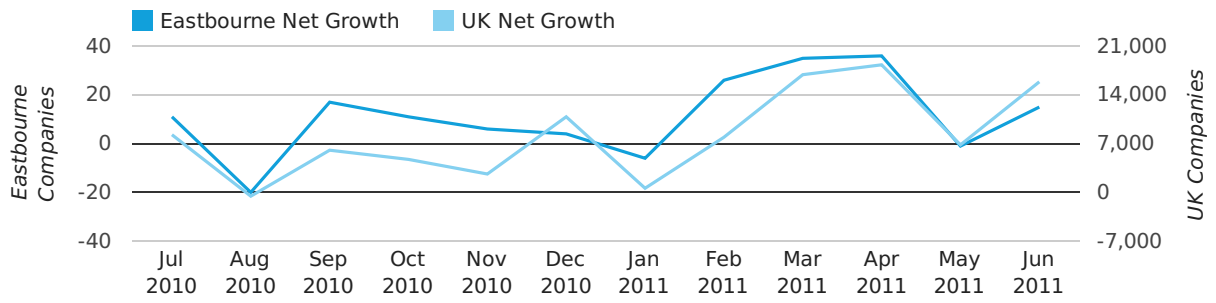
SECOND QUARTER (APR 2011 - JUN 2011)	EASTBOURNE	UK
2011	50	41,020
2010	14	3,658
% CHANGE	257.1%	1,021.4%
RECORD YEAR	2003 (126)	2003 (69,274)

net growth by quarter



Monthly Data (Apr, May & Jun 2011)

net growth by month



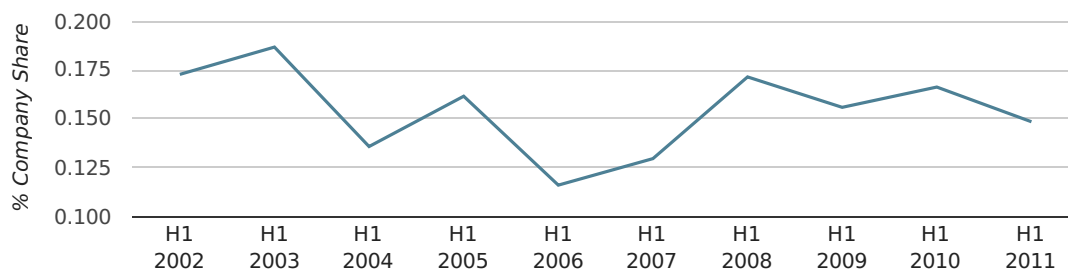
	APRIL	MAY	JUNE
NET GROWTH IN 2011	36	-1	15
NET GROWTH IN 2010	20	6	-12
% CHANGE	80.0%	-116.7%	-225.0%
RECORD YEAR	2003 (48)	2003 (46)	2008 (47)

Half Year Data (Jan-Jun 2011)

In the first half of 2011 Eastbourne formed 0.1% of all UK companies. This is less than the 2010 figure of 0.2%.

HALF YEAR (JAN-JUN)	EASTBOURNE
2011	0.1%
2010	0.2%
2009	0.2%
2008	0.2%
2007	0.1%
RECORD YEAR (SINCE 1960)	1969 (0.3%)

company share by half year

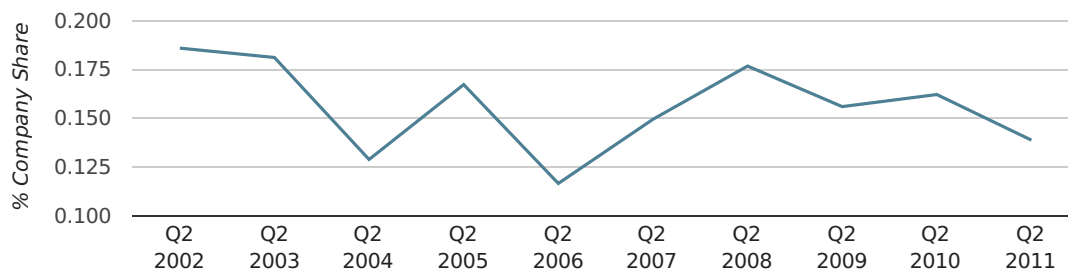


Quarterly Data (Q2 Apr-Jun 2011)

In the second quarter of 2011, Eastbourne formed 0.1% of all UK companies.

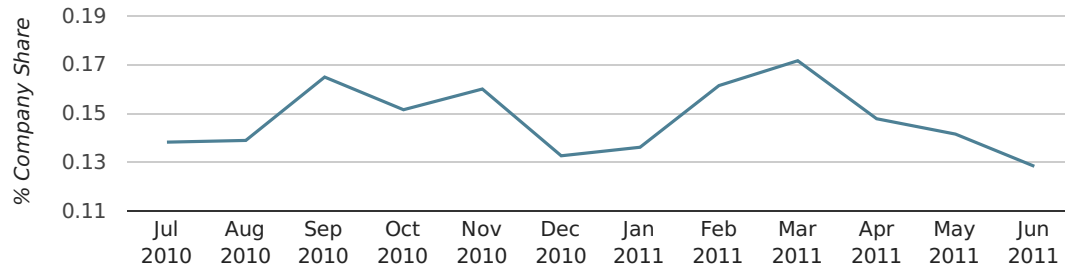
SECOND QUARTER (APR 2011 - JUN 2011)	EASTBOURNE
2011	0.1%
2010	0.2%
2009	0.2%
2008	0.2%
2007	0.1%
RECORD YEAR (SINCE 1960)	1974 (0.3%)

company share by quarter



Monthly Data (Apr, May & Jun 2011)

company share by month



	APRIL	MAY	JUNE
UK FORMATION SHARE IN 2011	0.1%	0.1%	0.1%
UK FORMATION SHARE IN 2010	0.2%	0.2%	0.1%
% CHANGE	-8.6%	-22.7%	-11.4%
RECORD YEAR	1965 (0.4%)	1960 (0.3%)	1974 (0.5%)

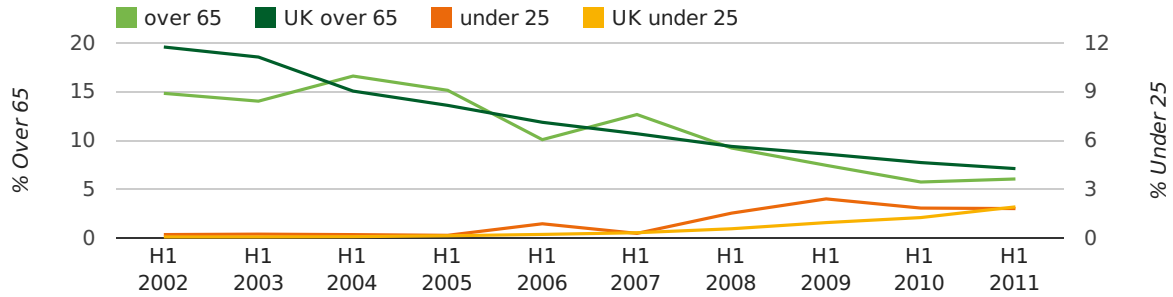
Half Year Data (Jan-Jun 2011)

The average age of a director in the first half of 2011 was 45.4.

The percentage of directors under the age of 25 was 1.8% compared to the UK figure of 3.2%.

The percentage of directors over the age of 65 was 6.1% compared to the UK figure of 4.3%.

director age by half year



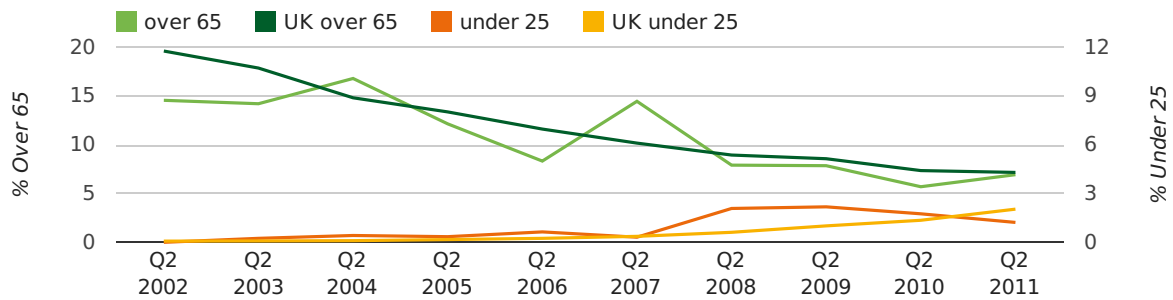
Quarterly Data (Q2 Apr-Jun 2011)

The average age of a director in the second quarter of 2011 was 45.2.

The percentage of directors under the age of 25 was 1.2% compared to the UK figure of 3.4%.

The percentage of directors over the age of 65 was 6.9% compared to the UK figure of 4.3%.

director age by quarter

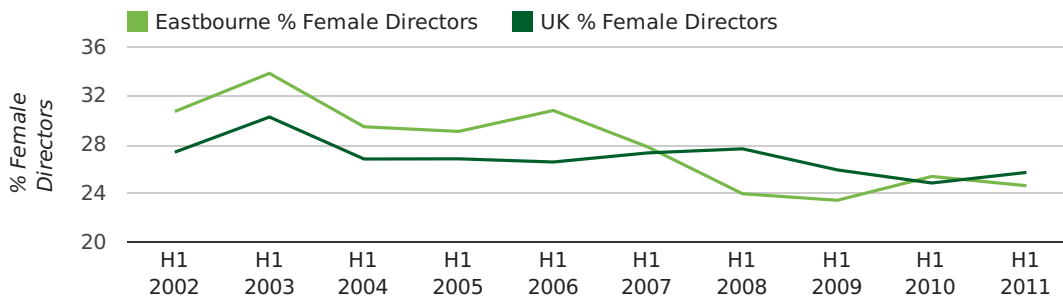


Half Year Data (Jan-Jun 2011)

The record first half year for female directors in Eastbourne was 1857 when 40.0% of all directors were female.

24.6% of all director appointments in Eastbourne in the first half of 2011 were female. This compares to a UK average of 25.7% for the same period.

director gender by half year

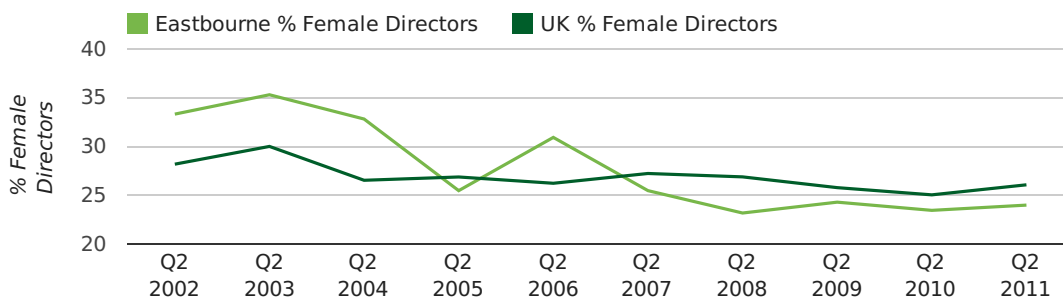


Quarterly Data (Q2 Apr-Jun 2011)

The record second quarter for female directors in Eastbourne was in 1866 when 66.7% of all directors were female.

24.0% of all director appointments in Eastbourne in the second quarter of 2011 were female. This compares to a UK average of 26.1% for the same period.

director gender by quarter



Previous 12 months (Jun 2010-Jun 2011)

Excluding: LIMITED, LTD, &, UK, SERVICES, THE, (UK), AND, LTD., A, LLP, SOLUTIONS, COMPANY, OF.

WORD	PERCENTAGE	UK WORD	UK PERCENTAGE
CONSTRUCTION	1.58%	CONSULTING	5.09%
MANAGEMENT	1.49%	MANAGEMENT	4.86%
PROPERTY	1.30%	CONSULTANCY	3.17%
EASTBOURNE	1.12%	PROPERTY	2.43%
SUSSEX	1.02%	TRADING	2.05%
CONSULTING	0.93%	DESIGN	1.94%
SOUTH	0.93%	ASSOCIATES	1.92%
EAST	0.93%	BUSINESS	1.87%
(EASTBOURNE)	0.84%	CONSTRUCTION	1.77%
CENTRE	0.84%	CONSULTANTS	1.76%
DR	0.74%	MEDIA	1.73%
TRADING	0.74%	ENGINEERING	1.67%
S	0.74%	LONDON	1.60%
ROAD	0.65%	GLOBAL	1.46%
SECURITY	0.56%	J	1.44%
CAPITAL	0.56%	CARE	1.44%
CLEANING	0.56%	INVESTMENTS	1.42%
CONSULTANTS	0.56%	IT	1.39%
BUILDING	0.56%	BUILDING	1.32%
BUSINESS	0.56%	PROPERTIES	1.31%
SYSTEMS	0.56%	ELECTRICAL	1.30%
LONDON	0.56%	M	1.27%
TRAINING	0.56%	S	1.23%
TRUST	0.56%	ENTERPRISES	1.20%
HOLDINGS	0.47%	SYSTEMS	1.20%

Previous 36 months, excluding companies less than 12 months old

SIC CODE	NUMBER OF COMPANIES	UK COMPANIES
None Supplied	275	202,072
82990 - Other business support service activities not elsewhere classified	77	30,647
7487 - Other business activities	70	60,758
9999 - Dormant Company	34	20,111
99999 - Dormant Company	27	18,918
70229 - Management consultancy activities other than financial management	24	16,419
86900 - Other human health activities	21	4,154
7499 - Non-trading company	18	10,955
96090 - Other service activities not elsewhere classified	18	10,322
86230 - Dental practice activities	18	1,407
74990 - Non-trading company	17	8,481
98000 - Residents property management	17	2,888
4534 - Other building installation	16	2,274
5530 - Restaurants	15	5,086
4521 - General construction & civil engineering	14	5,928
62090 - Other information technology service activities	13	7,095
7260 - Other computer related activities	13	7,849
62020 - Information technology consultancy activities	12	10,545
43210 - Electrical installation	11	3,085
9305 - Other service activities	10	9,063