

Eastbourne

2012 half year business confidence report



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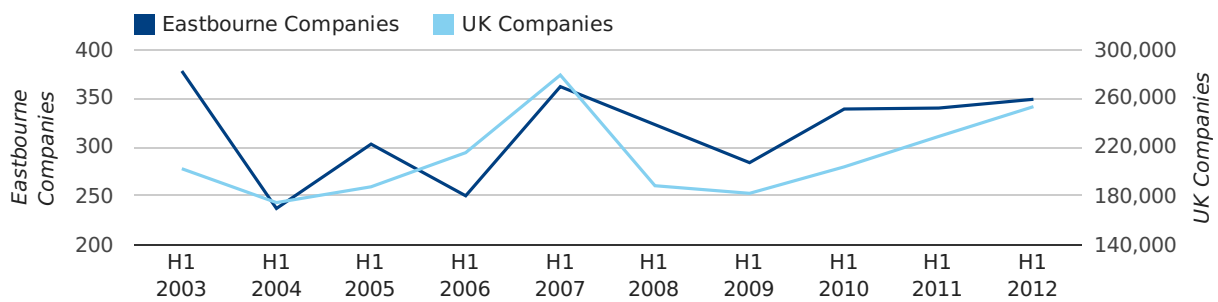
Half Year Data (Jan-Jun 2012)

In the first half of 2012 a total of 349 companies were formed in Eastbourne. This figure is 2.6% higher than last year, which compares badly to the UK wide figure of 10.7%.

The highest total for a first half year in Eastbourne occurred in 2003 when a total of 378 were formed.

HALF YEAR (JAN-JUN)	EASTBOURNE	UK
2012	349	253,150
2011	340	228,735
% CHANGE	2.6%	10.7%
RECORD YEAR	2003 (378)	2007 (279,097)

new companies by half year



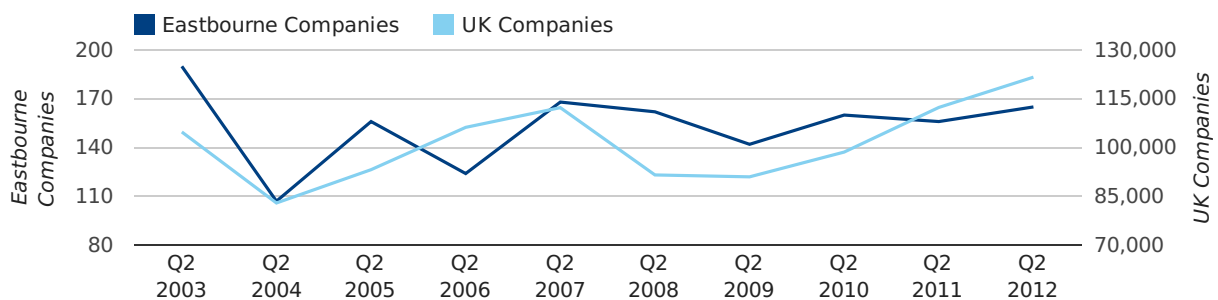
Quarterly Data (Q2 Apr-Jun 2012)

A total of 165 companies were registered in Eastbourne during the second quarter of 2012 (Apr 2012 - Jun 2012).

This figure is an increase of 5.8% versus the same period last year (Q2 2011). This figure compares equally to the UK as a whole, which saw an increase of 8.3% against the same period last year.

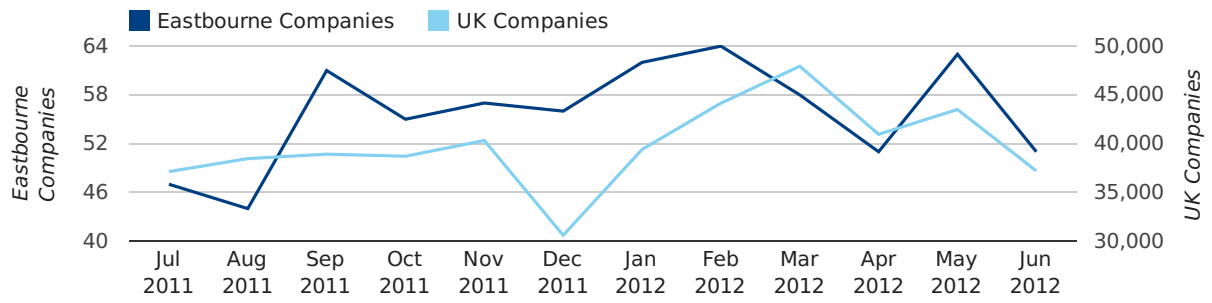
SECOND QUARTER (APR 2012 - JUN 2012)	EASTBOURNE	UK
2012	165	121,659
2011	156	112,344
% CHANGE	5.8%	8.3%
RECORD YEAR	2003 (190)	2012 (121,659)

new companies by quarter



Monthly Data (Apr, May & Jun 2012)

new companies by month



	APRIL	MAY	JUNE
NEW COMPANIES IN 2012	51	63	51
NEW COMPANIES IN 2011	51	54	51
% CHANGE	0.0%	16.7%	0.0%
RECORD YEAR	2008 (73)	2007 (64)	2003 (63)

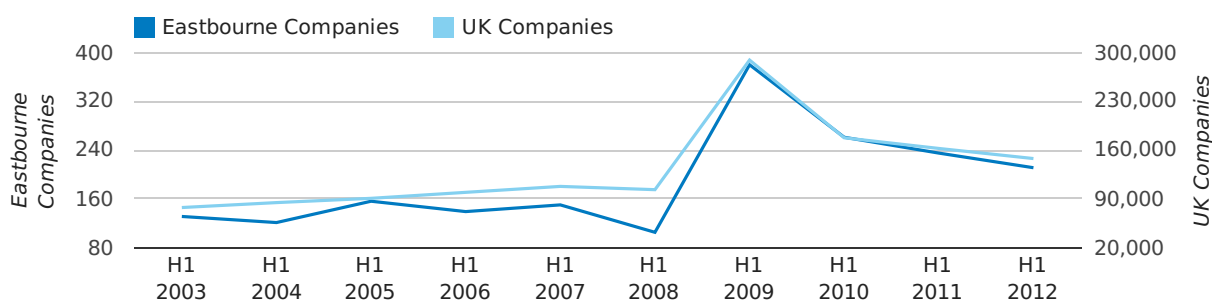
Half Year Data (Jan-Jun 2012)

In the first half of 2012 a total of 211 companies were dissolved in Eastbourne. This figure is 10.2% lower than last year, which compares well to the UK wide change of -8.9%.

The highest total for a first half year in Eastbourne occurred in 2009 when a total of 380 were closed.

HALF YEAR (JAN-JUN)	EASTBOURNE	UK
2012	211	147,793
2011	235	162,310
% CHANGE	-10.2%	-8.9%
RECORD YEAR	2009 (380)	2009 (289,236)

dissolved companies by half year



Quarterly Data (Q2 Apr-Jun 2012)

A total of 109 companies were dissolved in Eastbourne during the second quarter of 2012 (Apr 2012 - Jun 2012).

This figure is an increase of 2.8% versus the same period last year (Q2 2011). This figure compares well to the UK as a whole, which saw an increase of 12.5% against the same period last year.

SECOND QUARTER (APR 2012 - JUN 2012)	EASTBOURNE	UK
2012	109	80,217
2011	106	71,324
% CHANGE	2.8%	12.5%
RECORD YEAR	2009 (227)	2009 (181,176)

dissolved companies by quarter



Monthly Data (Apr, May & Jun 2012)

dissolved companies by month



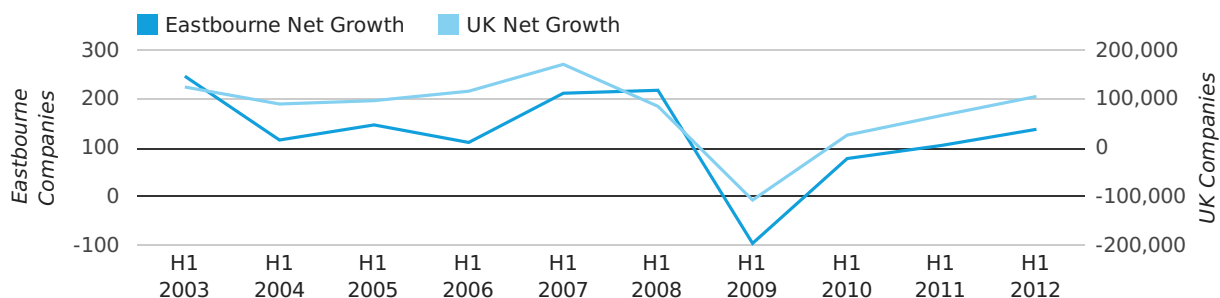
	APRIL	MAY	JUNE
CLOSED COMPANIES IN 2012	27	40	42
CLOSED COMPANIES IN 2011	15	55	36
% CHANGE	80.0%	-27.3%	17%
RECORD YEAR	2009 (52)	2009 (101)	2009 (74)

Half Year Data (Jan-Jun 2012)

In the first half of 2012 the company register for Eastbourne increased by 138 companies. This figure is 31.4% higher than last year, which compares badly to a UK increase of 58.6%.

HALF YEAR (JAN-JUN)	EASTBOURNE	UK
2012	138	105,357
2011	105	66,425
% CHANGE	31.4%	58.6%
RECORD YEAR	2003 (247)	2007 (171,296)

net growth by half year



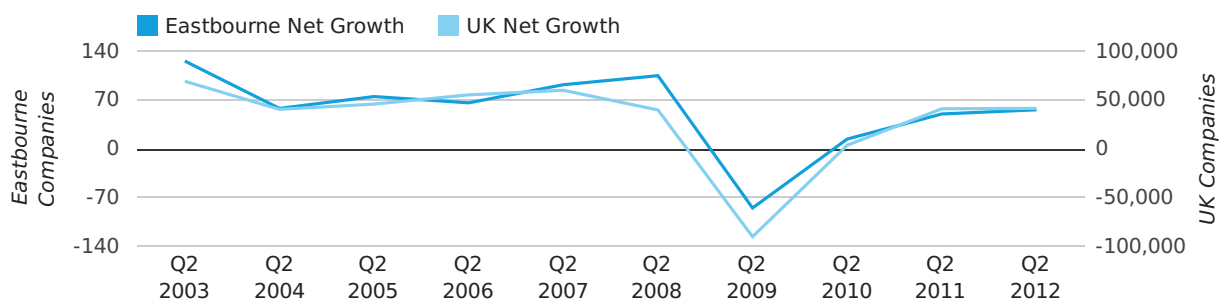
Quarterly Data (Q2 Apr-Jun 2012)

Net company growth for Eastbourne during the second quarter of 2012 (Apr 2012 - Jun 2012) was 56 companies.

This represents an increase of 12.0% on the same period last year.

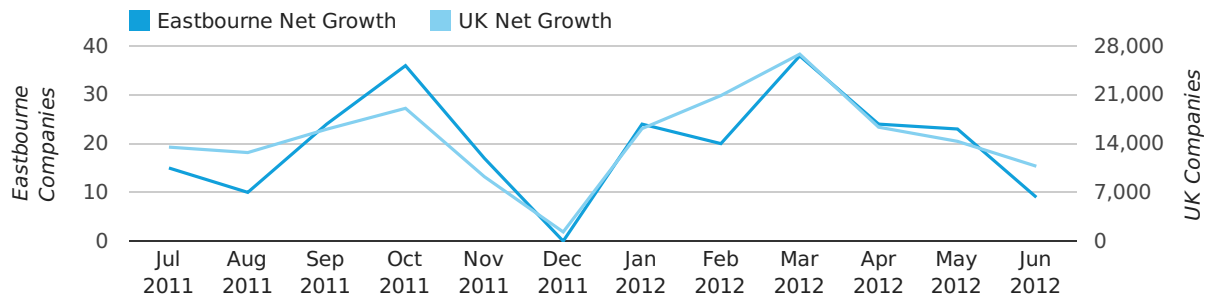
SECOND QUARTER (APR 2012 - JUN 2012)	EASTBOURNE	UK
2012	56	41,442
2011	50	41,020
% CHANGE	12.0%	1.0%
RECORD YEAR	2003 (126)	2003 (69,274)

net growth by quarter



Monthly Data (Apr, May & Jun 2012)

net growth by month



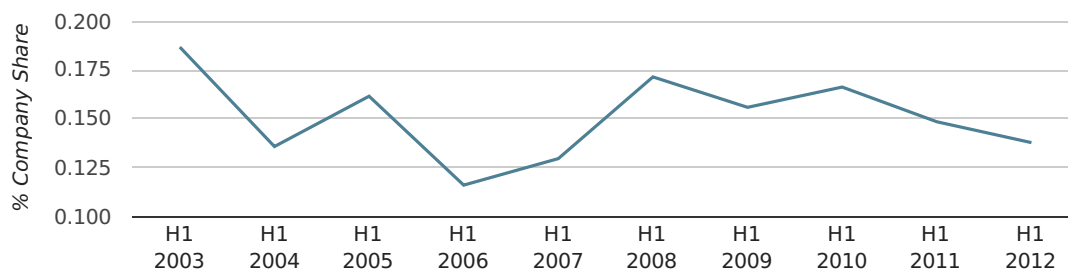
	APRIL	MAY	JUNE
NET GROWTH IN 2012	24	23	9
NET GROWTH IN 2011	36	-1	15
% CHANGE	-33.3%	-2,400.0%	-40.0%
RECORD YEAR	2003 (48)	2003 (46)	2008 (47)

Half Year Data (Jan-Jun 2012)

In the first half of 2012 Eastbourne formed 0.1% of all UK companies. This is the same as the 2011 figure of 0.1%.

HALF YEAR (JAN-JUN)	EASTBOURNE
2012	0.1%
2011	0.1%
2010	0.2%
2009	0.2%
2008	0.2%
RECORD YEAR (SINCE 1960)	1969 (0.3%)

company share by half year

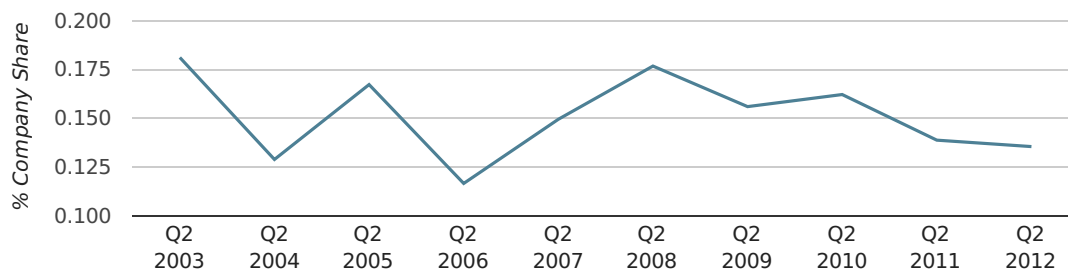


Quarterly Data (Q2 Apr-Jun 2012)

In the second quarter of 2012, Eastbourne formed 0.1% of all UK companies.

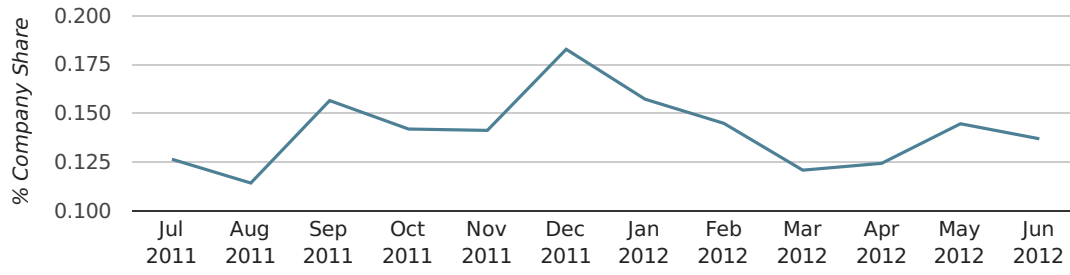
SECOND QUARTER (APR 2012 - JUN 2012)	EASTBOURNE
2012	0.1%
2011	0.1%
2010	0.2%
2009	0.2%
2008	0.2%
RECORD YEAR (SINCE 1960)	1974 (0.3%)

company share by quarter



Monthly Data (Apr, May & Jun 2012)

company share by month



	APRIL	MAY	JUNE
UK FORMATION SHARE IN 2012	0.1%	0.1%	0.1%
UK FORMATION SHARE IN 2011	0.1%	0.1%	0.1%
% CHANGE	-15.8%	2.3%	6.8%
RECORD YEAR	1965 (0.4%)	1960 (0.3%)	1974 (0.5%)

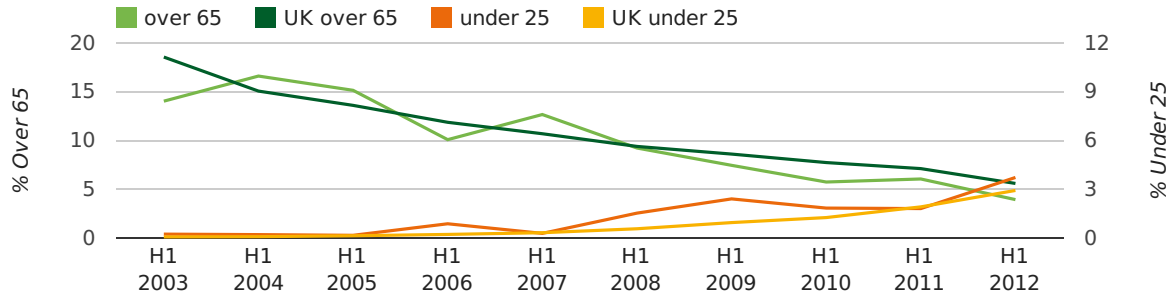
Half Year Data (Jan-Jun 2012)

The average age of a director in the first half of 2012 was 43.6.

The percentage of directors under the age of 25 was 3.7% compared to the UK figure of 4.9%.

The percentage of directors over the age of 65 was 4.0% compared to the UK figure of 3.4%.

director age by half year



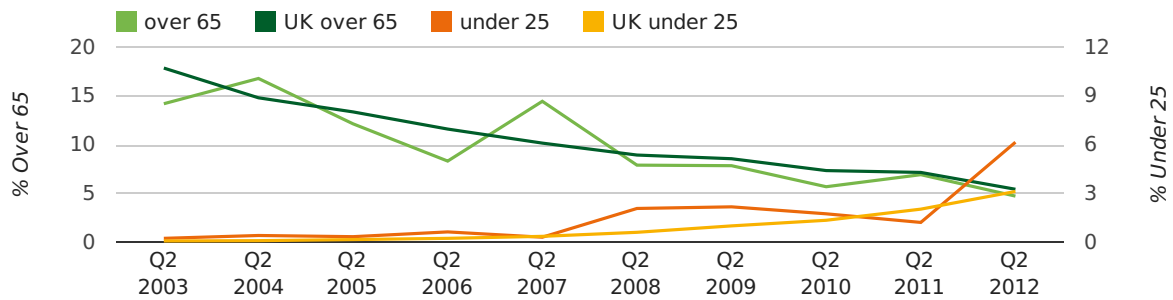
Quarterly Data (Q2 Apr-Jun 2012)

The average age of a director in the second quarter of 2012 was 43.5.

The percentage of directors under the age of 25 was 6.2% compared to the UK figure of 5.2%.

The percentage of directors over the age of 65 was 4.7% compared to the UK figure of 3.3%.

director age by quarter

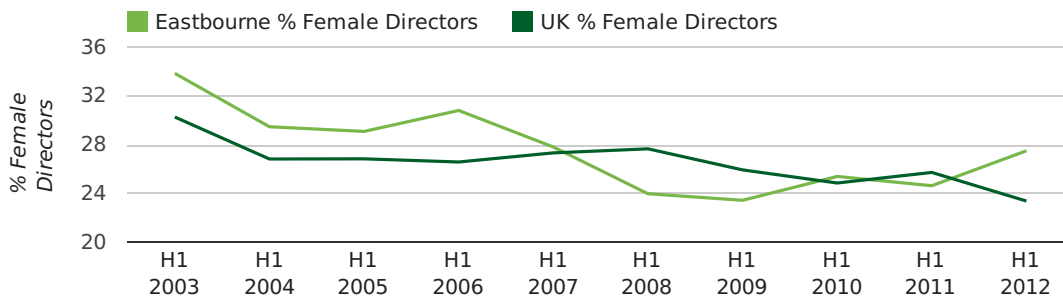


Half Year Data (Jan-Jun 2012)

The record first half year for female directors in Eastbourne was 1861 when 40.0% of all directors were female.

27.5% of all director appointments in Eastbourne in the first half of 2012 were female. This compares to a UK average of 23.4% for the same period.

director gender by half year

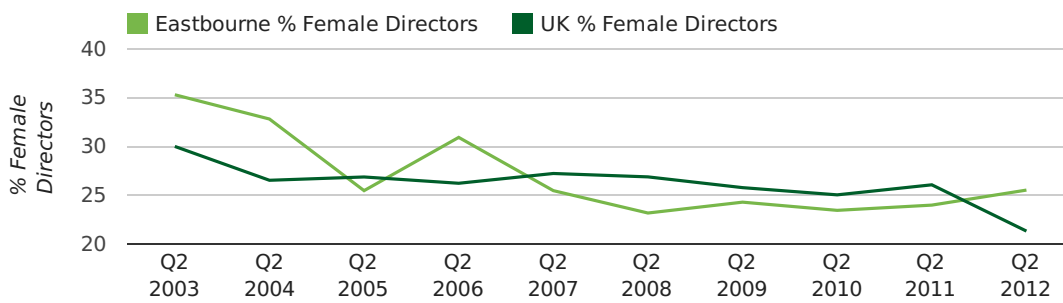


Quarterly Data (Q2 Apr-Jun 2012)

The record second quarter for female directors in Eastbourne was in 1866 when 66.7% of all directors were female.

25.5% of all director appointments in Eastbourne in the second quarter of 2012 were female. This compares to a UK average of 21.3% for the same period.

director gender by quarter



Previous 12 months (Jun 2011-Jun 2012)

Excluding: LIMITED, LTD, &, UK, SERVICES, THE, (UK), AND, LTD., A, LLP, SOLUTIONS, COMPANY, OF.

WORD	PERCENTAGE	UK WORD	UK PERCENTAGE
CONSULTING	1.51%	CONSULTING	5.07%
MANAGEMENT	1.07%	MANAGEMENT	4.74%
SUSSEX	0.98%	CONSULTANCY	3.28%
DR	0.98%	PROPERTY	2.35%
HOUSE	0.89%	TRADING	2.10%
CONSTRUCTION	0.89%	DESIGN	1.89%
(EASTBOURNE)	0.80%	ENGINEERING	1.87%
CONSULTANCY	0.80%	ASSOCIATES	1.82%
EASTBOURNE	0.80%	CONSULTANTS	1.78%
DENTAL	0.71%	CONSTRUCTION	1.71%
J	0.62%	BUSINESS	1.70%
SYSTEMS	0.62%	MEDIA	1.69%
ASSOCIATES	0.62%	LONDON	1.68%
ROAD	0.53%	J	1.57%
TRAINING	0.53%	GLOBAL	1.51%
C	0.53%	INVESTMENTS	1.48%
PROPERTY	0.53%	IT	1.42%
BUILDING	0.53%	CARE	1.31%
SOUTH	0.44%	PROPERTIES	1.31%
HEALTHCARE	0.44%	M	1.26%
CLEANING	0.44%	ELECTRICAL	1.23%
STORE	0.44%	BUILDING	1.23%
DESIGN	0.44%	SECURITY	1.19%
BLUE	0.44%	S	1.18%
CARE	0.36%	ENTERPRISES	1.17%

Previous 36 months, excluding companies less than 12 months old

SIC CODE	NUMBER OF COMPANIES	UK COMPANIES
None Supplied	322	244,457
7487 - Other business activities	66	47,029
82990 - Other business support service activities not elsewhere classified	60	35,447
99999 - Dormant Company	34	26,088
70229 - Management consultancy activities other than financial management	33	20,390
86230 - Dental practice activities	26	1,834
9999 - Dormant Company	25	16,469
86900 - Other human health activities	25	5,222
96090 - Other service activities not elsewhere classified	23	14,220
41100 - Development of building projects	16	5,149
74990 - Non-trading company	16	9,706
66120 - Security and commodity contracts dealing activities	14	147
7260 - Other computer related activities	12	6,456
5530 - Restaurants	12	4,037
68100 - Buying and selling of own real estate	11	3,143
7499 - Non-trading company	11	8,023
98000 - Residents property management	11	3,001
43220 - Plumbing, heat and air-conditioning installation	10	2,716
9305 - Other service activities	10	7,926
62090 - Other information technology service activities	10	8,258