

Edgware

2011 annual business confidence report



headlines

- December 2011 saw a new record in company closures in Edgware when compared to any previous December.

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Annual Data (2011)

A total of 1,346 companies were formed in Edgware in 2011. This total is 1.2% lower than in 2010 and compares favourably to the UK figure of a 13.1% growth compared to 400,358 the previous year.

YEAR	EDGWARE	UK
2011	1,346	452,870
2010	1,362	400,358
2009	1,030	362,675
2008	1,074	349,203
2007	1,666	457,649
RECORD YEAR	2007 (1,666)	2007 (457,649)

new companies by year



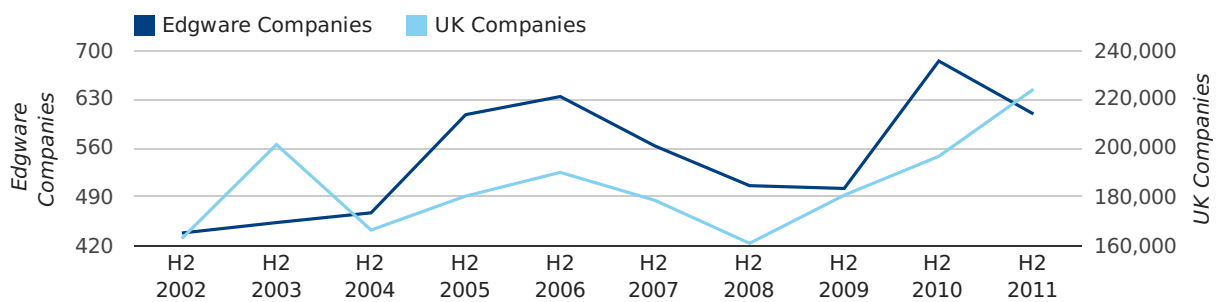
Half Year Data (Jul-Dec 2011)

In the second half of 2011 a total of 609 companies were formed in Edgware. This figure is 11.1% lower than last year, which compares badly to the UK wide figure of 14.0%.

The highest total for a second half year in Edgware occurred in 2010 when a total of 685 were formed.

HALF YEAR (JUL-DEC)	EDGWARE	UK
2011	609	224,135
2010	685	196,609
% CHANGE	-11.1%	14.0%
RECORD YEAR	2010 (685)	2011 (224,135)

new companies by half year



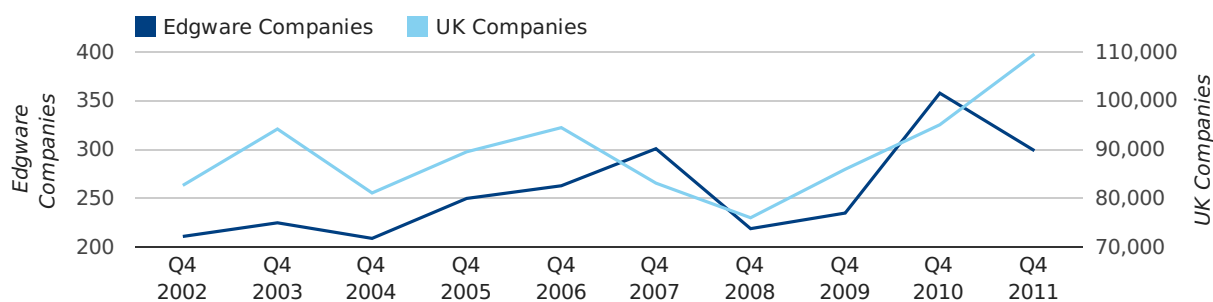
Quarterly Data (Q4 Oct-Dec 2011)

A total of 299 companies were registered in Edgware during the fourth quarter of 2011 (Oct 2011 - Dec 2011).

This figure is a decrease of 16.5% versus the same period last year (Q4 2010). This figure compares badly to the UK as a whole, which saw an increase of 15.3% against the same period last year.

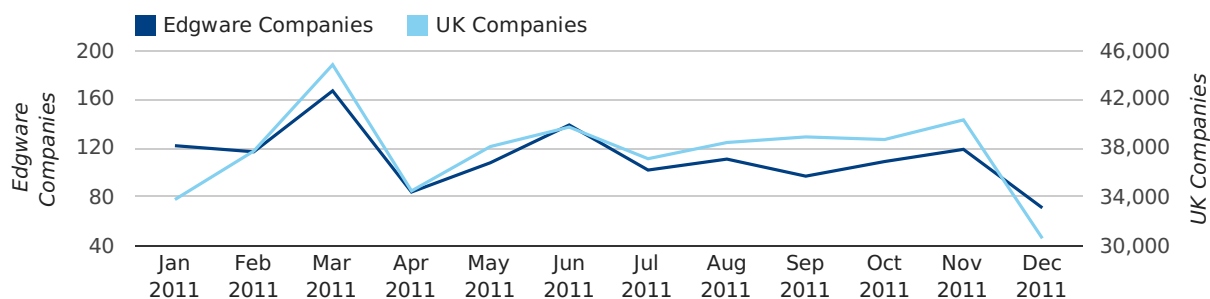
FOURTH QUARTER (OCT 2011 - DEC 2011)	EDGWARE	UK
2011	299	109,623
2010	358	95,117
% CHANGE	-16.5%	15.3%
RECORD YEAR	2010 (358)	2011 (109,623)

new companies by quarter



Monthly Data (Oct, Nov & Dec 2011)

new companies by month



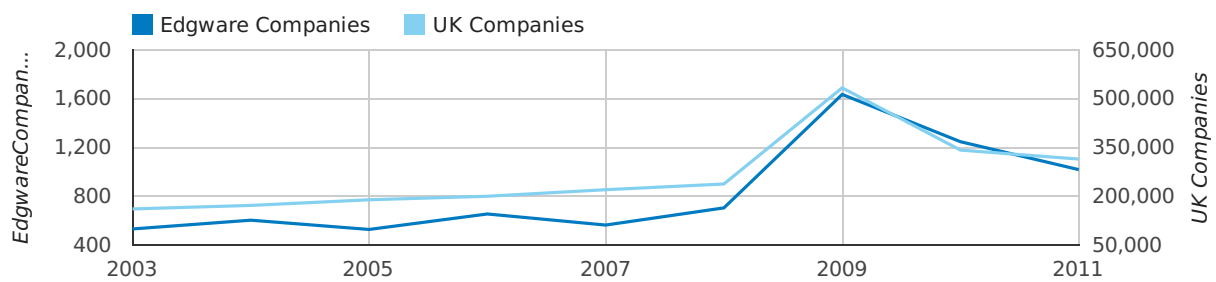
	OCTOBER	NOVEMBER	DECEMBER
NEW COMPANIES IN 2011	109	119	71
NEW COMPANIES IN 2010	118	124	116
% CHANGE	-7.6%	-4.0%	-38.8%
RECORD YEAR	2010 (118)	2010 (124)	2010 (116)

Annual Data (2011)

A total of 1,019 companies were dissolved in Edgware in 2011. This total is 18.3% lower than in 2010 and compares unfavourably to the UK figure of 8.1% decrease compared to the previous year.

YEAR	EDGWARE	UK
2011	1,019	314,523
2010	1,248	342,232
2009	1,636	533,773
2008	705	237,901
2007	564	220,295
RECORD YEAR	2009 (1,636)	2009 (533,773)

dissolved companies by year



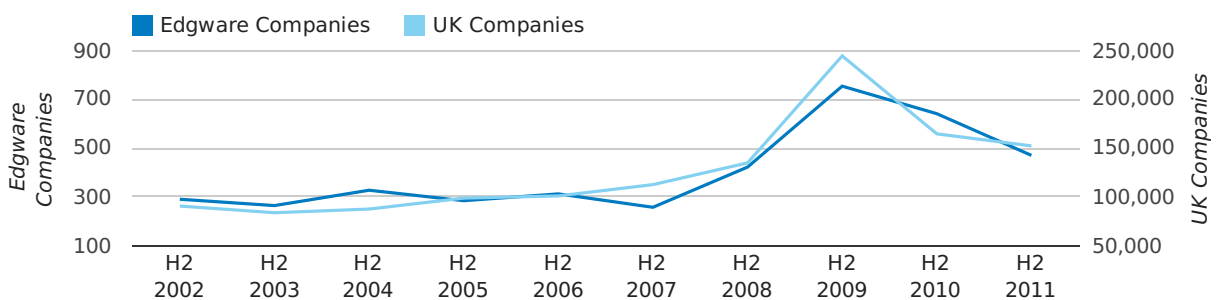
Half Year Data (Jul-Dec 2011)

In the second half of 2011 a total of 470 companies were dissolved in Edgware. This figure is 26.7% lower than last year, which compares well to the UK wide change of -7.5%.

The highest total for a second half year in Edgware occurred in 2009 when a total of 754 were closed.

HALF YEAR (JUL-DEC)	EDGWARE	UK
2011	470	152,213
2010	641	164,601
% CHANGE	-26.7%	-7.5%
RECORD YEAR	2009 (754)	2009 (244,537)

dissolved companies by half year



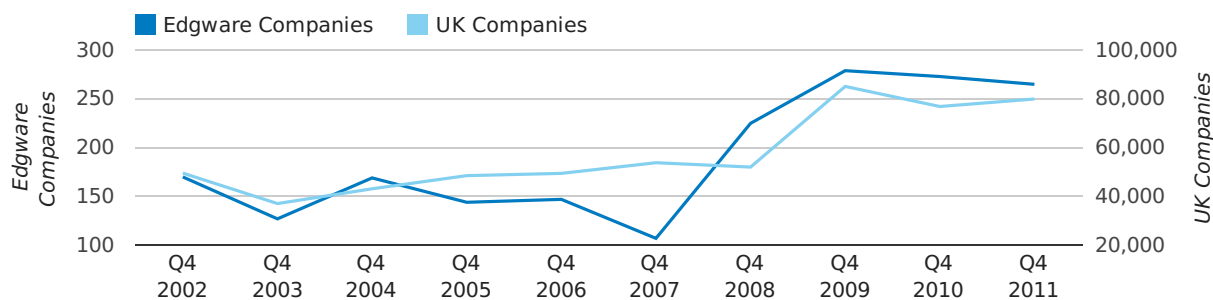
Quarterly Data (Q4 Oct-Dec 2011)

A total of 265 companies were dissolved in Edgware during the fourth quarter of 2011 (Oct 2011 - Dec 2011).

This figure is a decrease of 2.9% versus the same period last year (Q4 2010). This figure compares well to the UK as a whole, which saw an increase of 4.0% against the same period last year.

FOURTH QUARTER (OCT 2011 - DEC 2011)	EDGWARE	UK
2011	265	79,983
2010	273	76,896
% CHANGE	-2.9%	4.0%
RECORD YEAR	2009 (279)	2009 (85,136)

dissolved companies by quarter



Monthly Data (Oct, Nov & Dec 2011)

December 2011 saw a new record in company closures in Edgware when compared to any previous December.

dissolved companies by month



	OCTOBER	NOVEMBER	DECEMBER
CLOSED COMPANIES IN 2011	61	97	107
CLOSED COMPANIES IN 2010	97	114	62
% CHANGE	-37.1%	-14.9%	73%
RECORD YEAR	2010 (97)	2008 (128)	2011 (107)

Annual Data (2011)

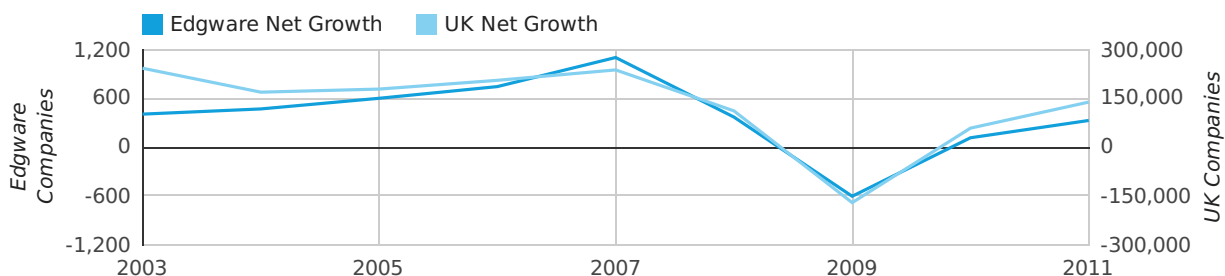
A total of 327 companies were added to the company register for Edgware in 2011. This number represents growth of 24.0% which compares unfavourably to the UK figure of 34.6%.

This number is 213 companies higher than the previous year.

The highest net company growth figure ever seen in one year came in 2007 when the Edgware company register grew by 1,102 companies.

YEAR	EDGWARE	UK
2011	327	138,347
2010	114	58,126
2009	-606	-171,098
2008	369	111,302
2007	1,102	237,354
RECORD YEAR	2007 (1,102)	2003 (242,543)

net growth by year

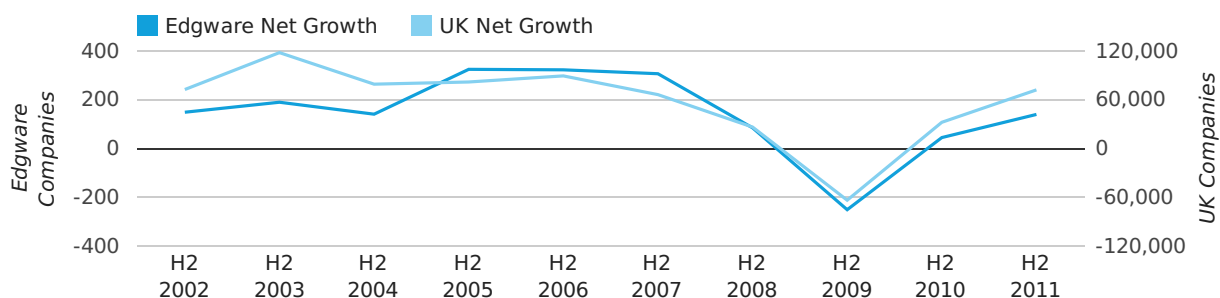


Half Year Data (Jul-Dec 2011)

In the second half of 2011 the company register for Edgware increased by 139 companies. This figure is 215.9% higher than last year, which compares well to a UK increase of 124.7%.

HALF YEAR (JUL-DEC)	EDGWARE	UK
2011	139	71,922
2010	44	32,008
% CHANGE	215.9%	124.7%
RECORD YEAR	2005 (324)	2003 (117,772)

net growth by half year



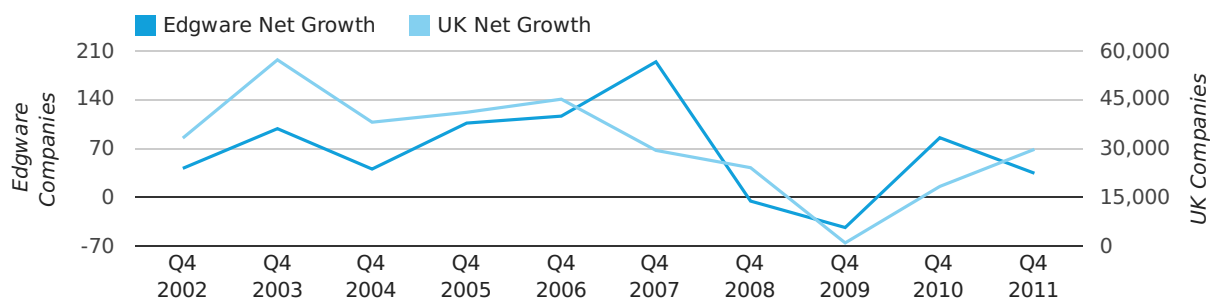
Quarterly Data (Q4 Oct-Dec 2011)

Net company growth for Edgware during the fourth quarter of 2011 (Oct 2011 - Dec 2011) was 34 companies.

This represents a decrease of 60.0% on the same period last year.

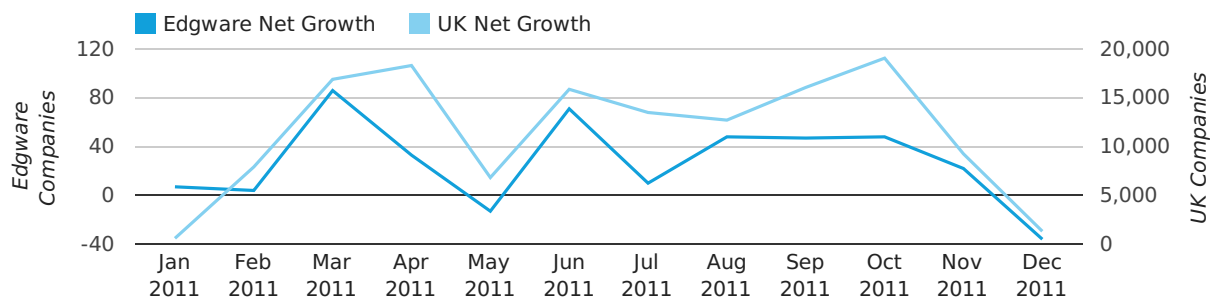
FOURTH QUARTER (OCT 2011 - DEC 2011)	EDGWARE	UK
2011	34	29,640
2010	85	18,221
% CHANGE	-60.0%	62.7%
RECORD YEAR	2007 (194)	2003 (57,175)

net growth by quarter



Monthly Data (Oct, Nov & Dec 2011)

net growth by month



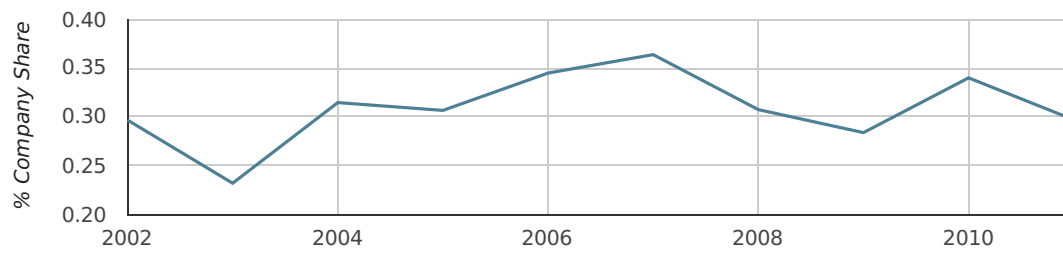
	OCTOBER	NOVEMBER	DECEMBER
NET GROWTH IN 2011	48	22	-36
NET GROWTH IN 2010	21	10	54
% CHANGE	128.6%	120.0%	-166.7%
RECORD YEAR	2007 (65)	2007 (71)	2006 (76)

Annual Data (2011)

In 2011 Edgware formed 0.3% of all UK companies. This is no change on 2010 when Edgware was responsible for 0.3% of all UK companies.

YEAR	EDGWARE
2011	0.3%
2010	0.3%
2009	0.3%
2008	0.3%
2007	0.4%
RECORD YEAR (SINCE 1960)	1962 (0.5%)

company share by year

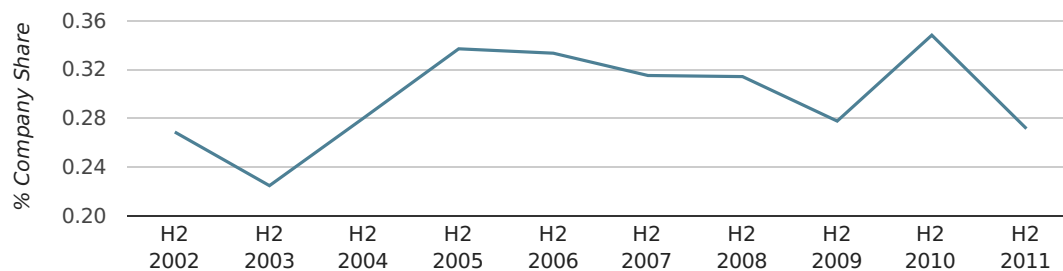


Half Year Data (Jul-Dec 2011)

In the second half of 2011 Edgware formed 0.3% of all UK companies. This is the same as the 2010 figure of 0.3%.

HALF YEAR (JUL-DEC)	EDGWARE
2011	0.3%
2010	0.3%
2009	0.3%
2008	0.3%
2007	0.3%
RECORD YEAR (SINCE 1960)	1962 (0.7%)

company share by half year

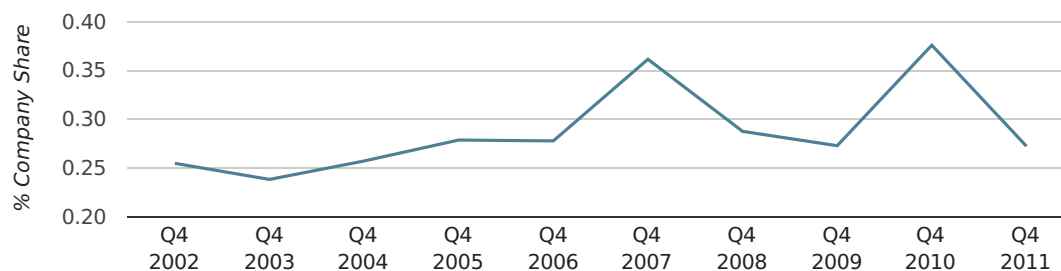


Quarterly Data (Q4 Oct-Dec 2011)

In the fourth quarter of 2011, Edgware formed 0.3% of all UK companies.

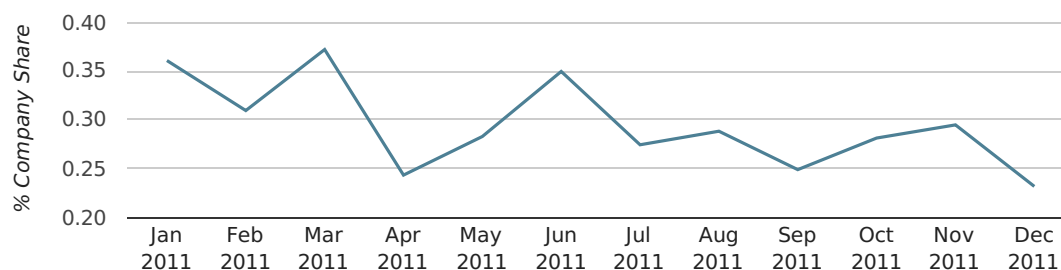
FOURTH QUARTER (OCT 2011 - DEC 2011)	EDGWARE
2011	0.3%
2010	0.4%
2009	0.3%
2008	0.3%
2007	0.4%
RECORD YEAR (SINCE 1960)	1962 (0.9%)

company share by quarter



Monthly Data (Oct, Nov & Dec 2011)

company share by month



	OCTOBER	NOVEMBER	DECEMBER
UK FORMATION SHARE IN 2011	0.3%	0.3%	0.2%
UK FORMATION SHARE IN 2010	0.4%	0.4%	0.4%
% CHANGE	-19.7%	-18.3%	-45.7%
RECORD YEAR	1978 (0.7%)	1962 (2.1%)	1972 (0.6%)

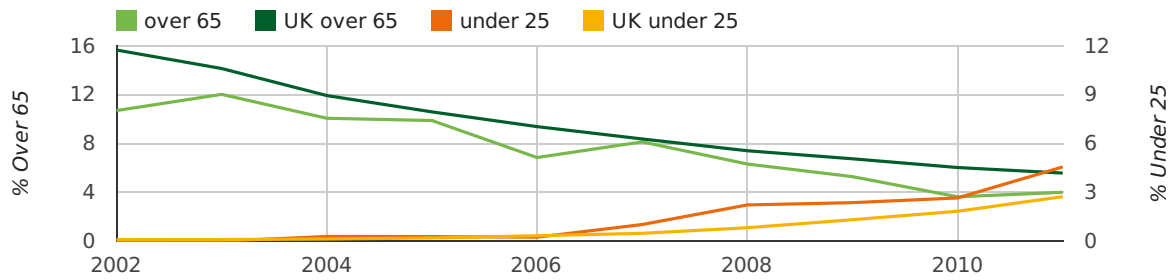
Annual Data (2011)

The average age of a director in 2011 was 42.2.

The percentage of directors under the age of 25 was 4.6% compared to the UK figure of 3.7%.

The percentage of directors over the age of 65 was 4.0% compared to the UK figure of 4.2%.

director age by year



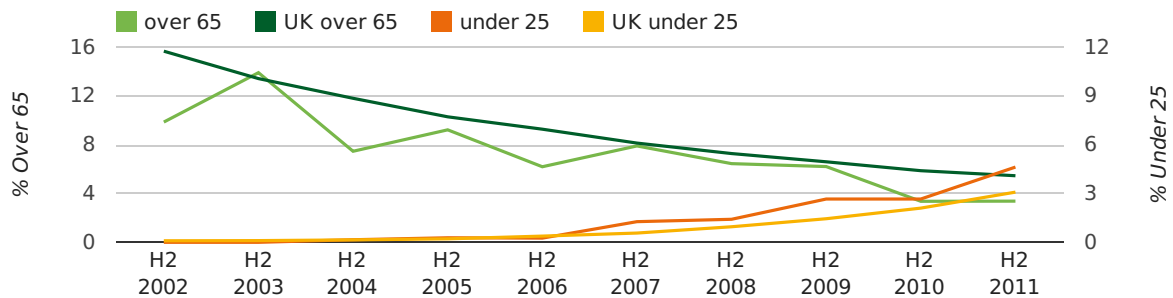
Half Year Data (Jul-Dec 2011)

The average age of a director in the second half of 2011 was 41.7.

The percentage of directors under the age of 25 was 4.6% compared to the UK figure of 4.1%.

The percentage of directors over the age of 65 was 3.4% compared to the UK figure of 4.1%.

director age by half year



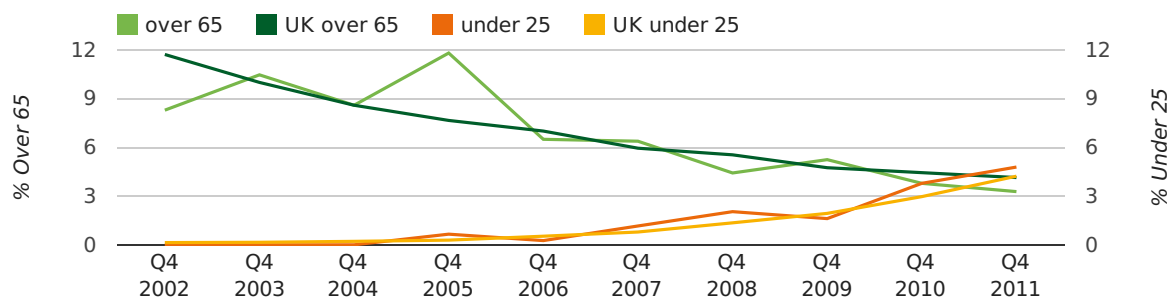
Quarterly Data (Q4 Oct-Dec 2011)

The average age of a director in the fourth quarter of 2011 was 42.1.

The percentage of directors under the age of 25 was 4.8% compared to the UK figure of 4.2%.

The percentage of directors over the age of 65 was 3.3% compared to the UK figure of 4.1%.

director age by quarter

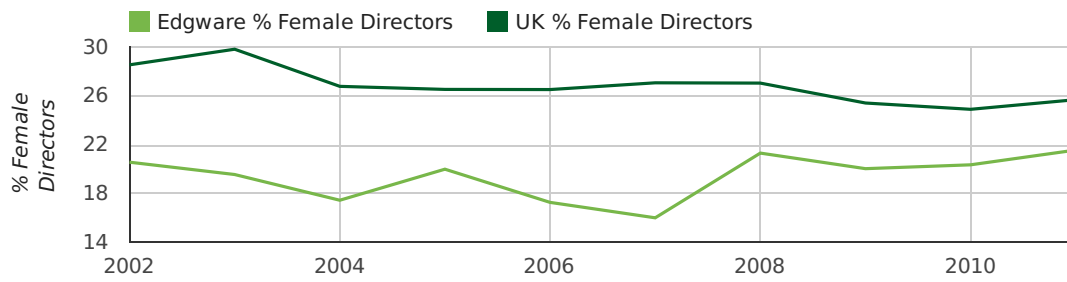


Annual Data (2011)

The record year for female directors in Edgware was 1857 when 36.4% of all directors were female.

The percentage of female directors in Edgware in 2011 was 20.6%. The average for the UK during this time was 28.6%

director gender by year

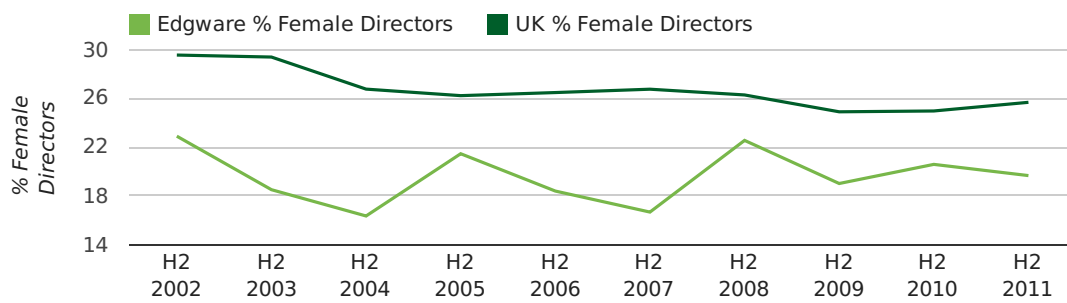


Half Year Data (Jul-Dec 2011)

The record second half year for female directors in Edgware was 1860 when 42.9% of all directors were female.

19.7% of all director appointments in Edgware in the second half of 2011 were female. This compares to a UK average of 25.7% for the same period.

director gender by half year

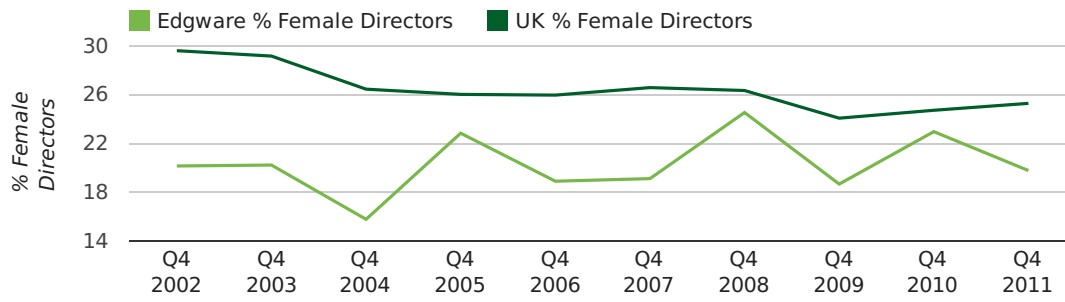


Quarterly Data (Q4 Oct-Dec 2011)

The record fourth quarter for female directors in Edgware was in 1977 when 31.1% of all directors were female.

19.8% of all director appointments in Edgware in the fourth quarter of 2011 were female. This compares to a UK average of 25.3% for the same period.

director gender by quarter



Previous 12 months (Dec 2010-Dec 2011)

Excluding: LIMITED, LTD, &, UK, SERVICES, THE, (UK), AND, LTD., A, LLP, SOLUTIONS, COMPANY, OF.

WORD	PERCENTAGE	UK WORD	UK PERCENTAGE
MANAGEMENT	1.34%	CONSULTING	5.07%
CONSULTING	1.34%	MANAGEMENT	4.74%
ENGINEERING	1.29%	CONSULTANCY	3.26%
CONSULTANCY	1.09%	PROPERTY	2.37%
CONSTRUCTION	1.03%	TRADING	2.07%
M	0.93%	DESIGN	1.92%
MEDIA	0.93%	ASSOCIATES	1.86%
ASSOCIATES	0.93%	ENGINEERING	1.78%
DESIGN	0.83%	BUSINESS	1.78%
LONDON	0.83%	CONSULTANTS	1.76%
CONSULTANTS	0.83%	CONSTRUCTION	1.73%
RAIL	0.78%	MEDIA	1.71%
BUSINESS	0.72%	LONDON	1.63%
T	0.72%	J	1.51%
PROPERTIES	0.67%	INVESTMENTS	1.48%
TRADING	0.67%	GLOBAL	1.46%
PROPERTY	0.57%	IT	1.41%
S	0.57%	CARE	1.39%
R	0.57%	PROPERTIES	1.29%
GLOBAL	0.52%	ELECTRICAL	1.29%
D	0.47%	M	1.27%
SYSTEMS	0.47%	BUILDING	1.26%
I	0.47%	ENERGY	1.25%
SIGNALLING	0.41%	S	1.20%
PRODUCTIONS	0.41%	ENTERPRISES	1.20%

Previous 36 months, excluding companies less than 12 months old

SIC CODE	NUMBER OF COMPANIES	UK COMPANIES
None Supplied	655	205,525
7487 - Other business activities	303	57,052
82990 - Other business support service activities not elsewhere classified	173	32,483
74909 - Other professional, scientific and technical activities not elsewhere classified	126	8,671
99999 - Dormant Company	58	21,846
96090 - Other service activities not elsewhere classified	46	11,768
9999 - Dormant Company	44	20,199
70229 - Management consultancy activities other than financial management	35	17,765
9305 - Other service activities	34	9,492
62020 - Information technology consultancy activities	32	12,072
4521 - General construction & civil engineering	29	5,558
7414 - Business & management consultancy	28	13,034
62090 - Other information technology service activities	25	7,493
86900 - Other human health activities	20	4,457
69201 - Accounting and auditing activities	19	3,633
7499 - Non-trading company	16	9,957
7222 - Other software consultancy and supply	16	7,398
8514 - Other human health activities	15	2,637
68209 - Other letting and operating of own or leased real estate	14	4,082
47910 - Retail sale via mail order houses or via Internet	13	2,740