

Egham

2011 annual business confidence report



headlines

- Q4 2011 saw a new record in company closures in Egham when compared to any previous Q4.
- December 2011 saw a new record in company closures in Egham when compared to any previous December.

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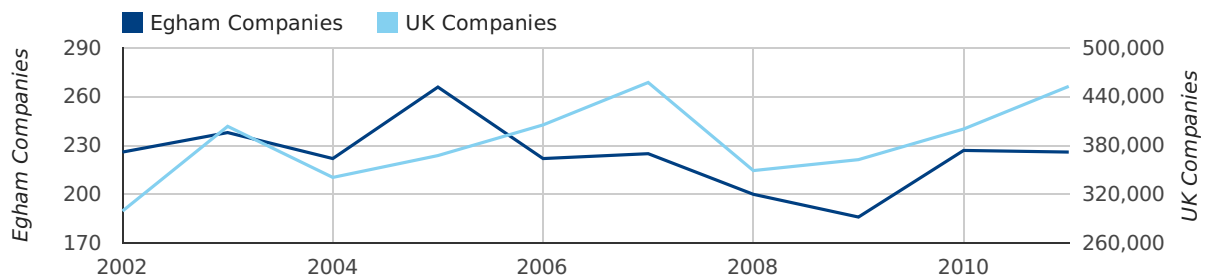
sic data

Annual Data (2011)

A total of 226 companies were formed in Egham in 2011. This total is 0.4% lower than in 2010 and compares favourably to the UK figure of a 13.1% growth compared to 400,358 the previous year.

YEAR	EGHAM	UK
2011	226	452,870
2010	227	400,358
2009	186	362,675
2008	200	349,203
2007	225	457,649
RECORD YEAR	2005 (266)	2007 (457,649)

new companies by year



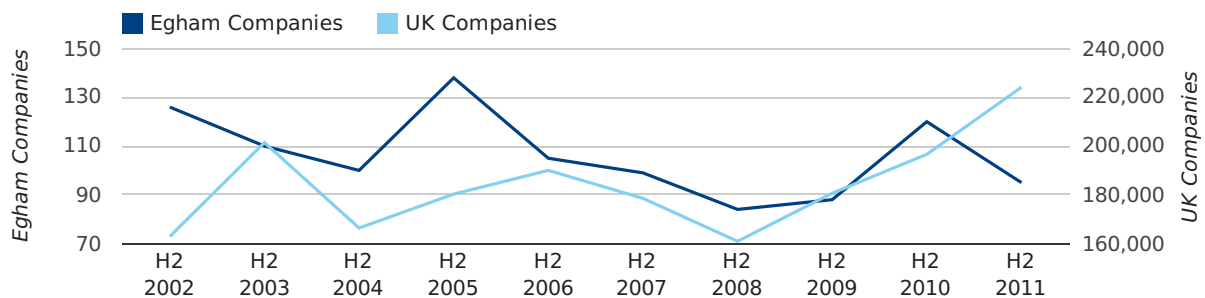
Half Year Data (Jul-Dec 2011)

In the second half of 2011 a total of 95 companies were formed in Egham. This figure is 20.8% lower than last year, which compares badly to the UK wide figure of 14.0%.

The highest total for a second half year in Egham occurred in 2005 when a total of 138 were formed.

HALF YEAR (JUL-DEC)	EGHAM	UK
2011	95	224,135
2010	120	196,609
% CHANGE	-20.8%	14.0%
RECORD YEAR	2005 (138)	2011 (224,135)

new companies by half year



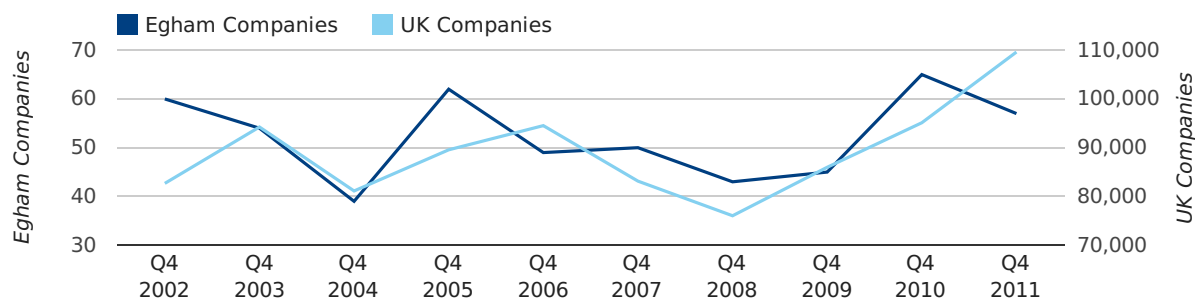
Quarterly Data (Q4 Oct-Dec 2011)

A total of 57 companies were registered in Egham during the fourth quarter of 2011 (Oct 2011 - Dec 2011).

This figure is a decrease of 12.3% versus the same period last year (Q4 2010). This figure compares badly to the UK as a whole, which saw an increase of 15.3% against the same period last year.

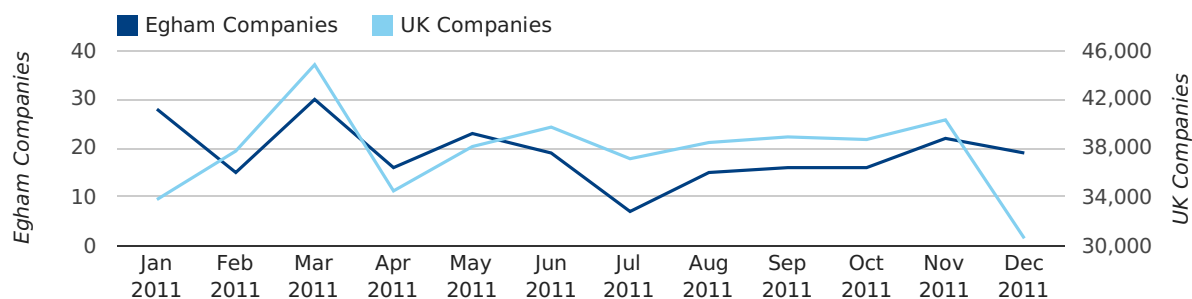
FOURTH QUARTER (OCT 2011 - DEC 2011)	EGHAM	UK
2011	57	109,623
2010	65	95,117
% CHANGE	-12.3%	15.3%
RECORD YEAR	2010 (65)	2011 (109,623)

new companies by quarter



Monthly Data (Oct, Nov & Dec 2011)

new companies by month



	OCTOBER	NOVEMBER	DECEMBER
NEW COMPANIES IN 2011	16	22	19
NEW COMPANIES IN 2010	17	29	19
% CHANGE	-5.9%	-24.1%	0.0%
RECORD YEAR	2002 (26)	2000 (29)	2011 (19)

Annual Data (2011)

A total of 198 companies were dissolved in Egham in 2011. This total is 11.6% lower than in 2010 and compares unfavourably to the UK figure of 8.1% decrease compared to the previous year.

YEAR	EGHAM	UK
2011	198	314,523
2010	224	342,232
2009	297	533,773
2008	161	237,901
2007	121	220,295
RECORD YEAR	2009 (297)	2009 (533,773)

dissolved companies by year



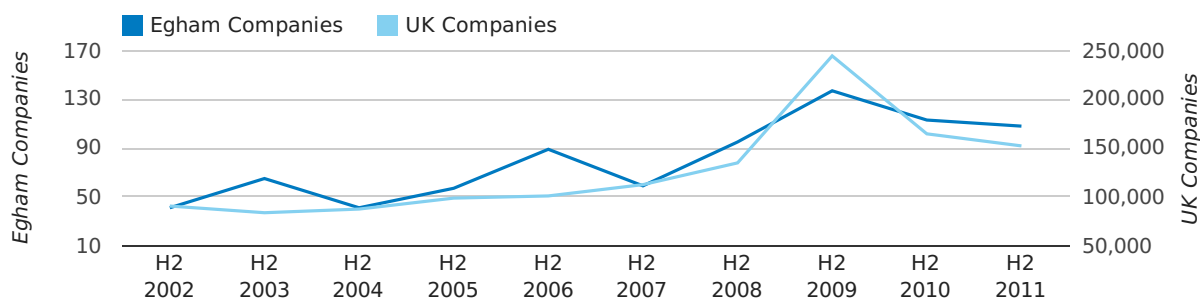
Half Year Data (Jul-Dec 2011)

In the second half of 2011 a total of 108 companies were dissolved in Egham. This figure is 4.4% lower than last year, which compares badly to the UK wide change of -7.5%.

The highest total for a second half year in Egham occurred in 2009 when a total of 137 were closed.

HALF YEAR (JUL-DEC)	EGHAM	UK
2011	108	152,213
2010	113	164,601
% CHANGE	-4.4%	-7.5%
RECORD YEAR	2009 (137)	2009 (244,537)

dissolved companies by half year



Quarterly Data (Q4 Oct-Dec 2011)

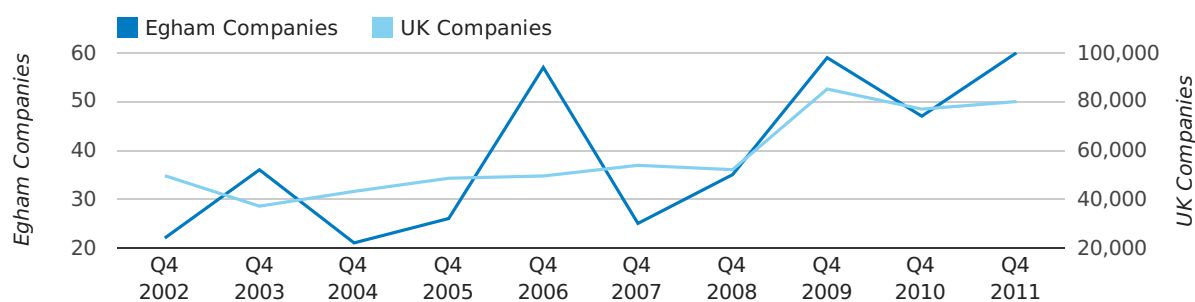
Q4 2011 saw a new record in company closures in Egham when compared to any previous Q4.

A total of 60 companies were dissolved in Egham during the fourth quarter of 2011 (Oct 2011 - Dec 2011).

This figure is an increase of 27.7% versus the same period last year (Q4 2010). This figure compares poorly to the UK as a whole, which saw an increase of 4.0% against the same period last year.

FOURTH QUARTER (OCT 2011 - DEC 2011)	EGHAM	UK
2011	60	79,983
2010	47	76,896
% CHANGE	27.7%	4.0%
RECORD YEAR	2011 (60)	2009 (85,136)

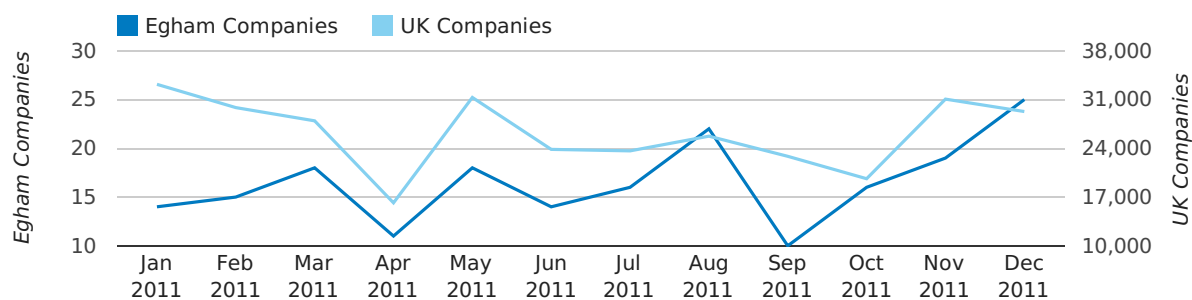
dissolved companies by quarter



Monthly Data (Oct, Nov & Dec 2011)

December 2011 saw a new record in company closures in Egham when compared to any previous December.

dissolved companies by month



	OCTOBER	NOVEMBER	DECEMBER
CLOSED COMPANIES IN 2011	16	19	25
CLOSED COMPANIES IN 2010	13	18	16
% CHANGE	23.1%	5.6%	56%
RECORD YEAR	2006 (40)	2011 (19)	2011 (25)

Annual Data (2011)

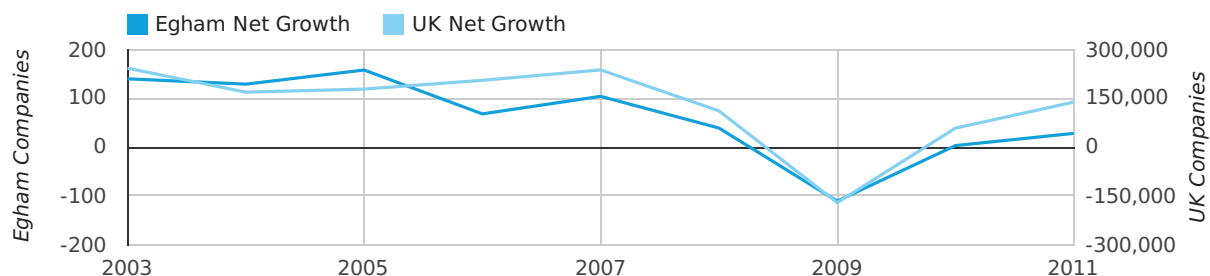
A total of 28 companies were added to the company register for Egham in 2011. This number represents growth of 12.3% which compares unfavourably to the UK figure of 34.6%.

This number is 25 companies higher than the previous year.

The highest net company growth figure ever seen in one year came in 2005 when the Egham company register grew by 158 companies.

YEAR	EGHAM	UK
2011	28	138,347
2010	3	58,126
2009	-111	-171,098
2008	39	111,302
2007	104	237,354
RECORD YEAR	2005 (158)	2003 (242,543)

net growth by year

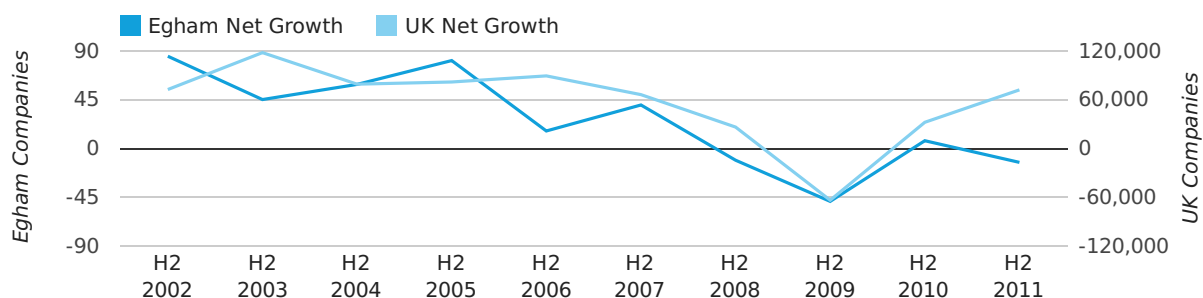


Half Year Data (Jul-Dec 2011)

In the second half of 2011 the company register for Egham decreased by 13 companies. This figure is 285.7% lower than last year, which compares badly to a UK increase of 124.7%.

HALF YEAR (JUL-DEC)	EGHAM	UK
2011	-13	71,922
2010	7	32,008
% CHANGE	-285.7%	124.7%
RECORD YEAR	2002 (85)	2003 (117,772)

net growth by half year



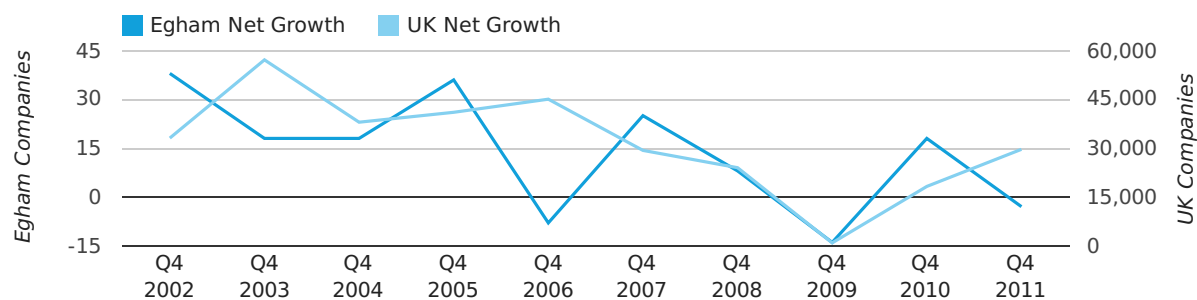
Quarterly Data (Q4 Oct-Dec 2011)

Net company growth for Egham during the fourth quarter of 2011 (Oct 2011 - Dec 2011) was -3 companies.

This represents a decrease of 116.7% on the same period last year.

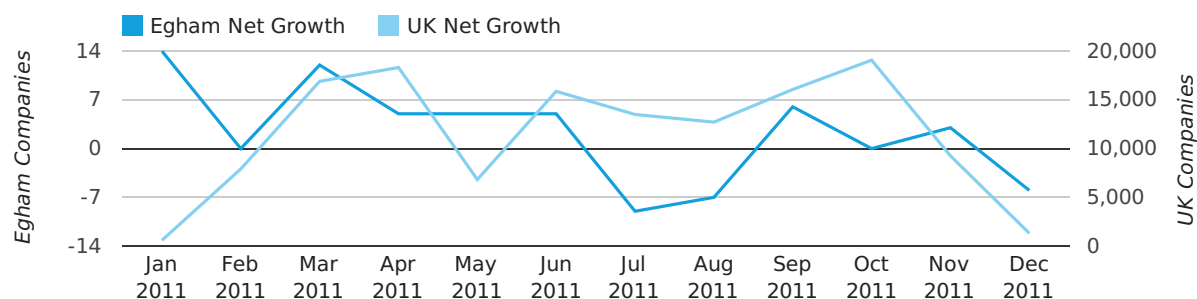
FOURTH QUARTER (OCT 2011 - DEC 2011)	EGHAM	UK
2011	-3	29,640
2010	18	18,221
% CHANGE	-116.7%	62.7%
RECORD YEAR	2000 (49)	2003 (57,175)

net growth by quarter



Monthly Data (Oct, Nov & Dec 2011)

net growth by month



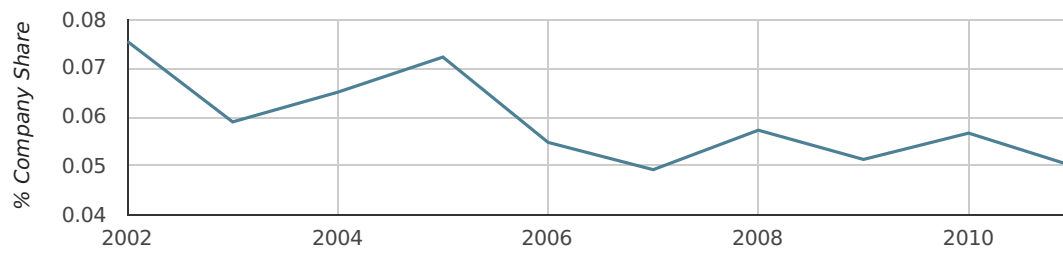
	OCTOBER	NOVEMBER	DECEMBER
NET GROWTH IN 2011	0	3	-6
NET GROWTH IN 2010	4	11	3
% CHANGE	-100.0%	-72.7%	-300.0%
RECORD YEAR	1998 (18)	2000 (25)	2005 (13)

Annual Data (2011)

In 2011 Egham formed 0.0% of all UK companies. This is a decline on 2010 when Egham was responsible for 0.1% of all UK companies.

YEAR	EGHAM
2011	0.0%
2010	0.1%
2009	0.1%
2008	0.1%
2007	0.0%
RECORD YEAR (SINCE 1960)	1960 (0.2%)

company share by year

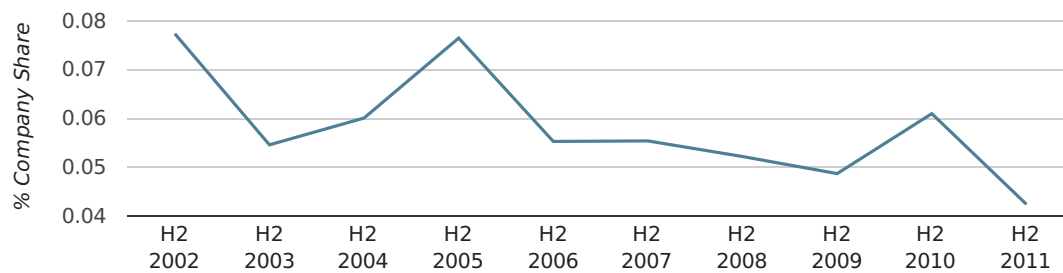


Half Year Data (Jul-Dec 2011)

In the second half of 2011 Egham formed 0.0% of all UK companies. This is less than the 2010 figure of 0.1%.

HALF YEAR (JUL-DEC)	EGHAM
2011	0.0%
2010	0.1%
2009	0.0%
2008	0.1%
2007	0.1%
RECORD YEAR (SINCE 1960)	1968 (0.2%)

company share by half year

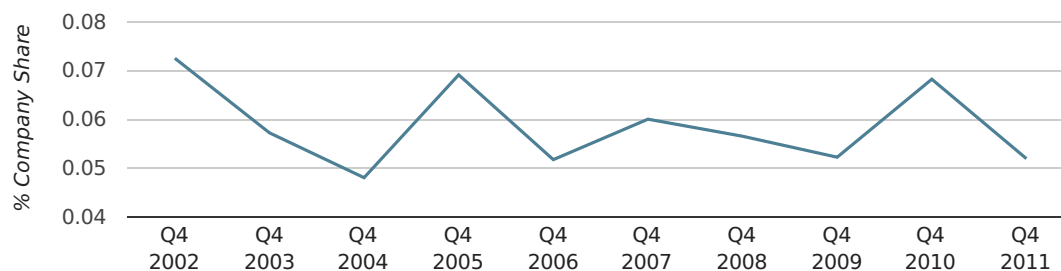


Quarterly Data (Q4 Oct-Dec 2011)

In the fourth quarter of 2011, Egham formed 0.1% of all UK companies.

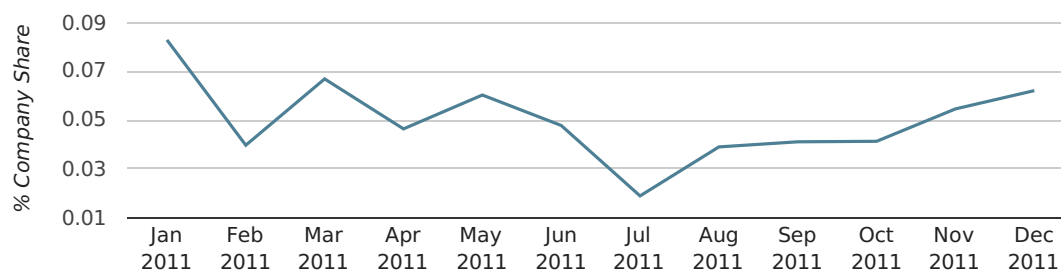
FOURTH QUARTER (OCT 2011 - DEC 2011)	EGHAM
2011	0.1%
2010	0.1%
2009	0.1%
2008	0.1%
2007	0.1%
RECORD YEAR (SINCE 1960)	1968 (0.3%)

company share by quarter



Monthly Data (Oct, Nov & Dec 2011)

company share by month



	OCTOBER	NOVEMBER	DECEMBER
UK FORMATION SHARE IN 2011	0.0%	0.1%	0.1%
UK FORMATION SHARE IN 2010	0.1%	0.1%	0.1%
% CHANGE	-18.2%	-35.3%	-11.3%
RECORD YEAR	1980 (0.3%)	1961 (0.3%)	1968 (0.9%)

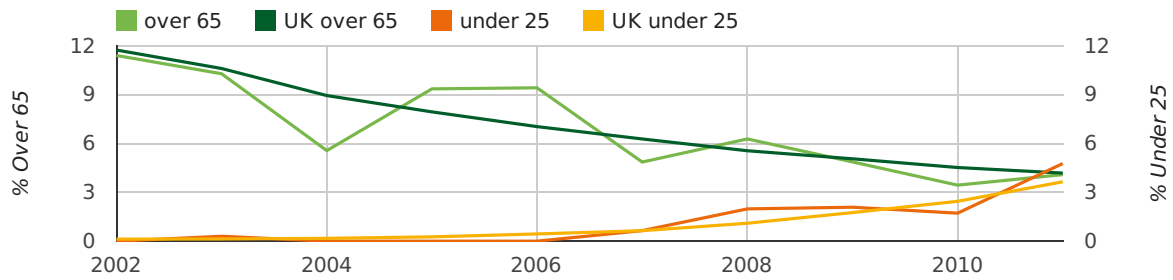
Annual Data (2011)

The average age of a director in 2011 was 43.3.

The percentage of directors under the age of 25 was 4.8% compared to the UK figure of 3.7%.

The percentage of directors over the age of 65 was 4.1% compared to the UK figure of 4.2%.

director age by year



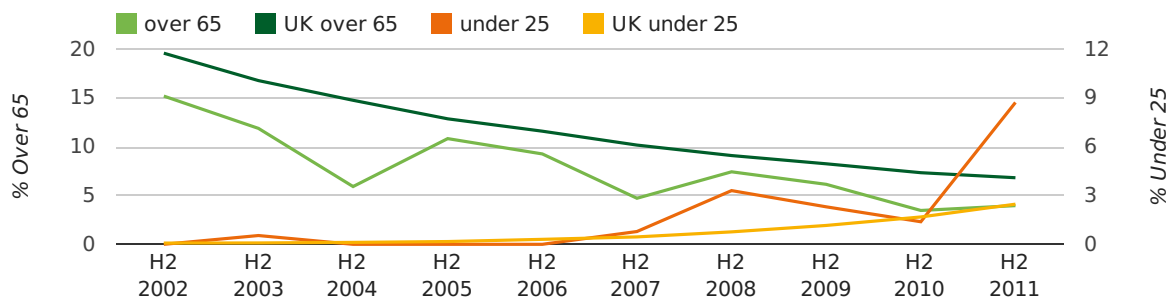
Half Year Data (Jul-Dec 2011)

The average age of a director in the second half of 2011 was 41.9.

The percentage of directors under the age of 25 was 8.7% compared to the UK figure of 4.1%.

The percentage of directors over the age of 65 was 4.0% compared to the UK figure of 4.1%.

director age by half year



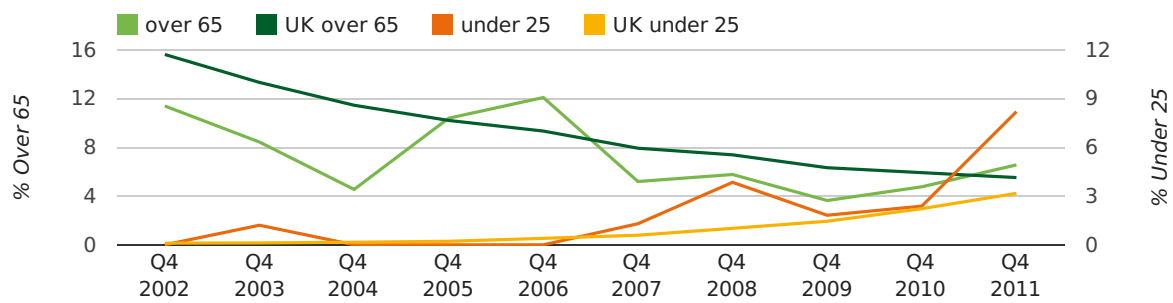
Quarterly Data (Q4 Oct-Dec 2011)

The average age of a director in the fourth quarter of 2011 was 41.7.

The percentage of directors under the age of 25 was 8.2% compared to the UK figure of 4.2%.

The percentage of directors over the age of 65 was 6.6% compared to the UK figure of 4.1%.

director age by quarter

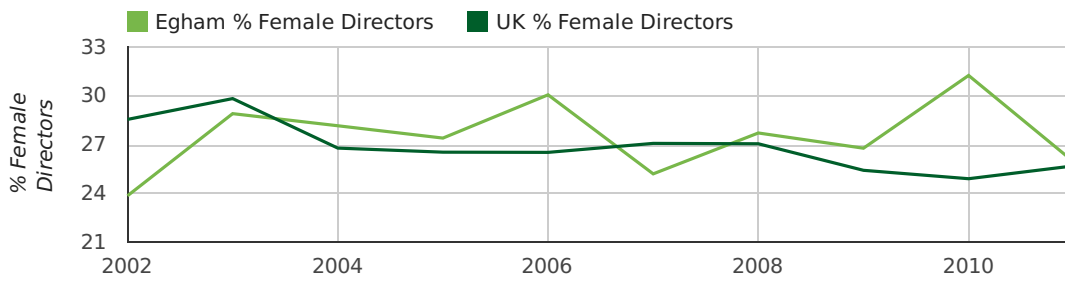


Annual Data (2011)

The record year for female directors in Egham was 1857 when 36.4% of all directors were female.

The percentage of female directors in Egham in 2011 was 23.9%. The average for the UK during this time was 28.6%

director gender by year

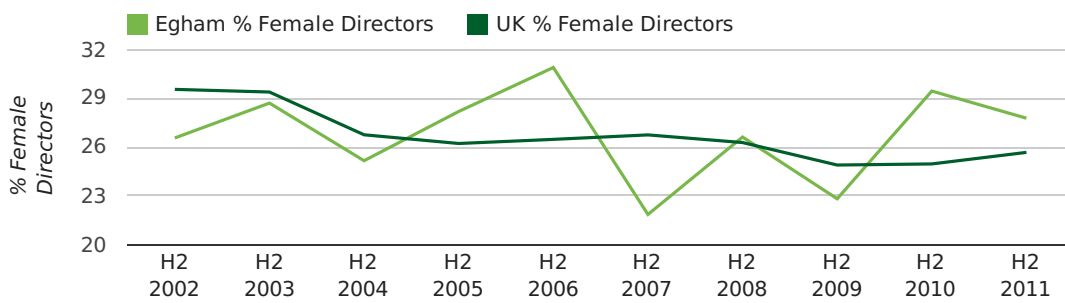


Half Year Data (Jul-Dec 2011)

The record second half year for female directors in Egham was 1860 when 42.9% of all directors were female.

27.8% of all director appointments in Egham in the second half of 2011 were female. This compares to a UK average of 25.7% for the same period.

director gender by half year

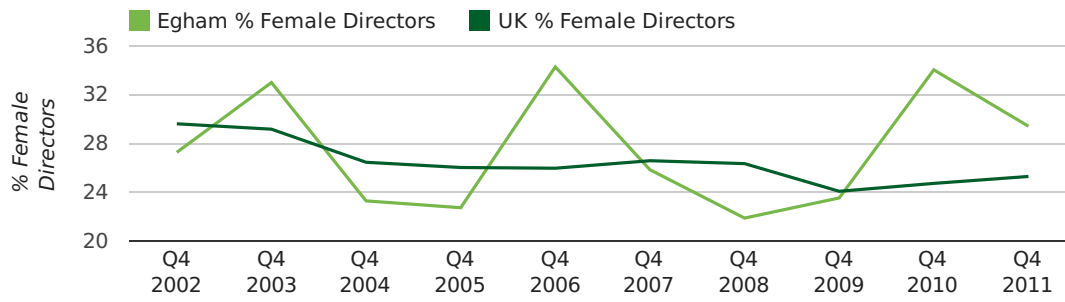


Quarterly Data (Q4 Oct-Dec 2011)

The record fourth quarter for female directors in Egham was in 1977 when 31.1% of all directors were female.

29.4% of all director appointments in Egham in the fourth quarter of 2011 were female. This compares to a UK average of 25.3% for the same period.

director gender by quarter



Previous 12 months (Dec 2010-Dec 2011)

Excluding: LIMITED, LTD, &, UK, SERVICES, THE, (UK), AND, LTD., A, LLP, SOLUTIONS, COMPANY, OF.

WORD	PERCENTAGE	UK WORD	UK PERCENTAGE
CONSULTING	1.69%	CONSULTING	5.07%
MANAGEMENT	1.69%	MANAGEMENT	4.74%
BUSINESS	0.97%	CONSULTANCY	3.26%
CONSULTANCY	0.97%	PROPERTY	2.37%
MEDIA	0.97%	TRADING	2.07%
DESIGN	0.73%	DESIGN	1.92%
RECRUITMENT	0.73%	ASSOCIATES	1.86%
KATERVA	0.73%	ENGINEERING	1.78%
INVESTMENTS	0.73%	BUSINESS	1.78%
CONSTRUCTION	0.73%	CONSULTANTS	1.76%
GROUP	0.73%	CONSTRUCTION	1.73%
STYLE	0.73%	MEDIA	1.71%
ENTERPRISE	0.73%	LONDON	1.63%
AUTOGLASS	0.73%	J	1.51%
TUBI	0.73%	INVESTMENTS	1.48%
LITTLE	0.48%	GLOBAL	1.46%
NETWORKS	0.48%	IT	1.41%
NURSERY	0.48%	CARE	1.39%
HCL	0.48%	PROPERTIES	1.29%
CIENNA	0.48%	ELECTRICAL	1.29%
CONSULTANTS	0.48%	M	1.27%
GLOBAL	0.48%	BUILDING	1.26%
IT	0.48%	ENERGY	1.25%
HEAVEN	0.48%	S	1.20%
ONLINE	0.48%	ENTERPRISES	1.20%

Previous 36 months, excluding companies less than 12 months old

SIC CODE	NUMBER OF COMPANIES	UK COMPANIES
None Supplied	101	205,525
7487 - Other business activities	23	57,052
82990 - Other business support service activities not elsewhere classified	20	32,483
99999 - Dormant Company	17	21,846
7414 - Business & management consultancy	17	13,034
62020 - Information technology consultancy activities	13	12,072
9999 - Dormant Company	10	20,199
7260 - Other computer related activities	9	7,667
70229 - Management consultancy activities other than financial management	8	17,765
96090 - Other service activities not elsewhere classified	7	11,768
68310 - Real estate agencies	6	2,037
74909 - Other professional, scientific and technical activities not elsewhere classified	6	8,671
68320 - Management of real estate on a fee or contract basis	5	3,194
7499 - Non-trading company	5	9,957
7222 - Other software consultancy and supply	5	7,398
9305 - Other service activities	5	9,492
64999 - Financial intermediation not elsewhere classified	5	2,946
74990 - Non-trading company	5	8,929
85600 - Educational support services	4	1,103
62090 - Other information technology service activities	4	7,493