

Egham

2012 half year business confidence report



headlines

- Q2 2012 saw a new record in company registrations in Egham when compared to any previous Q2.
- June 2012 saw a new record in company closures in Egham when compared to any previous June.

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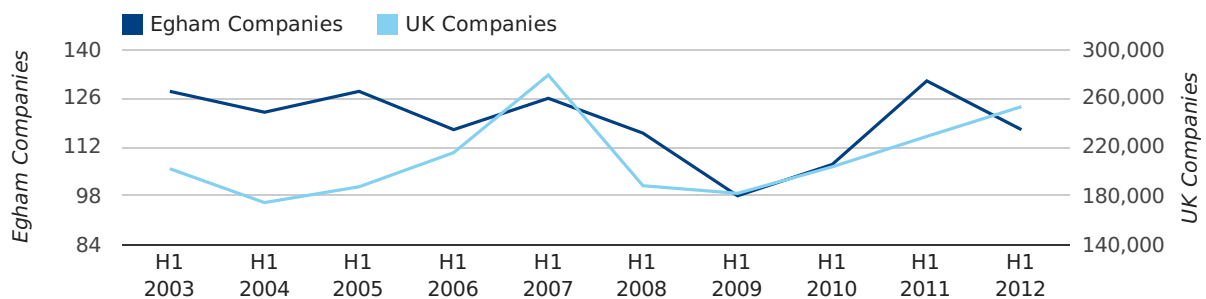
Half Year Data (Jan-Jun 2012)

In the first half of 2012 a total of 117 companies were formed in Egham. This figure is 10.7% lower than last year, which compares badly to the UK wide figure of 10.7%.

The highest total for a first half year in Egham occurred in 2011 when a total of 131 were formed.

HALF YEAR (JAN-JUN)	EGHAM	UK
2012	117	253,150
2011	131	228,735
% CHANGE	-10.7%	10.7%
RECORD YEAR	2011 (131)	2007 (279,097)

new companies by half year



Quarterly Data (Q2 Apr-Jun 2012)

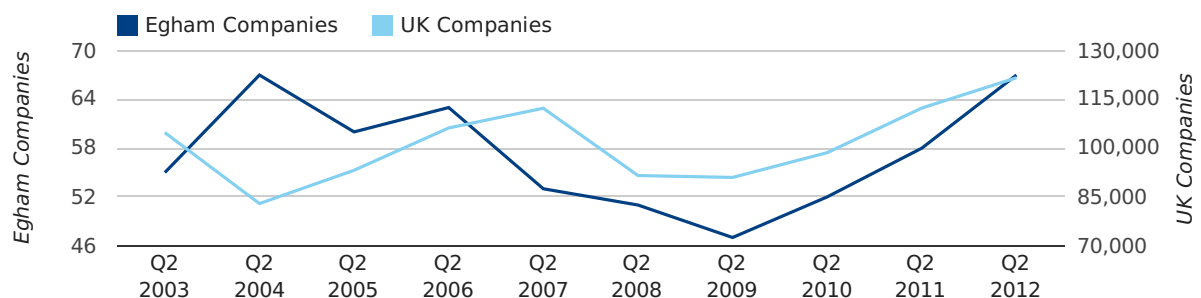
Q2 2012 saw a new record in company registrations in Egham when compared to any previous Q2.

A total of 67 companies were registered in Egham during the second quarter of 2012 (Apr 2012 - Jun 2012).

This figure is an increase of 15.5% versus the same period last year (Q2 2011). This figure compares well to the UK as a whole, which saw an increase of 8.3% against the same period last year.

SECOND QUARTER (APR 2012 - JUN 2012)	EGHAM	UK
2012	67	121,659
2011	58	112,344
% CHANGE	15.5%	8.3%
RECORD YEAR	2012 (67)	2012 (121,659)

new companies by quarter



Monthly Data (Apr, May & Jun 2012)

new companies by month



	APRIL	MAY	JUNE
NEW COMPANIES IN 2012	19	25	23
NEW COMPANIES IN 2011	16	23	19
% CHANGE	18.8%	8.7%	21.1%
RECORD YEAR	2004 (24)	2006 (26)	2006 (28)

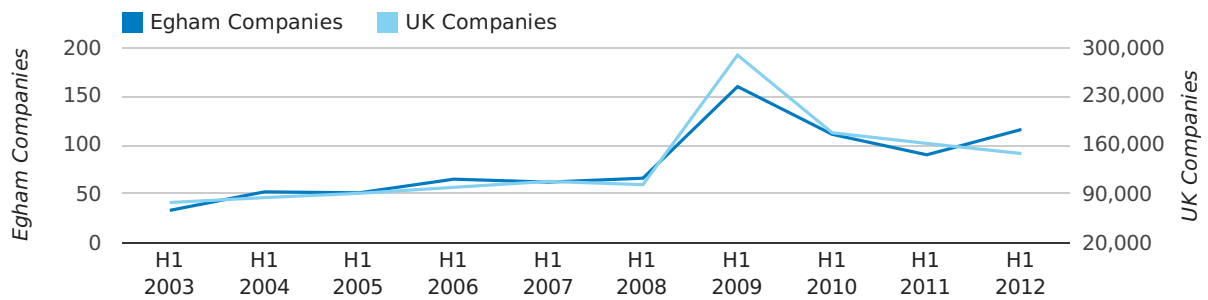
Half Year Data (Jan-Jun 2012)

In the first half of 2012 a total of 116 companies were dissolved in Egham. This figure is 28.9% higher than last year, which compares badly to the UK wide change of -8.9%.

The highest total for a first half year in Egham occurred in 2009 when a total of 160 were closed.

HALF YEAR (JAN-JUN)	EGHAM	UK
2012	116	147,793
2011	90	162,310
% CHANGE	28.9%	-8.9%
RECORD YEAR	2009 (160)	2009 (289,236)

dissolved companies by half year



Quarterly Data (Q2 Apr-Jun 2012)

A total of 68 companies were dissolved in Egham during the second quarter of 2012 (Apr 2012 - Jun 2012).

This figure is an increase of 58.1% versus the same period last year (Q2 2011). This figure compares poorly to the UK as a whole, which saw an increase of 12.5% against the same period last year.

SECOND QUARTER (APR 2012 - JUN 2012)	EGHAM	UK
2012	68	80,217
2011	43	71,324
% CHANGE	58.1%	12.5%
RECORD YEAR	2009 (87)	2009 (181,176)

dissolved companies by quarter



Monthly Data (Apr, May & Jun 2012)

June 2012 saw a new record in company closures in Egham when compared to any previous June.

dissolved companies by month



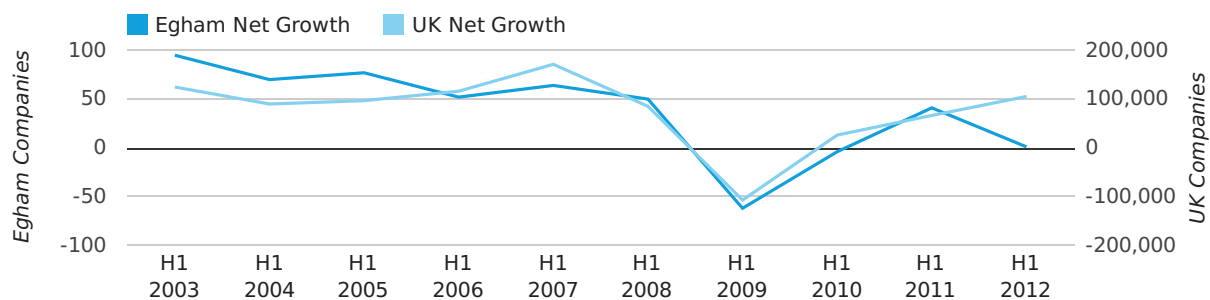
	APRIL	MAY	JUNE
CLOSED COMPANIES IN 2012	15	28	25
CLOSED COMPANIES IN 2011	11	18	14
% CHANGE	36.4%	55.6%	79%
RECORD YEAR	2009 (24)	2009 (43)	2012 (25)

Half Year Data (Jan-Jun 2012)

In the first half of 2012 the company register for Egham increased by 1 companies. This figure is 97.6% lower than last year, which compares badly to a UK increase of 58.6%.

HALF YEAR (JAN-JUN)	EGHAM	UK
2012	1	105,357
2011	41	66,425
% CHANGE	-97.6%	58.6%
RECORD YEAR	2003 (95)	2007 (171,296)

net growth by half year



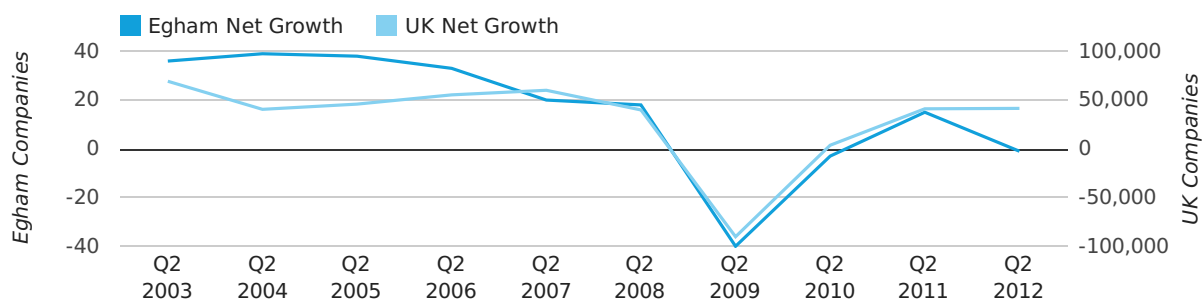
Quarterly Data (Q2 Apr-Jun 2012)

Net company growth for Egham during the second quarter of 2012 (Apr 2012 - Jun 2012) was -1 companies.

This represents a decrease of 106.7% on the same period last year.

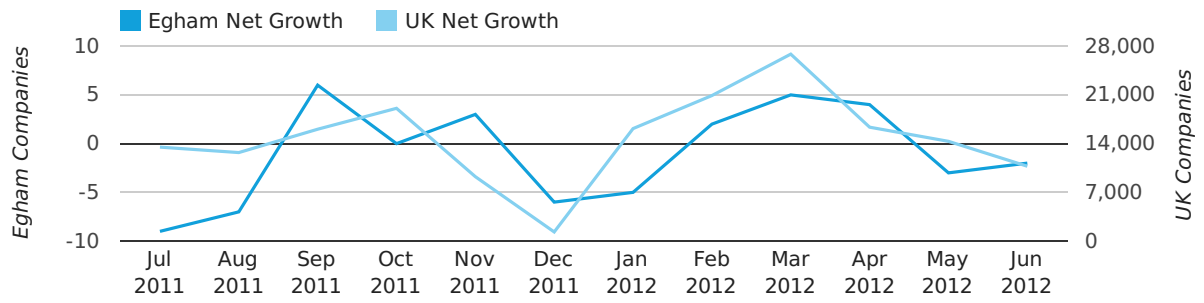
SECOND QUARTER (APR 2012 - JUN 2012)	EGHAM	UK
2012	-1	41,442
2011	15	41,020
% CHANGE	-106.7%	1.0%
RECORD YEAR	1998 (40)	2003 (69,274)

net growth by quarter



Monthly Data (Apr, May & Jun 2012)

net growth by month



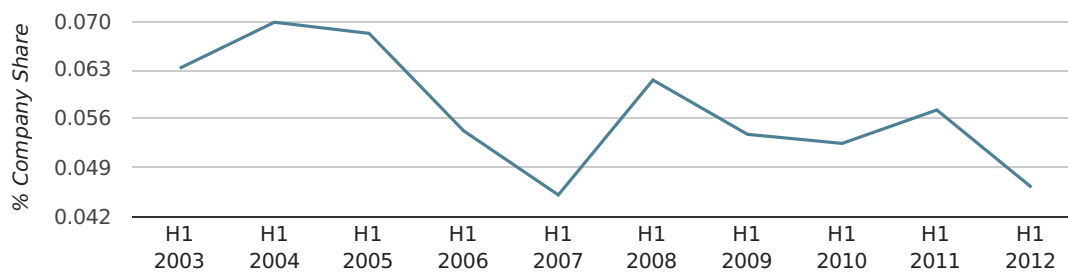
	APRIL	MAY	JUNE
NET GROWTH IN 2012	4	-3	-2
NET GROWTH IN 2011	5	5	5
% CHANGE	-20.0%	-160.0%	-140.0%
RECORD YEAR	2004 (18)	2003 (16)	2000 (22)

Half Year Data (Jan-Jun 2012)

In the first half of 2012 Egham formed 0.0% of all UK companies. This is less than the 2011 figure of 0.1%.

HALF YEAR (JAN-JUN)	EGHAM
2012	0.0%
2011	0.1%
2010	0.1%
2009	0.1%
2008	0.1%
RECORD YEAR (SINCE 1960)	1960 (0.2%)

company share by half year

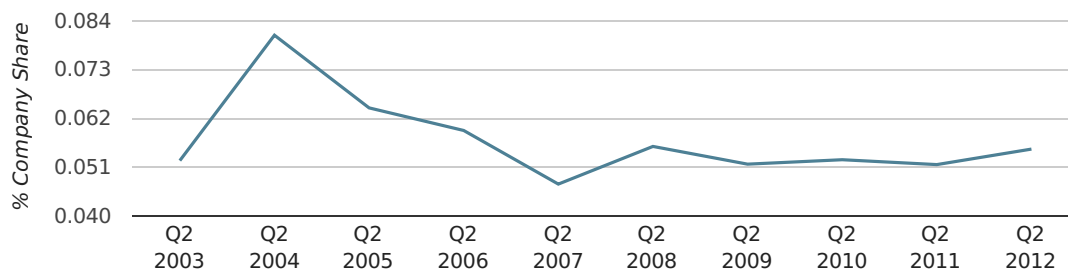


Quarterly Data (Q2 Apr-Jun 2012)

In the second quarter of 2012, Egham formed 0.1% of all UK companies.

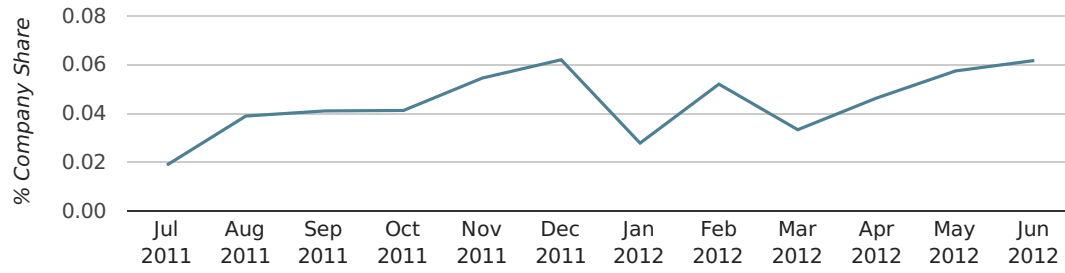
SECOND QUARTER (APR 2012 - JUN 2012)	EGHAM
2012	0.1%
2011	0.1%
2010	0.1%
2009	0.1%
2008	0.1%
RECORD YEAR (SINCE 1960)	1960 (0.4%)

company share by quarter



Monthly Data (Apr, May & Jun 2012)

company share by month



	APRIL	MAY	JUNE
UK FORMATION SHARE IN 2012	0.0%	0.1%	0.1%
UK FORMATION SHARE IN 2011	0.0%	0.1%	0.0%
% CHANGE	0.0%	-4.6%	29.3%
RECORD YEAR	1971 (0.4%)	1960 (0.8%)	1967 (0.6%)

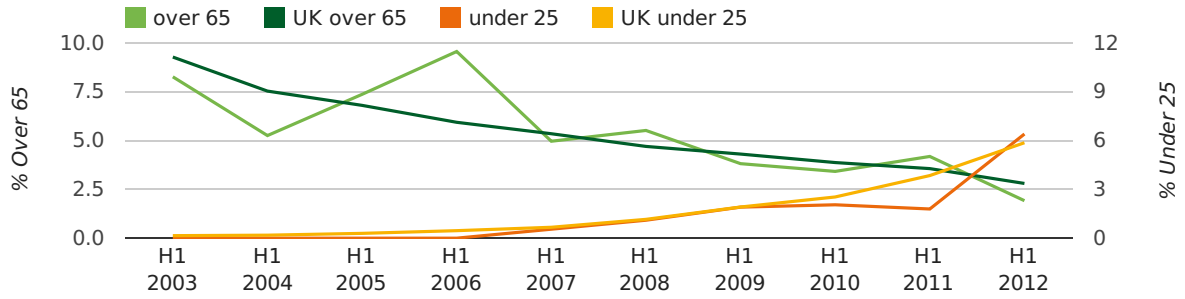
Half Year Data (Jan-Jun 2012)

The average age of a director in the first half of 2012 was 42.9.

The percentage of directors under the age of 25 was 6.4% compared to the UK figure of 4.9%.

The percentage of directors over the age of 65 was 1.9% compared to the UK figure of 3.4%.

director age by half year



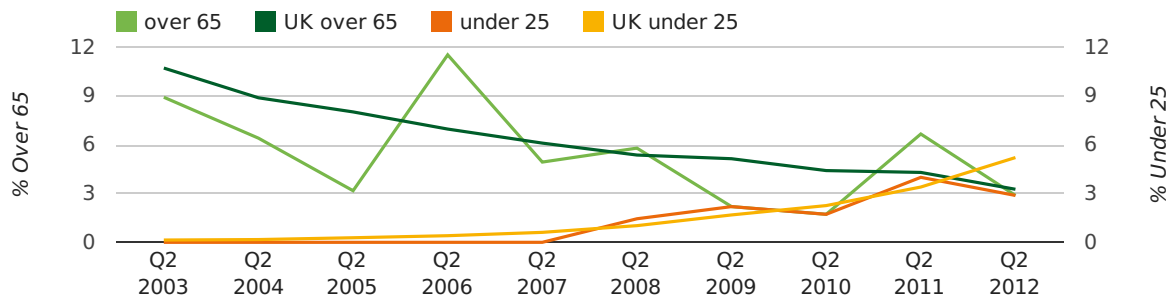
Quarterly Data (Q2 Apr-Jun 2012)

The average age of a director in the second quarter of 2012 was 43.3.

The percentage of directors under the age of 25 was 2.9% compared to the UK figure of 5.2%.

The percentage of directors over the age of 65 was 2.9% compared to the UK figure of 3.3%.

director age by quarter

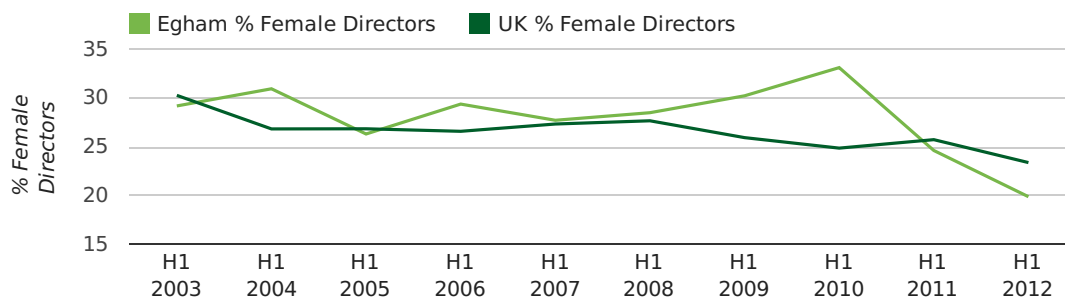


Half Year Data (Jan-Jun 2012)

The record first half year for female directors in Egham was 1861 when 40.0% of all directors were female.

19.9% of all director appointments in Egham in the first half of 2012 were female. This compares to a UK average of 23.4% for the same period.

director gender by half year

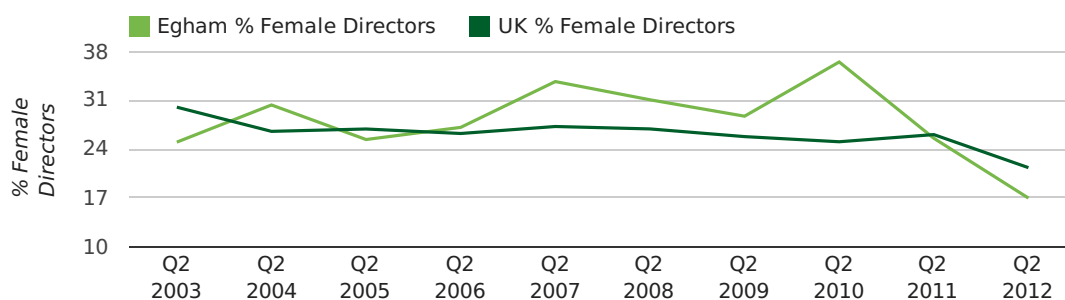


Quarterly Data (Q2 Apr-Jun 2012)

The record second quarter for female directors in Egham was in 1866 when 66.7% of all directors were female.

17.0% of all director appointments in Egham in the second quarter of 2012 were female. This compares to a UK average of 21.3% for the same period.

director gender by quarter



Previous 12 months (Jun 2011-Jun 2012)

Excluding: LIMITED, LTD, &, UK, SERVICES, THE, (UK), AND, LTD., A, LLP, SOLUTIONS, COMPANY, OF.

WORD	PERCENTAGE	UK WORD	UK PERCENTAGE
CONSULTING	2.66%	CONSULTING	5.07%
MANAGEMENT	2.39%	MANAGEMENT	4.74%
BUSINESS	1.06%	CONSULTANCY	3.28%
DESIGN	1.06%	PROPERTY	2.35%
TRADING	0.80%	TRADING	2.10%
RUNNYMEDE	0.80%	DESIGN	1.89%
MEDIA	0.80%	ENGINEERING	1.87%
STYLE	0.80%	ASSOCIATES	1.82%
STREET	0.80%	CONSULTANTS	1.78%
TUBI	0.80%	CONSTRUCTION	1.71%
COMPRESSORS	0.80%	BUSINESS	1.70%
AIR	0.80%	MEDIA	1.69%
M	0.80%	LONDON	1.68%
INVESTMENTS	0.80%	J	1.57%
BLOWERS	0.80%	GLOBAL	1.51%
ECO	0.53%	INVESTMENTS	1.48%
FENG	0.53%	IT	1.42%
V	0.53%	CARE	1.31%
COMEDY	0.53%	PROPERTIES	1.31%
HORSE	0.53%	M	1.26%
DIGITAL	0.53%	ELECTRICAL	1.23%
LAUGHING	0.53%	BUILDING	1.23%
HCL	0.53%	SECURITY	1.19%
ASSOCIATES	0.53%	S	1.18%
HOME	0.53%	ENTERPRISES	1.17%

Previous 36 months, excluding companies less than 12 months old

SIC CODE	NUMBER OF COMPANIES	UK COMPANIES
None Supplied	111	244,457
82990 - Other business support service activities not elsewhere classified	26	35,447
99999 - Dormant Company	25	26,088
7487 - Other business activities	18	47,029
62020 - Information technology consultancy activities	16	15,280
7414 - Business & management consultancy	15	10,978
9999 - Dormant Company	8	16,469
96090 - Other service activities not elsewhere classified	8	14,220
70229 - Management consultancy activities other than financial management	8	20,390
74990 - Non-trading company	7	9,706
7260 - Other computer related activities	7	6,456
74909 - Other professional, scientific and technical activities not elsewhere classified	7	10,271
62090 - Other information technology service activities	6	8,258
68310 - Real estate agencies	6	2,192
86210 - General medical practice activities	6	2,657
68320 - Management of real estate on a fee or contract basis	5	3,365
9305 - Other service activities	5	7,926
7222 - Other software consultancy and supply	5	6,356
62012 - Business and domestic software development	5	4,742
7499 - Non-trading company	4	8,023