

Enfield

q3 2011 business confidence report



headlines

- August 2011 saw a new record in company registrations in Enfield when compared to any previous August.
- July 2011 saw a new record in company registrations in Enfield when compared to any previous July.

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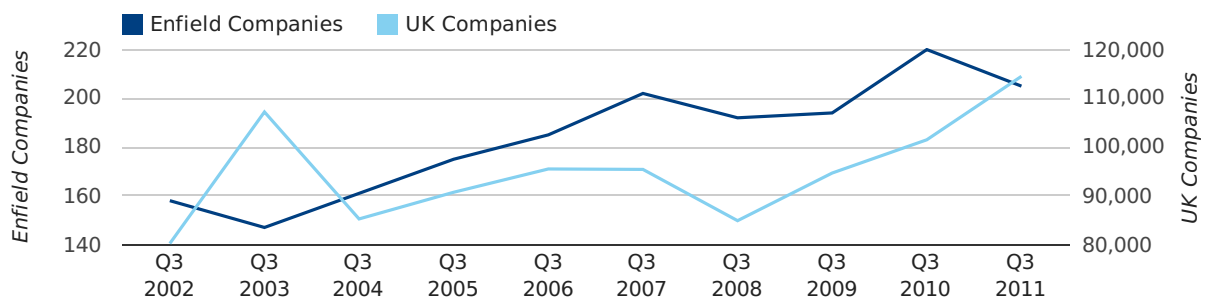
Quarterly Data (Q3 Jul-Sep 2011)

A total of 205 companies were registered in Enfield during the third quarter of 2011 (Jul 2011 - Sep 2011).

This figure is a decrease of 6.8% versus the same period last year (Q3 2010). This figure compares badly to the UK as a whole, which saw an increase of 12.8% against the same period last year.

THIRD QUARTER (JUL 2011 - SEP 2011)	ENFIELD	UK
2011	205	114,512
2010	220	101,492
% CHANGE	-6.8%	12.8%
RECORD YEAR	2010 (220)	2011 (114,512)

new companies by quarter



Monthly Data (Jul, Aug & Sep 2011)

August 2011 saw a new record in company registrations in Enfield when compared to any previous August.

July 2011 saw a new record in company registrations in Enfield when compared to any previous July.

new companies by month



	JULY	AUGUST	SEPTEMBER
NEW COMPANIES IN 2011	80	70	55
NEW COMPANIES IN 2010	74	62	84
% CHANGE	8.1%	12.9%	-34.5%
RECORD YEAR	2011 (80)	2011 (70)	2010 (84)

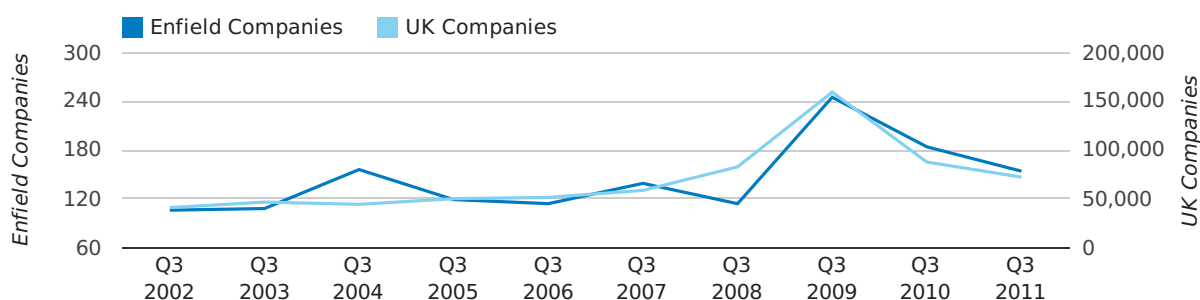
Quarterly Data (Q3 Jul-Sep 2011)

A total of 154 companies were dissolved in Enfield during the third quarter of 2011 (Jul 2011 - Sep 2011).

This figure is a decrease of 16.3% versus the same period last year (Q3 2010). This figure compares poorly to the UK as a whole, which saw a decrease of 17.6% against the same period last year.

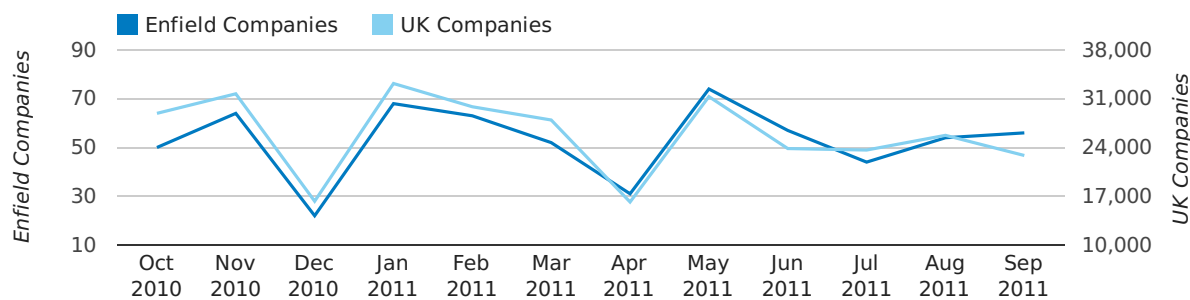
THIRD QUARTER (JUL 2011 - SEP 2011)	ENFIELD	UK
2011	154	72,230
2010	184	87,705
% CHANGE	-16.3%	-17.6%
RECORD YEAR	2009 (245)	2009 (159,401)

dissolved companies by quarter



Monthly Data (Jul, Aug & Sep 2011)

dissolved companies by month



	JULY	AUGUST	SEPTEMBER
CLOSED COMPANIES IN 2011	44	54	56
CLOSED COMPANIES IN 2010	60	75	49
% CHANGE	-26.7%	-28.0%	14%
RECORD YEAR	2010 (60)	2008 (89)	2009 (121)

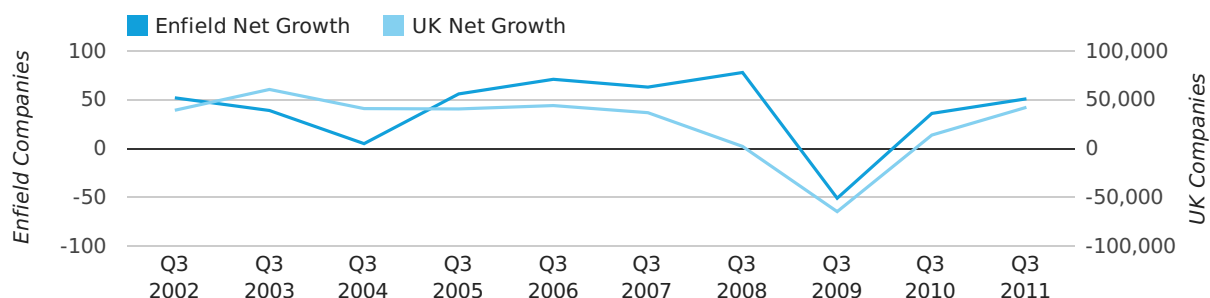
Quarterly Data (Q3 Jul-Sep 2011)

Net company growth for Enfield during the third quarter of 2011 (Jul 2011 - Sep 2011) was 51 companies.

This represents an increase of 41.7% on the same period last year.

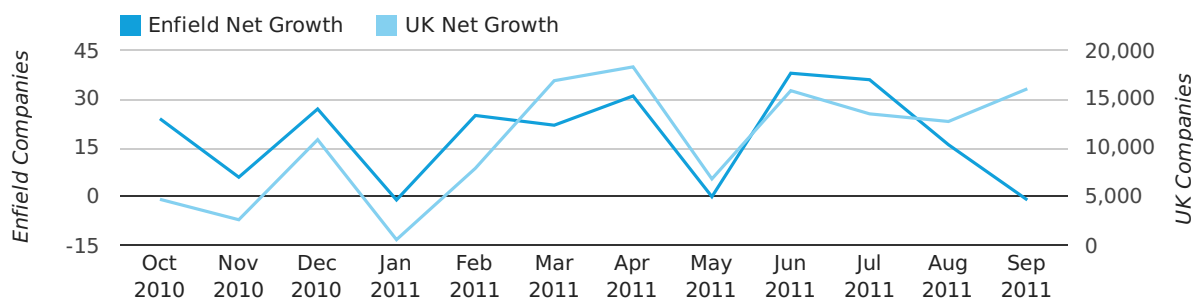
THIRD QUARTER (JUL 2011 - SEP 2011)	ENFIELD	UK
2011	51	42,282
2010	36	13,787
% CHANGE	41.7%	206.7%
RECORD YEAR	2008 (78)	2003 (60,597)

net growth by quarter



Monthly Data (Jul, Aug & Sep 2011)

net growth by month



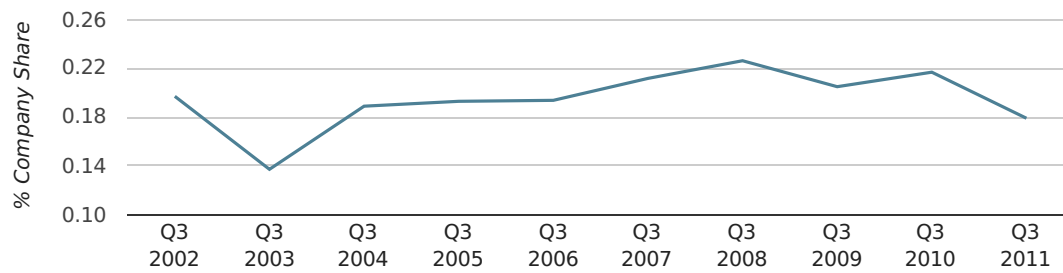
	JULY	AUGUST	SEPTEMBER
NET GROWTH IN 2011	36	16	-1
NET GROWTH IN 2010	14	-13	35
% CHANGE	157.1%	-223.1%	-102.9%
RECORD YEAR	2008 (67)	1999 (26)	2006 (54)

Quarterly Data (Q3 Jul-Sep 2011)

In the third quarter of 2011, Enfield formed 0.2% of all UK companies.

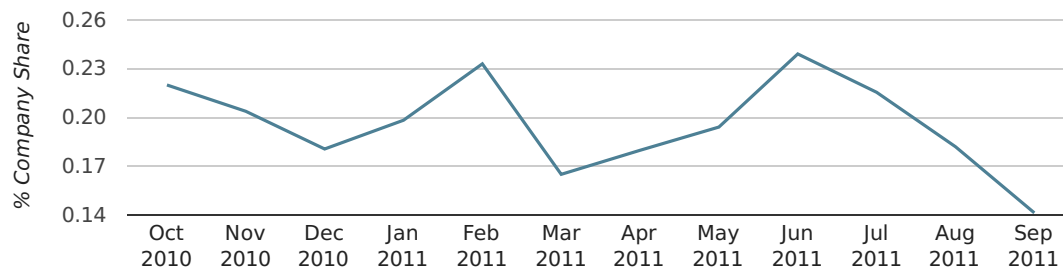
THIRD QUARTER (JUL 2011 - SEP 2011)	ENFIELD
2011	0.2%
2010	0.2%
2009	0.2%
2008	0.2%
2007	0.2%
RECORD YEAR (SINCE 1960)	1968 (0.4%)

company share by quarter



Monthly Data (Jul, Aug & Sep 2011)

company share by month



	JULY	AUGUST	SEPTEMBER
UK FORMATION SHARE IN 2011	0.2%	0.2%	0.1%
UK FORMATION SHARE IN 2010	0.2%	0.2%	0.2%
% CHANGE	-1.1%	-5.0%	-40.9%
RECORD YEAR	1962 (0.5%)	1969 (0.4%)	1968 (0.5%)

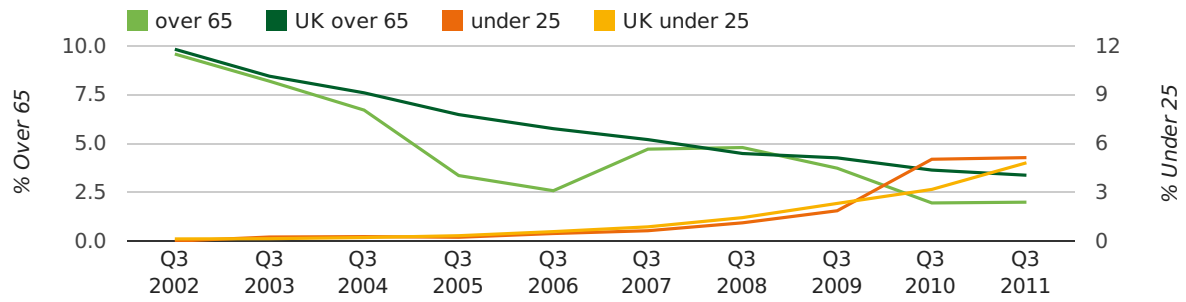
Quarterly Data (Q3 Jul-Sep 2011)

The average age of a director in the third quarter of 2011 was 41.6.

The percentage of directors under the age of 25 was 5.1% compared to the UK figure of 4.0%.

The percentage of directors over the age of 65 was 2.0% compared to the UK figure of 4.1%.

director age by quarter

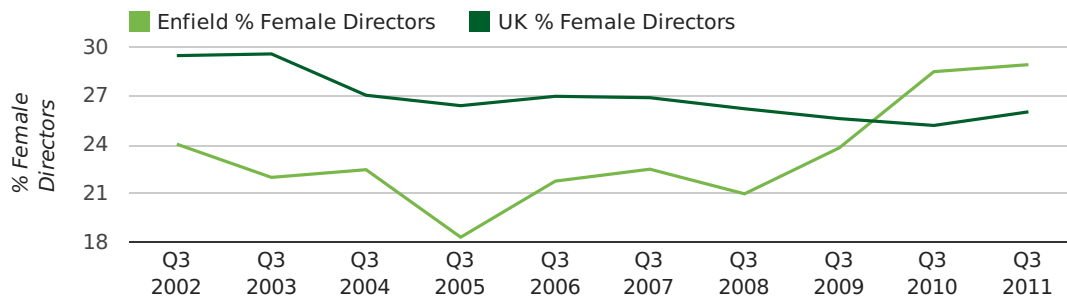


Quarterly Data (Q3 Jul-Sep 2011)

The record third quarter for female directors in Enfield was in 1862 when 50.0% of all directors were female.

28.9% of all director appointments in Enfield in the third quarter of 2011 were female. This compares to a UK average of 26.0% for the same period.

director gender by quarter



Previous 12 months (Sep 2010-Sep 2011)

Excluding: LIMITED, LTD, &, UK, SERVICES, THE, (UK), AND, LTD., A, LLP, SOLUTIONS, COMPANY, OF.

WORD	PERCENTAGE	UK WORD	UK PERCENTAGE
LONDON	1.76%	CONSULTING	5.11%
MANAGEMENT	1.62%	MANAGEMENT	4.75%
PROPERTY	1.25%	CONSULTANCY	3.19%
CONSULTING	1.25%	PROPERTY	2.41%
CARE	0.88%	TRADING	2.06%
ENFIELD	0.81%	DESIGN	1.94%
M	0.81%	ASSOCIATES	1.85%
INTERNATIONAL	0.73%	BUSINESS	1.82%
TRADING	0.73%	CONSULTANTS	1.76%
CONSULTANCY	0.66%	ENGINEERING	1.74%
CONSULTANTS	0.59%	MEDIA	1.72%
CONSTRUCTION	0.59%	CONSTRUCTION	1.72%
DESIGN	0.59%	LONDON	1.63%
CAR	0.59%	J	1.47%
INVESTMENTS	0.51%	GLOBAL	1.46%
BUSINESS	0.51%	INVESTMENTS	1.43%
GLOBAL	0.51%	CARE	1.42%
SYSTEMS	0.51%	IT	1.38%
CIC	0.51%	BUILDING	1.30%
ASSOCIATES	0.44%	PROPERTIES	1.28%
P	0.44%	ELECTRICAL	1.27%
CLEANING	0.44%	M	1.25%
MY	0.44%	ENERGY	1.22%
NETWORK	0.44%	TRAINING	1.21%
BUILDING	0.44%	S	1.21%

Previous 36 months, excluding companies less than 12 months old

SIC CODE	NUMBER OF COMPANIES	UK COMPANIES
None Supplied	554	204,493
7487 - Other business activities	112	65,177
9999 - Dormant Company	68	22,587
9305 - Other service activities	36	10,525
99999 - Dormant Company	30	18,281
82990 - Other business support service activities not elsewhere classified	29	29,245
7414 - Business & management consultancy	27	14,755
96090 - Other service activities not elsewhere classified	25	10,018
62020 - Information technology consultancy activities	24	10,137
4521 - General construction & civil engineering	20	6,321
7499 - Non-trading company	19	11,543
7260 - Other computer related activities	19	8,686
70229 - Management consultancy activities other than financial management	16	15,760
7222 - Other software consultancy and supply	16	8,345
62090 - Other information technology service activities	15	6,798
74990 - Non-trading company	15	8,064
74909 - Other professional, scientific and technical activities not elsewhere classified	13	7,551
5530 - Restaurants	12	5,640
5010 - Sale of motor vehicles	10	1,175
8514 - Other human health activities	10	2,943