

Enfield

2011 annual business confidence report



headlines

- 2011 was a record year for company registrations in Enfield when compared to any year in history.
- The second half of 2011 saw a new record in company registrations in Enfield when compared to any previous second half year.
- Q4 2011 saw a new record in company registrations in Enfield when compared to any previous Q4.
- December 2011 saw a new record in company registrations in Enfield when compared to any previous December.
- October 2011 saw a new record in company registrations in Enfield when compared to any previous October.
- Q4 2011 saw a new record in company closures in Enfield when compared to any previous Q4.
- November 2011 saw a new record in company closures in Enfield when compared to any previous November.

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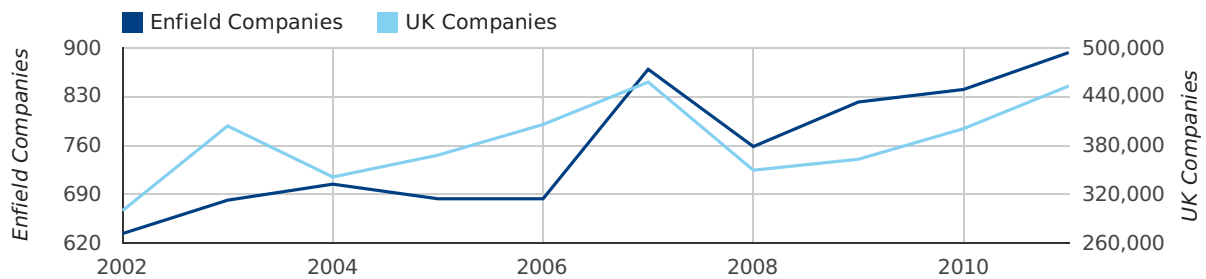
Annual Data (2011)

2011 was a record year for company registrations in Enfield when compared to any year in history.

A total of 893 companies were formed in Enfield in 2011. This total is 6.3% higher than in 2010 and compares equally to the UK figure of a 13.1% growth compared to 400,358 the previous year.

YEAR	ENFIELD	UK
2011	893	452,870
2010	840	400,358
2009	822	362,675
2008	758	349,203
2007	869	457,649
RECORD YEAR	2011 (893)	2007 (457,649)

new companies by year



Half Year Data (Jul-Dec 2011)

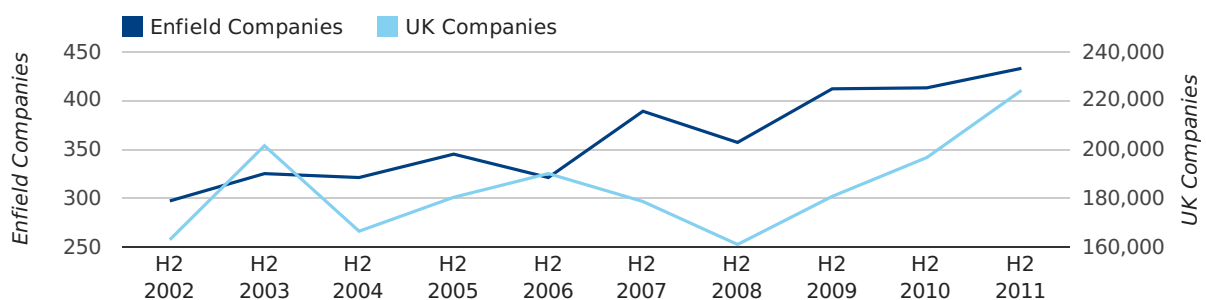
The second half of 2011 saw a new record in company registrations in Enfield when compared to any previous second half year.

In the second half of 2011 a total of 433 companies were formed in Enfield. This figure is 4.8% higher than last year, which compares badly to the UK wide figure of 14.0%.

The highest total for a second half year in Enfield occurred in 2011 when a total of 433 were formed.

HALF YEAR (JUL-DEC)	ENFIELD	UK
2011	433	224,135
2010	413	196,609
% CHANGE	4.8%	14.0%
RECORD YEAR	2011 (433)	2011 (224,135)

new companies by half year



Quarterly Data (Q4 Oct-Dec 2011)

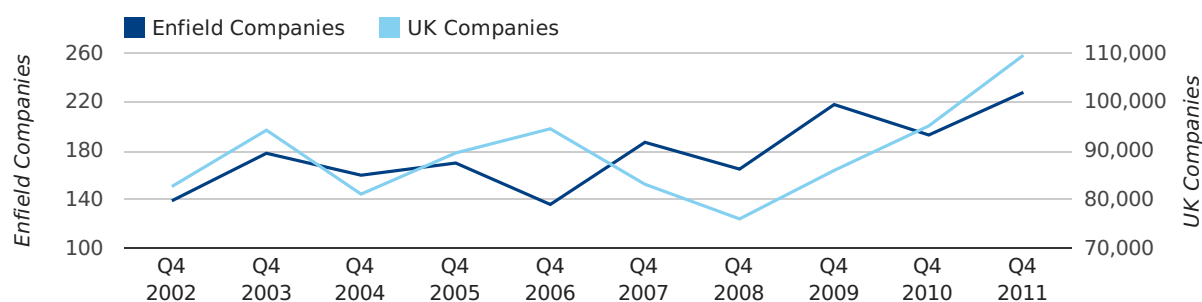
Q4 2011 saw a new record in company registrations in Enfield when compared to any previous Q4.

A total of 228 companies were registered in Enfield during the fourth quarter of 2011 (Oct 2011 - Dec 2011).

This figure is an increase of 18.1% versus the same period last year (Q4 2010). This figure compares equally to the UK as a whole, which saw an increase of 15.3% against the same period last year.

FOURTH QUARTER (OCT 2011 - DEC 2011)	ENFIELD	UK
2011	228	109,623
2010	193	95,117
% CHANGE	18.1%	15.3%
RECORD YEAR	2011 (228)	2011 (109,623)

new companies by quarter

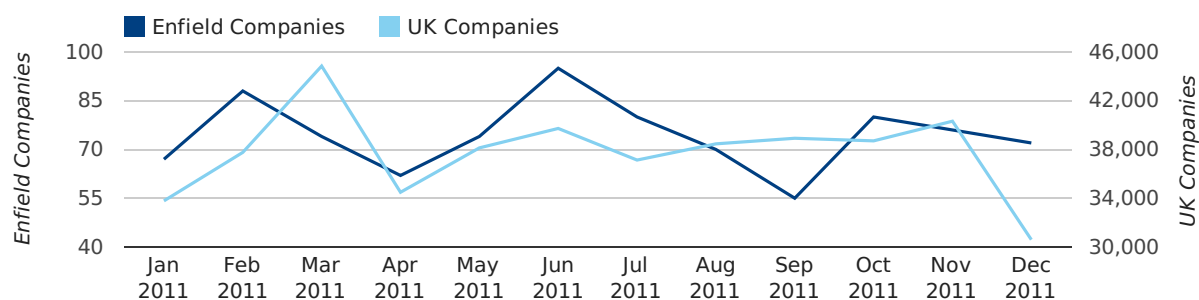


Monthly Data (Oct, Nov & Dec 2011)

December 2011 saw a new record in company registrations in Enfield when compared to any previous December.

October 2011 saw a new record in company registrations in Enfield when compared to any previous October.

new companies by month



	OCTOBER	NOVEMBER	DECEMBER
NEW COMPANIES IN 2011	80	76	72
NEW COMPANIES IN 2010	74	70	49
% CHANGE	8.1%	8.6%	46.9%
RECORD YEAR	2011 (80)	2009 (84)	2011 (72)

Annual Data (2011)

A total of 678 companies were dissolved in Enfield in 2011. This total is 0.4% higher than in 2010 and compares favourably to the UK figure of 8.1% decrease compared to the previous year.

YEAR	ENFIELD	UK
2011	678	314,523
2010	675	342,232
2009	996	533,773
2008	376	237,901
2007	499	220,295
RECORD YEAR	2009 (996)	2009 (533,773)

dissolved companies by year



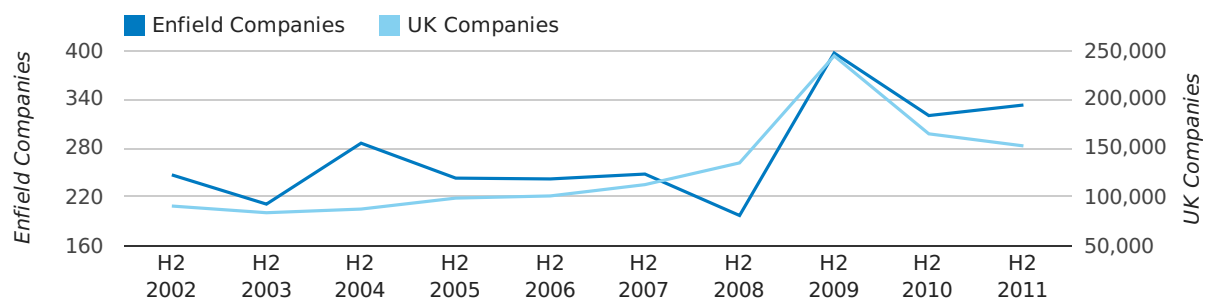
Half Year Data (Jul-Dec 2011)

In the second half of 2011 a total of 333 companies were dissolved in Enfield. This figure is 4.1% higher than last year, which compares badly to the UK wide change of -7.5%.

The highest total for a second half year in Enfield occurred in 2009 when a total of 397 were closed.

HALF YEAR (JUL-DEC)	ENFIELD	UK
2011	333	152,213
2010	320	164,601
% CHANGE	4.1%	-7.5%
RECORD YEAR	2009 (397)	2009 (244,537)

dissolved companies by half year



Quarterly Data (Q4 Oct-Dec 2011)

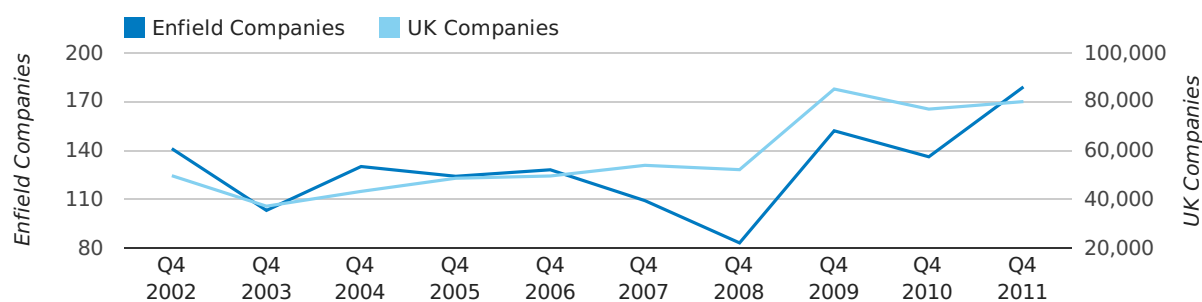
Q4 2011 saw a new record in company closures in Enfield when compared to any previous Q4.

A total of 179 companies were dissolved in Enfield during the fourth quarter of 2011 (Oct 2011 - Dec 2011).

This figure is an increase of 31.6% versus the same period last year (Q4 2010). This figure compares poorly to the UK as a whole, which saw an increase of 4.0% against the same period last year.

FOURTH QUARTER (OCT 2011 - DEC 2011)	ENFIELD	UK
2011	179	79,983
2010	136	76,896
% CHANGE	31.6%	4.0%
RECORD YEAR	2011 (179)	2009 (85,136)

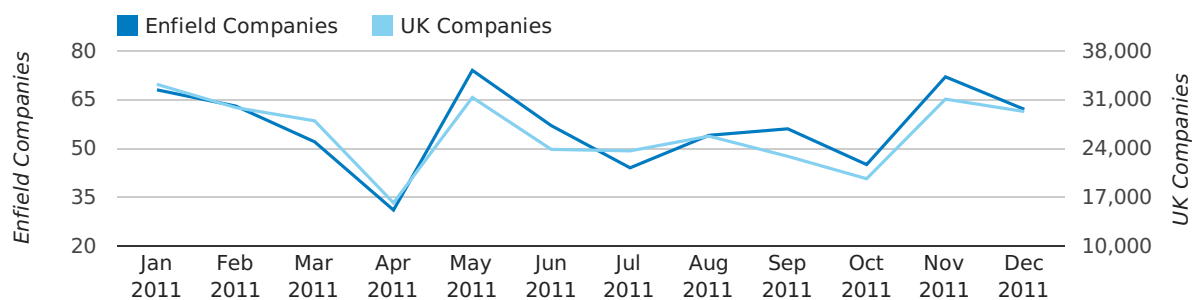
dissolved companies by quarter



Monthly Data (Oct, Nov & Dec 2011)

November 2011 saw a new record in company closures in Enfield when compared to any previous November.

dissolved companies by month



	OCTOBER	NOVEMBER	DECEMBER
CLOSED COMPANIES IN 2011	45	72	62
CLOSED COMPANIES IN 2010	50	64	22
% CHANGE	-10.0%	12.5%	182%
RECORD YEAR	2006 (63)	2011 (72)	2009 (67)

Annual Data (2011)

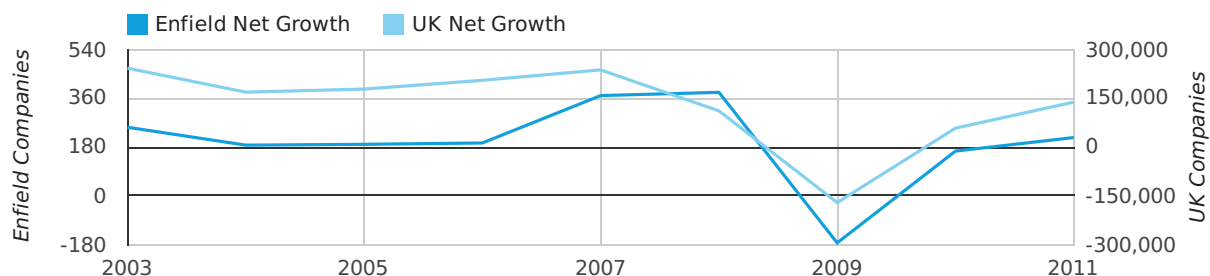
A total of 215 companies were added to the company register for Enfield in 2011. This number represents growth of 25.6% which compares unfavourably to the UK figure of 34.6%.

This number is 50 companies higher than the previous year.

The highest net company growth figure ever seen in one year came in 2008 when the Enfield company register grew by 382 companies.

YEAR	ENFIELD	UK
2011	215	138,347
2010	165	58,126
2009	-174	-171,098
2008	382	111,302
2007	370	237,354
RECORD YEAR	2008 (382)	2003 (242,543)

net growth by year

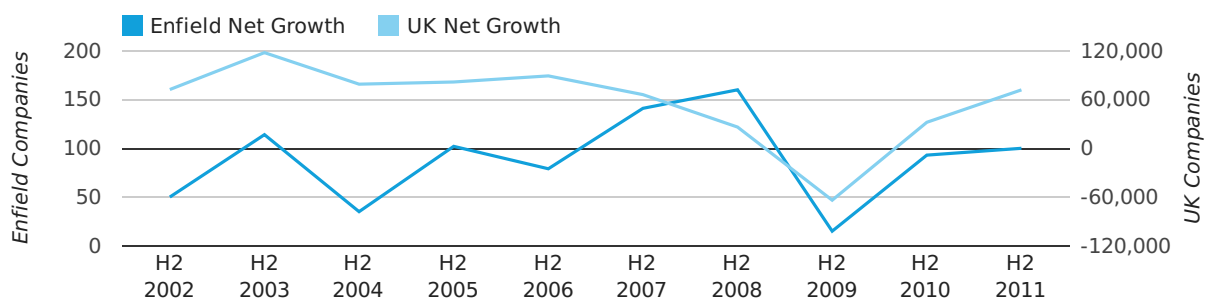


Half Year Data (Jul-Dec 2011)

In the second half of 2011 the company register for Enfield increased by 100 companies. This figure is 7.5% higher than last year, which compares badly to a UK increase of 124.7%.

HALF YEAR (JUL-DEC)	ENFIELD	UK
2011	100	71,922
2010	93	32,008
% CHANGE	7.5%	124.7%
RECORD YEAR	2008 (160)	2003 (117,772)

net growth by half year



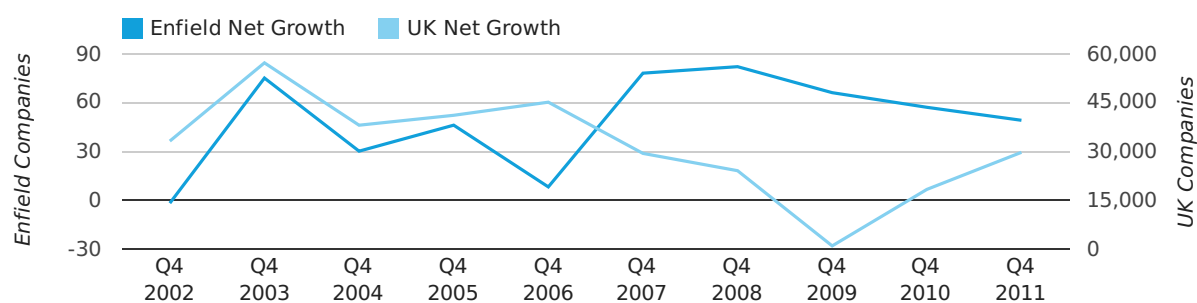
Quarterly Data (Q4 Oct-Dec 2011)

Net company growth for Enfield during the fourth quarter of 2011 (Oct 2011 - Dec 2011) was 49 companies.

This represents a decrease of 14.0% on the same period last year.

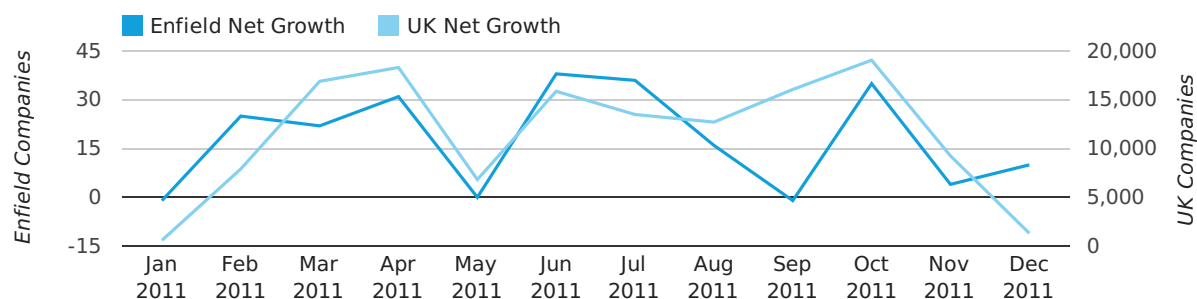
FOURTH QUARTER (OCT 2011 - DEC 2011)	ENFIELD	UK
2011	49	29,640
2010	57	18,221
% CHANGE	-14.0%	62.7%
RECORD YEAR	1999 (97)	2003 (57,175)

net growth by quarter



Monthly Data (Oct, Nov & Dec 2011)

net growth by month



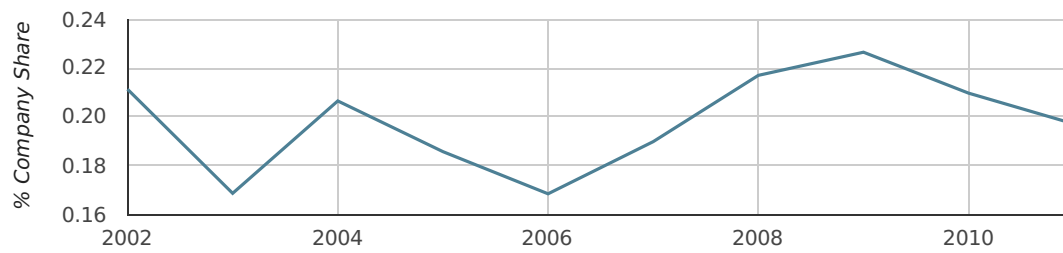
	OCTOBER	NOVEMBER	DECEMBER
NET GROWTH IN 2011	35	4	10
NET GROWTH IN 2010	24	6	27
% CHANGE	45.8%	-33.3%	-63.0%
RECORD YEAR	2008 (62)	2009 (49)	1999 (43)

Annual Data (2011)

In 2011 Enfield formed 0.2% of all UK companies. This is no change on 2010 when Enfield was responsible for 0.2% of all UK companies.

YEAR	ENFIELD
2011	0.2%
2010	0.2%
2009	0.2%
2008	0.2%
2007	0.2%
RECORD YEAR (SINCE 1960)	1962 (0.3%)

company share by year

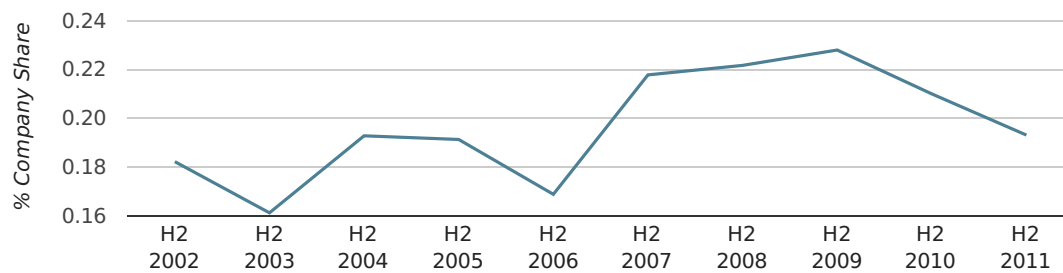


Half Year Data (Jul-Dec 2011)

In the second half of 2011 Enfield formed 0.2% of all UK companies. This is the same as the 2010 figure of 0.2%.

HALF YEAR (JUL-DEC)	ENFIELD
2011	0.2%
2010	0.2%
2009	0.2%
2008	0.2%
2007	0.2%
RECORD YEAR (SINCE 1960)	1999 (0.3%)

company share by half year

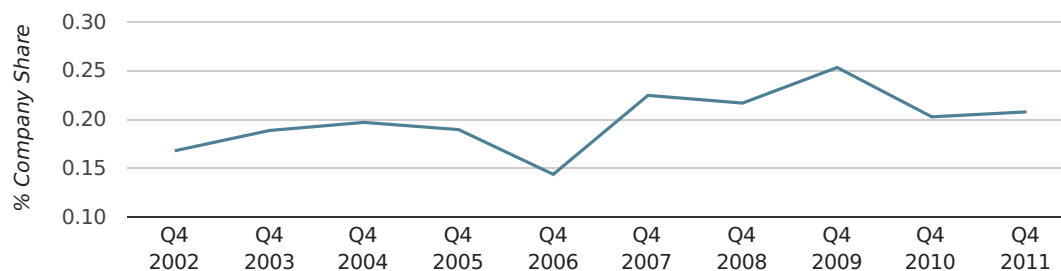


Quarterly Data (Q4 Oct-Dec 2011)

In the fourth quarter of 2011, Enfield formed 0.2% of all UK companies.

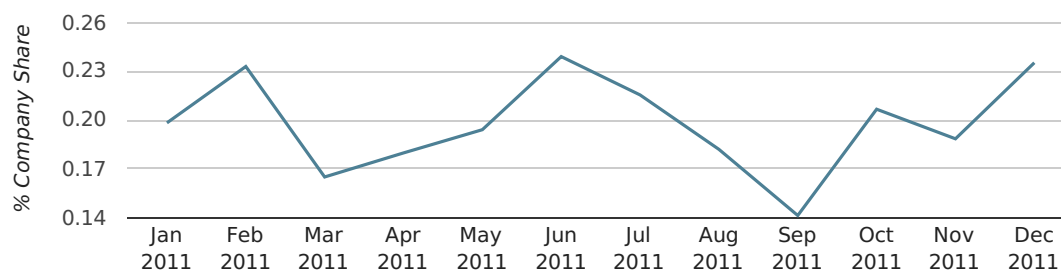
FOURTH QUARTER (OCT 2011 - DEC 2011)	ENFIELD
2011	0.2%
2010	0.2%
2009	0.3%
2008	0.2%
2007	0.2%
RECORD YEAR (SINCE 1960)	1966 (0.3%)

company share by quarter



Monthly Data (Oct, Nov & Dec 2011)

company share by month



	OCTOBER	NOVEMBER	DECEMBER
UK FORMATION SHARE IN 2011	0.2%	0.2%	0.2%
UK FORMATION SHARE IN 2010	0.2%	0.2%	0.2%
% CHANGE	-6.0%	-7.5%	30.3%
RECORD YEAR	1964 (0.4%)	1966 (0.9%)	1979 (0.4%)

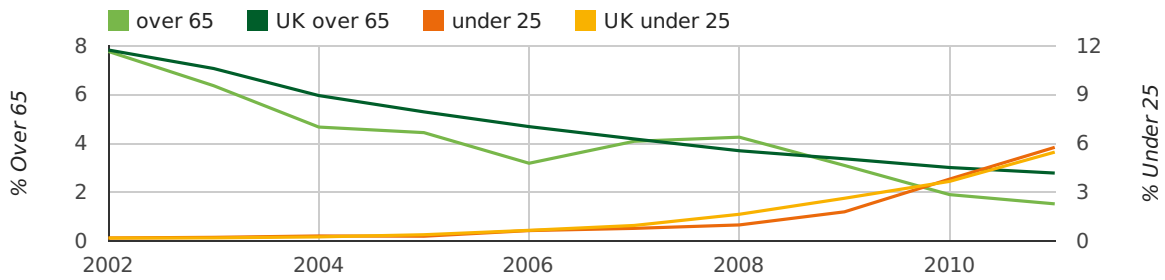
Annual Data (2011)

The average age of a director in 2011 was 40.5.

The percentage of directors under the age of 25 was 5.8% compared to the UK figure of 3.7%.

The percentage of directors over the age of 65 was 1.5% compared to the UK figure of 4.2%.

director age by year



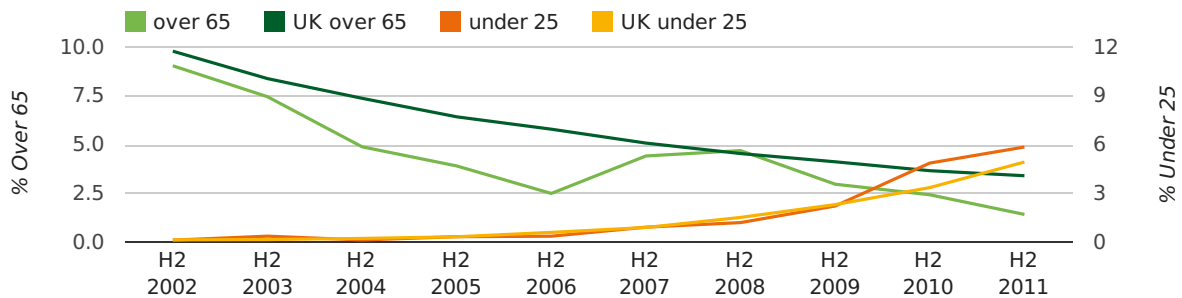
Half Year Data (Jul-Dec 2011)

The average age of a director in the second half of 2011 was 40.1.

The percentage of directors under the age of 25 was 5.9% compared to the UK figure of 4.1%.

The percentage of directors over the age of 65 was 1.4% compared to the UK figure of 4.1%.

director age by half year



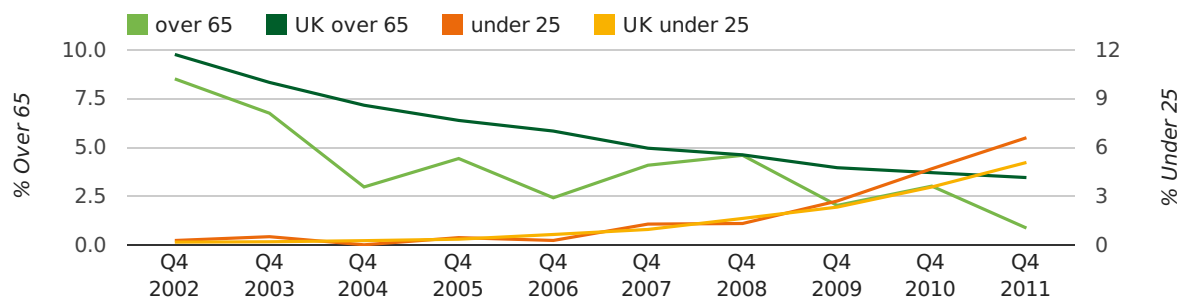
Quarterly Data (Q4 Oct-Dec 2011)

The average age of a director in the fourth quarter of 2011 was 38.6.

The percentage of directors under the age of 25 was 6.6% compared to the UK figure of 4.2%.

The percentage of directors over the age of 65 was 0.9% compared to the UK figure of 4.1%.

director age by quarter

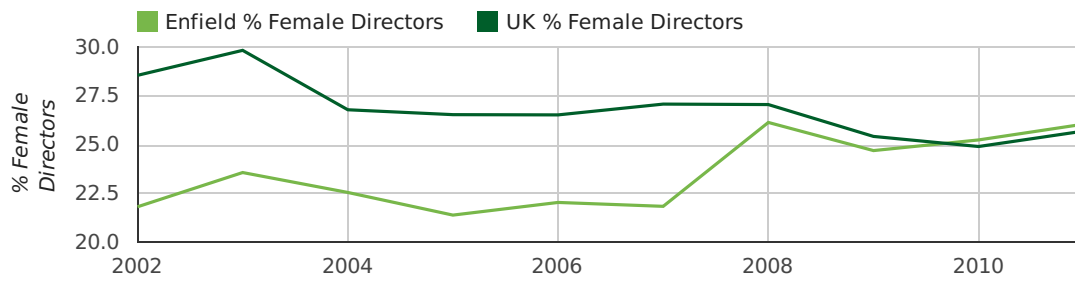


Annual Data (2011)

The record year for female directors in Enfield was 1857 when 36.4% of all directors were female.

The percentage of female directors in Enfield in 2011 was 21.8%. The average for the UK during this time was 28.6%

director gender by year

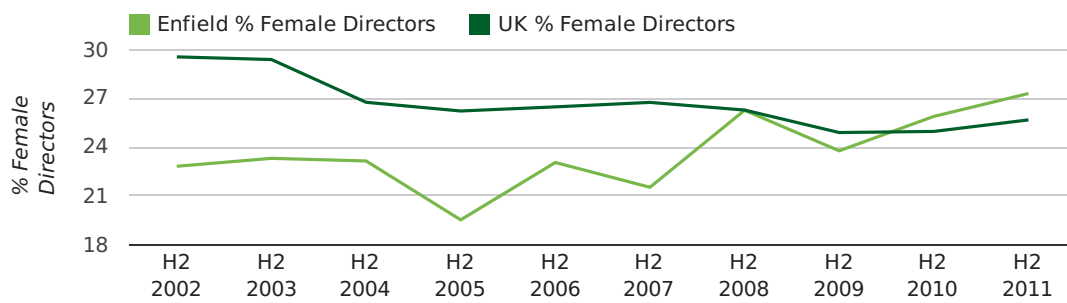


Half Year Data (Jul-Dec 2011)

The record second half year for female directors in Enfield was 1860 when 42.9% of all directors were female.

27.3% of all director appointments in Enfield in the second half of 2011 were female. This compares to a UK average of 25.7% for the same period.

director gender by half year

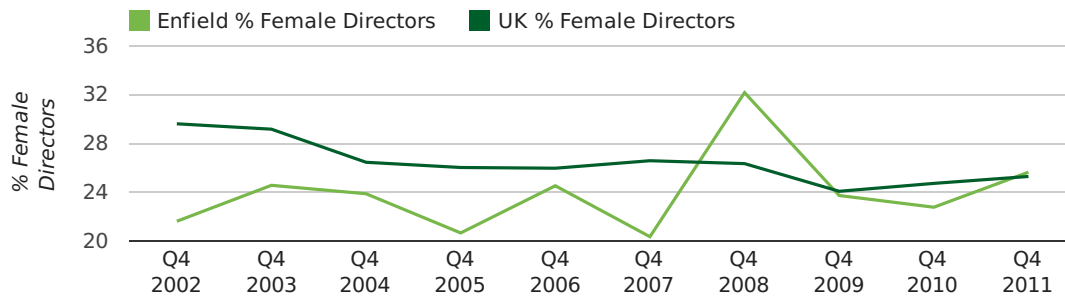


Quarterly Data (Q4 Oct-Dec 2011)

The record fourth quarter for female directors in Enfield was in 1977 when 31.1% of all directors were female.

25.6% of all director appointments in Enfield in the fourth quarter of 2011 were female. This compares to a UK average of 25.3% for the same period.

director gender by quarter



Previous 12 months (Dec 2010-Dec 2011)

Excluding: LIMITED, LTD, &, UK, SERVICES, THE, (UK), AND, LTD., A, LLP, SOLUTIONS, COMPANY, OF.

WORD	PERCENTAGE	UK WORD	UK PERCENTAGE
LONDON	2.00%	CONSULTING	5.07%
MANAGEMENT	1.64%	MANAGEMENT	4.74%
CONSULTING	1.36%	CONSULTANCY	3.26%
PROPERTY	0.93%	PROPERTY	2.37%
TRADING	0.78%	TRADING	2.07%
CARE	0.64%	DESIGN	1.92%
BUILDING	0.57%	ASSOCIATES	1.86%
ANGELS	0.57%	ENGINEERING	1.78%
CONSULTANCY	0.57%	BUSINESS	1.78%
CONSTRUCTION	0.57%	CONSULTANTS	1.76%
INTERNATIONAL	0.50%	CONSTRUCTION	1.73%
CONSULTANTS	0.50%	MEDIA	1.71%
ASSOCIATES	0.50%	LONDON	1.63%
M	0.50%	J	1.51%
ENFIELD	0.50%	INVESTMENTS	1.48%
CIC	0.50%	GLOBAL	1.46%
DESIGN	0.50%	IT	1.41%
CO	0.50%	CARE	1.39%
CAR	0.50%	PROPERTIES	1.29%
GLOBAL	0.43%	ELECTRICAL	1.29%
HOMES	0.43%	M	1.27%
INVESTMENTS	0.43%	BUILDING	1.26%
ACCOUNTANCY	0.43%	ENERGY	1.25%
HEALTH	0.43%	S	1.20%
CONTRACTORS	0.36%	ENTERPRISES	1.20%

Previous 36 months, excluding companies less than 12 months old

SIC CODE	NUMBER OF COMPANIES	UK COMPANIES
None Supplied	560	205,525
7487 - Other business activities	102	57,052
9999 - Dormant Company	58	20,199
99999 - Dormant Company	40	21,846
82990 - Other business support service activities not elsewhere classified	34	32,483
9305 - Other service activities	29	9,492
96090 - Other service activities not elsewhere classified	26	11,768
62020 - Information technology consultancy activities	24	12,072
7414 - Business & management consultancy	22	13,034
70229 - Management consultancy activities other than financial management	19	17,765
7260 - Other computer related activities	19	7,667
4521 - General construction & civil engineering	17	5,558
62090 - Other information technology service activities	17	7,493
74909 - Other professional, scientific and technical activities not elsewhere classified	17	8,671
7499 - Non-trading company	17	9,957
7222 - Other software consultancy and supply	14	7,398
74990 - Non-trading company	13	8,929
68209 - Other letting and operating of own or leased real estate	11	4,082
68320 - Management of real estate on a fee or contract basis	10	3,194
5530 - Restaurants	9	5,013