

Enfield

q1 2012 business confidence report



headlines

- January 2012 saw a new record in company registrations in Enfield when compared to any previous January.
- January 2012 saw a new record in net growth in Enfield when compared to any previous January.

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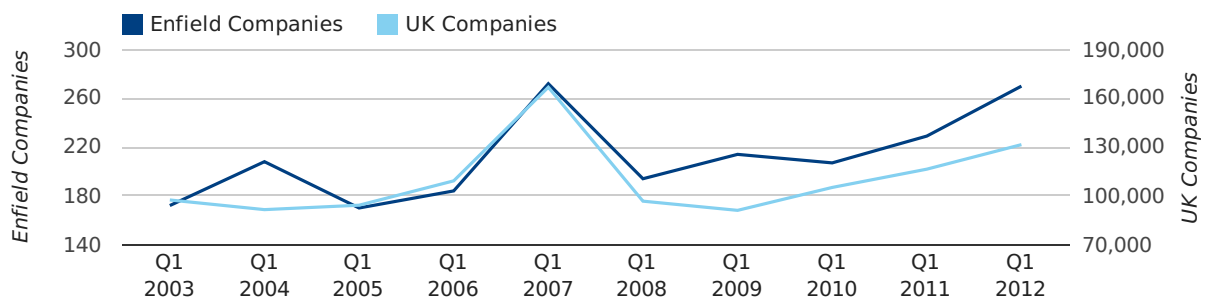
Quarterly Data (Q1 Jan-Mar 2012)

A total of 270 companies were registered in Enfield during the first quarter of 2012 (Jan 2012 - Mar 2012).

This figure is an increase of 17.9% versus the same period last year (Q1 2011). This figure compares well to the UK as a whole, which saw an increase of 13.0% against the same period last year.

FIRST QUARTER (JAN 2012 - MAR 2012)	ENFIELD	UK
2012	270	131,491
2011	229	116,391
% CHANGE	17.9%	13.0%
RECORD YEAR	2007 (272)	2007 (166,814)

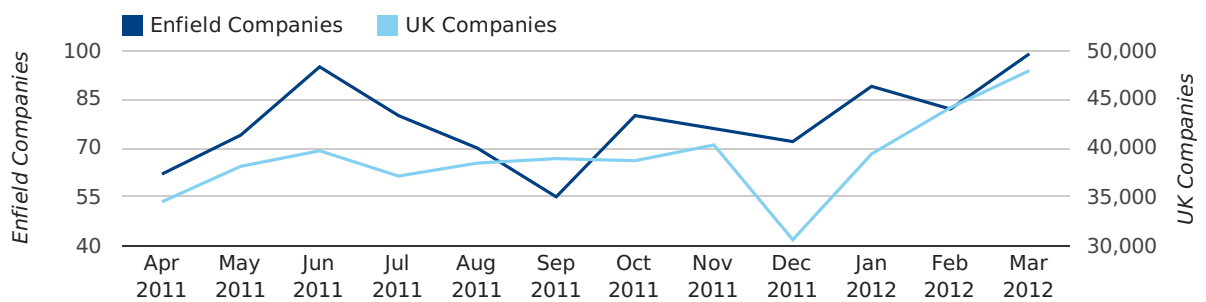
new companies by quarter



Monthly Data (Jan, Feb & Mar 2012)

January 2012 saw a new record in company registrations in Enfield when compared to any previous January.

new companies by month



	JANUARY	FEBRUARY	MARCH
NEW COMPANIES IN 2012	89	82	99
NEW COMPANIES IN 2011	67	88	74
% CHANGE	32.8%	-6.8%	33.8%
RECORD YEAR	2012 (89)	2011 (88)	2007 (125)

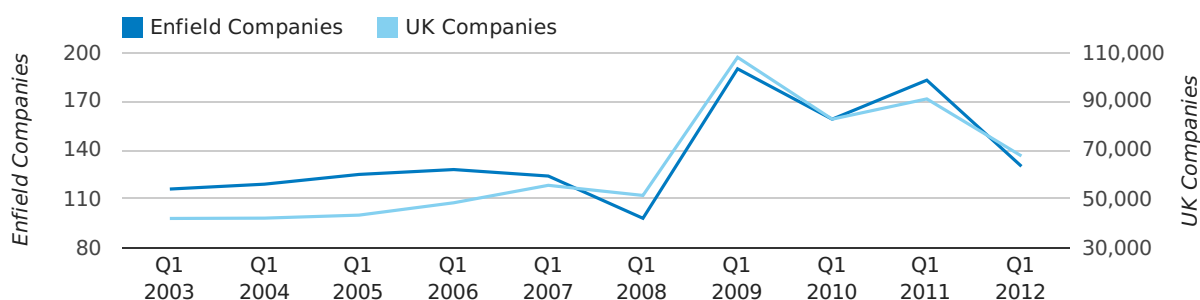
Quarterly Data (Q1 Jan-Mar 2012)

A total of 130 companies were dissolved in Enfield during the first quarter of 2012 (Jan 2012 - Mar 2012).

This figure is a decrease of 29.0% versus the same period last year (Q1 2011). This figure compares well to the UK as a whole, which saw a decrease of 25.7% against the same period last year.

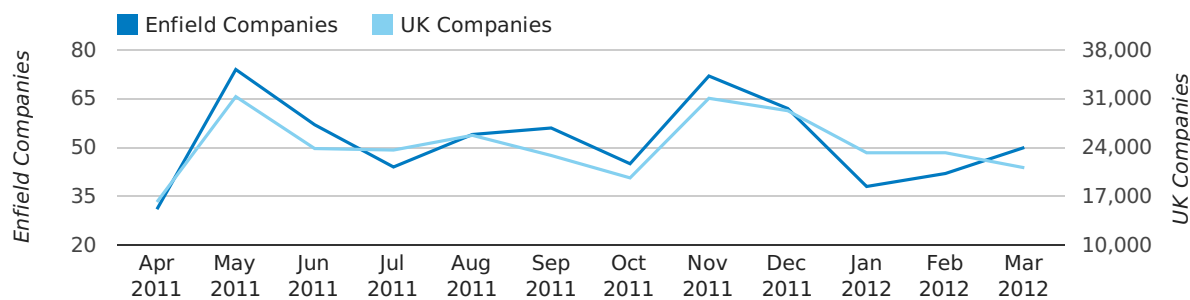
FIRST QUARTER (JAN 2012 - MAR 2012)	ENFIELD	UK
2012	130	67,576
2011	183	90,986
% CHANGE	-29.0%	-25.7%
RECORD YEAR	2009 (190)	2009 (108,060)

dissolved companies by quarter



Monthly Data (Jan, Feb & Mar 2012)

dissolved companies by month



	JANUARY	FEBRUARY	MARCH
CLOSED COMPANIES IN 2012	38	42	50
CLOSED COMPANIES IN 2011	68	63	52
% CHANGE	-44.1%	-33.3%	-4%
RECORD YEAR	2011 (68)	2011 (63)	2009 (126)

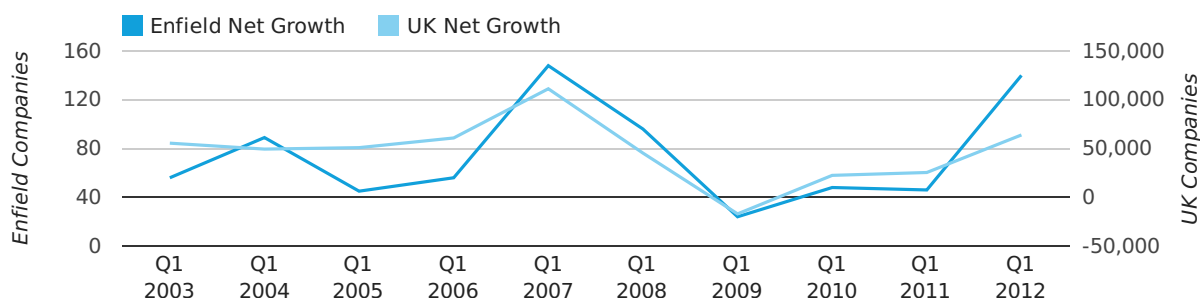
Quarterly Data (Q1 Jan-Mar 2012)

Net company growth for Enfield during the first quarter of 2012 (Jan 2012 - Mar 2012) was 140 companies.

This represents an increase of 204.3% on the same period last year.

FIRST QUARTER (JAN 2012 - MAR 2012)	ENFIELD	UK
2012	140	63,915
2011	46	25,405
% CHANGE	204.3%	151.6%
RECORD YEAR	2007 (148)	2007 (111,282)

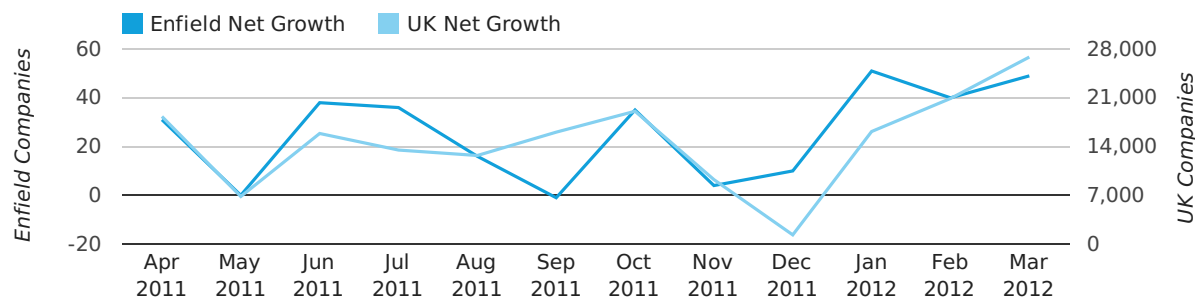
net growth by quarter



Monthly Data (Jan, Feb & Mar 2012)

January 2012 saw a new record in net growth in Enfield when compared to any previous January.

net growth by month



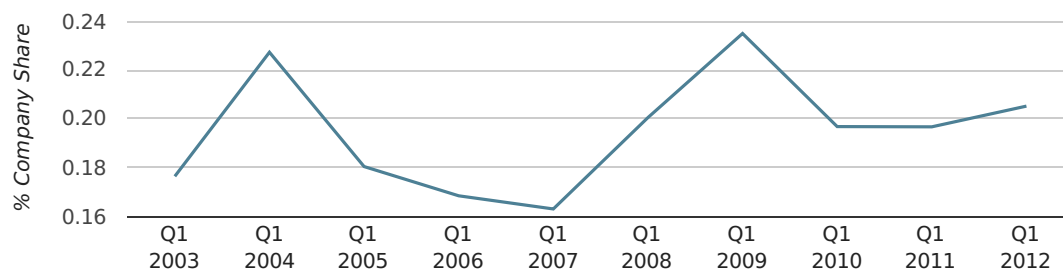
	JANUARY	FEBRUARY	MARCH
NET GROWTH IN 2012	51	40	49
NET GROWTH IN 2011	-1	25	22
% CHANGE	-5,200.0%	60.0%	122.7%
RECORD YEAR	2012 (51)	2009 (43)	2007 (86)

Quarterly Data (Q1 Jan-Mar 2012)

In the first quarter of 2012, Enfield formed 0.2% of all UK companies.

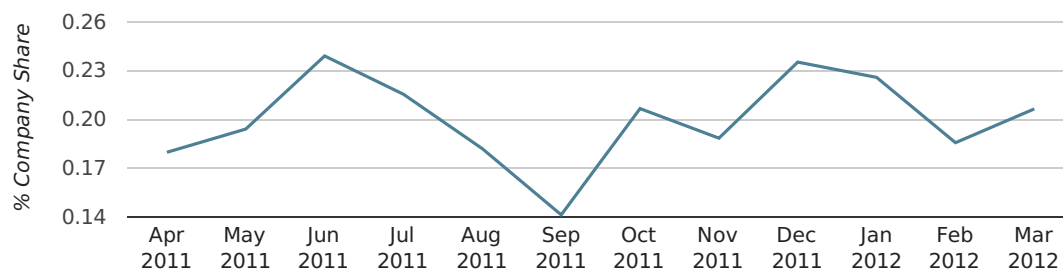
FIRST QUARTER (JAN 2012 - MAR 2012)	ENFIELD
2012	0.2%
2011	0.2%
2010	0.2%
2009	0.2%
2008	0.2%
RECORD YEAR (SINCE 1960)	1960 (0.4%)

company share by quarter



Monthly Data (Jan, Feb & Mar 2012)

company share by month



	JANUARY	FEBRUARY	MARCH
UK FORMATION SHARE IN 2012	0.2%	0.2%	0.2%
UK FORMATION SHARE IN 2011	0.2%	0.2%	0.2%
% CHANGE	13.9%	-20.3%	25.2%
RECORD YEAR	1970 (0.8%)	1980 (0.5%)	1962 (0.6%)

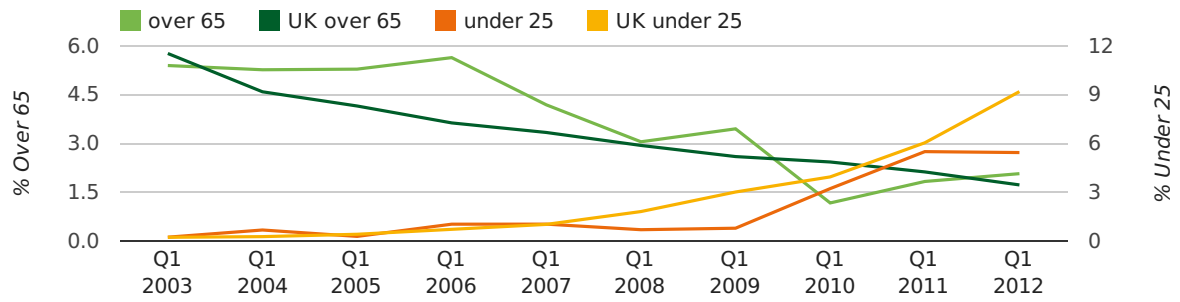
Quarterly Data (Q1 Jan-Mar 2012)

The average age of a director in the first quarter of 2012 was 40.2.

The percentage of directors under the age of 25 was 5.5% compared to the UK figure of 4.6%.

The percentage of directors over the age of 65 was 2.1% compared to the UK figure of 3.5%.

director age by quarter

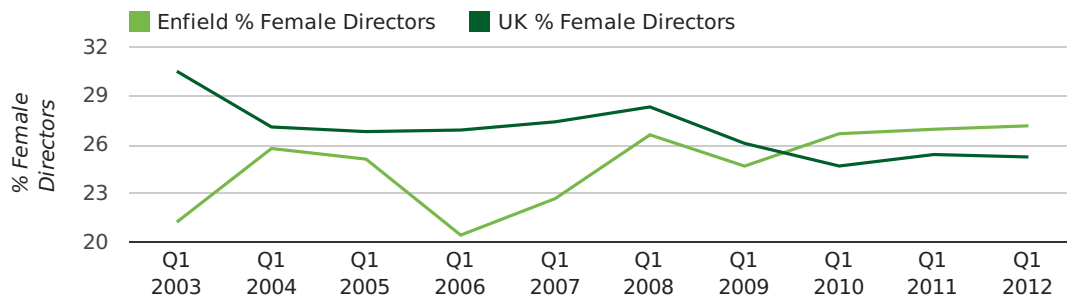


Quarterly Data (Q1 Jan-Mar 2012)

The record first quarter for female directors in Enfield was in 1861 when 40.0% of all directors were female.

27.2% of all director appointments in Enfield in the first quarter of 2012 were female. This compares to a UK average of 25.3% for the same period.

director gender by quarter



Previous 12 months (Mar 2011-Mar 2012)

Excluding: LIMITED, LTD, &, UK, SERVICES, THE, (UK), AND, LTD., A, LLP, SOLUTIONS, COMPANY, OF.

WORD	PERCENTAGE	UK WORD	UK PERCENTAGE
LONDON	2.20%	CONSULTING	5.07%
MANAGEMENT	1.72%	MANAGEMENT	4.74%
CONSULTING	1.58%	CONSULTANCY	3.30%
INVESTMENTS	1.24%	PROPERTY	2.37%
PROPERTY	1.03%	TRADING	2.07%
TRADING	0.89%	DESIGN	1.93%
CONSTRUCTION	0.76%	ENGINEERING	1.86%
CONSULTANCY	0.76%	ASSOCIATES	1.84%
CARE	0.62%	CONSULTANTS	1.79%
DESIGN	0.55%	BUSINESS	1.73%
CAR	0.55%	MEDIA	1.72%
ASSOCIATES	0.55%	CONSTRUCTION	1.72%
MAINTENANCE	0.48%	LONDON	1.66%
ANGELS	0.48%	J	1.54%
R	0.48%	INVESTMENTS	1.51%
SUPPORT	0.41%	GLOBAL	1.50%
CIC	0.41%	IT	1.40%
ENTERPRISES	0.41%	CARE	1.34%
HOMES	0.41%	PROPERTIES	1.31%
BUSINESS	0.41%	ELECTRICAL	1.27%
CONSULTANTS	0.41%	M	1.27%
CO	0.41%	BUILDING	1.24%
B	0.41%	ENERGY	1.20%
SECURITY	0.34%	S	1.20%
FINANCIAL	0.34%	ENTERPRISES	1.19%

Previous 36 months, excluding companies less than 12 months old

SIC CODE	NUMBER OF COMPANIES	UK COMPANIES
None Supplied	570	216,665
7487 - Other business activities	92	52,735
9999 - Dormant Company	55	18,617
82990 - Other business support service activities not elsewhere classified	39	35,233
99999 - Dormant Company	38	25,084
96090 - Other service activities not elsewhere classified	34	13,637
62020 - Information technology consultancy activities	26	14,303
9305 - Other service activities	26	8,818
7414 - Business & management consultancy	22	12,113
70229 - Management consultancy activities other than financial management	20	19,704
74909 - Other professional, scientific and technical activities not elsewhere classified	20	9,892
62090 - Other information technology service activities	18	8,145
7260 - Other computer related activities	18	7,154
4521 - General construction & civil engineering	15	5,169
7499 - Non-trading company	15	9,102
7222 - Other software consultancy and supply	13	6,934
74990 - Non-trading company	12	9,729
56103 - Take-away food shops and mobile food stands	11	2,902
68320 - Management of real estate on a fee or contract basis	11	3,448
96020 - Hairdressing and other beauty treatment	10	2,798