

Enfield

2012 half year business confidence report



headlines

- The first half of 2012 saw a new record in company registrations in Enfield when compared to any previous first half year.
- The first half of 2012 was a record first half year for company registrations in Enfield when compared to any half year in history.
- Q2 2012 saw a new record in company registrations in Enfield when compared to any previous Q2.
- Q2 2012 was a record quarter for company registrations in Enfield when compared to any quarter in history.
- May 2012 saw a new record in company registrations in Enfield when compared to any previous May.
- The first half of 2012 saw a new record in net growth in Enfield when compared to any previous first half year.
- The first half of 2012 was a record first half year for net growth in Enfield when compared to any half year in history.
- May 2012 saw a new record in net growth in Enfield when compared to any previous May.

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Half Year Data (Jan-Jun 2012)

The first half of 2012 saw a new record in company registrations in Enfield when compared to any previous first half year.

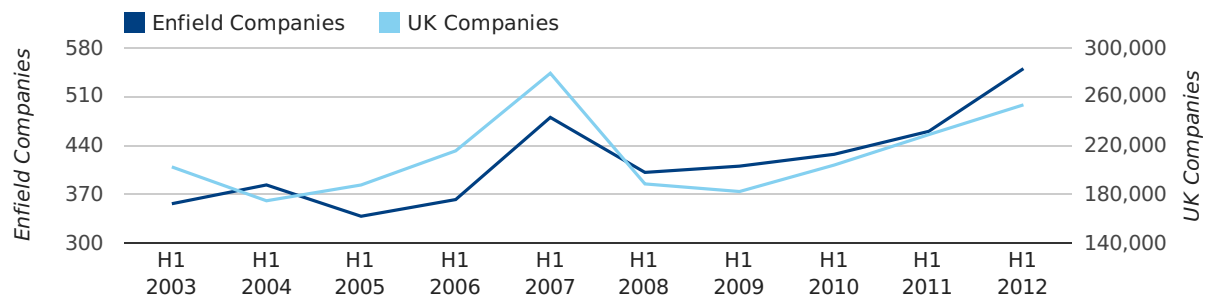
The first half of 2012 was a record first half year for company registrations in Enfield when compared to any half year in history.

In the first half of 2012 a total of 550 companies were formed in Enfield. This figure is 19.6% higher than last year, which compares well to the UK wide figure of 10.7%.

The highest total for a first half year in Enfield occurred in 2012 when a total of 550 were formed.

HALF YEAR (JAN-JUN)	ENFIELD	UK
2012	550	253,150
2011	460	228,735
% CHANGE	19.6%	10.7%
RECORD YEAR	2012 (550)	2007 (279,097)

new companies by half year



Quarterly Data (Q2 Apr-Jun 2012)

Q2 2012 saw a new record in company registrations in Enfield when compared to any previous Q2.

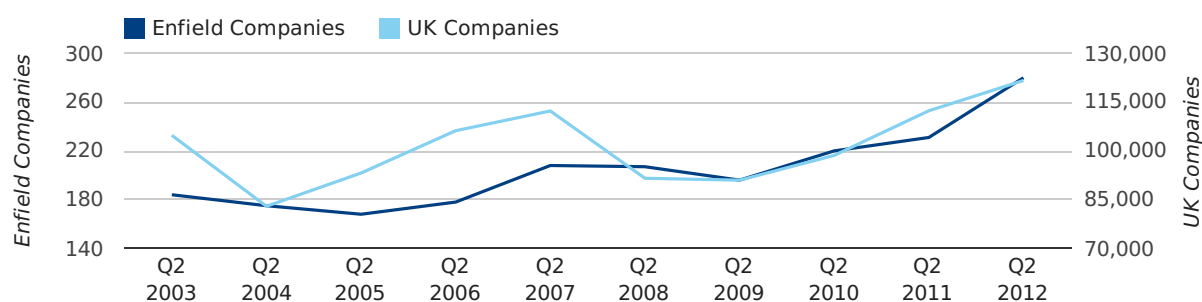
Q2 2012 was a record quarter for company registrations in Enfield when compared to any quarter in history.

A total of 280 companies were registered in Enfield during the second quarter of 2012 (Apr 2012 - Jun 2012).

This figure is an increase of 21.2% versus the same period last year (Q2 2011). This figure compares well to the UK as a whole, which saw an increase of 8.3% against the same period last year.

SECOND QUARTER (APR 2012 - JUN 2012)	ENFIELD	UK
2012	280	121,659
2011	231	112,344
% CHANGE	21.2%	8.3%
RECORD YEAR	2012 (280)	2012 (121,659)

new companies by quarter



Monthly Data (Apr, May & Jun 2012)

May 2012 saw a new record in company registrations in Enfield when compared to any previous May.

new companies by month



	APRIL	MAY	JUNE
NEW COMPANIES IN 2012	76	122	82
NEW COMPANIES IN 2011	62	74	95
% CHANGE	22.6%	64.9%	-13.7%
RECORD YEAR	2008 (77)	2012 (122)	2011 (95)

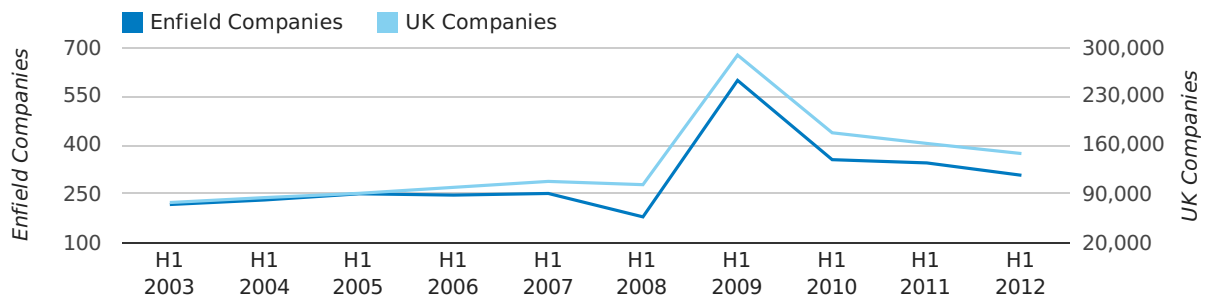
Half Year Data (Jan-Jun 2012)

In the first half of 2012 a total of 307 companies were dissolved in Enfield. This figure is 11.0% lower than last year, which compares well to the UK wide change of -8.9%.

The highest total for a first half year in Enfield occurred in 2009 when a total of 599 were closed.

HALF YEAR (JAN-JUN)	ENFIELD	UK
2012	307	147,793
2011	345	162,310
% CHANGE	-11.0%	-8.9%
RECORD YEAR	2009 (599)	2009 (289,236)

dissolved companies by half year



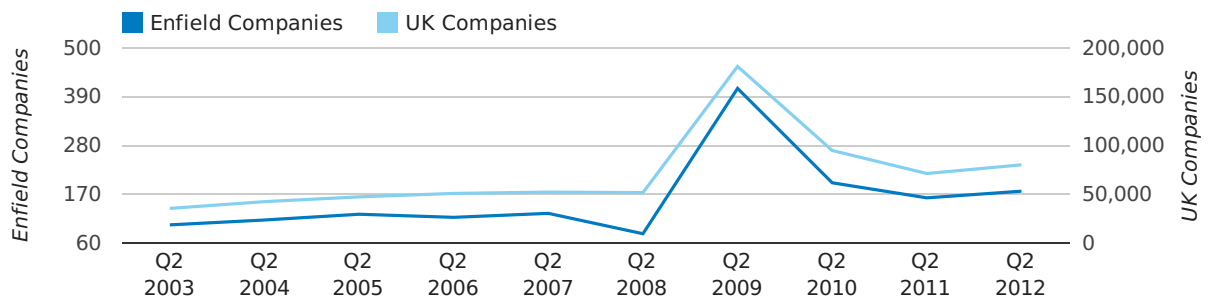
Quarterly Data (Q2 Apr-Jun 2012)

A total of 177 companies were dissolved in Enfield during the second quarter of 2012 (Apr 2012 - Jun 2012).

This figure is an increase of 9.3% versus the same period last year (Q2 2011). This figure compares well to the UK as a whole, which saw an increase of 12.5% against the same period last year.

SECOND QUARTER (APR 2012 - JUN 2012)	ENFIELD	UK
2012	177	80,217
2011	162	71,324
% CHANGE	9.3%	12.5%
RECORD YEAR	2009 (409)	2009 (181,176)

dissolved companies by quarter



Monthly Data (Apr, May & Jun 2012)

dissolved companies by month



	APRIL	MAY	JUNE
CLOSED COMPANIES IN 2012	50	68	59
CLOSED COMPANIES IN 2011	31	74	57
% CHANGE	61.3%	-8.1%	4%
RECORD YEAR	2009 (141)	2009 (160)	2009 (108)

Half Year Data (Jan-Jun 2012)

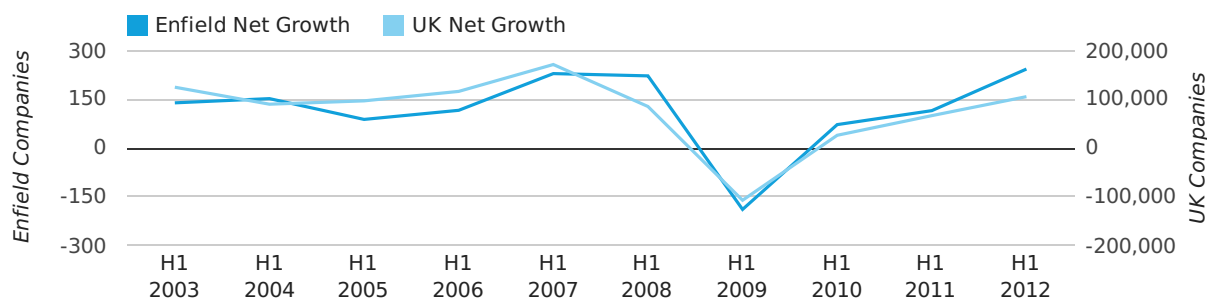
The first half of 2012 saw a new record in net growth in Enfield when compared to any previous first half year.

The first half of 2012 was a record first half year for net growth in Enfield when compared to any half year in history.

In the first half of 2012 the company register for Enfield increased by 243 companies. This figure is 111.3% higher than last year, which compares well to a UK increase of 58.6%.

HALF YEAR (JAN-JUN)	ENFIELD	UK
2012	243	105,357
2011	115	66,425
% CHANGE	111.3%	58.6%
RECORD YEAR	2012 (243)	2007 (171,296)

net growth by half year



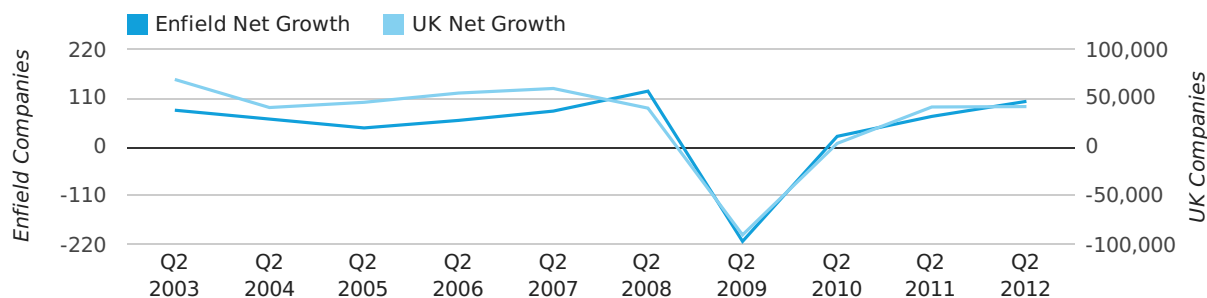
Quarterly Data (Q2 Apr-Jun 2012)

Net company growth for Enfield during the second quarter of 2012 (Apr 2012 - Jun 2012) was 103 companies.

This represents an increase of 49.3% on the same period last year.

SECOND QUARTER (APR 2012 - JUN 2012)	ENFIELD	UK
2012	103	41,442
2011	69	41,020
% CHANGE	49.3%	1.0%
RECORD YEAR	2008 (126)	2003 (69,274)

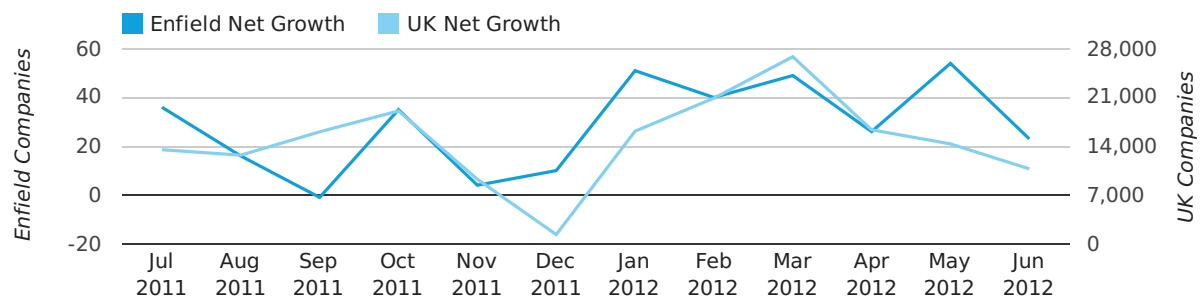
net growth by quarter



Monthly Data (Apr, May & Jun 2012)

May 2012 saw a new record in net growth in Enfield when compared to any previous May.

net growth by month



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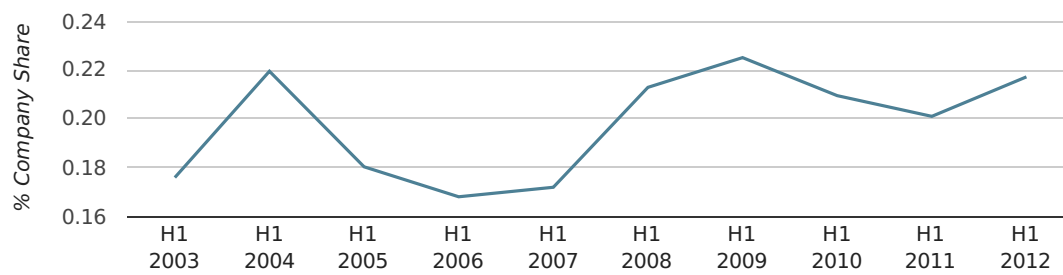
	APRIL	MAY	JUNE
NET GROWTH IN 2012	26	54	23
NET GROWTH IN 2011	31	0	38
% CHANGE	-16.1%	0.0%	-39.5%
RECORD YEAR	1997 (47)	2012 (54)	2008 (50)

Half Year Data (Jan-Jun 2012)

In the first half of 2012 Enfield formed 0.2% of all UK companies. This is the same as the 2011 figure of 0.2%.

HALF YEAR (JAN-JUN)	ENFIELD
2012	0.2%
2011	0.2%
2010	0.2%
2009	0.2%
2008	0.2%
RECORD YEAR (SINCE 1960)	1962 (0.4%)

company share by half year

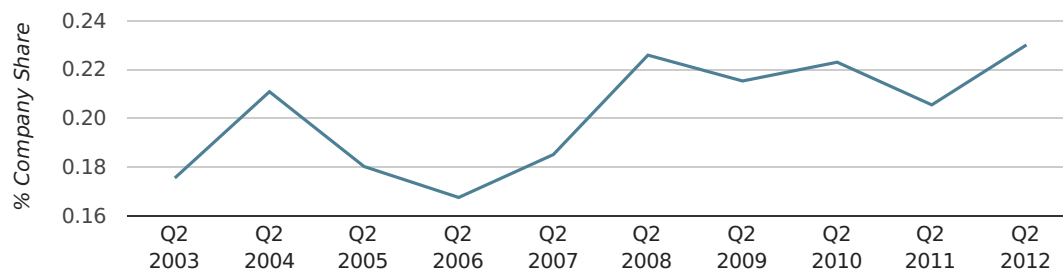


Quarterly Data (Q2 Apr-Jun 2012)

In the second quarter of 2012, Enfield formed 0.2% of all UK companies.

SECOND QUARTER (APR 2012 - JUN 2012)	ENFIELD
2012	0.2%
2011	0.2%
2010	0.2%
2009	0.2%
2008	0.2%
RECORD YEAR (SINCE 1960)	1962 (0.5%)

company share by quarter



Monthly Data (Apr, May & Jun 2012)

company share by month



	APRIL	MAY	JUNE
UK FORMATION SHARE IN 2012	0.2%	0.3%	0.2%
UK FORMATION SHARE IN 2011	0.2%	0.2%	0.2%
% CHANGE	3.2%	44.5%	-7.8%
RECORD YEAR	1962 (0.9%)	1967 (0.6%)	1962 (0.6%)

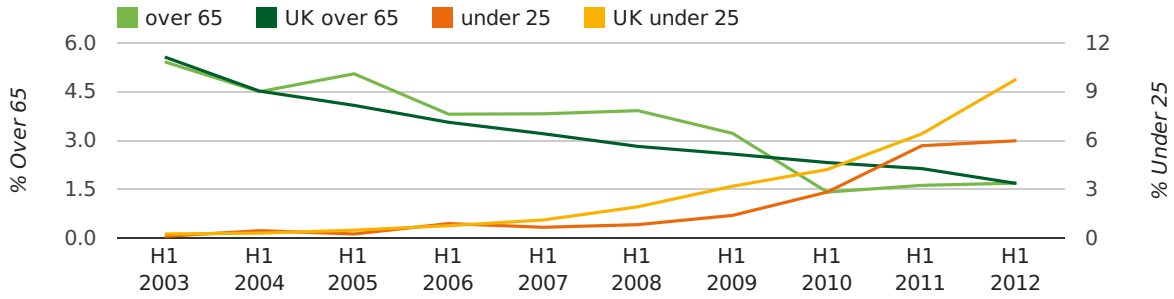
Half Year Data (Jan-Jun 2012)

The average age of a director in the first half of 2012 was 39.8.

The percentage of directors under the age of 25 was 6.0% compared to the UK figure of 4.9%.

The percentage of directors over the age of 65 was 1.7% compared to the UK figure of 3.4%.

director age by half year



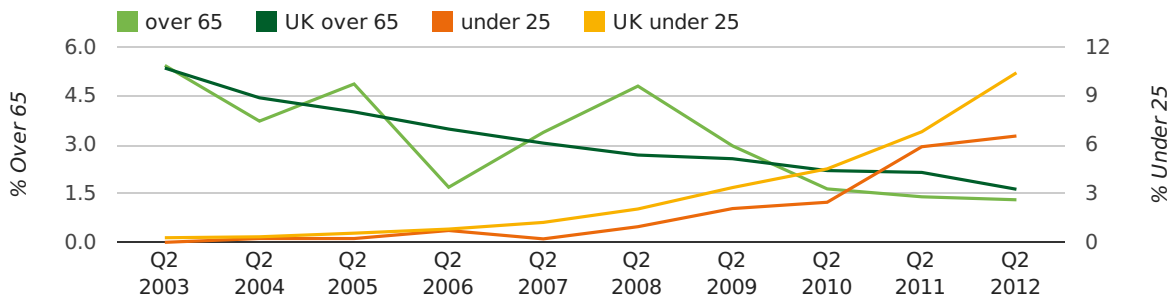
Quarterly Data (Q2 Apr-Jun 2012)

The average age of a director in the second quarter of 2012 was 39.5.

The percentage of directors under the age of 25 was 6.5% compared to the UK figure of 5.2%.

The percentage of directors over the age of 65 was 1.3% compared to the UK figure of 3.3%.

director age by quarter

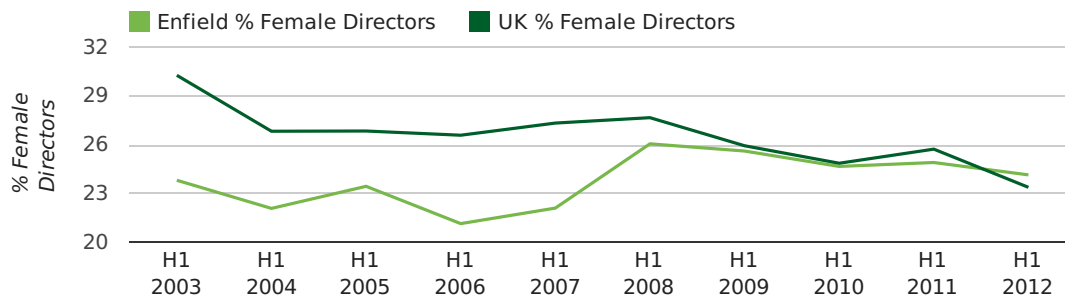


Half Year Data (Jan-Jun 2012)

The record first half year for female directors in Enfield was 1861 when 40.0% of all directors were female.

24.1% of all director appointments in Enfield in the first half of 2012 were female. This compares to a UK average of 23.4% for the same period.

director gender by half year

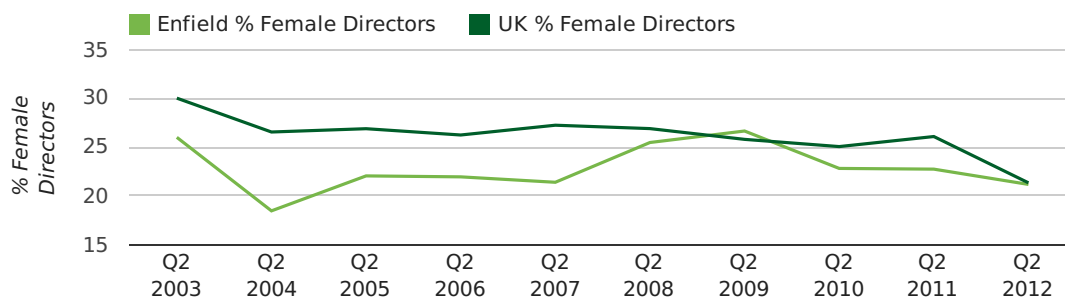


Quarterly Data (Q2 Apr-Jun 2012)

The record second quarter for female directors in Enfield was in 1866 when 66.7% of all directors were female.

21.2% of all director appointments in Enfield in the second quarter of 2012 were female. This compares to a UK average of 21.3% for the same period.

director gender by quarter



Previous 12 months (Jun 2011-Jun 2012)

Excluding: LIMITED, LTD, &, UK, SERVICES, THE, (UK), AND, LTD., A, LLP, SOLUTIONS, COMPANY, OF.

WORD	PERCENTAGE	UK WORD	UK PERCENTAGE
LONDON	1.74%	CONSULTING	5.07%
CONSULTING	1.61%	MANAGEMENT	4.74%
MANAGEMENT	1.48%	CONSULTANCY	3.28%
INVESTMENTS	1.16%	PROPERTY	2.35%
PROPERTY	1.09%	TRADING	2.10%
CONSULTANCY	0.90%	DESIGN	1.89%
TRADING	0.71%	ENGINEERING	1.87%
CONSTRUCTION	0.64%	ASSOCIATES	1.82%
BUSINESS	0.58%	CONSULTANTS	1.78%
CO	0.58%	CONSTRUCTION	1.71%
DESIGN	0.58%	BUSINESS	1.70%
R	0.51%	MEDIA	1.69%
IT	0.51%	LONDON	1.68%
CONSULTANTS	0.51%	J	1.57%
ENFIELD	0.51%	GLOBAL	1.51%
MEDIA	0.51%	INVESTMENTS	1.48%
GLOBAL	0.45%	IT	1.42%
CAR	0.45%	CARE	1.31%
MAINTENANCE	0.45%	PROPERTIES	1.31%
CIC	0.39%	M	1.26%
SUPPORT	0.39%	ELECTRICAL	1.23%
FINANCIAL	0.39%	BUILDING	1.23%
CHASE	0.39%	SECURITY	1.19%
ANGELS	0.39%	S	1.18%
CARE	0.39%	ENTERPRISES	1.17%

Previous 36 months, excluding companies less than 12 months old

SIC CODE	NUMBER OF COMPANIES	UK COMPANIES
None Supplied	644	244,457
7487 - Other business activities	78	47,029
9999 - Dormant Company	48	16,469
99999 - Dormant Company	41	26,088
96090 - Other service activities not elsewhere classified	36	14,220
82990 - Other business support service activities not elsewhere classified	31	35,447
62020 - Information technology consultancy activities	27	15,280
9305 - Other service activities	26	7,926
70229 - Management consultancy activities other than financial management	24	20,390
7414 - Business & management consultancy	22	10,978
74909 - Other professional, scientific and technical activities not elsewhere classified	21	10,271
62090 - Other information technology service activities	17	8,258
7260 - Other computer related activities	16	6,456
4521 - General construction & civil engineering	14	4,644
7499 - Non-trading company	13	8,023
74990 - Non-trading company	13	9,706
56103 - Take-away food shops and mobile food stands	11	3,169
41202 - Construction of domestic buildings	11	3,185
7222 - Other software consultancy and supply	11	6,356
86900 - Other human health activities	10	5,222