

# Epsom

2011 half year business confidence report



## headlines

- The first half of 2011 saw a new record in company registrations in Epsom when compared to any previous first half year.
- The first half of 2011 was a record first half year for company registrations in Epsom when compared to any half year in history.
- Q2 2011 saw a new record in company registrations in Epsom when compared to any previous Q2.
- Q2 2011 was a record quarter for company registrations in Epsom when compared to any quarter in history.
- June 2011 saw a new record in company registrations in Epsom when compared to any previous June.
- May 2011 saw a new record in company registrations in Epsom when compared to any previous May.
- May 2011 was a record month for company registrations in Epsom when compared to any month in history.
- April 2011 saw a new record in company registrations in Epsom when compared to any previous April.

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### Half Year Data (Jan-Jun 2011)

The first half of 2011 saw a new record in company registrations in Epsom when compared to any previous first half year.

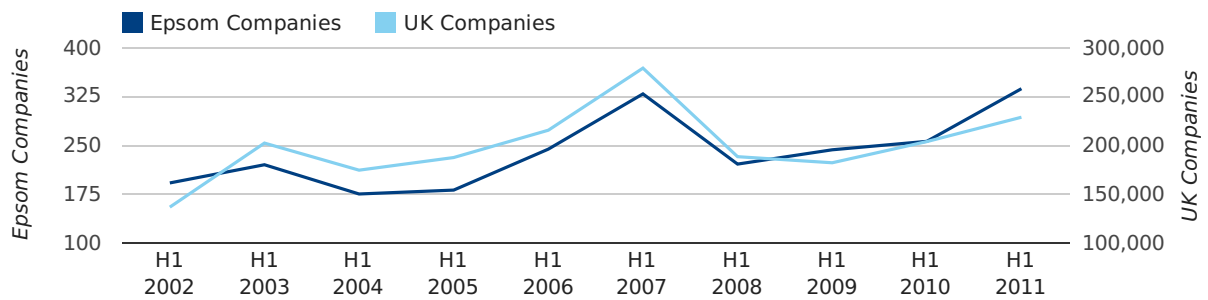
The first half of 2011 was a record first half year for company registrations in Epsom when compared to any half year in history.

In the first half of 2011 a total of 337 companies were formed in Epsom. This figure is 31.6% higher than last year, which compares well to the UK wide figure of 12.3%.

The highest total for a first half year in Epsom occurred in 2011 when a total of 337 were formed.

HALF YEAR (JAN-JUN)	EPSOM	UK
2011	337	228,735
2010	256	203,749
% CHANGE	31.6%	12.3%
RECORD YEAR	2011 (337)	2007 (279,097)

### new companies by half year



## Quarterly Data (Q2 Apr-Jun 2011)

Q2 2011 saw a new record in company registrations in Epsom when compared to any previous Q2.

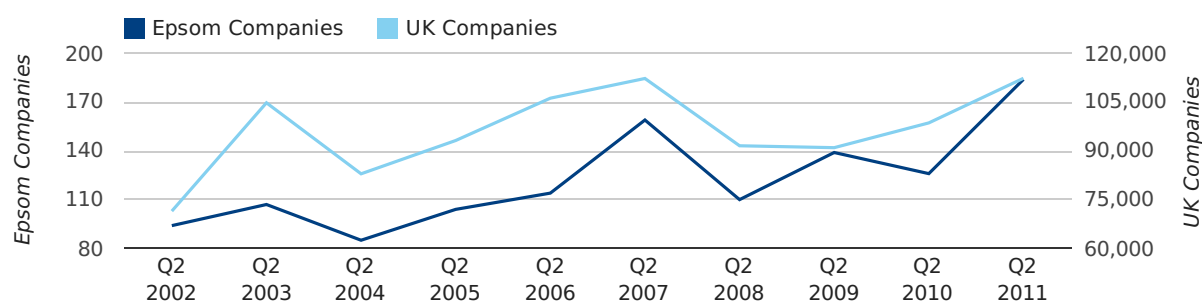
Q2 2011 was a record quarter for company registrations in Epsom when compared to any quarter in history.

A total of 184 companies were registered in Epsom during the second quarter of 2011 (Apr 2011 - Jun 2011).

This figure is an increase of 46.0% versus the same period last year (Q2 2010). This figure compares well to the UK as a whole, which saw an increase of 13.9% against the same period last year.

SECOND QUARTER (APR 2011 - JUN 2011)	EPSOM	UK
2011	184	112,344
2010	126	98,612
% CHANGE	46.0%	13.9%
RECORD YEAR	2011 (184)	2011 (112,344)

### new companies by quarter



## Monthly Data (Apr, May & Jun 2011)

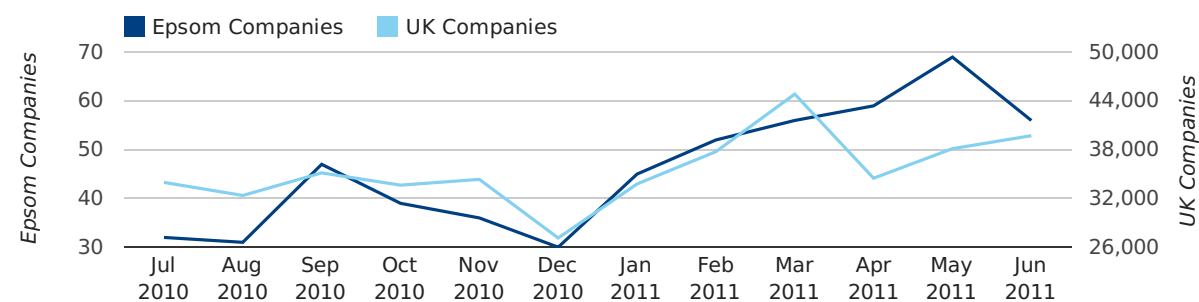
June 2011 saw a new record in company registrations in Epsom when compared to any previous June.

May 2011 saw a new record in company registrations in Epsom when compared to any previous May.

May 2011 was a record month for company registrations in Epsom when compared to any month in history.

April 2011 saw a new record in company registrations in Epsom when compared to any previous April.

### new companies by month



	APRIL	MAY	JUNE
NEW COMPANIES IN 2011	59	69	56
NEW COMPANIES IN 2010	40	43	43
% CHANGE	47.5%	60.5%	30.2%
RECORD YEAR	2011 (59)	2011 (69)	2011 (56)



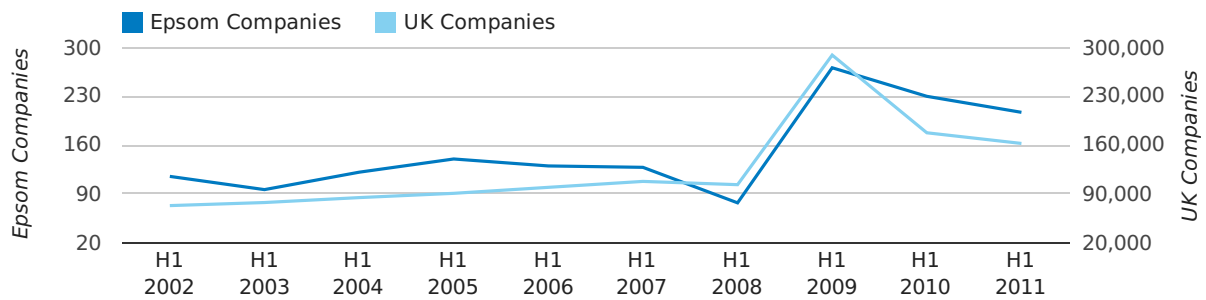
### Half Year Data (Jan-Jun 2011)

In the first half of 2011 a total of 207 companies were dissolved in Epsom. This figure is 10.0% lower than last year, which compares well to the UK wide change of -8.6%.

The highest total for a first half year in Epsom occurred in 2009 when a total of 271 were closed.

HALF YEAR (JAN-JUN)	EPSOM	UK
2011	207	162,310
2010	230	177,631
% CHANGE	-10.0%	-8.6%
RECORD YEAR	2009 (271)	2009 (289,236)

### dissolved companies by half year



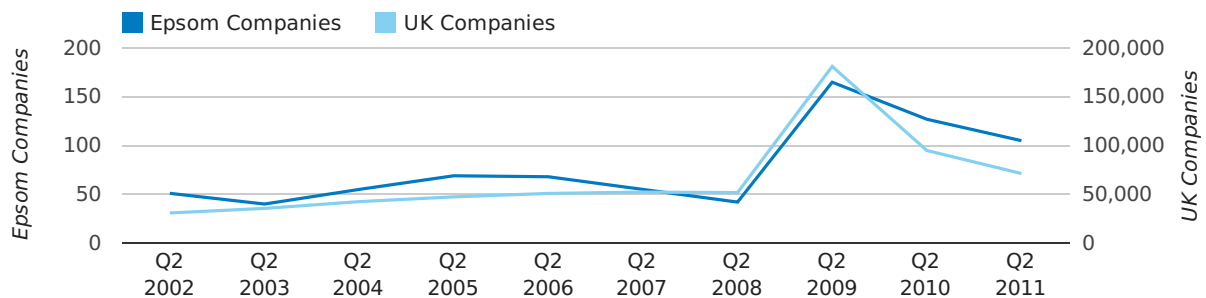
### Quarterly Data (Q2 Apr-Jun 2011)

A total of 105 companies were dissolved in Epsom during the second quarter of 2011 (Apr 2011 - Jun 2011).

This figure is a decrease of 17.3% versus the same period last year (Q2 2010). This figure compares poorly to the UK as a whole, which saw a decrease of 24.9% against the same period last year.

SECOND QUARTER (APR 2011 - JUN 2011)	EPSOM	UK
2011	105	71,324
2010	127	94,954
% CHANGE	-17.3%	-24.9%
RECORD YEAR	2009 (165)	2009 (181,176)

### dissolved companies by quarter



# Monthly Data (Apr, May & Jun 2011)

## dissolved companies by month



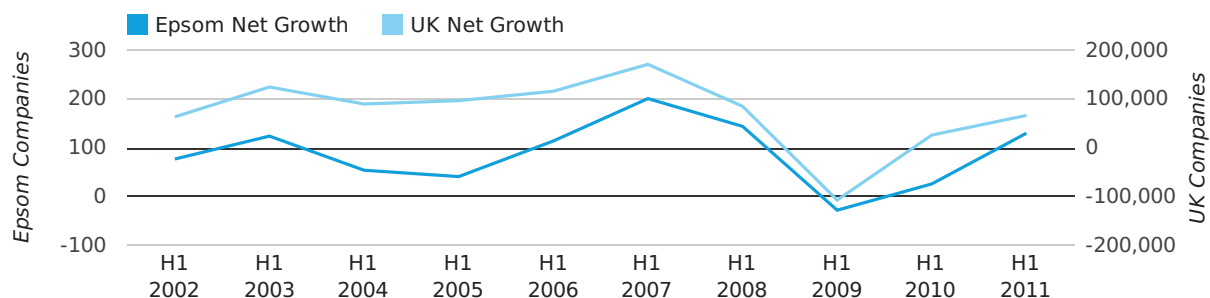
	APRIL	MAY	JUNE
CLOSED COMPANIES IN 2011	22	41	42
CLOSED COMPANIES IN 2010	29	54	44
% CHANGE	-24.1%	-24.1%	-5%
RECORD YEAR	2009 (46)	2009 (80)	2010 (44)

### Half Year Data (Jan-Jun 2011)

In the first half of 2011 the company register for Epsom increased by 130 companies. This figure is 400.0% higher than last year, which compares well to a UK increase of 154.3%.

HALF YEAR (JAN-JUN)	EPSOM	UK
2011	130	66,425
2010	26	26,118
% CHANGE	400.0%	154.3%
RECORD YEAR	2007 (201)	2007 (171,296)

### net growth by half year



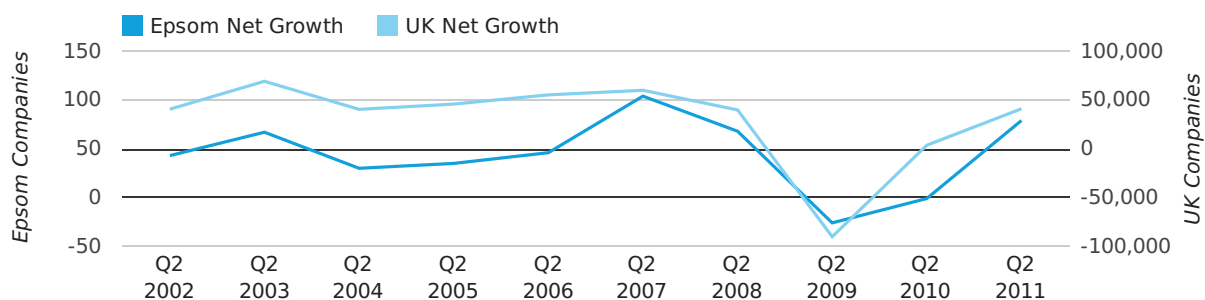
### Quarterly Data (Q2 Apr-Jun 2011)

Net company growth for Epsom during the second quarter of 2011 (Apr 2011 - Jun 2011) was 79 companies.

This represents an increase of 8,000.0% on the same period last year.

SECOND QUARTER (APR 2011 - JUN 2011)	EPSOM	UK
2011	79	41,020
2010	-1	3,658
% CHANGE	-8,000.0%	1,021.4%
RECORD YEAR	2007 (104)	2003 (69,274)

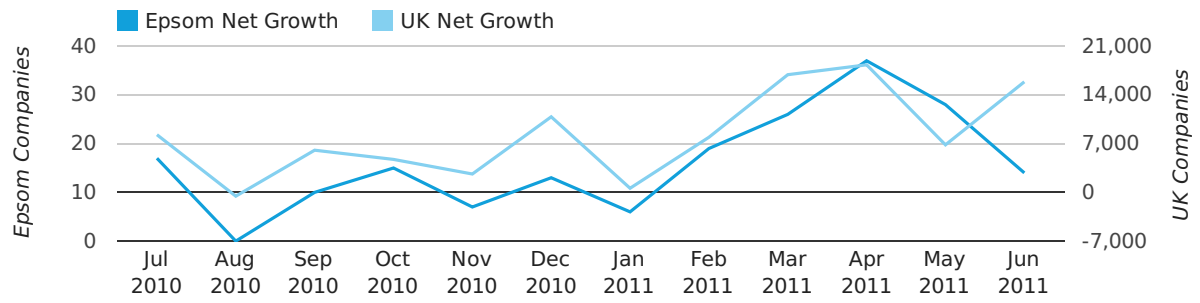
### net growth by quarter





# Monthly Data (Apr, May & Jun 2011)

## net growth by month



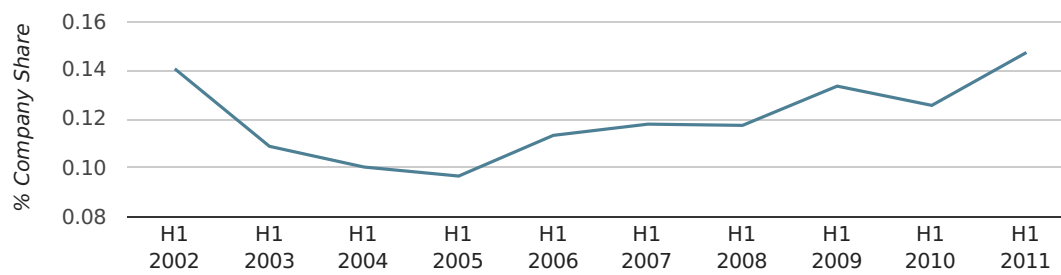
	APRIL	MAY	JUNE
NET GROWTH IN 2011	37	28	14
NET GROWTH IN 2010	11	-11	-1
% CHANGE	236.4%	-354.5%	-1,500.0%
RECORD YEAR	2007 (39)	2006 (32)	2008 (39)

### Half Year Data (Jan-Jun 2011)

In the first half of 2011 Epsom formed 0.1% of all UK companies. This is the same as the 2010 figure of 0.1%.

HALF YEAR (JAN-JUN)	EPSOM
2011	0.1%
2010	0.1%
2009	0.1%
2008	0.1%
2007	0.1%
RECORD YEAR (SINCE 1960)	1961 (0.3%)

#### company share by half year

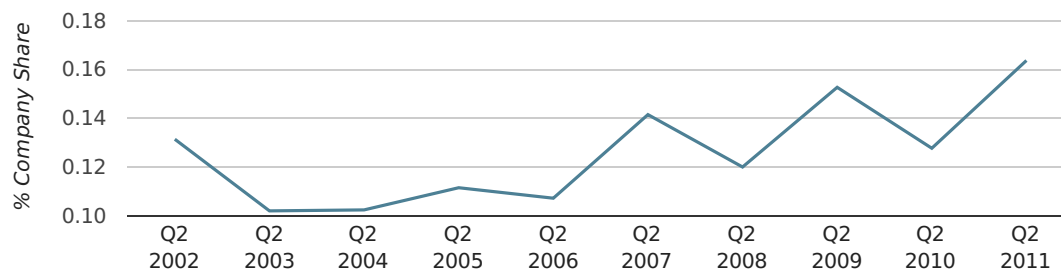


### Quarterly Data (Q2 Apr-Jun 2011)

In the second quarter of 2011, Epsom formed 0.2% of all UK companies.

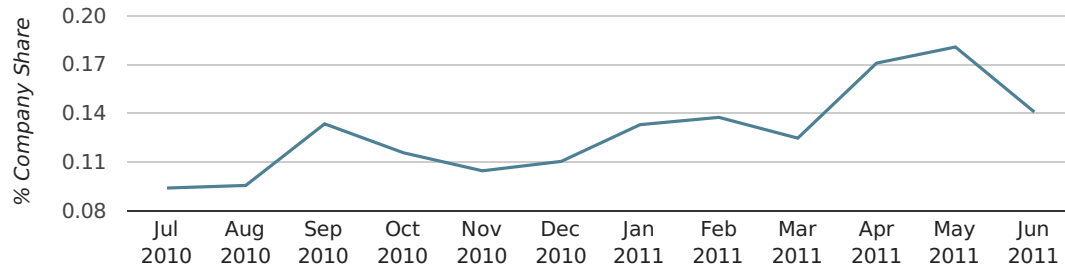
SECOND QUARTER (APR 2011 - JUN 2011)	EPSOM
2011	0.2%
2010	0.1%
2009	0.2%
2008	0.1%
2007	0.1%
RECORD YEAR (SINCE 1960)	1968 (0.3%)

#### company share by quarter



# Monthly Data (Apr, May & Jun 2011)

## company share by month



	APRIL	MAY	JUNE
UK FORMATION SHARE IN 2011	0.2%	0.2%	0.1%
UK FORMATION SHARE IN 2010	0.1%	0.1%	0.1%
% CHANGE	42.8%	26.4%	15.4%
RECORD YEAR	1968 (1.0%)	1966 (0.7%)	1965 (0.4%)

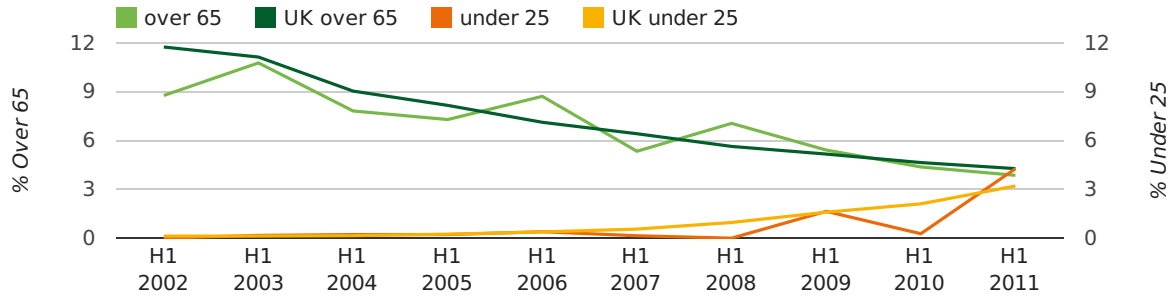
### Half Year Data (Jan-Jun 2011)

The average age of a director in the first half of 2011 was 43.4.

The percentage of directors under the age of 25 was 4.3% compared to the UK figure of 3.2%.

The percentage of directors over the age of 65 was 3.9% compared to the UK figure of 4.3%.

#### director age by half year



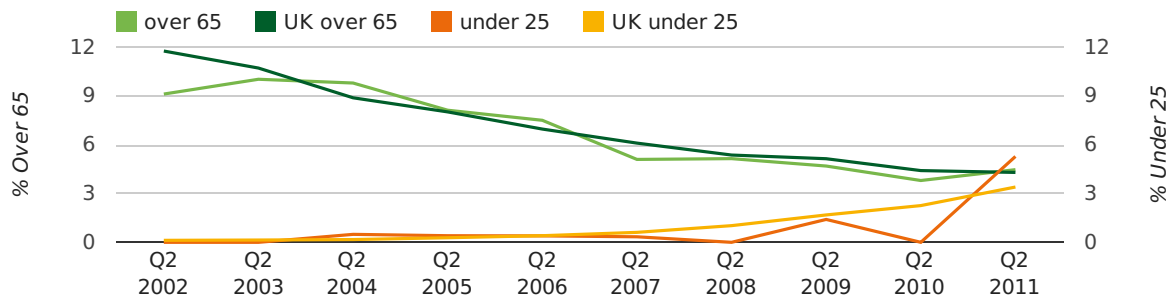
### Quarterly Data (Q2 Apr-Jun 2011)

The average age of a director in the second quarter of 2011 was 42.2.

The percentage of directors under the age of 25 was 5.3% compared to the UK figure of 3.4%.

The percentage of directors over the age of 65 was 4.5% compared to the UK figure of 4.3%.

#### director age by quarter

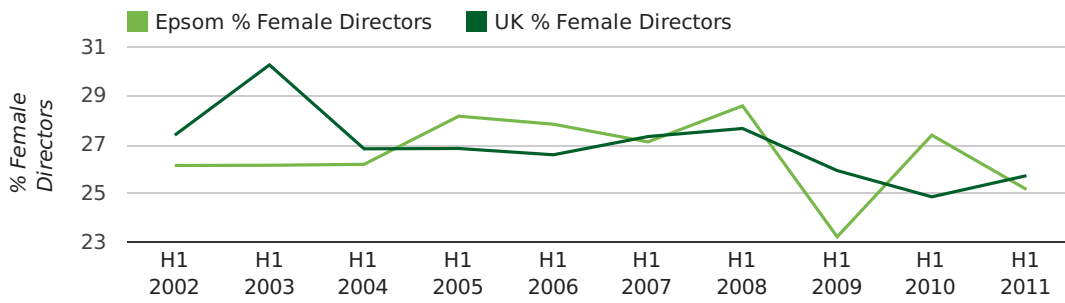


### Half Year Data (Jan-Jun 2011)

The record first half year for female directors in Epsom was 1861 when 40.0% of all directors were female.

25.2% of all director appointments in Epsom in the first half of 2011 were female. This compares to a UK average of 25.7% for the same period.

#### director gender by half year

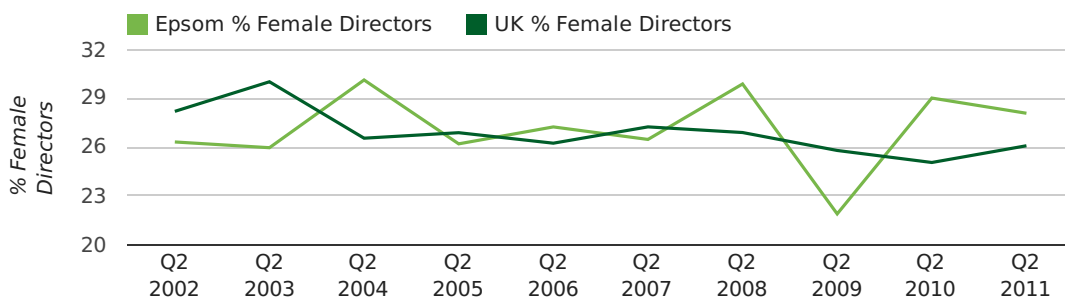


### Quarterly Data (Q2 Apr-Jun 2011)

The record second quarter for female directors in Epsom was in 1866 when 66.7% of all directors were female.

28.1% of all director appointments in Epsom in the second quarter of 2011 were female. This compares to a UK average of 26.1% for the same period.

#### director gender by quarter



## Previous 12 months (Jun 2010-Jun 2011)

Excluding: LIMITED, LTD, &amp;, UK, SERVICES, THE, (UK), AND, LTD., A, LLP, SOLUTIONS, COMPANY, OF.

WORD	PERCENTAGE	UK WORD	UK PERCENTAGE
MANAGEMENT	2.24%	CONSULTING	5.09%
BUSINESS	1.60%	MANAGEMENT	4.86%
CONSULTING	1.60%	CONSULTANCY	3.17%
EPSOM	1.38%	PROPERTY	2.43%
ASSOCIATES	1.28%	TRADING	2.05%
ENVIRONMENT	0.85%	DESIGN	1.94%
PROPERTY	0.85%	ASSOCIATES	1.92%
TRADING	0.85%	BUSINESS	1.87%
INVESTMENTS	0.75%	CONSTRUCTION	1.77%
CONSTRUCTION	0.75%	CONSULTANTS	1.76%
HEATING	0.75%	MEDIA	1.73%
THAMES	0.75%	ENGINEERING	1.67%
ELECTRICAL	0.64%	LONDON	1.60%
CONSULTANCY	0.64%	GLOBAL	1.46%
BUILDING	0.64%	J	1.44%
CONSULTANTS	0.64%	CARE	1.44%
DEVELOPMENTS	0.53%	INVESTMENTS	1.42%
FINANCIAL	0.53%	IT	1.39%
J	0.53%	BUILDING	1.32%
PLUMBING	0.53%	PROPERTIES	1.31%
INTERIORS	0.53%	ELECTRICAL	1.30%
PARTNERSHIP	0.53%	M	1.27%
HOME	0.43%	S	1.23%
EDU	0.43%	ENTERPRISES	1.20%
LONDON	0.43%	SYSTEMS	1.20%

## Previous 36 months, excluding companies less than 12 months old

SIC CODE	NUMBER OF COMPANIES	UK COMPANIES
None Supplied	225	202,072
7487 - Other business activities	63	60,758
82990 - Other business support service activities not elsewhere classified	42	30,647
70229 - Management consultancy activities other than financial management	34	16,419
7414 - Business & management consultancy	30	13,053
99999 - Dormant Company	22	18,918
9999 - Dormant Company	20	20,111
74909 - Other professional, scientific and technical activities not elsewhere classified	16	7,835
7260 - Other computer related activities	14	7,849
62020 - Information technology consultancy activities	14	10,545
96090 - Other service activities not elsewhere classified	13	10,322
62090 - Other information technology service activities	13	7,095
41202 - Construction of domestic buildings	12	2,238
74990 - Non-trading company	12	8,481
86900 - Other human health activities	11	4,154
4521 - General construction & civil engineering	11	5,928
7222 - Other software consultancy and supply	10	7,143
9305 - Other service activities	10	9,063
43220 - Plumbing, heat and air-conditioning installation	9	2,223
7499 - Non-trading company	9	10,955