

# Epsom

q3 2011 business confidence report



## headlines

- July 2011 saw a new record in company closures in Epsom when compared to any previous July.

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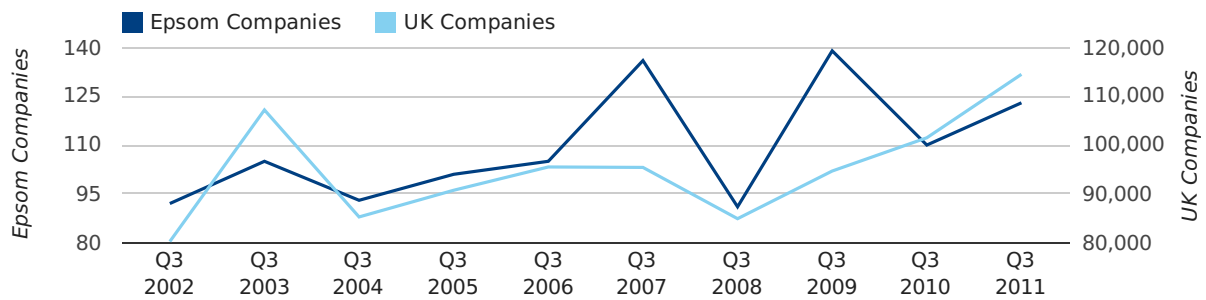
### Quarterly Data (Q3 Jul-Sep 2011)

A total of 123 companies were registered in Epsom during the third quarter of 2011 (Jul 2011 - Sep 2011).

This figure is an increase of 11.8% versus the same period last year (Q3 2010). This figure compares equally to the UK as a whole, which saw an increase of 12.8% against the same period last year.

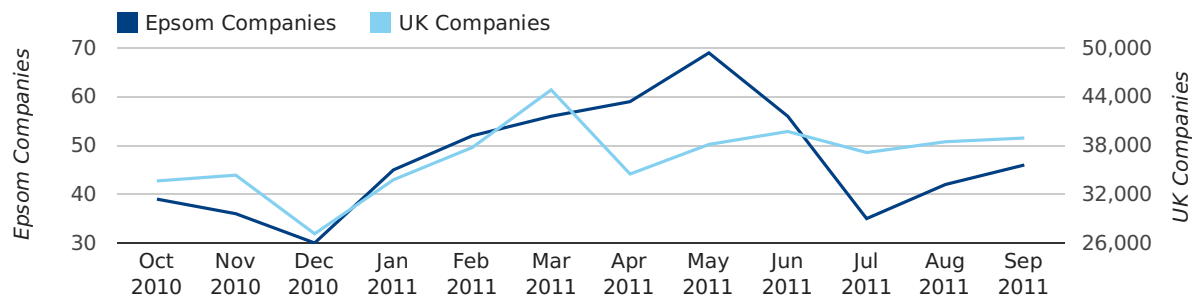
THIRD QUARTER (JUL 2011 - SEP 2011)	EPSOM	UK
2011	123	114,512
2010	110	101,492
% CHANGE	11.8%	12.8%
RECORD YEAR	2009 (139)	2011 (114,512)

### new companies by quarter



### Monthly Data (Jul, Aug & Sep 2011)

### new companies by month



	JULY	AUGUST	SEPTEMBER
NEW COMPANIES IN 2011	35	42	46
NEW COMPANIES IN 2010	32	31	47
% CHANGE	9.4%	35.5%	-2.1%
RECORD YEAR	2007 (53)	2007 (43)	2009 (62)

### Quarterly Data (Q3 Jul-Sep 2011)

A total of 86 companies were dissolved in Epsom during the third quarter of 2011 (Jul 2011 - Sep 2011).

This figure is an increase of 3.6% versus the same period last year (Q3 2010). This figure compares poorly to the UK as a whole, which saw a decrease of 17.6% against the same period last year.

THIRD QUARTER (JUL 2011 - SEP 2011)	EPSOM	UK
2011	86	72,230
2010	83	87,705
% CHANGE	3.6%	-17.6%
RECORD YEAR	2009 (112)	2009 (159,401)

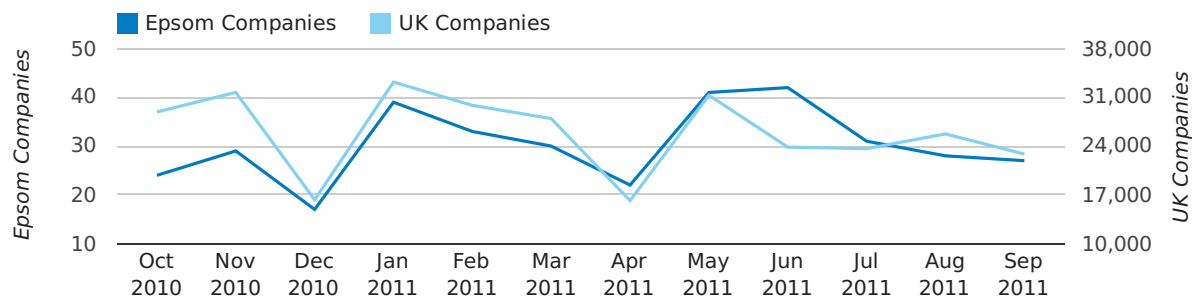
### dissolved companies by quarter



### Monthly Data (Jul, Aug & Sep 2011)

July 2011 saw a new record in company closures in Epsom when compared to any previous July.

### dissolved companies by month



	JULY	AUGUST	SEPTEMBER
CLOSED COMPANIES IN 2011	31	28	27
CLOSED COMPANIES IN 2010	15	31	37
% CHANGE	106.7%	-9.7%	-27%
RECORD YEAR	2011 (31)	2008 (63)	2009 (64)

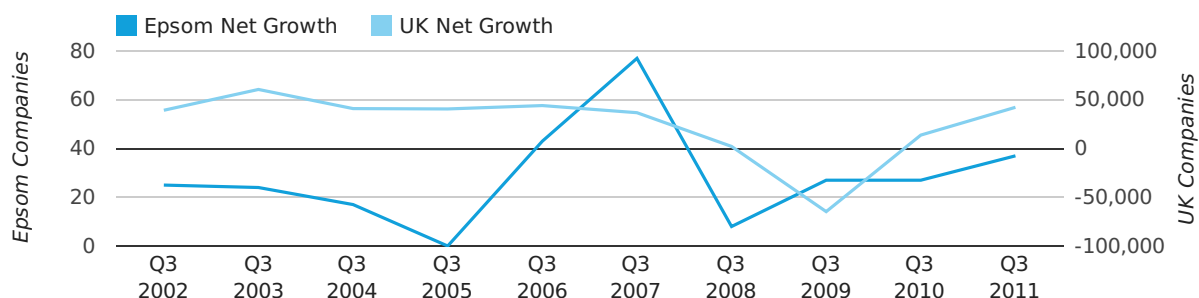
### Quarterly Data (Q3 Jul-Sep 2011)

Net company growth for Epsom during the third quarter of 2011 (Jul 2011 - Sep 2011) was 37 companies.

This represents an increase of 37.0% on the same period last year.

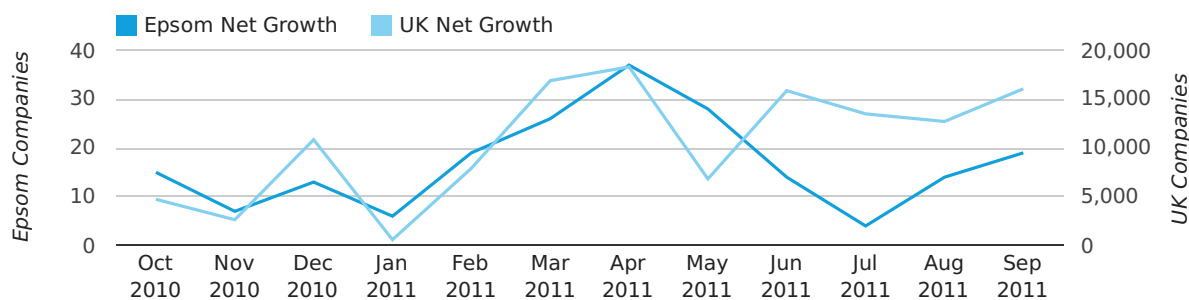
THIRD QUARTER (JUL 2011 - SEP 2011)	EPSOM	UK
2011	37	42,282
2010	27	13,787
% CHANGE	37.0%	206.7%
RECORD YEAR	2007 (77)	2003 (60,597)

### net growth by quarter



### Monthly Data (Jul, Aug & Sep 2011)

### net growth by month



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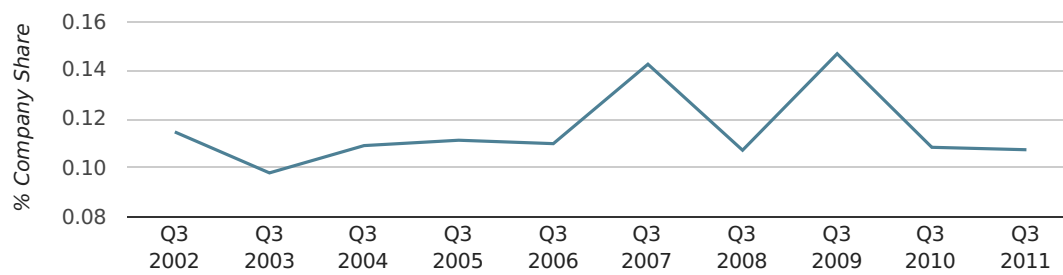
	JULY	AUGUST	SEPTEMBER
NET GROWTH IN 2011	4	14	19
NET GROWTH IN 2010	17	0	10
% CHANGE	-76.5%	0.0%	90.0%
RECORD YEAR	2007 (30)	2007 (29)	2006 (28)

### Quarterly Data (Q3 Jul-Sep 2011)

In the third quarter of 2011, Epsom formed 0.1% of all UK companies.

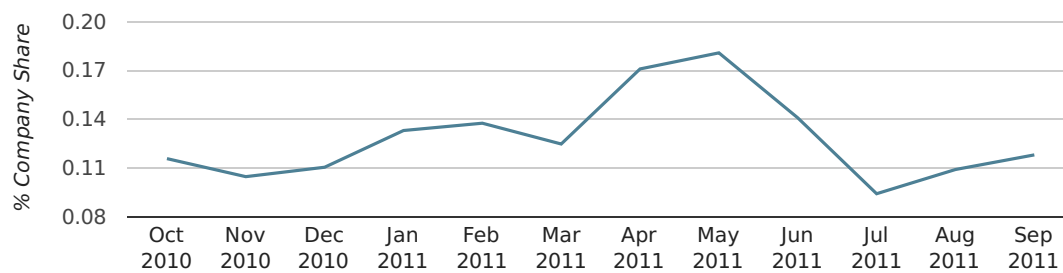
THIRD QUARTER (JUL 2011 - SEP 2011)	EPSOM
2011	0.1%
2010	0.1%
2009	0.1%
2008	0.1%
2007	0.1%
RECORD YEAR (SINCE 1960)	1967 (0.3%)

### company share by quarter



### Monthly Data (Jul, Aug & Sep 2011)

### company share by month



	JULY	AUGUST	SEPTEMBER
UK FORMATION SHARE IN 2011	0.1%	0.1%	0.1%
UK FORMATION SHARE IN 2010	0.1%	0.1%	0.1%
% CHANGE	0.1%	14.0%	-11.6%
RECORD YEAR	1978 (0.4%)	1963 (0.3%)	1967 (0.4%)

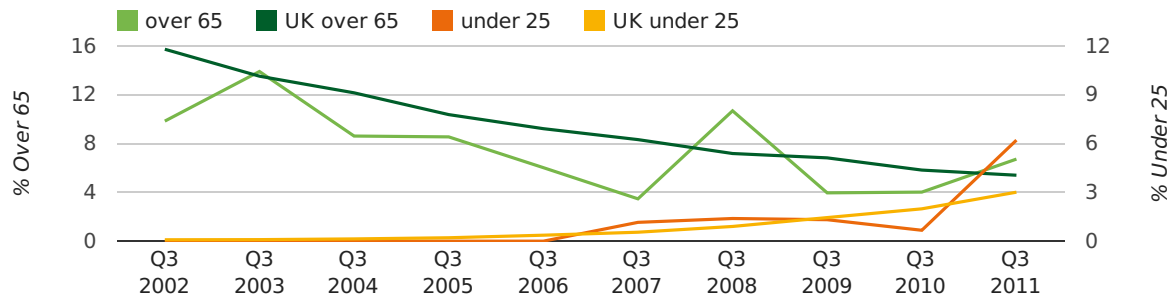
### Quarterly Data (Q3 Jul-Sep 2011)

The average age of a director in the third quarter of 2011 was 43.3.

The percentage of directors under the age of 25 was 6.2% compared to the UK figure of 4.0%.

The percentage of directors over the age of 65 was 6.7% compared to the UK figure of 4.1%.

#### director age by quarter

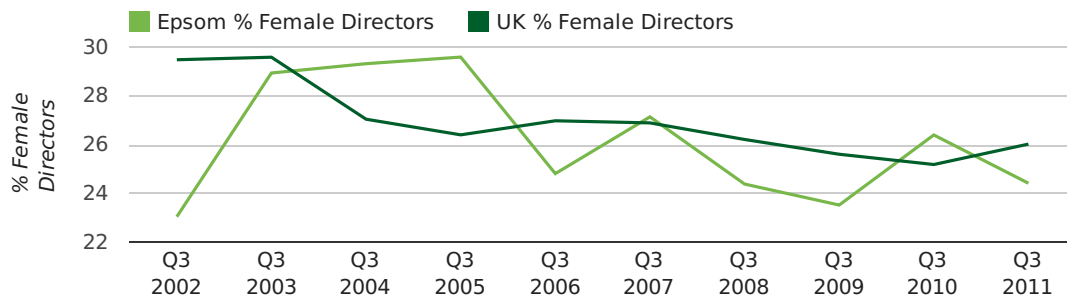


### Quarterly Data (Q3 Jul-Sep 2011)

The record third quarter for female directors in Epsom was in 1862 when 50.0% of all directors were female.

24.4% of all director appointments in Epsom in the third quarter of 2011 were female. This compares to a UK average of 26.0% for the same period.

#### director gender by quarter





## Previous 12 months (Sep 2010-Sep 2011)

Excluding: LIMITED, LTD, &amp;, UK, SERVICES, THE, (UK), AND, LTD., A, LLP, SOLUTIONS, COMPANY, OF.

WORD	PERCENTAGE	UK WORD	UK PERCENTAGE
MANAGEMENT	2.53%	CONSULTING	5.11%
CONSULTING	1.72%	MANAGEMENT	4.75%
EPSOM	1.11%	CONSULTANCY	3.19%
ASSOCIATES	1.01%	PROPERTY	2.41%
TRADING	0.91%	TRADING	2.06%
BUILDING	0.91%	DESIGN	1.94%
CONSTRUCTION	0.91%	ASSOCIATES	1.85%
PROPERTY	0.81%	BUSINESS	1.82%
BUSINESS	0.71%	CONSULTANTS	1.76%
HEATING	0.61%	ENGINEERING	1.74%
J	0.61%	MEDIA	1.72%
BOND CARE	0.61%	CONSTRUCTION	1.72%
CONSULTANCY	0.61%	LONDON	1.63%
INVESTMENTS	0.51%	J	1.47%
INTERIORS	0.51%	GLOBAL	1.46%
FINANCIAL	0.51%	INVESTMENTS	1.43%
ELECTRICAL	0.51%	CARE	1.42%
PLUMBING	0.51%	IT	1.38%
FOCUS	0.40%	BUILDING	1.30%
PROFESSIONAL	0.40%	PROPERTIES	1.28%
SCHOOL	0.40%	ELECTRICAL	1.27%
HOMES	0.40%	M	1.25%
EWELL	0.40%	ENERGY	1.22%
HOME	0.40%	TRAINING	1.21%
CONSULTANTS	0.40%	S	1.21%

## Previous 36 months, excluding companies less than 12 months old

SIC CODE	NUMBER OF COMPANIES	UK COMPANIES
None Supplied	220	204,493
7487 - Other business activities	76	65,177
82990 - Other business support service activities not elsewhere classified	39	29,245
70229 - Management consultancy activities other than financial management	32	15,760
7414 - Business & management consultancy	30	14,755
99999 - Dormant Company	21	18,281
9999 - Dormant Company	21	22,587
74909 - Other professional, scientific and technical activities not elsewhere classified	15	7,551
62020 - Information technology consultancy activities	14	10,137
9305 - Other service activities	13	10,525
7260 - Other computer related activities	13	8,686
96090 - Other service activities not elsewhere classified	13	10,018
62090 - Other information technology service activities	12	6,798
86900 - Other human health activities	11	4,019
4521 - General construction & civil engineering	11	6,321
74990 - Non-trading company	11	8,064
41202 - Construction of domestic buildings	11	2,164
7222 - Other software consultancy and supply	10	8,345
43220 - Plumbing, heat and air-conditioning installation	9	2,134
62012 - Business and domestic software development	9	3,137