

Epsom

2012 half year business confidence report



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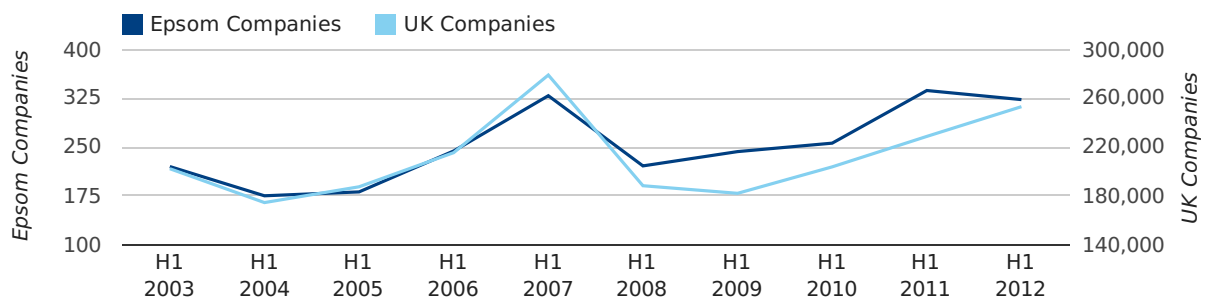
Half Year Data (Jan-Jun 2012)

In the first half of 2012 a total of 323 companies were formed in Epsom. This figure is 4.2% lower than last year, which compares badly to the UK wide figure of 10.7%.

The highest total for a first half year in Epsom occurred in 2011 when a total of 337 were formed.

HALF YEAR (JAN-JUN)	EPSOM	UK
2012	323	253,150
2011	337	228,735
% CHANGE	-4.2%	10.7%
RECORD YEAR	2011 (337)	2007 (279,097)

new companies by half year



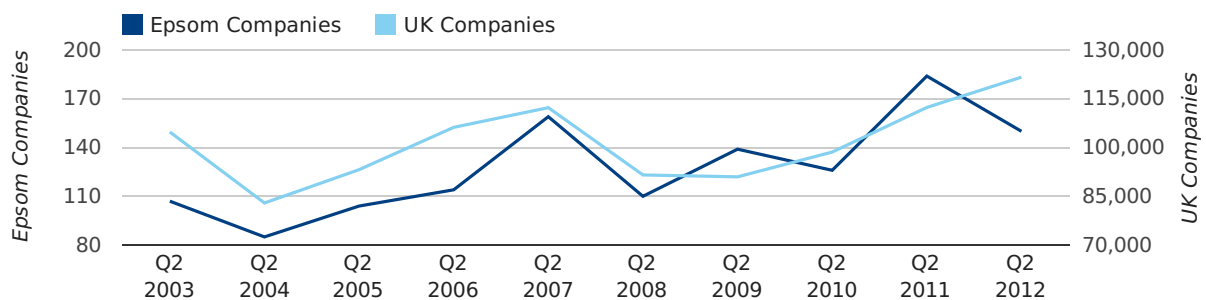
Quarterly Data (Q2 Apr-Jun 2012)

A total of 150 companies were registered in Epsom during the second quarter of 2012 (Apr 2012 - Jun 2012).

This figure is a decrease of 18.5% versus the same period last year (Q2 2011). This figure compares badly to the UK as a whole, which saw an increase of 8.3% against the same period last year.

SECOND QUARTER (APR 2012 - JUN 2012)	EPSOM	UK
2012	150	121,659
2011	184	112,344
% CHANGE	-18.5%	8.3%
RECORD YEAR	2011 (184)	2012 (121,659)

new companies by quarter



Monthly Data (Apr, May & Jun 2012)

new companies by month



	APRIL	MAY	JUNE
NEW COMPANIES IN 2012	57	51	42
NEW COMPANIES IN 2011	59	69	56
% CHANGE	-3.4%	-26.1%	-25.0%
RECORD YEAR	2011 (59)	2011 (69)	2011 (56)

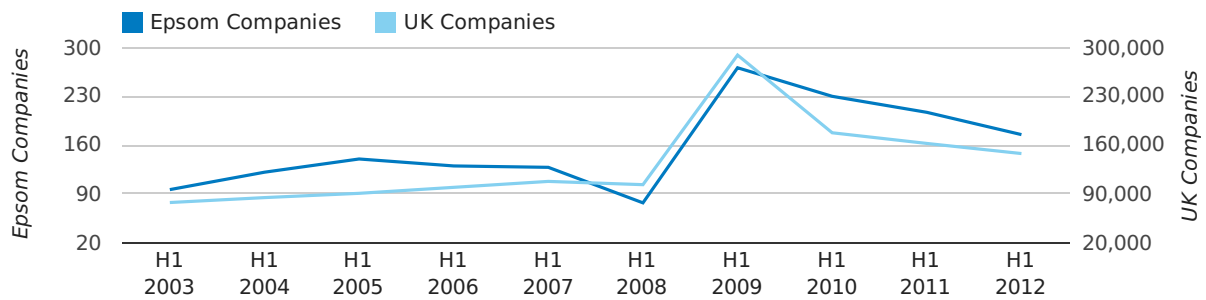
Half Year Data (Jan-Jun 2012)

In the first half of 2012 a total of 175 companies were dissolved in Epsom. This figure is 15.5% lower than last year, which compares well to the UK wide change of -8.9%.

The highest total for a first half year in Epsom occurred in 2009 when a total of 271 were closed.

HALF YEAR (JAN-JUN)	EPSOM	UK
2012	175	147,793
2011	207	162,310
% CHANGE	-15.5%	-8.9%
RECORD YEAR	2009 (271)	2009 (289,236)

dissolved companies by half year



Quarterly Data (Q2 Apr-Jun 2012)

A total of 94 companies were dissolved in Epsom during the second quarter of 2012 (Apr 2012 - Jun 2012).

This figure is a decrease of 10.5% versus the same period last year (Q2 2011). This figure compares well to the UK as a whole, which saw an increase of 12.5% against the same period last year.

SECOND QUARTER (APR 2012 - JUN 2012)	EPSOM	UK
2012	94	80,217
2011	105	71,324
% CHANGE	-10.5%	12.5%
RECORD YEAR	2009 (165)	2009 (181,176)

dissolved companies by quarter



Monthly Data (Apr, May & Jun 2012)

dissolved companies by month



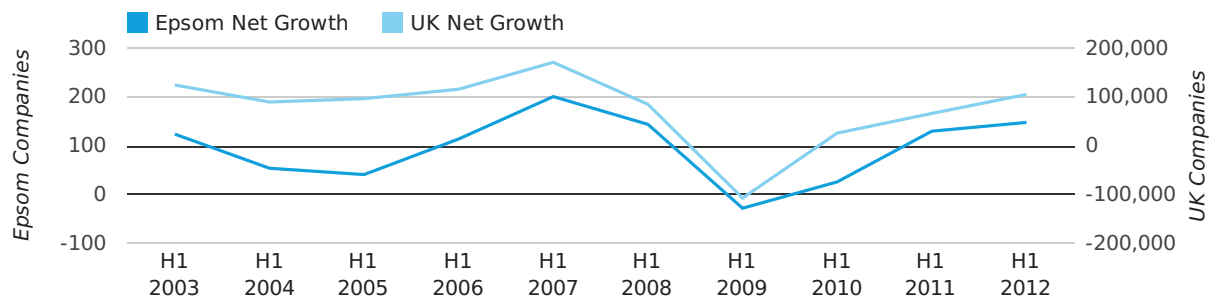
	APRIL	MAY	JUNE
CLOSED COMPANIES IN 2012	33	31	30
CLOSED COMPANIES IN 2011	22	41	42
% CHANGE	50.0%	-24.4%	-29%
RECORD YEAR	2009 (46)	2009 (80)	2010 (44)

Half Year Data (Jan-Jun 2012)

In the first half of 2012 the company register for Epsom increased by 148 companies. This figure is 13.8% higher than last year, which compares badly to a UK increase of 58.6%.

HALF YEAR (JAN-JUN)	EPSOM	UK
2012	148	105,357
2011	130	66,425
% CHANGE	13.8%	58.6%
RECORD YEAR	2007 (201)	2007 (171,296)

net growth by half year



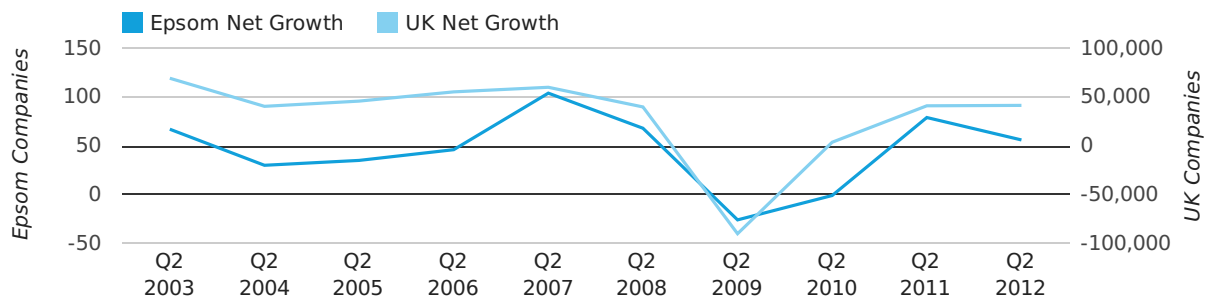
Quarterly Data (Q2 Apr-Jun 2012)

Net company growth for Epsom during the second quarter of 2012 (Apr 2012 - Jun 2012) was 56 companies.

This represents a decrease of 29.1% on the same period last year.

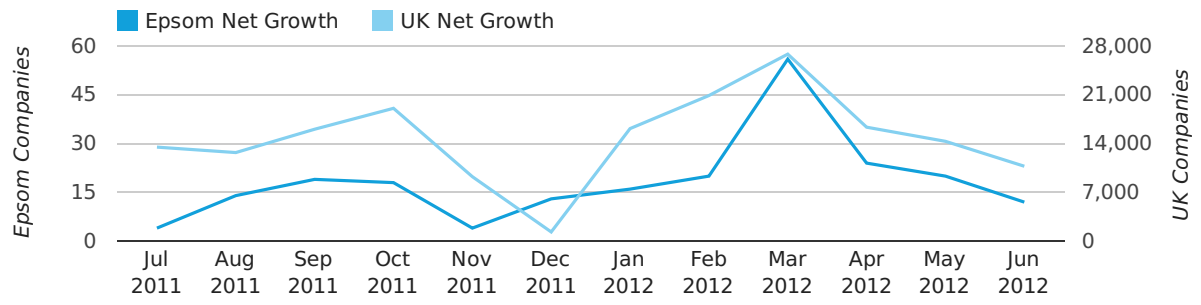
SECOND QUARTER (APR 2012 - JUN 2012)	EPSOM	UK
2012	56	41,442
2011	79	41,020
% CHANGE	-29.1%	1.0%
RECORD YEAR	2007 (104)	2003 (69,274)

net growth by quarter



Monthly Data (Apr, May & Jun 2012)

net growth by month



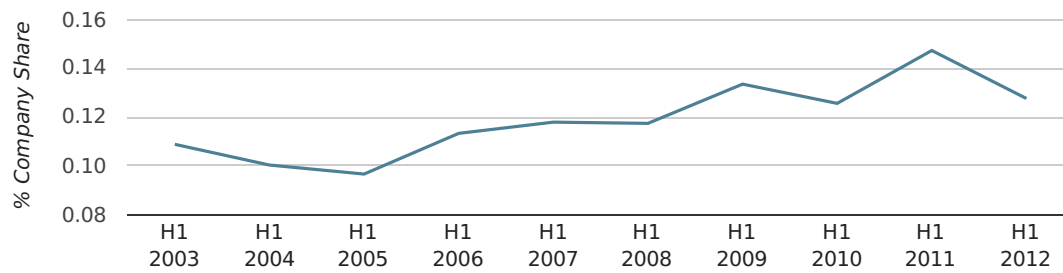
	APRIL	MAY	JUNE
NET GROWTH IN 2012	24	20	12
NET GROWTH IN 2011	37	28	14
% CHANGE	-35.1%	-28.6%	-14.3%
RECORD YEAR	2007 (39)	2006 (32)	2008 (39)

Half Year Data (Jan-Jun 2012)

In the first half of 2012 Epsom formed 0.1% of all UK companies. This is the same as the 2011 figure of 0.1%.

HALF YEAR (JAN-JUN)	EPSOM
2012	0.1%
2011	0.1%
2010	0.1%
2009	0.1%
2008	0.1%
RECORD YEAR (SINCE 1960)	1961 (0.3%)

company share by half year

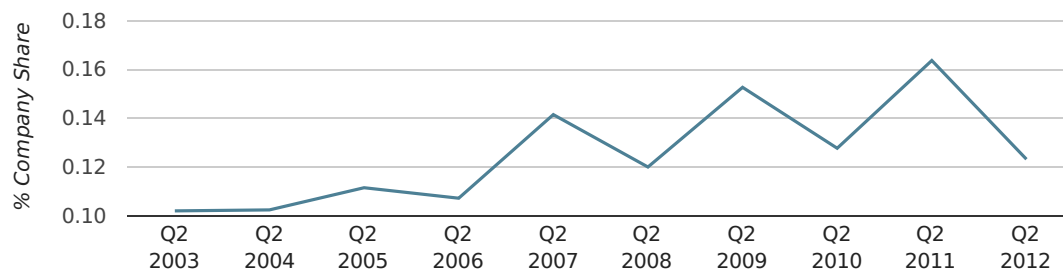


Quarterly Data (Q2 Apr-Jun 2012)

In the second quarter of 2012, Epsom formed 0.1% of all UK companies.

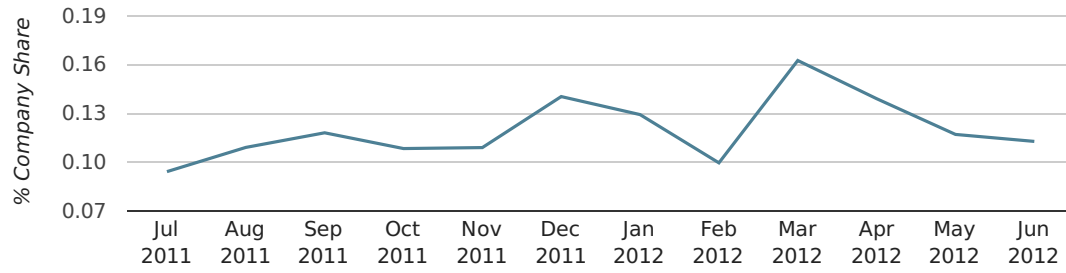
SECOND QUARTER (APR 2012 - JUN 2012)	EPSOM
2012	0.1%
2011	0.2%
2010	0.1%
2009	0.2%
2008	0.1%
RECORD YEAR (SINCE 1960)	1968 (0.3%)

company share by quarter



Monthly Data (Apr, May & Jun 2012)

company share by month



	APRIL	MAY	JUNE
UK FORMATION SHARE IN 2012	0.1%	0.1%	0.1%
UK FORMATION SHARE IN 2011	0.2%	0.2%	0.1%
% CHANGE	-18.6%	-35.2%	-19.9%
RECORD YEAR	1968 (1.0%)	1966 (0.7%)	1965 (0.4%)

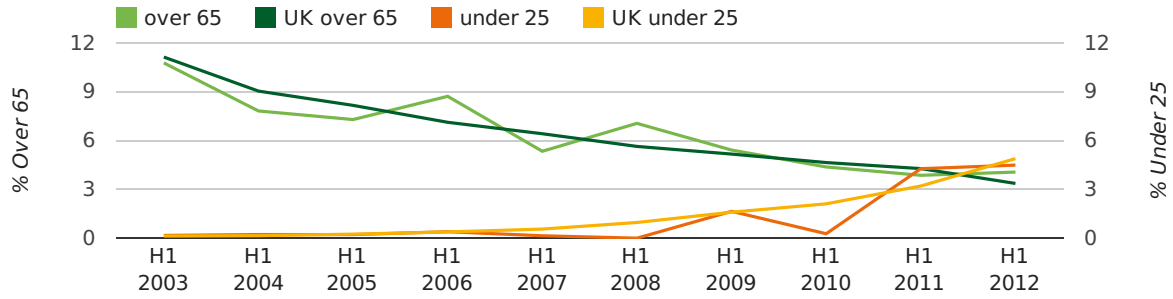
Half Year Data (Jan-Jun 2012)

The average age of a director in the first half of 2012 was 43.5.

The percentage of directors under the age of 25 was 4.5% compared to the UK figure of 4.9%.

The percentage of directors over the age of 65 was 4.1% compared to the UK figure of 3.4%.

director age by half year



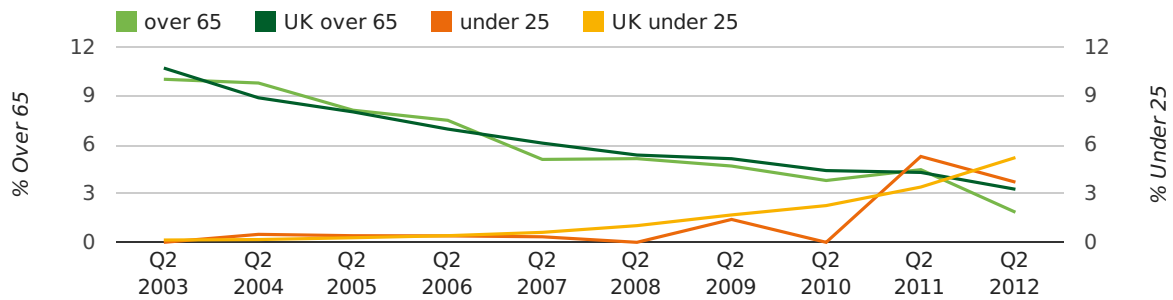
Quarterly Data (Q2 Apr-Jun 2012)

The average age of a director in the second quarter of 2012 was 42.2.

The percentage of directors under the age of 25 was 3.7% compared to the UK figure of 5.2%.

The percentage of directors over the age of 65 was 1.9% compared to the UK figure of 3.3%.

director age by quarter

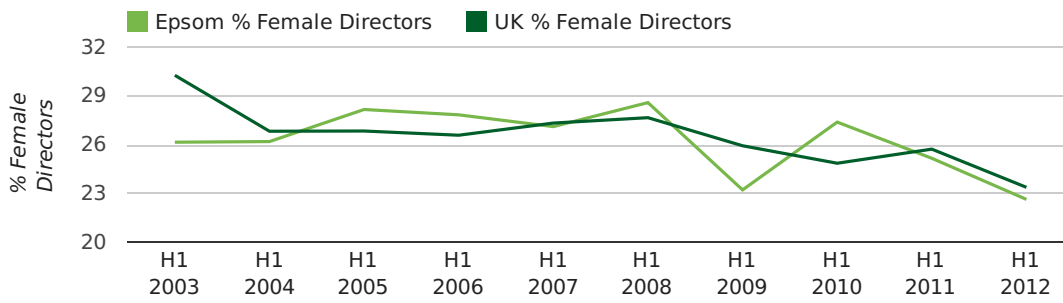


Half Year Data (Jan-Jun 2012)

The record first half year for female directors in Epsom was 1861 when 40.0% of all directors were female.

22.6% of all director appointments in Epsom in the first half of 2012 were female. This compares to a UK average of 23.4% for the same period.

director gender by half year

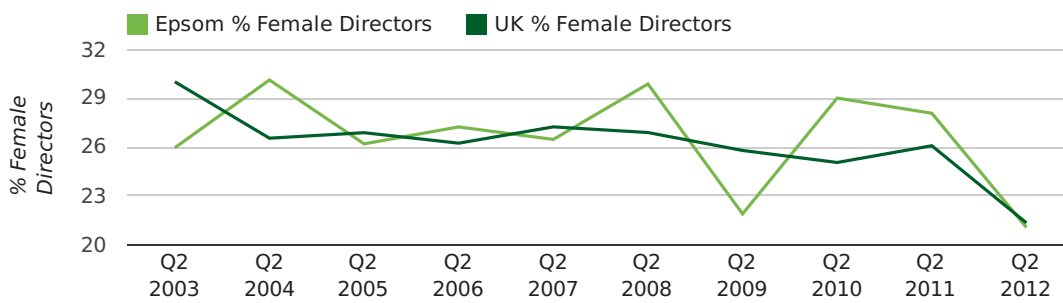


Quarterly Data (Q2 Apr-Jun 2012)

The record second quarter for female directors in Epsom was in 1866 when 66.7% of all directors were female.

21.1% of all director appointments in Epsom in the second quarter of 2012 were female. This compares to a UK average of 21.3% for the same period.

director gender by quarter



Previous 12 months (Jun 2011-Jun 2012)

Excluding: LIMITED, LTD, &, UK, SERVICES, THE, (UK), AND, LTD., A, LLP, SOLUTIONS, COMPANY, OF.

WORD	PERCENTAGE	UK WORD	UK PERCENTAGE
MANAGEMENT	2.63%	CONSULTING	5.07%
GMBH	1.46%	MANAGEMENT	4.74%
CONSULTING	1.46%	CONSULTANCY	3.28%
PROPERTY	0.98%	PROPERTY	2.35%
CONSTRUCTION	0.98%	TRADING	2.10%
MEDIA	0.98%	DESIGN	1.89%
CONSULTANCY	0.88%	ENGINEERING	1.87%
BUILDING	0.78%	ASSOCIATES	1.82%
PARTNERS	0.78%	CONSULTANTS	1.78%
ELECTRICAL	0.68%	CONSTRUCTION	1.71%
STREET	0.68%	BUSINESS	1.70%
PLUMBING	0.59%	MEDIA	1.69%
ASSOCIATES	0.59%	LONDON	1.68%
INVESTMENT	0.59%	J	1.57%
HOLDINGS	0.59%	GLOBAL	1.51%
T	0.59%	INVESTMENTS	1.48%
LONDON	0.49%	IT	1.42%
CO	0.49%	CARE	1.31%
BROWN	0.49%	PROPERTIES	1.31%
HOUSE	0.49%	M	1.26%
BONDCARE	0.49%	ELECTRICAL	1.23%
PROPERTIES	0.49%	BUILDING	1.23%
CONSULTANTS	0.49%	SECURITY	1.19%
SPORTS	0.49%	S	1.18%
CC	0.39%	ENTERPRISES	1.17%

Previous 36 months, excluding companies less than 12 months old

SIC CODE	NUMBER OF COMPANIES	UK COMPANIES
None Supplied	285	244,457
7487 - Other business activities	60	47,029
82990 - Other business support service activities not elsewhere classified	45	35,447
70229 - Management consultancy activities other than financial management	34	20,390
99999 - Dormant Company	32	26,088
7414 - Business & management consultancy	23	10,978
62020 - Information technology consultancy activities	21	15,280
9999 - Dormant Company	20	16,469
74909 - Other professional, scientific and technical activities not elsewhere classified	18	10,271
96090 - Other service activities not elsewhere classified	15	14,220
43210 - Electrical installation	13	3,557
41202 - Construction of domestic buildings	12	3,185
62090 - Other information technology service activities	12	8,258
7260 - Other computer related activities	12	6,456
9305 - Other service activities	10	7,926
43220 - Plumbing, heat and air-conditioning installation	10	2,716
69201 - Accounting and auditing activities	10	4,295
86900 - Other human health activities	10	5,222
43999 - Other specialised construction activities not elsewhere classified	9	4,091
74990 - Non-trading company	9	9,706