

Erith

2011 half year business confidence report



headlines

- The first half of 2011 saw a new record in company registrations in Erith when compared to any previous first half year.
- The first half of 2011 was a record first half year for company registrations in Erith when compared to any half year in history.
- Q2 2011 saw a new record in company registrations in Erith when compared to any previous Q2.
- Q2 2011 was a record quarter for company registrations in Erith when compared to any quarter in history.
- June 2011 saw a new record in company registrations in Erith when compared to any previous June.
- May 2011 saw a new record in company registrations in Erith when compared to any previous May.
- May 2011 was a record month for company registrations in Erith when compared to any month in history.
- April 2011 saw a new record in company registrations in Erith when compared to any previous April.
- Q2 2011 saw a new record in net growth in Erith when compared to any previous Q2.
- May 2011 saw a new record in net growth in Erith when compared to any previous May.
- April 2011 saw a new record in net growth in Erith when compared to any previous April.

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Half Year Data (Jan-Jun 2011)

The first half of 2011 saw a new record in company registrations in Erith when compared to any previous first half year.

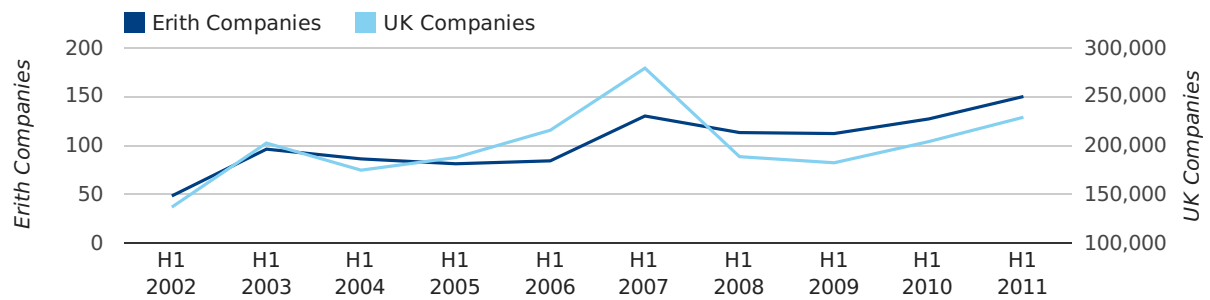
The first half of 2011 was a record first half year for company registrations in Erith when compared to any half year in history.

In the first half of 2011 a total of 150 companies were formed in Erith. This figure is 18.1% higher than last year, which compares well to the UK wide figure of 12.3%.

The highest total for a first half year in Erith occurred in 2011 when a total of 150 were formed.

HALF YEAR (JAN-JUN)	ERITH	UK
2011	150	228,735
2010	127	203,749
% CHANGE	18.1%	12.3%
RECORD YEAR	2011 (150)	2007 (279,097)

new companies by half year



Quarterly Data (Q2 Apr-Jun 2011)

Q2 2011 saw a new record in company registrations in Erith when compared to any previous Q2.

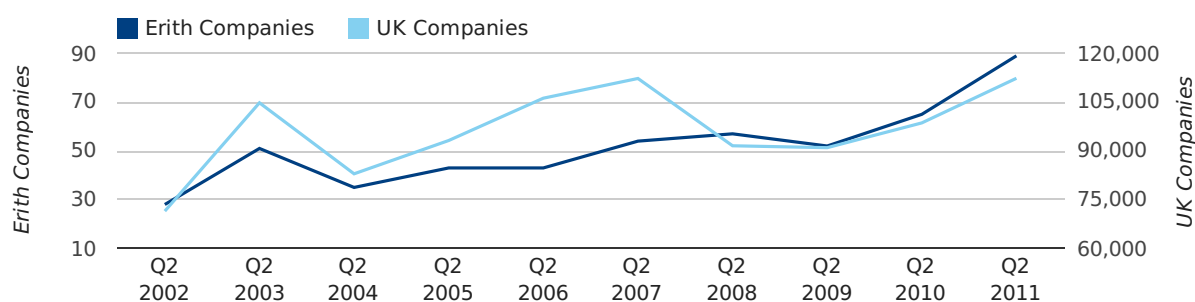
Q2 2011 was a record quarter for company registrations in Erith when compared to any quarter in history.

A total of 89 companies were registered in Erith during the second quarter of 2011 (Apr 2011 - Jun 2011).

This figure is an increase of 36.9% versus the same period last year (Q2 2010). This figure compares well to the UK as a whole, which saw an increase of 13.9% against the same period last year.

SECOND QUARTER (APR 2011 - JUN 2011)	ERITH	UK
2011	89	112,344
2010	65	98,612
% CHANGE	36.9%	13.9%
RECORD YEAR	2011 (89)	2011 (112,344)

new companies by quarter



Monthly Data (Apr, May & Jun 2011)

June 2011 saw a new record in company registrations in Erith when compared to any previous June.

May 2011 saw a new record in company registrations in Erith when compared to any previous May.

May 2011 was a record month for company registrations in Erith when compared to any month in history.

April 2011 saw a new record in company registrations in Erith when compared to any previous April.

new companies by month



	APRIL	MAY	JUNE
NEW COMPANIES IN 2011	24	37	28
NEW COMPANIES IN 2010	18	20	27
% CHANGE	33.3%	85.0%	3.7%
RECORD YEAR	2011 (24)	2011 (37)	2011 (28)

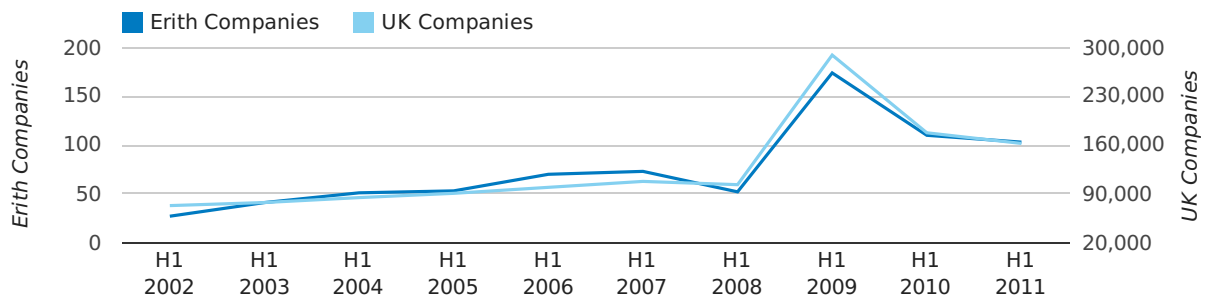
Half Year Data (Jan-Jun 2011)

In the first half of 2011 a total of 103 companies were dissolved in Erith. This figure is 6.4% lower than last year, which compares badly to the UK wide change of -8.6%.

The highest total for a first half year in Erith occurred in 2009 when a total of 174 were closed.

HALF YEAR (JAN-JUN)	ERITH	UK
2011	103	162,310
2010	110	177,631
% CHANGE	-6.4%	-8.6%
RECORD YEAR	2009 (174)	2009 (289,236)

dissolved companies by half year



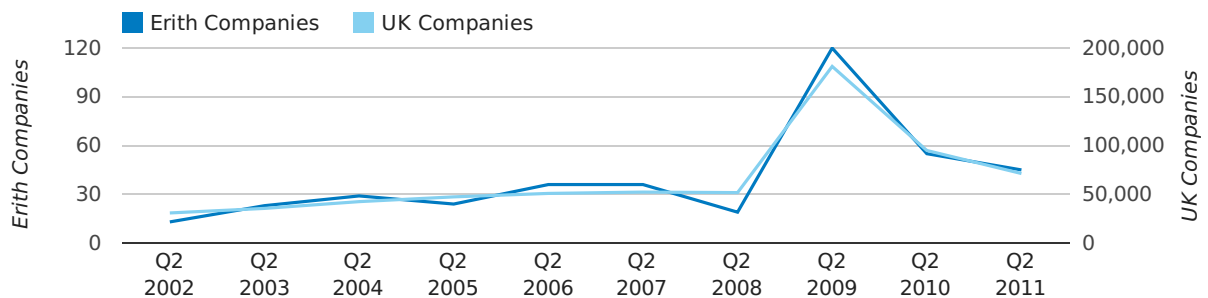
Quarterly Data (Q2 Apr-Jun 2011)

A total of 45 companies were dissolved in Erith during the second quarter of 2011 (Apr 2011 - Jun 2011).

This figure is a decrease of 18.2% versus the same period last year (Q2 2010). This figure compares poorly to the UK as a whole, which saw a decrease of 24.9% against the same period last year.

SECOND QUARTER (APR 2011 - JUN 2011)	ERITH	UK
2011	45	71,324
2010	55	94,954
% CHANGE	-18.2%	-24.9%
RECORD YEAR	2009 (120)	2009 (181,176)

dissolved companies by quarter



Monthly Data (Apr, May & Jun 2011)

dissolved companies by month



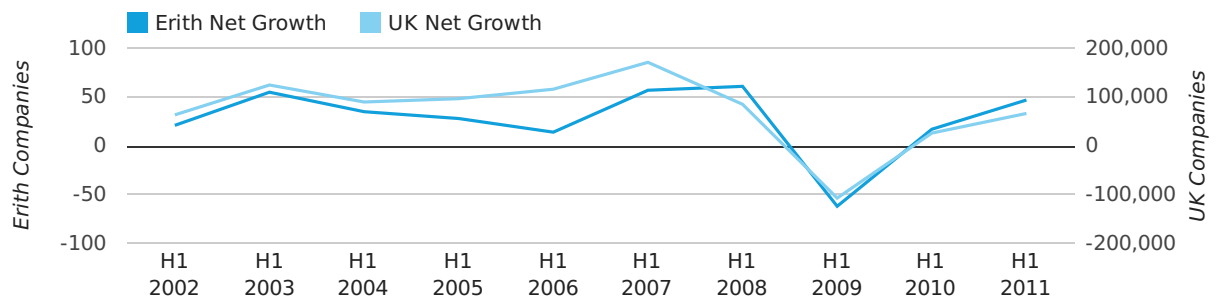
	APRIL	MAY	JUNE
CLOSED COMPANIES IN 2011	4	18	23
CLOSED COMPANIES IN 2010	13	19	23
% CHANGE	-69.2%	-5.3%	0%
RECORD YEAR	2009 (43)	2009 (50)	2009 (27)

Half Year Data (Jan-Jun 2011)

In the first half of 2011 the company register for Erith increased by 47 companies. This figure is 176.5% higher than last year, which compares well to a UK increase of 154.3%.

HALF YEAR (JAN-JUN)	ERITH	UK
2011	47	66,425
2010	17	26,118
% CHANGE	176.5%	154.3%
RECORD YEAR	2008 (61)	2007 (171,296)

net growth by half year



Quarterly Data (Q2 Apr-Jun 2011)

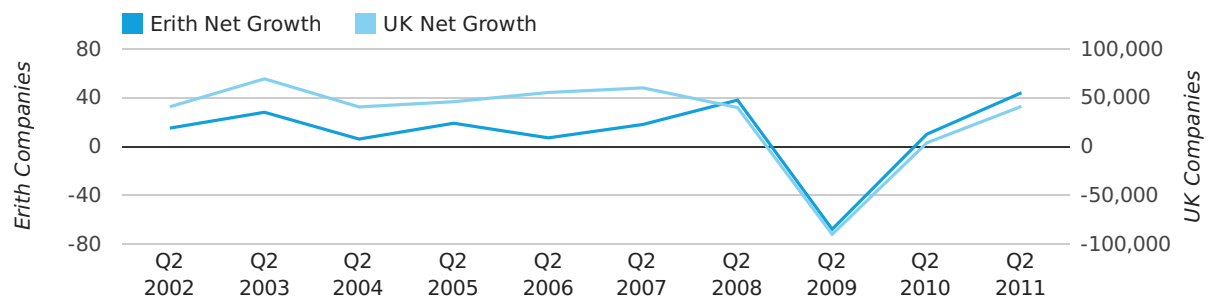
Q2 2011 saw a new record in net growth in Erith when compared to any previous Q2.

Net company growth for Erith during the second quarter of 2011 (Apr 2011 - Jun 2011) was 44 companies.

This represents an increase of 340.0% on the same period last year.

SECOND QUARTER (APR 2011 - JUN 2011)	ERITH	UK
2011	44	41,020
2010	10	3,658
% CHANGE	340.0%	1,021.4%
RECORD YEAR	2011 (44)	2003 (69,274)

net growth by quarter

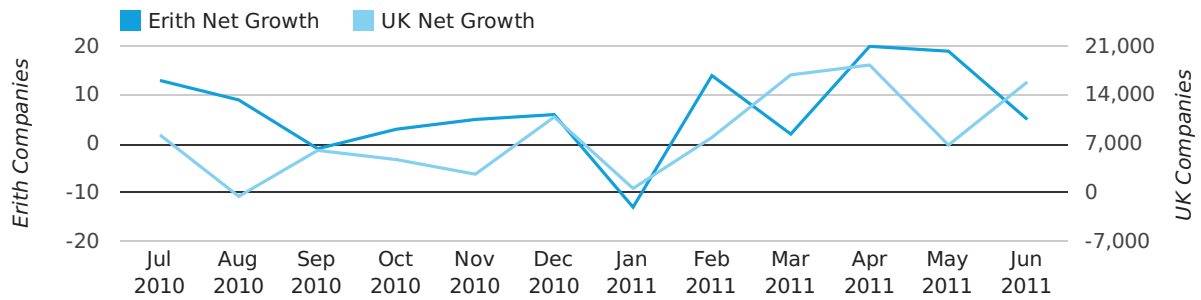


Monthly Data (Apr, May & Jun 2011)

May 2011 saw a new record in net growth in Erith when compared to any previous May.

April 2011 saw a new record in net growth in Erith when compared to any previous April.

net growth by month



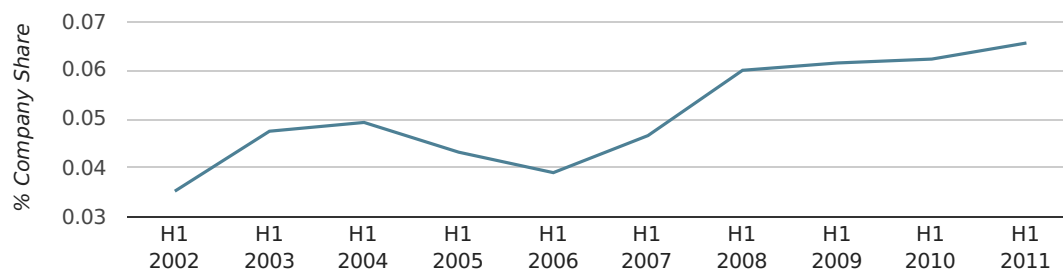
	APRIL	MAY	JUNE
NET GROWTH IN 2011	20	19	5
NET GROWTH IN 2010	5	1	4
% CHANGE	300.0%	1,800.0%	25.0%
RECORD YEAR	2011 (20)	2011 (19)	2003 (18)

Half Year Data (Jan-Jun 2011)

In the first half of 2011 Erith formed 0.1% of all UK companies. This is the same as the 2010 figure of 0.1%.

HALF YEAR (JAN-JUN)	ERITH
2011	0.1%
2010	0.1%
2009	0.1%
2008	0.1%
2007	0.0%
RECORD YEAR (SINCE 1960)	1973 (0.1%)

company share by half year

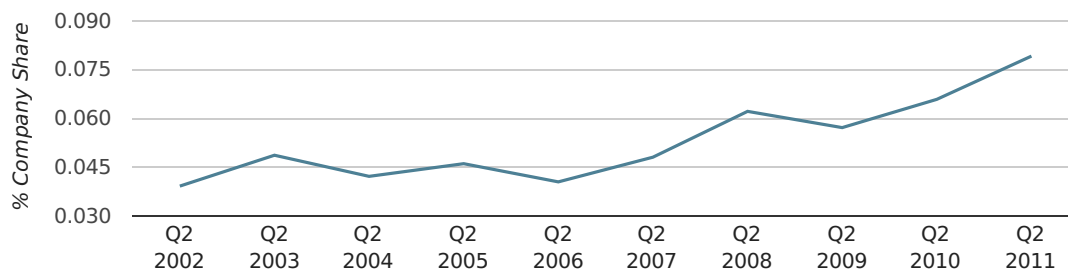


Quarterly Data (Q2 Apr-Jun 2011)

In the second quarter of 2011, Erith formed 0.1% of all UK companies.

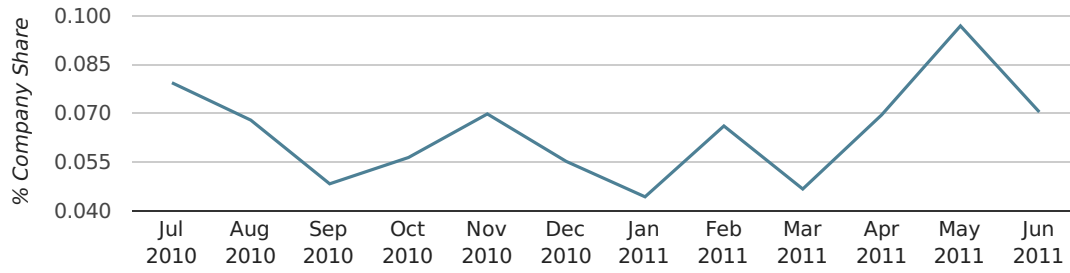
SECOND QUARTER (APR 2011 - JUN 2011)	ERITH
2011	0.1%
2010	0.1%
2009	0.1%
2008	0.1%
2007	0.0%
RECORD YEAR (SINCE 1960)	1974 (0.1%)

company share by quarter



Monthly Data (Apr, May & Jun 2011)

company share by month



	APRIL	MAY	JUNE
UK FORMATION SHARE IN 2011	0.1%	0.1%	0.1%
UK FORMATION SHARE IN 2010	0.1%	0.1%	0.1%
% CHANGE	29.1%	45.6%	-8.1%
RECORD YEAR	1963 (0.2%)	1976 (0.3%)	1974 (0.5%)

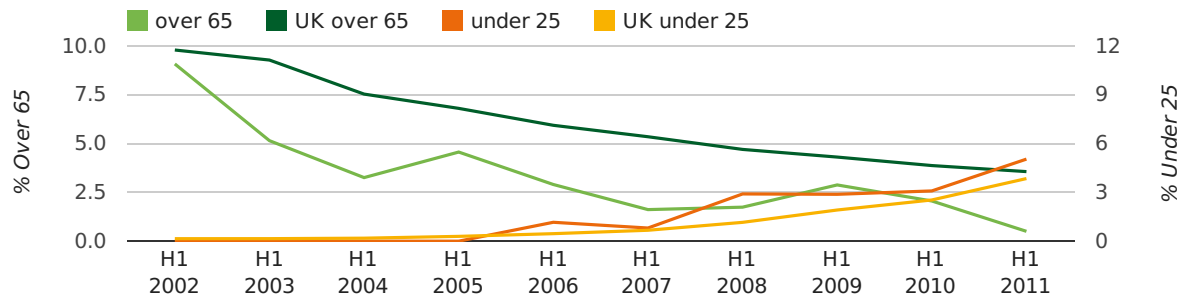
Half Year Data (Jan-Jun 2011)

The average age of a director in the first half of 2011 was 38.6.

The percentage of directors under the age of 25 was 5.1% compared to the UK figure of 3.2%.

The percentage of directors over the age of 65 was 0.5% compared to the UK figure of 4.3%.

director age by half year



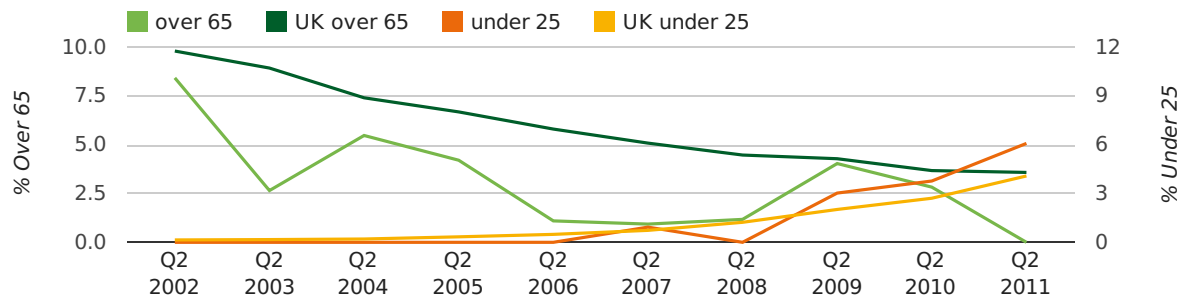
Quarterly Data (Q2 Apr-Jun 2011)

The average age of a director in the second quarter of 2011 was 39.0.

The percentage of directors under the age of 25 was 6.1% compared to the UK figure of 3.4%.

The percentage of directors over the age of 65 was 0.0% compared to the UK figure of 4.3%.

director age by quarter

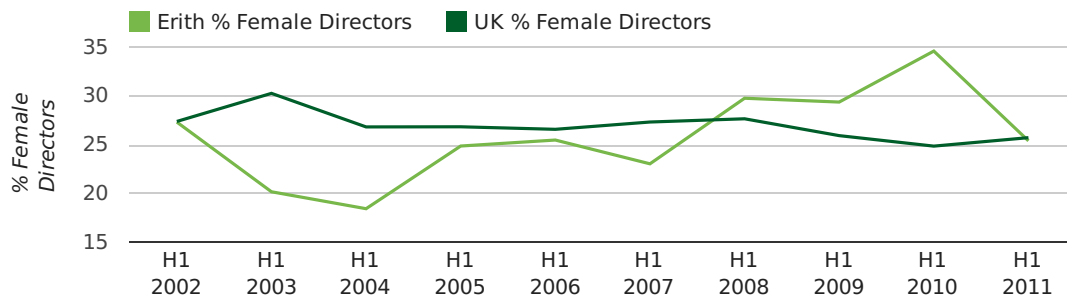


Half Year Data (Jan-Jun 2011)

The record first half year for female directors in Erith was 1861 when 40.0% of all directors were female.

25.4% of all director appointments in Erith in the first half of 2011 were female. This compares to a UK average of 25.7% for the same period.

director gender by half year

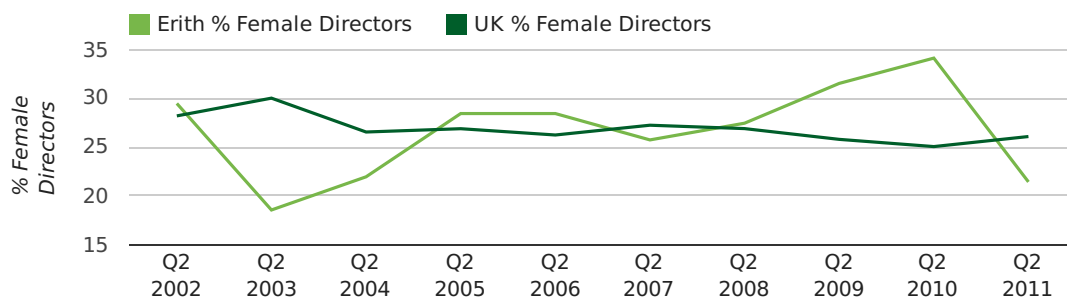


Quarterly Data (Q2 Apr-Jun 2011)

The record second quarter for female directors in Erith was in 1866 when 66.7% of all directors were female.

21.4% of all director appointments in Erith in the second quarter of 2011 were female. This compares to a UK average of 26.1% for the same period.

director gender by quarter



Previous 12 months (Jun 2010-Jun 2011)

Excluding: LIMITED, LTD, &, UK, SERVICES, THE, (UK), AND, LTD., A, LLP, SOLUTIONS, COMPANY, OF.

WORD	PERCENTAGE	UK WORD	UK PERCENTAGE
CARE	1.37%	CONSULTING	5.09%
MANAGEMENT	1.18%	MANAGEMENT	4.86%
GLOBAL	0.98%	CONSULTANCY	3.17%
CONSULTING	0.98%	PROPERTY	2.43%
VENTURES	0.98%	TRADING	2.05%
BUILDING	0.78%	DESIGN	1.94%
LONDON	0.78%	ASSOCIATES	1.92%
COMMUNICATIONS	0.78%	BUSINESS	1.87%
ASSOCIATES	0.59%	CONSTRUCTION	1.77%
CLEANING	0.59%	CONSULTANTS	1.76%
T	0.59%	MEDIA	1.73%
INVESTMENT	0.59%	ENGINEERING	1.67%
ELECTRICAL	0.59%	LONDON	1.60%
SCHOOL	0.59%	GLOBAL	1.46%
TECHNOLOGY	0.59%	J	1.44%
DANIEL	0.59%	CARE	1.44%
TO	0.59%	INVESTMENTS	1.42%
B	0.59%	IT	1.39%
HAULAGE	0.39%	BUILDING	1.32%
PROPERTIES	0.39%	PROPERTIES	1.31%
FACILITIES	0.39%	ELECTRICAL	1.30%
BEST	0.39%	M	1.27%
THEATRE	0.39%	S	1.23%
ESTATES	0.39%	ENTERPRISES	1.20%
ESTATE	0.39%	SYSTEMS	1.20%

Previous 36 months, excluding companies less than 12 months old

SIC CODE	NUMBER OF COMPANIES	UK COMPANIES
None Supplied	186	202,072
7487 - Other business activities	37	60,758
9305 - Other service activities	15	9,063
82990 - Other business support service activities not elsewhere classified	12	30,647
62020 - Information technology consultancy activities	9	10,545
86900 - Other human health activities	9	4,154
96090 - Other service activities not elsewhere classified	8	10,322
9999 - Dormant Company	8	20,111
6024 - Freight transport by road	7	2,316
99999 - Dormant Company	7	18,918
86101 - Hospital activities	7	1,077
7414 - Business & management consultancy	7	13,053
74909 - Other professional, scientific and technical activities not elsewhere classified	6	7,835
43999 - Other specialised construction activities not elsewhere classified	6	3,050
88990 - Other social work activities without accommodation not elsewhere classified	6	1,416
4545 - Other building completion	6	2,456
7260 - Other computer related activities	6	7,849
74990 - Non-trading company	5	8,481
70229 - Management consultancy activities other than financial management	4	16,419
43390 - Other building completion and finishing	4	2,641