

Esher

2011 half year business confidence report



headlines

- May 2011 saw a new record in company registrations in Esher when compared to any previous May.

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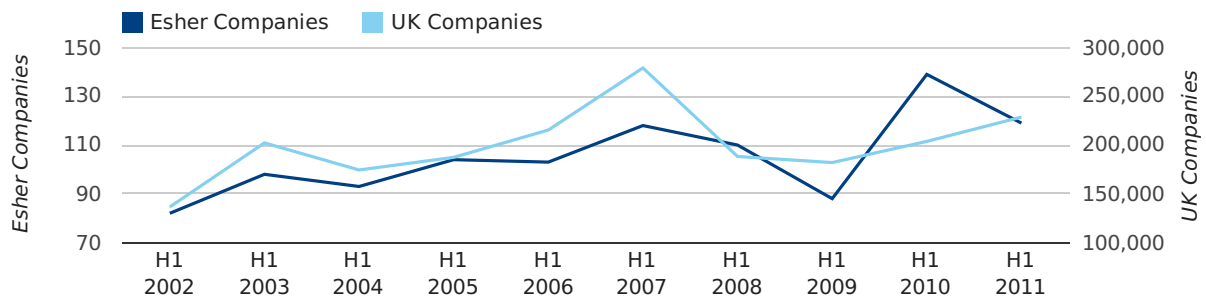
Half Year Data (Jan-Jun 2011)

In the first half of 2011 a total of 119 companies were formed in Esher. This figure is 14.4% lower than last year, which compares badly to the UK wide figure of 12.3%.

The highest total for a first half year in Esher occurred in 2010 when a total of 139 were formed.

HALF YEAR (JAN-JUN)	ESHER	UK
2011	119	228,735
2010	139	203,749
% CHANGE	-14.4%	12.3%
RECORD YEAR	2010 (139)	2007 (279,097)

new companies by half year



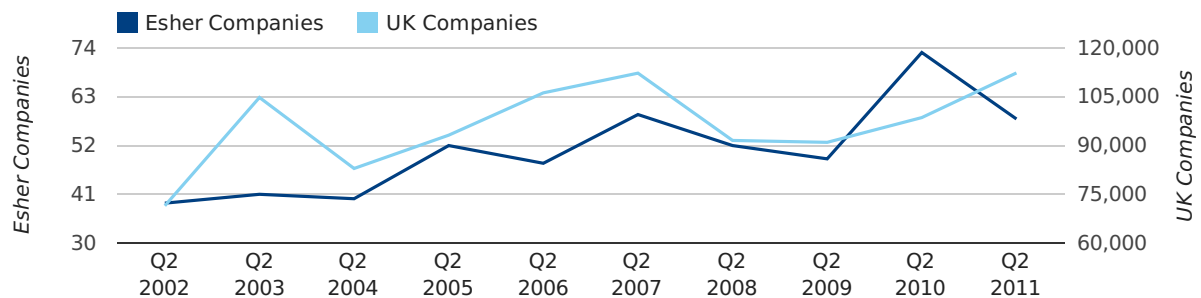
Quarterly Data (Q2 Apr-Jun 2011)

A total of 58 companies were registered in Esher during the second quarter of 2011 (Apr 2011 - Jun 2011).

This figure is a decrease of 20.5% versus the same period last year (Q2 2010). This figure compares badly to the UK as a whole, which saw an increase of 13.9% against the same period last year.

SECOND QUARTER (APR 2011 - JUN 2011)	ESHER	UK
2011	58	112,344
2010	73	98,612
% CHANGE	-20.5%	13.9%
RECORD YEAR	2010 (73)	2011 (112,344)

new companies by quarter



Monthly Data (Apr, May & Jun 2011)

May 2011 saw a new record in company registrations in Esher when compared to any previous May.

new companies by month



	APRIL	MAY	JUNE
NEW COMPANIES IN 2011	19	22	17
NEW COMPANIES IN 2010	28	16	29
% CHANGE	-32.1%	37.5%	-41.4%
RECORD YEAR	2010 (28)	2011 (22)	2010 (29)

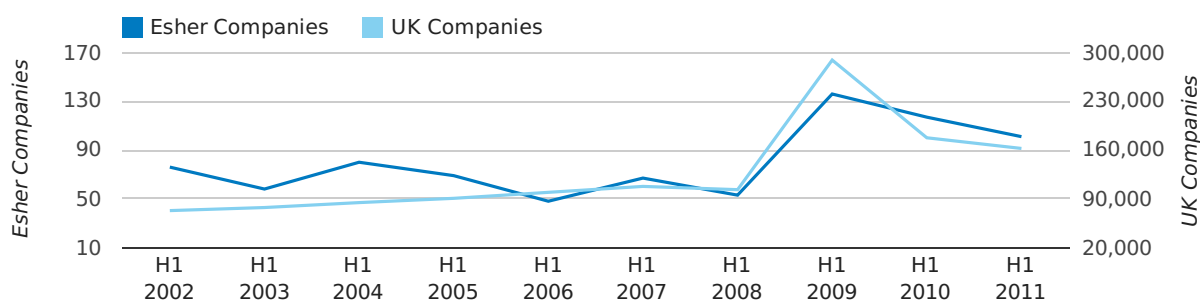
Half Year Data (Jan-Jun 2011)

In the first half of 2011 a total of 101 companies were dissolved in Esher. This figure is 13.7% lower than last year, which compares well to the UK wide change of -8.6%.

The highest total for a first half year in Esher occurred in 2009 when a total of 136 were closed.

HALF YEAR (JAN-JUN)	ESHER	UK
2011	101	162,310
2010	117	177,631
% CHANGE	-13.7%	-8.6%
RECORD YEAR	2009 (136)	2009 (289,236)

dissolved companies by half year



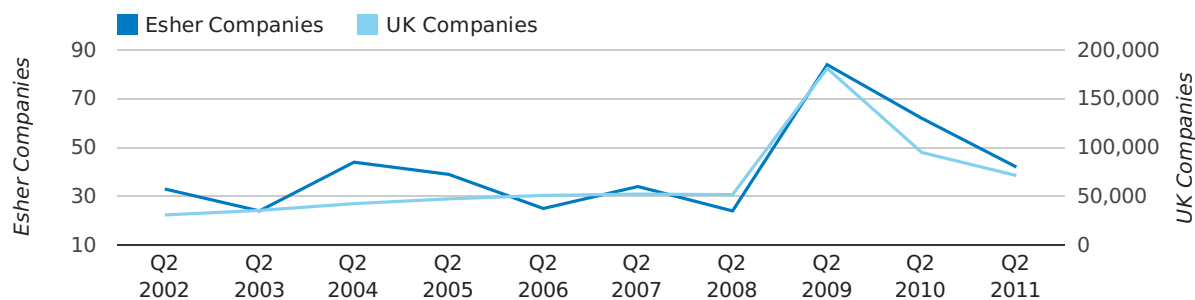
Quarterly Data (Q2 Apr-Jun 2011)

A total of 42 companies were dissolved in Esher during the second quarter of 2011 (Apr 2011 - Jun 2011).

This figure is a decrease of 32.3% versus the same period last year (Q2 2010). This figure compares well to the UK as a whole, which saw a decrease of 24.9% against the same period last year.

SECOND QUARTER (APR 2011 - JUN 2011)	ESHER	UK
2011	42	71,324
2010	62	94,954
% CHANGE	-32.3%	-24.9%
RECORD YEAR	2009 (84)	2009 (181,176)

dissolved companies by quarter



Monthly Data (Apr, May & Jun 2011)

dissolved companies by month



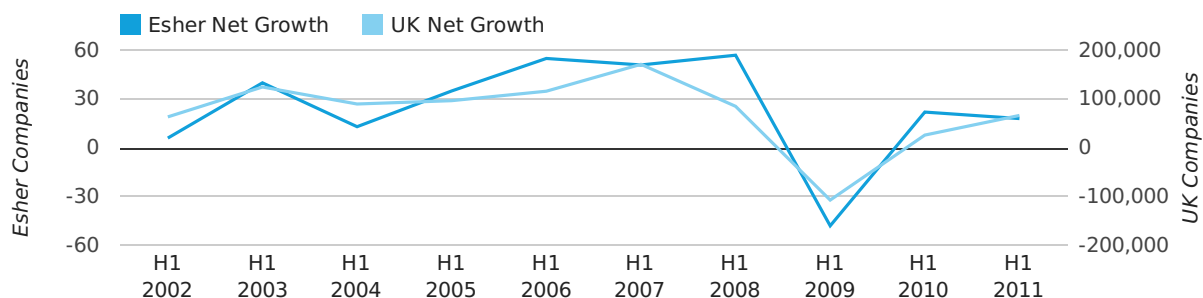
	APRIL	MAY	JUNE
CLOSED COMPANIES IN 2011	9	23	10
CLOSED COMPANIES IN 2010	11	28	23
% CHANGE	-18.2%	-17.9%	-57%
RECORD YEAR	2008 (16)	2009 (50)	2009 (25)

Half Year Data (Jan-Jun 2011)

In the first half of 2011 the company register for Esher increased by 18 companies. This figure is 18.2% lower than last year, which compares badly to a UK increase of 154.3%.

HALF YEAR (JAN-JUN)	ESHER	UK
2011	18	66,425
2010	22	26,118
% CHANGE	-18.2%	154.3%
RECORD YEAR	2000 (81)	2007 (171,296)

net growth by half year



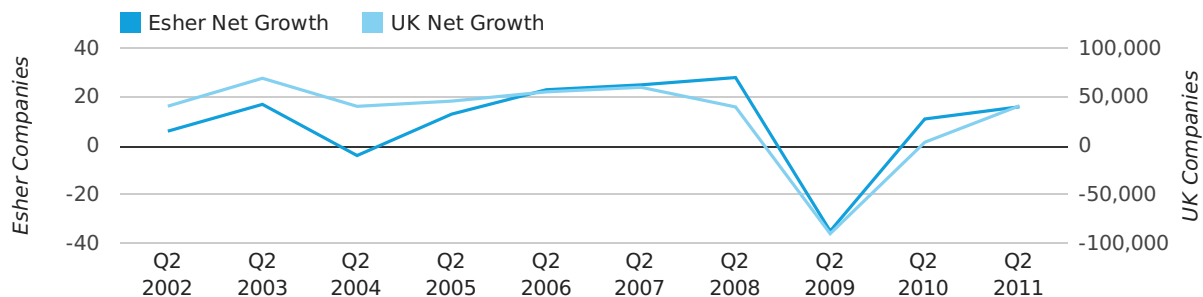
Quarterly Data (Q2 Apr-Jun 2011)

Net company growth for Esher during the second quarter of 2011 (Apr 2011 - Jun 2011) was 16 companies.

This represents an increase of 45.5% on the same period last year.

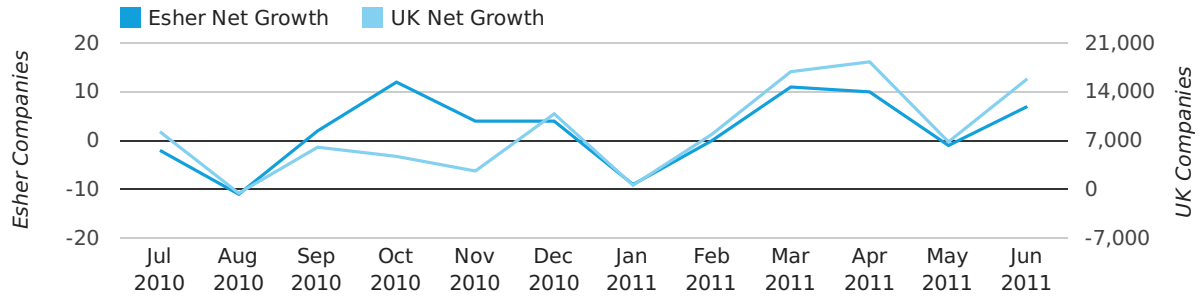
SECOND QUARTER (APR 2011 - JUN 2011)	ESHER	UK
2011	16	41,020
2010	11	3,658
% CHANGE	45.5%	1,021.4%
RECORD YEAR	1999 (41)	2003 (69,274)

net growth by quarter



Monthly Data (Apr, May & Jun 2011)

net growth by month



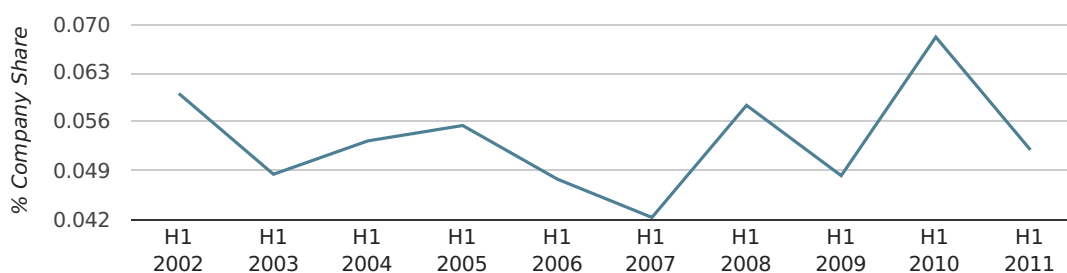
	APRIL	MAY	JUNE
NET GROWTH IN 2011	10	-1	7
NET GROWTH IN 2010	17	-12	6
% CHANGE	-41.2%	-91.7%	16.7%
RECORD YEAR	2000 (23)	1996 (15)	1999 (21)

Half Year Data (Jan-Jun 2011)

In the first half of 2011 Esher formed 0.1% of all UK companies. This is the same as the 2010 figure of 0.1%.

HALF YEAR (JAN-JUN)	ESHER
2011	0.1%
2010	0.1%
2009	0.0%
2008	0.1%
2007	0.0%
RECORD YEAR (SINCE 1960)	1973 (0.1%)

company share by half year

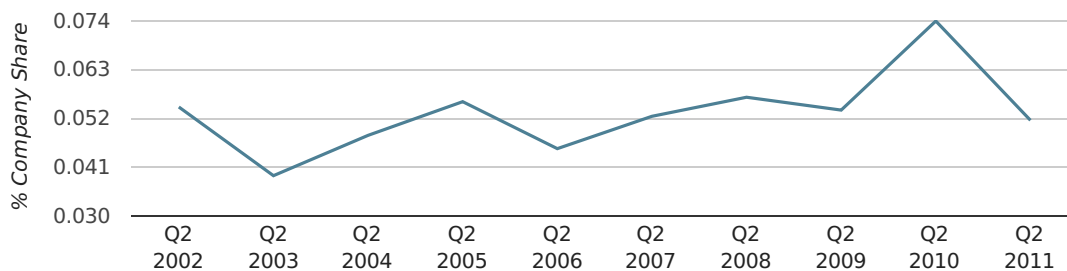


Quarterly Data (Q2 Apr-Jun 2011)

In the second quarter of 2011, Esher formed 0.1% of all UK companies.

SECOND QUARTER (APR 2011 - JUN 2011)	ESHER
2011	0.1%
2010	0.1%
2009	0.1%
2008	0.1%
2007	0.1%
RECORD YEAR (SINCE 1960)	1977 (0.2%)

company share by quarter



Monthly Data (Apr, May & Jun 2011)

company share by month



	APRIL	MAY	JUNE
UK FORMATION SHARE IN 2011	0.1%	0.1%	0.0%
UK FORMATION SHARE IN 2010	0.1%	0.1%	0.1%
% CHANGE	-34.3%	8.3%	-48.1%
RECORD YEAR	1982 (0.3%)	1973 (0.3%)	1964 (0.3%)

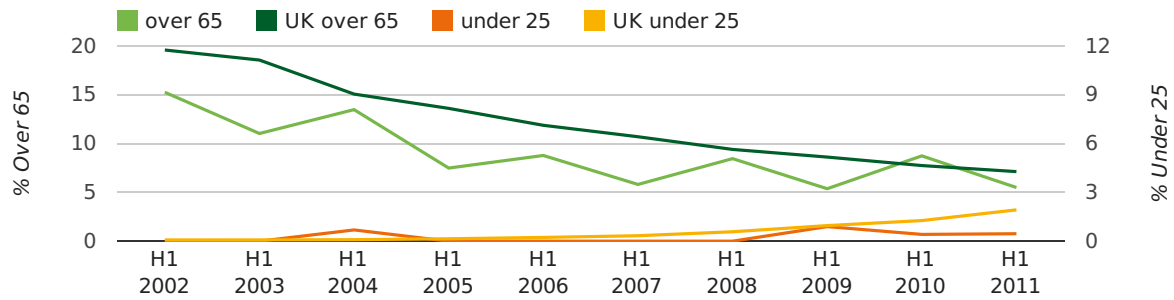
Half Year Data (Jan-Jun 2011)

The average age of a director in the first half of 2011 was 47.3.

The percentage of directors under the age of 25 was 0.5% compared to the UK figure of 3.2%.

The percentage of directors over the age of 65 was 5.5% compared to the UK figure of 4.3%.

director age by half year



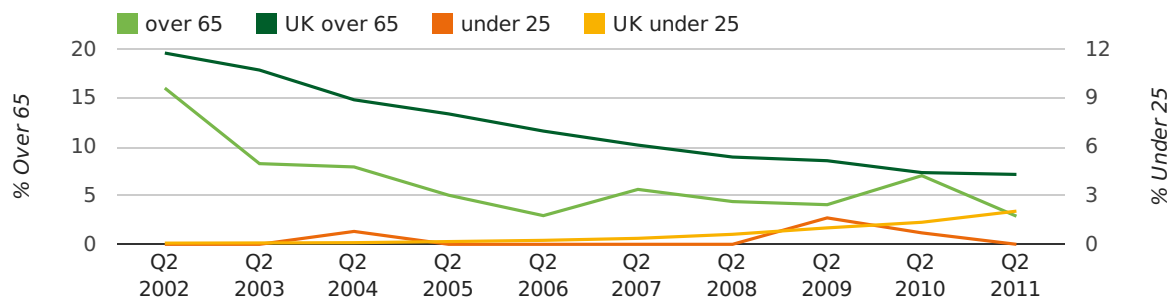
Quarterly Data (Q2 Apr-Jun 2011)

The average age of a director in the second quarter of 2011 was 46.1.

The percentage of directors under the age of 25 was 0.0% compared to the UK figure of 3.4%.

The percentage of directors over the age of 65 was 2.9% compared to the UK figure of 4.3%.

director age by quarter

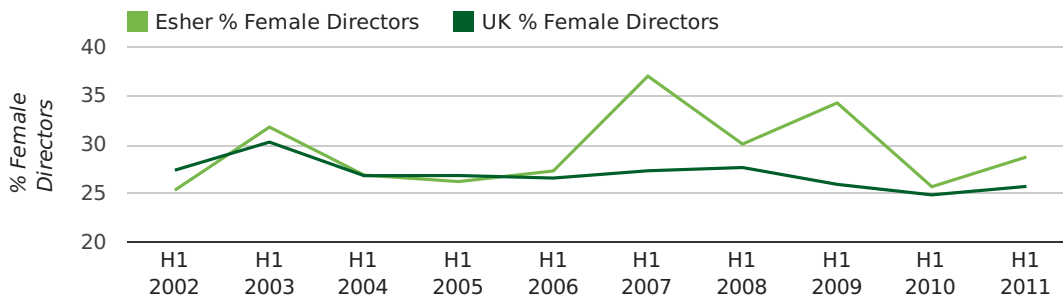


Half Year Data (Jan-Jun 2011)

The record first half year for female directors in Esher was 1861 when 40.0% of all directors were female.

28.8% of all director appointments in Esher in the first half of 2011 were female. This compares to a UK average of 25.7% for the same period.

director gender by half year

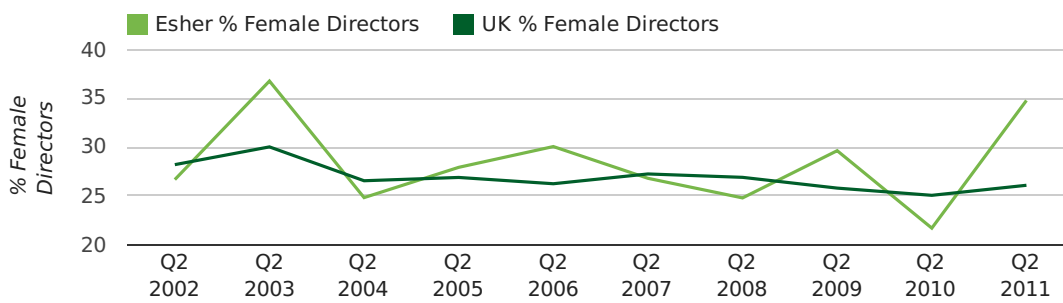


Quarterly Data (Q2 Apr-Jun 2011)

The record second quarter for female directors in Esher was in 1866 when 66.7% of all directors were female.

34.8% of all director appointments in Esher in the second quarter of 2011 were female. This compares to a UK average of 26.1% for the same period.

director gender by quarter



Previous 12 months (Jun 2010-Jun 2011)

Excluding: LIMITED, LTD, &, UK, SERVICES, THE, (UK), AND, LTD., A, LLP, SOLUTIONS, COMPANY, OF.

WORD	PERCENTAGE	UK WORD	UK PERCENTAGE
PLC	8.76%	CONSULTING	5.09%
CONSULTING	2.84%	MANAGEMENT	4.86%
MANAGEMENT	2.58%	CONSULTANCY	3.17%
INVESTMENTS	2.58%	PROPERTY	2.43%
PARTNERS	1.55%	TRADING	2.05%
ENERGY	1.29%	DESIGN	1.94%
PROPERTIES	1.29%	ASSOCIATES	1.92%
RESOURCES	1.29%	BUSINESS	1.87%
CAHOKIA	1.03%	CONSTRUCTION	1.77%
CAPITAL	1.03%	CONSULTANTS	1.76%
PROPERTY	1.03%	MEDIA	1.73%
CONSULTANCY	1.03%	ENGINEERING	1.67%
ASSOCIATES	1.03%	LONDON	1.60%
MEDIA	0.77%	GLOBAL	1.46%
LONDON	0.77%	J	1.44%
GLOBAL	0.77%	CARE	1.44%
(LONDON)	0.77%	INVESTMENTS	1.42%
COMMUNICATIONS	0.52%	IT	1.39%
ULTIMAXUS	0.52%	BUILDING	1.32%
PREMIER	0.52%	PROPERTIES	1.31%
GOLD	0.52%	ELECTRICAL	1.30%
DAVID	0.52%	M	1.27%
FINANCE	0.52%	S	1.23%
SURREY	0.52%	ENTERPRISES	1.20%
FINICHECK	0.52%	SYSTEMS	1.20%

Previous 36 months, excluding companies less than 12 months old

SIC CODE	NUMBER OF COMPANIES	UK COMPANIES
None Supplied	107	202,072
7487 - Other business activities	37	60,758
7414 - Business & management consultancy	20	13,053
70229 - Management consultancy activities other than financial management	20	16,419
82990 - Other business support service activities not elsewhere classified	15	30,647
7499 - Non-trading company	12	10,955
99999 - Dormant Company	12	18,918
62020 - Information technology consultancy activities	11	10,545
74909 - Other professional, scientific and technical activities not elsewhere classified	9	7,835
9305 - Other service activities	7	9,063
9999 - Dormant Company	7	20,111
7222 - Other software consultancy and supply	6	7,143
7440 - Advertising	6	1,864
96090 - Other service activities not elsewhere classified	6	10,322
74990 - Non-trading company	5	8,481
68320 - Management of real estate on a fee or contract basis	5	3,095
7260 - Other computer related activities	5	7,849
73110 - Advertising agencies	5	1,633
7032 - Manage real estate, fee or contract	4	2,208
6523 - Other financial intermediation	4	2,022