

Esher

2011 annual business confidence report



headlines

- 2011 was a record year for company registrations in Esher when compared to any year in history.
- The second half of 2011 saw a new record in company registrations in Esher when compared to any previous second half year.
- November 2011 saw a new record in company registrations in Esher when compared to any previous November.

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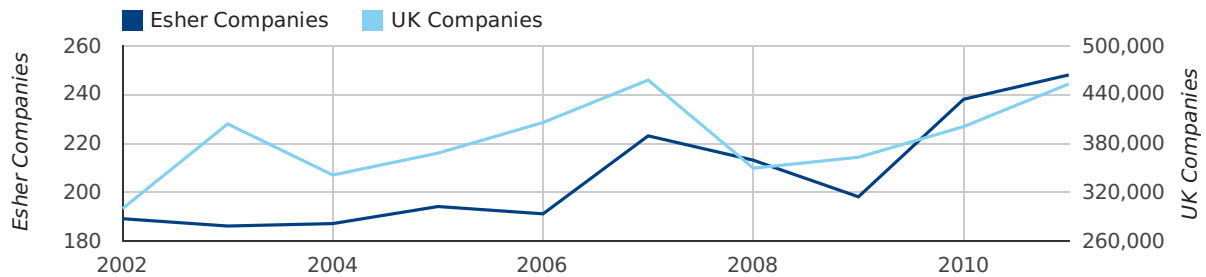
Annual Data (2011)

2011 was a record year for company registrations in Esher when compared to any year in history.

A total of 248 companies were formed in Esher in 2011. This total is 4.2% higher than in 2010 and compares favourably to the UK figure of a 13.1% growth compared to 400,358 the previous year.

YEAR	ESHER	UK
2011	248	452,870
2010	238	400,358
2009	198	362,675
2008	213	349,203
2007	223	457,649
RECORD YEAR	2011 (248)	2007 (457,649)

new companies by year



Half Year Data (Jul-Dec 2011)

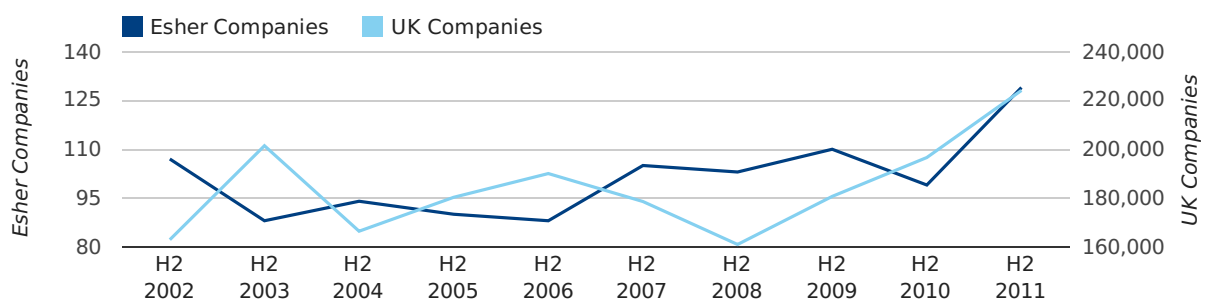
The second half of 2011 saw a new record in company registrations in Esher when compared to any previous second half year.

In the second half of 2011 a total of 129 companies were formed in Esher. This figure is 30.3% higher than last year, which compares well to the UK wide figure of 14.0%.

The highest total for a second half year in Esher occurred in 2011 when a total of 129 were formed.

HALF YEAR (JUL-DEC)	ESHER	UK
2011	129	224,135
2010	99	196,609
% CHANGE	30.3%	14.0%
RECORD YEAR	2011 (129)	2011 (224,135)

new companies by half year



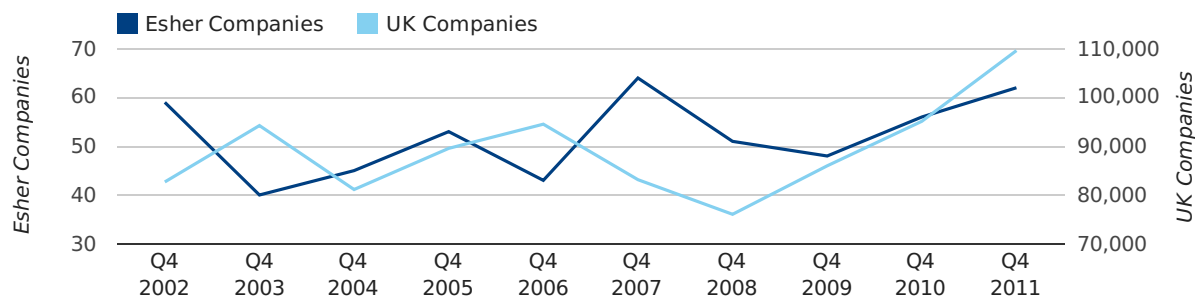
Quarterly Data (Q4 Oct-Dec 2011)

A total of 62 companies were registered in Esher during the fourth quarter of 2011 (Oct 2011 - Dec 2011).

This figure is an increase of 10.7% versus the same period last year (Q4 2010). This figure compares badly to the UK as a whole, which saw an increase of 15.3% against the same period last year.

FOURTH QUARTER (OCT 2011 - DEC 2011)	ESHER	UK
2011	62	109,623
2010	56	95,117
% CHANGE	10.7%	15.3%
RECORD YEAR	2007 (64)	2011 (109,623)

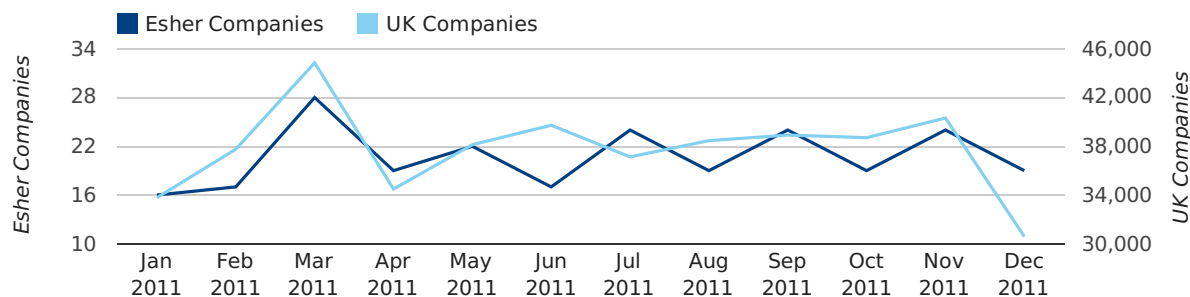
new companies by quarter



Monthly Data (Oct, Nov & Dec 2011)

November 2011 saw a new record in company registrations in Esher when compared to any previous November.

new companies by month



	OCTOBER	NOVEMBER	DECEMBER
NEW COMPANIES IN 2011	19	24	19
NEW COMPANIES IN 2010	22	22	12
% CHANGE	-13.6%	9.1%	58.3%
RECORD YEAR	2007 (25)	2011 (24)	2002 (22)

Annual Data (2011)

A total of 176 companies were dissolved in Esher in 2011. This total is 15.0% lower than in 2010 and compares unfavourably to the UK figure of 8.1% decrease compared to the previous year.

YEAR	ESHER	UK
2011	176	314,523
2010	207	342,232
2009	234	533,773
2008	127	237,901
2007	116	220,295
RECORD YEAR	2009 (234)	2009 (533,773)

dissolved companies by year



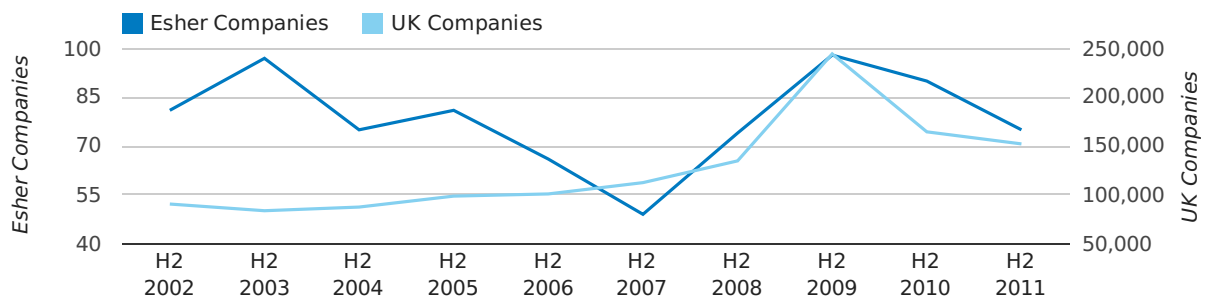
Half Year Data (Jul-Dec 2011)

In the second half of 2011 a total of 75 companies were dissolved in Esher. This figure is 16.7% lower than last year, which compares well to the UK wide change of -7.5%.

The highest total for a second half year in Esher occurred in 2009 when a total of 98 were closed.

HALF YEAR (JUL-DEC)	ESHER	UK
2011	75	152,213
2010	90	164,601
% CHANGE	-16.7%	-7.5%
RECORD YEAR	2009 (98)	2009 (244,537)

dissolved companies by half year



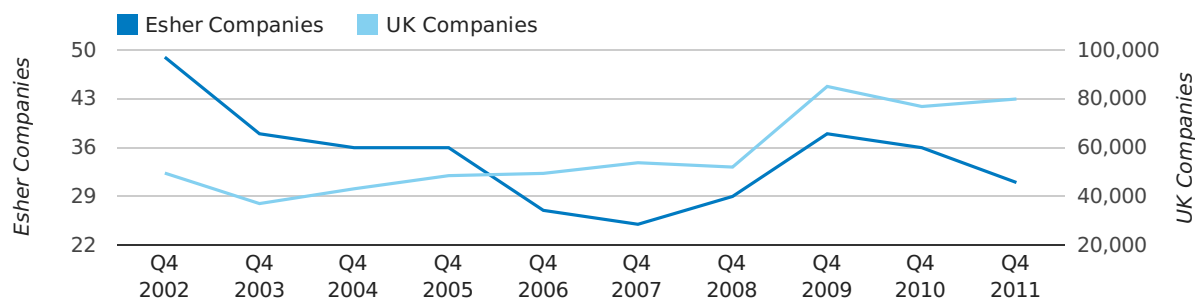
Quarterly Data (Q4 Oct-Dec 2011)

A total of 31 companies were dissolved in Esher during the fourth quarter of 2011 (Oct 2011 - Dec 2011).

This figure is a decrease of 13.9% versus the same period last year (Q4 2010). This figure compares well to the UK as a whole, which saw an increase of 4.0% against the same period last year.

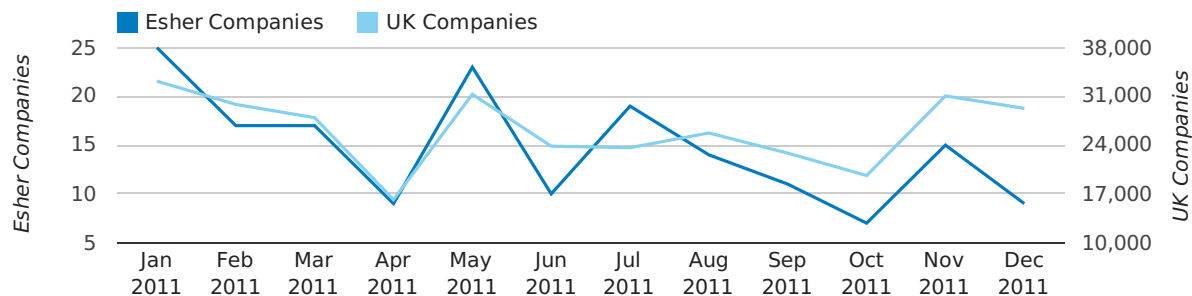
FOURTH QUARTER (OCT 2011 - DEC 2011)	ESHER	UK
2011	31	79,983
2010	36	76,896
% CHANGE	-13.9%	4.0%
RECORD YEAR	2002 (49)	2009 (85,136)

dissolved companies by quarter



Monthly Data (Oct, Nov & Dec 2011)

dissolved companies by month



	OCTOBER	NOVEMBER	DECEMBER
CLOSED COMPANIES IN 2011	7	15	9
CLOSED COMPANIES IN 2010	10	18	8
% CHANGE	-30.0%	-16.7%	13%
RECORD YEAR	2002 (18)	2002 (22)	2008 (21)

Annual Data (2011)

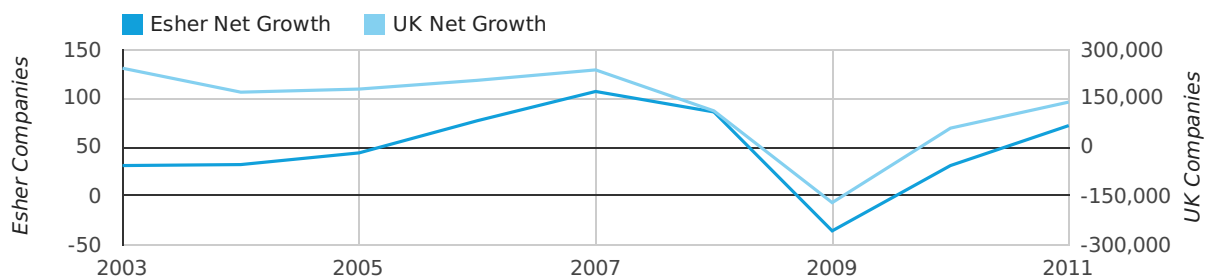
A total of 72 companies were added to the company register for Esher in 2011. This number represents growth of 30.3% which compares unfavourably to the UK figure of 34.6%.

This number is 41 companies higher than the previous year.

The highest net company growth figure ever seen in one year came in 2000 when the Esher company register grew by 116 companies.

YEAR	ESHER	UK
2011	72	138,347
2010	31	58,126
2009	-36	-171,098
2008	86	111,302
2007	107	237,354
RECORD YEAR	2000 (116)	2003 (242,543)

net growth by year

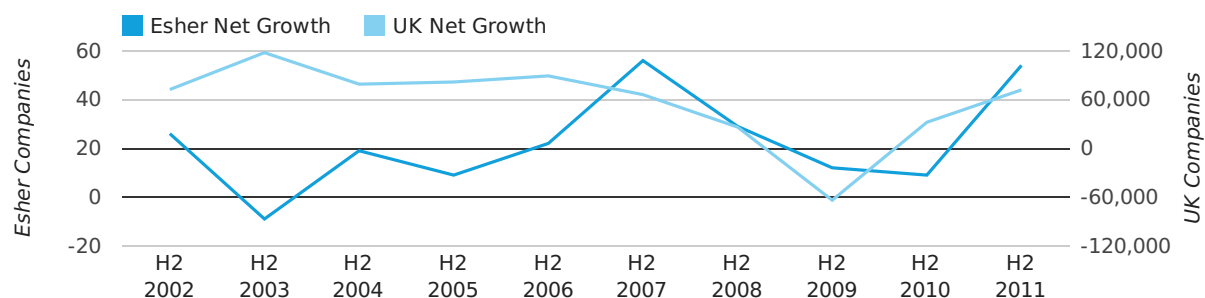


Half Year Data (Jul-Dec 2011)

In the second half of 2011 the company register for Esher increased by 54 companies. This figure is 500.0% higher than last year, which compares well to a UK increase of 124.7%.

HALF YEAR (JUL-DEC)	ESHER	UK
2011	54	71,922
2010	9	32,008
% CHANGE	500.0%	124.7%
RECORD YEAR	2007 (56)	2003 (117,772)

net growth by half year



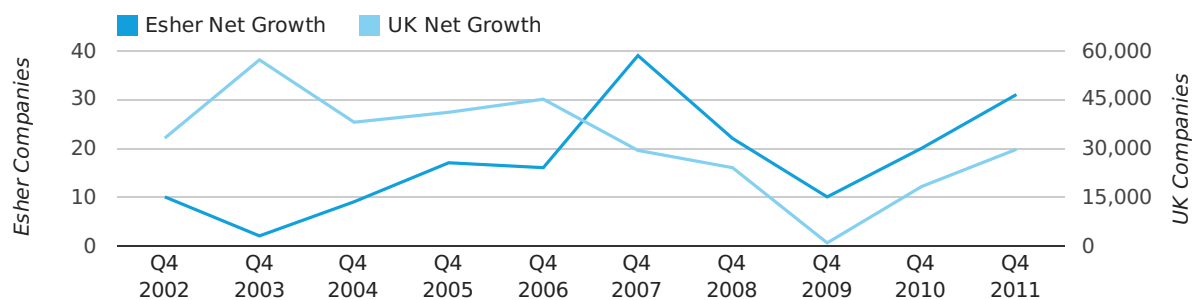
Quarterly Data (Q4 Oct-Dec 2011)

Net company growth for Esher during the fourth quarter of 2011 (Oct 2011 - Dec 2011) was 31 companies.

This represents an increase of 55.0% on the same period last year.

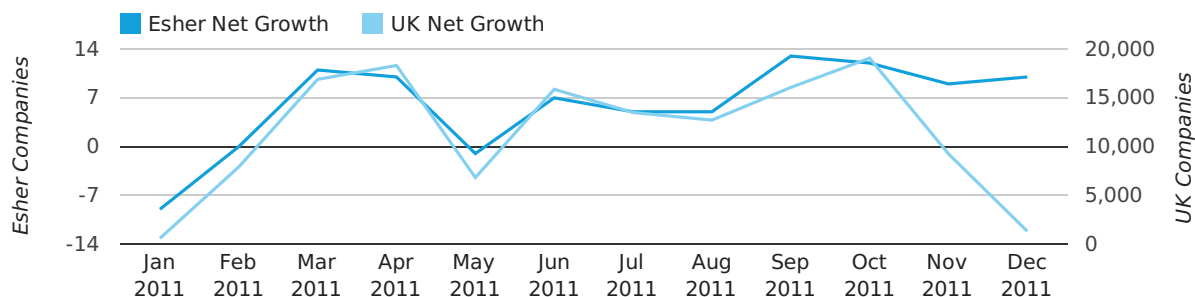
FOURTH QUARTER (OCT 2011 - DEC 2011)	ESHER	UK
2011	31	29,640
2010	20	18,221
% CHANGE	55.0%	62.7%
RECORD YEAR	2007 (39)	2003 (57,175)

net growth by quarter



Monthly Data (Oct, Nov & Dec 2011)

net growth by month



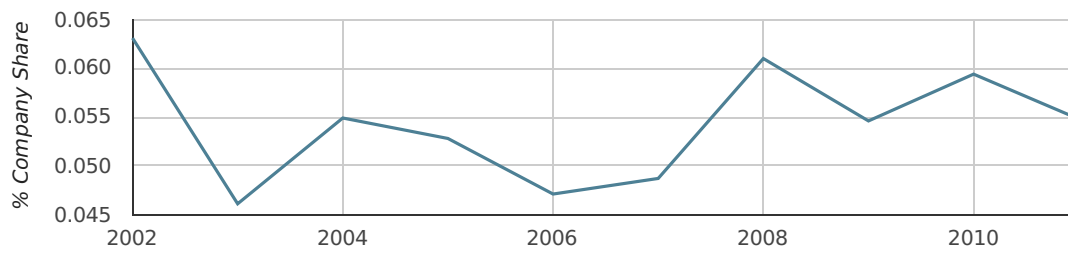
	OCTOBER	NOVEMBER	DECEMBER
NET GROWTH IN 2011	12	9	10
NET GROWTH IN 2010	12	4	4
% CHANGE	0.0%	125.0%	150.0%
RECORD YEAR	2008 (18)	2007 (12)	1996 (16)

Annual Data (2011)

In 2011 Esher formed 0.1% of all UK companies. This is no change on 2010 when Esher was responsible for 0.1% of all UK companies.

YEAR	ESHER
2011	0.1%
2010	0.1%
2009	0.1%
2008	0.1%
2007	0.0%
RECORD YEAR (SINCE 1960)	1968 (0.1%)

company share by year

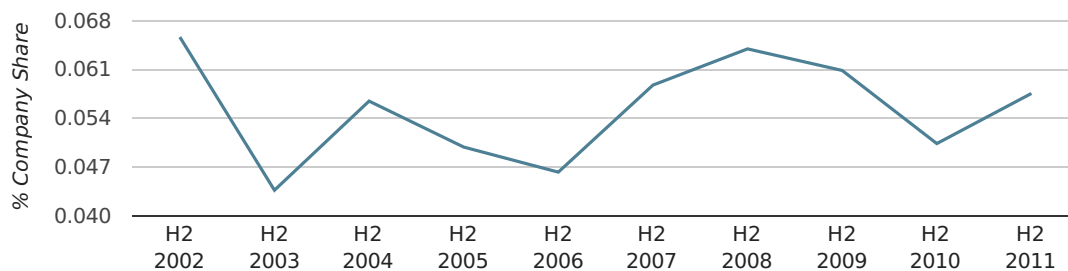


Half Year Data (Jul-Dec 2011)

In the second half of 2011 Esher formed 0.1% of all UK companies. This is the same as the 2010 figure of 0.1%.

HALF YEAR (JUL-DEC)	ESHER
2011	0.1%
2010	0.1%
2009	0.1%
2008	0.1%
2007	0.1%
RECORD YEAR (SINCE 1960)	1975 (0.1%)

company share by half year

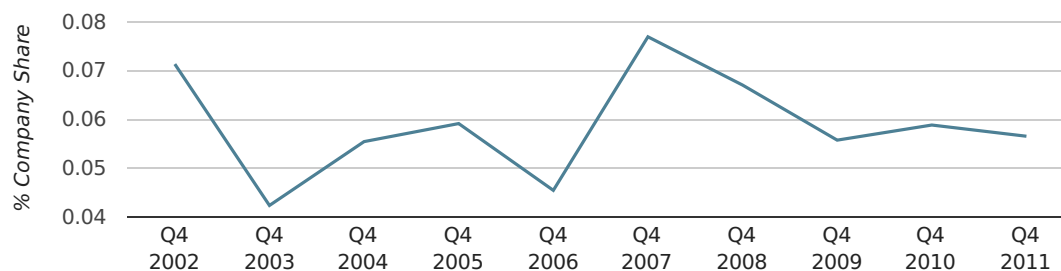


Quarterly Data (Q4 Oct-Dec 2011)

In the fourth quarter of 2011, Esher formed 0.1% of all UK companies.

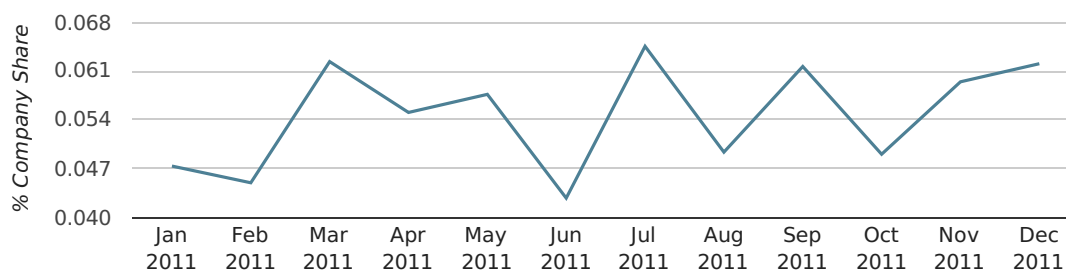
FOURTH QUARTER (OCT 2011 - DEC 2011)	ESHER
2011	0.1%
2010	0.1%
2009	0.1%
2008	0.1%
2007	0.1%
RECORD YEAR (SINCE 1960)	1975 (0.2%)

company share by quarter



Monthly Data (Oct, Nov & Dec 2011)

company share by month



	OCTOBER	NOVEMBER	DECEMBER
UK FORMATION SHARE IN 2011	0.0%	0.1%	0.1%
UK FORMATION SHARE IN 2010	0.1%	0.1%	0.0%
% CHANGE	-24.9%	-7.2%	40.5%
RECORD YEAR	1975 (0.3%)	1969 (0.2%)	1960 (0.3%)

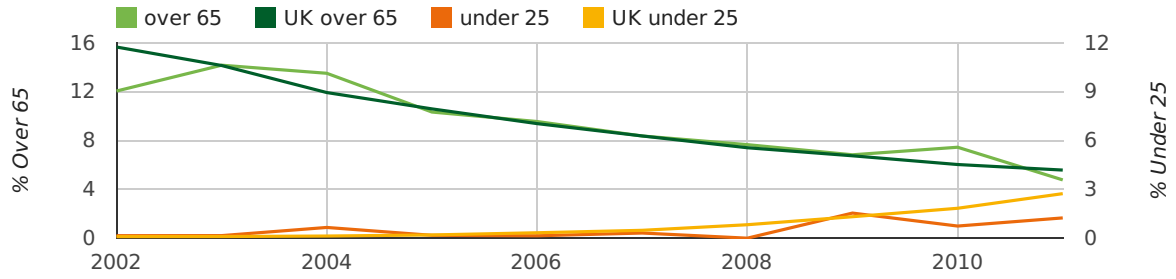
Annual Data (2011)

The average age of a director in 2011 was 47.0.

The percentage of directors under the age of 25 was 1.2% compared to the UK figure of 3.7%.

The percentage of directors over the age of 65 was 4.8% compared to the UK figure of 4.2%.

director age by year



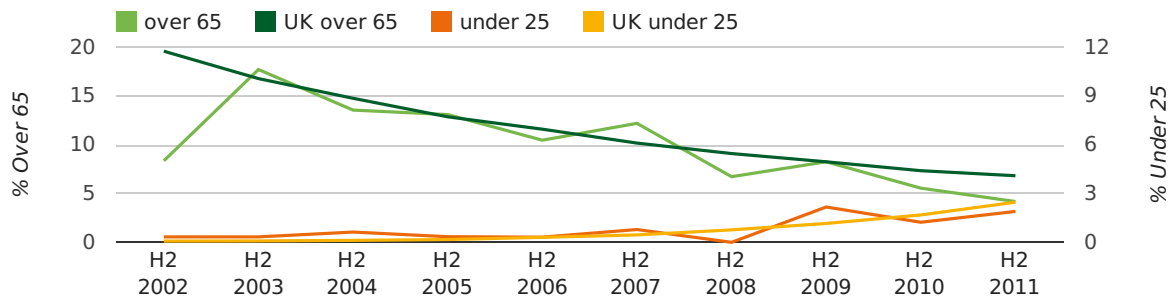
Half Year Data (Jul-Dec 2011)

The average age of a director in the second half of 2011 was 46.7.

The percentage of directors under the age of 25 was 1.9% compared to the UK figure of 4.1%.

The percentage of directors over the age of 65 was 4.2% compared to the UK figure of 4.1%.

director age by half year



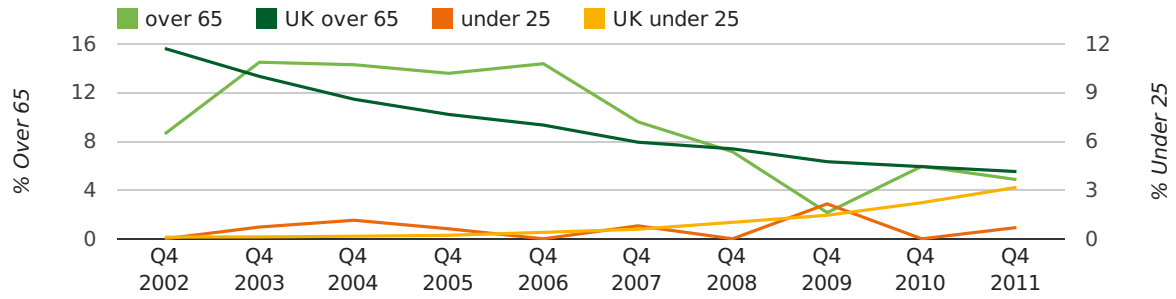
Quarterly Data (Q4 Oct-Dec 2011)

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The percentage of directors over the age of 65 was 4.9% compared to the UK figure of 4.1%.

director age by quarter

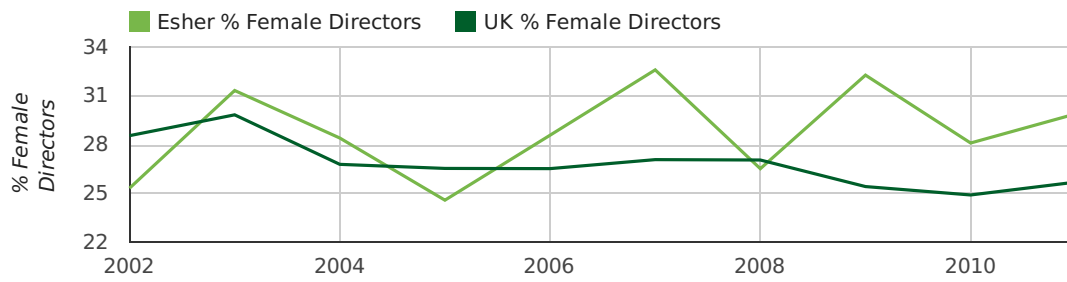


Annual Data (2011)

The record year for female directors in Esher was 1857 when 36.4% of all directors were female.

The percentage of female directors in Esher in 2011 was 25.3%. The average for the UK during this time was 28.6%

director gender by year

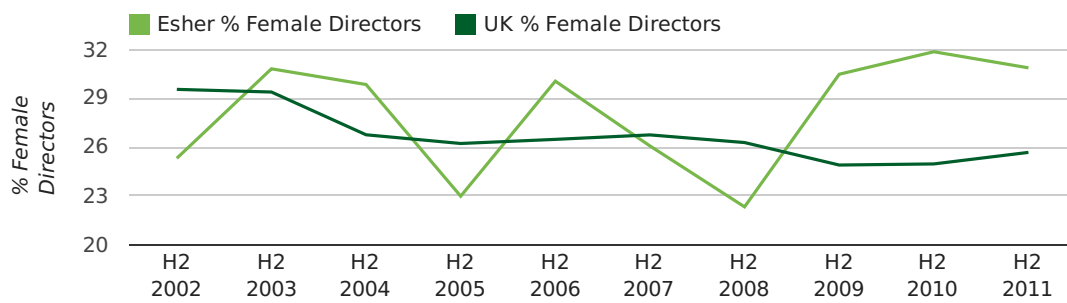


Half Year Data (Jul-Dec 2011)

The record second half year for female directors in Esher was 1860 when 42.9% of all directors were female.

30.9% of all director appointments in Esher in the second half of 2011 were female. This compares to a UK average of 25.7% for the same period.

director gender by half year

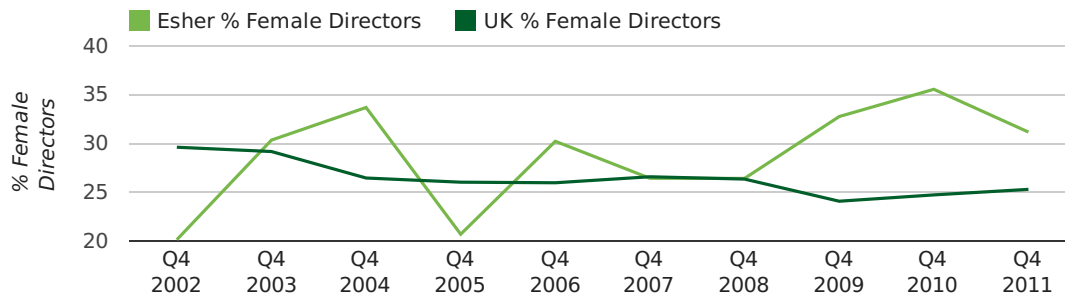


Quarterly Data (Q4 Oct-Dec 2011)

The record fourth quarter for female directors in Esher was in 1977 when 31.1% of all directors were female.

31.2% of all director appointments in Esher in the fourth quarter of 2011 were female. This compares to a UK average of 25.3% for the same period.

director gender by quarter



Previous 12 months (Dec 2010-Dec 2011)

Excluding: LIMITED, LTD, &, UK, SERVICES, THE, (UK), AND, LTD., A, LLP, SOLUTIONS, COMPANY, OF.

WORD	PERCENTAGE	UK WORD	UK PERCENTAGE
PLC	9.32%	CONSULTING	5.07%
CONSULTING	3.18%	MANAGEMENT	4.74%
INVESTMENTS	1.82%	CONSULTANCY	3.26%
MANAGEMENT	1.82%	PROPERTY	2.37%
ENERGY	1.82%	TRADING	2.07%
FINANCE	1.14%	DESIGN	1.92%
RESOURCES	1.14%	ASSOCIATES	1.86%
ASSOCIATES	1.14%	ENGINEERING	1.78%
CONSULTANCY	1.14%	BUSINESS	1.78%
COMMUNICATIONS	0.91%	CONSULTANTS	1.76%
GROUP	0.91%	CONSTRUCTION	1.73%
CAHOKIA	0.91%	MEDIA	1.71%
SURREY	0.91%	LONDON	1.63%
LONDON	0.91%	J	1.51%
ROYALTON	0.91%	INVESTMENTS	1.48%
CLAYGATE	0.68%	GLOBAL	1.46%
TRADING	0.68%	IT	1.41%
CHINA	0.68%	CARE	1.39%
ECO	0.68%	PROPERTIES	1.29%
DAVID	0.68%	ELECTRICAL	1.29%
GLOBAL	0.68%	M	1.27%
ENTERPRISES	0.68%	BUILDING	1.26%
INVESTMENT	0.68%	ENERGY	1.25%
SYSTEMS	0.68%	S	1.20%
CORPORATION	0.68%	ENTERPRISES	1.20%

Previous 36 months, excluding companies less than 12 months old

SIC CODE	NUMBER OF COMPANIES	UK COMPANIES
None Supplied	105	205,525
7487 - Other business activities	30	57,052
70229 - Management consultancy activities other than financial management	23	17,765
82990 - Other business support service activities not elsewhere classified	19	32,483
7414 - Business & management consultancy	16	13,034
99999 - Dormant Company	13	21,846
62020 - Information technology consultancy activities	13	12,072
7499 - Non-trading company	12	9,957
96090 - Other service activities not elsewhere classified	7	11,768
7440 - Advertising	6	1,765
9999 - Dormant Company	6	20,199
7222 - Other software consultancy and supply	6	7,398
68320 - Management of real estate on a fee or contract basis	5	3,194
74990 - Non-trading company	5	8,929
9305 - Other service activities	5	9,492
68100 - Buying and selling of own real estate	5	2,749
74909 - Other professional, scientific and technical activities not elsewhere classified	5	8,671
64999 - Financial intermediation not elsewhere classified	4	2,946
73110 - Advertising agencies	4	1,823
68209 - Other letting and operating of own or leased real estate	4	4,082