

# Esher

2012 half year business confidence report



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- May 2012 saw a new record in company registrations in Esher when compared to any previous May.

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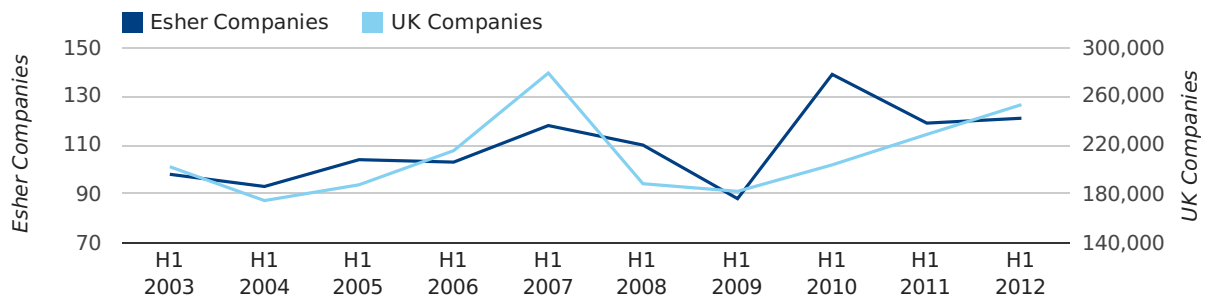
### Half Year Data (Jan-Jun 2012)

In the first half of 2012 a total of 121 companies were formed in Esher. This figure is 1.7% higher than last year, which compares badly to the UK wide figure of 10.7%.

The highest total for a first half year in Esher occurred in 2010 when a total of 139 were formed.

HALF YEAR (JAN-JUN)	ESHER	UK
2012	121	253,150
2011	119	228,735
% CHANGE	1.7%	10.7%
RECORD YEAR	2010 (139)	2007 (279,097)

### new companies by half year



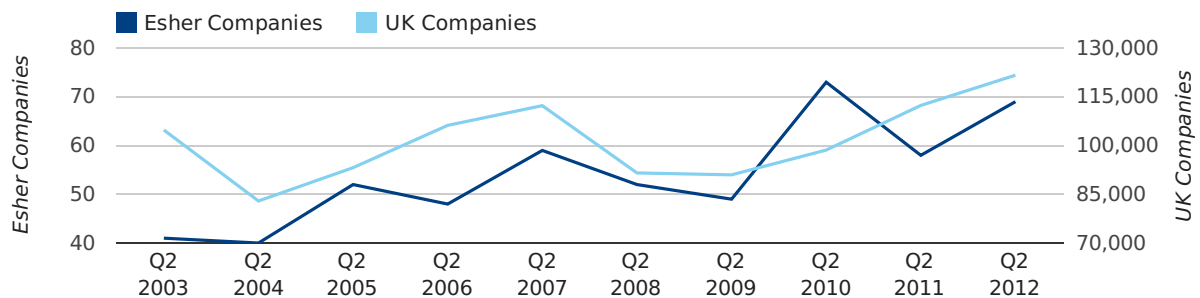
### Quarterly Data (Q2 Apr-Jun 2012)

A total of 69 companies were registered in Esher during the second quarter of 2012 (Apr 2012 - Jun 2012).

This figure is an increase of 19.0% versus the same period last year (Q2 2011). This figure compares well to the UK as a whole, which saw an increase of 8.3% against the same period last year.

SECOND QUARTER (APR 2012 - JUN 2012)	ESHER	UK
2012	69	121,659
2011	58	112,344
% CHANGE	19.0%	8.3%
RECORD YEAR	2010 (73)	2012 (121,659)

### new companies by quarter



## Monthly Data (Apr, May & Jun 2012)

May 2012 saw a new record in company registrations in Esher when compared to any previous May.

### new companies by month



	APRIL	MAY	JUNE
NEW COMPANIES IN 2012	25	24	20
NEW COMPANIES IN 2011	19	22	17
% CHANGE	31.6%	9.1%	17.6%
RECORD YEAR	2010 (28)	2012 (24)	2010 (29)

### Half Year Data (Jan-Jun 2012)

In the first half of 2012 a total of 102 companies were dissolved in Esher. This figure is 1.0% higher than last year, which compares badly to the UK wide change of -8.9%.

The highest total for a first half year in Esher occurred in 2009 when a total of 136 were closed.

HALF YEAR (JAN-JUN)	ESHER	UK
2012	102	147,793
2011	101	162,310
% CHANGE	1.0%	-8.9%
RECORD YEAR	2009 (136)	2009 (289,236)

### dissolved companies by half year



### Quarterly Data (Q2 Apr-Jun 2012)

A total of 65 companies were dissolved in Esher during the second quarter of 2012 (Apr 2012 - Jun 2012).

This figure is an increase of 54.8% versus the same period last year (Q2 2011). This figure compares poorly to the UK as a whole, which saw an increase of 12.5% against the same period last year.

SECOND QUARTER (APR 2012 - JUN 2012)	ESHER	UK
2012	65	80,217
2011	42	71,324
% CHANGE	54.8%	12.5%
RECORD YEAR	2009 (84)	2009 (181,176)

### dissolved companies by quarter



# Monthly Data (Apr, May & Jun 2012)

## dissolved companies by month



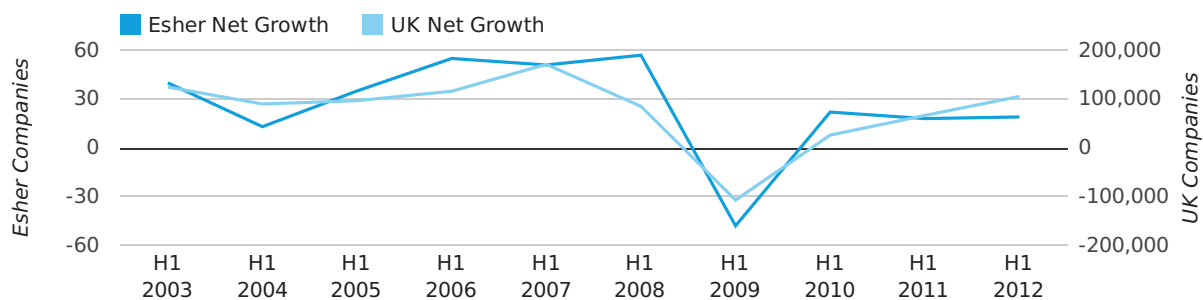
	APRIL	MAY	JUNE
CLOSED COMPANIES IN 2012	15	29	21
CLOSED COMPANIES IN 2011	9	23	10
% CHANGE	66.7%	26.1%	110%
RECORD YEAR	2008 (16)	2009 (50)	2009 (25)

### Half Year Data (Jan-Jun 2012)

In the first half of 2012 the company register for Esher increased by 19 companies. This figure is 5.6% higher than last year, which compares badly to a UK increase of 58.6%.

HALF YEAR (JAN-JUN)	ESHER	UK
2012	19	105,357
2011	18	66,425
% CHANGE	5.6%	58.6%
RECORD YEAR	2000 (81)	2007 (171,296)

### net growth by half year



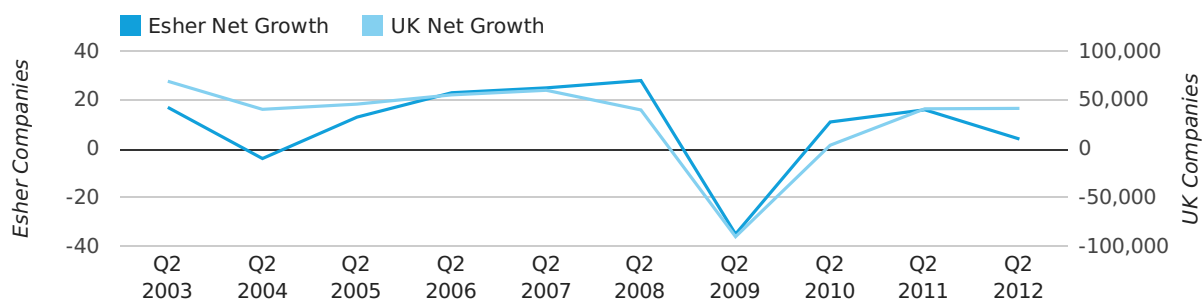
### Quarterly Data (Q2 Apr-Jun 2012)

Net company growth for Esher during the second quarter of 2012 (Apr 2012 - Jun 2012) was 4 companies.

This represents a decrease of 75.0% on the same period last year.

SECOND QUARTER (APR 2012 - JUN 2012)	ESHER	UK
2012	4	41,442
2011	16	41,020
% CHANGE	-75.0%	1.0%
RECORD YEAR	1999 (41)	2003 (69,274)

### net growth by quarter



# Monthly Data (Apr, May & Jun 2012)

## net growth by month



	APRIL	MAY	JUNE
NET GROWTH IN 2012	10	-5	-1
NET GROWTH IN 2011	10	-1	7
% CHANGE	0.0%	400.0%	-114.3%
RECORD YEAR	2000 (23)	1996 (15)	1999 (21)

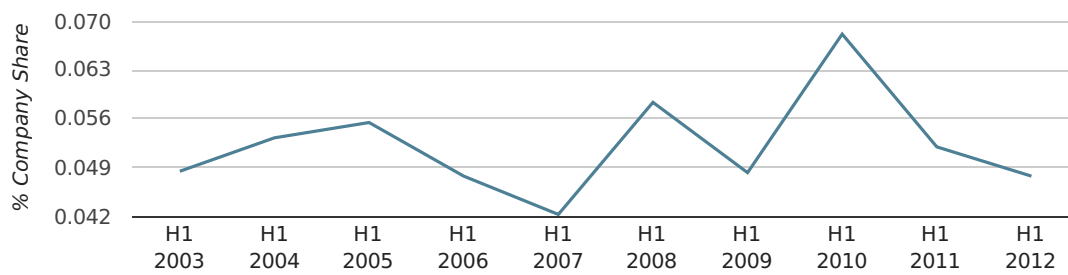


### Half Year Data (Jan-Jun 2012)

In the first half of 2012 Esher formed 0.0% of all UK companies. This is less than the 2011 figure of 0.1%.

HALF YEAR (JAN-JUN)	ESHER
2012	0.0%
2011	0.1%
2010	0.1%
2009	0.0%
2008	0.1%
RECORD YEAR (SINCE 1960)	1973 (0.1%)

#### company share by half year

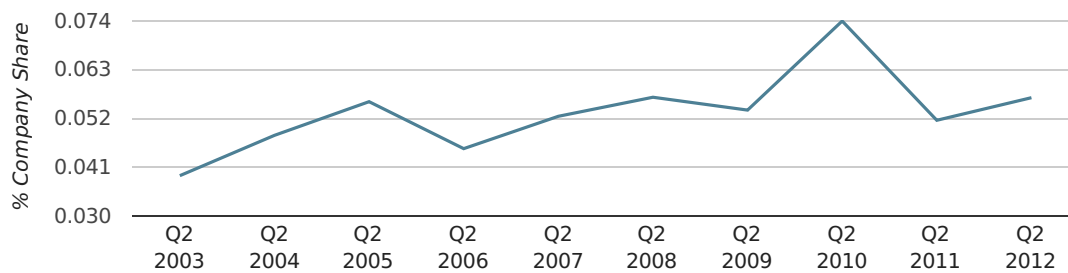


### Quarterly Data (Q2 Apr-Jun 2012)

In the second quarter of 2012, Esher formed 0.1% of all UK companies.

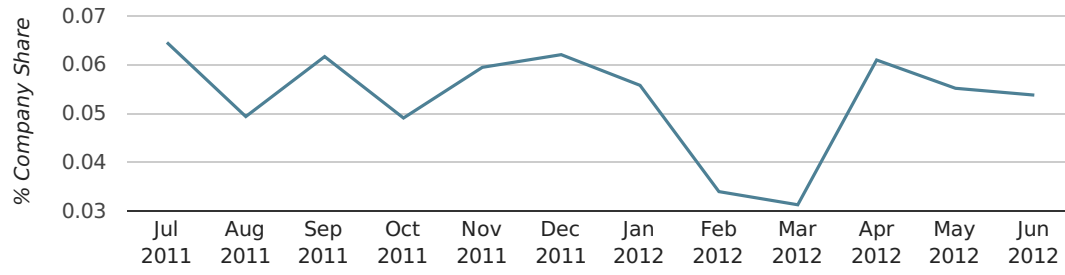
SECOND QUARTER (APR 2012 - JUN 2012)	ESHER
2012	0.1%
2011	0.1%
2010	0.1%
2009	0.1%
2008	0.1%
RECORD YEAR (SINCE 1960)	1977 (0.2%)

#### company share by quarter



# Monthly Data (Apr, May & Jun 2012)

## company share by month



	APRIL	MAY	JUNE
UK FORMATION SHARE IN 2012	0.1%	0.1%	0.1%
UK FORMATION SHARE IN 2011	0.1%	0.1%	0.0%
% CHANGE	10.7%	-4.3%	25.7%
RECORD YEAR	1982 (0.3%)	1973 (0.3%)	1964 (0.3%)

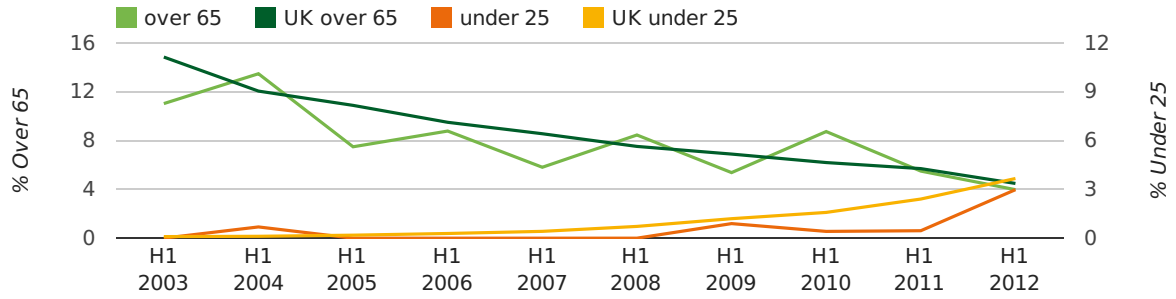
### Half Year Data (Jan-Jun 2012)

The average age of a director in the first half of 2012 was 45.8.

The percentage of directors under the age of 25 was 3.0% compared to the UK figure of 4.9%.

The percentage of directors over the age of 65 was 4.0% compared to the UK figure of 3.4%.

#### director age by half year



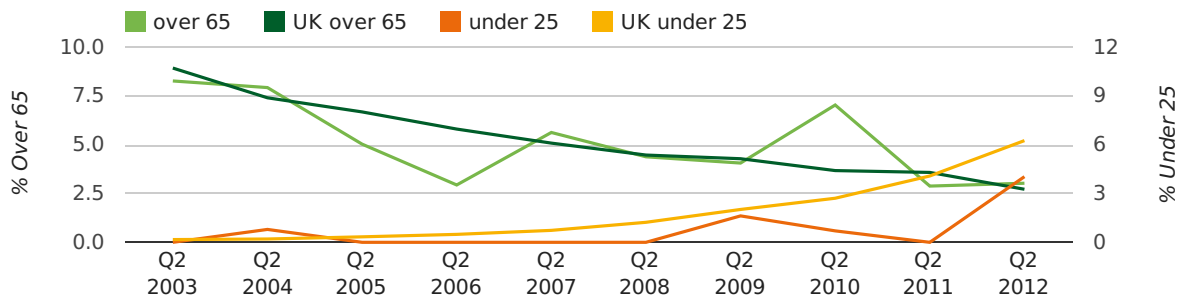
### Quarterly Data (Q2 Apr-Jun 2012)

The average age of a director in the second quarter of 2012 was 44.8.

The percentage of directors under the age of 25 was 4.0% compared to the UK figure of 5.2%.

The percentage of directors over the age of 65 was 3.0% compared to the UK figure of 3.3%.

#### director age by quarter

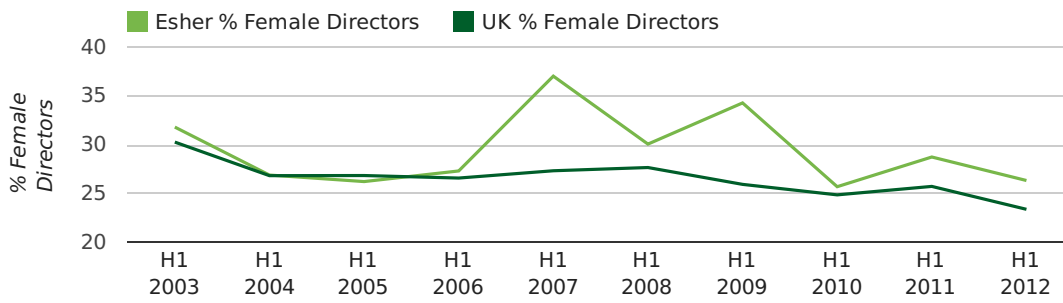


### Half Year Data (Jan-Jun 2012)

The record first half year for female directors in Esher was 1861 when 40.0% of all directors were female.

26.3% of all director appointments in Esher in the first half of 2012 were female. This compares to a UK average of 23.4% for the same period.

#### director gender by half year

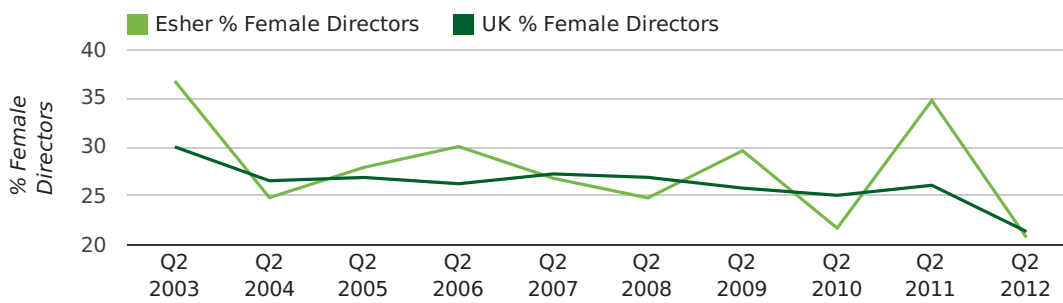


### Quarterly Data (Q2 Apr-Jun 2012)

The record second quarter for female directors in Esher was in 1866 when 66.7% of all directors were female.

20.7% of all director appointments in Esher in the second quarter of 2012 were female. This compares to a UK average of 21.3% for the same period.

#### director gender by quarter



## Previous 12 months (Jun 2011-Jun 2012)

Excluding: LIMITED, LTD, &amp;, UK, SERVICES, THE, (UK), AND, LTD., A, LLP, SOLUTIONS, COMPANY, OF.

WORD	PERCENTAGE	UK WORD	UK PERCENTAGE
PLC	4.04%	CONSULTING	5.07%
CONSULTING	3.36%	MANAGEMENT	4.74%
MANAGEMENT	2.02%	CONSULTANCY	3.28%
MEDIA	1.35%	PROPERTY	2.35%
PARTNERS	1.12%	TRADING	2.10%
INVESTMENTS	1.12%	DESIGN	1.89%
FINANCE	0.90%	ENGINEERING	1.87%
ENERGY	0.90%	ASSOCIATES	1.82%
CONSULTANCY	0.90%	CONSULTANTS	1.78%
DEVELOPMENTS	0.90%	CONSTRUCTION	1.71%
ROYALTON	0.67%	BUSINESS	1.70%
CAPITAL	0.67%	MEDIA	1.69%
GROUP	0.67%	LONDON	1.68%
TRADING	0.67%	J	1.57%
ASSOCIATES	0.67%	GLOBAL	1.51%
MARKETING	0.67%	INVESTMENTS	1.48%
CLIENT	0.67%	IT	1.42%
EUROPE	0.67%	CARE	1.31%
ECO	0.67%	PROPERTIES	1.31%
CLAYGATE	0.67%	M	1.26%
CONTROL	0.67%	ELECTRICAL	1.23%
INVESTMENT	0.67%	BUILDING	1.23%
ROAD)	0.45%	SECURITY	1.19%
CARE	0.45%	S	1.18%
HILL	0.45%	ENTERPRISES	1.17%

## Previous 36 months, excluding companies less than 12 months old

SIC CODE	NUMBER OF COMPANIES	UK COMPANIES
None Supplied	122	244,457
7487 - Other business activities	31	47,029
70229 - Management consultancy activities other than financial management	28	20,390
82990 - Other business support service activities not elsewhere classified	18	35,447
99999 - Dormant Company	18	26,088
7414 - Business & management consultancy	16	10,978
62020 - Information technology consultancy activities	16	15,280
64999 - Financial intermediation not elsewhere classified	10	3,151
7499 - Non-trading company	7	8,023
96090 - Other service activities not elsewhere classified	6	14,220
74909 - Other professional, scientific and technical activities not elsewhere classified	6	10,271
9999 - Dormant Company	5	16,469
7440 - Advertising	5	1,464
68320 - Management of real estate on a fee or contract basis	5	3,365
62090 - Other information technology service activities	5	8,258
74990 - Non-trading company	5	9,706
70100 - Activities of head offices	4	2,678
9305 - Other service activities	4	7,926
68100 - Buying and selling of own real estate	4	3,143
6523 - Other financial intermediation	4	1,596