

Exeter

2011 half year business confidence report



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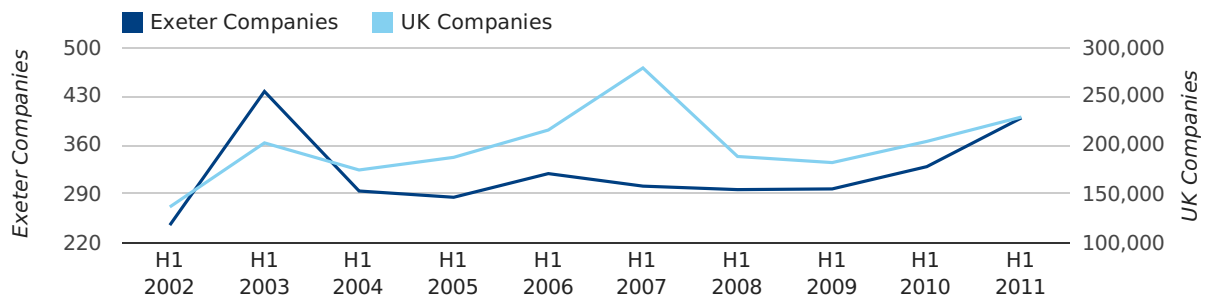
Half Year Data (Jan-Jun 2011)

In the first half of 2011 a total of 399 companies were formed in Exeter. This figure is 21.3% higher than last year, which compares well to the UK wide figure of 12.3%.

The highest total for a first half year in Exeter occurred in 2003 when a total of 437 were formed.

HALF YEAR (JAN-JUN)	EXETER	UK
2011	399	228,735
2010	329	203,749
% CHANGE	21.3%	12.3%
RECORD YEAR	2003 (437)	2007 (279,097)

new companies by half year



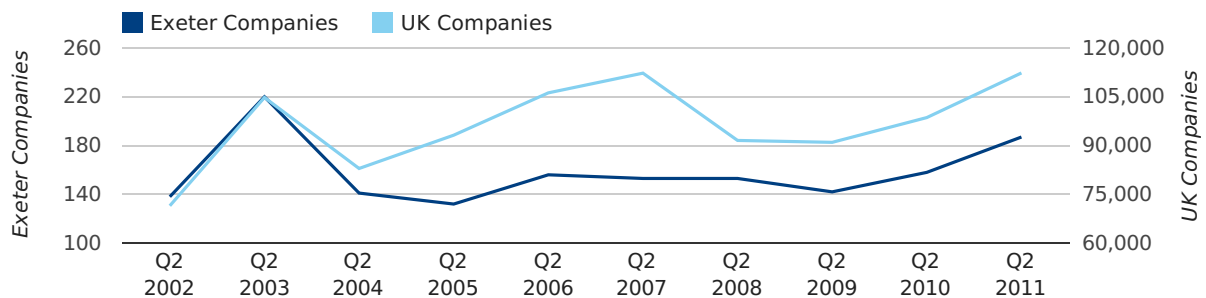
Quarterly Data (Q2 Apr-Jun 2011)

A total of 187 companies were registered in Exeter during the second quarter of 2011 (Apr 2011 - Jun 2011).

This figure is an increase of 18.4% versus the same period last year (Q2 2010). This figure compares well to the UK as a whole, which saw an increase of 13.9% against the same period last year.

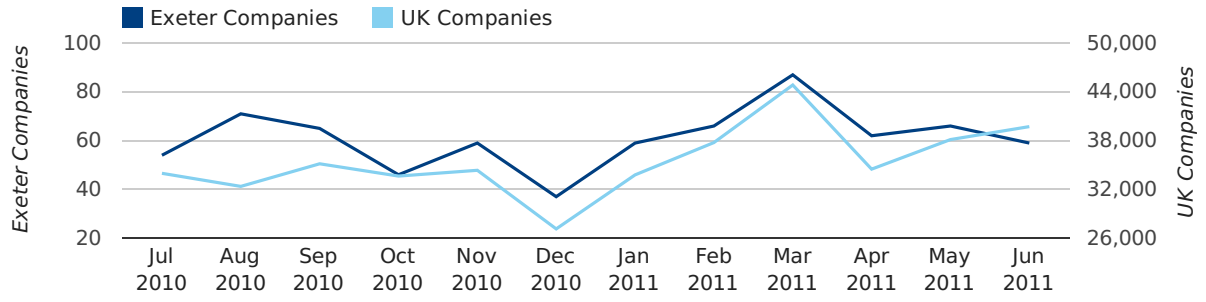
SECOND QUARTER (APR 2011 - JUN 2011)	EXETER	UK
2011	187	112,344
2010	158	98,612
% CHANGE	18.4%	13.9%
RECORD YEAR	2003 (220)	2011 (112,344)

new companies by quarter



Monthly Data (Apr, May & Jun 2011)

new companies by month



	APRIL	MAY	JUNE
NEW COMPANIES IN 2011	62	66	59
NEW COMPANIES IN 2010	55	50	53
% CHANGE	12.7%	32.0%	11.3%
RECORD YEAR	2003 (79)	2003 (73)	2003 (68)

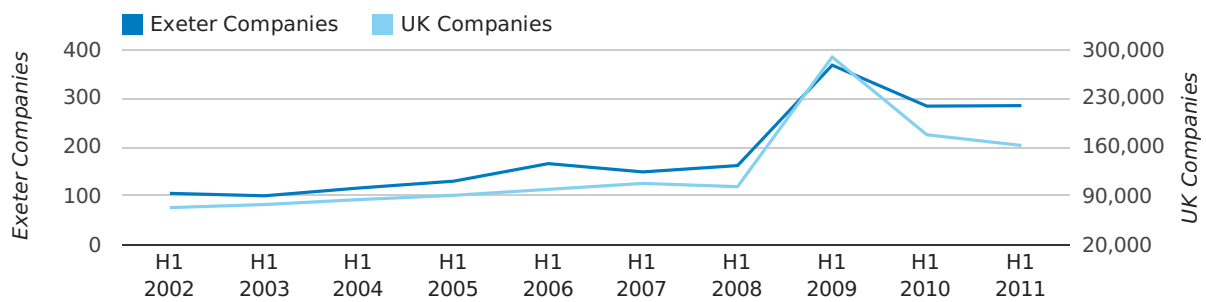
Half Year Data (Jan-Jun 2011)

In the first half of 2011 a total of 285 companies were dissolved in Exeter. This figure is 0.4% higher than last year, which compares badly to the UK wide change of -8.6%.

The highest total for a first half year in Exeter occurred in 2009 when a total of 368 were closed.

HALF YEAR (JAN-JUN)	EXETER	UK
2011	285	162,310
2010	284	177,631
% CHANGE	0.4%	-8.6%
RECORD YEAR	2009 (368)	2009 (289,236)

dissolved companies by half year



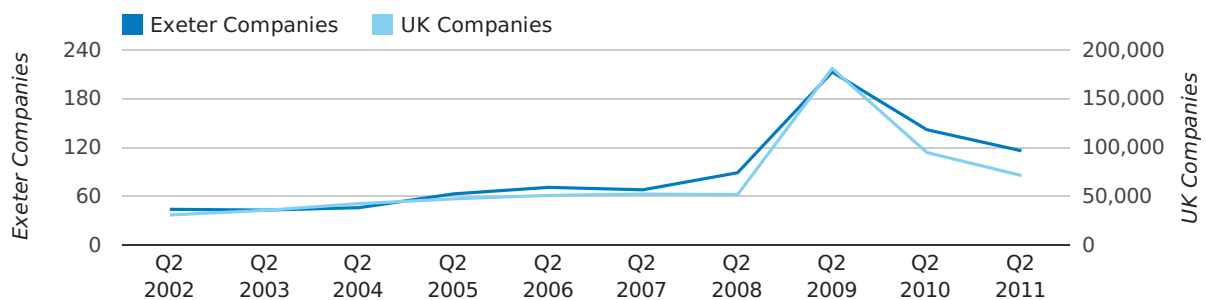
Quarterly Data (Q2 Apr-Jun 2011)

A total of 116 companies were dissolved in Exeter during the second quarter of 2011 (Apr 2011 - Jun 2011).

This figure is a decrease of 18.3% versus the same period last year (Q2 2010). This figure compares poorly to the UK as a whole, which saw a decrease of 24.9% against the same period last year.

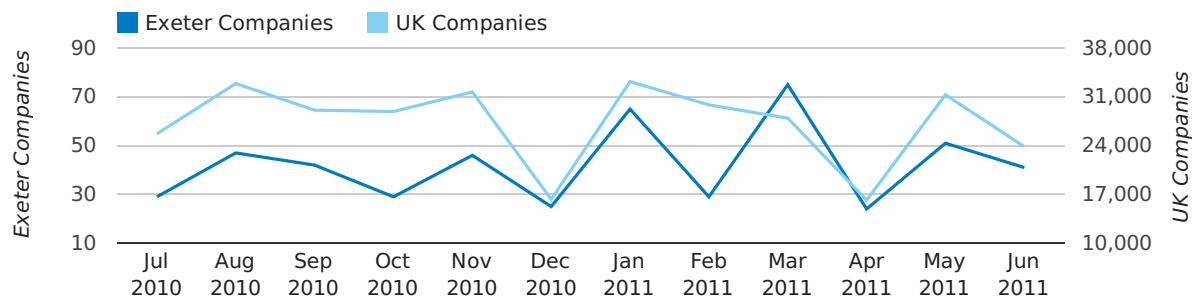
SECOND QUARTER (APR 2011 - JUN 2011)	EXETER	UK
2011	116	71,324
2010	142	94,954
% CHANGE	-18.3%	-24.9%
RECORD YEAR	2009 (213)	2009 (181,176)

dissolved companies by quarter



Monthly Data (Apr, May & Jun 2011)

dissolved companies by month



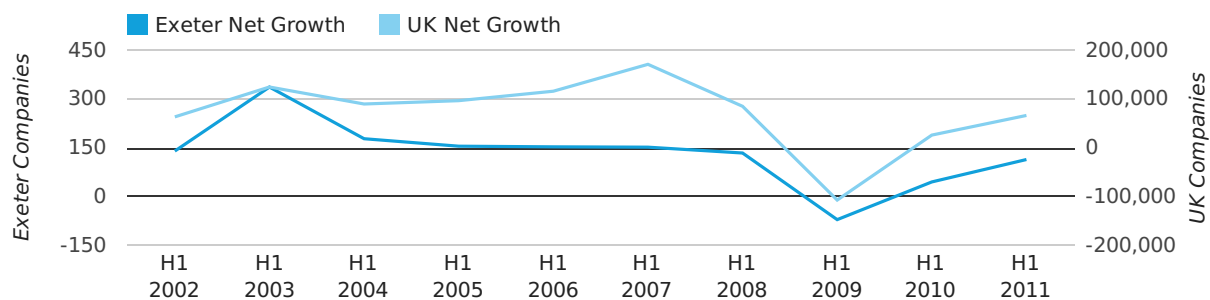
	APRIL	MAY	JUNE
CLOSED COMPANIES IN 2011	24	51	41
CLOSED COMPANIES IN 2010	33	64	45
% CHANGE	-27.3%	-20.3%	-9%
RECORD YEAR	2009 (45)	2009 (103)	2009 (65)

Half Year Data (Jan-Jun 2011)

In the first half of 2011 the company register for Exeter increased by 114 companies. This figure is 153.3% higher than last year, which compares equally to a UK increase of 154.3%.

HALF YEAR (JAN-JUN)	EXETER	UK
2011	114	66,425
2010	45	26,118
% CHANGE	153.3%	154.3%
RECORD YEAR	2003 (337)	2007 (171,296)

net growth by half year



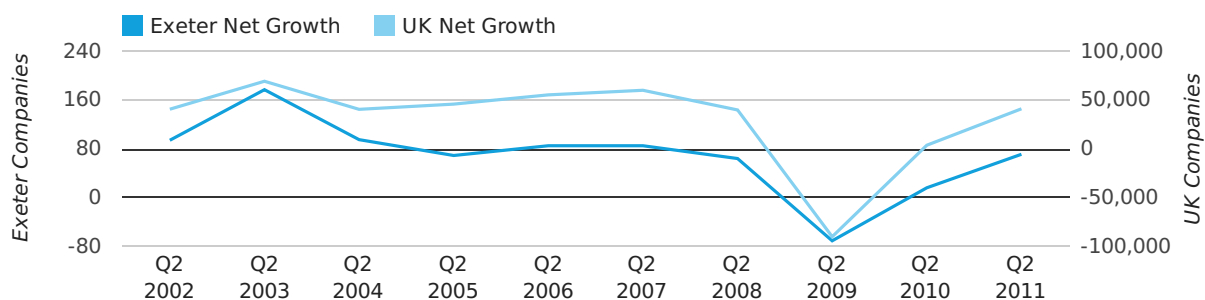
Quarterly Data (Q2 Apr-Jun 2011)

Net company growth for Exeter during the second quarter of 2011 (Apr 2011 - Jun 2011) was 71 companies.

This represents an increase of 343.8% on the same period last year.

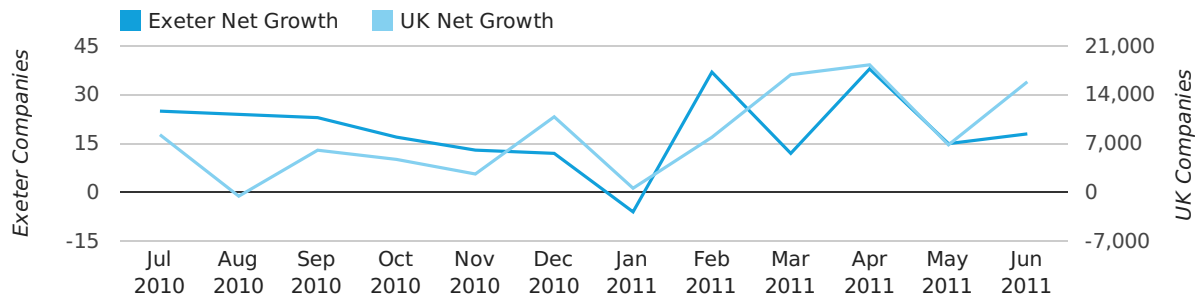
SECOND QUARTER (APR 2011 - JUN 2011)	EXETER	UK
2011	71	41,020
2010	16	3,658
% CHANGE	343.8%	1,021.4%
RECORD YEAR	2003 (177)	2003 (69,274)

net growth by quarter



Monthly Data (Apr, May & Jun 2011)

net growth by month



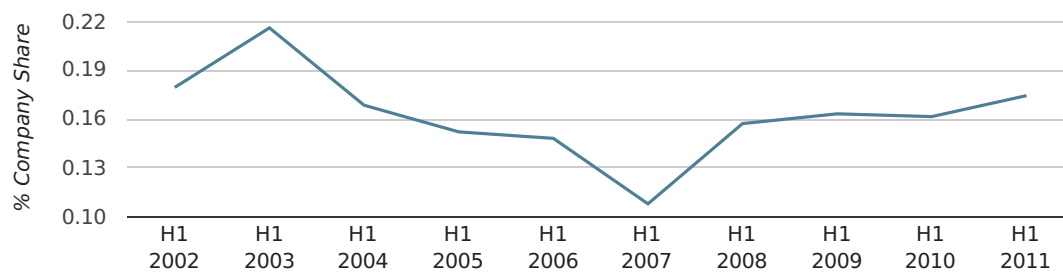
	APRIL	MAY	JUNE
NET GROWTH IN 2011	38	15	18
NET GROWTH IN 2010	22	-14	8
% CHANGE	72.7%	-207.1%	125.0%
RECORD YEAR	2003 (65)	2003 (54)	2003 (58)

Half Year Data (Jan-Jun 2011)

In the first half of 2011 Exeter formed 0.2% of all UK companies. This is the same as the 2010 figure of 0.2%.

HALF YEAR (JAN-JUN)	EXETER
2011	0.2%
2010	0.2%
2009	0.2%
2008	0.2%
2007	0.1%
RECORD YEAR (SINCE 1960)	1973 (0.4%)

company share by half year

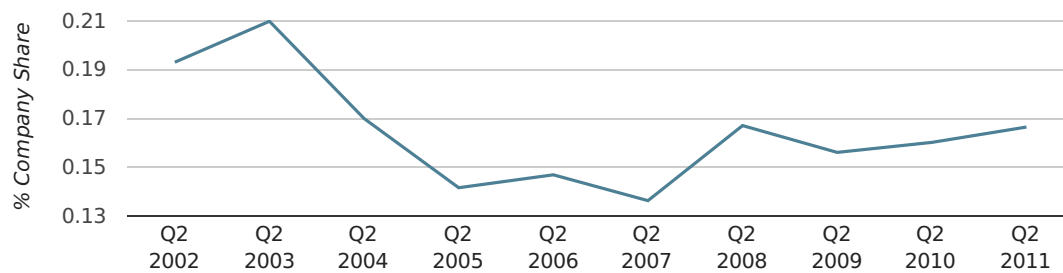


Quarterly Data (Q2 Apr-Jun 2011)

In the second quarter of 2011, Exeter formed 0.2% of all UK companies.

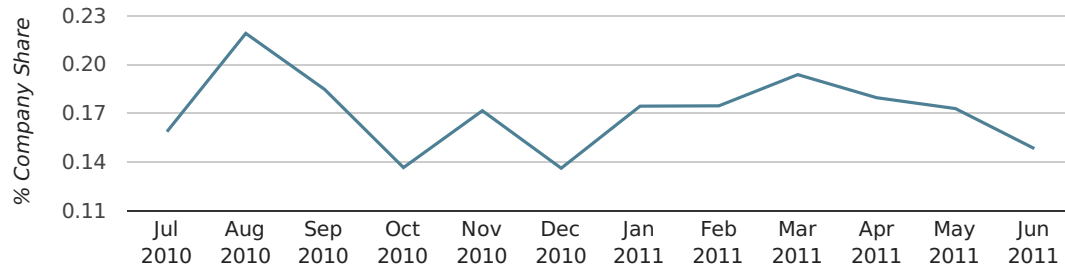
SECOND QUARTER (APR 2011 - JUN 2011)	EXETER
2011	0.2%
2010	0.2%
2009	0.2%
2008	0.2%
2007	0.1%
RECORD YEAR (SINCE 1960)	1965 (0.5%)

company share by quarter



Monthly Data (Apr, May & Jun 2011)

company share by month



	APRIL	MAY	JUNE
UK FORMATION SHARE IN 2011	0.2%	0.2%	0.1%
UK FORMATION SHARE IN 2010	0.2%	0.2%	0.2%
% CHANGE	9.1%	4.0%	-1.4%
RECORD YEAR	1970 (0.6%)	1965 (0.6%)	1974 (0.7%)

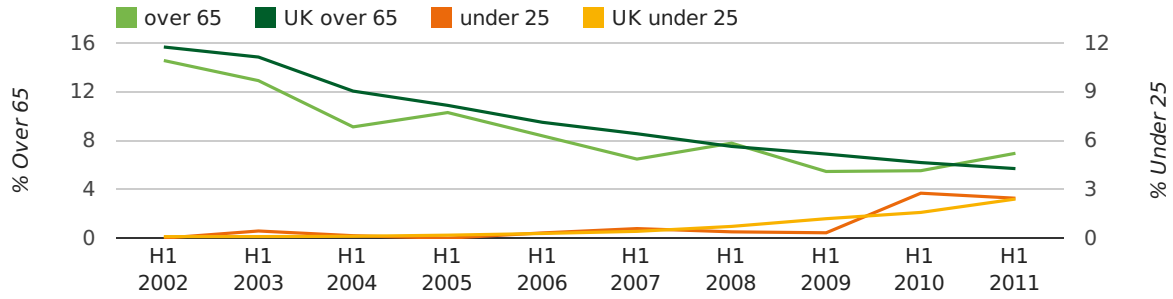
Half Year Data (Jan-Jun 2011)

The average age of a director in the first half of 2011 was 46.7.

The percentage of directors under the age of 25 was 2.5% compared to the UK figure of 3.2%.

The percentage of directors over the age of 65 was 7.0% compared to the UK figure of 4.3%.

director age by half year



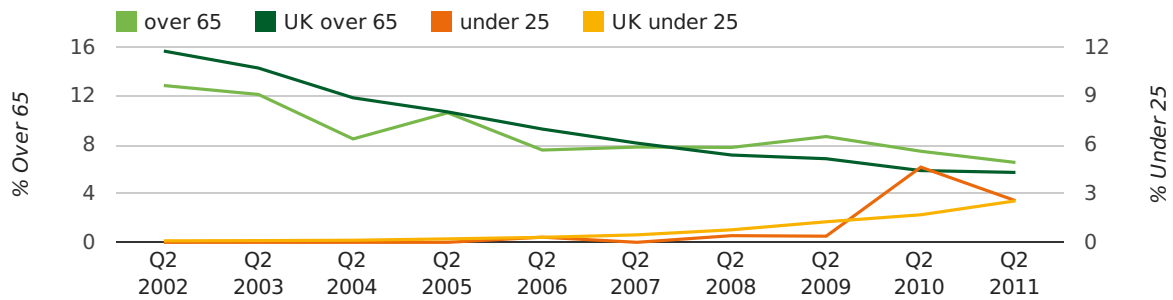
Quarterly Data (Q2 Apr-Jun 2011)

The average age of a director in the second quarter of 2011 was 46.0.

The percentage of directors under the age of 25 was 2.6% compared to the UK figure of 3.4%.

The percentage of directors over the age of 65 was 6.6% compared to the UK figure of 4.3%.

director age by quarter

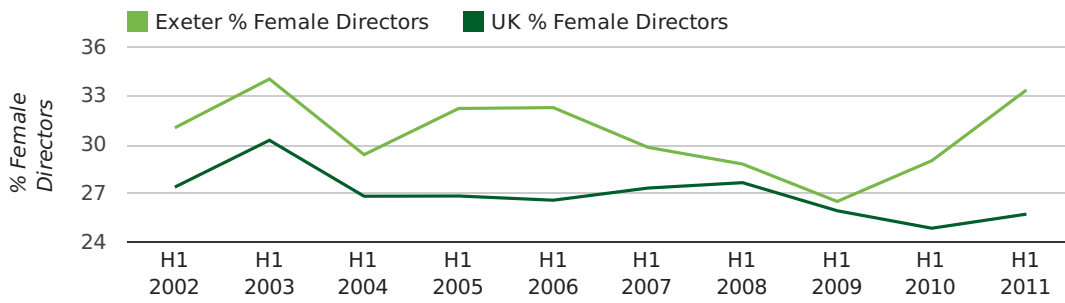


Half Year Data (Jan-Jun 2011)

The record first half year for female directors in Exeter was 1861 when 40.0% of all directors were female.

33.4% of all director appointments in Exeter in the first half of 2011 were female. This compares to a UK average of 25.7% for the same period.

director gender by half year

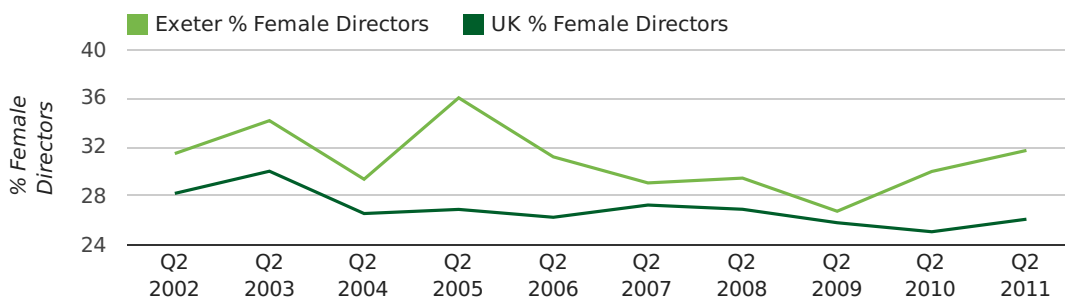


Quarterly Data (Q2 Apr-Jun 2011)

The record second quarter for female directors in Exeter was in 1866 when 66.7% of all directors were female.

31.7% of all director appointments in Exeter in the second quarter of 2011 were female. This compares to a UK average of 26.1% for the same period.

director gender by quarter



Previous 12 months (Jun 2010-Jun 2011)

Excluding: LIMITED, LTD, &, UK, SERVICES, THE, (UK), AND, LTD., A, LLP, SOLUTIONS, COMPANY, OF.

WORD	PERCENTAGE	UK WORD	UK PERCENTAGE
MANAGEMENT	2.49%	CONSULTING	5.09%
DEVON	1.99%	MANAGEMENT	4.86%
CONSULTING	1.58%	CONSULTANCY	3.17%
EXETER	1.41%	PROPERTY	2.43%
WEST	1.08%	TRADING	2.05%
SOUTH	1.00%	DESIGN	1.94%
(EXETER)	0.83%	ASSOCIATES	1.92%
ENGINEERING	0.75%	BUSINESS	1.87%
BUSINESS	0.75%	CONSTRUCTION	1.77%
BUILDING	0.75%	CONSULTANTS	1.76%
ENERGY	0.75%	MEDIA	1.73%
PROPERTY	0.75%	ENGINEERING	1.67%
ELECTRICAL	0.58%	LONDON	1.60%
(Sw)	0.58%	GLOBAL	1.46%
DESIGN	0.58%	J	1.44%
CONSULTANTS	0.58%	CARE	1.44%
CONSULTANCY	0.50%	INVESTMENTS	1.42%
ASSOCIATES	0.50%	IT	1.39%
WEST)	0.50%	BUILDING	1.32%
(SOUTH	0.50%	PROPERTIES	1.31%
COMMUNITY	0.50%	ELECTRICAL	1.30%
COURT	0.50%	M	1.27%
DEVELOPMENTS	0.50%	S	1.23%
C.I.C.	0.50%	ENTERPRISES	1.20%
J	0.50%	SYSTEMS	1.20%

Previous 36 months, excluding companies less than 12 months old

SIC CODE	NUMBER OF COMPANIES	UK COMPANIES
None Supplied	223	202,072
7487 - Other business activities	70	60,758
82990 - Other business support service activities not elsewhere classified	37	30,647
99999 - Dormant Company	33	18,918
9999 - Dormant Company	29	20,111
70229 - Management consultancy activities other than financial management	22	16,419
41100 - Development of building projects	22	3,852
74909 - Other professional, scientific and technical activities not elsewhere classified	19	7,835
7499 - Non-trading company	18	10,955
7260 - Other computer related activities	16	7,849
7414 - Business & management consultancy	15	13,053
74990 - Non-trading company	15	8,481
68320 - Management of real estate on a fee or contract basis	14	3,095
9305 - Other service activities	14	9,063
7011 - Development & sell real estate	13	2,491
62020 - Information technology consultancy activities	12	10,545
81100 - Combined facilities support activities	11	441
62090 - Other information technology service activities	11	7,095
41202 - Construction of domestic buildings	10	2,238
96090 - Other service activities not elsewhere classified	10	10,322