

Exeter

q3 2011 business confidence report



headlines

- July 2011 saw a new record in company closures in Exeter when compared to any previous July.

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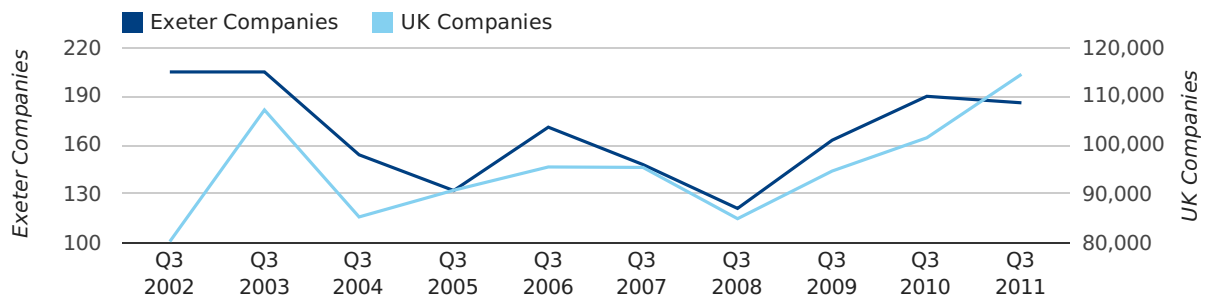
Quarterly Data (Q3 Jul-Sep 2011)

A total of 186 companies were registered in Exeter during the third quarter of 2011 (Jul 2011 - Sep 2011).

This figure is a decrease of 2.1% versus the same period last year (Q3 2010). This figure compares badly to the UK as a whole, which saw an increase of 12.8% against the same period last year.

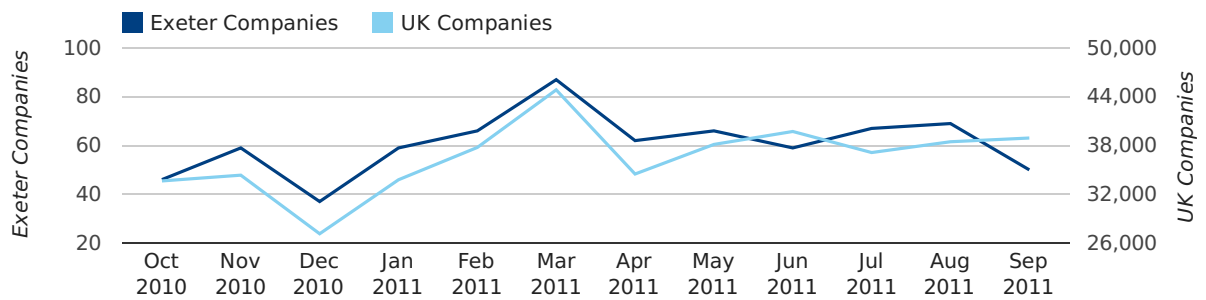
THIRD QUARTER (JUL 2011 - SEP 2011)	EXETER	UK
2011	186	114,512
2010	190	101,492
% CHANGE	-2.1%	12.8%
RECORD YEAR	2003 (205)	2011 (114,512)

new companies by quarter



Monthly Data (Jul, Aug & Sep 2011)

new companies by month



	JULY	AUGUST	SEPTEMBER
NEW COMPANIES IN 2011	67	69	50
NEW COMPANIES IN 2010	54	71	65
% CHANGE	24.1%	-2.8%	-23.1%
RECORD YEAR	2002 (93)	2010 (71)	2003 (77)

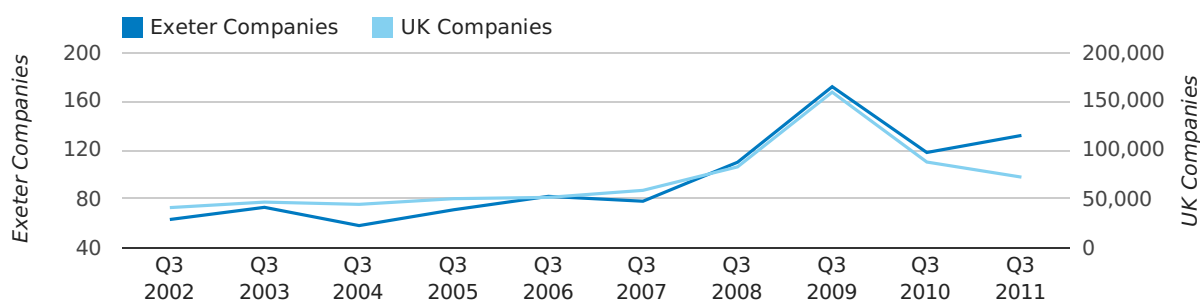
Quarterly Data (Q3 Jul-Sep 2011)

A total of 132 companies were dissolved in Exeter during the third quarter of 2011 (Jul 2011 - Sep 2011).

This figure is an increase of 11.9% versus the same period last year (Q3 2010). This figure compares poorly to the UK as a whole, which saw a decrease of 17.6% against the same period last year.

THIRD QUARTER (JUL 2011 - SEP 2011)	EXETER	UK
2011	132	72,230
2010	118	87,705
% CHANGE	11.9%	-17.6%
RECORD YEAR	2009 (172)	2009 (159,401)

dissolved companies by quarter



Monthly Data (Jul, Aug & Sep 2011)

July 2011 saw a new record in company closures in Exeter when compared to any previous July.

dissolved companies by month



	JULY	AUGUST	SEPTEMBER
CLOSED COMPANIES IN 2011	46	46	40
CLOSED COMPANIES IN 2010	29	47	42
% CHANGE	58.6%	-2.1%	-5%
RECORD YEAR	2011 (46)	2008 (78)	2009 (94)

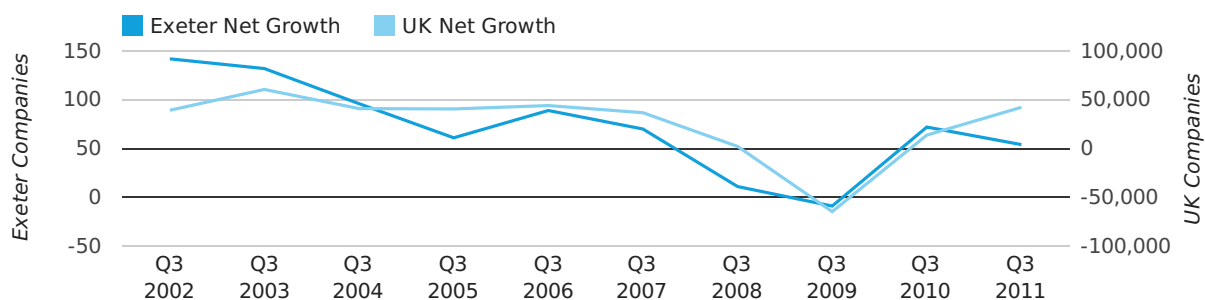
Quarterly Data (Q3 Jul-Sep 2011)

Net company growth for Exeter during the third quarter of 2011 (Jul 2011 - Sep 2011) was 54 companies.

This represents a decrease of 25.0% on the same period last year.

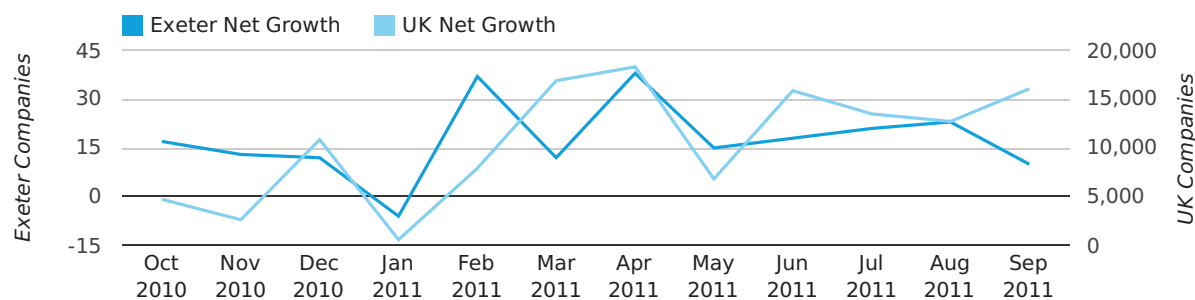
THIRD QUARTER (JUL 2011 - SEP 2011)	EXETER	UK
2011	54	42,282
2010	72	13,787
% CHANGE	-25.0%	206.7%
RECORD YEAR	2002 (142)	2003 (60,597)

net growth by quarter



Monthly Data (Jul, Aug & Sep 2011)

net growth by month



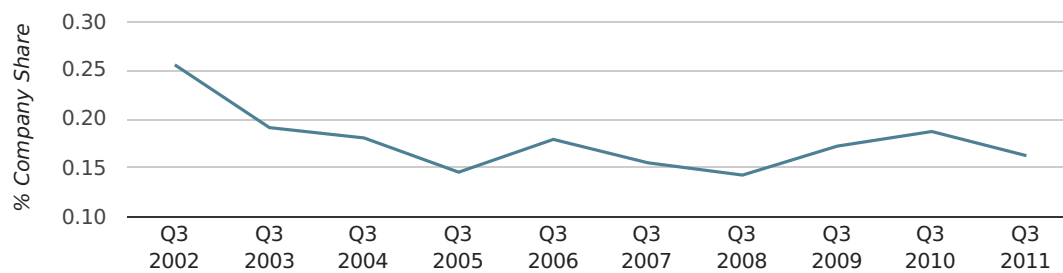
	JULY	AUGUST	SEPTEMBER
NET GROWTH IN 2011	21	23	10
NET GROWTH IN 2010	25	24	23
% CHANGE	-16.0%	-4.2%	-56.5%
RECORD YEAR	2002 (61)	2007 (33)	2002 (61)

Quarterly Data (Q3 Jul-Sep 2011)

In the third quarter of 2011, Exeter formed 0.2% of all UK companies.

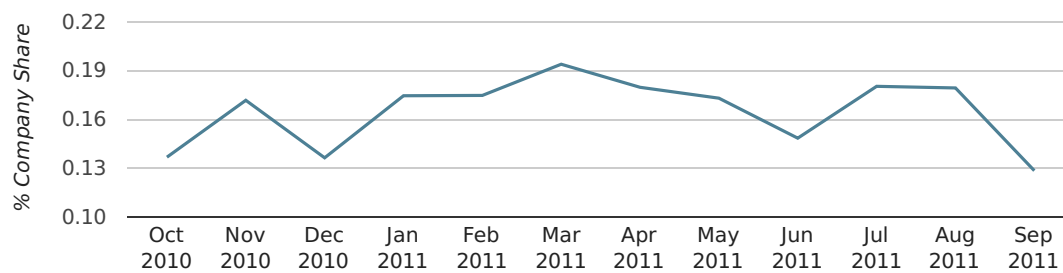
THIRD QUARTER (JUL 2011 - SEP 2011)	EXETER
2011	0.2%
2010	0.2%
2009	0.2%
2008	0.1%
2007	0.2%
RECORD YEAR (SINCE 1960)	1974 (0.4%)

company share by quarter



Monthly Data (Jul, Aug & Sep 2011)

company share by month



	JULY	AUGUST	SEPTEMBER
UK FORMATION SHARE IN 2011	0.2%	0.2%	0.1%
UK FORMATION SHARE IN 2010	0.2%	0.2%	0.2%
% CHANGE	13.5%	-18.2%	-30.5%
RECORD YEAR	1961 (0.6%)	1965 (0.5%)	1976 (0.5%)

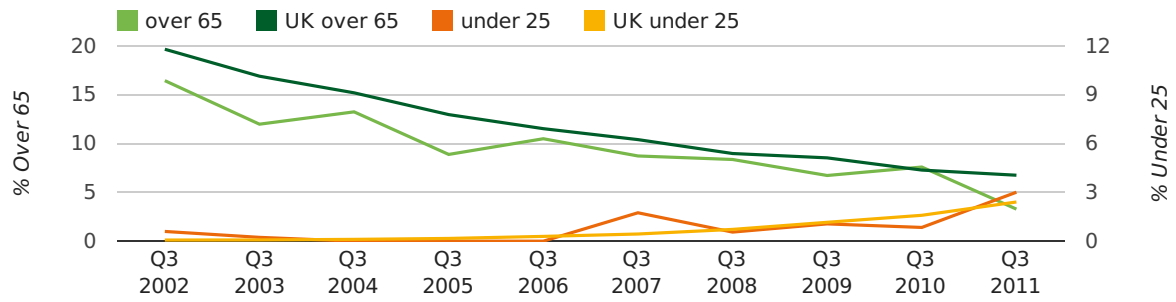
Quarterly Data (Q3 Jul-Sep 2011)

The average age of a director in the third quarter of 2011 was 46.1.

The percentage of directors under the age of 25 was 3.0% compared to the UK figure of 4.0%.

The percentage of directors over the age of 65 was 3.3% compared to the UK figure of 4.1%.

director age by quarter

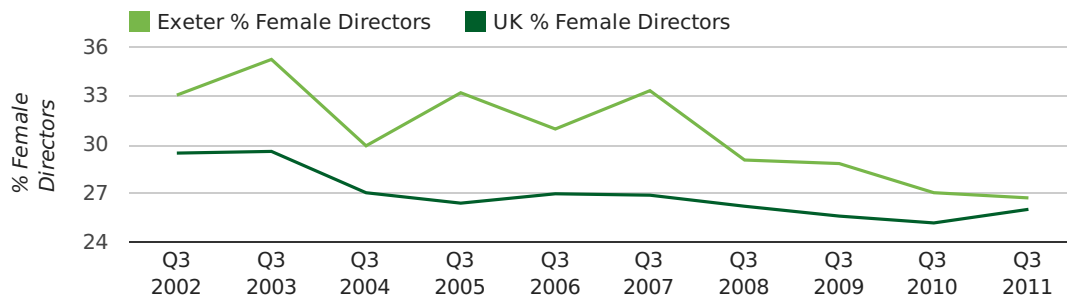


Quarterly Data (Q3 Jul-Sep 2011)

The record third quarter for female directors in Exeter was in 1862 when 50.0% of all directors were female.

26.7% of all director appointments in Exeter in the third quarter of 2011 were female. This compares to a UK average of 26.0% for the same period.

director gender by quarter



Previous 12 months (Sep 2010-Sep 2011)

Excluding: LIMITED, LTD, &, UK, SERVICES, THE, (UK), AND, LTD., A, LLP, SOLUTIONS, COMPANY, OF.

WORD	PERCENTAGE	UK WORD	UK PERCENTAGE
MANAGEMENT	2.13%	CONSULTING	5.11%
DEVON	1.55%	MANAGEMENT	4.75%
CONSULTING	1.31%	CONSULTANCY	3.19%
EXETER	1.31%	PROPERTY	2.41%
BUSINESS	1.06%	TRADING	2.06%
WEST	1.06%	DESIGN	1.94%
SOUTH	0.98%	ASSOCIATES	1.85%
PROPERTY	0.82%	BUSINESS	1.82%
TRAINING	0.82%	CONSULTANTS	1.76%
ASSOCIATES	0.74%	ENGINEERING	1.74%
MEDIA	0.74%	MEDIA	1.72%
ENGINEERING	0.74%	CONSTRUCTION	1.72%
CONSULTANCY	0.74%	LONDON	1.63%
(EXETER)	0.65%	J	1.47%
DESIGN	0.65%	GLOBAL	1.46%
CONSULTANTS	0.65%	INVESTMENTS	1.43%
ENERGY	0.65%	CARE	1.42%
BUILDING	0.65%	IT	1.38%
SECURITY	0.57%	BUILDING	1.30%
FARM	0.57%	PROPERTIES	1.28%
(SW)	0.57%	ELECTRICAL	1.27%
(SOUTH	0.49%	M	1.25%
C.I.C.	0.49%	ENERGY	1.22%
CENTRE	0.49%	TRAINING	1.21%
PARK	0.49%	S	1.21%

Previous 36 months, excluding companies less than 12 months old

SIC CODE	NUMBER OF COMPANIES	UK COMPANIES
None Supplied	243	204,493
7487 - Other business activities	74	65,177
82990 - Other business support service activities not elsewhere classified	36	29,245
99999 - Dormant Company	33	18,281
9999 - Dormant Company	32	22,587
41100 - Development of building projects	23	3,697
7499 - Non-trading company	23	11,543
70229 - Management consultancy activities other than financial management	22	15,760
7414 - Business & management consultancy	18	14,755
74909 - Other professional, scientific and technical activities not elsewhere classified	17	7,551
9305 - Other service activities	16	10,525
74990 - Non-trading company	15	8,064
7260 - Other computer related activities	14	8,686
68320 - Management of real estate on a fee or contract basis	14	2,929
7011 - Development & sell real estate	12	2,638
62020 - Information technology consultancy activities	12	10,137
9800 - Residents Property Management	11	1,676
7222 - Other software consultancy and supply	11	8,345
41202 - Construction of domestic buildings	10	2,164
96090 - Other service activities not elsewhere classified	10	10,018