

Fareham

q1 2011 business confidence report



headlines

- February 2011 saw a new record in company closures in Fareham when compared to any previous February.
- January 2011 saw a new record in company closures in Fareham when compared to any previous January.

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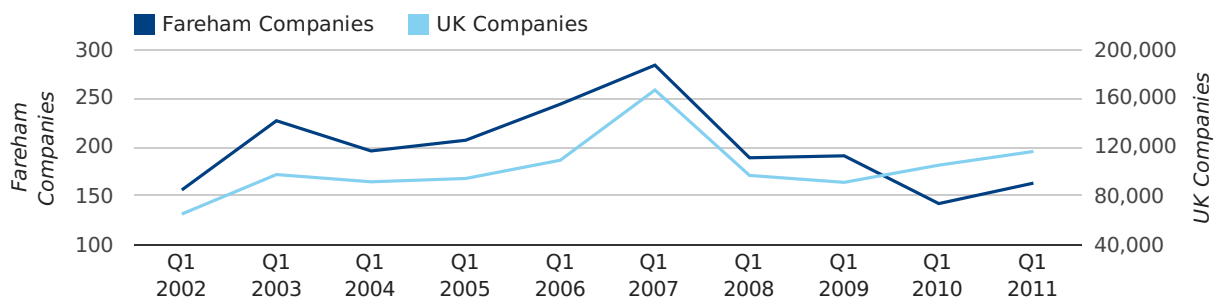
Quarterly Data (Q1 Jan-Mar 2011)

A total of 163 companies were registered in Fareham during the first quarter of 2011 (Jan 2011 - Mar 2011).

This figure is an increase of 14.8% versus the same period last year (Q1 2010). This figure compares equally to the UK as a whole, which saw an increase of 10.7% against the same period last year.

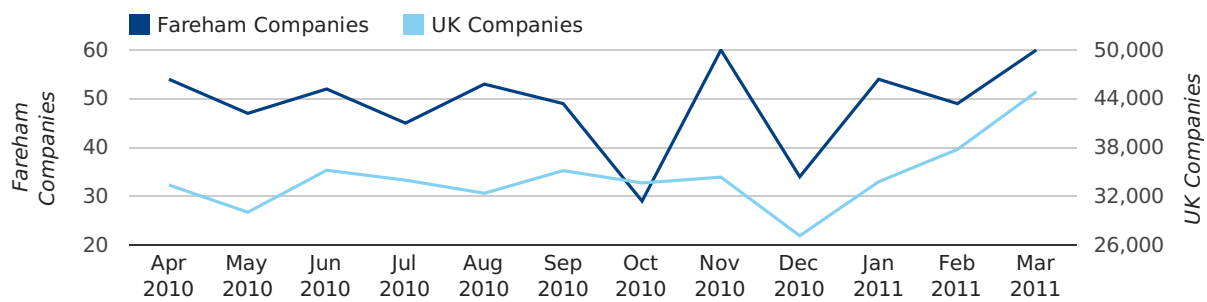
FIRST QUARTER (JAN 2011 - MAR 2011)	FAREHAM	UK
2011	163	116,391
2010	142	105,137
% CHANGE	14.8%	10.7%
RECORD YEAR	2007 (284)	2007 (166,814)

new companies by quarter



Monthly Data (Jan, Feb & Mar 2011)

new companies by month



	JANUARY	FEBRUARY	MARCH
NEW COMPANIES IN 2011	54	49	60
NEW COMPANIES IN 2010	45	32	65
% CHANGE	20.0%	53.1%	-7.7%
RECORD YEAR	2003 (77)	2007 (84)	2007 (129)

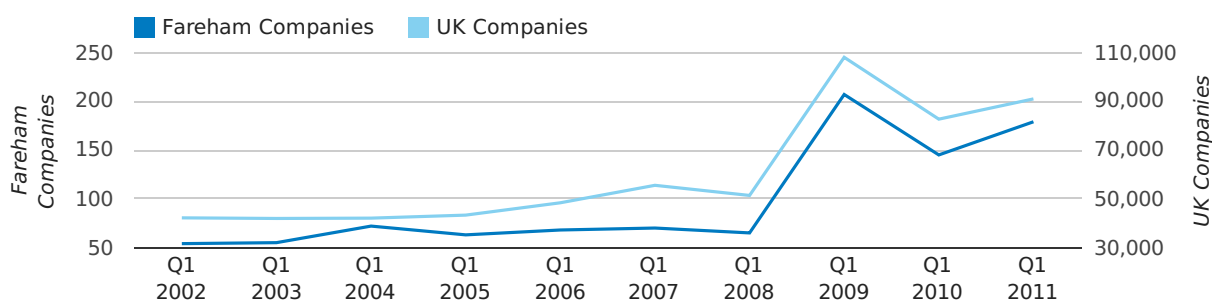
Quarterly Data (Q1 Jan-Mar 2011)

A total of 179 companies were dissolved in Fareham during the first quarter of 2011 (Jan 2011 - Mar 2011).

This figure is an increase of 23.4% versus the same period last year (Q1 2010). This figure compares poorly to the UK as a whole, which saw an increase of 10.0% against the same period last year.

FIRST QUARTER (JAN 2011 - MAR 2011)	FAREHAM	UK
2011	179	90,986
2010	145	82,677
% CHANGE	23.4%	10.0%
RECORD YEAR	2009 (207)	2009 (108,060)

dissolved companies by quarter

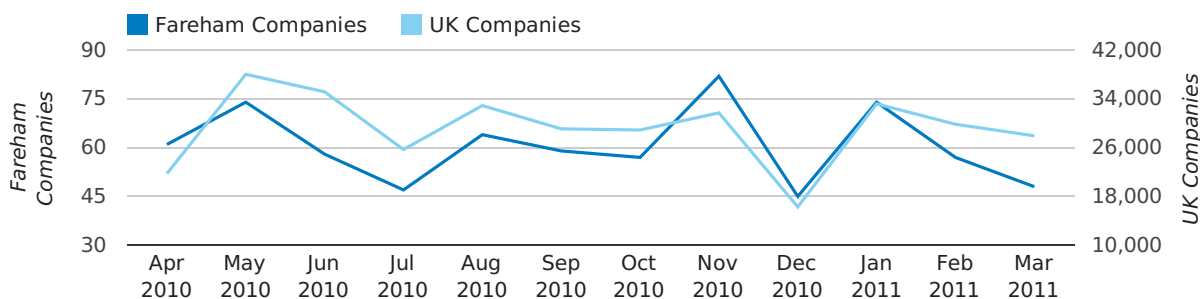


Monthly Data (Jan, Feb & Mar 2011)

February 2011 saw a new record in company closures in Fareham when compared to any previous February.

January 2011 saw a new record in company closures in Fareham when compared to any previous January.

dissolved companies by month



	JANUARY	FEBRUARY	MARCH
CLOSED COMPANIES IN 2011	74	57	48
CLOSED COMPANIES IN 2010	54	43	48
% CHANGE	37.0%	32.6%	0%
RECORD YEAR	2011 (74)	2011 (57)	2009 (121)

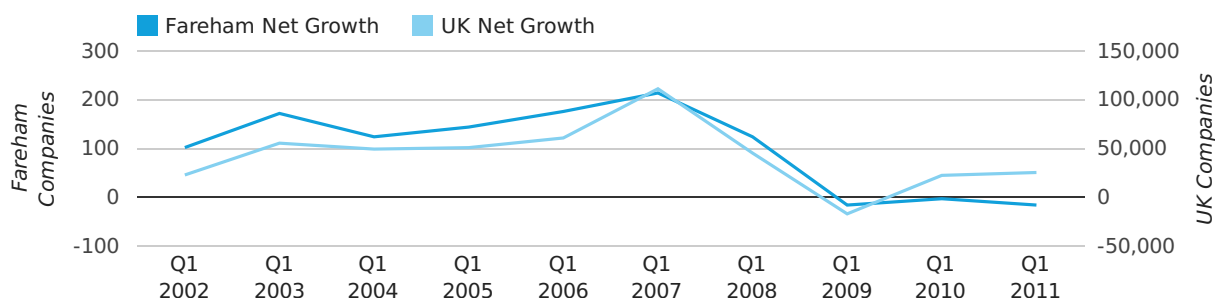
Quarterly Data (Q1 Jan-Mar 2011)

Net company growth for Fareham during the first quarter of 2011 (Jan 2011 - Mar 2011) was -16 companies.

This represents a decrease of 433.3% on the same period last year.

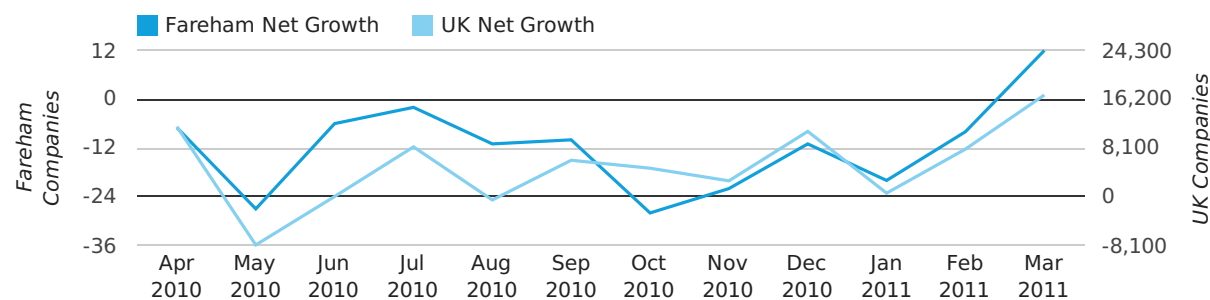
FIRST QUARTER (JAN 2011 - MAR 2011)	FAREHAM	UK
2011	-16	25,405
2010	-3	22,460
% CHANGE	433.3%	13.1%
RECORD YEAR	2007 (214)	2007 (111,282)

net growth by quarter



Monthly Data (Jan, Feb & Mar 2011)

net growth by month



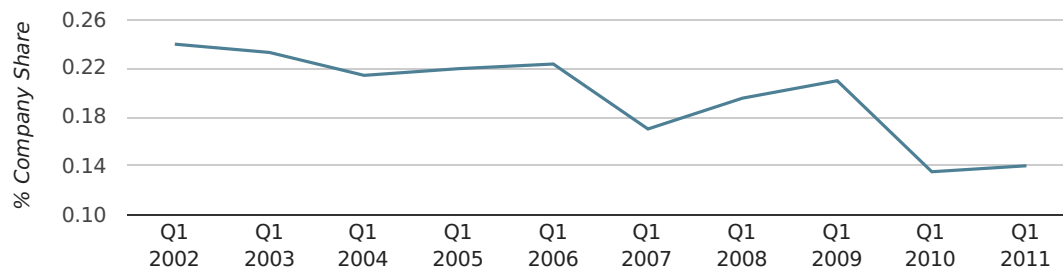
	JANUARY	FEBRUARY	MARCH
NET GROWTH IN 2011	-20	-8	12
NET GROWTH IN 2010	-9	-11	17
% CHANGE	122.2%	-27.3%	-29.4%
RECORD YEAR	2003 (56)	2005 (63)	2007 (111)

Quarterly Data (Q1 Jan-Mar 2011)

In the first quarter of 2011, Fareham formed 0.1% of all UK companies.

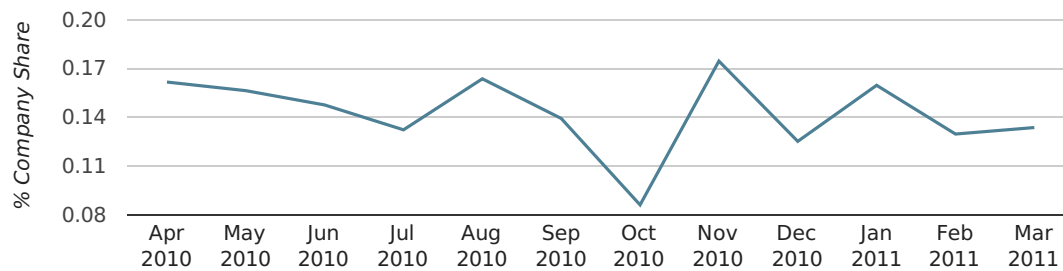
FIRST QUARTER (JAN 2011 - MAR 2011)	FAREHAM
2011	0.1%
2010	0.1%
2009	0.2%
2008	0.2%
2007	0.2%
RECORD YEAR (SINCE 1960)	1979 (0.3%)

company share by quarter



Monthly Data (Jan, Feb & Mar 2011)

company share by month



	JANUARY	FEBRUARY	MARCH
UK FORMATION SHARE IN 2011	0.2%	0.1%	0.1%
UK FORMATION SHARE IN 2010	0.2%	0.1%	0.2%
% CHANGE	3.5%	34.8%	-11.9%
RECORD YEAR	1961 (0.5%)	1968 (0.6%)	1971 (0.6%)

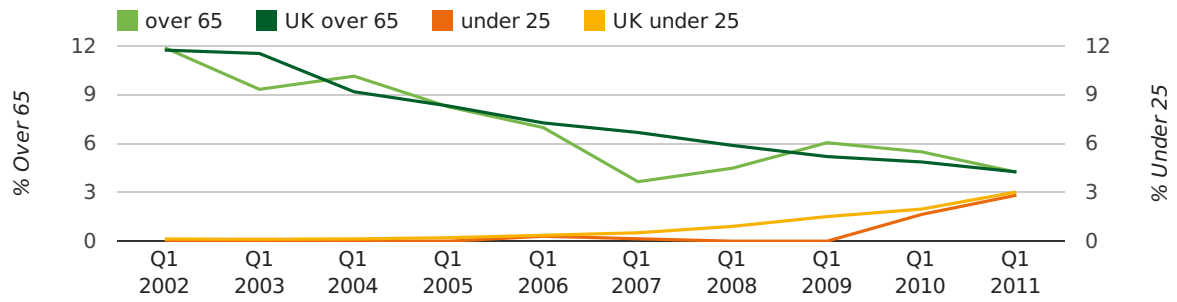
Quarterly Data (Q1 Jan-Mar 2011)

The average age of a director in the first quarter of 2011 was 45.1.

The percentage of directors under the age of 25 was 2.8% compared to the UK figure of 3.0%.

The percentage of directors over the age of 65 was 4.2% compared to the UK figure of 4.3%.

director age by quarter

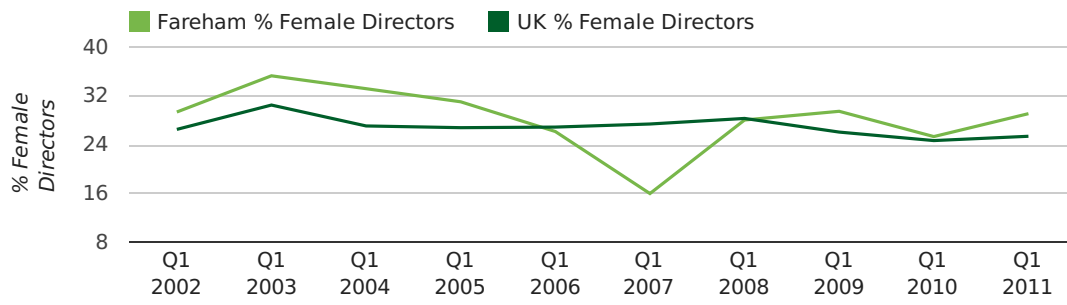


Quarterly Data (Q1 Jan-Mar 2011)

The record first quarter for female directors in Fareham was in 1861 when 40.0% of all directors were female.

29.1% of all director appointments in Fareham in the first quarter of 2011 were female. This compares to a UK average of 25.4% for the same period.

director gender by quarter



Previous 12 months (Mar 2010-Mar 2011)

Excluding: LIMITED, LTD, &, UK, SERVICES, THE, (UK), AND, LTD., A, LLP, SOLUTIONS, COMPANY, OF.

WORD	PERCENTAGE	UK WORD	UK PERCENTAGE
MANAGEMENT	2.53%	CONSULTING	5.04%
SPECSAVERS	1.46%	MANAGEMENT	4.97%
CONSULTING	1.36%	CONSULTANCY	3.16%
CONSULTANCY	1.07%	PROPERTY	2.38%
SYSTEMS	0.88%	TRADING	2.10%
RECRUITMENT	0.88%	DESIGN	1.93%
FINANCIAL	0.88%	ASSOCIATES	1.92%
DEVELOPMENTS	0.78%	BUSINESS	1.87%
TRAINING	0.78%	CONSTRUCTION	1.80%
CARE	0.68%	CONSULTANTS	1.76%
FINANCE	0.68%	MEDIA	1.69%
TECHNICAL	0.68%	ENGINEERING	1.61%
PROPERTY	0.68%	LONDON	1.60%
MARKETING	0.68%	CARE	1.45%
(SOUTHERN)	0.68%	J	1.45%
ENGINEERING	0.68%	GLOBAL	1.44%
PLC	0.68%	INVESTMENTS	1.43%
ASSOCIATES	0.58%	IT	1.41%
NEW	0.58%	PROPERTIES	1.36%
CONSTRUCTION	0.58%	BUILDING	1.34%
VERWALTUNG	0.58%	M	1.30%
EUROPE	0.58%	ELECTRICAL	1.28%
ENTERPRISE	0.49%	S	1.24%
GROUP	0.49%	INTERNATIONAL	1.23%
FAREHAM	0.49%	SYSTEMS	1.23%

Previous 36 months, excluding companies less than 12 months old

SIC CODE	NUMBER OF COMPANIES	UK COMPANIES
None Supplied	239	202,798
7487 - Other business activities	74	60,968
47789 - Other retail sale of new goods in specialised stores (not commercial art galleries and opticians)	56	1,028
7499 - Non-trading company	45	11,316
74990 - Non-trading company	40	8,695
9999 - Dormant Company	39	19,765
98000 - Residents property management	36	3,154
5248 - Other retail specialised stores	36	1,957
70229 - Management consultancy activities other than financial management	33	16,150
99999 - Dormant Company	31	18,336
82990 - Other business support service activities not elsewhere classified	30	30,253
62020 - Information technology consultancy activities	27	10,246
62090 - Other information technology service activities	17	6,996
4521 - General construction & civil engineering	17	6,183
96090 - Other service activities not elsewhere classified	15	10,085
7414 - Business & management consultancy	14	12,916
7222 - Other software consultancy and supply	13	7,000
70100 - Activities of head offices	13	2,849
74909 - Other professional, scientific and technical activities not elsewhere classified	10	7,788
7450 - Labour recruitment	10	2,475