

Farnborough

2011 half year business confidence report



headlines

- The first half of 2011 saw a new record in company registrations in Farnborough when compared to any previous first half year.
- The first half of 2011 was a record first half year for company registrations in Farnborough when compared to any half year in history.
- Q2 2011 saw a new record in company registrations in Farnborough when compared to any previous Q2.
- June 2011 saw a new record in company registrations in Farnborough when compared to any previous June.
- Q2 2011 saw a new record in net growth in Farnborough when compared to any previous Q2.
- April 2011 saw a new record in net growth in Farnborough when compared to any previous April.
- April 2011 was a record month for net growth in Farnborough when compared to any month in history.

contents

new company registrations

closed companies (dissolved)

net company growth

uk company share

director age

director gender

naming trends

sic data

Half Year Data (Jan-Jun 2011)

The first half of 2011 saw a new record in company registrations in Farnborough when compared to any previous first half year.

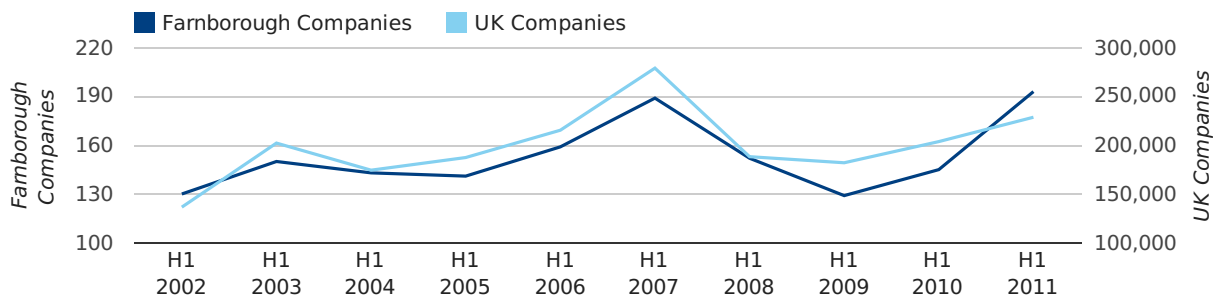
The first half of 2011 was a record first half year for company registrations in Farnborough when compared to any half year in history.

In the first half of 2011 a total of 193 companies were formed in Farnborough. This figure is 33.1% higher than last year, which compares well to the UK wide figure of 12.3%.

The highest total for a first half year in Farnborough occurred in 2011 when a total of 193 were formed.

HALF YEAR (JAN-JUN)	FARNBOROUGH	UK
2011	193	228,735
2010	145	203,749
% CHANGE	33.1%	12.3%
RECORD YEAR	2011 (193)	2007 (279,097)

new companies by half year



Quarterly Data (Q2 Apr-Jun 2011)

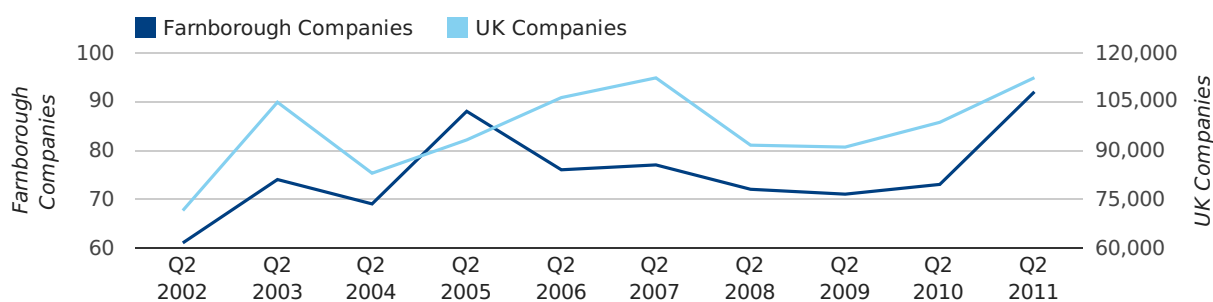
Q2 2011 saw a new record in company registrations in Farnborough when compared to any previous Q2.

A total of 92 companies were registered in Farnborough during the second quarter of 2011 (Apr 2011 - Jun 2011).

This figure is an increase of 26.0% versus the same period last year (Q2 2010). This figure compares well to the UK as a whole, which saw an increase of 13.9% against the same period last year.

SECOND QUARTER (APR 2011 - JUN 2011)	FARNBOROUGH	UK
2011	92	112,344
2010	73	98,612
% CHANGE	26.0%	13.9%
RECORD YEAR	2011 (92)	2011 (112,344)

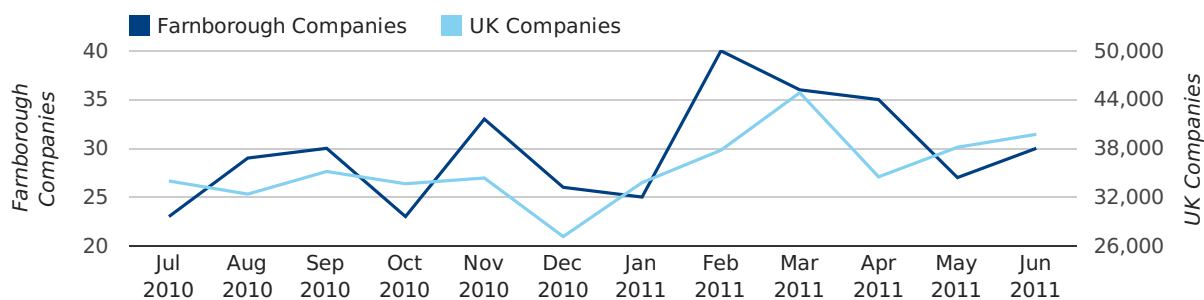
new companies by quarter



Monthly Data (Apr, May & Jun 2011)

June 2011 saw a new record in company registrations in Farnborough when compared to any previous June.

new companies by month



	APRIL	MAY	JUNE
NEW COMPANIES IN 2011	35	27	30
NEW COMPANIES IN 2010	28	24	21
% CHANGE	25.0%	12.5%	42.9%
RECORD YEAR	2005 (40)	2006 (33)	2011 (30)

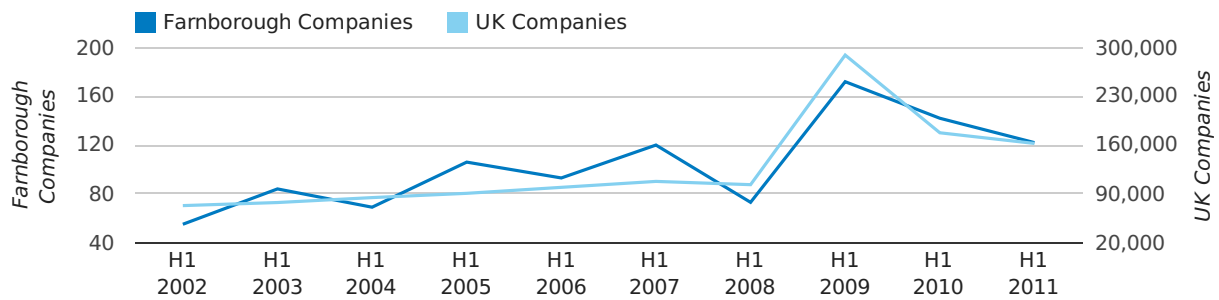
Half Year Data (Jan-Jun 2011)

In the first half of 2011 a total of 122 companies were dissolved in Farnborough. This figure is 14.1% lower than last year, which compares well to the UK wide change of -8.6%.

The highest total for a first half year in Farnborough occurred in 2009 when a total of 172 were closed.

HALF YEAR (JAN-JUN)	FARNBOROUGH	UK
2011	122	162,310
2010	142	177,631
% CHANGE	-14.1%	-8.6%
RECORD YEAR	2009 (172)	2009 (289,236)

dissolved companies by half year



Quarterly Data (Q2 Apr-Jun 2011)

A total of 45 companies were dissolved in Farnborough during the second quarter of 2011 (Apr 2011 - Jun 2011).

This figure is a decrease of 23.7% versus the same period last year (Q2 2010). This figure compares poorly to the UK as a whole, which saw a decrease of 24.9% against the same period last year.

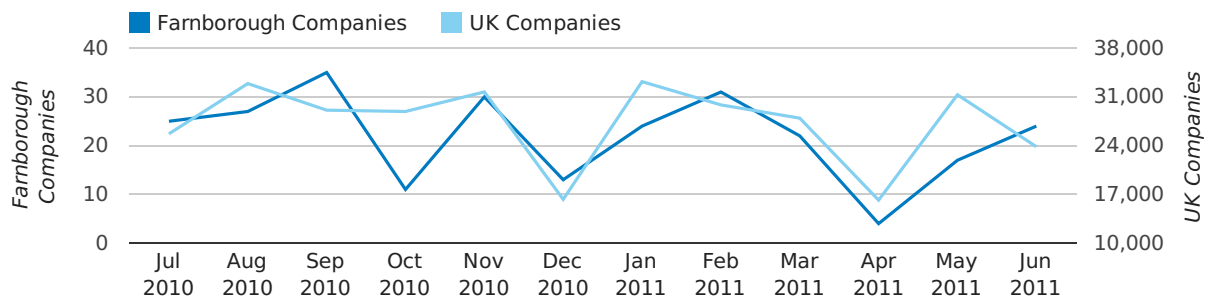
SECOND QUARTER (APR 2011 - JUN 2011)	FARNBOROUGH	UK
2011	45	71,324
2010	59	94,954
% CHANGE	-23.7%	-24.9%
RECORD YEAR	2009 (98)	2009 (181,176)

dissolved companies by quarter



Monthly Data (Apr, May & Jun 2011)

dissolved companies by month



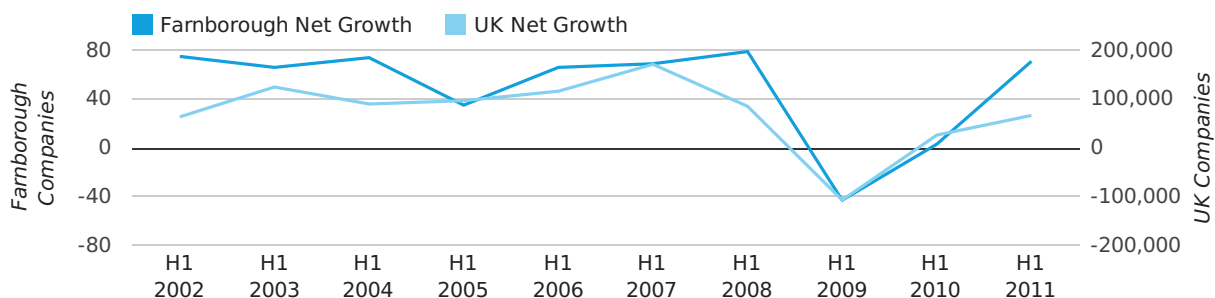
	APRIL	MAY	JUNE
CLOSED COMPANIES IN 2011	4	17	24
CLOSED COMPANIES IN 2010	15	23	21
% CHANGE	-73.3%	-26.1%	14%
RECORD YEAR	2009 (30)	2009 (52)	2006 (28)

Half Year Data (Jan-Jun 2011)

In the first half of 2011 the company register for Farnborough increased by 71 companies. This figure is 2,266.7% higher than last year, which compares well to a UK increase of 154.3%.

HALF YEAR (JAN-JUN)	FARNBOROUGH	UK
2011	71	66,425
2010	3	26,118
% CHANGE	2,266.7%	154.3%
RECORD YEAR	2008 (79)	2007 (171,296)

net growth by half year



Quarterly Data (Q2 Apr-Jun 2011)

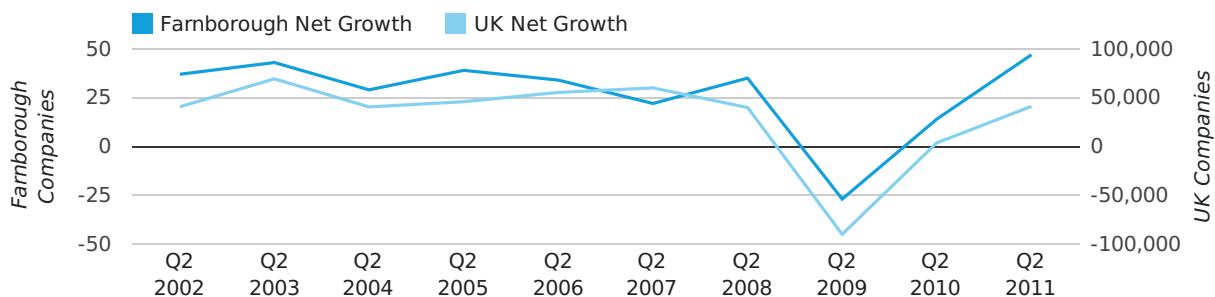
Q2 2011 saw a new record in net growth in Farnborough when compared to any previous Q2.

Net company growth for Farnborough during the second quarter of 2011 (Apr 2011 - Jun 2011) was 47 companies.

This represents an increase of 235.7% on the same period last year.

SECOND QUARTER (APR 2011 - JUN 2011)	FARNBOROUGH	UK
2011	47	41,020
2010	14	3,658
% CHANGE	235.7%	1,021.4%
RECORD YEAR	2011 (47)	2003 (69,274)

net growth by quarter

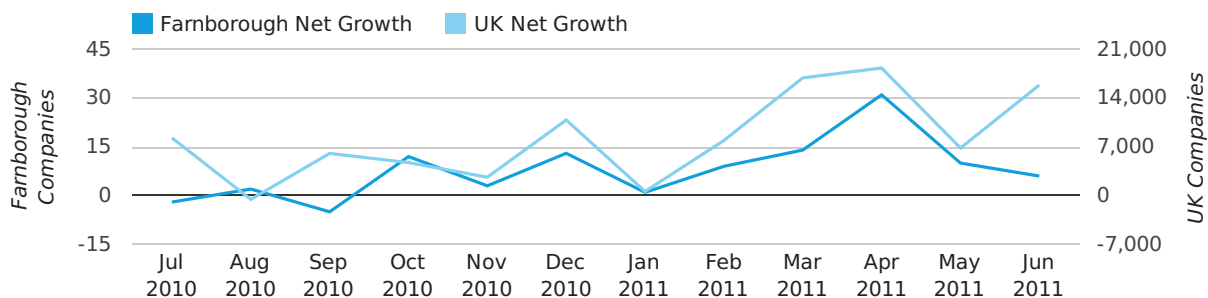


Monthly Data (Apr, May & Jun 2011)

April 2011 saw a new record in net growth in Farnborough when compared to any previous April.

April 2011 was a record month for net growth in Farnborough when compared to any month in history.

net growth by month



Warning: Division by zero in /var/clients/duport/v3/website/confidence-reports/includes/parseBlurb.php(96) : eval()'d code on line 1 Warning: Division by zero in /var/clients/duport/v3/website/confidence-reports/includes/parseBlurb.php(96) : eval()'d code on line 1

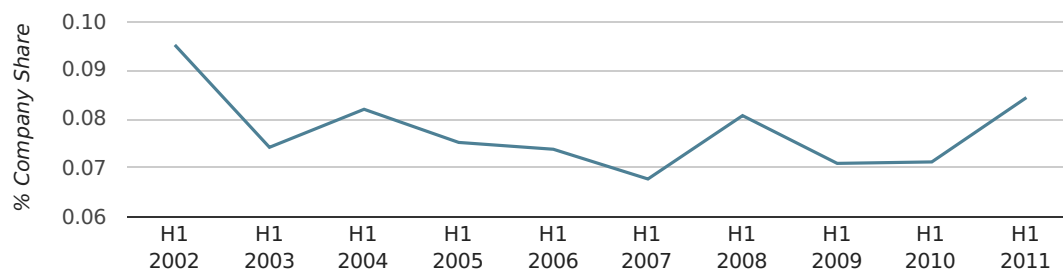
	APRIL	MAY	JUNE
NET GROWTH IN 2011	31	10	6
NET GROWTH IN 2010	13	1	0
% CHANGE	138.5%	900.0%	0.0%
RECORD YEAR	2011 (31)	2006 (25)	2008 (18)

Half Year Data (Jan-Jun 2011)

In the first half of 2011 Farnborough formed 0.1% of all UK companies. This is the same as the 2010 figure of 0.1%.

HALF YEAR (JAN-JUN)	FARNBOROUGH
2011	0.1%
2010	0.1%
2009	0.1%
2008	0.1%
2007	0.1%
RECORD YEAR (SINCE 1960)	1976 (0.2%)

company share by half year

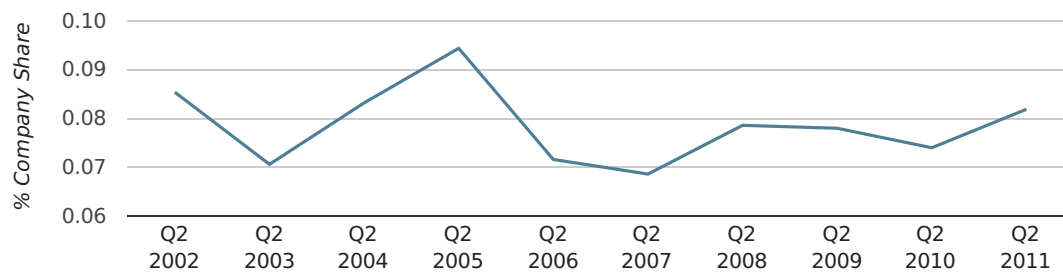


Quarterly Data (Q2 Apr-Jun 2011)

In the second quarter of 2011, Farnborough formed 0.1% of all UK companies.

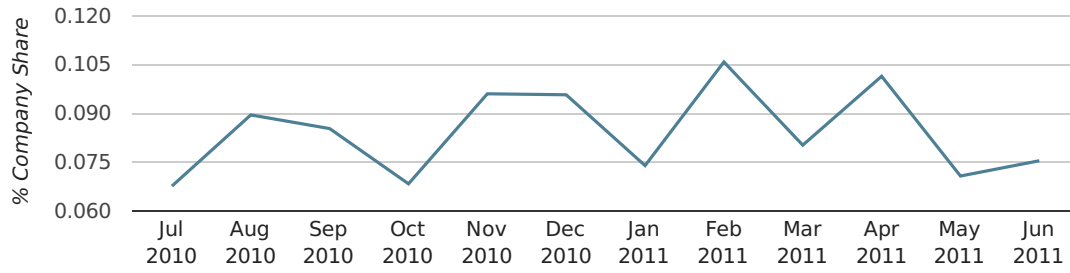
SECOND QUARTER (APR 2011 - JUN 2011)	FARNBOROUGH
2011	0.1%
2010	0.1%
2009	0.1%
2008	0.1%
2007	0.1%
RECORD YEAR (SINCE 1960)	1961 (0.2%)

company share by quarter



Monthly Data (Apr, May & Jun 2011)

company share by month



	APRIL	MAY	JUNE
UK FORMATION SHARE IN 2011	0.1%	0.1%	0.1%
UK FORMATION SHARE IN 2010	0.1%	0.1%	0.1%
% CHANGE	21.0%	-11.4%	26.5%
RECORD YEAR	1969 (0.4%)	1961 (0.5%)	1965 (0.4%)

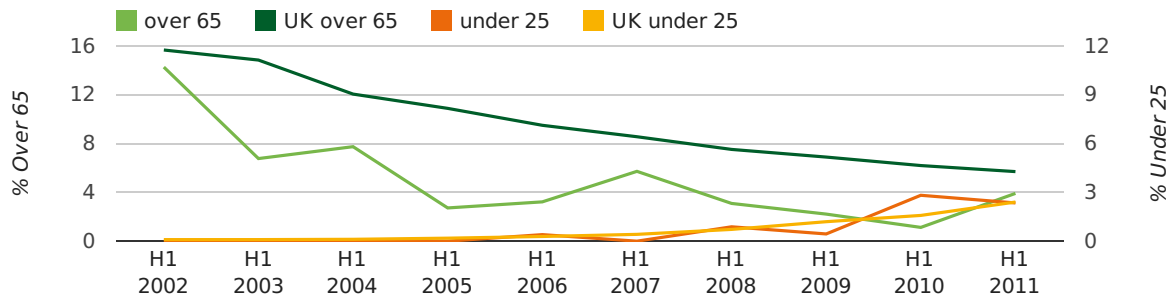
Half Year Data (Jan-Jun 2011)

The average age of a director in the first half of 2011 was 43.2.

The percentage of directors under the age of 25 was 2.4% compared to the UK figure of 3.2%.

The percentage of directors over the age of 65 was 3.9% compared to the UK figure of 4.3%.

director age by half year



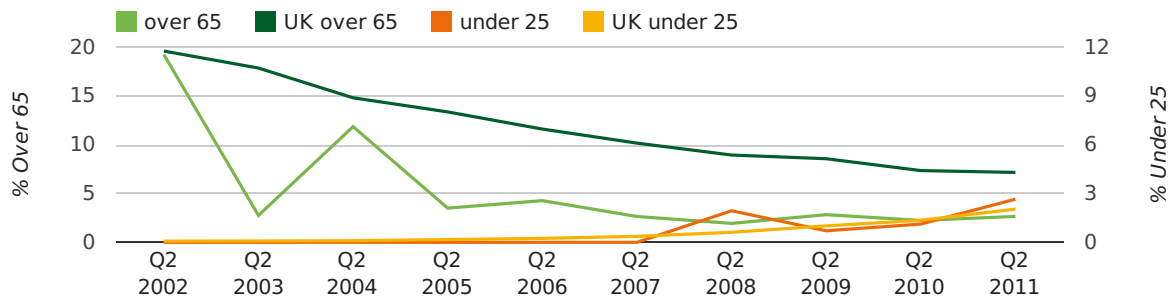
Quarterly Data (Q2 Apr-Jun 2011)

The average age of a director in the second quarter of 2011 was 42.5.

The percentage of directors under the age of 25 was 2.7% compared to the UK figure of 3.4%.

The percentage of directors over the age of 65 was 2.7% compared to the UK figure of 4.3%.

director age by quarter

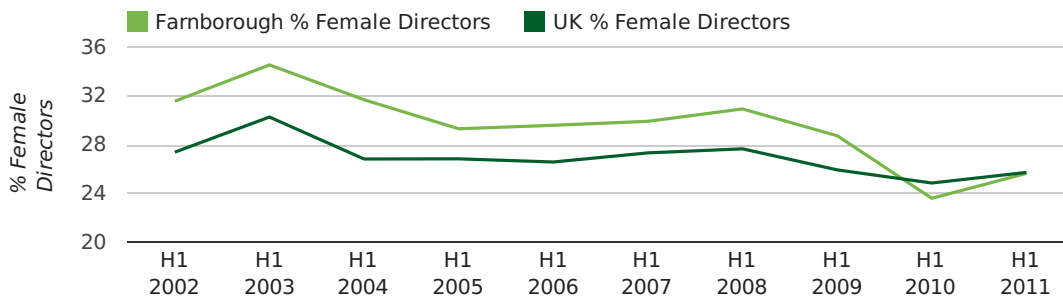


Half Year Data (Jan-Jun 2011)

The record first half year for female directors in Farnborough was 1857 when 40.0% of all directors were female.

25.7% of all director appointments in Farnborough in the first half of 2011 were female. This compares to a UK average of 25.7% for the same period.

director gender by half year

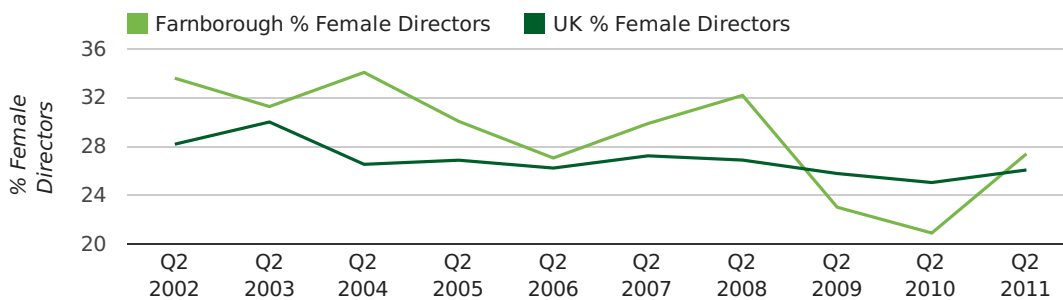


Quarterly Data (Q2 Apr-Jun 2011)

The record second quarter for female directors in Farnborough was in 1866 when 66.7% of all directors were female.

27.4% of all director appointments in Farnborough in the second quarter of 2011 were female. This compares to a UK average of 26.1% for the same period.

director gender by quarter



Previous 12 months (Jun 2010-Jun 2011)

Excluding: LIMITED, LTD, &, UK, SERVICES, THE, (UK), AND, LTD., A, LLP, SOLUTIONS, COMPANY, OF.

WORD	PERCENTAGE	UK WORD	UK PERCENTAGE
ENGINEERING	1.23%	CONSULTING	5.09%
CONSULTING	1.23%	MANAGEMENT	4.86%
TRAINING	0.92%	CONSULTANCY	3.17%
BUILDING	0.77%	PROPERTY	2.43%
MANAGEMENT	0.77%	TRADING	2.05%
HEATING	0.77%	DESIGN	1.94%
VISTA	0.77%	ASSOCIATES	1.92%
LANDSCAPES	0.61%	BUSINESS	1.87%
CREATIVE	0.61%	CONSTRUCTION	1.77%
MARKETING	0.61%	CONSULTANTS	1.76%
DEVELOPMENT	0.61%	MEDIA	1.73%
SYSTEMS	0.61%	ENGINEERING	1.67%
COMMUNITY	0.61%	LONDON	1.60%
PLUMBING	0.61%	GLOBAL	1.46%
M	0.61%	J	1.44%
INVESTMENTS	0.61%	CARE	1.44%
S	0.61%	INVESTMENTS	1.42%
PROPERTY	0.61%	IT	1.39%
CLEANING	0.61%	BUILDING	1.32%
ASSOCIATES	0.61%	PROPERTIES	1.31%
T	0.46%	ELECTRICAL	1.30%
J	0.46%	M	1.27%
TECHNOLOGIES	0.46%	S	1.23%
LOGISTICS	0.46%	ENTERPRISES	1.20%
TOFFEE	0.46%	SYSTEMS	1.20%

Previous 36 months, excluding companies less than 12 months old

SIC CODE	NUMBER OF COMPANIES	UK COMPANIES
None Supplied	115	202,072
7487 - Other business activities	50	60,758
70229 - Management consultancy activities other than financial management	22	16,419
62020 - Information technology consultancy activities	21	10,545
99999 - Dormant Company	21	18,918
82990 - Other business support service activities not elsewhere classified	18	30,647
62090 - Other information technology service activities	14	7,095
7414 - Business & management consultancy	13	13,053
7222 - Other software consultancy and supply	13	7,143
7260 - Other computer related activities	11	7,849
9999 - Dormant Company	9	20,111
74990 - Non-trading company	7	8,481
43210 - Electrical installation	6	3,085
4521 - General construction & civil engineering	6	5,928
9305 - Other service activities	5	9,063
96090 - Other service activities not elsewhere classified	5	10,322
74909 - Other professional, scientific and technical activities not elsewhere classified	5	7,835
73110 - Advertising agencies	5	1,633
86900 - Other human health activities	4	4,154
70100 - Activities of head offices	4	2,632