

Farnborough

2012 half year business confidence report



headlines

- The first half of 2012 saw a new record in company registrations in Farnborough when compared to any previous first half year.
- The first half of 2012 was a record first half year for company registrations in Farnborough when compared to any half year in history.
- Q2 2012 saw a new record in company registrations in Farnborough when compared to any previous Q2.
- June 2012 saw a new record in company registrations in Farnborough when compared to any previous June.
- The first half of 2012 saw a new record in net growth in Farnborough when compared to any previous first half year.
- The first half of 2012 was a record first half year for net growth in Farnborough when compared to any half year in history.
- June 2012 saw a new record in net growth in Farnborough when compared to any previous June.

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Half Year Data (Jan-Jun 2012)

The first half of 2012 saw a new record in company registrations in Farnborough when compared to any previous first half year.

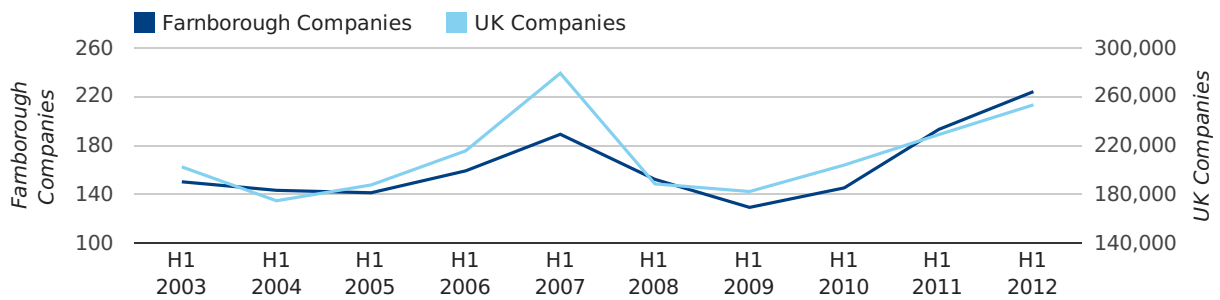
The first half of 2012 was a record first half year for company registrations in Farnborough when compared to any half year in history.

In the first half of 2012 a total of 224 companies were formed in Farnborough. This figure is 16.1% higher than last year, which compares well to the UK wide figure of 10.7%.

The highest total for a first half year in Farnborough occurred in 2012 when a total of 224 were formed.

HALF YEAR (JAN-JUN)	FARNBOROUGH	UK
2012	224	253,150
2011	193	228,735
% CHANGE	16.1%	10.7%
RECORD YEAR	2012 (224)	2007 (279,097)

new companies by half year



Quarterly Data (Q2 Apr-Jun 2012)

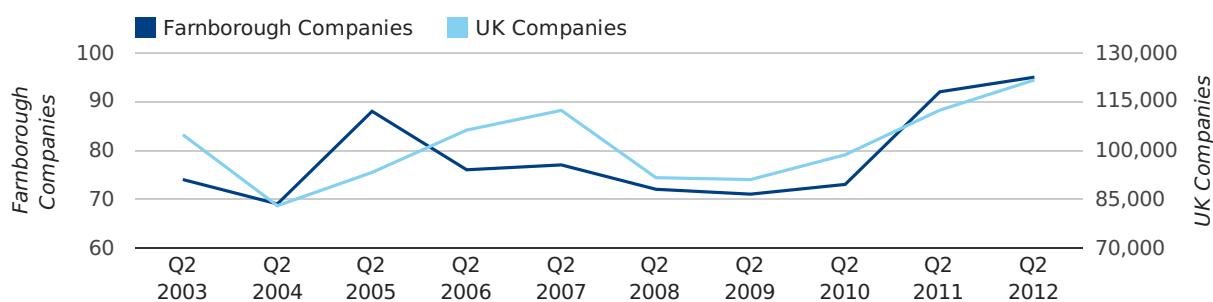
Q2 2012 saw a new record in company registrations in Farnborough when compared to any previous Q2.

A total of 95 companies were registered in Farnborough during the second quarter of 2012 (Apr 2012 - Jun 2012).

This figure is an increase of 3.3% versus the same period last year (Q2 2011). This figure compares badly to the UK as a whole, which saw an increase of 8.3% against the same period last year.

SECOND QUARTER (APR 2012 - JUN 2012)	FARNBOROUGH	UK
2012	95	121,659
2011	92	112,344
% CHANGE	3.3%	8.3%
RECORD YEAR	2012 (95)	2012 (121,659)

new companies by quarter



Monthly Data (Apr, May & Jun 2012)

June 2012 saw a new record in company registrations in Farnborough when compared to any previous June.

new companies by month



	APRIL	MAY	JUNE
NEW COMPANIES IN 2012	30	29	36
NEW COMPANIES IN 2011	35	27	30
% CHANGE	-14.3%	7.4%	20.0%
RECORD YEAR	2005 (40)	2006 (33)	2012 (36)

Half Year Data (Jan-Jun 2012)

In the first half of 2012 a total of 119 companies were dissolved in Farnborough. This figure is 2.5% lower than last year, which compares badly to the UK wide change of -8.9%.

The highest total for a first half year in Farnborough occurred in 2009 when a total of 172 were closed.

HALF YEAR (JAN-JUN)	FARNBOROUGH	UK
2012	119	147,793
2011	122	162,310
% CHANGE	-2.5%	-8.9%
RECORD YEAR	2009 (172)	2009 (289,236)

dissolved companies by half year



Quarterly Data (Q2 Apr-Jun 2012)

A total of 78 companies were dissolved in Farnborough during the second quarter of 2012 (Apr 2012 - Jun 2012).

This figure is an increase of 73.3% versus the same period last year (Q2 2011). This figure compares poorly to the UK as a whole, which saw an increase of 12.5% against the same period last year.

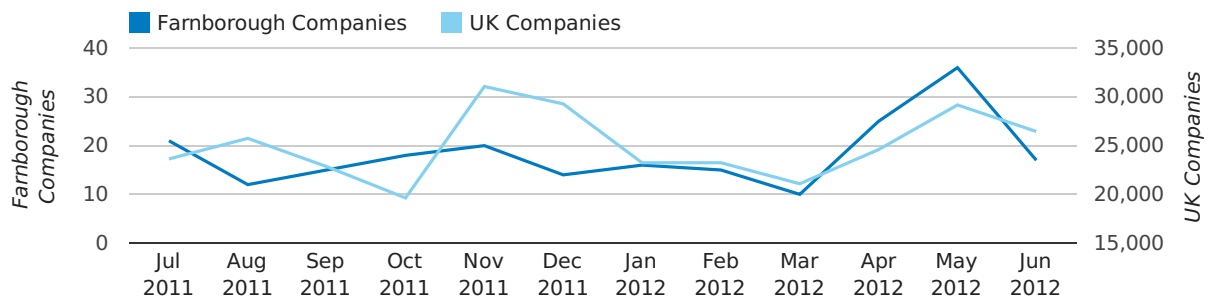
SECOND QUARTER (APR 2012 - JUN 2012)	FARNBOROUGH	UK
2012	78	80,217
2011	45	71,324
% CHANGE	73.3%	12.5%
RECORD YEAR	2009 (98)	2009 (181,176)

dissolved companies by quarter



Monthly Data (Apr, May & Jun 2012)

dissolved companies by month



	APRIL	MAY	JUNE
CLOSED COMPANIES IN 2012	25	36	17
CLOSED COMPANIES IN 2011	4	17	24
% CHANGE	525.0%	111.8%	-29%
RECORD YEAR	2009 (30)	2009 (52)	2006 (28)

Half Year Data (Jan-Jun 2012)

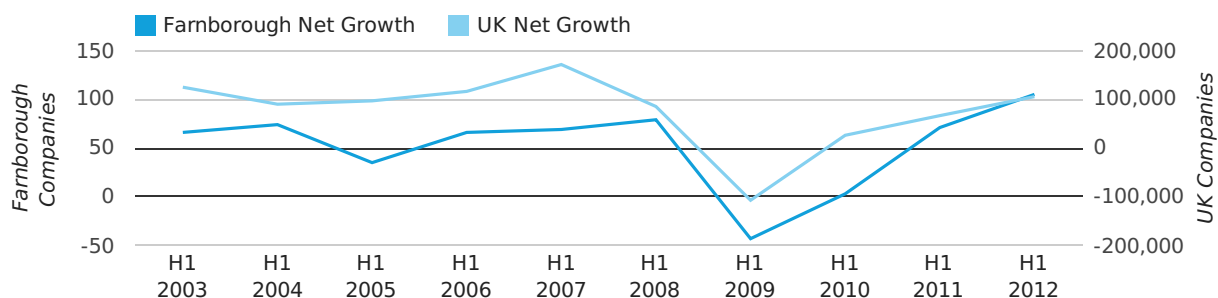
The first half of 2012 saw a new record in net growth in Farnborough when compared to any previous first half year.

The first half of 2012 was a record first half year for net growth in Farnborough when compared to any half year in history.

In the first half of 2012 the company register for Farnborough increased by 105 companies. This figure is 47.9% higher than last year, which compares badly to a UK increase of 58.6%.

HALF YEAR (JAN-JUN)	FARNBOROUGH	UK
2012	105	105,357
2011	71	66,425
% CHANGE	47.9%	58.6%
RECORD YEAR	2012 (105)	2007 (171,296)

net growth by half year



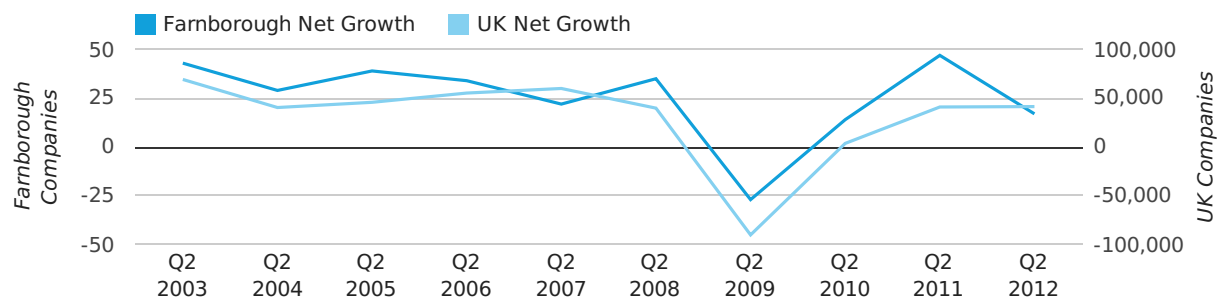
Quarterly Data (Q2 Apr-Jun 2012)

Net company growth for Farnborough during the second quarter of 2012 (Apr 2012 - Jun 2012) was 17 companies.

This represents a decrease of 63.8% on the same period last year.

SECOND QUARTER (APR 2012 - JUN 2012)	FARNBOROUGH	UK
2012	17	41,442
2011	47	41,020
% CHANGE	-63.8%	1.0%
RECORD YEAR	2011 (47)	2003 (69,274)

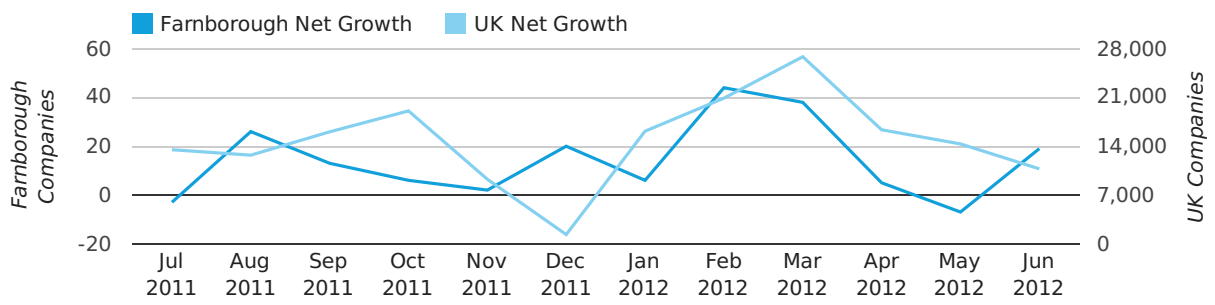
net growth by quarter



Monthly Data (Apr, May & Jun 2012)

June 2012 saw a new record in net growth in Farnborough when compared to any previous June.

net growth by month



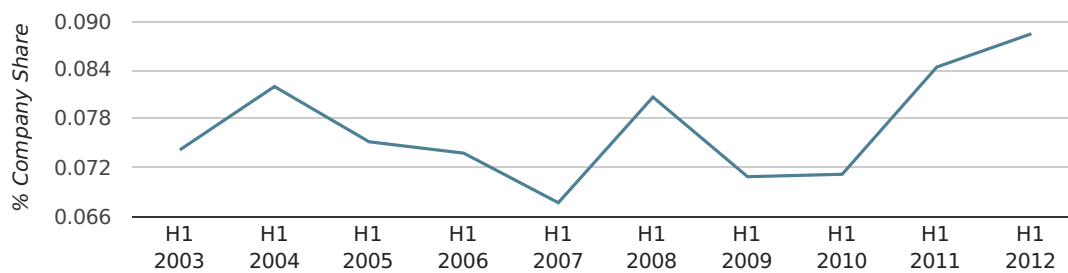
	APRIL	MAY	JUNE
NET GROWTH IN 2012	5	-7	19
NET GROWTH IN 2011	31	10	6
% CHANGE	-83.9%	-170.0%	216.7%
RECORD YEAR	2011 (31)	2006 (25)	2012 (19)

Half Year Data (Jan-Jun 2012)

In the first half of 2012 Farnborough formed 0.1% of all UK companies. This is the same as the 2011 figure of 0.1%.

HALF YEAR (JAN-JUN)	FARNBOROUGH
2012	0.1%
2011	0.1%
2010	0.1%
2009	0.1%
2008	0.1%
RECORD YEAR (SINCE 1960)	1976 (0.2%)

company share by half year

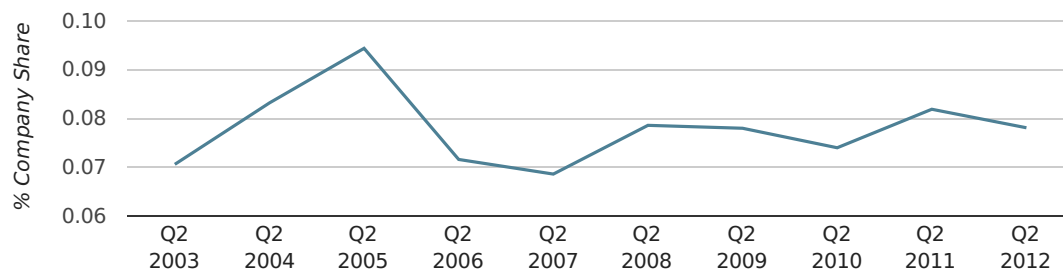


Quarterly Data (Q2 Apr-Jun 2012)

In the second quarter of 2012, Farnborough formed 0.1% of all UK companies.

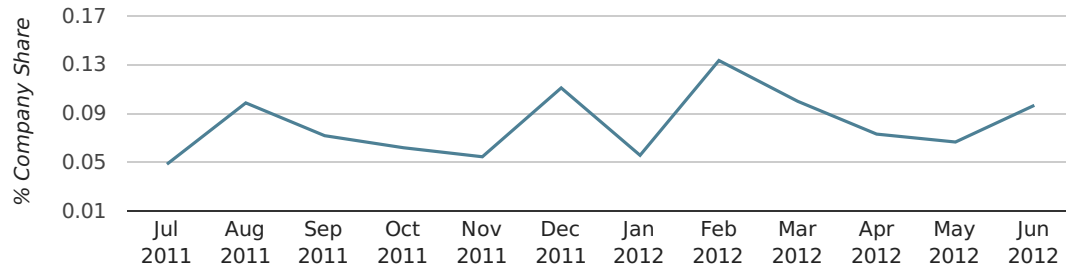
SECOND QUARTER (APR 2012 - JUN 2012)	FARNBOROUGH
2012	0.1%
2011	0.1%
2010	0.1%
2009	0.1%
2008	0.1%
RECORD YEAR (SINCE 1960)	1961 (0.2%)

company share by quarter



Monthly Data (Apr, May & Jun 2012)

company share by month



	APRIL	MAY	JUNE
UK FORMATION SHARE IN 2012	0.1%	0.1%	0.1%
UK FORMATION SHARE IN 2011	0.1%	0.1%	0.1%
% CHANGE	-27.9%	-5.8%	28.2%
RECORD YEAR	1969 (0.4%)	1961 (0.5%)	1965 (0.4%)

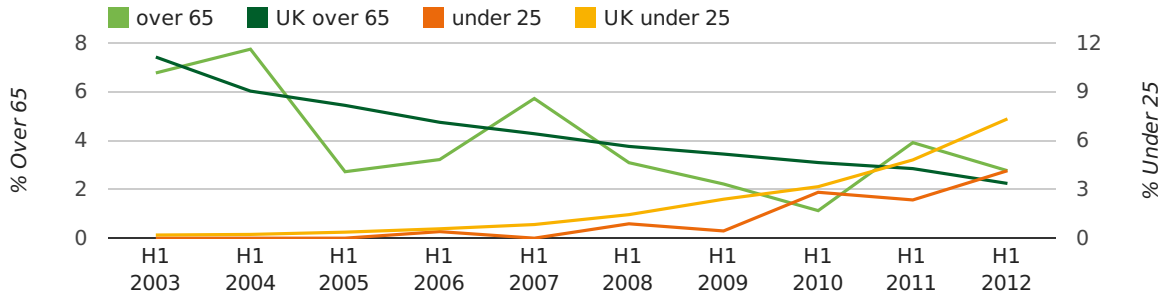
Half Year Data (Jan-Jun 2012)

The average age of a director in the first half of 2012 was 42.7.

The percentage of directors under the age of 25 was 4.2% compared to the UK figure of 4.9%.

The percentage of directors over the age of 65 was 2.8% compared to the UK figure of 3.4%.

director age by half year



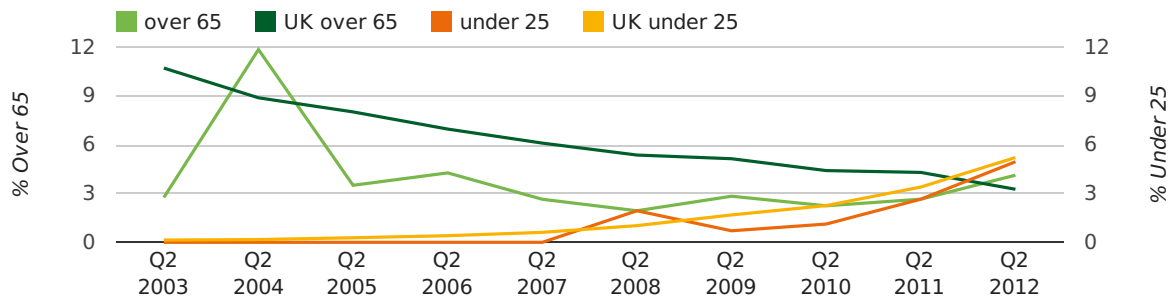
Quarterly Data (Q2 Apr-Jun 2012)

The average age of a director in the second quarter of 2012 was 42.5.

The percentage of directors under the age of 25 was 5.0% compared to the UK figure of 5.2%.

The percentage of directors over the age of 65 was 4.1% compared to the UK figure of 3.3%.

director age by quarter

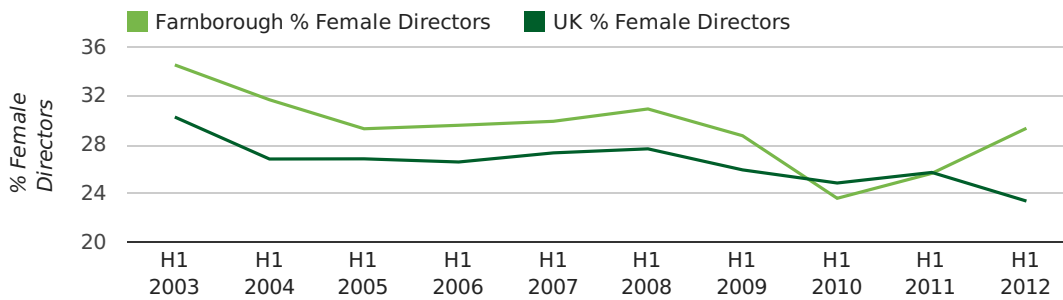


Half Year Data (Jan-Jun 2012)

The record first half year for female directors in Farnborough was 1861 when 40.0% of all directors were female.

29.4% of all director appointments in Farnborough in the first half of 2012 were female. This compares to a UK average of 23.4% for the same period.

director gender by half year

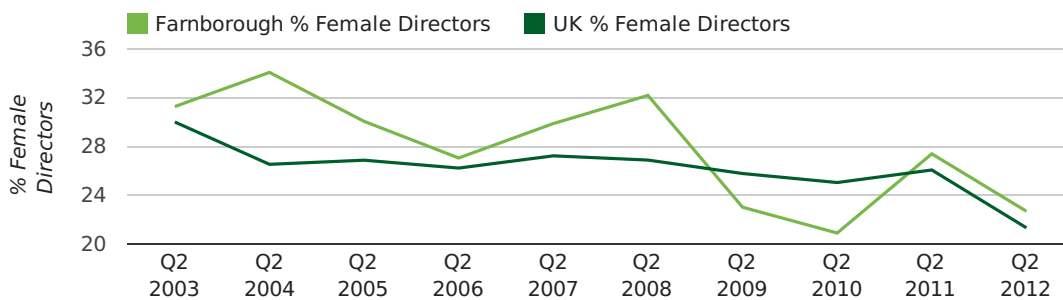


Quarterly Data (Q2 Apr-Jun 2012)

The record second quarter for female directors in Farnborough was in 1866 when 66.7% of all directors were female.

22.7% of all director appointments in Farnborough in the second quarter of 2012 were female. This compares to a UK average of 21.3% for the same period.

director gender by quarter



Previous 12 months (Jun 2011-Jun 2012)

Excluding: LIMITED, LTD, &, UK, SERVICES, THE, (UK), AND, LTD., A, LLP, SOLUTIONS, COMPANY, OF.

WORD	PERCENTAGE	UK WORD	UK PERCENTAGE
CONSULTING	1.67%	CONSULTING	5.07%
CONSULTANCY	1.39%	MANAGEMENT	4.74%
ENGINEERING	0.97%	CONSULTANCY	3.28%
ASSOCIATES	0.97%	PROPERTY	2.35%
DESIGNS	0.83%	TRADING	2.10%
IT	0.69%	DESIGN	1.89%
DESIGN	0.69%	ENGINEERING	1.87%
MANAGEMENT	0.69%	ASSOCIATES	1.82%
CONSULTANTS	0.69%	CONSULTANTS	1.78%
FARNBOROUGH	0.69%	CONSTRUCTION	1.71%
HAIR	0.56%	BUSINESS	1.70%
SECURITY	0.56%	MEDIA	1.69%
ELECTRICAL	0.56%	LONDON	1.68%
CARE	0.56%	J	1.57%
PROPERTIES	0.56%	GLOBAL	1.51%
TECHNOLOGIES	0.56%	INVESTMENTS	1.48%
G	0.56%	IT	1.42%
PARA	0.42%	CARE	1.31%
B	0.42%	PROPERTIES	1.31%
DIGITAL	0.42%	M	1.26%
FINANCIAL	0.42%	ELECTRICAL	1.23%
BUILDING	0.42%	BUILDING	1.23%
MEDIA	0.42%	SECURITY	1.19%
FITNESS	0.42%	S	1.18%
R	0.42%	ENTERPRISES	1.17%

Previous 36 months, excluding companies less than 12 months old

SIC CODE	NUMBER OF COMPANIES	UK COMPANIES
None Supplied	160	244,457
7487 - Other business activities	35	47,029
99999 - Dormant Company	27	26,088
82990 - Other business support service activities not elsewhere classified	24	35,447
62020 - Information technology consultancy activities	23	15,280
70229 - Management consultancy activities other than financial management	21	20,390
7222 - Other software consultancy and supply	11	6,356
9999 - Dormant Company	10	16,469
62090 - Other information technology service activities	10	8,258
7414 - Business & management consultancy	10	10,978
43220 - Plumbing, heat and air-conditioning installation	9	2,716
7260 - Other computer related activities	9	6,456
43999 - Other specialised construction activities not elsewhere classified	8	4,091
71129 - Other engineering activities	8	2,453
74990 - Non-trading company	7	9,706
4521 - General construction & civil engineering	7	4,644
96090 - Other service activities not elsewhere classified	6	14,220
74909 - Other professional, scientific and technical activities not elsewhere classified	6	10,271
68209 - Other letting and operating of own or leased real estate	5	4,535
9305 - Other service activities	5	7,926