# Farnham

2011 half year business confidence report



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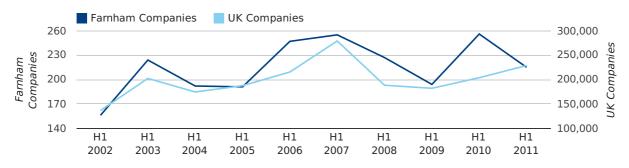
new company registrations
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In the first half of 2011 a total of 215 companies were formed in Farnham. This figure is 16.0% lower than last year, which compares badly to the UK wide figure of 12.3%.

The highest total for a first half year in Farnham occurred in 2010 when a total of 256 were formed.

HALF YEAR (JAN-JUN)	FARNHAM	UK
2011	215	228,735
2010	256	203,749
% CHANGE	-16.0%	12.3%
RECORD YEAR	2010 (256)	2007 (279,097)

new companies by half year

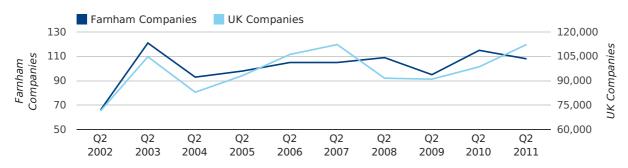


## Quarterly Data (Q2 Apr-Jun 2011)

A total of 108 companies were registered in Farnham during the second quarter of 2011 (Apr 2011 - Jun 2011).

This figure is a decrease of 6.1% versus the same period last year (Q2 2010). This figure compares badly to the UK as a whole, which saw an increase of 13.9% against the same period last year.

SECOND QUARTER (APR 2011 - JUN 2011)	FARNHAM	UK
2011	108	112,344
2010	115	98,612
% CHANGE	-6.1%	13.9%
RECORD YEAR	2003 (121)	2011 (112,344)



#### new companies by quarter

## Monthly Data (Apr, May & Jun 2011)

Farnham Companies UK Companies 50,000 45 UK Companies 44,000 Farnham Companies 40 35 38,000 30 32,000 25 26,000 Aug 2010 Jul Sep Oct Nov Dec Jan Feb Mar Apr May Jun 2010 2010 2010 2010 2010 2011 2011 2011 2011 2011 2011

	APRIL	MAY	JUNE
NEW COMPANIES IN 2011	28	42	38
NEW COMPANIES IN 2010	46	35	34
% CHANGE	-39.1%	20.0%	11.8%
RECORD YEAR	2010 (46)	2003 (46)	2003 (43)

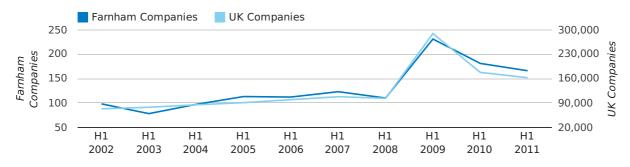
new companies by month

In the first half of 2011 a total of 166 companies were dissolved in Farnham. This figure is 8.3% lower than last year, which compares badly to the UK wide change of -8.6%.

The highest total for a first half year in Farnham occurred in 2009 when a total of 231 were closed.

HALF YEAR (JAN-JUN)	FARNHAM	UK
2011	166	162,310
2010	181	177,631
% CHANGE	-8.3%	-8.6%
RECORD YEAR	2009 (231)	2009 (289,236)

#### dissolved companies by half year



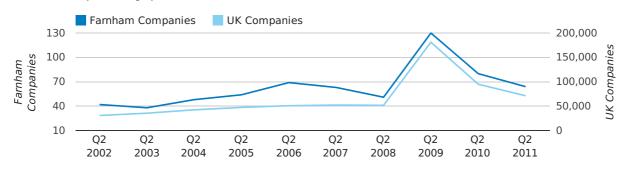
## Quarterly Data (Q2 Apr-Jun 2011)

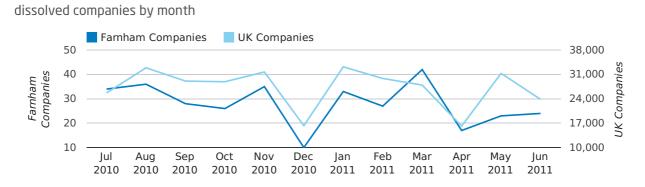
A total of 64 companies were dissolved in Farnham during the second quarter of 2011 (Apr 2011 - Jun 2011).

This figure is a decrease of 20.0% versus the same period last year (Q2 2010). This figure compares poorly to the UK as a whole, which saw a decrease of 24.9% against the same period last year.

SECOND QUARTER (APR 2011 - JUN 2011)	FARNHAM	UK
2011	64	71,324
2010	80	94,954
% CHANGE	-20.0%	-24.9%
RECORD YEAR	2009 (130)	2009 (181,176)

#### dissolved companies by quarter



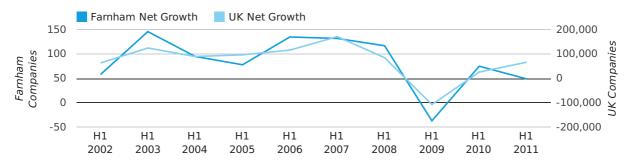


	APRIL	MAY	JUNE
CLOSED COMPANIES IN 2011	17	23	24
CLOSED COMPANIES IN 2010	23	30	27
% CHANGE	-26.1%	-23.3%	-11%
RECORD YEAR	2009 (32)	2009 (66)	2009 (32)

In the first half of 2011 the company register for Farnham increased by 49 companies. This figure is 34.7% lower than last year, which compares badly to a UK increase of 154.3%.

HALF YEAR (JAN-JUN)	FARNHAM	UK
2011	49	66,425
2010	75	26,118
% CHANGE	-34.7%	154.3%
RECORD YEAR	2003 (146)	2007 (171,296)

#### net growth by half year

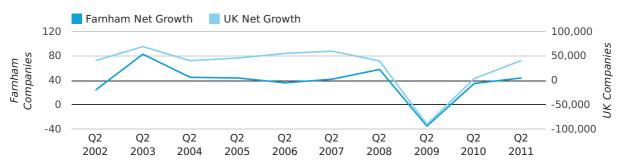


## Quarterly Data (Q2 Apr-Jun 2011)

Net company growth for Farnham during the second quarter of 2011 (Apr 2011 - Jun 2011) was 44 companies.

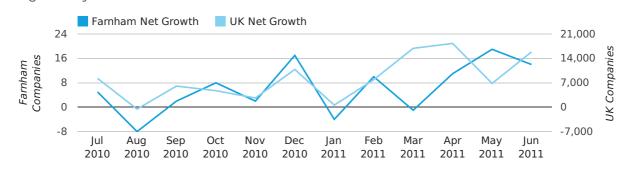
This represents an increase of 25.7% on the same period last year.

SECOND QUARTER (APR 2011 - JUN 2011)	FARNHAM	UK
2011	44	41,020
2010	35	3,658
% CHANGE	25.7%	1,021.4%
RECORD YEAR	2003 (83)	2003 (69,274)



#### net growth by quarter

## Monthly Data (Apr, May & Jun 2011)



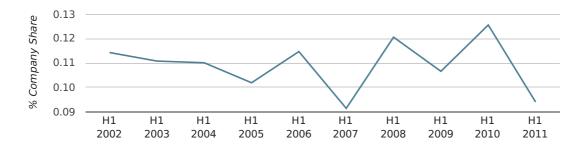
	APRIL	MAY	JUNE
NET GROWTH IN 2011	11	19	14
NET GROWTH IN 2010	23	5	7
% CHANGE	-52.2%	280.0%	100.0%
RECORD YEAR	2005 (23)	2003 (32)	2008 (37)

#### net growth by month

In the first half of 2011 Farnham formed 0.1% of all UK companies. This is the same as the 2010 figure of 0.1%.

HALF YEAR (JAN-JUN)	FARNHAM
2011	0.1%
2010	0.1%
2009	0.1%
2008	0.1%
2007	0.1%
RECORD YEAR (SINCE 1960)	1976 (0.3%)

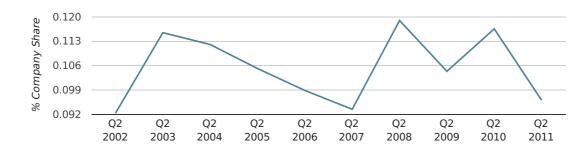
company share by half year



## Quarterly Data (Q2 Apr-Jun 2011)

In the second quarter of 2011, Farnham formed 0.1% of all UK companies.

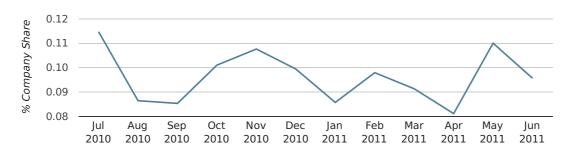
SECOND QUARTER (APR 2011 - JUN 2011)	FARNHAM
2011	0.1%
2010	0.1%
2009	0.1%
2008	0.1%
2007	0.1%
RECORD YEAR (SINCE 1960)	1969 (0.5%)



company share by quarter

## Monthly Data (Apr, May & Jun 2011)

company share by month



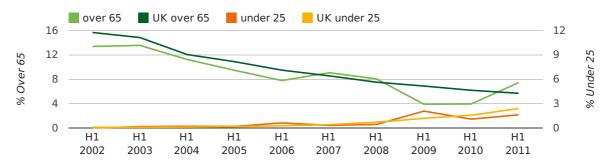
	APRIL	ΜΑΥ	JUNE
UK FORMATION SHARE IN 2011	0.1%	0.1%	0.1%
UK FORMATION SHARE IN 2010	0.1%	0.1%	0.1%
% CHANGE	-41.1%	-5.5%	-0.9%
RECORD YEAR	1967 (0.4%)	1969 (0.8%)	1962 (0.4%)

The average age of a director in the first half of 2011 was 47.5.

The percentage of directors under the age of 25 was 1.6% compared to the UK figure of 3.2%.

The percentage of directors over the age of 65 was 7.5% compared to the UK figure of 4.3%.

#### director age by half year

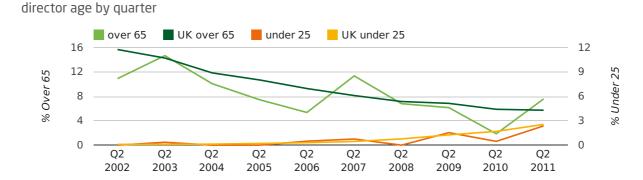


#### Quarterly Data (Q2 Apr-Jun 2011)

The average age of a director in the second quarter of 2011 was 48.2.

The percentage of directors under the age of 25 was 2.4% compared to the UK figure of 3.4%.

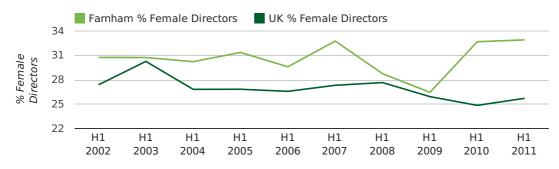
The percentage of directors over the age of 65 was 7.6% compared to the UK figure of 4.3%.



The record first half year for female directors in Farnham was 1861 when 40.0% of all directors were female.

32.9% of all director appointments in Farnham in the first half of 2011 were female. This compares to a UK average of 25.7% for the same period.

#### director gender by half year

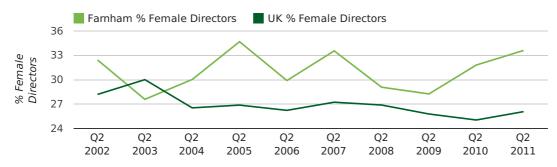


## Quarterly Data (Q2 Apr-Jun 2011)

The record second quarter for female directors in Farnham was in 1866 when 66.7% of all directors were female.

33.6% of all director appointments in Farnham in the second quarter of 2011 were female. This compares to a UK average of 26.1% for the same period.

#### director gender by quarter



# Previous 12 months (Jun 2010-Jun 2011)

Excluding: LIMITED, LTD, &, UK, SERVICES, THE, (UK), AND, LTD., A, LLP, SOLUTIONS, COMPANY, OF.

WORD	PERCENTAGE	UK WORD	UK PERCENTAGE
CONSULTING	3.91%	CONSULTING	5.09%
ASSOCIATES	1.82%	MANAGEMENT	4.86%
MANAGEMENT	1.68%	CONSULTANCY	3.17%
FARNHAM	1.12%	PROPERTY	2.43%
DEVELOPMENTS	0.98%	TRADING	2.05%
CONSULTANTS	0.84%	DESIGN	1.94%
INVESTMENTS	0.84%	ASSOCIATES	1.92%
BUSINESS	0.70%	BUSINESS	1.87%
PROPERTY	0.70%	CONSTRUCTION	1.77%
CONSTRUCTION	0.70%	CONSULTANTS	1.76%
DIGITAL	0.70%	MEDIA	1.73%
MARKETING	0.70%	ENGINEERING	1.67%
CONSULTANCY	0.56%	LONDON	1.60%
DESIGN	0.56%	GLOBAL	1.46%
HR	0.56%	]	1.44%
COMMUNICATIONS	0.56%	CARE	1.44%
PARTNERS	0.56%	INVESTMENTS	1.42%
INTERNATIONAL	0.56%	IT	1.39%
CARE	0.56%	BUILDING	1.32%
S	0.56%	PROPERTIES	1.31%
FIRST	0.56%	ELECTRICAL	1.30%
WINDOWS	0.42%	М	1.27%
С	0.42%	S	1.23%
FILMS	0.42%	ENTERPRISES	1.20%
SYSTEMS	0.42%	SYSTEMS	1.20%



# Previous 36 months, excluding companies less than 12 months old

SIC CODE	NUMBER OF COMPANIES	UK COMPANIES
None Supplied	158	202,072
7487 - Other business activities	73	60,758
70229 - Management consultancy activities other than financial management	42	16,419
82990 - Other business support service activities not elsewhere classified	32	30,647
7414 - Business & management consultancy	26	13,053
62020 - Information technology consultancy activities	23	10,545
7499 - Non-trading company	20	10,955
9999 - Dormant Company	18	20,111
7222 - Other software consultancy and supply	17	7,143
74909 - Other professional, scientific and technical activities not elsewhere classified	16	7,835
74990 - Non-trading company	14	8,481
99999 - Dormant Company	13	18,918
7260 - Other computer related activities	12	7,849
41100 - Development of building projects	11	3,852
62090 - Other information technology service activities	10	7,095
4521 - General construction & civil engineering	10	5,928
70100 - Activities of head offices	9	2,632
62012 - Business and domestic software development	8	3,262
47910 - Retail sale via mail order houses or via Internet	8	2,258
7011 - Development & sell real estate	7	2,491