Farnham

q3 2011 business confidence report



headlines

- Q3 2011 saw a new record in company registrations in Farnham when compared to any previous Q3.
- August 2011 saw a new record in company registrations in Farnham when compared to any previous August.
- July 2011 saw a new record in company registrations in Farnham when compared to any previous July.
- Q3 2011 saw a new record in net growth in Farnham when compared to any previous Q3.
- August 2011 saw a new record in net growth in Farnham when compared to any previous August.

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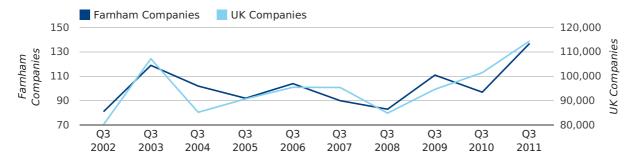
Q3 2011 saw a new record in company registrations in Farnham when compared to any previous Q3.

A total of 137 companies were registered in Farnham during the third quarter of 2011 (Jul 2011 - Sep 2011).

This figure is an increase of 41.2% versus the same period last year (Q3 2010). This figure compares well to the UK as a whole, which saw an increase of 12.8% against the same period last year.

THIRD QUARTER (JUL 2011 - SEP 2011)	FARNHAM	UK
2011	137	114,512
2010	97	101,492
% CHANGE	41.2%	12.8%
RECORD YEAR	2011 (137)	2011 (114,512)

new companies by quarter



Monthly Data (Jul, Aug & Sep 2011)

August 2011 saw a new record in company registrations in Farnham when compared to any previous August.

July 2011 saw a new record in company registrations in Farnham when compared to any previous July.

Farnham Companies UK Companies 60 50,000 JK Companies Farnham Companies 44.000 50 40 38,000 30 32,000 20 26,000 Oct Nov Dec Feb Mar Мау Jul Sep Apr Jun Aug Jan 2010 2010 2010 2011 2011 2011 2011 2011 2011 2011 2011 2011 JULY AUGUST SEPTEMBER **NEW COMPANIES IN 2011** 43 51 43 NEW COMPANIES IN 2010 39 28 30 % CHANGE 10.3% 82.1% 43.3%

2011 (51)

2003 (50)

2011 (43)

new companies by month

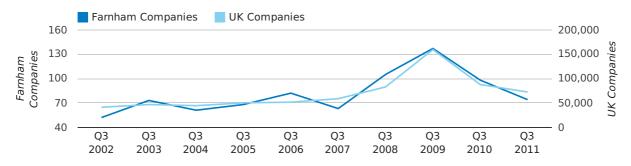
RECORD YEAR

A total of 74 companies were dissolved in Farnham during the third quarter of 2011 (Jul 2011 - Sep 2011).

This figure is a decrease of 24.5% versus the same period last year (Q3 2010). This figure compares well to the UK as a whole, which saw a decrease of 17.6% against the same period last year.

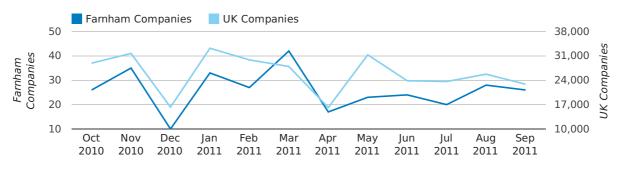
THIRD QUARTER (JUL 2011 - SEP 2011)	FARNHAM	UK
2011	74	72,230
2010	98	87,705
% CHANGE	-24.5%	-17.6%
RECORD YEAR	2009 (137)	2009 (159,401)

dissolved companies by quarter



Monthly Data (Jul, Aug & Sep 2011)

dissolved companies by month



	JULY	AUGUST	SEPTEMBER
CLOSED COMPANIES IN 2011	20	28	26
CLOSED COMPANIES IN 2010	34	36	28
% CHANGE	-41.2%	-22.2%	-7%
RECORD YEAR	2009 (45)	2008 (77)	2009 (58)

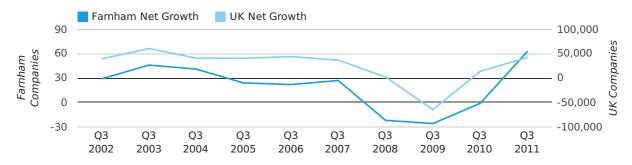
Q3 2011 saw a new record in net growth in Farnham when compared to any previous Q3.

Net company growth for Farnham during the third quarter of 2011 (Jul 2011 - Sep 2011) was 63 companies.

This represents an increase of 6,400.0% on the same period last year.

THIRD QUARTER (JUL 2011 - SEP 2011)	FARNHAM	UK
2011	63	42,282
2010	-1	13,787
% CHANGE	-6,400.0%	206.7%
RECORD YEAR	2011 (63)	2003 (60,597)

net growth by quarter



Monthly Data (Jul, Aug & Sep 2011)

August 2011 saw a new record in net growth in Farnham when compared to any previous August.

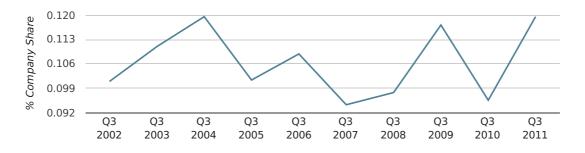
net growth by month



In the third quarter of 2011, Farnham formed 0.1% of all UK companies.

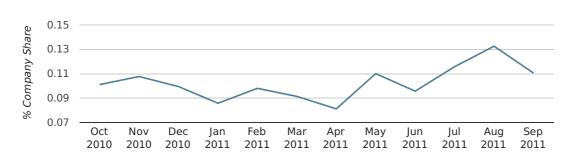
THIRD QUARTER (JUL 2011 - SEP 2011)	FARNHAM
2011	0.1%
2010	0.1%
2009	0.1%
2008	0.1%
2007	0.1%
RECORD YEAR (SINCE 1960)	1966 (0.3%)

company share by quarter



Monthly Data (Jul, Aug & Sep 2011)

company share by month



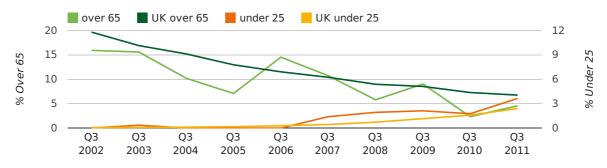
	JULY	AUGUST	SEPTEMBER
UK FORMATION SHARE IN 2011	0.1%	0.1%	0.1%
UK FORMATION SHARE IN 2010	0.1%	0.1%	0.1%
% CHANGE	0.9%	53.3%	29.4%
RECORD YEAR	1984 (0.3%)	1962 (0.5%)	1993 (0.3%)

The average age of a director in the third quarter of 2011 was 45.6.

The percentage of directors under the age of 25 was 3.7% compared to the UK figure of 4.0%.

The percentage of directors over the age of 65 was 4.6% compared to the UK figure of 4.1%.

director age by quarter



The record third quarter for female directors in Farnham was in 1862 when 50.0% of all directors were female.

22.3% of all director appointments in Farnham in the third quarter of 2011 were female. This compares to a UK average of 26.0% for the same period.

director gender by quarter



Previous 12 months (Sep 2010-Sep 2011)

Excluding: LIMITED, LTD, &, UK, SERVICES, THE, (UK), AND, LTD., A, LLP, SOLUTIONS, COMPANY, OF.

WORD	PERCENTAGE	UK WORD	UK PERCENTAGE
CONSULTING	3.11%	CONSULTING	5.11%
ASSOCIATES	2.07%	MANAGEMENT	4.75%
MANAGEMENT	1.68%	CONSULTANCY	3.19%
FARNHAM	1.17%	PROPERTY	2.41%
BUSINESS	1.17%	TRADING	2.06%
PARTNERS	0.91%	DESIGN	1.94%
DESIGN	0.78%	ASSOCIATES	1.85%
CONSULTANTS	0.65%	BUSINESS	1.82%
MARKETING	0.65%	CONSULTANTS	1.76%
INVESTMENTS	0.65%	ENGINEERING	1.74%
2	0.65%	MEDIA	1.72%
CONSTRUCTION	0.65%	CONSTRUCTION	1.72%
DEVELOPMENTS	0.65%	LONDON	1.63%
HOLDINGS	0.52%	J	1.47%
SOLAR	0.52%	GLOBAL	1.46%
ENGINEERING	0.52%	INVESTMENTS	1.43%
COMMUNICATIONS	0.52%	CARE	1.42%
INTERNATIONAL	0.52%	IT	1.38%
DIGITAL	0.52%	BUILDING	1.30%
IT	0.52%	PROPERTIES	1.28%
MEDIA	0.52%	ELECTRICAL	1.27%
CARE	0.39%	Μ	1.25%
TRADING	0.39%	ENERGY	1.22%
FIRST	0.39%	TRAINING	1.21%
TRAINING	0.39%	S	1.21%



Previous 36 months, excluding companies less than 12 months old

SIC CODE	NUMBER OF COMPANIES	UK COMPANIES
None Supplied	156	204,493
7487 - Other business activities	66	65,177
70229 - Management consultancy activities other than financial management	40	15,760
7414 - Business & management consultancy	32	14,755
82990 - Other business support service activities not elsewhere classified	31	29,245
62020 - Information technology consultancy activities	21	10,137
7499 - Non-trading company	18	11,543
7222 - Other software consultancy and supply	17	8,345
74909 - Other professional, scientific and technical activities not elsewhere classified	16	7,551
9999 - Dormant Company	15	22,587
99999 - Dormant Company	13	18,281
74990 - Non-trading company	13	8,064
7260 - Other computer related activities	12	8,686
62090 - Other information technology service activities	10	6,798
4521 - General construction & civil engineering	10	6,321
70100 - Activities of head offices	9	2,479
41100 - Development of building projects	8	3,697
47910 - Retail sale via mail order houses or via Internet	8	2,191
62012 - Business and domestic software development	8	3,137
7011 - Development & sell real estate	7	2,638