

Farnham

2012 half year business confidence report



headlines

- The first half of 2012 saw a new record in company registrations in Farnham when compared to any previous first half year.
- The first half of 2012 was a record first half year for company registrations in Farnham when compared to any half year in history.
- Q2 2012 saw a new record in company registrations in Farnham when compared to any previous Q2.
- June 2012 saw a new record in company registrations in Farnham when compared to any previous June.

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Half Year Data (Jan-Jun 2012)

The first half of 2012 saw a new record in company registrations in Farnham when compared to any previous first half year.

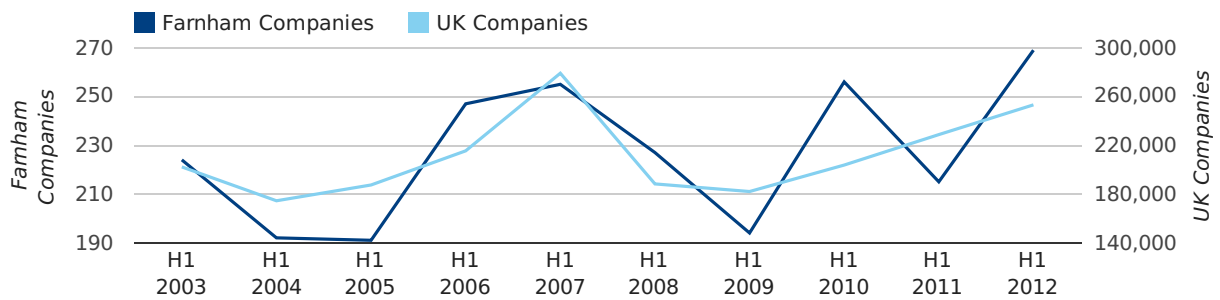
The first half of 2012 was a record first half year for company registrations in Farnham when compared to any half year in history.

In the first half of 2012 a total of 269 companies were formed in Farnham. This figure is 25.1% higher than last year, which compares well to the UK wide figure of 10.7%.

The highest total for a first half year in Farnham occurred in 2012 when a total of 269 were formed.

HALF YEAR (JAN-JUN)	FARNHAM	UK
2012	269	253,150
2011	215	228,735
% CHANGE	25.1%	10.7%
RECORD YEAR	2012 (269)	2007 (279,097)

new companies by half year



Quarterly Data (Q2 Apr-Jun 2012)

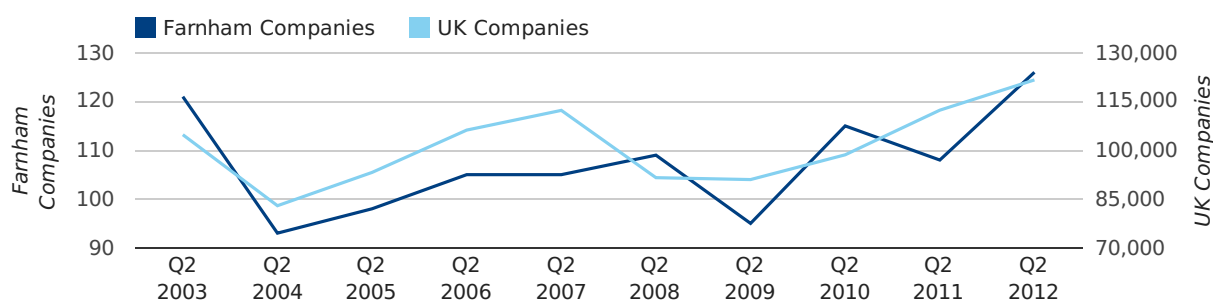
Q2 2012 saw a new record in company registrations in Farnham when compared to any previous Q2.

A total of 126 companies were registered in Farnham during the second quarter of 2012 (Apr 2012 - Jun 2012).

This figure is an increase of 16.7% versus the same period last year (Q2 2011). This figure compares well to the UK as a whole, which saw an increase of 8.3% against the same period last year.

SECOND QUARTER (APR 2012 - JUN 2012)	FARNHAM	UK
2012	126	121,659
2011	108	112,344
% CHANGE	16.7%	8.3%
RECORD YEAR	2012 (126)	2012 (121,659)

new companies by quarter



Monthly Data (Apr, May & Jun 2012)

June 2012 saw a new record in company registrations in Farnham when compared to any previous June.

new companies by month



	APRIL	MAY	JUNE
NEW COMPANIES IN 2012	36	45	45
NEW COMPANIES IN 2011	28	42	38
% CHANGE	28.6%	7.1%	18.4%
RECORD YEAR	2010 (46)	2003 (46)	2012 (45)

Half Year Data (Jan-Jun 2012)

In the first half of 2012 a total of 150 companies were dissolved in Farnham. This figure is 9.6% lower than last year, which compares well to the UK wide change of -8.9%.

The highest total for a first half year in Farnham occurred in 2009 when a total of 231 were closed.

HALF YEAR (JAN-JUN)	FARNHAM	UK
2012	150	147,793
2011	166	162,310
% CHANGE	-9.6%	-8.9%
RECORD YEAR	2009 (231)	2009 (289,236)

dissolved companies by half year



Quarterly Data (Q2 Apr-Jun 2012)

A total of 73 companies were dissolved in Farnham during the second quarter of 2012 (Apr 2012 - Jun 2012).

This figure is an increase of 14.1% versus the same period last year (Q2 2011). This figure compares poorly to the UK as a whole, which saw an increase of 12.5% against the same period last year.

SECOND QUARTER (APR 2012 - JUN 2012)	FARNHAM	UK
2012	73	80,217
2011	64	71,324
% CHANGE	14.1%	12.5%
RECORD YEAR	2009 (130)	2009 (181,176)

dissolved companies by quarter



Monthly Data (Apr, May & Jun 2012)

dissolved companies by month



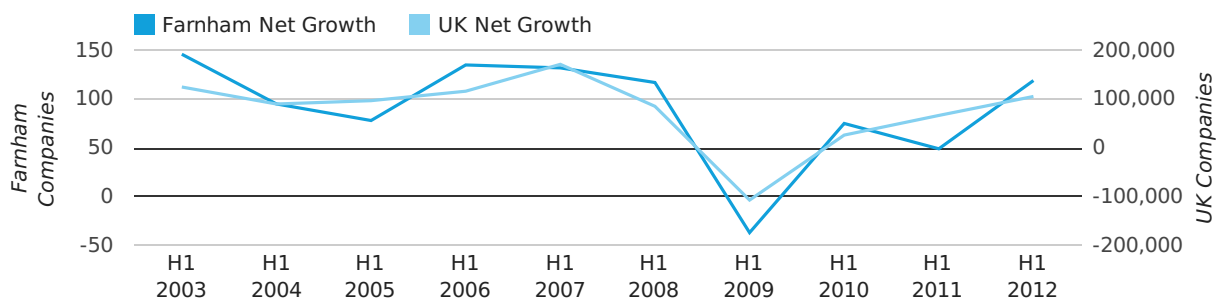
	APRIL	MAY	JUNE
CLOSED COMPANIES IN 2012	13	38	22
CLOSED COMPANIES IN 2011	17	23	24
% CHANGE	-23.5%	65.2%	-8%
RECORD YEAR	2009 (32)	2009 (66)	2009 (32)

Half Year Data (Jan-Jun 2012)

In the first half of 2012 the company register for Farnham increased by 119 companies. This figure is 142.9% higher than last year, which compares well to a UK increase of 58.6%.

HALF YEAR (JAN-JUN)	FARNHAM	UK
2012	119	105,357
2011	49	66,425
% CHANGE	142.9%	58.6%
RECORD YEAR	2003 (146)	2007 (171,296)

net growth by half year



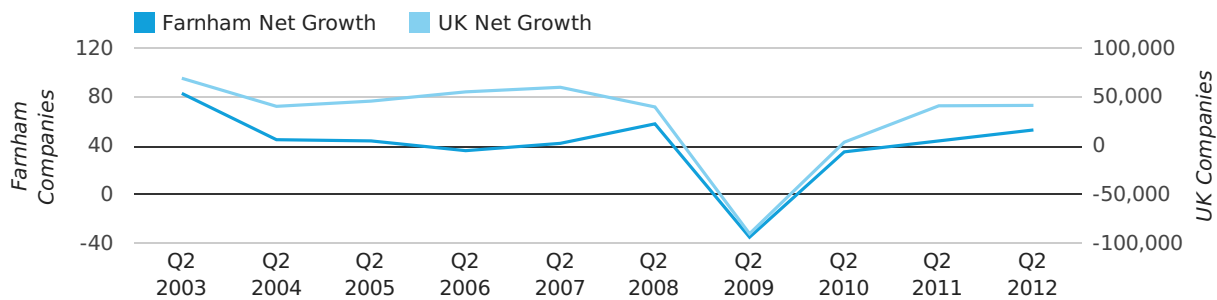
Quarterly Data (Q2 Apr-Jun 2012)

Net company growth for Farnham during the second quarter of 2012 (Apr 2012 - Jun 2012) was 53 companies.

This represents an increase of 20.5% on the same period last year.

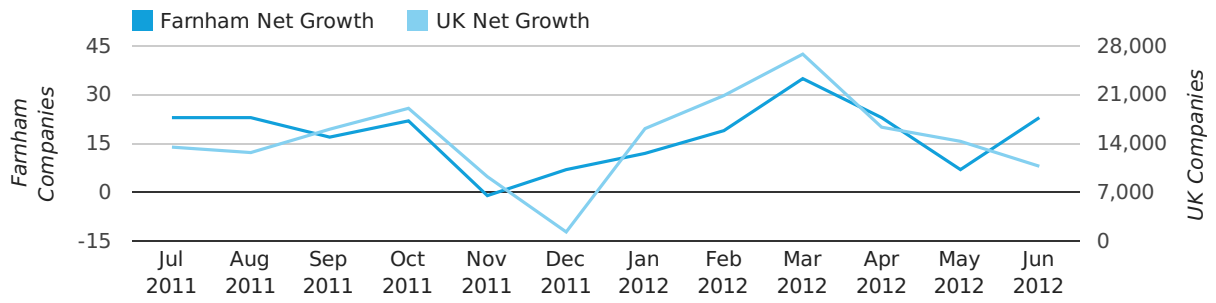
SECOND QUARTER (APR 2012 - JUN 2012)	FARNHAM	UK
2012	53	41,442
2011	44	41,020
% CHANGE	20.5%	1.0%
RECORD YEAR	2003 (83)	2003 (69,274)

net growth by quarter



Monthly Data (Apr, May & Jun 2012)

net growth by month



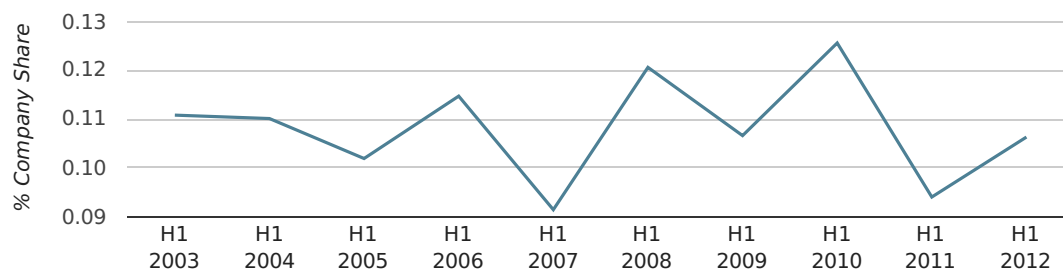
	APRIL	MAY	JUNE
NET GROWTH IN 2012	23	7	23
NET GROWTH IN 2011	11	19	14
% CHANGE	109.1%	-63.2%	64.3%
RECORD YEAR	2005 (23)	2003 (32)	2008 (37)

Half Year Data (Jan-Jun 2012)

In the first half of 2012 Farnham formed 0.1% of all UK companies. This is the same as the 2011 figure of 0.1%.

HALF YEAR (JAN-JUN)	FARNHAM
2012	0.1%
2011	0.1%
2010	0.1%
2009	0.1%
2008	0.1%
RECORD YEAR (SINCE 1960)	1976 (0.3%)

company share by half year

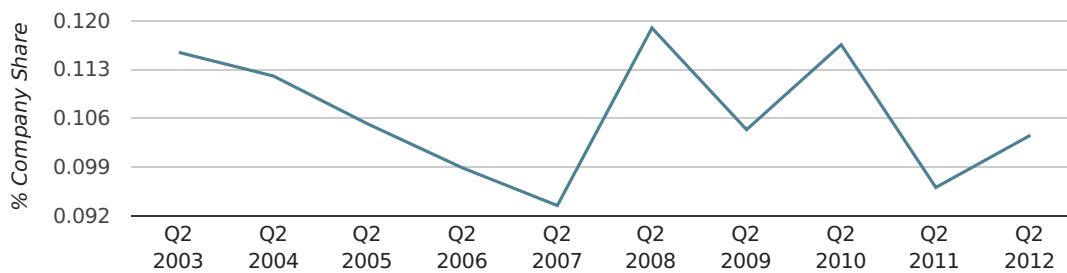


Quarterly Data (Q2 Apr-Jun 2012)

In the second quarter of 2012, Farnham formed 0.1% of all UK companies.

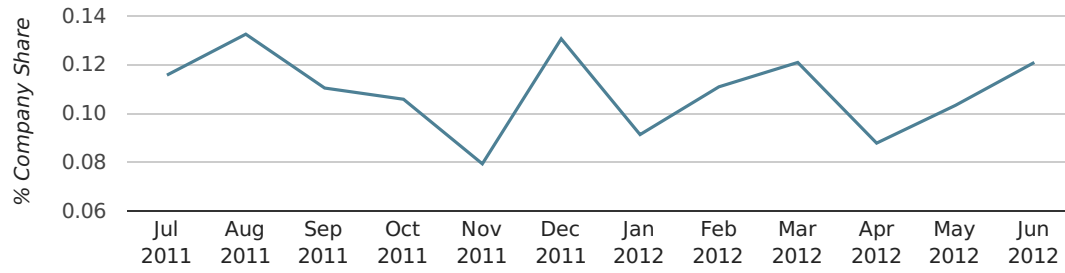
SECOND QUARTER (APR 2012 - JUN 2012)	FARNHAM
2012	0.1%
2011	0.1%
2010	0.1%
2009	0.1%
2008	0.1%
RECORD YEAR (SINCE 1960)	1969 (0.5%)

company share by quarter



Monthly Data (Apr, May & Jun 2012)

company share by month



	APRIL	MAY	JUNE
UK FORMATION SHARE IN 2012	0.1%	0.1%	0.1%
UK FORMATION SHARE IN 2011	0.1%	0.1%	0.1%
% CHANGE	8.3%	-6.1%	26.4%
RECORD YEAR	1967 (0.4%)	1969 (0.8%)	1962 (0.4%)

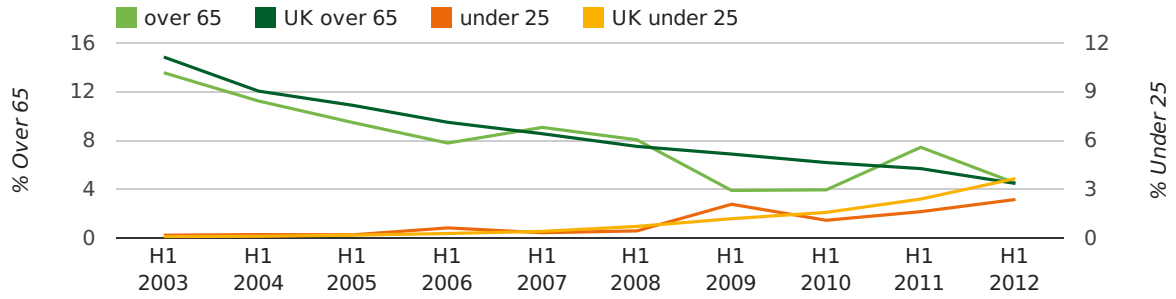
Half Year Data (Jan-Jun 2012)

The average age of a director in the first half of 2012 was 45.0.

The percentage of directors under the age of 25 was 2.4% compared to the UK figure of 4.9%.

The percentage of directors over the age of 65 was 4.5% compared to the UK figure of 3.4%.

director age by half year



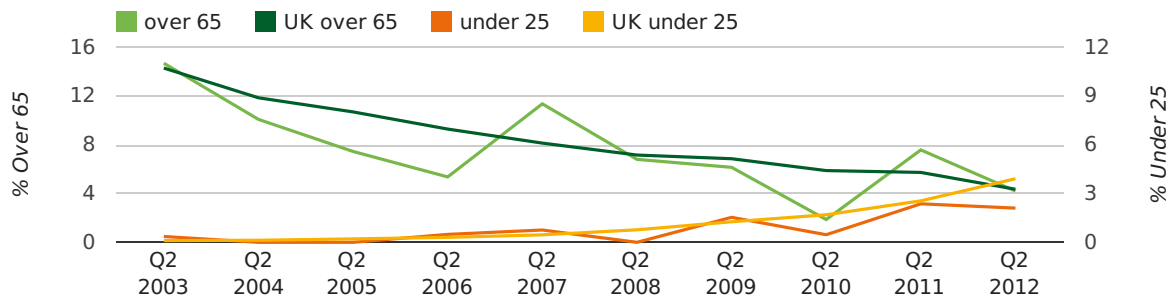
Quarterly Data (Q2 Apr-Jun 2012)

The average age of a director in the second quarter of 2012 was 44.6.

The percentage of directors under the age of 25 was 2.1% compared to the UK figure of 5.2%.

The percentage of directors over the age of 65 was 4.2% compared to the UK figure of 3.3%.

director age by quarter

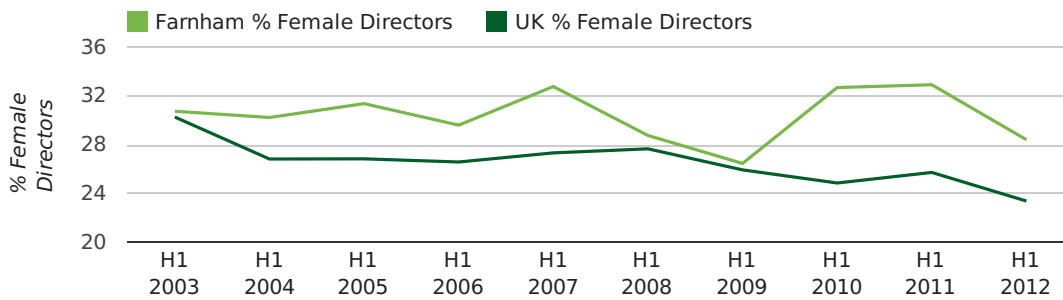


Half Year Data (Jan-Jun 2012)

The record first half year for female directors in Farnham was 1861 when 40.0% of all directors were female.

28.4% of all director appointments in Farnham in the first half of 2012 were female. This compares to a UK average of 23.4% for the same period.

director gender by half year

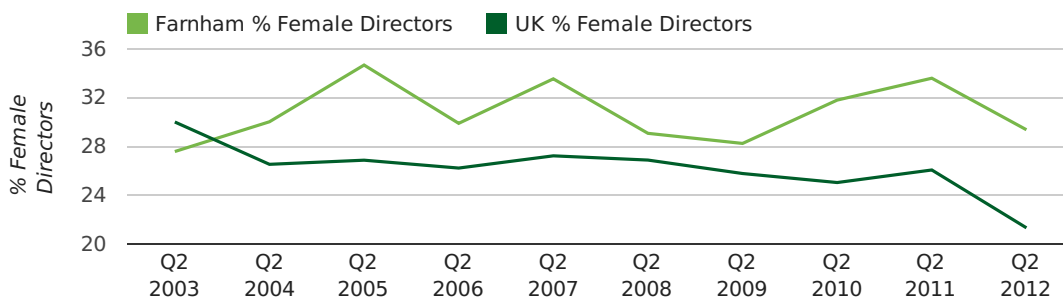


Quarterly Data (Q2 Apr-Jun 2012)

The record second quarter for female directors in Farnham was in 1866 when 66.7% of all directors were female.

29.4% of all director appointments in Farnham in the second quarter of 2012 were female. This compares to a UK average of 21.3% for the same period.

director gender by quarter



Previous 12 months (Jun 2011-Jun 2012)

Excluding: LIMITED, LTD, &, UK, SERVICES, THE, (UK), AND, LTD., A, LLP, SOLUTIONS, COMPANY, OF.

WORD	PERCENTAGE	UK WORD	UK PERCENTAGE
CONSULTING	2.13%	CONSULTING	5.07%
MANAGEMENT	1.90%	MANAGEMENT	4.74%
ASSOCIATES	1.12%	CONSULTANCY	3.28%
CONSULTANCY	1.01%	PROPERTY	2.35%
CAPITAL	0.89%	TRADING	2.10%
BUSINESS	0.89%	DESIGN	1.89%
PROPERTY	0.78%	ENGINEERING	1.87%
DEVELOPMENTS	0.78%	ASSOCIATES	1.82%
PARTNERSHIP	0.67%	CONSULTANTS	1.78%
FARNHAM	0.56%	CONSTRUCTION	1.71%
IT	0.56%	BUSINESS	1.70%
MEDIA	0.56%	MEDIA	1.69%
INTERNATIONAL	0.56%	LONDON	1.68%
J	0.56%	J	1.57%
TRADING	0.56%	GLOBAL	1.51%
DEVELOPMENT	0.45%	INVESTMENTS	1.48%
CONSTRUCTION	0.45%	IT	1.42%
HOUSE	0.45%	CARE	1.31%
HOLDINGS	0.45%	PROPERTIES	1.31%
SOLAR	0.45%	M	1.26%
ENERGY	0.45%	ELECTRICAL	1.23%
DESIGN	0.45%	BUILDING	1.23%
2	0.45%	SECURITY	1.19%
PARTNERS	0.45%	S	1.18%
PRODUCTIONS	0.34%	ENTERPRISES	1.17%

Previous 36 months, excluding companies less than 12 months old

SIC CODE	NUMBER OF COMPANIES	UK COMPANIES
None Supplied	189	244,457
70229 - Management consultancy activities other than financial management	55	20,390
7487 - Other business activities	52	47,029
82990 - Other business support service activities not elsewhere classified	47	35,447
7414 - Business & management consultancy	27	10,978
62020 - Information technology consultancy activities	22	15,280
74909 - Other professional, scientific and technical activities not elsewhere classified	19	10,271
99999 - Dormant Company	16	26,088
7499 - Non-trading company	13	8,023
7222 - Other software consultancy and supply	11	6,356
7260 - Other computer related activities	10	6,456
62090 - Other information technology service activities	10	8,258
70100 - Activities of head offices	9	2,678
41100 - Development of building projects	9	5,149
47910 - Retail sale via mail order houses or via Internet	8	3,818
9999 - Dormant Company	8	16,469
7011 - Development & sell real estate	7	1,921
86900 - Other human health activities	7	5,222
43390 - Other building completion and finishing	7	3,241
62012 - Business and domestic software development	7	4,742