# **Felixstowe**

2011 annual business confidence report





# headlines

- November 2011 saw a new record in company registrations in Felixstowe when compared to any previous November.
- November 2011 saw a new record in net growth in Felixstowe when compared to any previous November.

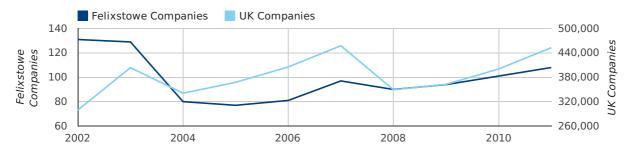
#### contents



A total of 108 companies were formed in Felixstowe in 2011. This total is 6.9% higher than in 2010 and compares equally to the UK figure of a 13.1% growth compared to 400,358 the previous year.

YEAR	FELIXSTOWE	UK
2011	108	452,870
2010	101	400,358
2009	94	362,675
2008	90	349,203
2007	97	457,649
RECORD YEAR	2000 (566)	2007 (457,649)

#### new companies by year



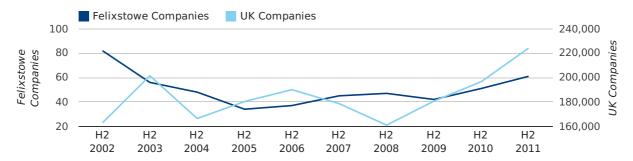
#### Half Year Data (Jul-Dec 2011)

In the second half of 2011 a total of 61 companies were formed in Felixstowe. This figure is 19.6% higher than last year, which compares well to the UK wide figure of 14.0%.

The highest total for a second half year in Felixstowe occurred in 2002 when a total of 82 were formed.

HALF YEAR (JUL-DEC)	FELIXSTOWE	UK
2011	61	224,135
2010	51	196,609
% CHANGE	19.6%	14.0%
RECORD YEAR	2002 (82)	2011 (224,135)

#### new companies by half year

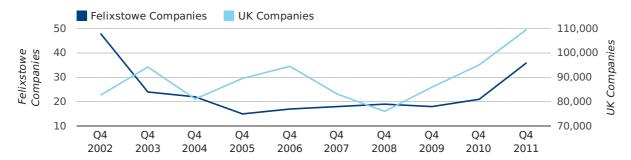


A total of 36 companies were registered in Felixstowe during the fourth quarter of 2011 (Oct 2011 - Dec 2011).

This figure is an increase of 71.4% versus the same period last year (Q4 2010). This figure compares well to the UK as a whole, which saw an increase of 15.3% against the same period last year.

FOURTH QUARTER (OCT 2011 - DEC 2011)	FELIXSTOWE	UK
2011	36	109,623
2010	21	95,117
% CHANGE	71.4%	15.3%
RECORD YEAR	2002 (48)	2011 (109,623)

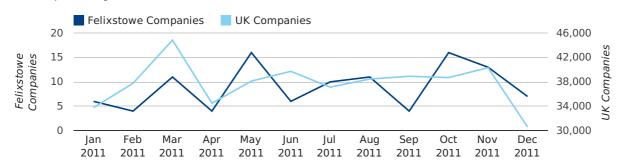
#### new companies by quarter



# Monthly Data (Oct, Nov & Dec 2011)

November 2011 saw a new record in company registrations in Felixstowe when compared to any previous November.

#### new companies by month

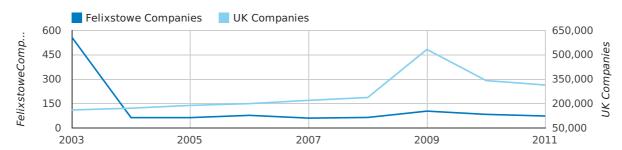


	OCTOBER	NOVEMBER	DECEMBER
NEW COMPANIES IN 2011	16	13	7
NEW COMPANIES IN 2010	9	8	4
% CHANGE	77.8%	62.5%	75.0%
RECORD YEAR	2002 (25)	2011 (13)	2002 (11)

A total of 74 companies were dissolved in Felixstowe in 2011. This total is 11.9% lower than in 2010 and compares unfavourably to the UK figure of 8.1% decrease compared to the previous year.

YEAR	FELIXSTOWE	UK
2011	74	314,523
2010	84	342,232
2009	104	533,773
2008	65	237,901
2007	61	220,295
RECORD YEAR	2003 (559)	2009 (533,773)

#### dissolved companies by year



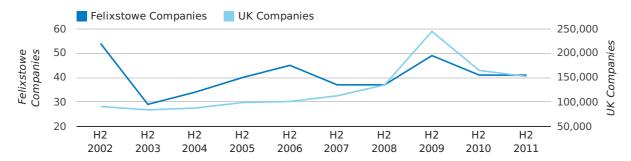
#### Half Year Data (Jul-Dec 2011)

In the second half of 2011 a total of 41 companies were dissolved in Felixstowe. This figure is 0.0% higher than last year, which compares badly to the UK wide change of -7.5%.

The highest total for a second half year in Felixstowe occurred in 2002 when a total of 54 were closed.

HALF YEAR (JUL-DEC)	FELIXSTOWE	UK
2011	41	152,213
2010	41	164,601
% CHANGE	0.0%	-7.5%
RECORD YEAR	2002 (54)	2009 (244,537)

#### dissolved companies by half year

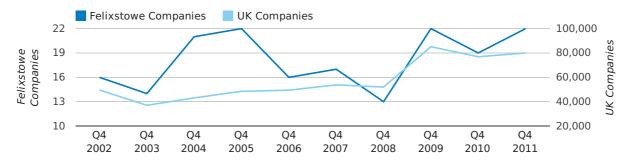


A total of 22 companies were dissolved in Felixstowe during the fourth quarter of 2011 (Oct 2011 - Dec 2011).

This figure is an increase of 15.8% versus the same period last year (Q4 2010). This figure compares poorly to the UK as a whole, which saw an increase of 4.0% against the same period last year.

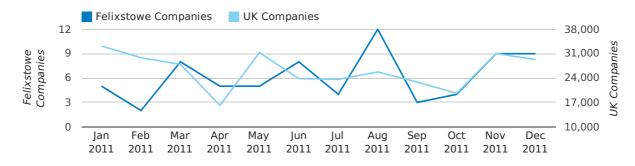
FOURTH QUARTER (OCT 2011 - DEC 2011)	FELIXSTOWE	UK
2011	22	79,983
2010	19	76,896
% CHANGE	15.8%	4.0%
RECORD YEAR	2011 (22)	2009 (85,136)

#### dissolved companies by quarter



#### Monthly Data (Oct, Nov & Dec 2011)

#### dissolved companies by month



	OCTOBER	NOVEMBER	DECEMBER
CLOSED COMPANIES IN 2011	4	9	9
CLOSED COMPANIES IN 2010	5	11	3
% CHANGE	-20.0%	-18.2%	200%
RECORD YEAR	2004 (8)	2005 (12)	2009 (11)

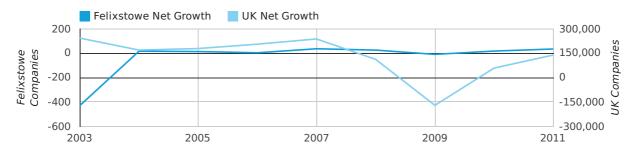
A total of 34 companies were added to the company register for Felixstowe in 2011. This number represents growth of 33.7% which compares unfavourably to the UK figure of 34.6%.

This number is 17 companies higher than the previous year.

The highest net company growth figure ever seen in one year came in 2000 when the Felixstowe company register grew by 519 companies.

YEAR	FELIXSTOWE	UK
2011	34	138,347
2010	17	58,126
2009	-10	-171,098
2008	25	111,302
2007	36	237,354
RECORD YEAR	2000 (519)	2003 (242,543)

#### net growth by year

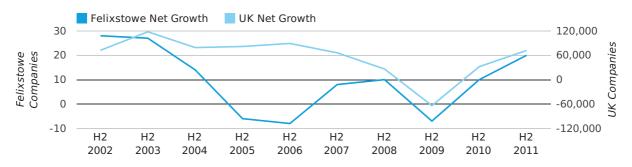


#### Half Year Data (Jul-Dec 2011)

In the second half of 2011 the company register for Felixstowe increased by 20 companies. This figure is 100.0% higher than last year, which compares badly to a UK increase of 124.7%.

HALF YEAR (JUL-DEC)	FELIXSTOWE	UK
2011	20	71,922
2010	10	32,008
% CHANGE	100.0%	124.7%
RECORD YEAR	1999 (48)	2003 (117,772)

#### net growth by half year

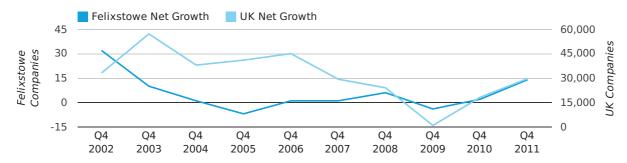


Net company growth for Felixstowe during the fourth quarter of 2011 (Oct 2011 - Dec 2011) was 14 companies.

This represents an increase of 600.0% on the same period last year.

FOURTH QUARTER (OCT 2011 - DEC 2011)	FELIXSTOWE	UK
2011	14	29,640
2010	2	18,221
% CHANGE	600.0%	62.7%
RECORD YEAR	2002 (32)	2003 (57,175)

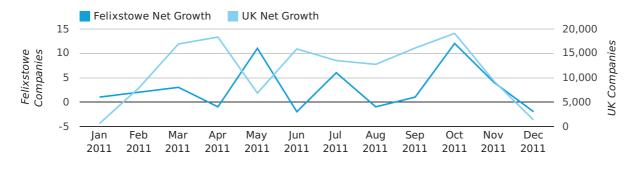
#### net growth by quarter



# Monthly Data (Oct, Nov & Dec 2011)

November 2011 saw a new record in net growth in Felixstowe when compared to any previous November.

#### net growth by month

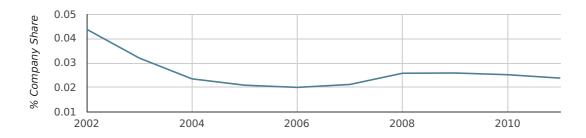


	OCTOBER	NOVEMBER	DECEMBER
NET GROWTH IN 2011	12	4	-2
NET GROWTH IN 2010	4	-3	1
% CHANGE	200.0%	-233.3%	-300.0%
RECORD YEAR	2002 (21)	2011 (4)	2002 (7)

In 2011 Felixstowe formed 0.0% of all UK companies. This is no change on 2010 when Felixstowe was responsible for 0.0% of all UK companies.

YEAR	FELIXSTOWE
2011	0.0%
2010	0.0%
2009	0.0%
2008	0.0%
2007	0.0%
RECORD YEAR (SINCE 1960)	2000 (0.2%)

#### company share by year

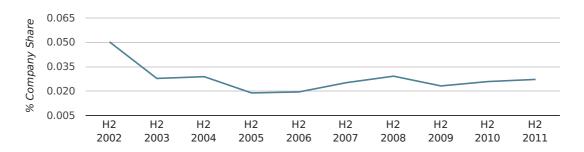


# Half Year Data (Jul-Dec 2011)

In the second half of 2011 Felixstowe formed 0.0% of all UK companies. This is the same as the 2010 figure of 0.0%.

HALF YEAR (JUL-DEC)	FELIXSTOWE
2011	0.0%
2010	0.0%
2009	0.0%
2008	0.0%
2007	0.0%
RECORD YEAR (SINCE 1960)	1983 (0.1%)

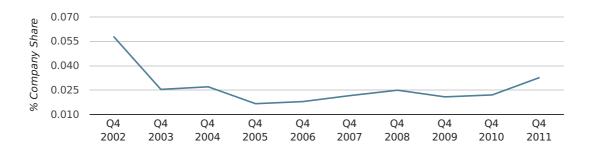
#### company share by half year



In the fourth quarter of 2011, Felixstowe formed 0.0% of all UK companies.

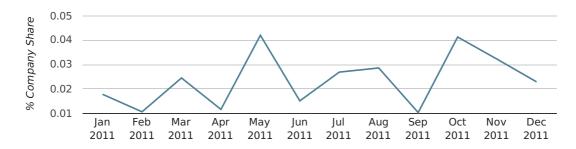
FOURTH QUARTER (OCT 2011 - DEC 2011)	FELIXSTOWE
2011	0.0%
2010	0.0%
2009	0.0%
2008	0.0%
2007	0.0%
RECORD YEAR (SINCE 1960)	1973 (0.1%)

#### company share by quarter



# Monthly Data (Oct, Nov & Dec 2011)

#### company share by month



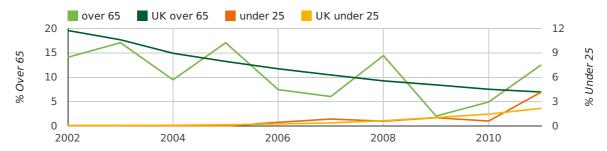
	OCTOBER	NOVEMBER	DECEMBER
UK FORMATION SHARE IN 2011	0.0%	0.0%	0.0%
UK FORMATION SHARE IN 2010	0.0%	0.0%	0.0%
% CHANGE	54.1%	38.2%	55.8%
RECORD YEAR	1964 (0.1%)	1968 (0.2%)	1973 (0.2%)

The average age of a director in 2011 was 48.3.

The percentage of directors under the age of 25 was 4.2% compared to the UK figure of 3.7%.

The percentage of directors over the age of 65 was 12.6% compared to the UK figure of 4.2%.

#### director age by year



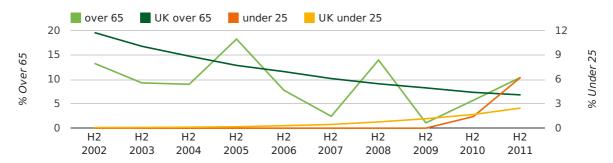
# Half Year Data (Jul-Dec 2011)

The average age of a director in the second half of 2011 was 48.0.

The percentage of directors under the age of 25 was 6.3% compared to the UK figure of 4.1%.

The percentage of directors over the age of 65 was 10.4% compared to the UK figure of 4.1%.

#### director age by half year

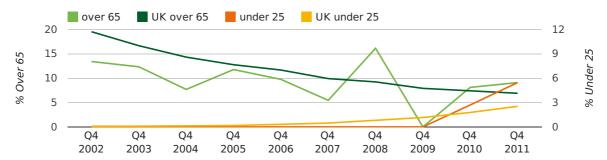


The average age of a director in the fourth quarter of 2011 was 48.0.

The percentage of directors under the age of 25 was 5.5% compared to the UK figure of 4.2%.

The percentage of directors over the age of 65 was 9.1% compared to the UK figure of 4.1%.

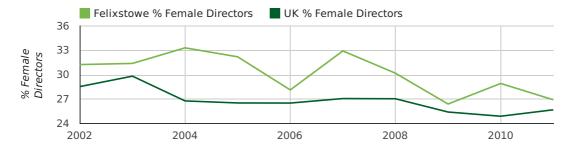
#### director age by quarter



The record year for female directors in Felixstowe was 1857 when 36.4% of all directors were female.

The percentage of female directors in Felixstowe in 2011 was 31.3%. The average for the UK during this time was 28.6%

#### director gender by year

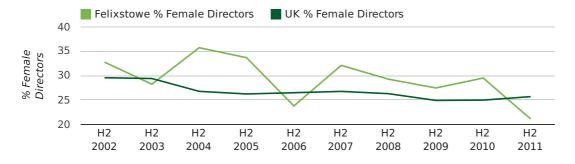


# Half Year Data (Jul-Dec 2011)

The record second half year for female directors in Felixstowe was 1860 when 42.9% of all directors were female.

21.1% of all director appointments in Felixstowe in the second half of 2011 were female. This compares to a UK average of 25.7% for the same period.

#### director gender by half year



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The record fourth quarter for female directors in Felixstowe was in 1977 when 31.1% of all directors were female.

22.2% of all director appointments in Felixstowe in the fourth quarter of 2011 were female. This compares to a UK average of 25.3% for the same period.

#### director gender by quarter



# Previous 12 months (Dec 2010-Dec 2011)

 ${\sf Excluding: LIMITED, LTD, \&, UK, SERVICES, THE, (UK), AND, LTD., A, LLP, SOLUTIONS, COMPANY, OF.}\\$ 

WORD	PERCENTAGE	UK WORD	UK PERCENTAGE
FELIXSTOWE	5.02%	CONSULTING	5.07%
LOGISTICS	2.28%	MANAGEMENT	4.74%
SUFFOLK	1.37%	CONSULTANCY	3.26%
TRADING	1.37%	PROPERTY	2.37%
COMMUNITY	1.37%	TRADING	2.07%
TRANSPORT	1.37%	DESIGN	1.92%
CONSULTANCY	1.37%	ASSOCIATES	1.86%
GREEN	1.37%	ENGINEERING	1.78%
ONE	1.37%	BUSINESS	1.78%
MANAGEMENT	0.91%	CONSULTANTS	1.76%
PARTNERSHIP	0.91%	CONSTRUCTION	1.73%
CARE	0.91%	MEDIA	1.71%
SCH00L	0.91%	LONDON	1.63%
NETWORK	0.91%	J	1.51%
INTEREST	0.91%	INVESTMENTS	1.48%
G	0.91%	GLOBAL	1.46%
HOLDINGS	0.91%	IT	1.41%
MASTER	0.91%	CARE	1.39%
PRODUCTS	0.91%	PROPERTIES	1.29%
EVENTS	0.91%	ELECTRICAL	1.29%
F65	0.91%	М	1.27%
WASHBROOK	0.91%	BUILDING	1.26%
CLUB	0.91%	ENERGY	1.25%
FERRY	0.91%	S	1.20%
ALTOGETHER	0.46%	ENTERPRISES	1.20%

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# Previous 36 months, excluding companies less than 12 months old

SIC CODE	NUMBER OF COMPANIES	UK COMPANIES
None Supplied	38	205,525
6024 - Freight transport by road	10	2,280
49410 - Freight transport by road	9	2,392
99999 - Dormant Company	8	21,846
9999 - Dormant Company	7	20,199
52290 - Other transportation support activities	7	453
7487 - Other business activities	7	57,052
82990 - Other business support service activities not elsewhere classified	6	32,483
47990 - Other retail sale not in stores, stalls or markets	4	2,699
74990 - Non-trading company	4	8,929
7414 - Business & management consultancy	4	13,034
7499 - Non-trading company	3	9,957
62020 - Information technology consultancy activities	3	12,072
74202 - Other specialist photography	2	176
56290 - Other food services	2	1,281
56302 - Public houses and bars	2	2,308
4534 - Other building installation	2	2,091
5263 - Other non-store retail sale	2	1,888
4533 - Plumbing	2	1,374
6340 - Other transport agencies	2	236