Feltham

2011 half year business confidence report



headlines

- $\bullet \quad \text{Q2 2011 saw a new record in company registrations in Feltham when compared to any previous Q2}.$
- June 2011 saw a new record in company registrations in Feltham when compared to any previous June.
- May 2011 saw a new record in company registrations in Feltham when compared to any previous May.

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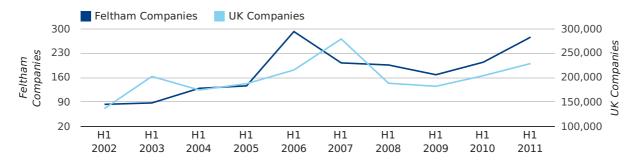
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In the first half of 2011 a total of 276 companies were formed in Feltham. This figure is 35.3% higher than last year, which compares well to the UK wide figure of 12.3%.

The highest total for a first half year in Feltham occurred in 2006 when a total of 292 were formed.

HALF YEAR (JAN-JUN)	FELTHAM	UK
2011	276	228,735
2010	204	203,749
% CHANGE	35.3%	12.3%
RECORD YEAR	2006 (292)	2007 (279,097)

new companies by half year



Quarterly Data (Q2 Apr-Jun 2011)

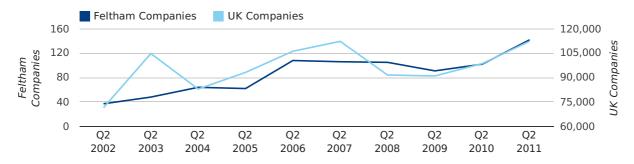
Q2 2011 saw a new record in company registrations in Feltham when compared to any previous Q2.

A total of 142 companies were registered in Feltham during the second quarter of 2011 (Apr 2011 - Jun 2011).

This figure is an increase of 39.2% versus the same period last year (Q2 2010). This figure compares well to the UK as a whole, which saw an increase of 13.9% against the same period last year.

SECOND QUARTER (APR 2011 - JUN 2011)	FELTHAM	UK
2011	142	112,344
2010	102	98,612
% CHANGE	39.2%	13.9%
RECORD YEAR	2011 (142)	2011 (112,344)

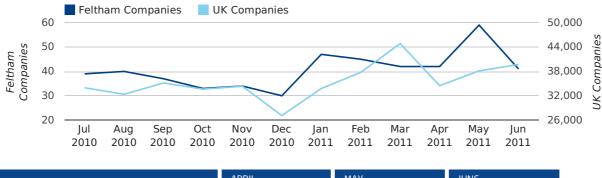
new companies by quarter



June 2011 saw a new record in company registrations in Feltham when compared to any previous June.

May 2011 saw a new record in company registrations in Feltham when compared to any previous May.

new companies by month



	APRIL	MAY	JUNE
NEW COMPANIES IN 2011	42	59	41
NEW COMPANIES IN 2010	45	22	35
% CHANGE	-6.7%	168.2%	17.1%
RECORD YEAR	2007 (46)	2011 (59)	2011 (41)

In the first half of 2011 a total of 162 companies were dissolved in Feltham. This figure is 4.1% lower than last year, which compares badly to the UK wide change of -8.6%.

The highest total for a first half year in Feltham occurred in 2009 when a total of 294 were closed.

HALF YEAR (JAN-JUN)	FELTHAM	UK
2011	162	162,310
2010	169	177,631
% CHANGE	-4.1%	-8.6%
RECORD YEAR	2009 (294)	2009 (289,236)

dissolved companies by half year



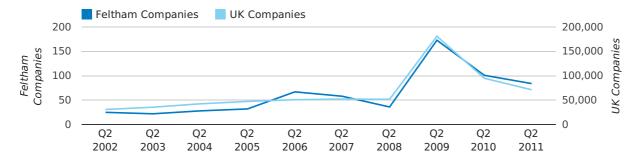
Quarterly Data (Q2 Apr-Jun 2011)

A total of 84 companies were dissolved in Feltham during the second quarter of 2011 (Apr 2011 - Jun 2011).

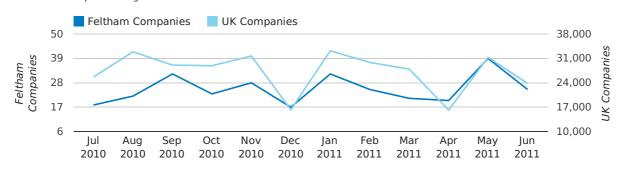
This figure is a decrease of 16.8% versus the same period last year (Q2 2010). This figure compares poorly to the UK as a whole, which saw a decrease of 24.9% against the same period last year.

SECOND QUARTER (APR 2011 - JUN 2011)	FELTHAM	UK
2011	84	71,324
2010	101	94,954
% CHANGE	-16.8%	-24.9%
RECORD YEAR	2009 (173)	2009 (181,176)

dissolved companies by quarter



dissolved companies by month

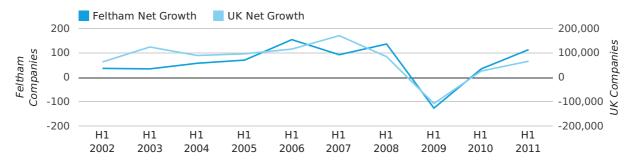


	APRIL	MAY	JUNE
CLOSED COMPANIES IN 2011	20	39	25
CLOSED COMPANIES IN 2010	27	37	37
% CHANGE	-25.9%	5.4%	-32%
RECORD YEAR	2009 (52)	2009 (53)	2009 (68)

In the first half of 2011 the company register for Feltham increased by 114 companies. This figure is 225.7% higher than last year, which compares well to a UK increase of 154.3%.

HALF YEAR (JAN-JUN)	FELTHAM	UK
2011	114	66,425
2010	35	26,118
% CHANGE	225.7%	154.3%
RECORD YEAR	2006 (155)	2007 (171,296)

net growth by half year



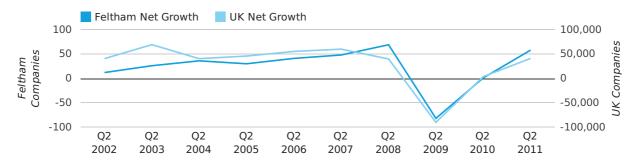
Quarterly Data (Q2 Apr-Jun 2011)

Net company growth for Feltham during the second quarter of 2011 (Apr 2011 - Jun 2011) was 58 companies.

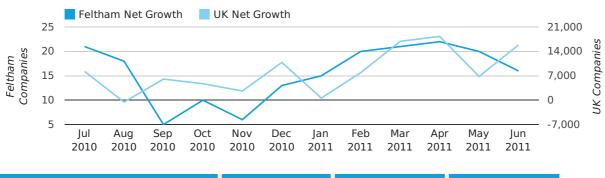
This represents an increase of 5,700.0% on the same period last year.

SECOND QUARTER (APR 2011 - JUN 2011)	FELTHAM	UK
2011	58	41,020
2010	1	3,658
% CHANGE	5,700.0%	1,021.4%
RECORD YEAR	2008 (69)	2003 (69,274)

net growth by quarter



net growth by month

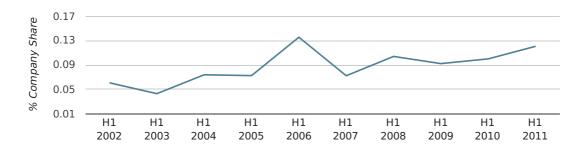


	APRIL	MAY	JUNE
NET GROWTH IN 2011	22	20	16
NET GROWTH IN 2010	18	-15	-2
% CHANGE	22.2%	-233.3%	-900.0%
RECORD YEAR	2007 (36)	2008 (24)	2006 (29)

In the first half of 2011 Feltham formed 0.1% of all UK companies. This is the same as the 2010 figure of 0.1%.

HALF YEAR (JAN-JUN)	FELTHAM
2011	0.1%
2010	0.1%
2009	0.1%
2008	0.1%
2007	0.1%
RECORD YEAR (SINCE 1960)	1965 (0.1%)

company share by half year

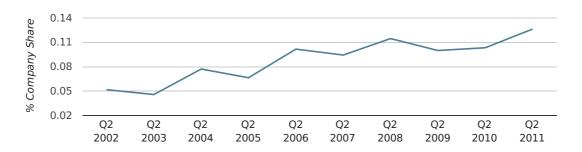


Quarterly Data (Q2 Apr-Jun 2011)

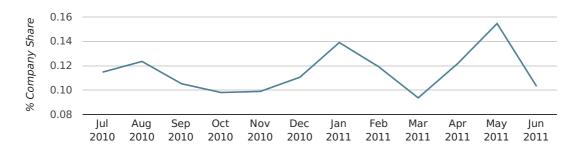
In the second quarter of 2011, Feltham formed 0.1% of all UK companies.

SECOND QUARTER (APR 2011 - JUN 2011)	FELTHAM
2011	0.1%
2010	0.1%
2009	0.1%
2008	0.1%
2007	0.1%
RECORD YEAR (SINCE 1960)	1970 (0.3%)

company share by quarter



company share by month



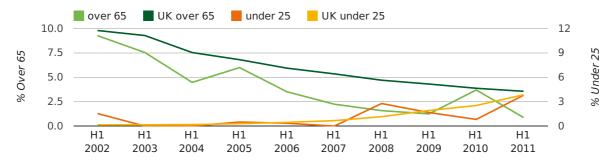
	APRIL	MAY	JUNE
UK FORMATION SHARE IN 2011	0.1%	0.2%	0.1%
UK FORMATION SHARE IN 2010	0.1%	0.1%	0.1%
% CHANGE	-9.6%	111.1%	3.8%
RECORD YEAR	1973 (0.3%)	1970 (0.3%)	1970 (0.3%)

The average age of a director in the first half of 2011 was 38.0.

The percentage of directors under the age of 25 was 3.8% compared to the UK figure of 3.2%.

The percentage of directors over the age of 65 was 0.9% compared to the UK figure of 4.3%.

director age by half year



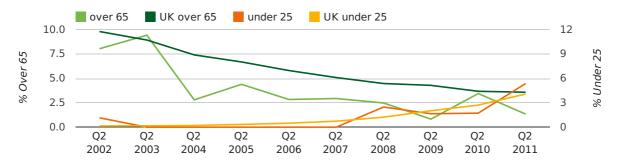
Quarterly Data (Q2 Apr-Jun 2011)

The average age of a director in the second quarter of 2011 was 37.3.

The percentage of directors under the age of 25 was 5.4% compared to the UK figure of 3.4%.

The percentage of directors over the age of 65 was 1.3% compared to the UK figure of 4.3%.

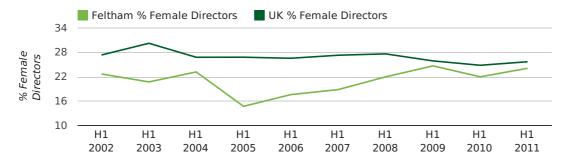
director age by quarter



The record first half year for female directors in Feltham was 1861 when 40.0% of all directors were female.

24.1% of all director appointments in Feltham in the first half of 2011 were female. This compares to a UK average of 25.7% for the same period.

director gender by half year



Quarterly Data (Q2 Apr-Jun 2011)

The record second quarter for female directors in Feltham was in 1866 when 66.7% of all directors were female.

23.4% of all director appointments in Feltham in the second quarter of 2011 were female. This compares to a UK average of 26.1% for the same period.

director gender by quarter



Previous 12 months (Jun 2010-Jun 2011)

Excluding: LIMITED, LTD, &, UK, SERVICES, THE, (UK), AND, LTD., A, LLP, SOLUTIONS, COMPANY, OF.

WORD	PERCENTAGE	UK WORD	UK PERCENTAGE
BEHEER	2.09%	CONSULTING	5.09%
CONSULTING	1.48%	MANAGEMENT	4.86%
CONSULTANCY	1.35%	CONSULTANCY	3.17%
MANAGEMENT	1.35%	PROPERTY	2.43%
SECURITY	1.11%	TRADING	2.05%
TECHNOLOGIES	0.99%	DESIGN	1.94%
GLOBAL	0.99%	ASSOCIATES	1.92%
TRADING	0.86%	BUSINESS	1.87%
IT	0.74%	CONSTRUCTION	1.77%
PROPERTY	0.74%	CONSULTANTS	1.76%
LONDON	0.74%	MEDIA	1.73%
LOGISTICS	0.74%	ENGINEERING	1.67%
BUILDING	0.62%	LONDON	1.60%
SYSTEMS	0.62%	GLOBAL	1.46%
CONSTRUCTION	0.62%	J	1.44%
BUSINESS	0.62%	CARE	1.44%
FINANCIAL	0.49%	INVESTMENTS	1.42%
CARE	0.49%	IT	1.39%
FOOD	0.49%	BUILDING	1.32%
HAIR	0.49%	PROPERTIES	1.31%
ENTERPRISES	0.49%	ELECTRICAL	1.30%
BEAUTY	0.49%	М	1.27%
INTERNATIONAL	0.49%	S	1.23%
TRANSPORT	0.49%	ENTERPRISES	1.20%
CONSULTANTS	0.49%	SYSTEMS	1.20%

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Previous 36 months, excluding companies less than 12 months old

SIC CODE	NUMBER OF COMPANIES	UK COMPANIES
None Supplied	227	202,072
7487 - Other business activities	86	60,758
74990 - Non-trading company	32	8,481
62020 - Information technology consultancy activities	21	10,545
82990 - Other business support service activities not elsewhere classified	20	30,647
96090 - Other service activities not elsewhere classified	16	10,322
7260 - Other computer related activities	14	7,849
9999 - Dormant Company	12	20,111
9305 - Other service activities	12	9,063
49410 - Freight transport by road	10	2,142
7222 - Other software consultancy and supply	10	7,143
62090 - Other information technology service activities	10	7,095
6024 - Freight transport by road	9	2,316
70229 - Management consultancy activities other than financial management	9	16,419
7414 - Business & management consultancy	7	13,053
41202 - Construction of domestic buildings	6	2,238
4545 - Other building completion	6	2,456
4521 - General construction & civil engineering	5	5,928
7499 - Non-trading company	5	10,955
7210 - Hardware consultancy	4	811