

# Fife

2012 half year business confidence report



## headlines

- The first half of 2012 saw a new record in company closures in Fife when compared to any previous first half year.
- June 2012 saw a new record in company closures in Fife when compared to any previous June.
- April 2012 saw a new record in company closures in Fife when compared to any previous April.

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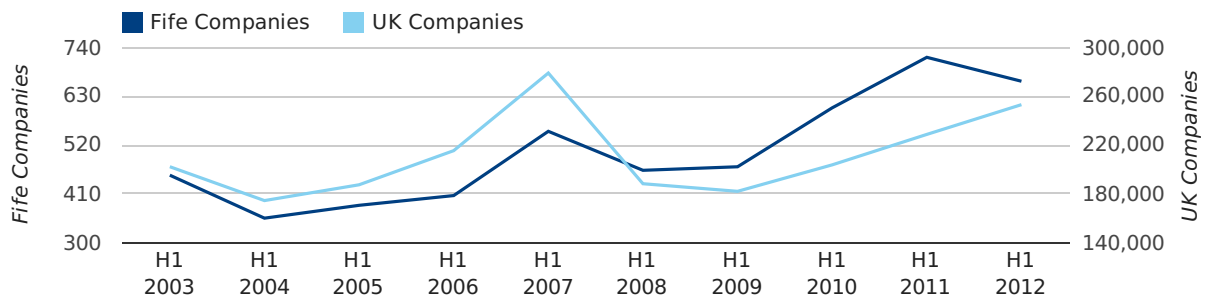
### Half Year Data (Jan-Jun 2012)

In the first half of 2012 a total of 664 companies were formed in Fife. This figure is 7.5% lower than last year, which compares badly to the UK wide figure of 10.7%.

The highest total for a first half year in Fife occurred in 2011 when a total of 718 were formed.

HALF YEAR (JAN-JUN)	FIFE	UK
2012	664	253,150
2011	718	228,735
% CHANGE	-7.5%	10.7%
RECORD YEAR	2011 (718)	2007 (279,097)

### new companies by half year



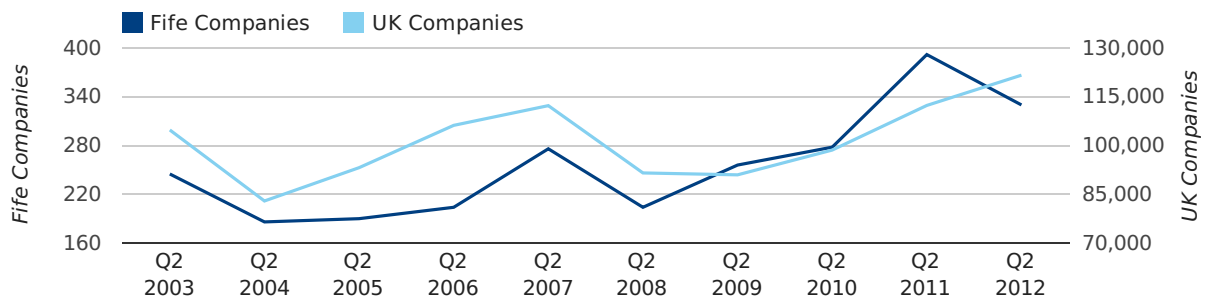
### Quarterly Data (Q2 Apr-Jun 2012)

A total of 330 companies were registered in Fife during the second quarter of 2012 (Apr 2012 - Jun 2012).

This figure is a decrease of 15.8% versus the same period last year (Q2 2011). This figure compares badly to the UK as a whole, which saw an increase of 8.3% against the same period last year.

SECOND QUARTER (APR 2012 - JUN 2012)	FIFE	UK
2012	330	121,659
2011	392	112,344
% CHANGE	-15.8%	8.3%
RECORD YEAR	2011 (392)	2012 (121,659)

### new companies by quarter



# Monthly Data (Apr, May & Jun 2012)

## new companies by month



	APRIL	MAY	JUNE
NEW COMPANIES IN 2012	110	110	110
NEW COMPANIES IN 2011	105	156	131
% CHANGE	4.8%	-29.5%	-16.0%
RECORD YEAR	2007 (119)	2011 (156)	2011 (131)

### Half Year Data (Jan-Jun 2012)

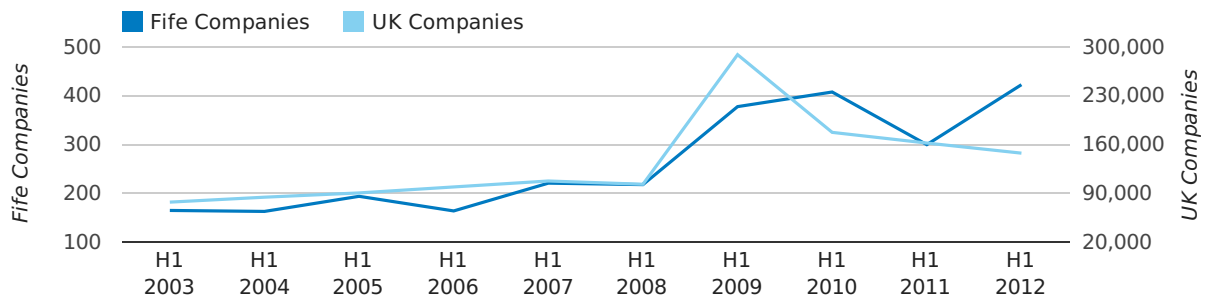
The first half of 2012 saw a new record in company closures in Fife when compared to any previous first half year.

In the first half of 2012 a total of 423 companies were dissolved in Fife. This figure is 41.0% higher than last year, which compares well to the UK wide change of -8.9%.

The highest total for a first half year in Fife occurred in 2012 when a total of 423 were closed.

HALF YEAR (JAN-JUN)	FIFE	UK
2012	423	147,793
2011	300	162,310
% CHANGE	41.0%	-8.9%
RECORD YEAR	2012 (423)	2009 (289,236)

### dissolved companies by half year



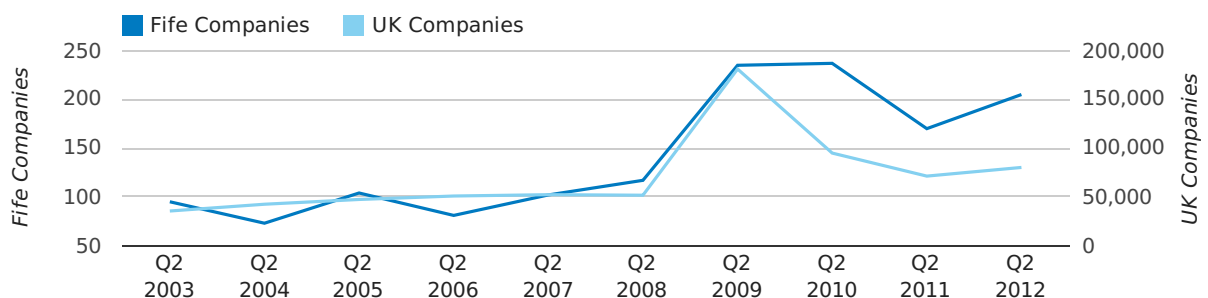
### Quarterly Data (Q2 Apr-Jun 2012)

A total of 205 companies were dissolved in Fife during the second quarter of 2012 (Apr 2012 - Jun 2012).

This figure is an increase of 20.6% versus the same period last year (Q2 2011). This figure compares poorly to the UK as a whole, which saw an increase of 12.5% against the same period last year.

SECOND QUARTER (APR 2012 - JUN 2012)	FIFE	UK
2012	205	80,217
2011	170	71,324
% CHANGE	20.6%	12.5%
RECORD YEAR	2010 (237)	2009 (181,176)

### dissolved companies by quarter



## Monthly Data (Apr, May & Jun 2012)

June 2012 saw a new record in company closures in Fife when compared to any previous June.

April 2012 saw a new record in company closures in Fife when compared to any previous April.

### dissolved companies by month



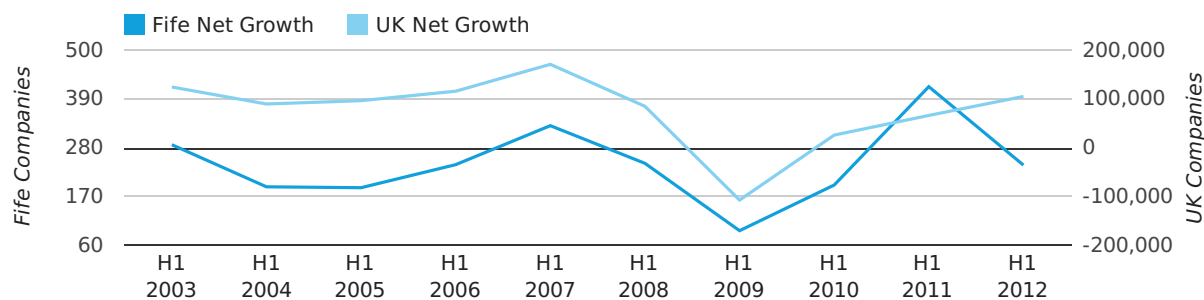
	APRIL	MAY	JUNE
CLOSED COMPANIES IN 2012	47	67	91
CLOSED COMPANIES IN 2011	30	74	66
% CHANGE	56.7%	-9.5%	38%
RECORD YEAR	2012 (47)	2010 (157)	2012 (91)

### Half Year Data (Jan-Jun 2012)

In the first half of 2012 the company register for Fife increased by 241 companies. This figure is 42.3% lower than last year, which compares badly to a UK increase of 58.6%.

HALF YEAR (JAN-JUN)	FIFE	UK
2012	241	105,357
2011	418	66,425
% CHANGE	-42.3%	58.6%
RECORD YEAR	2011 (418)	2007 (171,296)

### net growth by half year



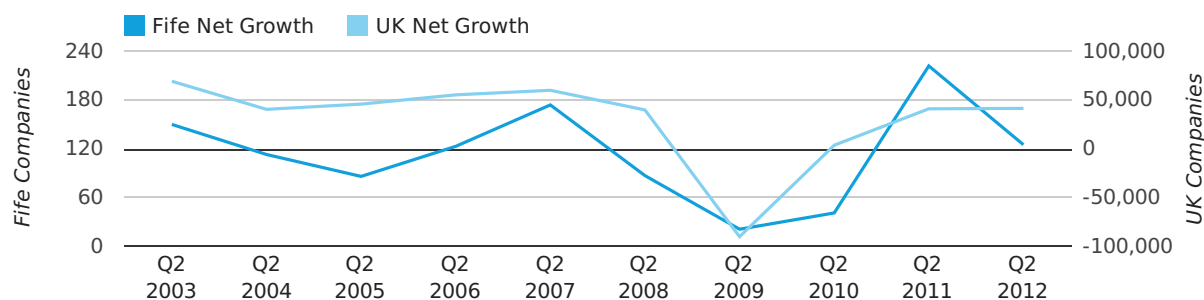
### Quarterly Data (Q2 Apr-Jun 2012)

Net company growth for Fife during the second quarter of 2012 (Apr 2012 - Jun 2012) was 125 companies.

This represents a decrease of 43.7% on the same period last year.

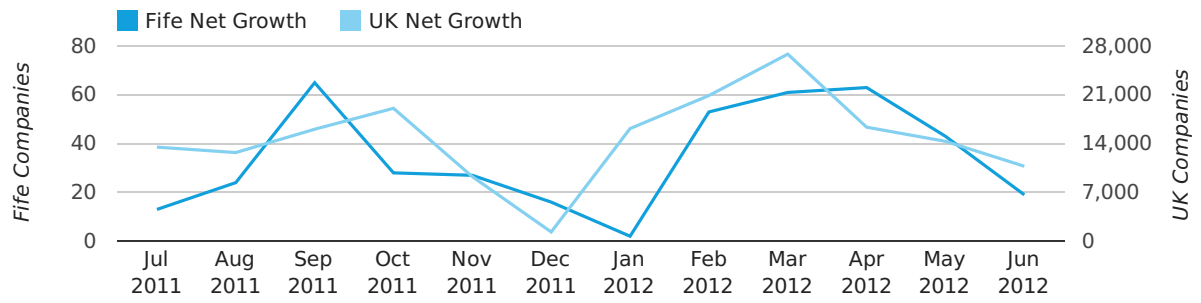
SECOND QUARTER (APR 2012 - JUN 2012)	FIFE	UK
2012	125	41,442
2011	222	41,020
% CHANGE	-43.7%	1.0%
RECORD YEAR	2011 (222)	2003 (69,274)

### net growth by quarter



# Monthly Data (Apr, May & Jun 2012)

## net growth by month



	APRIL	MAY	JUNE
NET GROWTH IN 2012	63	43	19
NET GROWTH IN 2011	75	82	65
% CHANGE	-16.0%	-47.6%	-70.8%
RECORD YEAR	2007 (108)	2011 (82)	2011 (65)

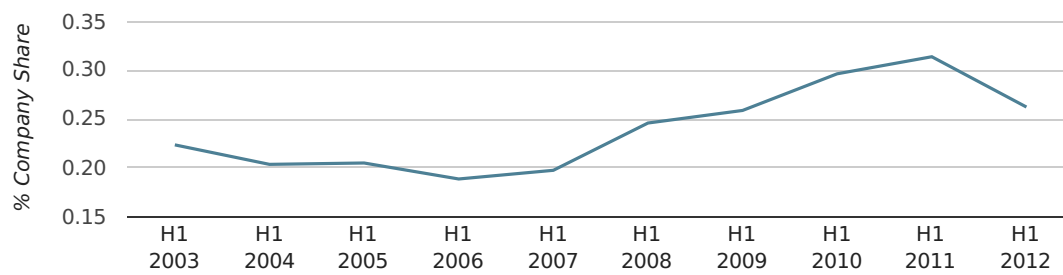


### Half Year Data (Jan-Jun 2012)

In the first half of 2012 Fife formed 0.3% of all UK companies. This is the same as the 2011 figure of 0.3%.

HALF YEAR (JAN-JUN)	FIFE
2012	0.3%
2011	0.3%
2010	0.3%
2009	0.3%
2008	0.2%
RECORD YEAR (SINCE 1960)	1978 (0.4%)

#### company share by half year

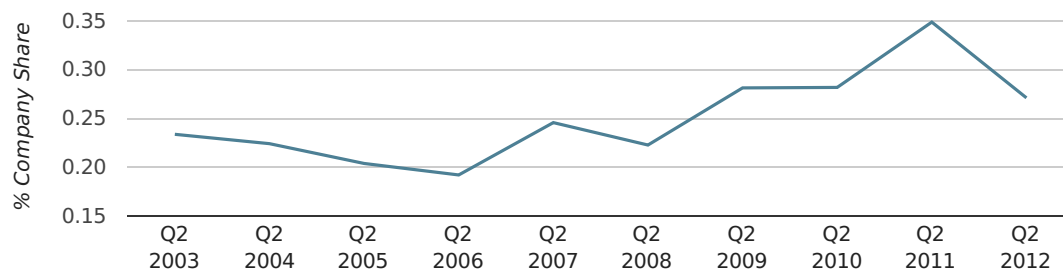


### Quarterly Data (Q2 Apr-Jun 2012)

In the second quarter of 2012, Fife formed 0.3% of all UK companies.

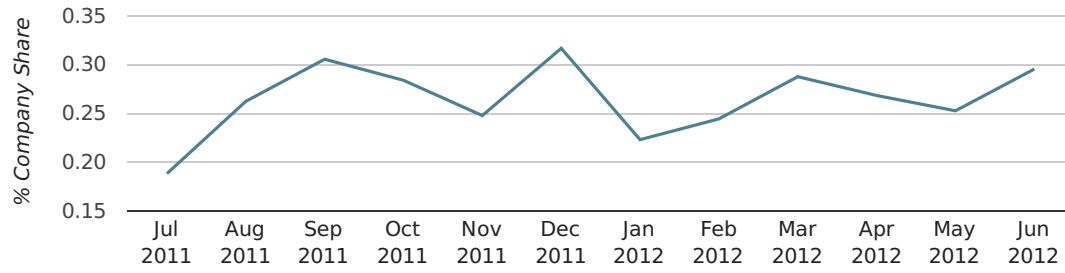
SECOND QUARTER (APR 2012 - JUN 2012)	FIFE
2012	0.3%
2011	0.3%
2010	0.3%
2009	0.3%
2008	0.2%
RECORD YEAR (SINCE 1960)	1978 (0.4%)

#### company share by quarter



# Monthly Data (Apr, May & Jun 2012)

## company share by month



	APRIL	MAY	JUNE
UK FORMATION SHARE IN 2012	0.3%	0.3%	0.3%
UK FORMATION SHARE IN 2011	0.3%	0.4%	0.3%
% CHANGE	-11.8%	-38.2%	-10.3%
RECORD YEAR	1979 (3.2%)	1982 (0.5%)	1978 (0.6%)

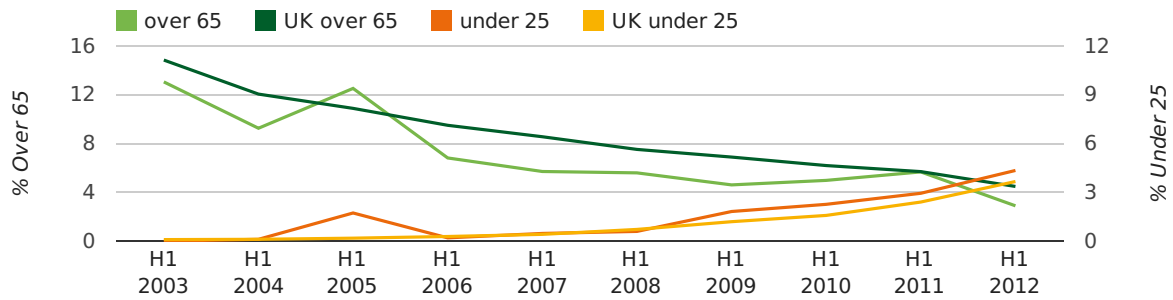
### Half Year Data (Jan-Jun 2012)

The average age of a director in the first half of 2012 was 43.5.

The percentage of directors under the age of 25 was 4.4% compared to the UK figure of 4.9%.

The percentage of directors over the age of 65 was 2.9% compared to the UK figure of 3.4%.

#### director age by half year



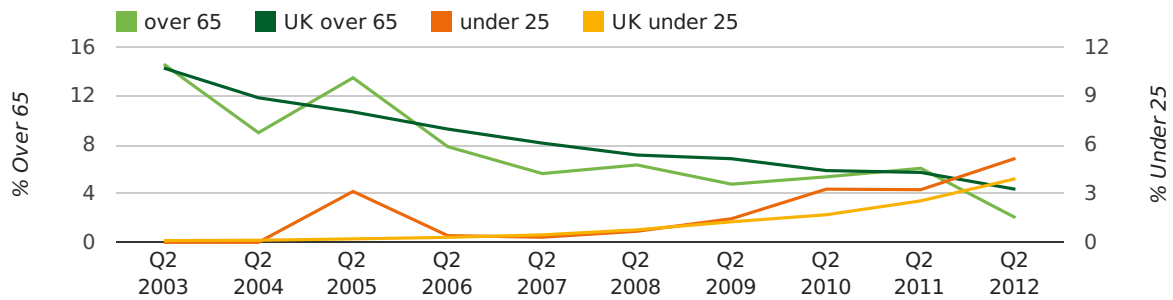
### Quarterly Data (Q2 Apr-Jun 2012)

The average age of a director in the second quarter of 2012 was 42.5.

The percentage of directors under the age of 25 was 5.2% compared to the UK figure of 5.2%.

The percentage of directors over the age of 65 was 2.0% compared to the UK figure of 3.3%.

#### director age by quarter

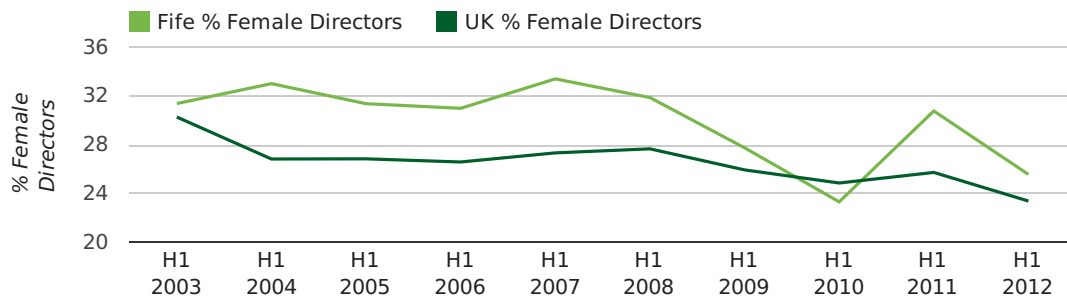


### Half Year Data (Jan-Jun 2012)

The record first half year for female directors in Fife was 1861 when 40.0% of all directors were female.

25.6% of all director appointments in Fife in the first half of 2012 were female. This compares to a UK average of 23.4% for the same period.

#### director gender by half year



## Previous 12 months (Jun 2011-Jun 2012)

Excluding: LIMITED, LTD, &amp;, UK, SERVICES, THE, (UK), AND, LTD., A, LLP, SOLUTIONS, COMPANY, OF.

WORD	PERCENTAGE	UK WORD	UK PERCENTAGE
LP	5.03%	CONSULTING	5.07%
MANAGEMENT	1.99%	MANAGEMENT	4.74%
FIFE	1.47%	CONSULTANCY	3.28%
TRADING	1.47%	PROPERTY	2.35%
ENGINEERING	1.15%	TRADING	2.10%
(FIFE)	1.15%	DESIGN	1.89%
(SCOTLAND)	1.15%	ENGINEERING	1.87%
CONSULTING	1.10%	ASSOCIATES	1.82%
CONSULTANCY	1.10%	CONSULTANTS	1.78%
L.P.	0.94%	CONSTRUCTION	1.71%
ASSOCIATES	0.73%	BUSINESS	1.70%
SCOTLAND	0.73%	MEDIA	1.69%
DESIGN	0.73%	LONDON	1.68%
BUSINESS	0.68%	J	1.57%
ANDREWS	0.63%	GLOBAL	1.51%
INVESTMENTS	0.58%	INVESTMENTS	1.48%
CONSULTANTS	0.58%	IT	1.42%
ENERGY	0.58%	CARE	1.31%
G	0.58%	PROPERTIES	1.31%
INSPECTION	0.58%	M	1.26%
HOME	0.58%	ELECTRICAL	1.23%
M	0.58%	BUILDING	1.23%
GROUP	0.58%	SECURITY	1.19%
PROPERTY	0.52%	S	1.18%
PLUMBING	0.52%	ENTERPRISES	1.17%

## Previous 36 months, excluding companies less than 12 months old

SIC CODE	NUMBER OF COMPANIES	UK COMPANIES
None Supplied	745	244,457
7487 - Other business activities	144	47,029
82990 - Other business support service activities not elsewhere classified	116	35,447
70229 - Management consultancy activities other than financial management	69	20,390
74909 - Other professional, scientific and technical activities not elsewhere classified	60	10,271
62020 - Information technology consultancy activities	43	15,280
99999 - Dormant Company	35	26,088
96090 - Other service activities not elsewhere classified	28	14,220
9999 - Dormant Company	26	16,469
7414 - Business & management consultancy	25	10,978
43999 - Other specialised construction activities not elsewhere classified	22	4,091
71129 - Other engineering activities	21	2,453
96020 - Hairdressing and other beauty treatment	21	2,993
86230 - Dental practice activities	17	1,834
56101 - Licensed restaurants	17	1,551
68209 - Other letting and operating of own or leased real estate	16	4,535
74990 - Non-trading company	16	9,706
41202 - Construction of domestic buildings	16	3,185
62090 - Other information technology service activities	16	8,258
7499 - Non-trading company	15	8,023