

Fleet

2011 half year business confidence report



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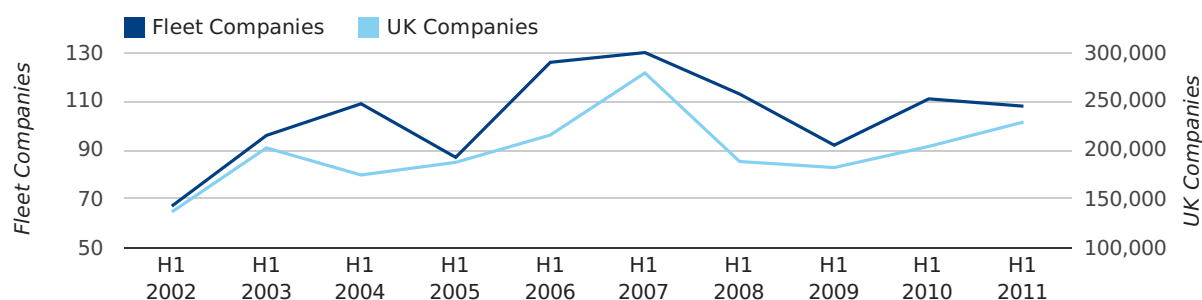
Half Year Data (Jan-Jun 2011)

In the first half of 2011 a total of 108 companies were formed in Fleet. This figure is 2.7% lower than last year, which compares badly to the UK wide figure of 12.3%.

The highest total for a first half year in Fleet occurred in 2007 when a total of 130 were formed.

HALF YEAR (JAN-JUN)	FLEET	UK
2011	108	228,735
2010	111	203,749
% CHANGE	-2.7%	12.3%
RECORD YEAR	2007 (130)	2007 (279,097)

new companies by half year



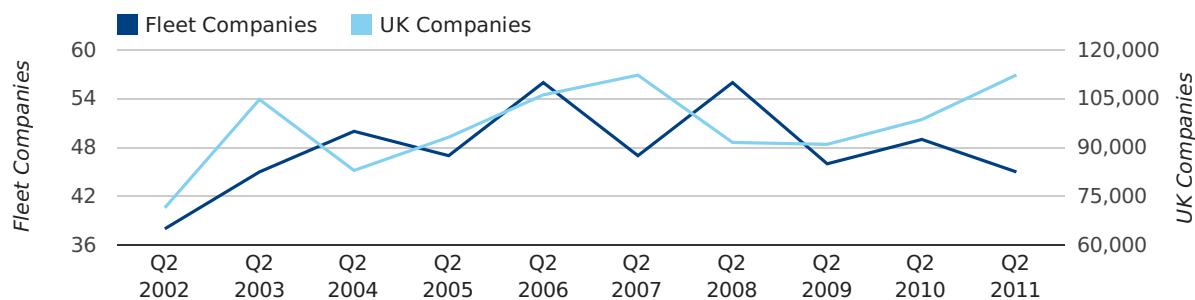
Quarterly Data (Q2 Apr-Jun 2011)

A total of 45 companies were registered in Fleet during the second quarter of 2011 (Apr 2011 - Jun 2011).

This figure is a decrease of 8.2% versus the same period last year (Q2 2010). This figure compares badly to the UK as a whole, which saw an increase of 13.9% against the same period last year.

SECOND QUARTER (APR 2011 - JUN 2011)	FLEET	UK
2011	45	112,344
2010	49	98,612
% CHANGE	-8.2%	13.9%
RECORD YEAR	2006 (56)	2011 (112,344)

new companies by quarter



Monthly Data (Apr, May & Jun 2011)

new companies by month



	APRIL	MAY	JUNE
NEW COMPANIES IN 2011	11	17	17
NEW COMPANIES IN 2010	16	19	14
% CHANGE	-31.3%	-10.5%	21.4%
RECORD YEAR	1999 (21)	2003 (21)	2006 (27)

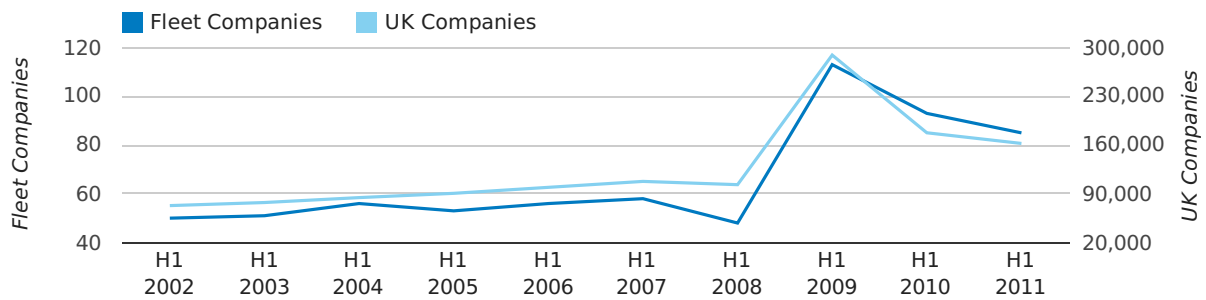
Half Year Data (Jan-Jun 2011)

In the first half of 2011 a total of 85 companies were dissolved in Fleet. This figure is 8.6% lower than last year, which compares equally to the UK wide change of -8.6%.

The highest total for a first half year in Fleet occurred in 2009 when a total of 113 were closed.

HALF YEAR (JAN-JUN)	FLEET	UK
2011	85	162,310
2010	93	177,631
% CHANGE	-8.6%	-8.6%
RECORD YEAR	2009 (113)	2009 (289,236)

dissolved companies by half year



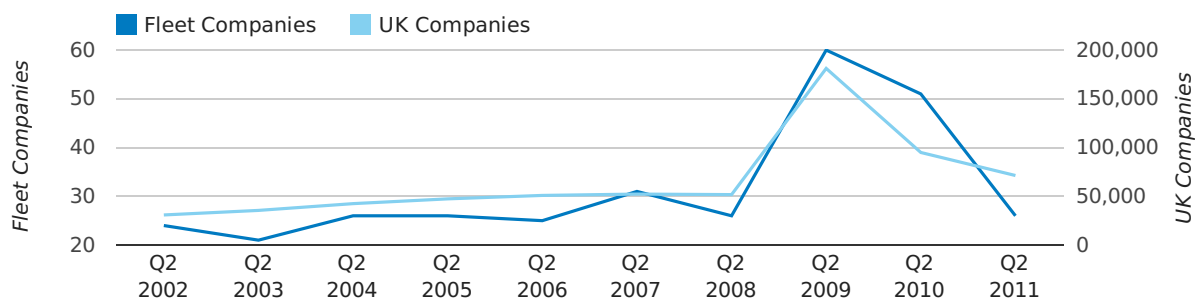
Quarterly Data (Q2 Apr-Jun 2011)

A total of 26 companies were dissolved in Fleet during the second quarter of 2011 (Apr 2011 - Jun 2011).

This figure is a decrease of 49.0% versus the same period last year (Q2 2010). This figure compares well to the UK as a whole, which saw a decrease of 24.9% against the same period last year.

SECOND QUARTER (APR 2011 - JUN 2011)	FLEET	UK
2011	26	71,324
2010	51	94,954
% CHANGE	-49.0%	-24.9%
RECORD YEAR	2009 (60)	2009 (181,176)

dissolved companies by quarter



Monthly Data (Apr, May & Jun 2011)

dissolved companies by month



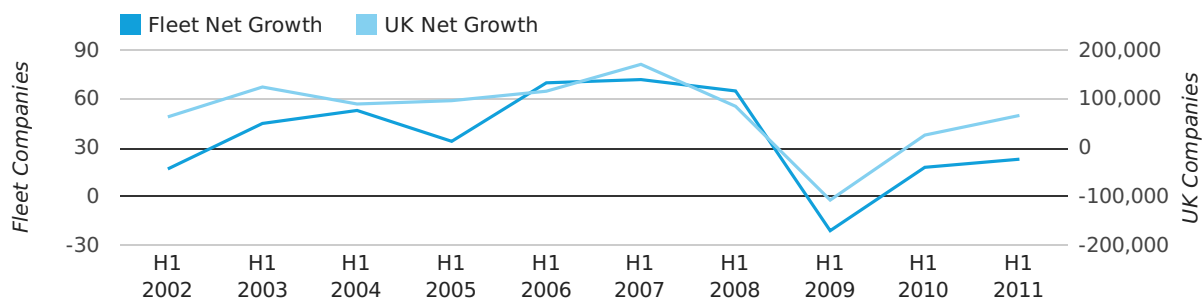
	APRIL	MAY	JUNE
CLOSED COMPANIES IN 2011	6	12	8
CLOSED COMPANIES IN 2010	15	14	22
% CHANGE	-60.0%	-14.3%	-64%
RECORD YEAR	2010 (15)	2009 (29)	2010 (22)

Half Year Data (Jan-Jun 2011)

In the first half of 2011 the company register for Fleet increased by 23 companies. This figure is 27.8% higher than last year, which compares badly to a UK increase of 154.3%.

HALF YEAR (JAN-JUN)	FLEET	UK
2011	23	66,425
2010	18	26,118
% CHANGE	27.8%	154.3%
RECORD YEAR	2007 (72)	2007 (171,296)

net growth by half year



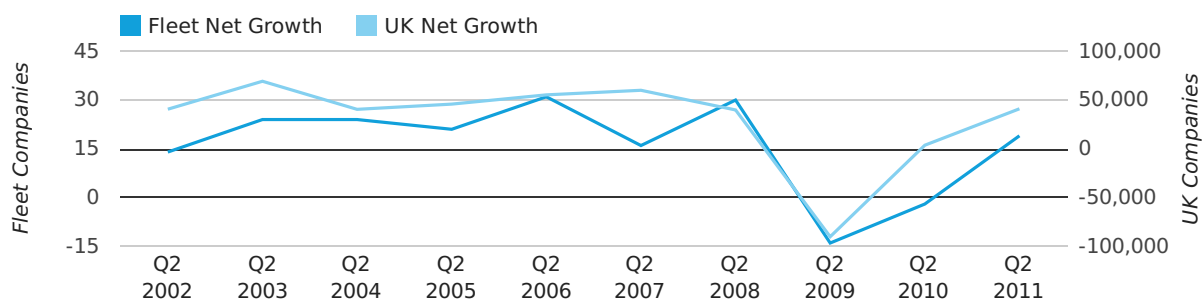
Quarterly Data (Q2 Apr-Jun 2011)

Net company growth for Fleet during the second quarter of 2011 (Apr 2011 - Jun 2011) was 19 companies.

This represents an increase of 1,050.0% on the same period last year.

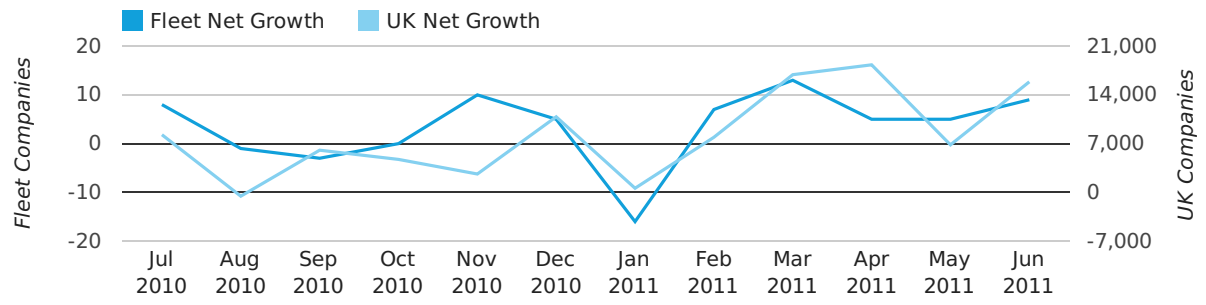
SECOND QUARTER (APR 2011 - JUN 2011)	FLEET	UK
2011	19	41,020
2010	-2	3,658
% CHANGE	-1,050.0%	1,021.4%
RECORD YEAR	1999 (35)	2003 (69,274)

net growth by quarter



Monthly Data (Apr, May & Jun 2011)

net growth by month



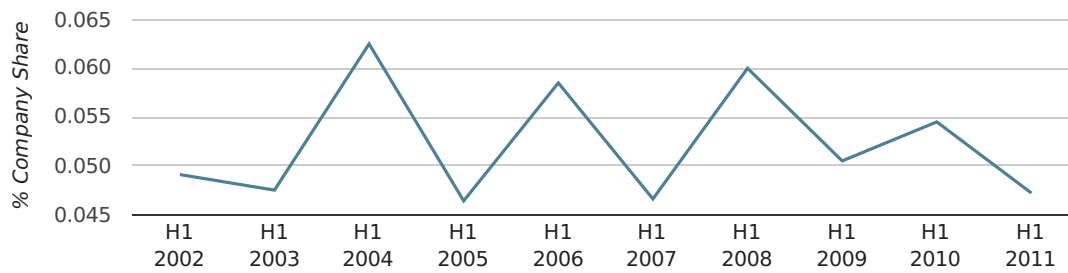
	APRIL	MAY	JUNE
NET GROWTH IN 2011	5	5	9
NET GROWTH IN 2010	1	5	-8
% CHANGE	400.0%	0.0%	-212.5%
RECORD YEAR	2005 (16)	2004 (16)	2008 (17)

Half Year Data (Jan-Jun 2011)

In the first half of 2011 Fleet formed 0.0% of all UK companies. This is less than the 2010 figure of 0.1%.

HALF YEAR (JAN-JUN)	FLEET
2011	0.0%
2010	0.1%
2009	0.1%
2008	0.1%
2007	0.0%
RECORD YEAR (SINCE 1960)	1969 (0.1%)

company share by half year

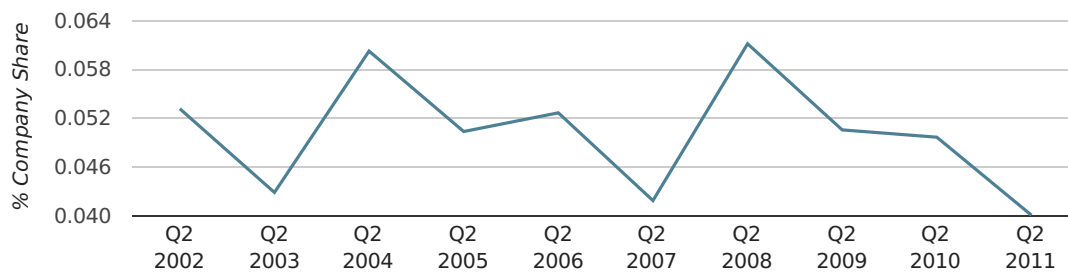


Quarterly Data (Q2 Apr-Jun 2011)

In the second quarter of 2011, Fleet formed 0.0% of all UK companies.

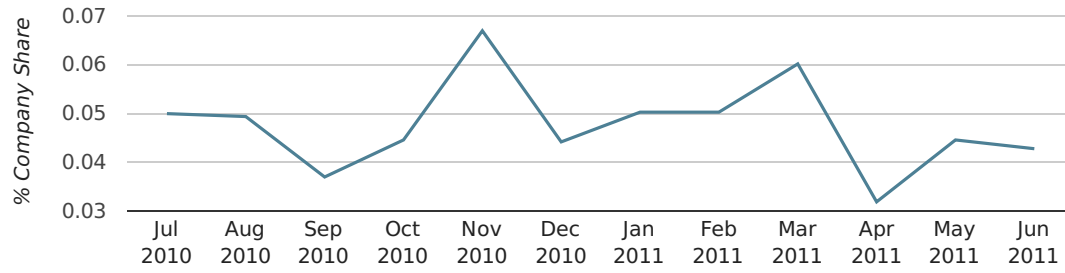
SECOND QUARTER (APR 2011 - JUN 2011)	FLEET
2011	0.0%
2010	0.0%
2009	0.1%
2008	0.1%
2007	0.0%
RECORD YEAR (SINCE 1960)	1964 (0.2%)

company share by quarter



Monthly Data (Apr, May & Jun 2011)

company share by month



	APRIL	MAY	JUNE
UK FORMATION SHARE IN 2011	0.0%	0.0%	0.0%
UK FORMATION SHARE IN 2010	0.0%	0.1%	0.0%
% CHANGE	-33.4%	-29.5%	7.5%
RECORD YEAR	1989 (0.2%)	1964 (0.5%)	1966 (0.2%)

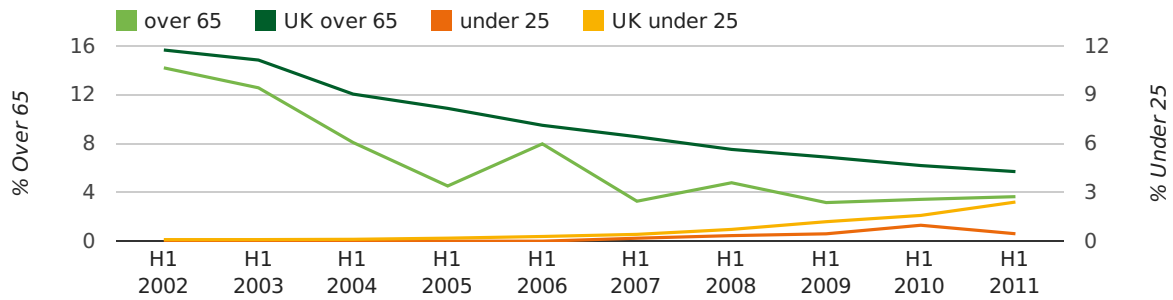
Half Year Data (Jan-Jun 2011)

The average age of a director in the first half of 2011 was 46.2.

The percentage of directors under the age of 25 was 0.5% compared to the UK figure of 3.2%.

The percentage of directors over the age of 65 was 3.7% compared to the UK figure of 4.3%.

director age by half year



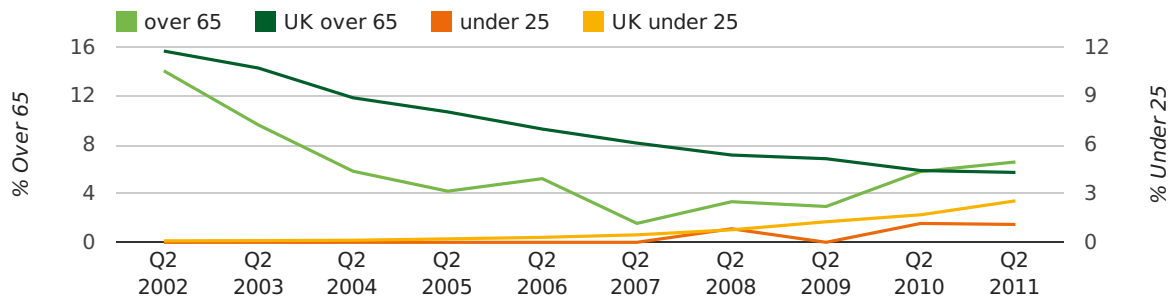
Quarterly Data (Q2 Apr-Jun 2011)

The average age of a director in the second quarter of 2011 was 46.6.

The percentage of directors under the age of 25 was 1.1% compared to the UK figure of 3.4%.

The percentage of directors over the age of 65 was 6.6% compared to the UK figure of 4.3%.

director age by quarter

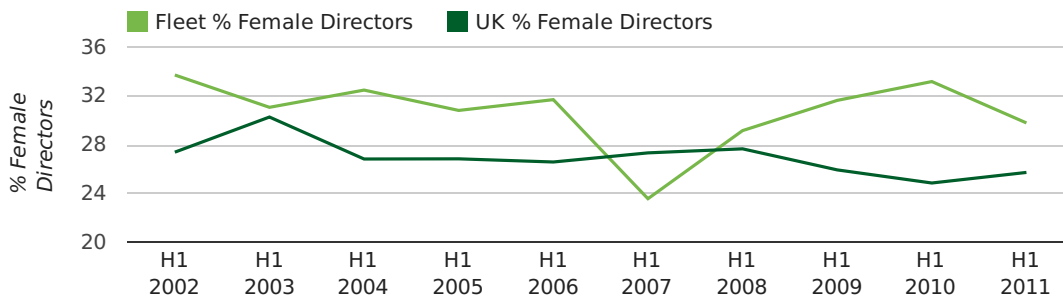


Half Year Data (Jan-Jun 2011)

The record first half year for female directors in Fleet was 1861 when 40.0% of all directors were female.

29.8% of all director appointments in Fleet in the first half of 2011 were female. This compares to a UK average of 25.7% for the same period.

director gender by half year

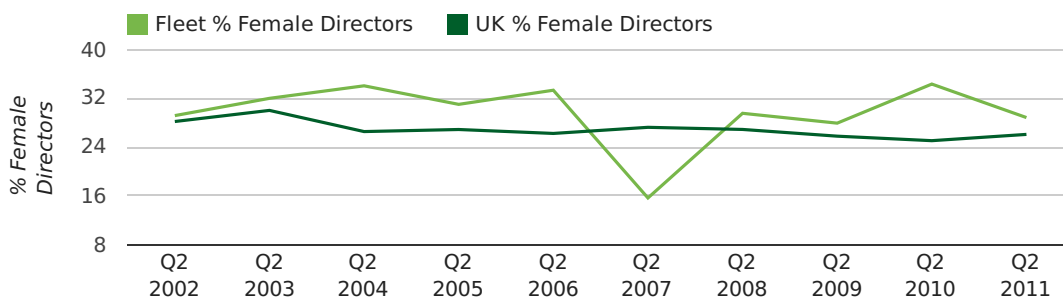


Quarterly Data (Q2 Apr-Jun 2011)

The record second quarter for female directors in Fleet was in 1866 when 66.7% of all directors were female.

28.8% of all director appointments in Fleet in the second quarter of 2011 were female. This compares to a UK average of 26.1% for the same period.

director gender by quarter



Previous 12 months (Jun 2010-Jun 2011)

Excluding: LIMITED, LTD, &, UK, SERVICES, THE, (UK), AND, LTD., A, LLP, SOLUTIONS, COMPANY, OF.

WORD	PERCENTAGE	UK WORD	UK PERCENTAGE
CONSULTING	4.18%	CONSULTING	5.09%
CONSULTANCY	1.95%	MANAGEMENT	4.86%
MANAGEMENT	1.39%	CONSULTANCY	3.17%
PROPERTY	1.11%	PROPERTY	2.43%
DAY	0.84%	TRADING	2.05%
IT	0.84%	DESIGN	1.94%
PROJECTS	0.84%	ASSOCIATES	1.92%
(FLEET)	0.84%	BUSINESS	1.87%
INTERIORS	0.56%	CONSTRUCTION	1.77%
MARKETING	0.56%	CONSULTANTS	1.76%
INDEX	0.56%	MEDIA	1.73%
DESIGN	0.56%	ENGINEERING	1.67%
FOR	0.56%	LONDON	1.60%
WORLD	0.56%	GLOBAL	1.46%
LTA	0.56%	J	1.44%
LONDON	0.56%	CARE	1.44%
C	0.56%	INVESTMENTS	1.42%
CONSTRUCTION	0.56%	IT	1.39%
BAR	0.56%	BUILDING	1.32%
COUSINS	0.56%	PROPERTIES	1.31%
DESIGNS	0.56%	ELECTRICAL	1.30%
COACHING	0.56%	M	1.27%
ASSOCIATES	0.56%	S	1.23%
BUILDING	0.56%	ENTERPRISES	1.20%
GREEN	0.56%	SYSTEMS	1.20%

Previous 36 months, excluding companies less than 12 months old

SIC CODE	NUMBER OF COMPANIES	UK COMPANIES
None Supplied	70	202,072
7487 - Other business activities	27	60,758
62020 - Information technology consultancy activities	23	10,545
7222 - Other software consultancy and supply	20	7,143
70229 - Management consultancy activities other than financial management	17	16,419
82990 - Other business support service activities not elsewhere classified	13	30,647
7414 - Business & management consultancy	11	13,053
99999 - Dormant Company	10	18,918
9999 - Dormant Company	10	20,111
74909 - Other professional, scientific and technical activities not elsewhere classified	9	7,835
62090 - Other information technology service activities	8	7,095
69201 - Accounting and auditing activities	6	3,394
7260 - Other computer related activities	6	7,849
96090 - Other service activities not elsewhere classified	5	10,322
9305 - Other service activities	4	9,063
7415 - Holding companies including head offices	4	1,771
7450 - Labour recruitment	4	2,304
86220 - Specialists medical practice activities	3	1,246
47990 - Other retail sale not in stores, stalls or markets	3	2,324
43999 - Other specialised construction activities not elsewhere classified	3	3,050