

# Gateshead

2011 half year business confidence report



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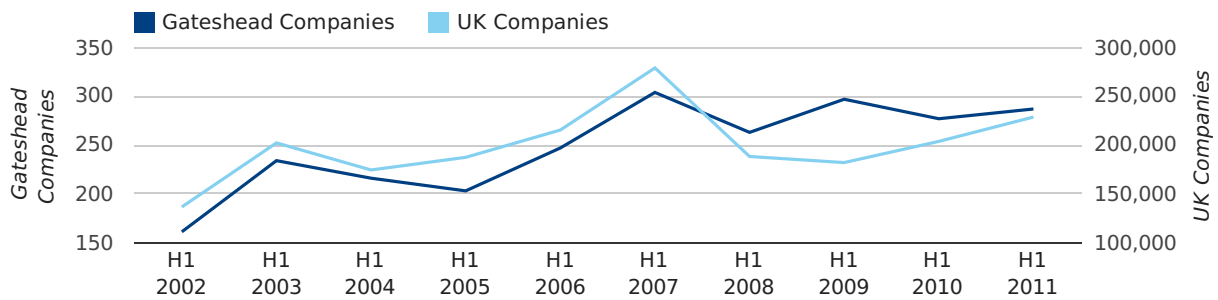
### Half Year Data (Jan-Jun 2011)

In the first half of 2011 a total of 287 companies were formed in Gateshead. This figure is 3.6% higher than last year, which compares badly to the UK wide figure of 12.3%.

The highest total for a first half year in Gateshead occurred in 2007 when a total of 304 were formed.

HALF YEAR (JAN-JUN)	GATESHEAD	UK
2011	287	228,735
2010	277	203,749
% CHANGE	3.6%	12.3%
RECORD YEAR	2007 (304)	2007 (279,097)

### new companies by half year



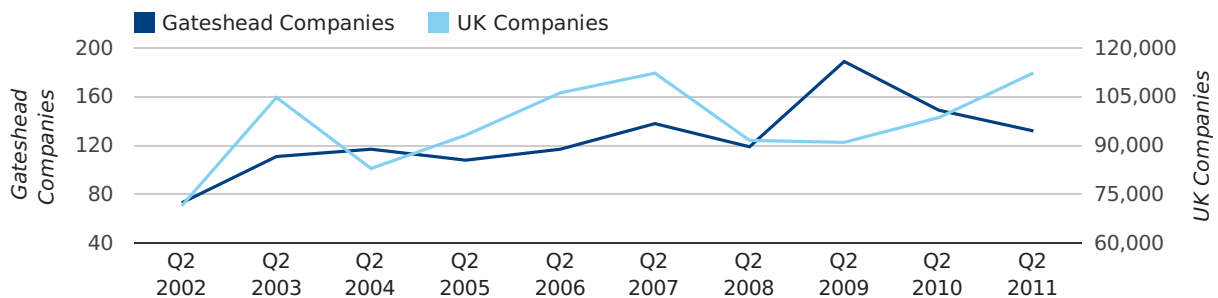
### Quarterly Data (Q2 Apr-Jun 2011)

A total of 132 companies were registered in Gateshead during the second quarter of 2011 (Apr 2011 - Jun 2011).

This figure is a decrease of 11.4% versus the same period last year (Q2 2010). This figure compares badly to the UK as a whole, which saw an increase of 13.9% against the same period last year.

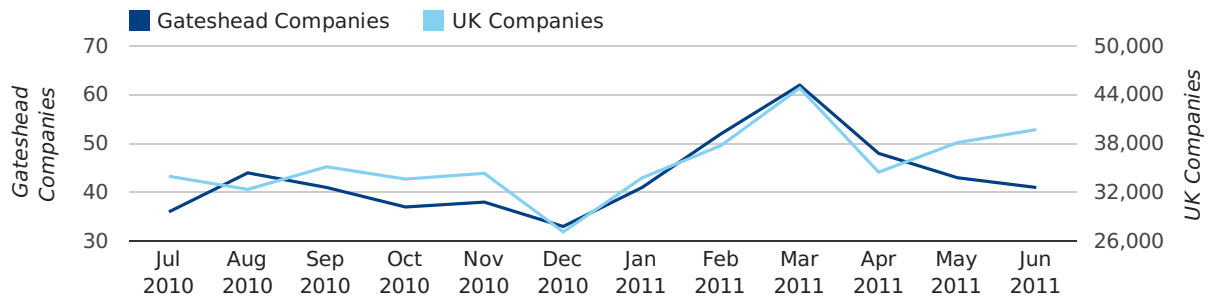
SECOND QUARTER (APR 2011 - JUN 2011)	GATESHEAD	UK
2011	132	112,344
2010	149	98,612
% CHANGE	-11.4%	13.9%
RECORD YEAR	2009 (189)	2011 (112,344)

### new companies by quarter



# Monthly Data (Apr, May & Jun 2011)

## new companies by month



	APRIL	MAY	JUNE
NEW COMPANIES IN 2011	48	43	41
NEW COMPANIES IN 2010	55	54	40
% CHANGE	-12.7%	-20.4%	2.5%
RECORD YEAR	2009 (67)	2010 (54)	2009 (87)

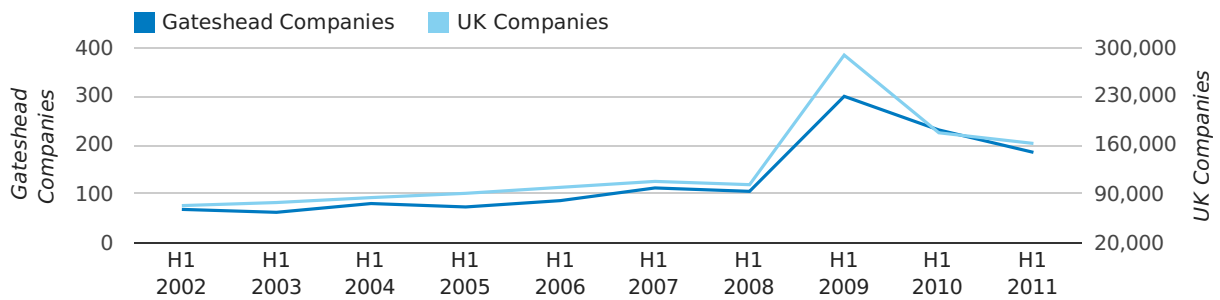
### Half Year Data (Jan-Jun 2011)

In the first half of 2011 a total of 185 companies were dissolved in Gateshead. This figure is 19.9% lower than last year, which compares well to the UK wide change of -8.6%.

The highest total for a first half year in Gateshead occurred in 2009 when a total of 300 were closed.

HALF YEAR (JAN-JUN)	GATESHEAD	UK
2011	185	162,310
2010	231	177,631
% CHANGE	-19.9%	-8.6%
RECORD YEAR	2009 (300)	2009 (289,236)

### dissolved companies by half year



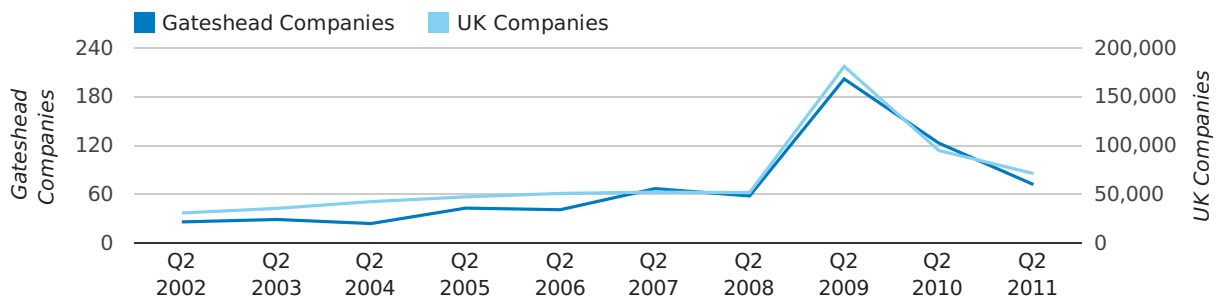
### Quarterly Data (Q2 Apr-Jun 2011)

A total of 72 companies were dissolved in Gateshead during the second quarter of 2011 (Apr 2011 - Jun 2011).

This figure is a decrease of 41.5% versus the same period last year (Q2 2010). This figure compares well to the UK as a whole, which saw a decrease of 24.9% against the same period last year.

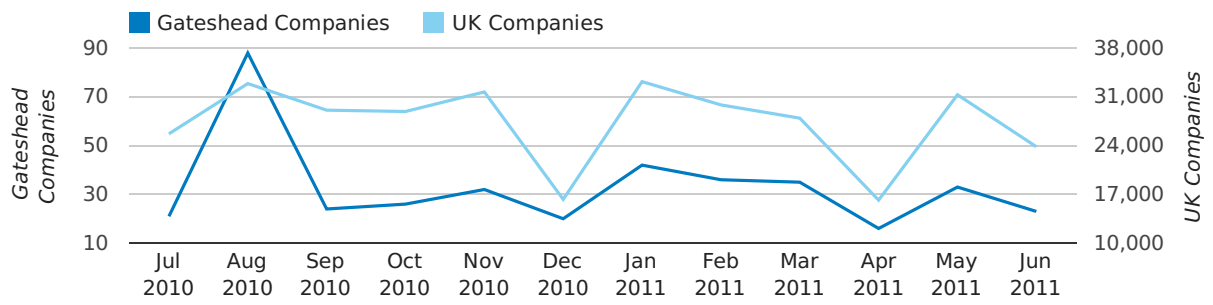
SECOND QUARTER (APR 2011 - JUN 2011)	GATESHEAD	UK
2011	72	71,324
2010	123	94,954
% CHANGE	-41.5%	-24.9%
RECORD YEAR	2009 (202)	2009 (181,176)

### dissolved companies by quarter



# Monthly Data (Apr, May & Jun 2011)

## dissolved companies by month



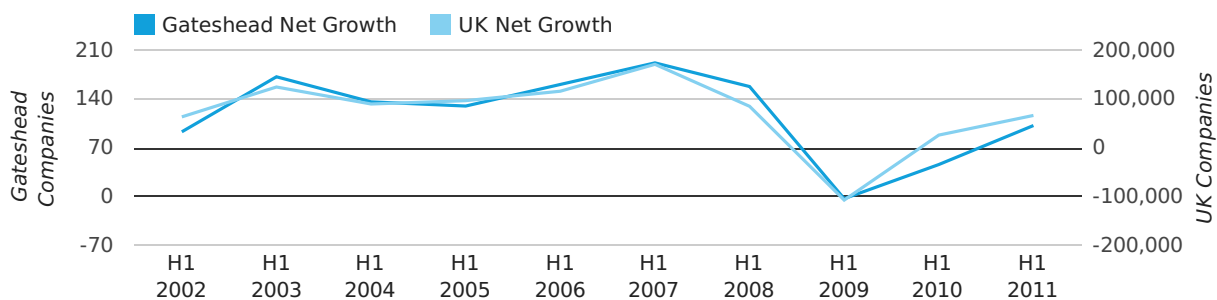
	APRIL	MAY	JUNE
CLOSED COMPANIES IN 2011	16	33	23
CLOSED COMPANIES IN 2010	34	59	30
% CHANGE	-52.9%	-44.1%	-23%
RECORD YEAR	2009 (59)	2009 (85)	2009 (58)

### Half Year Data (Jan-Jun 2011)

In the first half of 2011 the company register for Gateshead increased by 102 companies. This figure is 121.7% higher than last year, which compares badly to a UK increase of 154.3%.

HALF YEAR (JAN-JUN)	GATESHEAD	UK
2011	102	66,425
2010	46	26,118
% CHANGE	121.7%	154.3%
RECORD YEAR	2007 (192)	2007 (171,296)

### net growth by half year



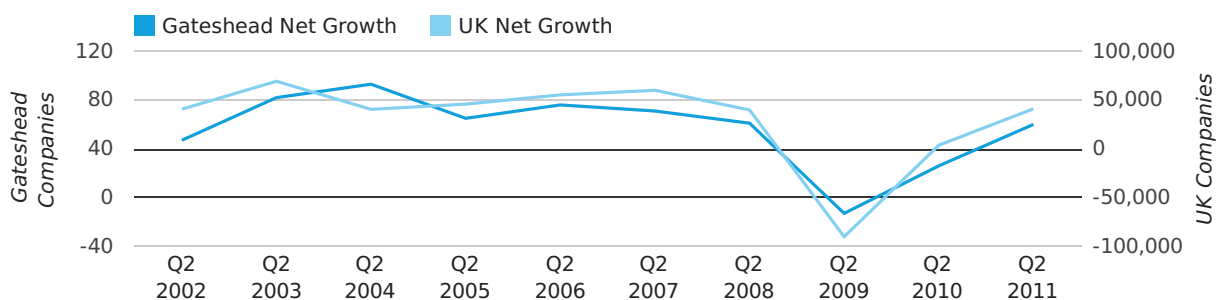
### Quarterly Data (Q2 Apr-Jun 2011)

Net company growth for Gateshead during the second quarter of 2011 (Apr 2011 - Jun 2011) was 60 companies.

This represents an increase of 130.8% on the same period last year.

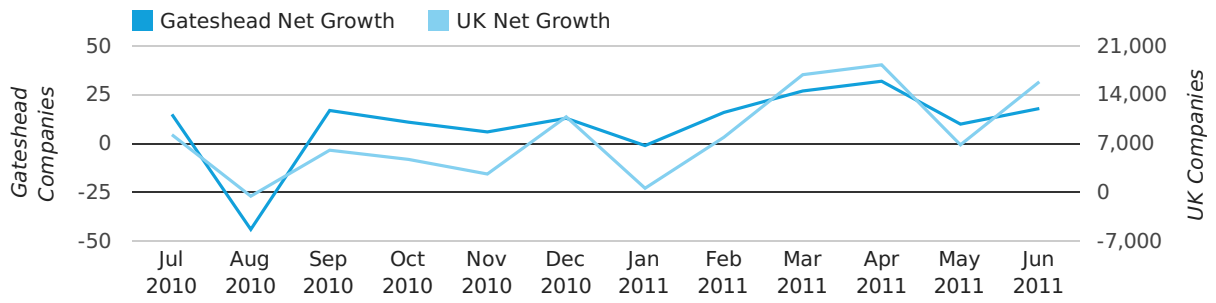
SECOND QUARTER (APR 2011 - JUN 2011)	GATESHEAD	UK
2011	60	41,020
2010	26	3,658
% CHANGE	130.8%	1,021.4%
RECORD YEAR	2004 (93)	2003 (69,274)

### net growth by quarter



# Monthly Data (Apr, May & Jun 2011)

## net growth by month



	APRIL	MAY	JUNE
NET GROWTH IN 2011	32	10	18
NET GROWTH IN 2010	21	-5	10
% CHANGE	52.4%	-300.0%	80.0%
RECORD YEAR	2007 (36)	2006 (41)	2008 (40)

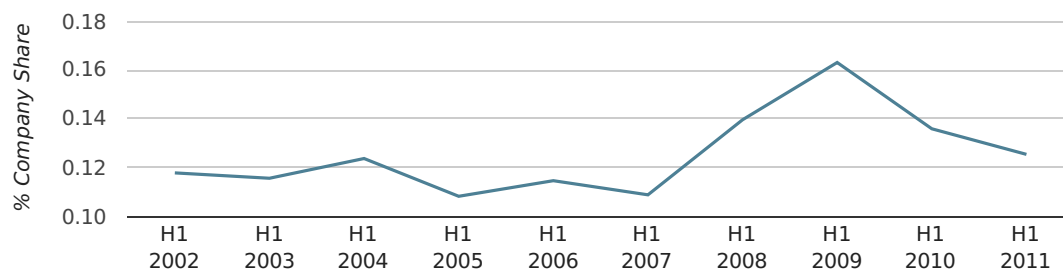


### Half Year Data (Jan-Jun 2011)

In the first half of 2011 Gateshead formed 0.1% of all UK companies. This is the same as the 2010 figure of 0.1%.

HALF YEAR (JAN-JUN)	GATESHEAD
2011	0.1%
2010	0.1%
2009	0.2%
2008	0.1%
2007	0.1%
RECORD YEAR (SINCE 1960)	2009 (0.2%)

#### company share by half year

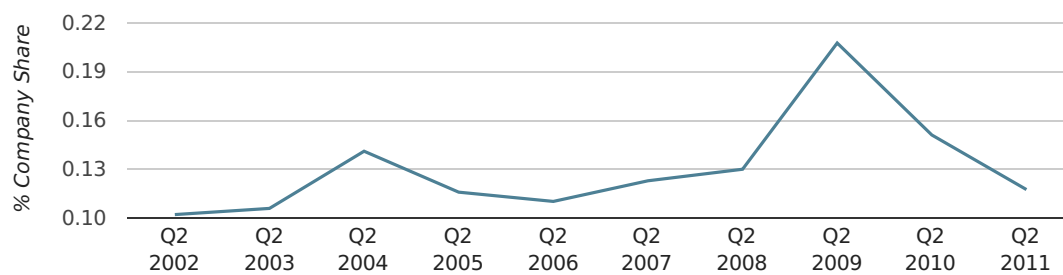


### Quarterly Data (Q2 Apr-Jun 2011)

In the second quarter of 2011, Gateshead formed 0.1% of all UK companies.

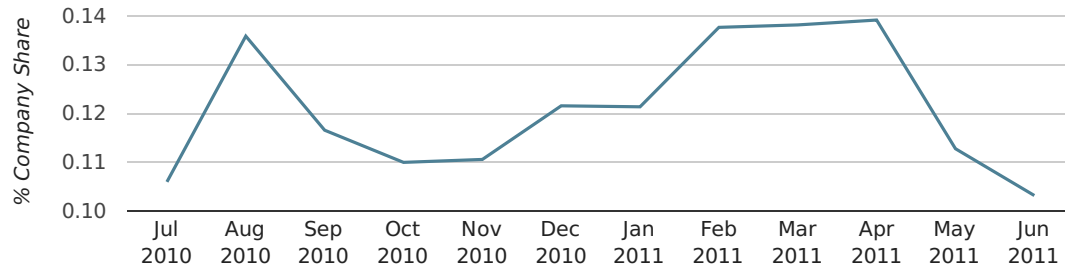
SECOND QUARTER (APR 2011 - JUN 2011)	GATESHEAD
2011	0.1%
2010	0.2%
2009	0.2%
2008	0.1%
2007	0.1%
RECORD YEAR (SINCE 1960)	1961 (0.2%)

#### company share by quarter



# Monthly Data (Apr, May & Jun 2011)

## company share by month



	APRIL	MAY	JUNE
UK FORMATION SHARE IN 2011	0.1%	0.1%	0.1%
UK FORMATION SHARE IN 2010	0.2%	0.2%	0.1%
% CHANGE	-15.5%	-37.3%	-9.2%
RECORD YEAR	1971 (0.4%)	1964 (0.4%)	1963 (0.5%)

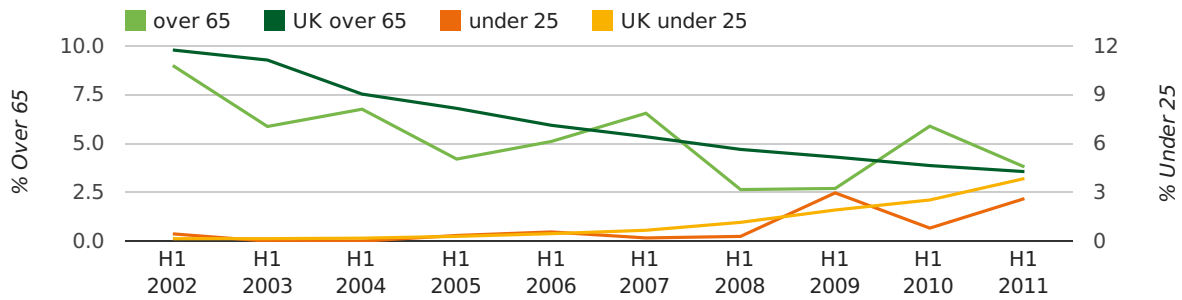
### Half Year Data (Jan-Jun 2011)

The average age of a director in the first half of 2011 was 43.9.

The percentage of directors under the age of 25 was 2.6% compared to the UK figure of 3.2%.

The percentage of directors over the age of 65 was 3.8% compared to the UK figure of 4.3%.

#### director age by half year



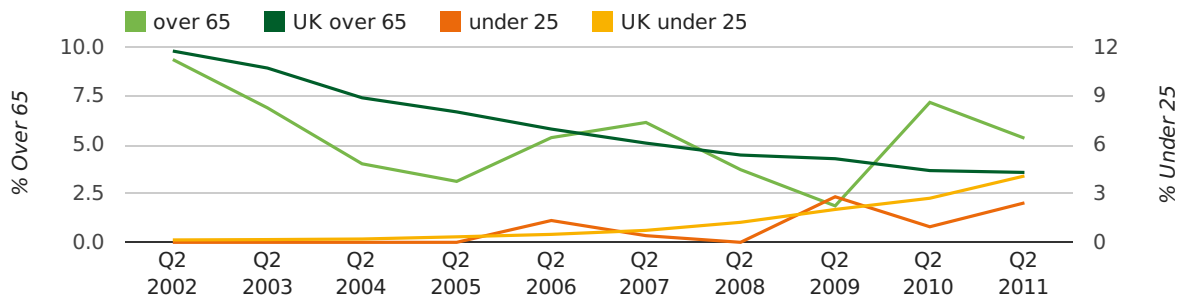
### Quarterly Data (Q2 Apr-Jun 2011)

The average age of a director in the second quarter of 2011 was 44.4.

The percentage of directors under the age of 25 was 2.4% compared to the UK figure of 3.4%.

The percentage of directors over the age of 65 was 5.3% compared to the UK figure of 4.3%.

#### director age by quarter

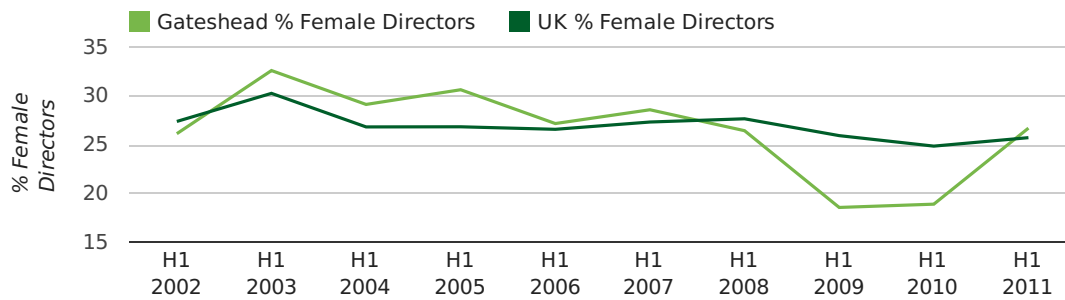


### Half Year Data (Jan-Jun 2011)

The record first half year for female directors in Gateshead was 1861 when 40.0% of all directors were female.

26.7% of all director appointments in Gateshead in the first half of 2011 were female. This compares to a UK average of 25.7% for the same period.

#### director gender by half year

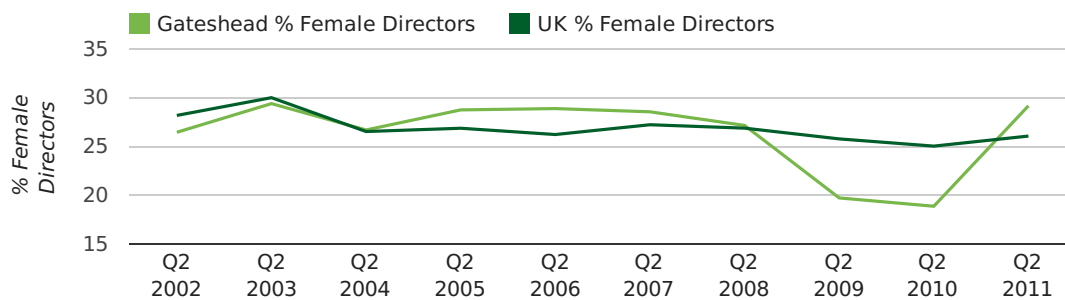


### Quarterly Data (Q2 Apr-Jun 2011)

The record second quarter for female directors in Gateshead was in 1866 when 66.7% of all directors were female.

29.2% of all director appointments in Gateshead in the second quarter of 2011 were female. This compares to a UK average of 26.1% for the same period.

#### director gender by quarter



## Previous 12 months (Jun 2010-Jun 2011)

Excluding: LIMITED, LTD, &, UK, SERVICES, THE, (UK), AND, LTD., A, LLP, SOLUTIONS, COMPANY, OF.

WORD	PERCENTAGE	UK WORD	UK PERCENTAGE
MANAGEMENT	1.63%	CONSULTING	5.09%
(NORTH	0.98%	MANAGEMENT	4.86%
EAST)	0.87%	CONSULTANCY	3.17%
NORTH	0.87%	PROPERTY	2.43%
NE	0.76%	TRADING	2.05%
S	0.76%	DESIGN	1.94%
(NE)	0.76%	ASSOCIATES	1.92%
EAST	0.76%	BUSINESS	1.87%
CENTRE	0.76%	CONSTRUCTION	1.77%
(GATESHEAD)	0.65%	CONSULTANTS	1.76%
HEALTH	0.65%	MEDIA	1.73%
TRAINING	0.65%	ENGINEERING	1.67%
CONSULTING	0.54%	LONDON	1.60%
C	0.54%	GLOBAL	1.46%
GATESHEAD	0.54%	J	1.44%
ESTATES	0.54%	CARE	1.44%
D	0.54%	INVESTMENTS	1.42%
T	0.54%	IT	1.39%
RECRUITMENT	0.54%	BUILDING	1.32%
DEVELOPMENTS	0.54%	PROPERTIES	1.31%
FELL	0.43%	ELECTRICAL	1.30%
INVESTMENTS	0.43%	M	1.27%
GROUP	0.43%	S	1.23%
DESIGN	0.43%	ENTERPRISES	1.20%
FITNESS	0.43%	SYSTEMS	1.20%

## Previous 36 months, excluding companies less than 12 months old

SIC CODE	NUMBER OF COMPANIES	UK COMPANIES
None Supplied	321	202,072
7487 - Other business activities	73	60,758
99999 - Dormant Company	30	18,918
82990 - Other business support service activities not elsewhere classified	28	30,647
9999 - Dormant Company	19	20,111
96090 - Other service activities not elsewhere classified	17	10,322
7414 - Business & management consultancy	16	13,053
4521 - General construction & civil engineering	15	5,928
7260 - Other computer related activities	14	7,849
9305 - Other service activities	12	9,063
9262 - Other sporting activities	11	1,642
68100 - Buying and selling of own real estate	10	2,543
74909 - Other professional, scientific and technical activities not elsewhere classified	9	7,835
43999 - Other specialised construction activities not elsewhere classified	9	3,050
86900 - Other human health activities	9	4,154
70229 - Management consultancy activities other than financial management	9	16,419
7222 - Other software consultancy and supply	8	7,143
41100 - Development of building projects	8	3,852
9302 - Hairdressing & other beauty treatment	7	1,489
8042 - Adult and other education	7	2,203