

# Gateshead

2012 half year business confidence report



## headlines

- The first half of 2012 saw a new record in company registrations in Gateshead when compared to any previous first half year.
- The first half of 2012 was a record first half year for company registrations in Gateshead when compared to any half year in history.

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### Half Year Data (Jan-Jun 2012)

The first half of 2012 saw a new record in company registrations in Gateshead when compared to any previous first half year.

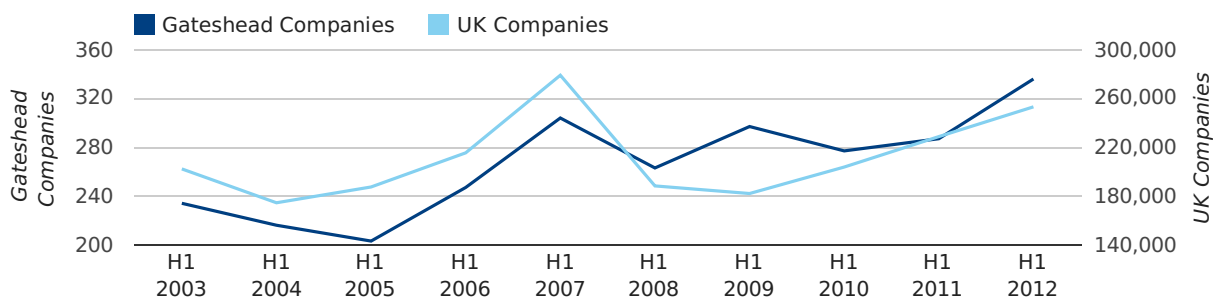
The first half of 2012 was a record first half year for company registrations in Gateshead when compared to any half year in history.

In the first half of 2012 a total of 336 companies were formed in Gateshead. This figure is 17.1% higher than last year, which compares well to the UK wide figure of 10.7%.

The highest total for a first half year in Gateshead occurred in 2012 when a total of 336 were formed.

HALF YEAR (JAN-JUN)	GATESHEAD	UK
2012	336	253,150
2011	287	228,735
% CHANGE	17.1%	10.7%
RECORD YEAR	2012 (336)	2007 (279,097)

### new companies by half year



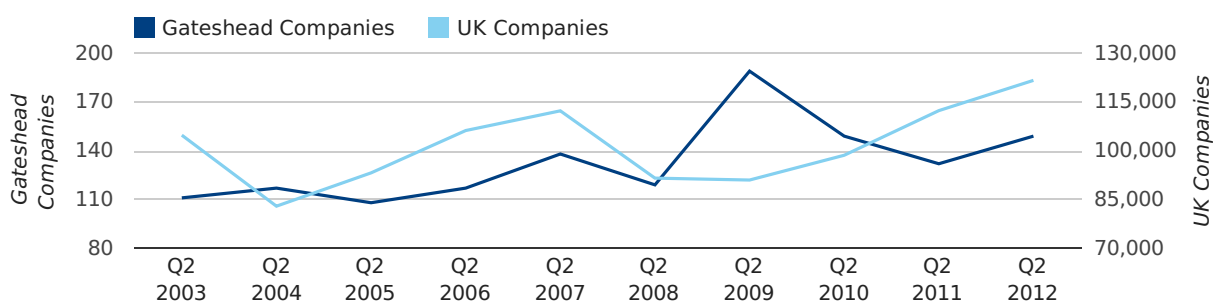
### Quarterly Data (Q2 Apr-Jun 2012)

A total of 149 companies were registered in Gateshead during the second quarter of 2012 (Apr 2012 - Jun 2012).

This figure is an increase of 12.9% versus the same period last year (Q2 2011). This figure compares equally to the UK as a whole, which saw an increase of 8.3% against the same period last year.

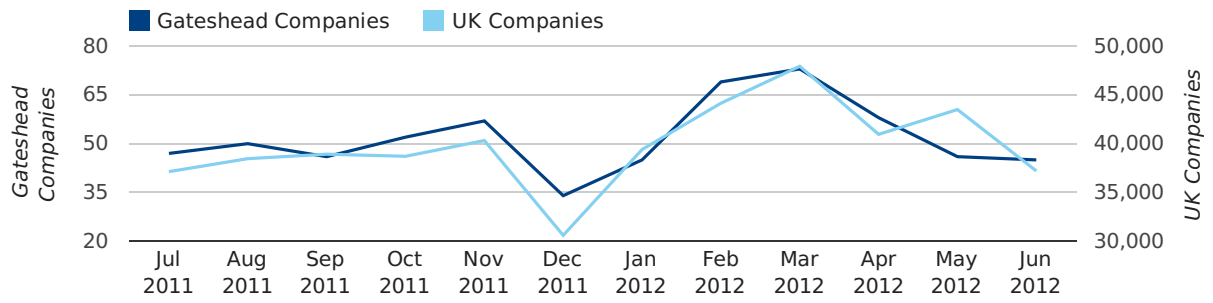
SECOND QUARTER (APR 2012 - JUN 2012)	GATESHEAD	UK
2012	149	121,659
2011	132	112,344
% CHANGE	12.9%	8.3%
RECORD YEAR	2009 (189)	2012 (121,659)

### new companies by quarter



# Monthly Data (Apr, May & Jun 2012)

## new companies by month



	APRIL	MAY	JUNE
NEW COMPANIES IN 2012	58	46	45
NEW COMPANIES IN 2011	48	43	41
% CHANGE	20.8%	7.0%	9.8%
RECORD YEAR	2009 (67)	2010 (54)	2009 (87)

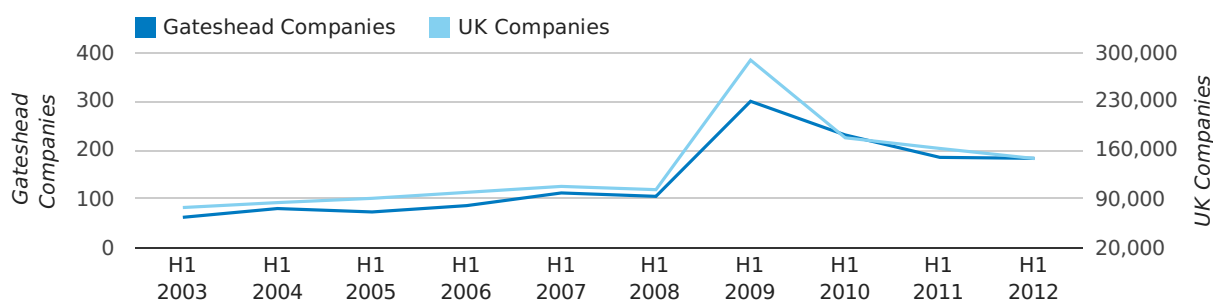
### Half Year Data (Jan-Jun 2012)

In the first half of 2012 a total of 183 companies were dissolved in Gateshead. This figure is 1.1% lower than last year, which compares badly to the UK wide change of -8.9%.

The highest total for a first half year in Gateshead occurred in 2009 when a total of 300 were closed.

HALF YEAR (JAN-JUN)	GATESHEAD	UK
2012	183	147,793
2011	185	162,310
% CHANGE	-1.1%	-8.9%
RECORD YEAR	2009 (300)	2009 (289,236)

### dissolved companies by half year



### Quarterly Data (Q2 Apr-Jun 2012)

A total of 89 companies were dissolved in Gateshead during the second quarter of 2012 (Apr 2012 - Jun 2012).

This figure is an increase of 23.6% versus the same period last year (Q2 2011). This figure compares poorly to the UK as a whole, which saw an increase of 12.5% against the same period last year.

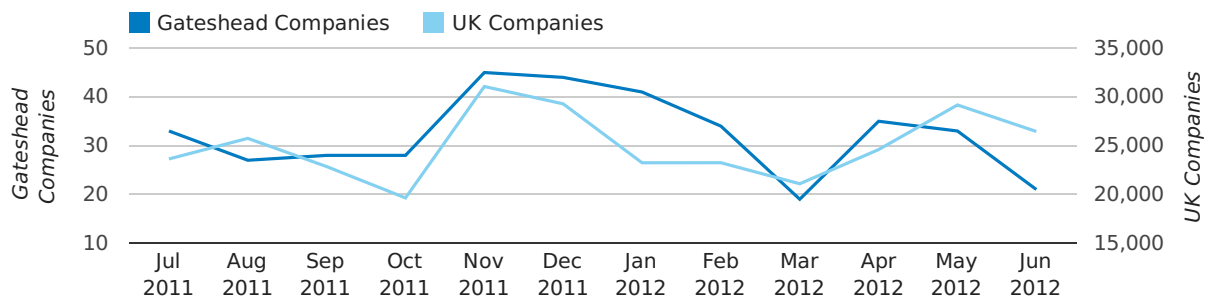
SECOND QUARTER (APR 2012 - JUN 2012)	GATESHEAD	UK
2012	89	80,217
2011	72	71,324
% CHANGE	23.6%	12.5%
RECORD YEAR	2009 (202)	2009 (181,176)

### dissolved companies by quarter



# Monthly Data (Apr, May & Jun 2012)

## dissolved companies by month



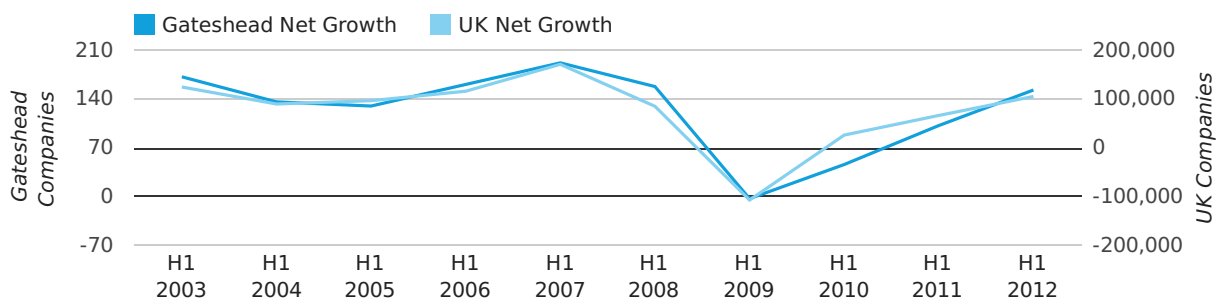
	APRIL	MAY	JUNE
CLOSED COMPANIES IN 2012	35	33	21
CLOSED COMPANIES IN 2011	16	33	23
% CHANGE	118.8%	0.0%	-9%
RECORD YEAR	2009 (59)	2009 (85)	2009 (58)

### Half Year Data (Jan-Jun 2012)

In the first half of 2012 the company register for Gateshead increased by 153 companies. This figure is 50.0% higher than last year, which compares badly to a UK increase of 58.6%.

HALF YEAR (JAN-JUN)	GATESHEAD	UK
2012	153	105,357
2011	102	66,425
% CHANGE	50.0%	58.6%
RECORD YEAR	2007 (192)	2007 (171,296)

### net growth by half year



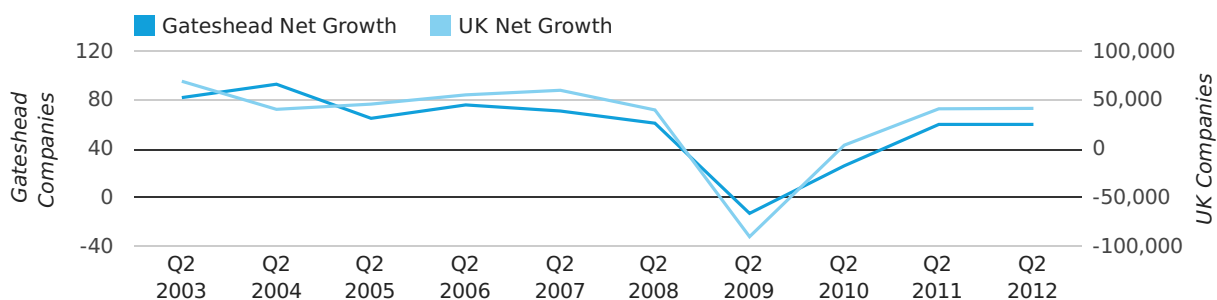
### Quarterly Data (Q2 Apr-Jun 2012)

Net company growth for Gateshead during the second quarter of 2012 (Apr 2012 - Jun 2012) was 60 companies.

This represents an increase of 0.0% on the same period last year.

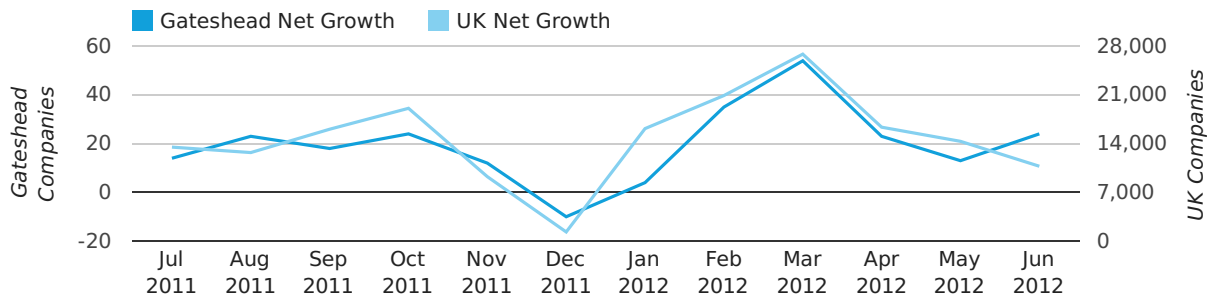
SECOND QUARTER (APR 2012 - JUN 2012)	GATESHEAD	UK
2012	60	41,442
2011	60	41,020
% CHANGE	0.0%	1.0%
RECORD YEAR	2004 (93)	2003 (69,274)

### net growth by quarter



# Monthly Data (Apr, May & Jun 2012)

## net growth by month



	APRIL	MAY	JUNE
NET GROWTH IN 2012	23	13	24
NET GROWTH IN 2011	32	10	18
% CHANGE	-28.1%	30.0%	33.3%
RECORD YEAR	2007 (36)	2006 (41)	2008 (40)

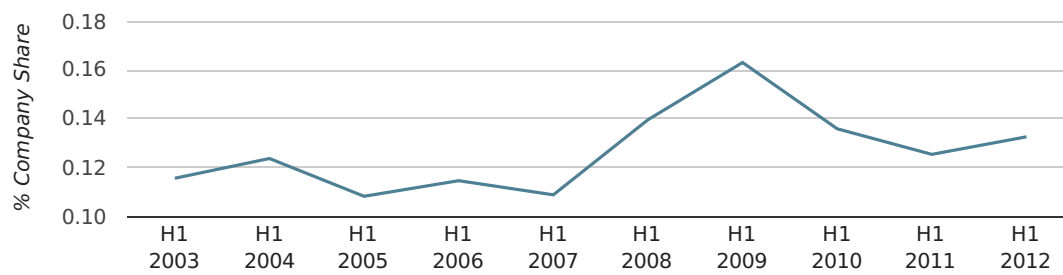


### Half Year Data (Jan-Jun 2012)

In the first half of 2012 Gateshead formed 0.1% of all UK companies. This is the same as the 2011 figure of 0.1%.

HALF YEAR (JAN-JUN)	GATESHEAD
2012	0.1%
2011	0.1%
2010	0.1%
2009	0.2%
2008	0.1%
RECORD YEAR (SINCE 1960)	2009 (0.2%)

#### company share by half year

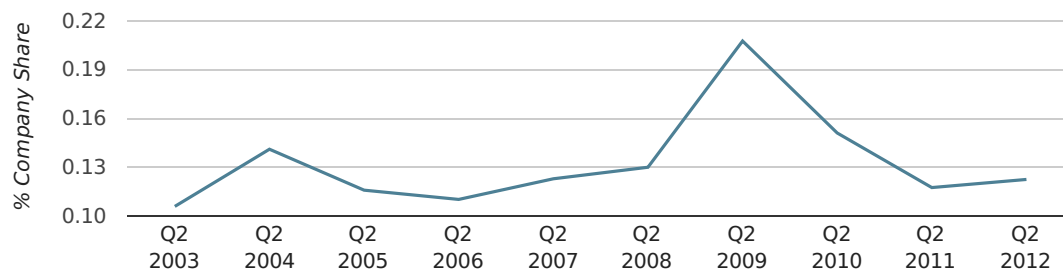


### Quarterly Data (Q2 Apr-Jun 2012)

In the second quarter of 2012, Gateshead formed 0.1% of all UK companies.

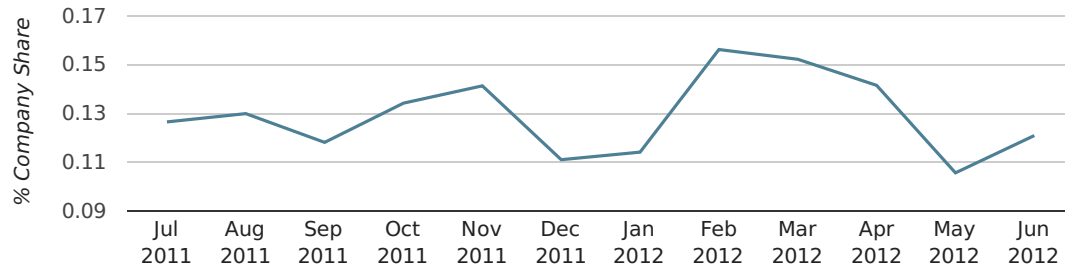
SECOND QUARTER (APR 2012 - JUN 2012)	GATESHEAD
2012	0.1%
2011	0.1%
2010	0.2%
2009	0.2%
2008	0.1%
RECORD YEAR (SINCE 1960)	1961 (0.2%)

#### company share by quarter



# Monthly Data (Apr, May & Jun 2012)

## company share by month



	APRIL	MAY	JUNE
UK FORMATION SHARE IN 2012	0.1%	0.1%	0.1%
UK FORMATION SHARE IN 2011	0.1%	0.1%	0.1%
% CHANGE	1.7%	-6.3%	17.2%
RECORD YEAR	1971 (0.4%)	1964 (0.4%)	1963 (0.5%)

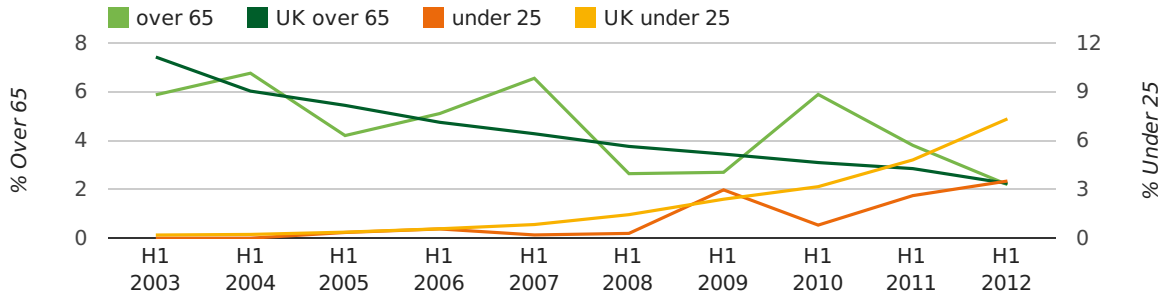
### Half Year Data (Jan-Jun 2012)

The average age of a director in the first half of 2012 was 43.0.

The percentage of directors under the age of 25 was 3.5% compared to the UK figure of 4.9%.

The percentage of directors over the age of 65 was 2.2% compared to the UK figure of 3.4%.

#### director age by half year



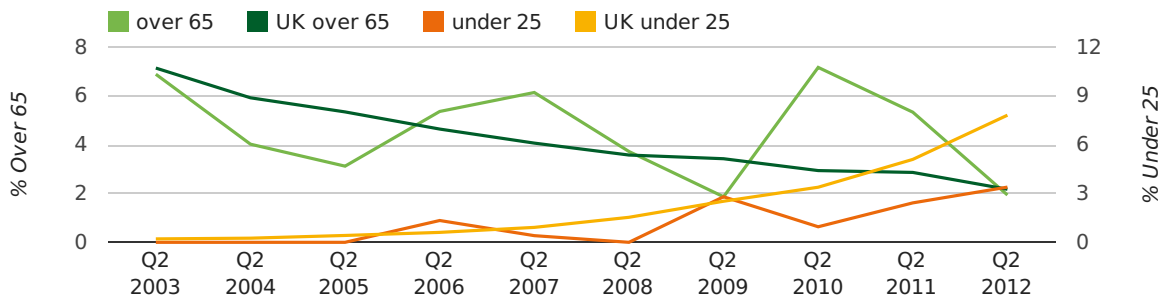
### Quarterly Data (Q2 Apr-Jun 2012)

The average age of a director in the second quarter of 2012 was 41.2.

The percentage of directors under the age of 25 was 3.4% compared to the UK figure of 5.2%.

The percentage of directors over the age of 65 was 1.9% compared to the UK figure of 3.3%.

#### director age by quarter

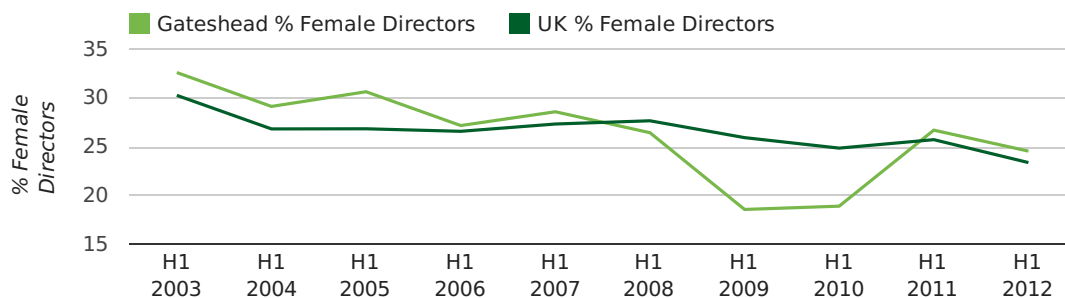


### Half Year Data (Jan-Jun 2012)

The record first half year for female directors in Gateshead was 1861 when 40.0% of all directors were female.

24.6% of all director appointments in Gateshead in the first half of 2012 were female. This compares to a UK average of 23.4% for the same period.

#### director gender by half year

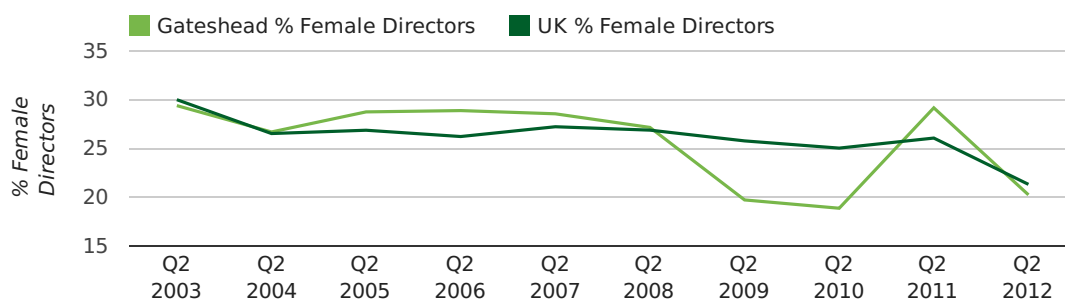


### Quarterly Data (Q2 Apr-Jun 2012)

The record second quarter for female directors in Gateshead was in 1866 when 66.7% of all directors were female.

20.3% of all director appointments in Gateshead in the second quarter of 2012 were female. This compares to a UK average of 21.3% for the same period.

#### director gender by quarter



## Previous 12 months (Jun 2011-Jun 2012)

Excluding: LIMITED, LTD, &amp;, UK, SERVICES, THE, (UK), AND, LTD., A, LLP, SOLUTIONS, COMPANY, OF.

WORD	PERCENTAGE	UK WORD	UK PERCENTAGE
PROPERTY	1.78%	CONSULTING	5.07%
(NE)	1.50%	MANAGEMENT	4.74%
MANAGEMENT	1.31%	CONSULTANCY	3.28%
INVESTMENTS	1.12%	PROPERTY	2.35%
NORTH	1.03%	TRADING	2.10%
EAST	0.84%	DESIGN	1.89%
CONVENIENCE	0.75%	ENGINEERING	1.87%
ENGINEERING	0.75%	ASSOCIATES	1.82%
THOMPSON	0.75%	CONSULTANTS	1.78%
J	0.66%	CONSTRUCTION	1.71%
STORES	0.66%	BUSINESS	1.70%
GATESHEAD	0.66%	MEDIA	1.69%
DESIGN	0.66%	LONDON	1.68%
TRADING	0.56%	J	1.57%
A1	0.56%	GLOBAL	1.51%
CONSULTING	0.56%	INVESTMENTS	1.48%
COMMUNITY	0.56%	IT	1.42%
NE	0.56%	CARE	1.31%
EAST)	0.56%	PROPERTIES	1.31%
(NORTH	0.56%	M	1.26%
R	0.56%	ELECTRICAL	1.23%
TRAINING	0.56%	BUILDING	1.23%
CENTRE	0.56%	SECURITY	1.19%
ACADEMY	0.56%	S	1.18%
SOLAR	0.47%	ENTERPRISES	1.17%

## Previous 36 months, excluding companies less than 12 months old

SIC CODE	NUMBER OF COMPANIES	UK COMPANIES
None Supplied	322	244,457
7487 - Other business activities	44	47,029
99999 - Dormant Company	34	26,088
82990 - Other business support service activities not elsewhere classified	28	35,447
70229 - Management consultancy activities other than financial management	23	20,390
96090 - Other service activities not elsewhere classified	20	14,220
9999 - Dormant Company	18	16,469
74909 - Other professional, scientific and technical activities not elsewhere classified	17	10,271
7260 - Other computer related activities	13	6,456
43999 - Other specialised construction activities not elsewhere classified	13	4,091
4521 - General construction & civil engineering	11	4,644
9305 - Other service activities	10	7,926
56103 - Take-away food shops and mobile food stands	10	3,169
41100 - Development of building projects	10	5,149
7414 - Business & management consultancy	10	10,978
8042 - Adult and other education	9	1,905
86900 - Other human health activities	9	5,222
9262 - Other sporting activities	9	1,413
56101 - Licenced restaurants	8	2,540
43210 - Electrical installation	8	3,557