

Glasgow

q1 2011 business confidence report



headlines

- February 2011 saw a new record in company registrations in Glasgow when compared to any previous February.
- January 2011 saw a new record in company closures in Glasgow when compared to any previous January.
- February 2011 saw a new record in net growth in Glasgow when compared to any previous February.

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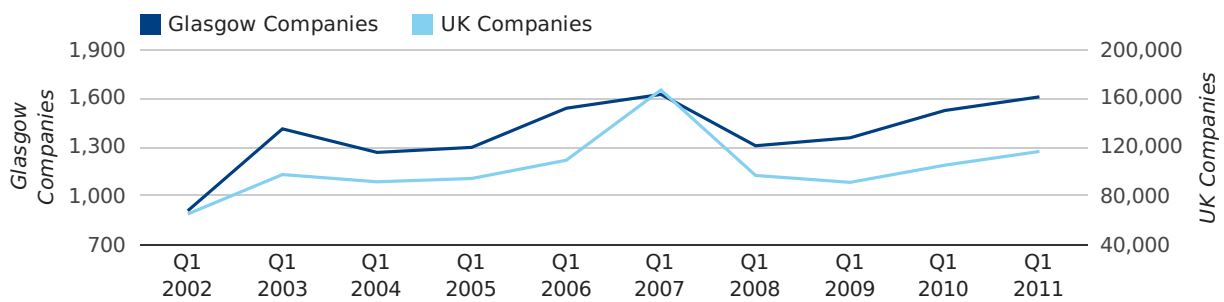
Quarterly Data (Q1 Jan-Mar 2011)

A total of 1,609 companies were registered in Glasgow during the first quarter of 2011 (Jan 2011 - Mar 2011).

This figure is an increase of 5.5% versus the same period last year (Q1 2010). This figure compares equally to the UK as a whole, which saw an increase of 10.7% against the same period last year.

FIRST QUARTER (JAN 2011 - MAR 2011)	GLASGOW	UK
2011	1,609	116,391
2010	1,525	105,137
% CHANGE	5.5%	10.7%
RECORD YEAR	2007 (1,624)	2007 (166,814)

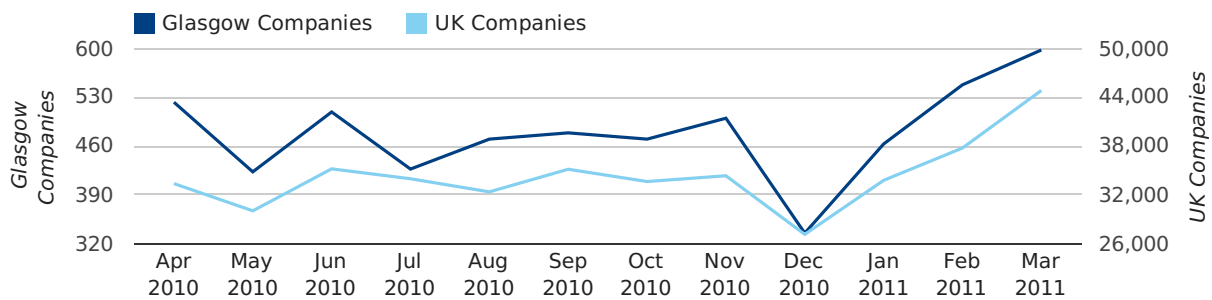
new companies by quarter



Monthly Data (Jan, Feb & Mar 2011)

February 2011 saw a new record in company registrations in Glasgow when compared to any previous February.

new companies by month



	JANUARY	FEBRUARY	MARCH
NEW COMPANIES IN 2011	463	548	598
NEW COMPANIES IN 2010	417	523	585
% CHANGE	11.0%	4.8%	2.2%
RECORD YEAR	2007 (486)	2011 (548)	2007 (692)

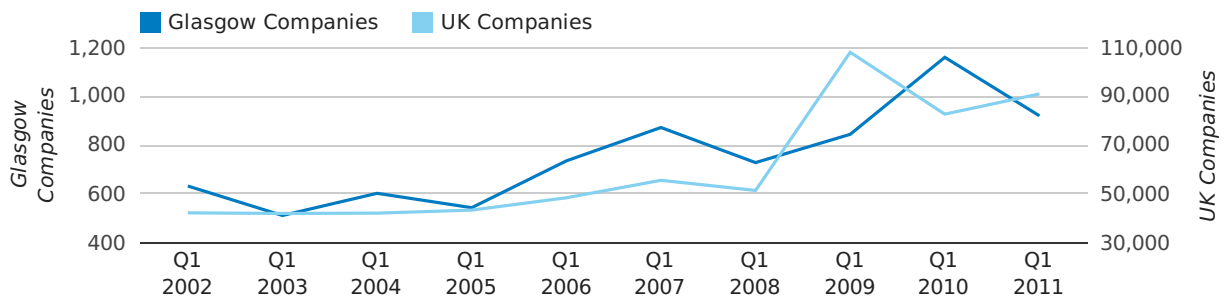
Quarterly Data (Q1 Jan-Mar 2011)

A total of 920 companies were dissolved in Glasgow during the first quarter of 2011 (Jan 2011 - Mar 2011).

This figure is a decrease of 20.7% versus the same period last year (Q1 2010). This figure compares well to the UK as a whole, which saw an increase of 10.0% against the same period last year.

FIRST QUARTER (JAN 2011 - MAR 2011)	GLASGOW	UK
2011	920	90,986
2010	1,160	82,677
% CHANGE	-20.7%	10.0%
RECORD YEAR	2010 (1,160)	2009 (108,060)

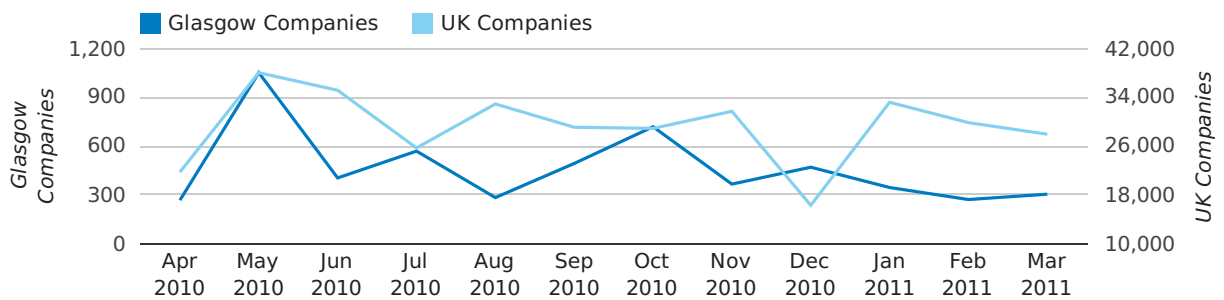
dissolved companies by quarter



Monthly Data (Jan, Feb & Mar 2011)

January 2011 saw a new record in company closures in Glasgow when compared to any previous January.

dissolved companies by month



	JANUARY	FEBRUARY	MARCH
CLOSED COMPANIES IN 2011	345	271	304
CLOSED COMPANIES IN 2010	275	370	515
% CHANGE	25.5%	-26.8%	-41%
RECORD YEAR	2011 (345)	2009 (410)	2010 (515)

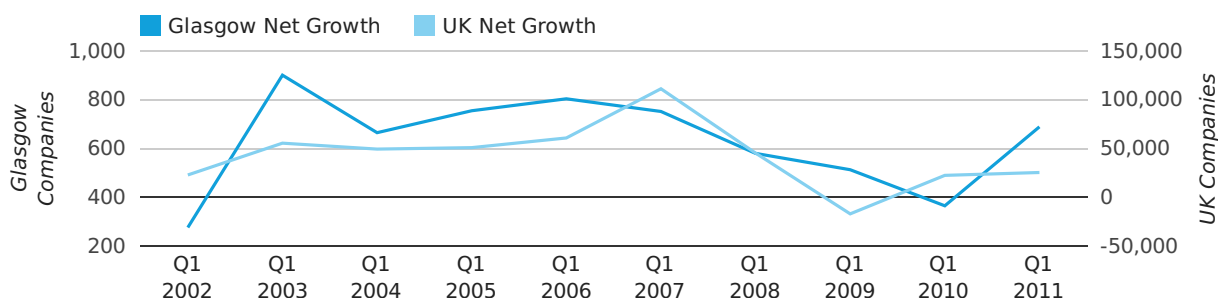
Quarterly Data (Q1 Jan-Mar 2011)

Net company growth for Glasgow during the first quarter of 2011 (Jan 2011 - Mar 2011) was 689 companies.

This represents an increase of 88.8% on the same period last year.

FIRST QUARTER (JAN 2011 - MAR 2011)	GLASGOW	UK
2011	689	25,405
2010	365	22,460
% CHANGE	88.8%	13.1%
RECORD YEAR	2003 (901)	2007 (111,282)

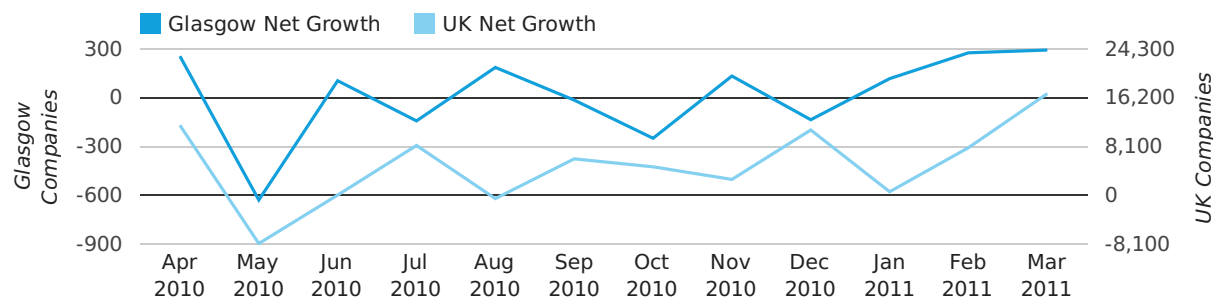
net growth by quarter



Monthly Data (Jan, Feb & Mar 2011)

February 2011 saw a new record in net growth in Glasgow when compared to any previous February.

net growth by month



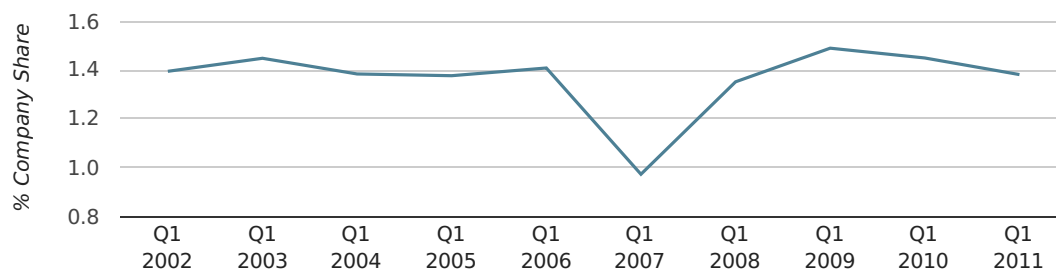
	JANUARY	FEBRUARY	MARCH
NET GROWTH IN 2011	118	277	294
NET GROWTH IN 2010	142	153	70
% CHANGE	-16.9%	81.0%	320.0%
RECORD YEAR	2007 (327)	2011 (277)	2006 (407)

Quarterly Data (Q1 Jan-Mar 2011)

In the first quarter of 2011, Glasgow formed 1.4% of all UK companies.

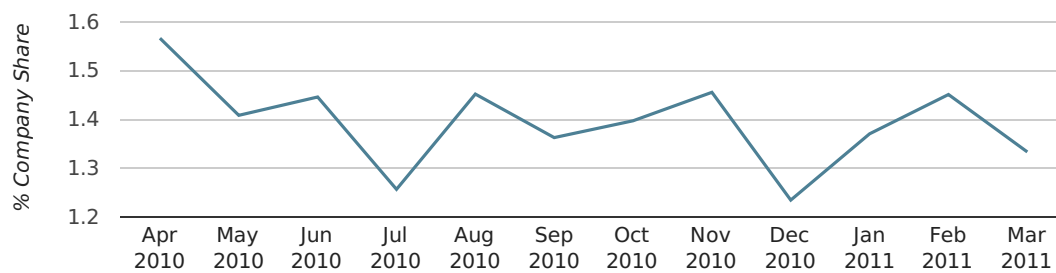
FIRST QUARTER (JAN 2011 - MAR 2011)	GLASGOW
2011	1.4%
2010	1.5%
2009	1.5%
2008	1.4%
2007	1.0%
RECORD YEAR (SINCE 1960)	1984 (2.1%)

company share by quarter



Monthly Data (Jan, Feb & Mar 2011)

company share by month



	JANUARY	FEBRUARY	MARCH
UK FORMATION SHARE IN 2011	1.4%	1.5%	1.3%
UK FORMATION SHARE IN 2010	1.4%	1.6%	1.4%
% CHANGE	-4.2%	-7.8%	-2.5%
RECORD YEAR	1997 (2.8%)	1974 (3.5%)	1979 (16.3%)

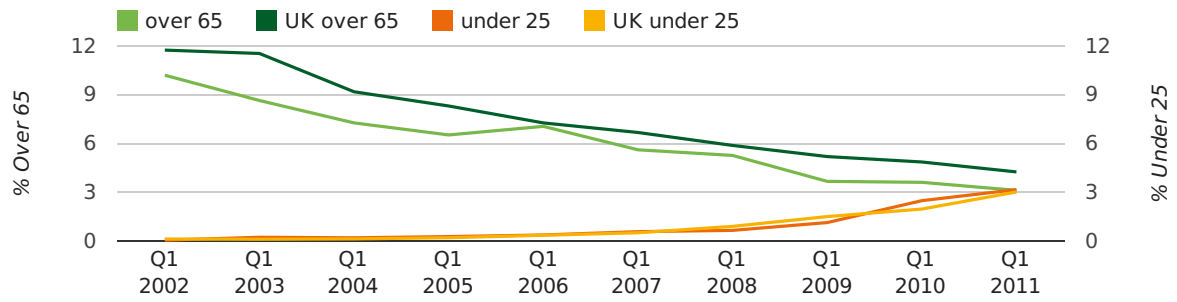
Quarterly Data (Q1 Jan-Mar 2011)

The average age of a director in the first quarter of 2011 was 43.4.

The percentage of directors under the age of 25 was 3.2% compared to the UK figure of 3.0%.

The percentage of directors over the age of 65 was 3.1% compared to the UK figure of 4.3%.

director age by quarter

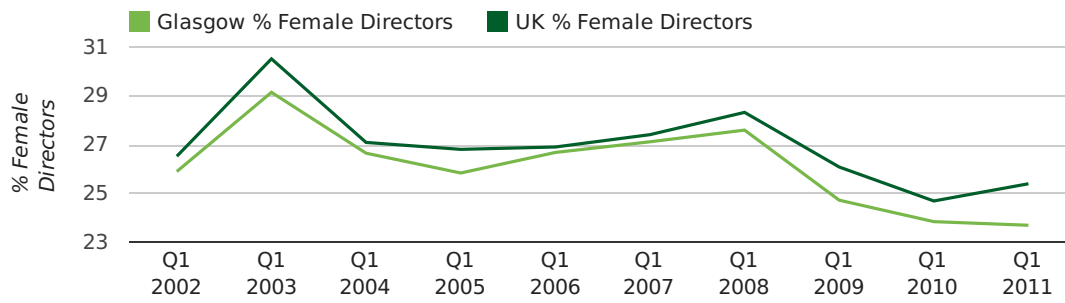


Quarterly Data (Q1 Jan-Mar 2011)

The record first quarter for female directors in Glasgow was in 1861 when 40.0% of all directors were female.

23.7% of all director appointments in Glasgow in the first quarter of 2011 were female. This compares to a UK average of 25.4% for the same period.

director gender by quarter



Previous 12 months (Mar 2010-Mar 2011)

Excluding: LIMITED, LTD, &, UK, SERVICES, THE, (UK), AND, LTD., A, LLP, SOLUTIONS, COMPANY, OF.

WORD	PERCENTAGE	UK WORD	UK PERCENTAGE
(SCOTLAND)	3.51%	CONSULTING	5.04%
SCOTLAND	1.78%	MANAGEMENT	4.97%
PROPERTY	1.54%	CONSULTANCY	3.16%
MANAGEMENT	1.41%	PROPERTY	2.38%
CONSULTING	1.38%	TRADING	2.10%
CONSULTANCY	1.37%	DESIGN	1.93%
GLASGOW	1.24%	ASSOCIATES	1.92%
TRADING	1.01%	BUSINESS	1.87%
(GLASGOW)	0.90%	CONSTRUCTION	1.80%
MARKETING	0.85%	CONSULTANTS	1.76%
DESIGN	0.82%	MEDIA	1.69%
M	0.79%	ENGINEERING	1.61%
PROPERTIES	0.73%	LONDON	1.60%
BUSINESS	0.70%	CARE	1.45%
ENERGY	0.70%	J	1.45%
CONSTRUCTION	0.68%	GLOBAL	1.44%
IT	0.67%	INVESTMENTS	1.43%
ENGINEERING	0.67%	IT	1.41%
CENTRE	0.65%	PROPERTIES	1.36%
CONTRACTS	0.64%	BUILDING	1.34%
CONSULTANTS	0.64%	M	1.30%
LEISURE	0.59%	ELECTRICAL	1.28%
ENTERPRISES	0.57%	S	1.24%
DEVELOPMENTS	0.57%	INTERNATIONAL	1.23%
ASSOCIATES	0.56%	SYSTEMS	1.23%

Previous 36 months, excluding companies less than 12 months old

SIC CODE	NUMBER OF COMPANIES	UK COMPANIES
None Supplied	3,036	202,798
7487 - Other business activities	895	60,968
82990 - Other business support service activities not elsewhere classified	374	30,253
9999 - Dormant Company	239	19,765
99999 - Dormant Company	193	18,336
70229 - Management consultancy activities other than financial management	167	16,150
7414 - Business & management consultancy	142	12,916
5530 - Restaurants	138	4,898
5552 - Catering	120	2,128
62020 - Information technology consultancy activities	119	10,246
74909 - Other professional, scientific and technical activities not elsewhere classified	116	7,788
9305 - Other service activities	112	8,740
56103 - Take-away food shops and mobile food stands	106	1,765
7499 - Non-trading company	104	11,316
96090 - Other service activities not elsewhere classified	100	10,085
4521 - General construction & civil engineering	96	6,183
7260 - Other computer related activities	94	7,789
5540 - Bars	93	2,075
68209 - Other letting and operating of own or leased real estate	78	3,895
74990 - Non-trading company	75	8,695