

Glasgow

2011 half year business confidence report



headlines

- June 2011 saw a new record in company registrations in Glasgow when compared to any previous June.
- May 2011 saw a new record in company registrations in Glasgow when compared to any previous May.
- June 2011 saw a new record in net growth in Glasgow when compared to any previous June.

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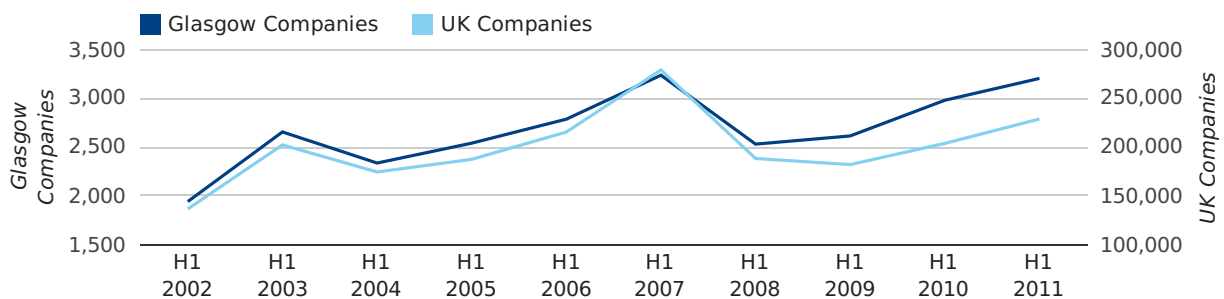
Half Year Data (Jan-Jun 2011)

In the first half of 2011 a total of 3,204 companies were formed in Glasgow. This figure is 7.5% higher than last year, which compares badly to the UK wide figure of 12.3%.

The highest total for a first half year in Glasgow occurred in 2007 when a total of 3,237 were formed.

HALF YEAR (JAN-JUN)	GLASGOW	UK
2011	3,204	228,735
2010	2,980	203,749
% CHANGE	7.5%	12.3%
RECORD YEAR	2007 (3,237)	2007 (279,097)

new companies by half year



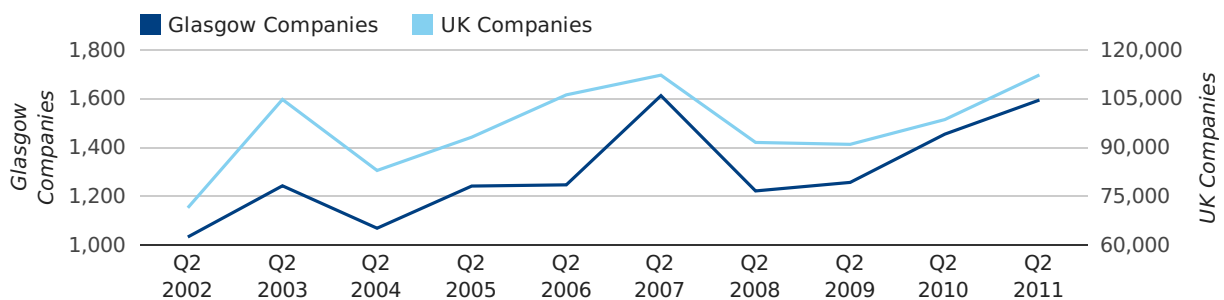
Quarterly Data (Q2 Apr-Jun 2011)

A total of 1,595 companies were registered in Glasgow during the second quarter of 2011 (Apr 2011 - Jun 2011).

This figure is an increase of 9.6% versus the same period last year (Q2 2010). This figure compares equally to the UK as a whole, which saw an increase of 13.9% against the same period last year.

SECOND QUARTER (APR 2011 - JUN 2011)	GLASGOW	UK
2011	1,595	112,344
2010	1,455	98,612
% CHANGE	9.6%	13.9%
RECORD YEAR	2007 (1,613)	2011 (112,344)

new companies by quarter



Monthly Data (Apr, May & Jun 2011)

June 2011 saw a new record in company registrations in Glasgow when compared to any previous June.

May 2011 saw a new record in company registrations in Glasgow when compared to any previous May.

new companies by month



	APRIL	MAY	JUNE
NEW COMPANIES IN 2011	525	501	569
NEW COMPANIES IN 2010	523	423	509
% CHANGE	0.4%	18.4%	11.8%
RECORD YEAR	2007 (643)	2011 (501)	2011 (569)

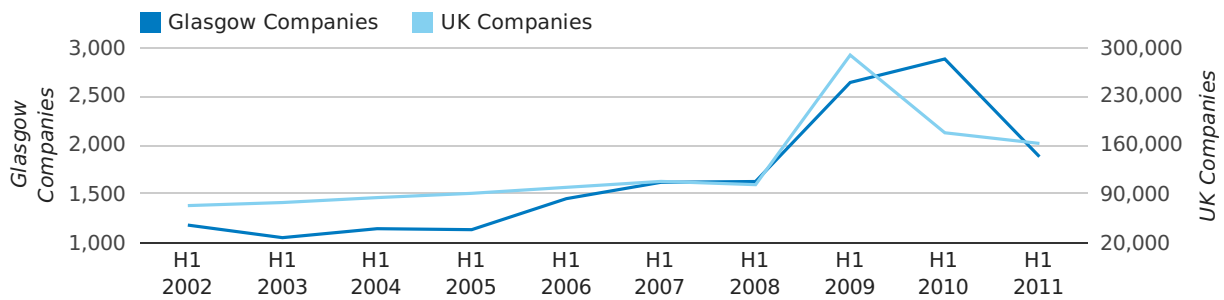
Half Year Data (Jan-Jun 2011)

In the first half of 2011 a total of 1,881 companies were dissolved in Glasgow. This figure is 34.8% lower than last year, which compares well to the UK wide change of -8.6%.

The highest total for a first half year in Glasgow occurred in 2010 when a total of 2,883 were closed.

HALF YEAR (JAN-JUN)	GLASGOW	UK
2011	1,881	162,310
2010	2,883	177,631
% CHANGE	-34.8%	-8.6%
RECORD YEAR	2010 (2,883)	2009 (289,236)

dissolved companies by half year



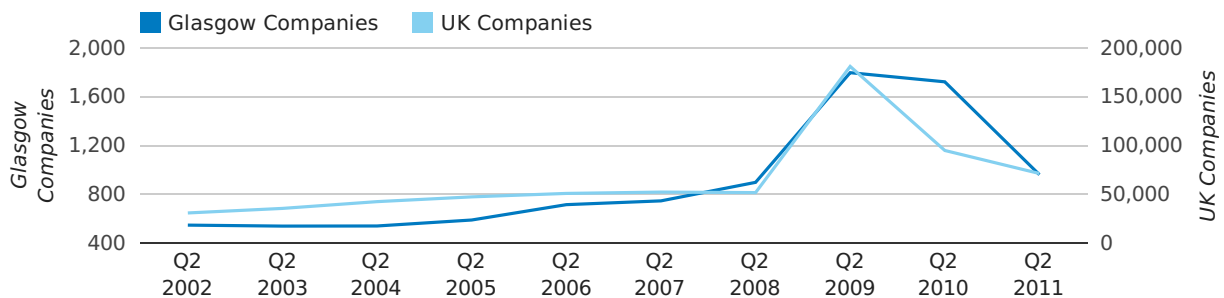
Quarterly Data (Q2 Apr-Jun 2011)

A total of 961 companies were dissolved in Glasgow during the second quarter of 2011 (Apr 2011 - Jun 2011).

This figure is a decrease of 44.2% versus the same period last year (Q2 2010). This figure compares well to the UK as a whole, which saw a decrease of 24.9% against the same period last year.

SECOND QUARTER (APR 2011 - JUN 2011)	GLASGOW	UK
2011	961	71,324
2010	1,723	94,954
% CHANGE	-44.2%	-24.9%
RECORD YEAR	2009 (1,798)	2009 (181,176)

dissolved companies by quarter



Monthly Data (Apr, May & Jun 2011)

dissolved companies by month



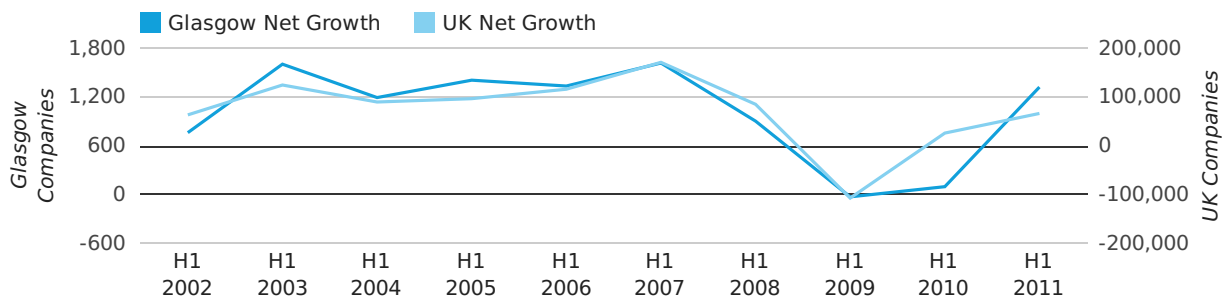
	APRIL	MAY	JUNE
CLOSED COMPANIES IN 2011	216	420	325
CLOSED COMPANIES IN 2010	267	1,052	404
% CHANGE	-19.1%	-60.1%	-20%
RECORD YEAR	2008 (307)	2009 (1,112)	2009 (651)

Half Year Data (Jan-Jun 2011)

In the first half of 2011 the company register for Glasgow increased by 1,323 companies. This figure is 1,263.9% higher than last year, which compares well to a UK increase of 154.3%.

HALF YEAR (JAN-JUN)	GLASGOW	UK
2011	1,323	66,425
2010	97	26,118
% CHANGE	1,263.9%	154.3%
RECORD YEAR	2007 (1,619)	2007 (171,296)

net growth by half year



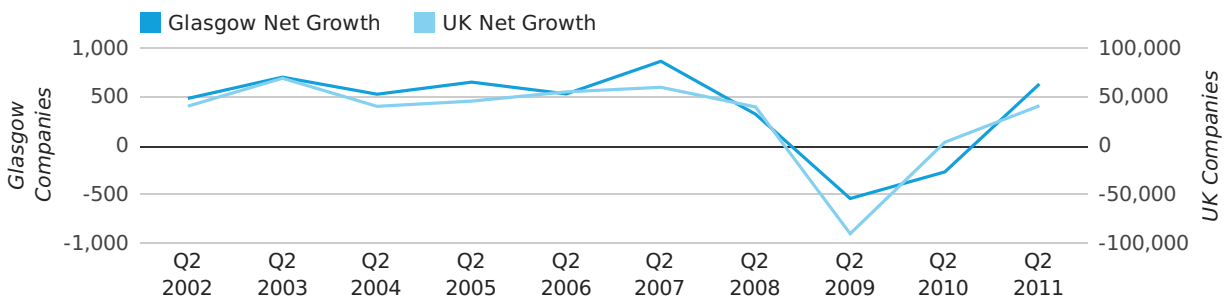
Quarterly Data (Q2 Apr-Jun 2011)

Net company growth for Glasgow during the second quarter of 2011 (Apr 2011 - Jun 2011) was 634 companies.

This represents an increase of 336.6% on the same period last year.

SECOND QUARTER (APR 2011 - JUN 2011)	GLASGOW	UK
2011	634	41,020
2010	-268	3,658
% CHANGE	-336.6%	1,021.4%
RECORD YEAR	2007 (867)	2003 (69,274)

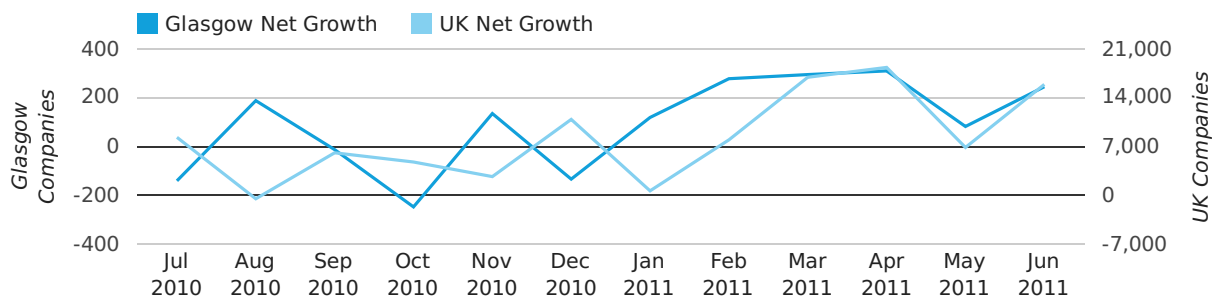
net growth by quarter



Monthly Data (Apr, May & Jun 2011)

June 2011 saw a new record in net growth in Glasgow when compared to any previous June.

net growth by month



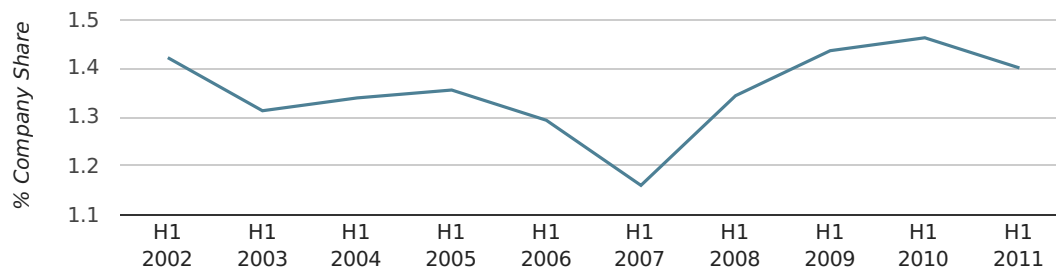
	APRIL	MAY	JUNE
NET GROWTH IN 2011	309	81	244
NET GROWTH IN 2010	256	-629	105
% CHANGE	20.7%	-112.9%	132.4%
RECORD YEAR	2007 (535)	2007 (231)	2011 (244)

Half Year Data (Jan-Jun 2011)

In the first half of 2011 Glasgow formed 1.4% of all UK companies. This is less than the 2010 figure of 1.5%.

HALF YEAR (JAN-JUN)	GLASGOW
2011	1.4%
2010	1.5%
2009	1.4%
2008	1.3%
2007	1.2%
RECORD YEAR (SINCE 1960)	1968 (1.9%)

company share by half year

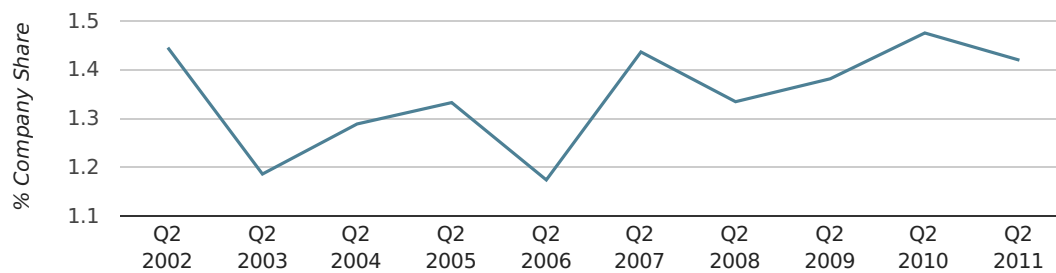


Quarterly Data (Q2 Apr-Jun 2011)

In the second quarter of 2011, Glasgow formed 1.4% of all UK companies.

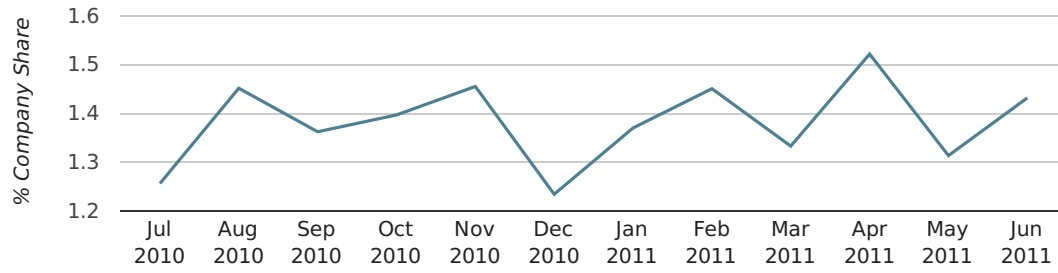
SECOND QUARTER (APR 2011 - JUN 2011)	GLASGOW
2011	1.4%
2010	1.5%
2009	1.4%
2008	1.3%
2007	1.4%
RECORD YEAR (SINCE 1960)	1986 (2.0%)

company share by quarter



Monthly Data (Apr, May & Jun 2011)

company share by month



	APRIL	MAY	JUNE
UK FORMATION SHARE IN 2011	1.5%	1.3%	1.4%
UK FORMATION SHARE IN 2010	1.6%	1.4%	1.4%
% CHANGE	-2.8%	-6.7%	-1.0%
RECORD YEAR	1979 (17.0%)	1980 (2.4%)	1968 (3.3%)

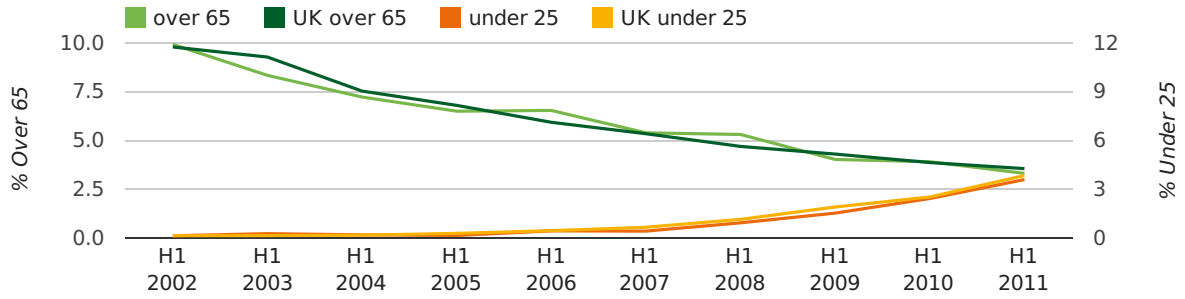
Half Year Data (Jan-Jun 2011)

The average age of a director in the first half of 2011 was 43.0.

The percentage of directors under the age of 25 was 3.6% compared to the UK figure of 3.2%.

The percentage of directors over the age of 65 was 3.3% compared to the UK figure of 4.3%.

director age by half year



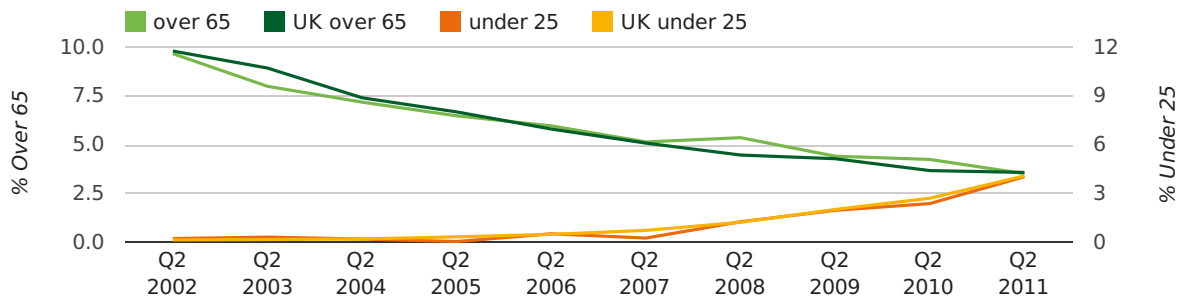
Quarterly Data (Q2 Apr-Jun 2011)

The average age of a director in the second quarter of 2011 was 42.7.

The percentage of directors under the age of 25 was 4.0% compared to the UK figure of 3.4%.

The percentage of directors over the age of 65 was 3.5% compared to the UK figure of 4.3%.

director age by quarter

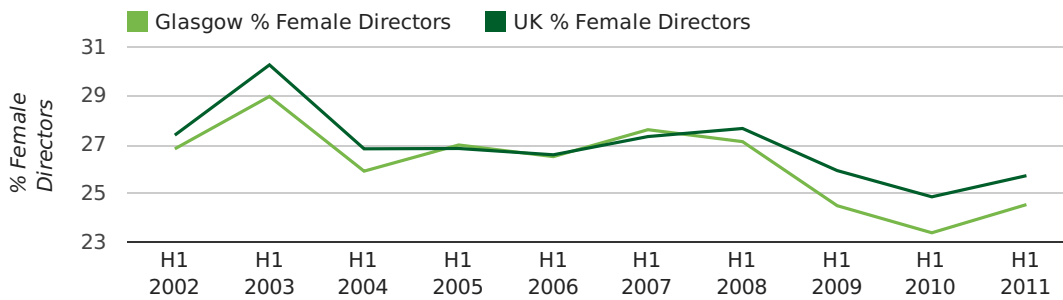


Half Year Data (Jan-Jun 2011)

The record first half year for female directors in Glasgow was 1861 when 40.0% of all directors were female.

24.5% of all director appointments in Glasgow in the first half of 2011 were female. This compares to a UK average of 25.7% for the same period.

director gender by half year

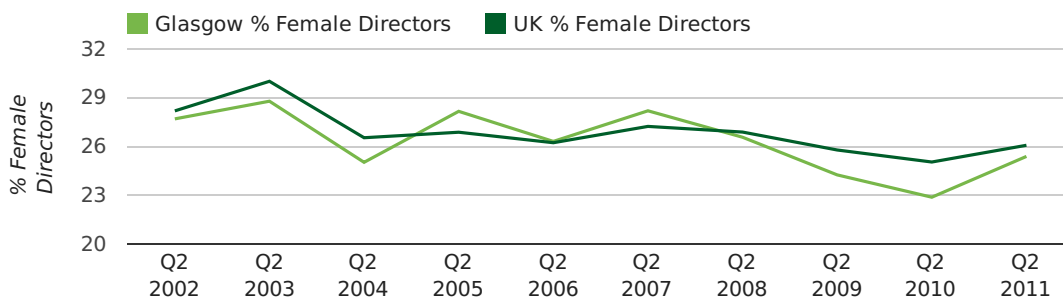


Quarterly Data (Q2 Apr-Jun 2011)

The record second quarter for female directors in Glasgow was in 1866 when 66.7% of all directors were female.

25.4% of all director appointments in Glasgow in the second quarter of 2011 were female. This compares to a UK average of 26.1% for the same period.

director gender by quarter



Previous 12 months (Jun 2010-Jun 2011)

Excluding: LIMITED, LTD, &, UK, SERVICES, THE, (UK), AND, LTD., A, LLP, SOLUTIONS, COMPANY, OF.

WORD	PERCENTAGE	UK WORD	UK PERCENTAGE
(SCOTLAND)	3.06%	CONSULTING	5.09%
SCOTLAND	1.82%	MANAGEMENT	4.86%
PROPERTY	1.50%	CONSULTANCY	3.17%
CONSULTING	1.50%	PROPERTY	2.43%
MANAGEMENT	1.38%	TRADING	2.05%
CONSULTANCY	1.33%	DESIGN	1.94%
GLASGOW	1.32%	ASSOCIATES	1.92%
TRADING	0.92%	BUSINESS	1.87%
(GLASGOW)	0.86%	CONSTRUCTION	1.77%
MARKETING	0.83%	CONSULTANTS	1.76%
ENERGY	0.78%	MEDIA	1.73%
PROPERTIES	0.77%	ENGINEERING	1.67%
M	0.73%	LONDON	1.60%
BUSINESS	0.72%	GLOBAL	1.46%
ENTERPRISES	0.67%	J	1.44%
CENTRE	0.66%	CARE	1.44%
DESIGN	0.66%	INVESTMENTS	1.42%
ELECTRICAL	0.64%	IT	1.39%
ENGINEERING	0.60%	BUILDING	1.32%
LEISURE	0.58%	PROPERTIES	1.31%
SYSTEMS	0.58%	ELECTRICAL	1.30%
J	0.55%	M	1.27%
IT	0.55%	S	1.23%
CONTRACTS	0.54%	ENTERPRISES	1.20%
CONSULTANTS	0.54%	SYSTEMS	1.20%

Previous 36 months, excluding companies less than 12 months old

SIC CODE	NUMBER OF COMPANIES	UK COMPANIES
None Supplied	3,061	202,072
7487 - Other business activities	854	60,758
82990 - Other business support service activities not elsewhere classified	414	30,647
9999 - Dormant Company	231	20,111
99999 - Dormant Company	202	18,918
70229 - Management consultancy activities other than financial management	182	16,419
5530 - Restaurants	143	5,086
7414 - Business & management consultancy	137	13,053
62020 - Information technology consultancy activities	130	10,545
74909 - Other professional, scientific and technical activities not elsewhere classified	121	7,835
56103 - Take-away food shops and mobile food stands	117	1,826
5552 - Catering	115	2,138
9305 - Other service activities	105	9,063
96090 - Other service activities not elsewhere classified	103	10,322
7260 - Other computer related activities	102	7,849
4521 - General construction & civil engineering	96	5,928
5540 - Bars	93	2,141
7499 - Non-trading company	87	10,955
62090 - Other information technology service activities	82	7,095
74990 - Non-trading company	79	8,481