

Glasgow

2012 half year business confidence report



headlines

- The first half of 2012 saw a new record in company registrations in Glasgow when compared to any previous first half year.
- The first half of 2012 was a record first half year for company registrations in Glasgow when compared to any half year in history.
- Q2 2012 saw a new record in company registrations in Glasgow when compared to any previous Q2.
- May 2012 saw a new record in company registrations in Glasgow when compared to any previous May.
- The first half of 2012 saw a new record in company closures in Glasgow when compared to any previous first half year.
- The first half of 2012 was a record first half year for company closures in Glasgow when compared to any half year in history.
- April 2012 saw a new record in company closures in Glasgow when compared to any previous April.

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Half Year Data (Jan-Jun 2012)

The first half of 2012 saw a new record in company registrations in Glasgow when compared to any previous first half year.

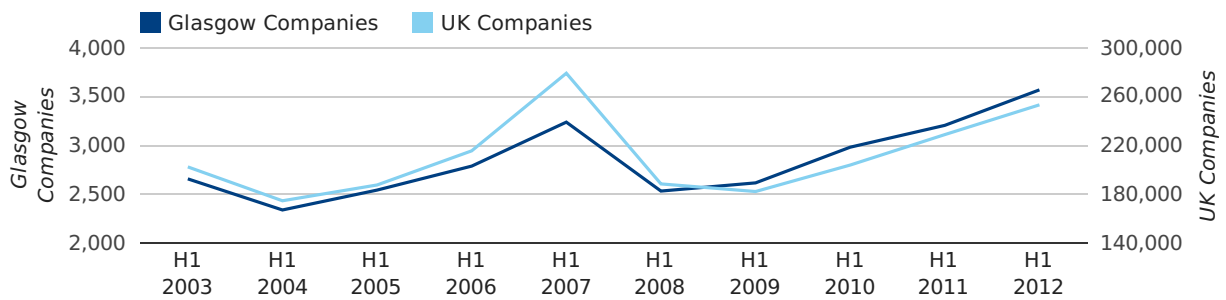
The first half of 2012 was a record first half year for company registrations in Glasgow when compared to any half year in history.

In the first half of 2012 a total of 3,568 companies were formed in Glasgow. This figure is 11.4% higher than last year, which compares well to the UK wide figure of 10.7%.

The highest total for a first half year in Glasgow occurred in 2012 when a total of 3,568 were formed.

HALF YEAR (JAN-JUN)	GLASGOW	UK
2012	3,568	253,150
2011	3,204	228,735
% CHANGE	11.4%	10.7%
RECORD YEAR	2012 (3,568)	2007 (279,097)

new companies by half year



Quarterly Data (Q2 Apr-Jun 2012)

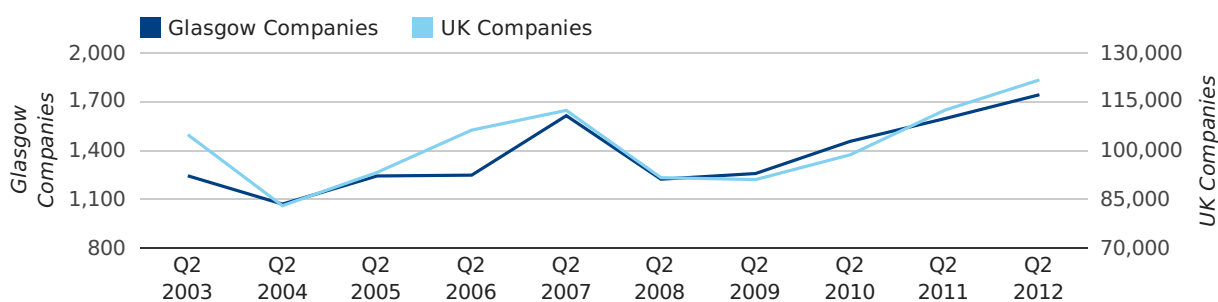
Q2 2012 saw a new record in company registrations in Glasgow when compared to any previous Q2.

A total of 1,742 companies were registered in Glasgow during the second quarter of 2012 (Apr 2012 - Jun 2012).

This figure is an increase of 9.2% versus the same period last year (Q2 2011). This figure compares equally to the UK as a whole, which saw an increase of 8.3% against the same period last year.

SECOND QUARTER (APR 2012 - JUN 2012)	GLASGOW	UK
2012	1,742	121,659
2011	1,595	112,344
% CHANGE	9.2%	8.3%
RECORD YEAR	2012 (1,742)	2012 (121,659)

new companies by quarter



Monthly Data (Apr, May & Jun 2012)

May 2012 saw a new record in company registrations in Glasgow when compared to any previous May.

new companies by month



	APRIL	MAY	JUNE
NEW COMPANIES IN 2012	546	653	543
NEW COMPANIES IN 2011	525	501	569
% CHANGE	4.0%	30.3%	-4.6%
RECORD YEAR	2007 (643)	2012 (653)	2011 (569)

Half Year Data (Jan-Jun 2012)

The first half of 2012 saw a new record in company closures in Glasgow when compared to any previous first half year.

The first half of 2012 was a record first half year for company closures in Glasgow when compared to any half year in history.

In the first half of 2012 a total of 3,041 companies were dissolved in Glasgow. This figure is 61.7% higher than last year, which compares badly to the UK wide change of -8.9%.

The highest total for a first half year in Glasgow occurred in 2012 when a total of 3,041 were closed.

HALF YEAR (JAN-JUN)	GLASGOW	UK
2012	3,041	147,793
2011	1,881	162,310
% CHANGE	61.7%	-8.9%
RECORD YEAR	2012 (3,041)	2009 (289,236)

dissolved companies by half year



Quarterly Data (Q2 Apr-Jun 2012)

A total of 1,348 companies were dissolved in Glasgow during the second quarter of 2012 (Apr 2012 - Jun 2012).

This figure is an increase of 40.3% versus the same period last year (Q2 2011). This figure compares poorly to the UK as a whole, which saw an increase of 12.5% against the same period last year.

SECOND QUARTER (APR 2012 - JUN 2012)	GLASGOW	UK
2012	1,348	80,217
2011	961	71,324
% CHANGE	40.3%	12.5%
RECORD YEAR	2009 (1,798)	2009 (181,176)

dissolved companies by quarter



Monthly Data (Apr, May & Jun 2012)

April 2012 saw a new record in company closures in Glasgow when compared to any previous April.

dissolved companies by month



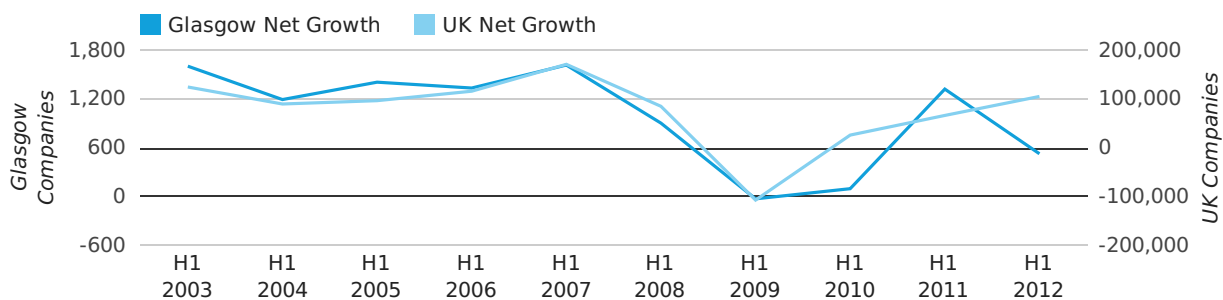
	APRIL	MAY	JUNE
CLOSED COMPANIES IN 2012	357	491	500
CLOSED COMPANIES IN 2011	216	420	325
% CHANGE	65.3%	16.9%	54%
RECORD YEAR	2012 (357)	2009 (1,112)	2009 (651)

Half Year Data (Jan-Jun 2012)

In the first half of 2012 the company register for Glasgow increased by 527 companies. This figure is 60.2% lower than last year, which compares badly to a UK increase of 58.6%.

HALF YEAR (JAN-JUN)	GLASGOW	UK
2012	527	105,357
2011	1,323	66,425
% CHANGE	-60.2%	58.6%
RECORD YEAR	2007 (1,619)	2007 (171,296)

net growth by half year



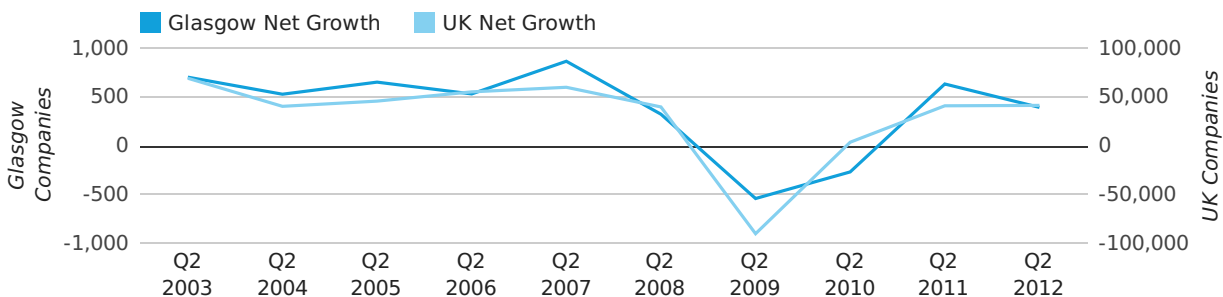
Quarterly Data (Q2 Apr-Jun 2012)

Net company growth for Glasgow during the second quarter of 2012 (Apr 2012 - Jun 2012) was 394 companies.

This represents a decrease of 37.9% on the same period last year.

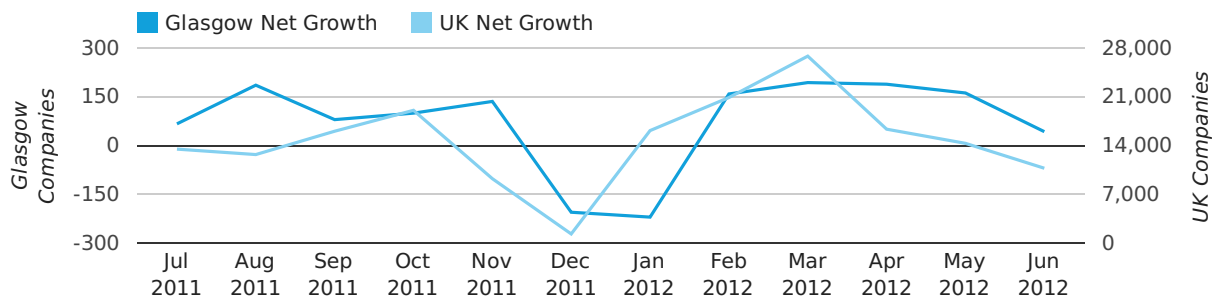
SECOND QUARTER (APR 2012 - JUN 2012)	GLASGOW	UK
2012	394	41,442
2011	634	41,020
% CHANGE	-37.9%	1.0%
RECORD YEAR	2007 (867)	2003 (69,274)

net growth by quarter



Monthly Data (Apr, May & Jun 2012)

net growth by month



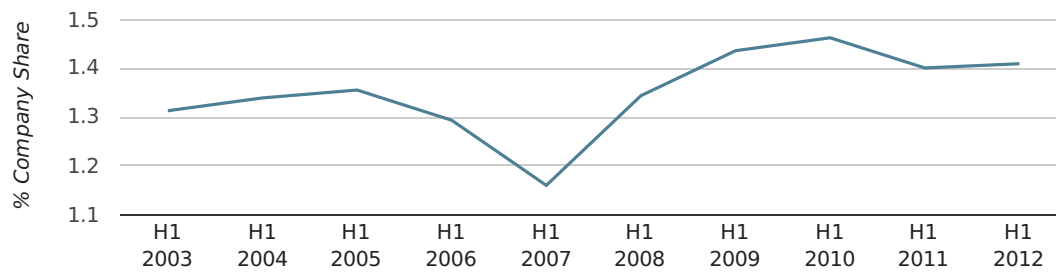
	APRIL	MAY	JUNE
NET GROWTH IN 2012	189	162	43
NET GROWTH IN 2011	309	81	244
% CHANGE	-38.8%	100.0%	-82.4%
RECORD YEAR	2007 (535)	2007 (231)	2011 (244)

Half Year Data (Jan-Jun 2012)

In the first half of 2012 Glasgow formed 1.4% of all UK companies. This is the same as the 2011 figure of 1.4%.

HALF YEAR (JAN-JUN)	GLASGOW
2012	1.4%
2011	1.4%
2010	1.5%
2009	1.4%
2008	1.3%
RECORD YEAR (SINCE 1960)	1968 (1.9%)

company share by half year



Quarterly Data (Q2 Apr-Jun 2012)

In the second quarter of 2012, Glasgow formed 1.4% of all UK companies.

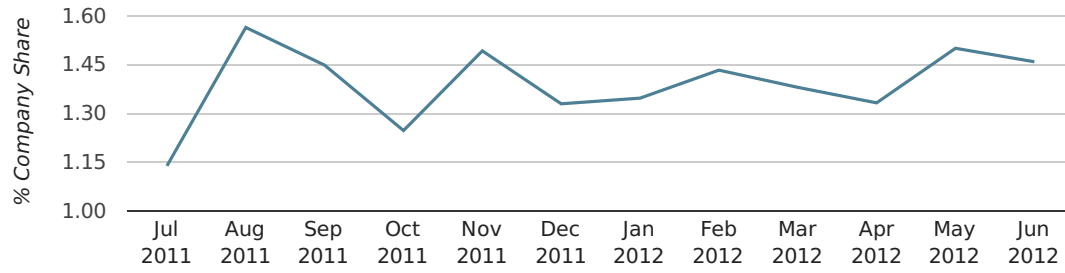
SECOND QUARTER (APR 2012 - JUN 2012)	GLASGOW
2012	1.4%
2011	1.4%
2010	1.5%
2009	1.4%
2008	1.3%
RECORD YEAR (SINCE 1960)	1986 (2.0%)

company share by quarter



Monthly Data (Apr, May & Jun 2012)

company share by month



	APRIL	MAY	JUNE
UK FORMATION SHARE IN 2012	1.3%	1.5%	1.5%
UK FORMATION SHARE IN 2011	1.5%	1.3%	1.4%
% CHANGE	-12.4%	14.2%	1.9%
RECORD YEAR	1979 (17.0%)	1980 (2.4%)	1968 (3.3%)

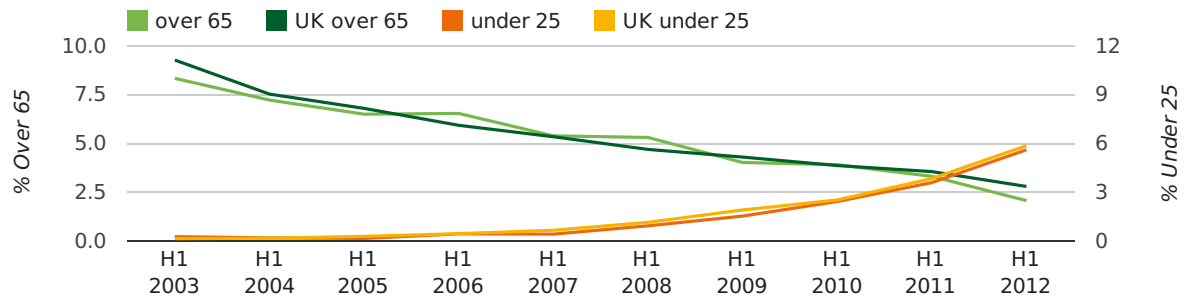
Half Year Data (Jan-Jun 2012)

The average age of a director in the first half of 2012 was 42.0.

The percentage of directors under the age of 25 was 5.6% compared to the UK figure of 4.9%.

The percentage of directors over the age of 65 was 2.1% compared to the UK figure of 3.4%.

director age by half year



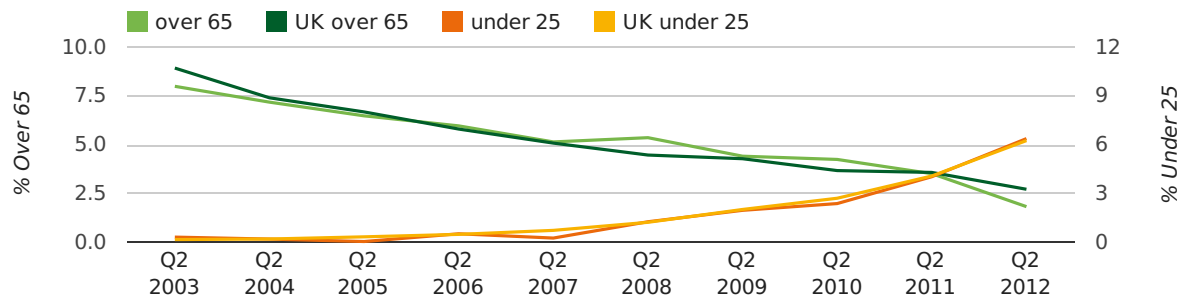
Quarterly Data (Q2 Apr-Jun 2012)

The average age of a director in the second quarter of 2012 was 41.7.

The percentage of directors under the age of 25 was 6.4% compared to the UK figure of 5.2%.

The percentage of directors over the age of 65 was 1.8% compared to the UK figure of 3.3%.

director age by quarter

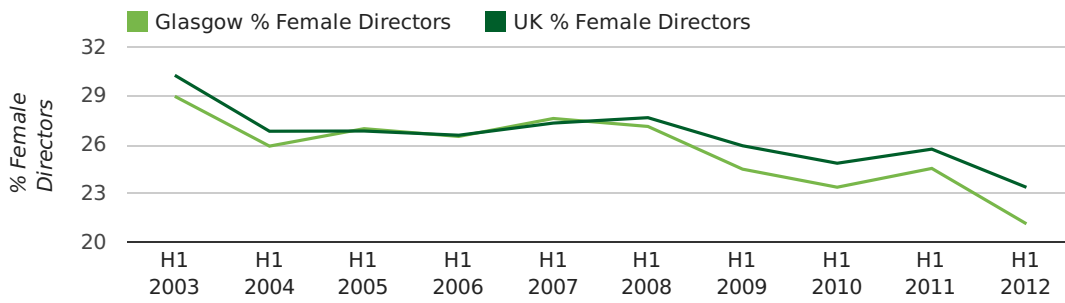


Half Year Data (Jan-Jun 2012)

The record first half year for female directors in Glasgow was 1861 when 40.0% of all directors were female.

21.1% of all director appointments in Glasgow in the first half of 2012 were female. This compares to a UK average of 23.4% for the same period.

director gender by half year

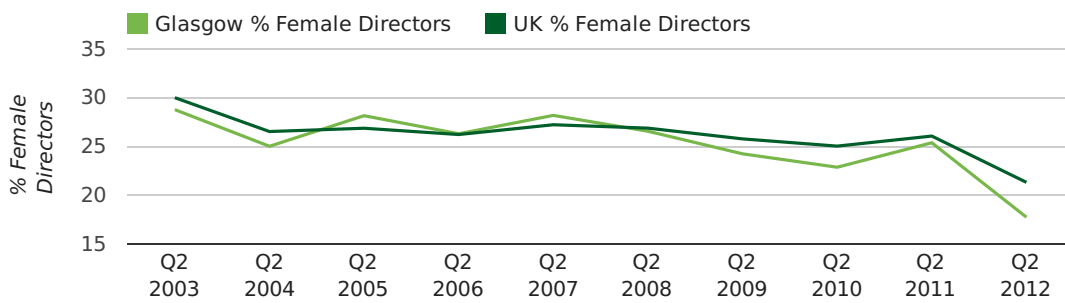


Quarterly Data (Q2 Apr-Jun 2012)

The record second quarter for female directors in Glasgow was in 1866 when 66.7% of all directors were female.

17.8% of all director appointments in Glasgow in the second quarter of 2012 were female. This compares to a UK average of 21.3% for the same period.

director gender by quarter



Previous 12 months (Jun 2011-Jun 2012)

Excluding: LIMITED, LTD, &, UK, SERVICES, THE, (UK), AND, LTD., A, LLP, SOLUTIONS, COMPANY, OF.

WORD	PERCENTAGE	UK WORD	UK PERCENTAGE
(SCOTLAND)	2.53%	CONSULTING	5.07%
GLASGOW	1.93%	MANAGEMENT	4.74%
SCOTLAND	1.61%	CONSULTANCY	3.28%
MANAGEMENT	1.57%	PROPERTY	2.35%
CONSULTING	1.34%	TRADING	2.10%
CONSULTANCY	1.19%	DESIGN	1.89%
TRADING	1.01%	ENGINEERING	1.87%
(GLASGOW)	1.01%	ASSOCIATES	1.82%
PROPERTY	0.98%	CONSULTANTS	1.78%
ENGINEERING	0.96%	CONSTRUCTION	1.71%
DESIGN	0.86%	BUSINESS	1.70%
CONSULTANTS	0.80%	MEDIA	1.69%
ENERGY	0.79%	LONDON	1.68%
BUSINESS	0.73%	J	1.57%
CONSTRUCTION	0.73%	GLOBAL	1.51%
PROPERTIES	0.72%	INVESTMENTS	1.48%
M	0.68%	IT	1.42%
J	0.65%	CARE	1.31%
CONTRACTS	0.64%	PROPERTIES	1.31%
MEDIA	0.62%	M	1.26%
LP	0.60%	ELECTRICAL	1.23%
INVESTMENTS	0.60%	BUILDING	1.23%
FOOD	0.60%	SECURITY	1.19%
HOME	0.58%	S	1.18%
C	0.58%	ENTERPRISES	1.17%

Previous 36 months, excluding companies less than 12 months old

SIC CODE	NUMBER OF COMPANIES	UK COMPANIES
None Supplied	3,536	244,457
7487 - Other business activities	625	47,029
82990 - Other business support service activities not elsewhere classified	513	35,447
99999 - Dormant Company	282	26,088
70229 - Management consultancy activities other than financial management	221	20,390
62020 - Information technology consultancy activities	208	15,280
56103 - Take-away food shops and mobile food stands	197	3,169
74909 - Other professional, scientific and technical activities not elsewhere classified	175	10,271
9999 - Dormant Company	174	16,469
96090 - Other service activities not elsewhere classified	158	14,220
56101 - Licensed restaurants	115	1,551
5530 - Restaurants	114	4,037
68209 - Other letting and operating of own or leased real estate	110	4,535
7414 - Business & management consultancy	106	10,978
62090 - Other information technology service activities	104	8,258
7260 - Other computer related activities	96	6,456
5552 - Catering	95	1,722
74990 - Non-trading company	93	9,706
56302 - Public houses and bars	81	2,913
9305 - Other service activities	78	7,926