

Glenrothes

2011 annual business confidence report



headlines

- The second half of 2011 saw a new record in company registrations in Glenrothes when compared to any previous second half year.
- Q4 2011 saw a new record in company closures in Glenrothes when compared to any previous Q4.
- Q4 2011 was a record quarter for company closures in Glenrothes when compared to any quarter in history.

contents

new company registrations

closed companies (dissolved)

net company growth

uk company share

director age

director gender

naming trends

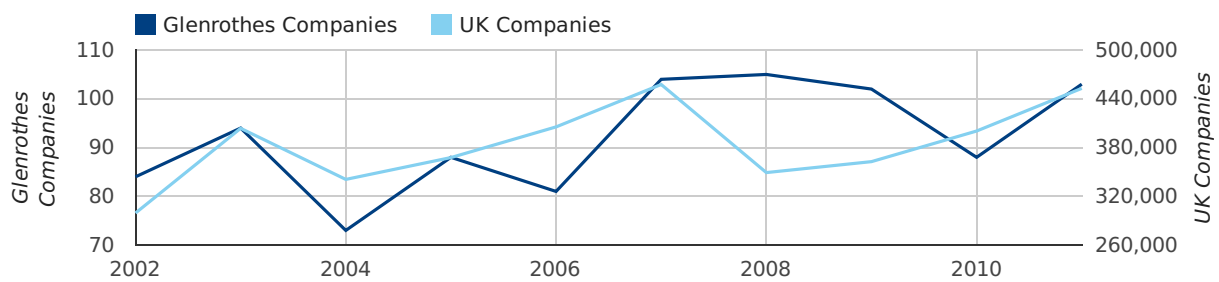
sic data

Annual Data (2011)

A total of 103 companies were formed in Glenrothes in 2011. This total is 17.0% higher than in 2010 and compares poorly to the UK figure of a 13.1% growth compared to 400,358 the previous year.

YEAR	GLENROTHES	UK
2011	103	452,870
2010	88	400,358
2009	102	362,675
2008	105	349,203
2007	104	457,649
RECORD YEAR	2008 (105)	2007 (457,649)

new companies by year



Half Year Data (Jul-Dec 2011)

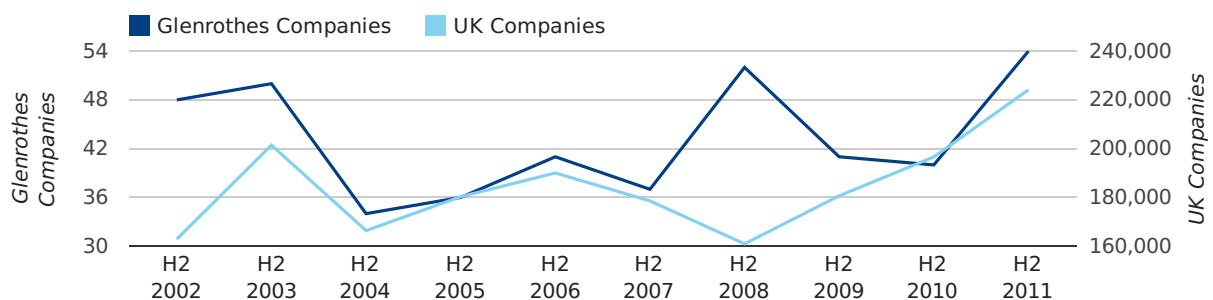
The second half of 2011 saw a new record in company registrations in Glenrothes when compared to any previous second half year.

In the second half of 2011 a total of 54 companies were formed in Glenrothes. This figure is 35.0% higher than last year, which compares well to the UK wide figure of 14.0%.

The highest total for a second half year in Glenrothes occurred in 2011 when a total of 54 were formed.

HALF YEAR (JUL-DEC)	GLENROTHES	UK
2011	54	224,135
2010	40	196,609
% CHANGE	35.0%	14.0%
RECORD YEAR	2011 (54)	2011 (224,135)

new companies by half year



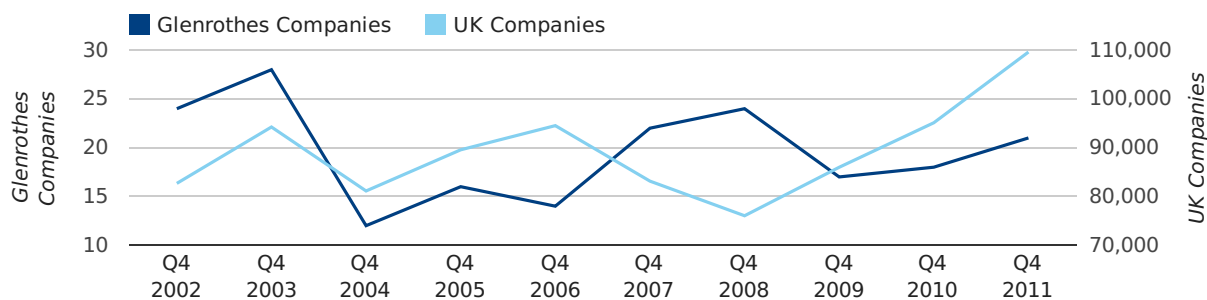
Quarterly Data (Q4 Oct-Dec 2011)

A total of 21 companies were registered in Glenrothes during the fourth quarter of 2011 (Oct 2011 - Dec 2011).

This figure is an increase of 16.7% versus the same period last year (Q4 2010). This figure compares equally to the UK as a whole, which saw an increase of 15.3% against the same period last year.

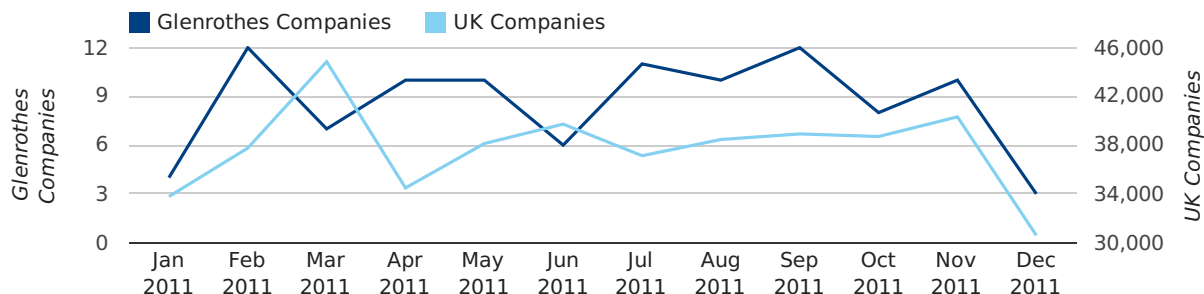
FOURTH QUARTER (OCT 2011 - DEC 2011)	GLENROTHES	UK
2011	21	109,623
2010	18	95,117
% CHANGE	16.7%	15.3%
RECORD YEAR	2003 (28)	2011 (109,623)

new companies by quarter



Monthly Data (Oct, Nov & Dec 2011)

new companies by month



	OCTOBER	NOVEMBER	DECEMBER
NEW COMPANIES IN 2011	8	10	3
NEW COMPANIES IN 2010	5	10	3
% CHANGE	60.0%	0.0%	0.0%
RECORD YEAR	2003 (14)	2008 (12)	2002 (9)

Annual Data (2011)

A total of 79 companies were dissolved in Glenrothes in 2011. This total is 4.8% lower than in 2010 and compares favourably to the UK figure of 8.1% decrease compared to the previous year.

YEAR	GLENROTHES	UK
2011	79	314,523
2010	83	342,232
2009	83	533,773
2008	57	237,901
2007	42	220,295
RECORD YEAR	2010 (83)	2009 (533,773)

dissolved companies by year



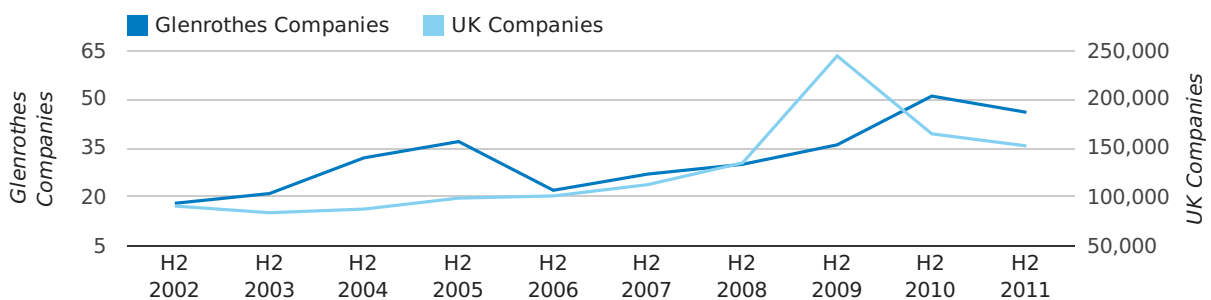
Half Year Data (Jul-Dec 2011)

In the second half of 2011 a total of 46 companies were dissolved in Glenrothes. This figure is 9.8% lower than last year, which compares well to the UK wide change of -7.5%.

The highest total for a second half year in Glenrothes occurred in 2010 when a total of 51 were closed.

HALF YEAR (JUL-DEC)	GLENROTHES	UK
2011	46	152,213
2010	51	164,601
% CHANGE	-9.8%	-7.5%
RECORD YEAR	2010 (51)	2009 (244,537)

dissolved companies by half year



Quarterly Data (Q4 Oct-Dec 2011)

Q4 2011 saw a new record in company closures in Glenrothes when compared to any previous Q4.

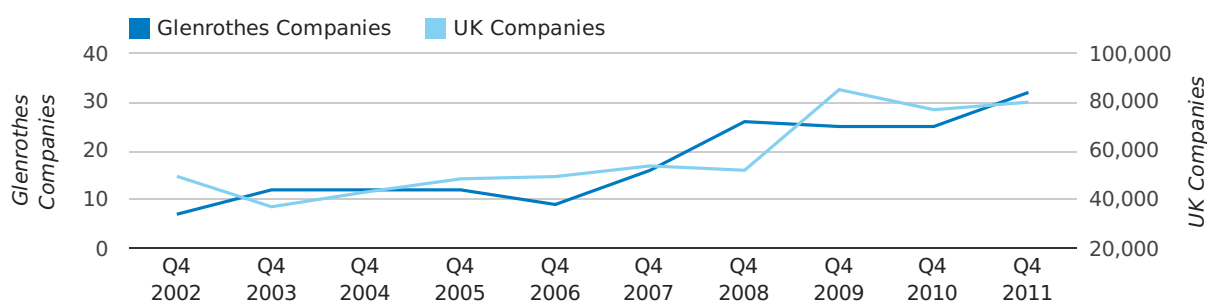
Q4 2011 was a record quarter for company closures in Glenrothes when compared to any quarter in history.

A total of 32 companies were dissolved in Glenrothes during the fourth quarter of 2011 (Oct 2011 - Dec 2011).

This figure is an increase of 28.0% versus the same period last year (Q4 2010). This figure compares poorly to the UK as a whole, which saw an increase of 4.0% against the same period last year.

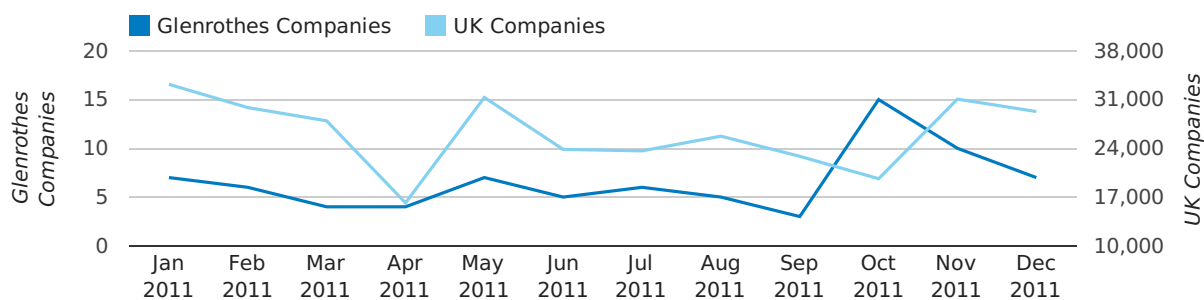
FOURTH QUARTER (OCT 2011 - DEC 2011)	GLENROTHES	UK
2011	32	79,983
2010	25	76,896
% CHANGE	28.0%	4.0%
RECORD YEAR	2011 (32)	2009 (85,136)

dissolved companies by quarter



Monthly Data (Oct, Nov & Dec 2011)

dissolved companies by month



	OCTOBER	NOVEMBER	DECEMBER
CLOSED COMPANIES IN 2011	15	10	7
CLOSED COMPANIES IN 2010	11	5	9
% CHANGE	36.4%	100.0%	-22%
RECORD YEAR	2008 (19)	2009 (13)	2010 (9)

Annual Data (2011)

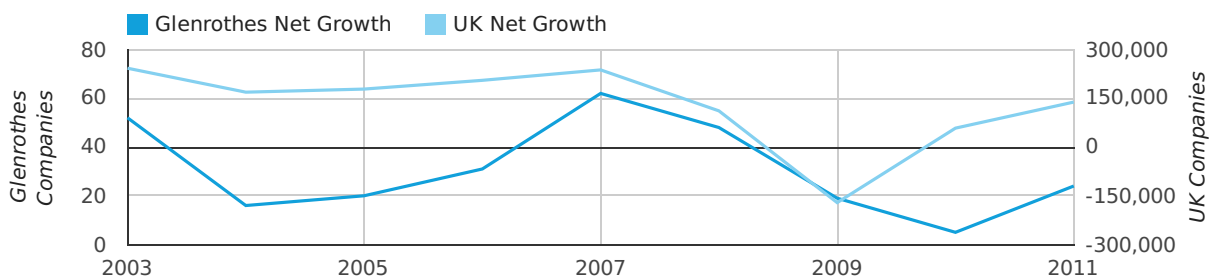
A total of 24 companies were added to the company register for Glenrothes in 2011. This number represents growth of 27.3% which compares unfavourably to the UK figure of 34.6%.

This number is 19 companies higher than the previous year.

The highest net company growth figure ever seen in one year came in 2007 when the Glenrothes company register grew by 62 companies.

YEAR	GLENROTHES	UK
2011	24	138,347
2010	5	58,126
2009	19	-171,098
2008	48	111,302
2007	62	237,354
RECORD YEAR	2007 (62)	2003 (242,543)

net growth by year

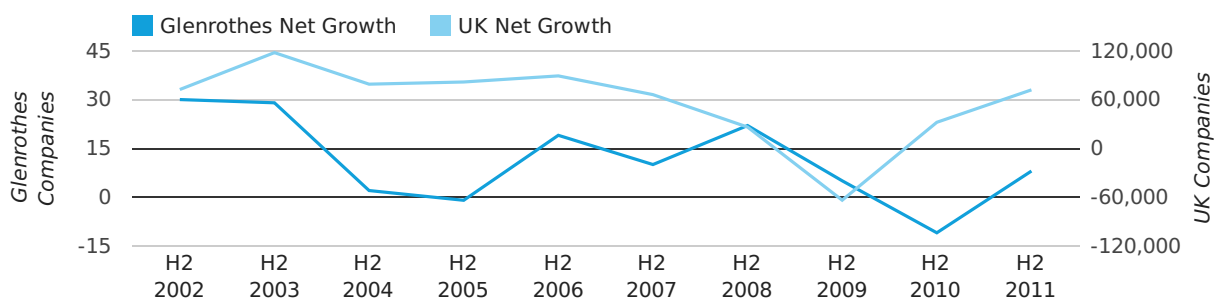


Half Year Data (Jul-Dec 2011)

In the second half of 2011 the company register for Glenrothes increased by 8 companies. This figure is 172.7% lower than last year, which compares badly to a UK increase of 124.7%.

HALF YEAR (JUL-DEC)	GLENROTHES	UK
2011	8	71,922
2010	-11	32,008
% CHANGE	-172.7%	124.7%
RECORD YEAR	2002 (30)	2003 (117,772)

net growth by half year



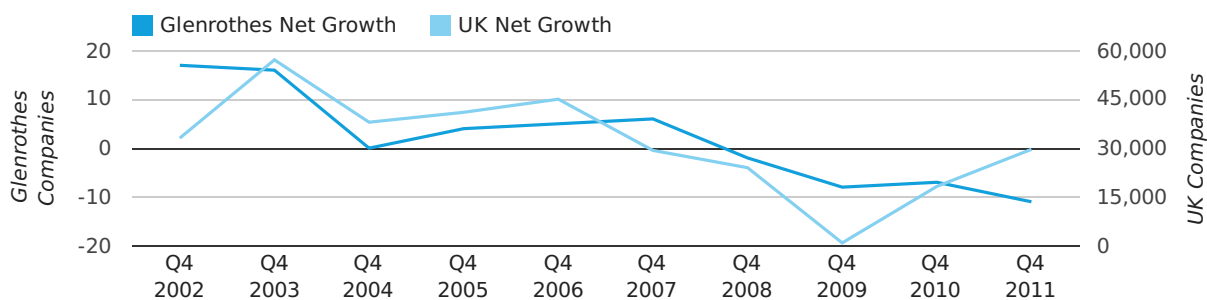
Quarterly Data (Q4 Oct-Dec 2011)

Net company growth for Glenrothes during the fourth quarter of 2011 (Oct 2011 - Dec 2011) was -11 companies.

This represents a decrease of 57.1% on the same period last year.

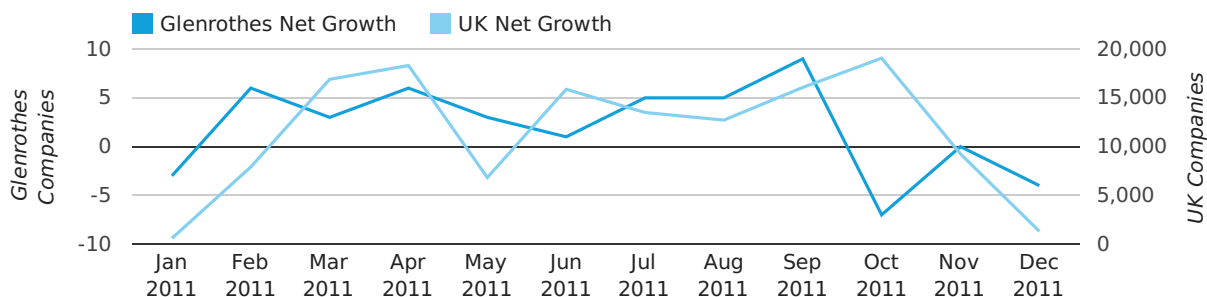
FOURTH QUARTER (OCT 2011 - DEC 2011)	GLENROTHES	UK
2011	-11	29,640
2010	-7	18,221
% CHANGE	57.1%	62.7%
RECORD YEAR	2002 (17)	2003 (57,175)

net growth by quarter



Monthly Data (Oct, Nov & Dec 2011)

net growth by month



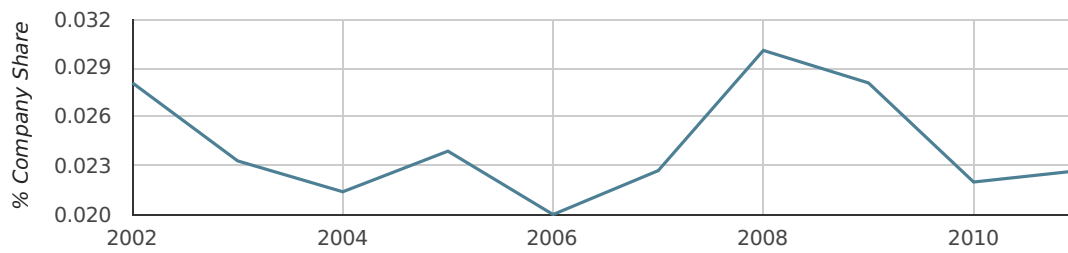
	OCTOBER	NOVEMBER	DECEMBER
NET GROWTH IN 2011	-7	0	-4
NET GROWTH IN 2010	-6	5	-6
% CHANGE	16.7%	-100.0%	-33.3%
RECORD YEAR	2003 (10)	1998 (8)	2002 (8)

Annual Data (2011)

In 2011 Glenrothes formed 0.0% of all UK companies. This is no change on 2010 when Glenrothes was responsible for 0.0% of all UK companies.

YEAR	GLENROTHES
2011	0.0%
2010	0.0%
2009	0.0%
2008	0.0%
2007	0.0%
RECORD YEAR (SINCE 1960)	1980 (0.1%)

company share by year

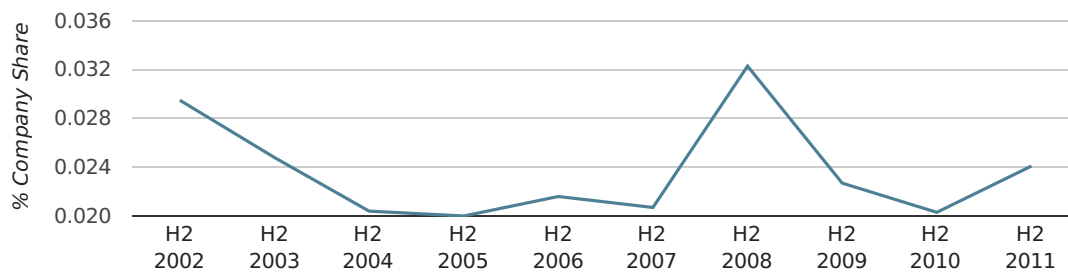


Half Year Data (Jul-Dec 2011)

In the second half of 2011 Glenrothes formed 0.0% of all UK companies. This is the same as the 2010 figure of 0.0%.

HALF YEAR (JUL-DEC)	GLENROTHES
2011	0.0%
2010	0.0%
2009	0.0%
2008	0.0%
2007	0.0%
RECORD YEAR (SINCE 1960)	1979 (0.1%)

company share by half year

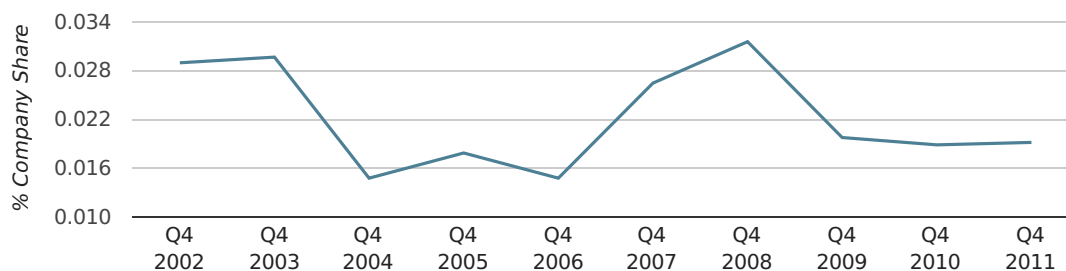


Quarterly Data (Q4 Oct-Dec 2011)

In the fourth quarter of 2011, Glenrothes formed 0.0% of all UK companies.

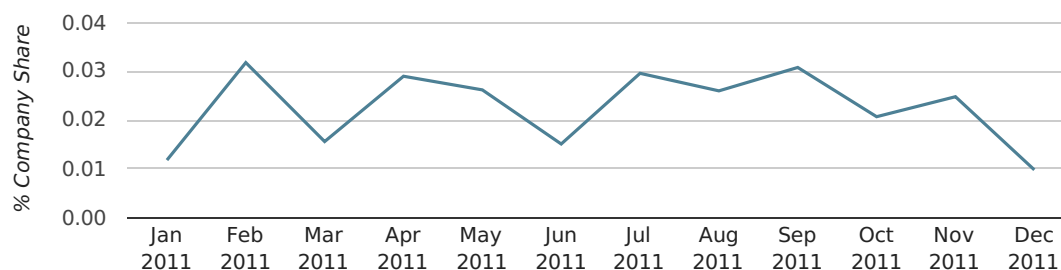
FOURTH QUARTER (OCT 2011 - DEC 2011)	GLENROTHES
2011	0.0%
2010	0.0%
2009	0.0%
2008	0.0%
2007	0.0%
RECORD YEAR (SINCE 1960)	1976 (0.1%)

company share by quarter



Monthly Data (Oct, Nov & Dec 2011)

company share by month



	OCTOBER	NOVEMBER	DECEMBER
UK FORMATION SHARE IN 2011	0.0%	0.0%	0.0%
UK FORMATION SHARE IN 2010	0.0%	0.0%	0.0%
% CHANGE	38.9%	-14.8%	-11.7%
RECORD YEAR	1985 (0.2%)	1965 (0.2%)	1979 (0.3%)

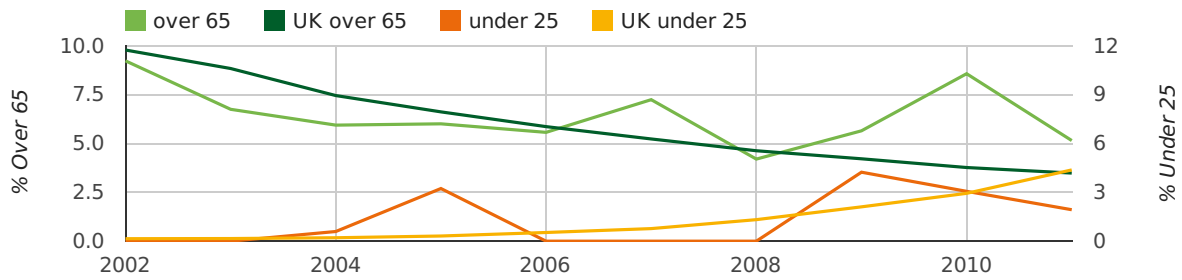
Annual Data (2011)

The average age of a director in 2011 was 46.5.

The percentage of directors under the age of 25 was 1.9% compared to the UK figure of 3.7%.

The percentage of directors over the age of 65 was 5.2% compared to the UK figure of 4.2%.

director age by year



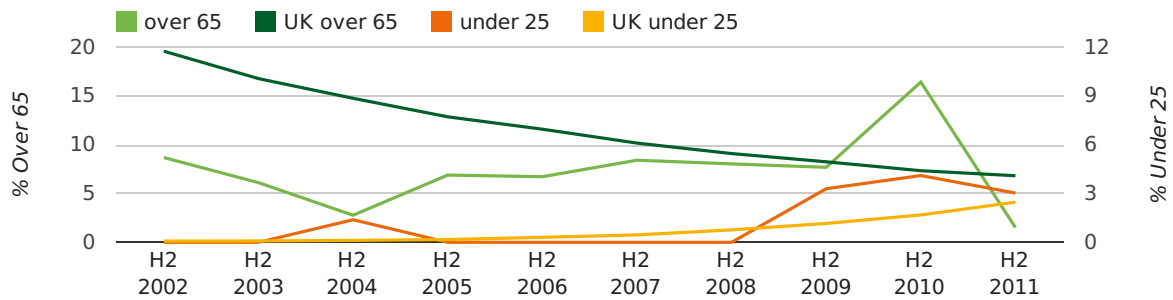
Half Year Data (Jul-Dec 2011)

The average age of a director in the second half of 2011 was 45.3.

The percentage of directors under the age of 25 was 3.0% compared to the UK figure of 4.1%.

The percentage of directors over the age of 65 was 1.5% compared to the UK figure of 4.1%.

director age by half year



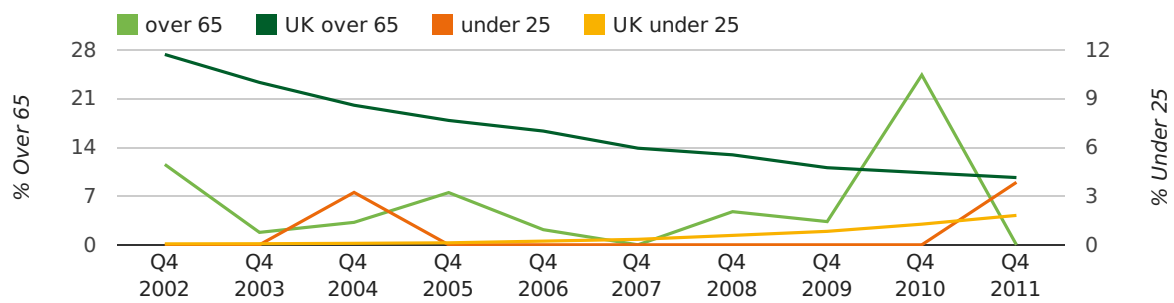
Quarterly Data (Q4 Oct-Dec 2011)

The average age of a director in the fourth quarter of 2011 was 41.7.

The percentage of directors under the age of 25 was 3.8% compared to the UK figure of 4.2%.

The percentage of directors over the age of 65 was 0.0% compared to the UK figure of 4.1%.

director age by quarter

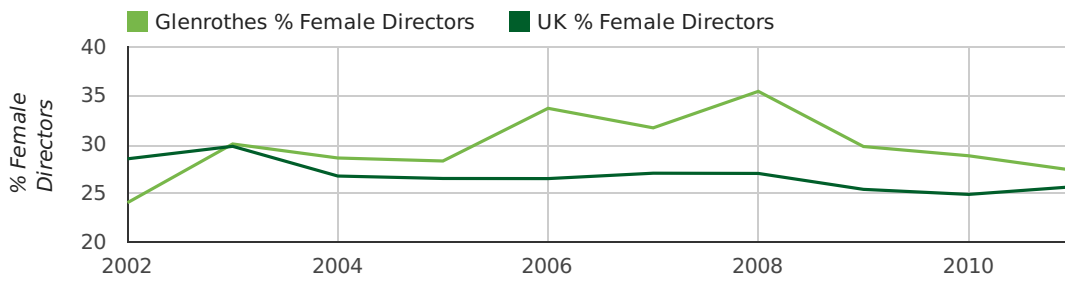


Annual Data (2011)

The record year for female directors in Glenrothes was 1857 when 36.4% of all directors were female.

The percentage of female directors in Glenrothes in 2011 was 24.1%. The average for the UK during this time was 28.6%

director gender by year

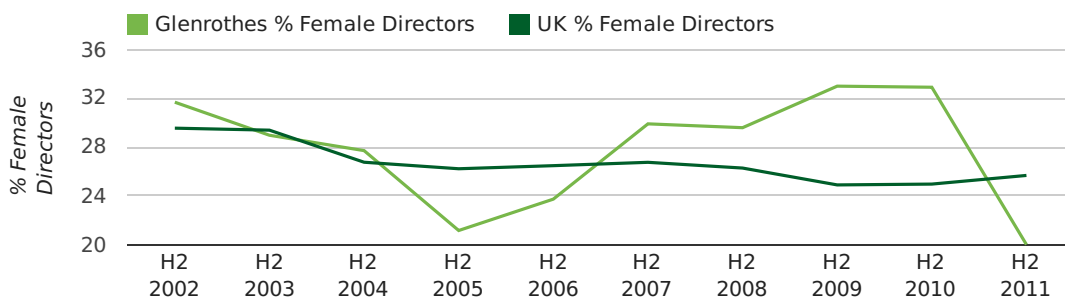


Half Year Data (Jul-Dec 2011)

The record second half year for female directors in Glenrothes was 1860 when 42.9% of all directors were female.

20.0% of all director appointments in Glenrothes in the second half of 2011 were female. This compares to a UK average of 25.7% for the same period.

director gender by half year

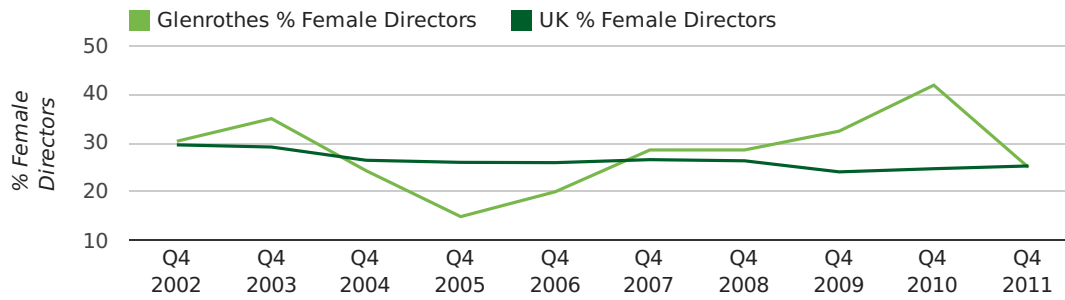


Quarterly Data (Q4 Oct-Dec 2011)

The record fourth quarter for female directors in Glenrothes was in 1977 when 31.1% of all directors were female.

25.0% of all director appointments in Glenrothes in the fourth quarter of 2011 were female. This compares to a UK average of 25.3% for the same period.

director gender by quarter



Previous 12 months (Dec 2010-Dec 2011)

Excluding: LIMITED, LTD, &, UK, SERVICES, THE, (UK), AND, LTD., A, LLP, SOLUTIONS, COMPANY, OF.

WORD	PERCENTAGE	UK WORD	UK PERCENTAGE
PROPERTY	2.30%	CONSULTING	5.07%
INSPECTION	2.30%	MANAGEMENT	4.74%
FIFE	2.30%	CONSULTANCY	3.26%
BARRIE	1.38%	PROPERTY	2.37%
(FIFE)	1.38%	TRADING	2.07%
CONSTRUCTION	1.38%	DESIGN	1.92%
W	1.38%	ASSOCIATES	1.86%
CONSULTING	1.38%	ENGINEERING	1.78%
ROBERTSON	0.92%	BUSINESS	1.78%
ACCESS	0.92%	CONSULTANTS	1.76%
MAINTENANCE	0.92%	CONSTRUCTION	1.73%
DAVID	0.92%	MEDIA	1.71%
ROOFING	0.92%	LONDON	1.63%
CLADDING	0.92%	J	1.51%
ALL	0.92%	INVESTMENTS	1.48%
PAYROLL	0.92%	GLOBAL	1.46%
TECHNICAL	0.92%	IT	1.41%
TO	0.92%	CARE	1.39%
(SCOTLAND)	0.92%	PROPERTIES	1.29%
CONTRACTING	0.92%	ELECTRICAL	1.29%
CAFE	0.92%	M	1.27%
DESIGN	0.92%	BUILDING	1.26%
HAIRDRESSING	0.92%	ENERGY	1.25%
WEST	0.46%	S	1.20%
SCOTLAND	0.46%	ENTERPRISES	1.20%

Previous 36 months, excluding companies less than 12 months old

SIC CODE	NUMBER OF COMPANIES	UK COMPANIES
None Supplied	52	205,525
7487 - Other business activities	11	57,052
82990 - Other business support service activities not elsewhere classified	7	32,483
43999 - Other specialised construction activities not elsewhere classified	6	3,342
4521 - General construction & civil engineering	5	5,558
99999 - Dormant Company	5	21,846
9305 - Other service activities	4	9,492
74909 - Other professional, scientific and technical activities not elsewhere classified	4	8,671
45200 - Maintenance and repair of motor vehicles	3	2,452
4542 - Joinery installation	3	770
7499 - Non-trading company	3	9,957
49410 - Freight transport by road	3	2,392
41202 - Construction of domestic buildings	3	2,598
61900 - Other telecommunications activities	2	1,386
56101 - Licensed restaurants	2	2,159
43220 - Plumbing, heat and air-conditioning installation	2	2,372
4525 - Other special trades construction	2	1,651
7260 - Other computer related activities	2	7,667
71129 - Other engineering activities	2	1,823
7414 - Business & management consultancy	2	13,034