

# Gloucester

2011 half year business confidence report



## headlines

- Q2 2011 saw a new record in company registrations in Gloucester when compared to any previous Q2.
- June 2011 saw a new record in company registrations in Gloucester when compared to any previous June.
- April 2011 saw a new record in company registrations in Gloucester when compared to any previous April.
- April 2011 saw a new record in net growth in Gloucester when compared to any previous April.

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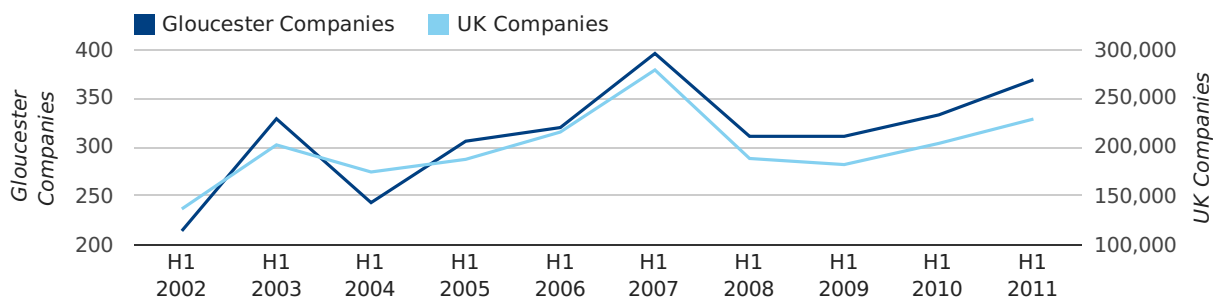
### Half Year Data (Jan-Jun 2011)

In the first half of 2011 a total of 369 companies were formed in Gloucester. This figure is 10.8% higher than last year, which compares badly to the UK wide figure of 12.3%.

The highest total for a first half year in Gloucester occurred in 2007 when a total of 396 were formed.

HALF YEAR (JAN-JUN)	GLOUCESTER	UK
2011	369	228,735
2010	333	203,749
% CHANGE	10.8%	12.3%
RECORD YEAR	2007 (396)	2007 (279,097)

### new companies by half year



### Quarterly Data (Q2 Apr-Jun 2011)

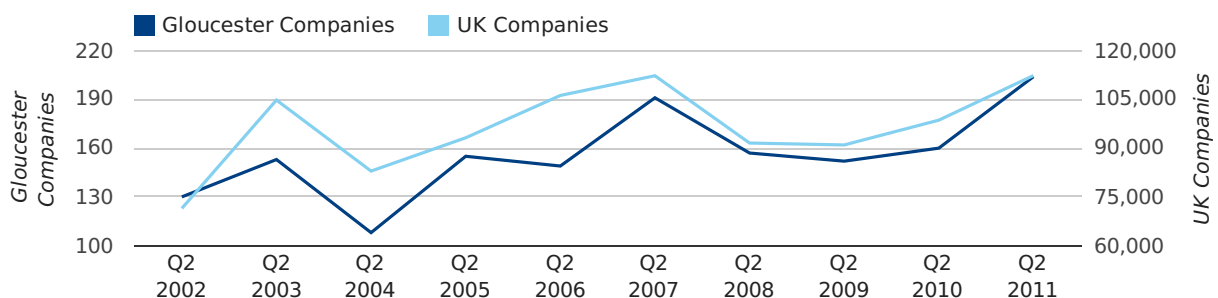
Q2 2011 saw a new record in company registrations in Gloucester when compared to any previous Q2.

A total of 204 companies were registered in Gloucester during the second quarter of 2011 (Apr 2011 - Jun 2011).

This figure is an increase of 27.5% versus the same period last year (Q2 2010). This figure compares well to the UK as a whole, which saw an increase of 13.9% against the same period last year.

SECOND QUARTER (APR 2011 - JUN 2011)	GLOUCESTER	UK
2011	204	112,344
2010	160	98,612
% CHANGE	27.5%	13.9%
RECORD YEAR	2011 (204)	2011 (112,344)

### new companies by quarter

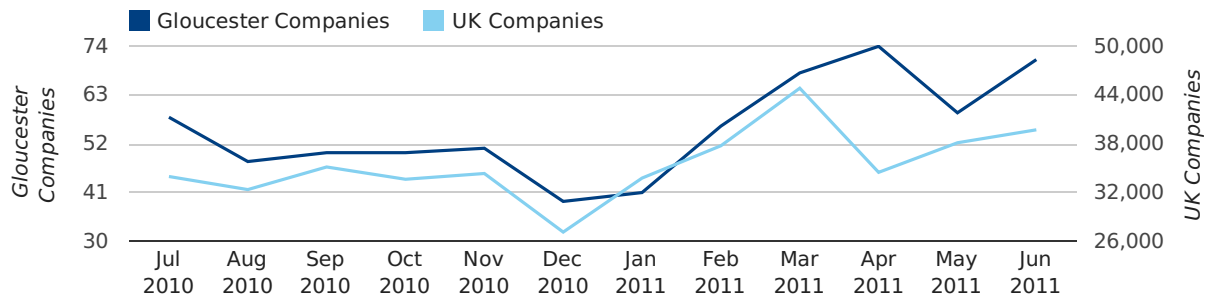


## Monthly Data (Apr, May & Jun 2011)

June 2011 saw a new record in company registrations in Gloucester when compared to any previous June.

April 2011 saw a new record in company registrations in Gloucester when compared to any previous April.

### new companies by month



	APRIL	MAY	JUNE
NEW COMPANIES IN 2011	74	59	71
NEW COMPANIES IN 2010	59	53	48
% CHANGE	25.4%	11.3%	47.9%
RECORD YEAR	2011 (74)	2007 (67)	2011 (71)

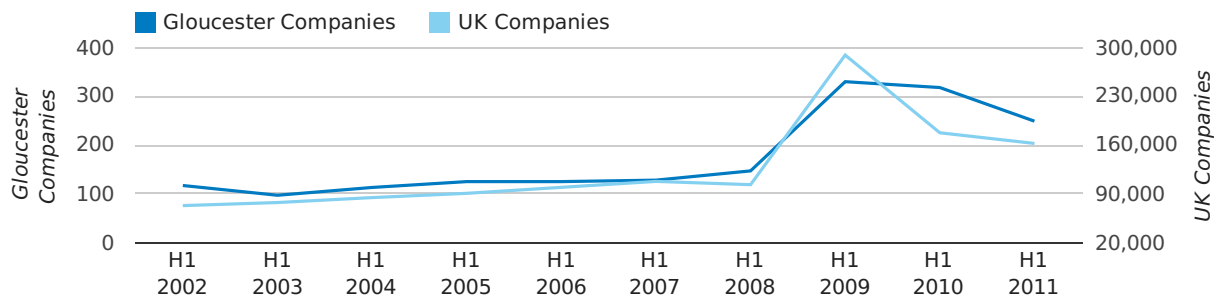
### Half Year Data (Jan-Jun 2011)

In the first half of 2011 a total of 249 companies were dissolved in Gloucester. This figure is 21.7% lower than last year, which compares well to the UK wide change of -8.6%.

The highest total for a first half year in Gloucester occurred in 2009 when a total of 330 were closed.

HALF YEAR (JAN-JUN)	GLOUCESTER	UK
2011	249	162,310
2010	318	177,631
% CHANGE	-21.7%	-8.6%
RECORD YEAR	2009 (330)	2009 (289,236)

### dissolved companies by half year



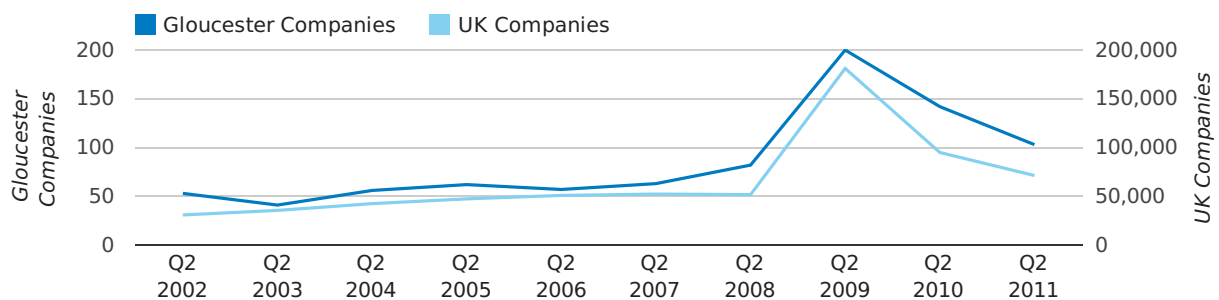
### Quarterly Data (Q2 Apr-Jun 2011)

A total of 103 companies were dissolved in Gloucester during the second quarter of 2011 (Apr 2011 - Jun 2011).

This figure is a decrease of 27.5% versus the same period last year (Q2 2010). This figure compares well to the UK as a whole, which saw a decrease of 24.9% against the same period last year.

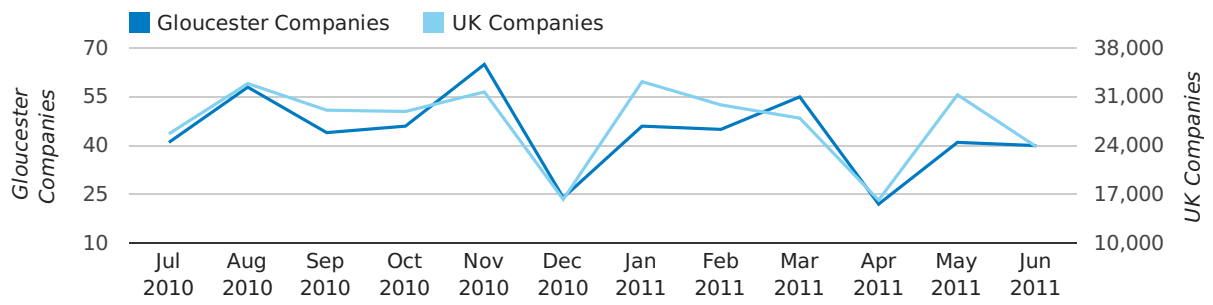
SECOND QUARTER (APR 2011 - JUN 2011)	GLOUCESTER	UK
2011	103	71,324
2010	142	94,954
% CHANGE	-27.5%	-24.9%
RECORD YEAR	2009 (200)	2009 (181,176)

### dissolved companies by quarter



# Monthly Data (Apr, May & Jun 2011)

## dissolved companies by month



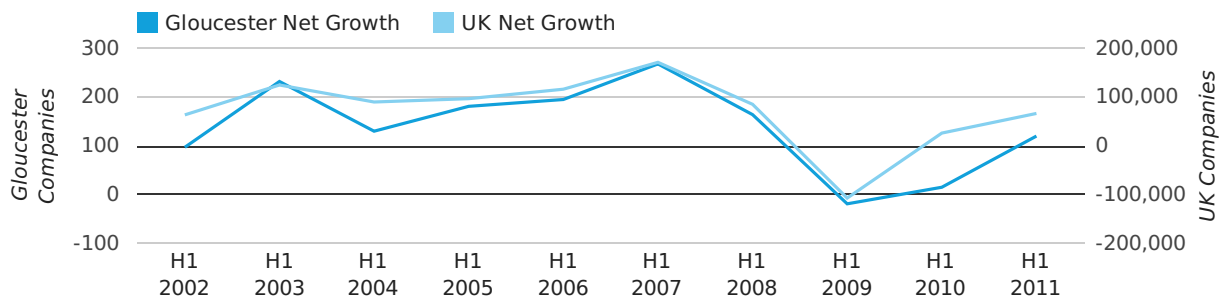
	APRIL	MAY	JUNE
CLOSED COMPANIES IN 2011	22	41	40
CLOSED COMPANIES IN 2010	35	51	56
% CHANGE	-37.1%	-19.6%	-29%
RECORD YEAR	2009 (47)	2009 (96)	2009 (57)

### Half Year Data (Jan-Jun 2011)

In the first half of 2011 the company register for Gloucester increased by 120 companies. This figure is 700.0% higher than last year, which compares well to a UK increase of 154.3%.

HALF YEAR (JAN-JUN)	GLOUCESTER	UK
2011	120	66,425
2010	15	26,118
% CHANGE	700.0%	154.3%
RECORD YEAR	2007 (268)	2007 (171,296)

### net growth by half year



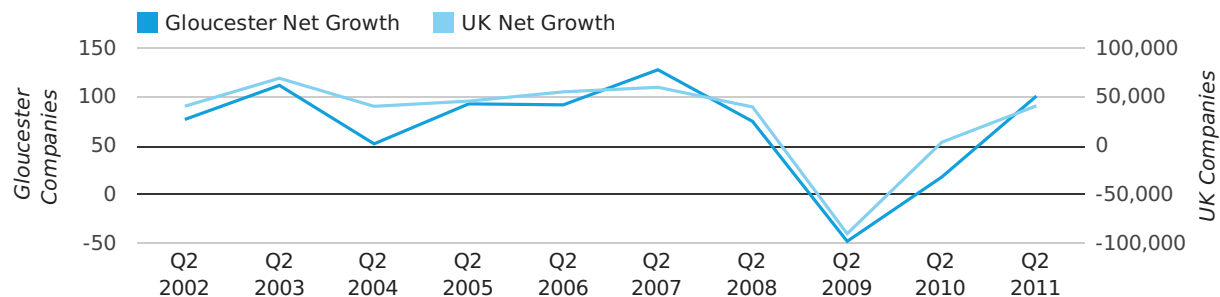
### Quarterly Data (Q2 Apr-Jun 2011)

Net company growth for Gloucester during the second quarter of 2011 (Apr 2011 - Jun 2011) was 101 companies.

This represents an increase of 461.1% on the same period last year.

SECOND QUARTER (APR 2011 - JUN 2011)	GLOUCESTER	UK
2011	101	41,020
2010	18	3,658
% CHANGE	461.1%	1,021.4%
RECORD YEAR	2007 (128)	2003 (69,274)

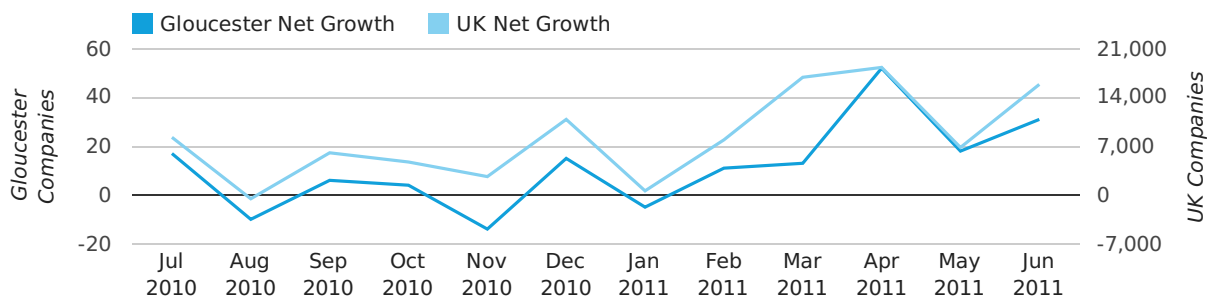
### net growth by quarter



## Monthly Data (Apr, May & Jun 2011)

April 2011 saw a new record in net growth in Gloucester when compared to any previous April.

### net growth by month



	APRIL	MAY	JUNE
NET GROWTH IN 2011	52	18	31
NET GROWTH IN 2010	24	2	-8
% CHANGE	116.7%	800.0%	-487.5%
RECORD YEAR	2011 (52)	2007 (42)	2008 (49)

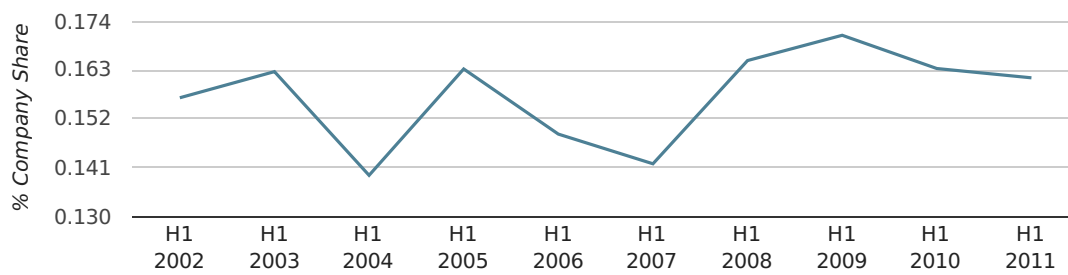


### Half Year Data (Jan-Jun 2011)

In the first half of 2011 Gloucester formed 0.2% of all UK companies. This is the same as the 2010 figure of 0.2%.

HALF YEAR (JAN-JUN)	GLOUCESTER
2011	0.2%
2010	0.2%
2009	0.2%
2008	0.2%
2007	0.1%
RECORD YEAR (SINCE 1960)	1966 (0.5%)

#### company share by half year

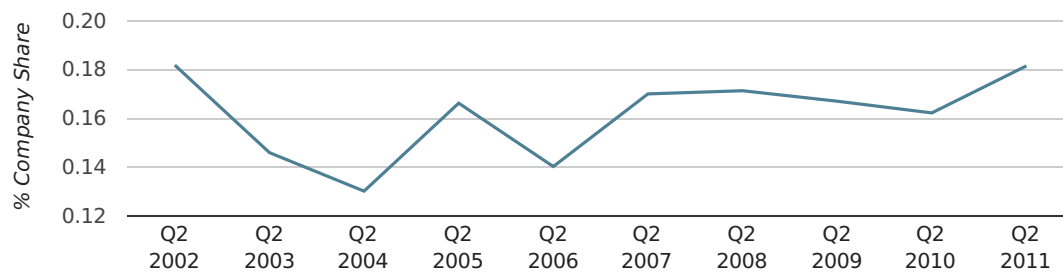


### Quarterly Data (Q2 Apr-Jun 2011)

In the second quarter of 2011, Gloucester formed 0.2% of all UK companies.

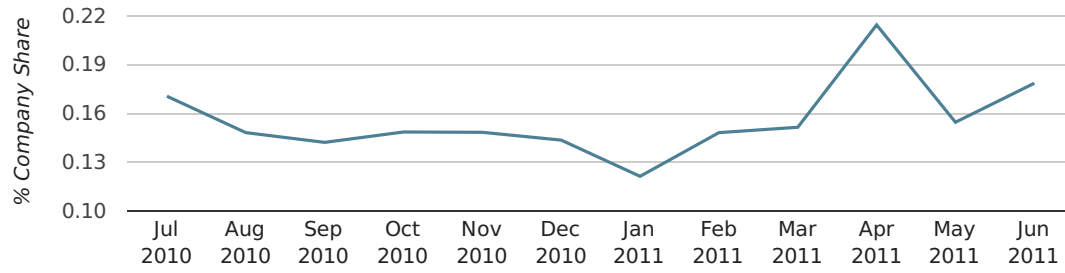
SECOND QUARTER (APR 2011 - JUN 2011)	GLOUCESTER
2011	0.2%
2010	0.2%
2009	0.2%
2008	0.2%
2007	0.2%
RECORD YEAR (SINCE 1960)	1965 (0.4%)

#### company share by quarter



## Monthly Data (Apr, May & Jun 2011)

### company share by month



	APRIL	MAY	JUNE
UK FORMATION SHARE IN 2011	0.2%	0.2%	0.2%
UK FORMATION SHARE IN 2010	0.2%	0.2%	0.1%
% CHANGE	21.4%	-12.4%	31.0%
RECORD YEAR	1968 (0.8%)	1973 (0.7%)	1970 (0.5%)

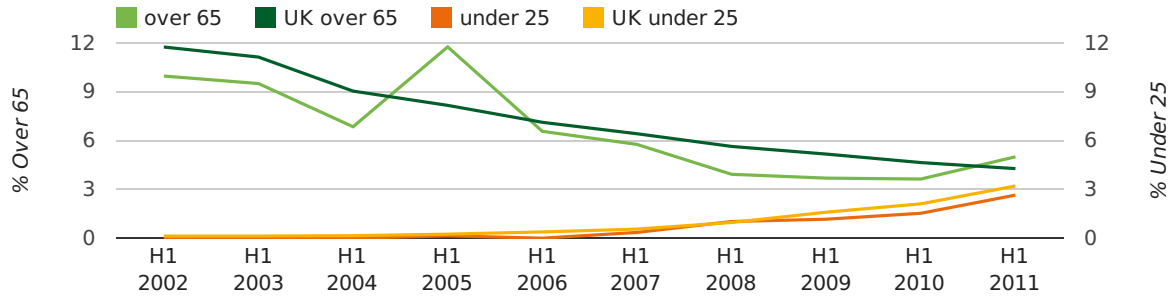
### Half Year Data (Jan-Jun 2011)

The average age of a director in the first half of 2011 was 45.6.

The percentage of directors under the age of 25 was 2.7% compared to the UK figure of 3.2%.

The percentage of directors over the age of 65 was 5.0% compared to the UK figure of 4.3%.

#### director age by half year



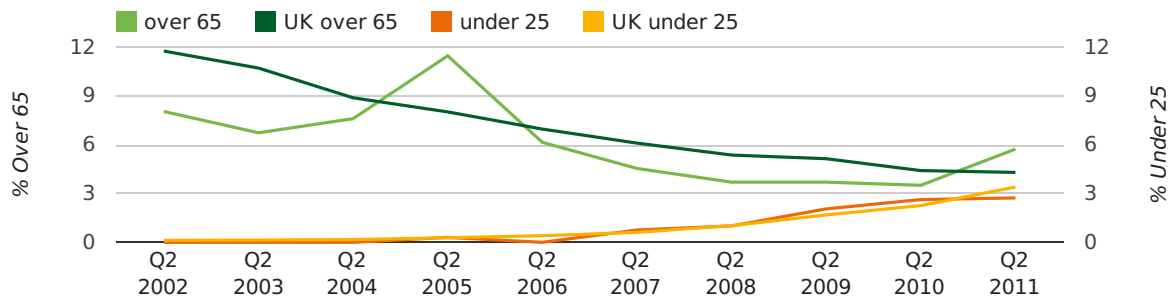
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#### director age by quarter

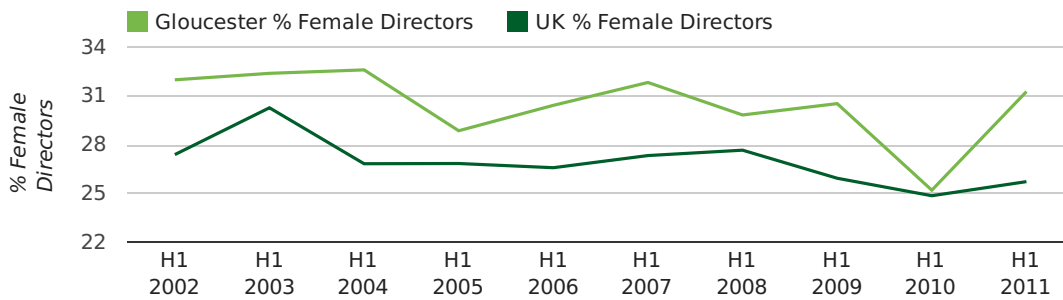


### Half Year Data (Jan-Jun 2011)

The record first half year for female directors in Gloucester was 1861 when 40.0% of all directors were female.

31.3% of all director appointments in Gloucester in the first half of 2011 were female. This compares to a UK average of 25.7% for the same period.

#### director gender by half year

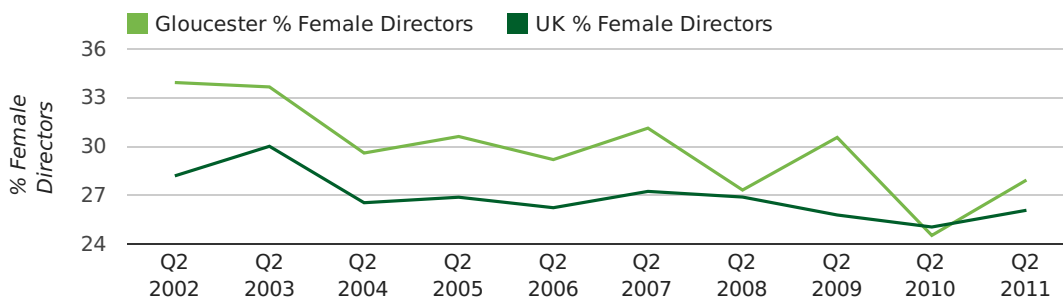


### Quarterly Data (Q2 Apr-Jun 2011)

The record second quarter for female directors in Gloucester was in 1866 when 66.7% of all directors were female.

27.9% of all director appointments in Gloucester in the second quarter of 2011 were female. This compares to a UK average of 26.1% for the same period.

#### director gender by quarter



## Previous 12 months (Jun 2010-Jun 2011)

Excluding: LIMITED, LTD, &, UK, SERVICES, THE, (UK), AND, LTD., A, LLP, SOLUTIONS, COMPANY, OF.

WORD	PERCENTAGE	UK WORD	UK PERCENTAGE
CONSULTING	1.32%	CONSULTING	5.09%
GLOUCESTER	1.32%	MANAGEMENT	4.86%
CONSULTANCY	1.15%	CONSULTANCY	3.17%
MANAGEMENT	1.06%	PROPERTY	2.43%
SCHOOL	0.79%	TRADING	2.05%
ELECTRICAL	0.79%	DESIGN	1.94%
GLOUCESTERSHIRE	0.71%	ASSOCIATES	1.92%
PROPERTY	0.71%	BUSINESS	1.87%
BUILDING	0.71%	CONSTRUCTION	1.77%
DEVELOPMENTS	0.71%	CONSULTANTS	1.76%
(GLOUCESTER)	0.62%	MEDIA	1.73%
BUSINESS	0.62%	ENGINEERING	1.67%
FINANCIAL	0.53%	LONDON	1.60%
LEARNING	0.44%	GLOBAL	1.46%
S	0.44%	J	1.44%
ENGINEERING	0.44%	CARE	1.44%
CENTRE	0.44%	INVESTMENTS	1.42%
M	0.44%	IT	1.39%
DESIGN	0.44%	BUILDING	1.32%
GREEN	0.44%	PROPERTIES	1.31%
MEDIA	0.44%	ELECTRICAL	1.30%
(GLOS)	0.35%	M	1.27%
EUROPE	0.35%	S	1.23%
ENERGY	0.35%	ENTERPRISES	1.20%
SEVERN	0.35%	SYSTEMS	1.20%

## Previous 36 months, excluding companies less than 12 months old

SIC CODE	NUMBER OF COMPANIES	UK COMPANIES
None Supplied	291	202,072
7487 - Other business activities	69	60,758
82990 - Other business support service activities not elsewhere classified	38	30,647
70229 - Management consultancy activities other than financial management	37	16,419
99999 - Dormant Company	36	18,918
9999 - Dormant Company	32	20,111
62020 - Information technology consultancy activities	24	10,545
7414 - Business & management consultancy	24	13,053
4521 - General construction & civil engineering	17	5,928
7499 - Non-trading company	15	10,955
43210 - Electrical installation	14	3,085
62090 - Other information technology service activities	12	7,095
74990 - Non-trading company	12	8,481
68209 - Other letting and operating of own or leased real estate	11	3,790
7222 - Other software consultancy and supply	11	7,143
49410 - Freight transport by road	11	2,142
41100 - Development of building projects	11	3,852
9305 - Other service activities	10	9,063
74909 - Other professional, scientific and technical activities not elsewhere classified	10	7,835
7260 - Other computer related activities	9	7,849