

# Godalming

2012 half year business confidence report



## headlines

- The first half of 2012 saw a new record in company registrations in Godalming when compared to any previous first half year.
- The first half of 2012 was a record first half year for company registrations in Godalming when compared to any half year in history.
- May 2012 saw a new record in company registrations in Godalming when compared to any previous May.
- The first half of 2012 saw a new record in net growth in Godalming when compared to any previous first half year.
- The first half of 2012 was a record first half year for net growth in Godalming when compared to any half year in history.

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### Half Year Data (Jan-Jun 2012)

The first half of 2012 saw a new record in company registrations in Godalming when compared to any previous first half year.

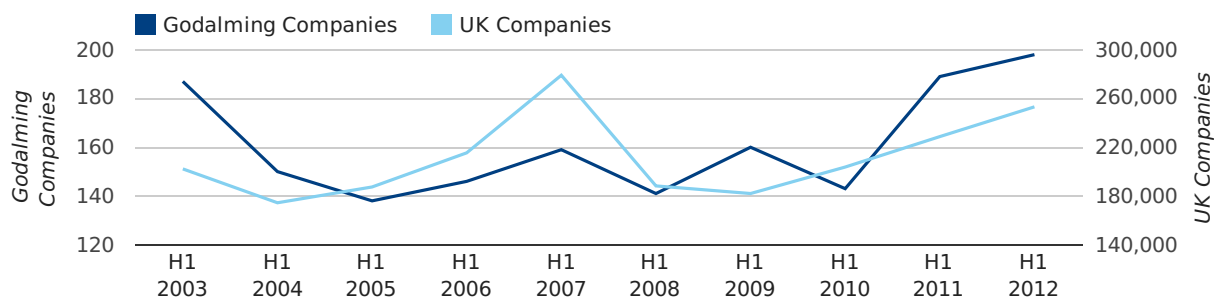
The first half of 2012 was a record first half year for company registrations in Godalming when compared to any half year in history.

In the first half of 2012 a total of 198 companies were formed in Godalming. This figure is 4.8% higher than last year, which compares badly to the UK wide figure of 10.7%.

The highest total for a first half year in Godalming occurred in 2012 when a total of 198 were formed.

HALF YEAR (JAN-JUN)	GODALMING	UK
2012	198	253,150
2011	189	228,735
% CHANGE	4.8%	10.7%
RECORD YEAR	2012 (198)	2007 (279,097)

### new companies by half year



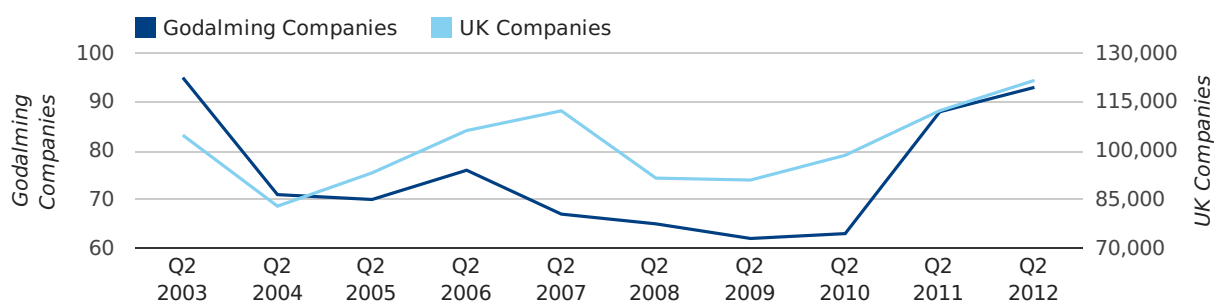
### Quarterly Data (Q2 Apr-Jun 2012)

A total of 93 companies were registered in Godalming during the second quarter of 2012 (Apr 2012 - Jun 2012).

This figure is an increase of 5.7% versus the same period last year (Q2 2011). This figure compares equally to the UK as a whole, which saw an increase of 8.3% against the same period last year.

SECOND QUARTER (APR 2012 - JUN 2012)	GODALMING	UK
2012	93	121,659
2011	88	112,344
% CHANGE	5.7%	8.3%
RECORD YEAR	2003 (95)	2012 (121,659)

### new companies by quarter



## Monthly Data (Apr, May & Jun 2012)

May 2012 saw a new record in company registrations in Godalming when compared to any previous May.

### new companies by month



	APRIL	MAY	JUNE
NEW COMPANIES IN 2012	28	36	29
NEW COMPANIES IN 2011	30	35	23
% CHANGE	-6.7%	2.9%	26.1%
RECORD YEAR	2011 (30)	2012 (36)	2000 (36)

### Half Year Data (Jan-Jun 2012)

In the first half of 2012 a total of 76 companies were dissolved in Godalming. This figure is 38.2% lower than last year, which compares well to the UK wide change of -8.9%.

The highest total for a first half year in Godalming occurred in 2009 when a total of 156 were closed.

HALF YEAR (JAN-JUN)	GODALMING	UK
2012	76	147,793
2011	123	162,310
% CHANGE	-38.2%	-8.9%
RECORD YEAR	2009 (156)	2009 (289,236)

### dissolved companies by half year



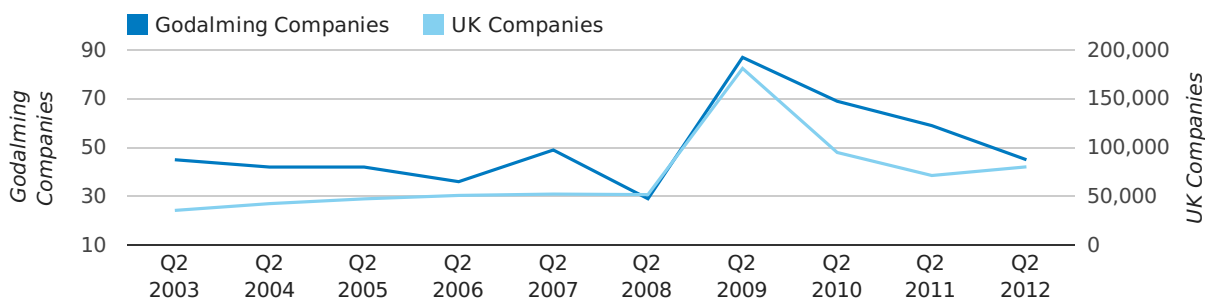
### Quarterly Data (Q2 Apr-Jun 2012)

A total of 45 companies were dissolved in Godalming during the second quarter of 2012 (Apr 2012 - Jun 2012).

This figure is a decrease of 23.7% versus the same period last year (Q2 2011). This figure compares well to the UK as a whole, which saw an increase of 12.5% against the same period last year.

SECOND QUARTER (APR 2012 - JUN 2012)	GODALMING	UK
2012	45	80,217
2011	59	71,324
% CHANGE	-23.7%	12.5%
RECORD YEAR	2009 (87)	2009 (181,176)

### dissolved companies by quarter



# Monthly Data (Apr, May & Jun 2012)

## dissolved companies by month



	APRIL	MAY	JUNE
CLOSED COMPANIES IN 2012	19	14	12
CLOSED COMPANIES IN 2011	12	30	17
% CHANGE	58.3%	-53.3%	-29%
RECORD YEAR	2010 (23)	2009 (42)	2009 (29)

### Half Year Data (Jan-Jun 2012)

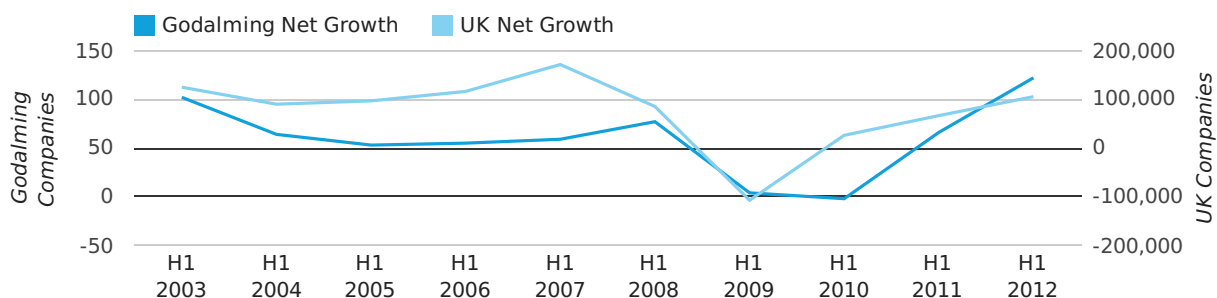
The first half of 2012 saw a new record in net growth in Godalming when compared to any previous first half year.

The first half of 2012 was a record first half year for net growth in Godalming when compared to any half year in history.

In the first half of 2012 the company register for Godalming increased by 122 companies. This figure is 84.8% higher than last year, which compares well to a UK increase of 58.6%.

HALF YEAR (JAN-JUN)	GODALMING	UK
2012	122	105,357
2011	66	66,425
% CHANGE	84.8%	58.6%
RECORD YEAR	2012 (122)	2007 (171,296)

### net growth by half year



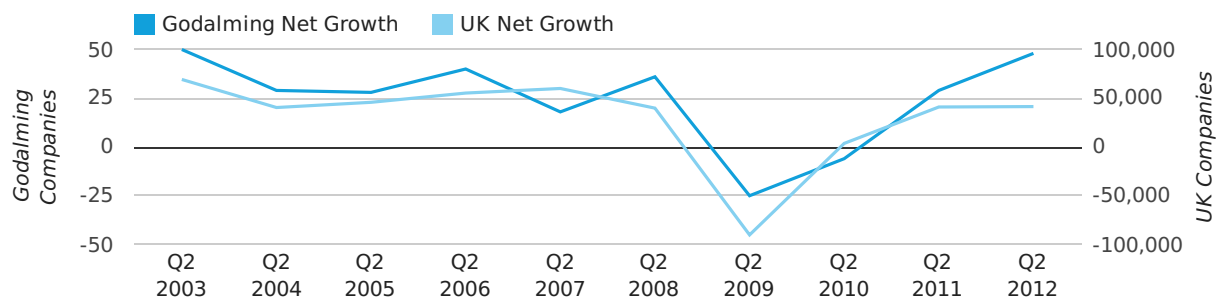
### Quarterly Data (Q2 Apr-Jun 2012)

Net company growth for Godalming during the second quarter of 2012 (Apr 2012 - Jun 2012) was 48 companies.

This represents an increase of 65.5% on the same period last year.

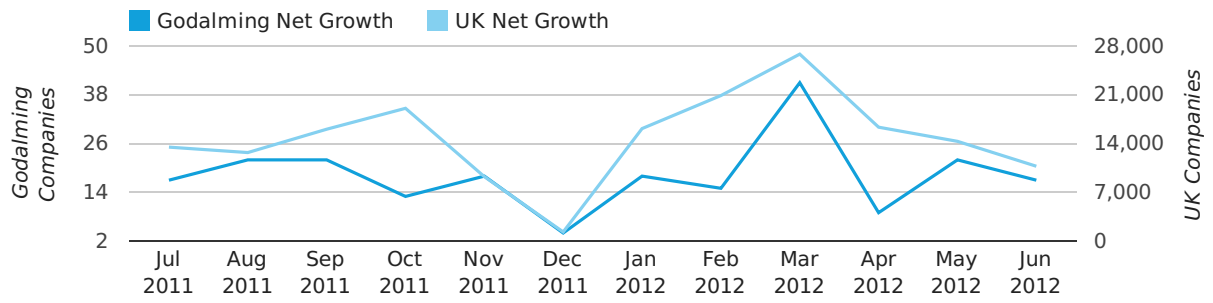
SECOND QUARTER (APR 2012 - JUN 2012)	GODALMING	UK
2012	48	41,442
2011	29	41,020
% CHANGE	65.5%	1.0%
RECORD YEAR	2000 (59)	2003 (69,274)

### net growth by quarter



# Monthly Data (Apr, May & Jun 2012)

## net growth by month



	APRIL	MAY	JUNE
NET GROWTH IN 2012	9	22	17
NET GROWTH IN 2011	18	5	6
% CHANGE	-50.0%	340.0%	183.3%
RECORD YEAR	1998 (20)	2006 (23)	2000 (24)

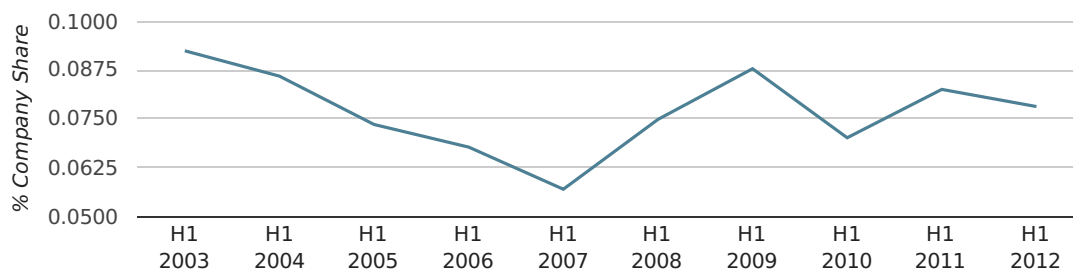


### Half Year Data (Jan-Jun 2012)

In the first half of 2012 Godalming formed 0.1% of all UK companies. This is the same as the 2011 figure of 0.1%.

HALF YEAR (JAN-JUN)	GODALMING
2012	0.1%
2011	0.1%
2010	0.1%
2009	0.1%
2008	0.1%
RECORD YEAR (SINCE 1960)	1970 (0.2%)

#### company share by half year

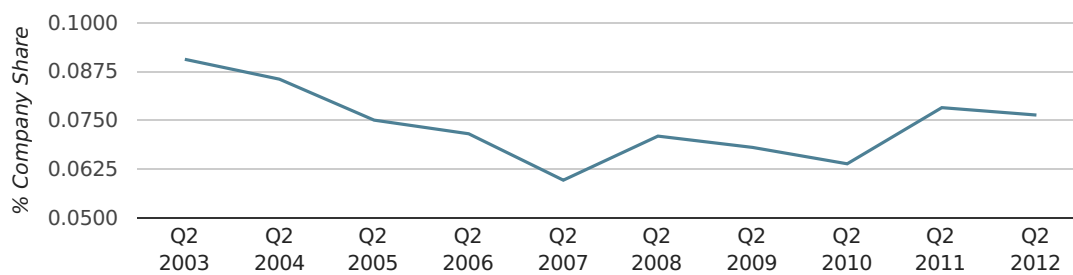


### Quarterly Data (Q2 Apr-Jun 2012)

In the second quarter of 2012, Godalming formed 0.1% of all UK companies.

SECOND QUARTER (APR 2012 - JUN 2012)	GODALMING
2012	0.1%
2011	0.1%
2010	0.1%
2009	0.1%
2008	0.1%
RECORD YEAR (SINCE 1960)	1972 (0.3%)

#### company share by quarter



## Monthly Data (Apr, May & Jun 2012)

### company share by month



	APRIL	MAY	JUNE
UK FORMATION SHARE IN 2012	0.1%	0.1%	0.1%
UK FORMATION SHARE IN 2011	0.1%	0.1%	0.1%
% CHANGE	-21.4%	-9.8%	34.7%
RECORD YEAR	1967 (0.2%)	1972 (0.4%)	1963 (0.4%)

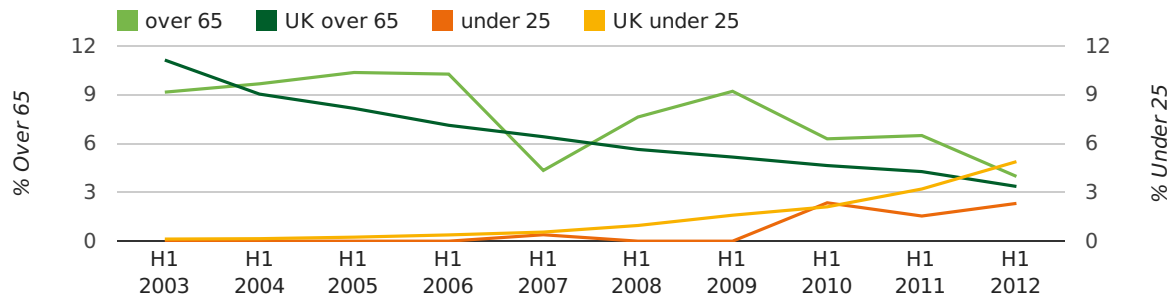
### Half Year Data (Jan-Jun 2012)

The average age of a director in the first half of 2012 was 45.2.

The percentage of directors under the age of 25 was 2.3% compared to the UK figure of 4.9%.

The percentage of directors over the age of 65 was 4.0% compared to the UK figure of 3.4%.

#### director age by half year



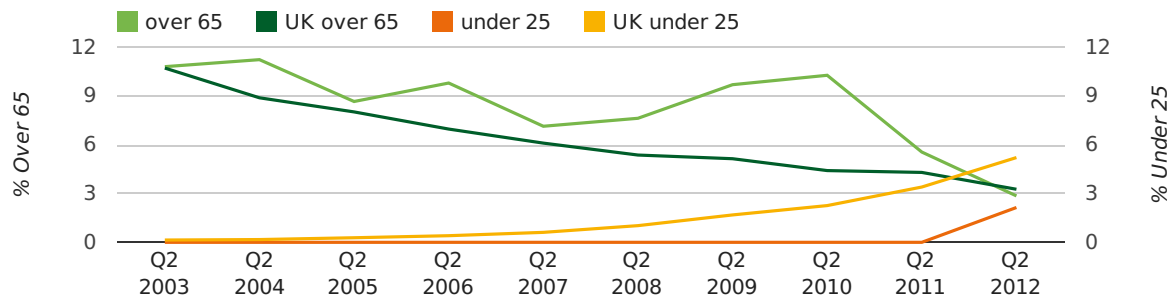
### Quarterly Data (Q2 Apr-Jun 2012)

The average age of a director in the second quarter of 2012 was 45.9.

The percentage of directors under the age of 25 was 2.1% compared to the UK figure of 5.2%.

The percentage of directors over the age of 65 was 2.9% compared to the UK figure of 3.3%.

#### director age by quarter

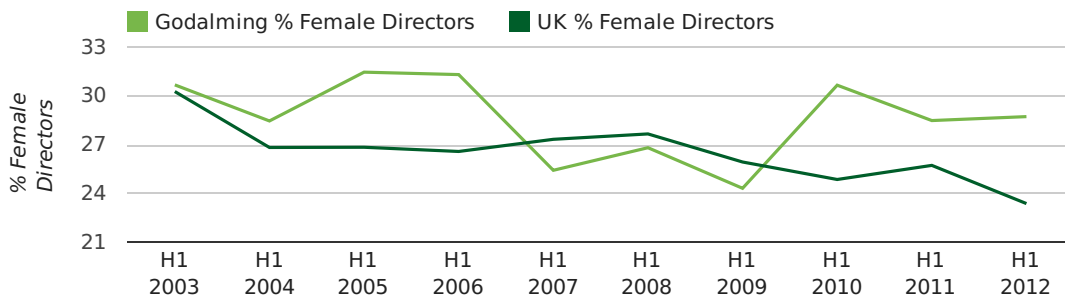


### Half Year Data (Jan-Jun 2012)

The record first half year for female directors in Godalming was 1861 when 40.0% of all directors were female.

28.7% of all director appointments in Godalming in the first half of 2012 were female. This compares to a UK average of 23.4% for the same period.

#### director gender by half year

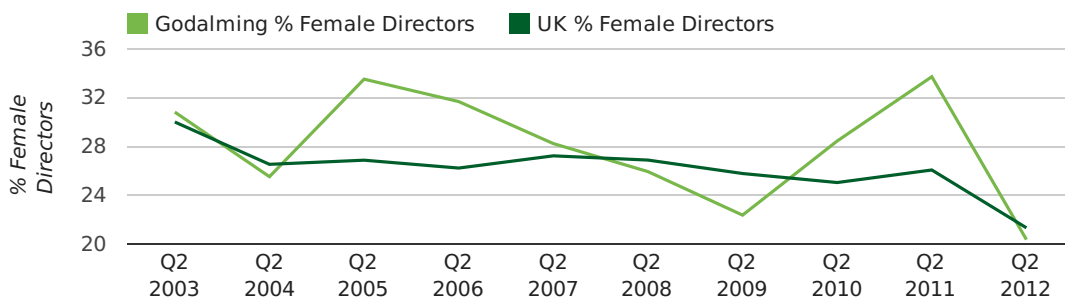


### Quarterly Data (Q2 Apr-Jun 2012)

The record second quarter for female directors in Godalming was in 1866 when 66.7% of all directors were female.

20.4% of all director appointments in Godalming in the second quarter of 2012 were female. This compares to a UK average of 21.3% for the same period.

#### director gender by quarter



## Previous 12 months (Jun 2011-Jun 2012)

Excluding: LIMITED, LTD, &amp;, UK, SERVICES, THE, (UK), AND, LTD., A, LLP, SOLUTIONS, COMPANY, OF.

WORD	PERCENTAGE	UK WORD	UK PERCENTAGE
CONSULTING	2.37%	CONSULTING	5.07%
DESIGN	1.48%	MANAGEMENT	4.74%
PROPERTY	1.19%	CONSULTANCY	3.28%
MANAGEMENT	1.04%	PROPERTY	2.35%
CONSULTANCY	1.04%	TRADING	2.10%
DO	0.89%	DESIGN	1.89%
ASSOCIATES	0.89%	ENGINEERING	1.87%
BUILDING	0.74%	ASSOCIATES	1.82%
PROPERTIES	0.74%	CONSULTANTS	1.78%
DEVELOPMENTS	0.74%	CONSTRUCTION	1.71%
CLINIC	0.74%	BUSINESS	1.70%
RETAIL	0.59%	MEDIA	1.69%
CAPITAL	0.59%	LONDON	1.68%
COMMERCIAL	0.59%	J	1.57%
GODALMING	0.59%	GLOBAL	1.51%
SURREY	0.59%	INVESTMENTS	1.48%
CONSULTANTS	0.59%	IT	1.42%
PRODUCTIONS	0.59%	CARE	1.31%
SYSTEMS	0.44%	PROPERTIES	1.31%
NO	0.44%	M	1.26%
VINTAGE	0.44%	ELECTRICAL	1.23%
BLOTT	0.44%	BUILDING	1.23%
BUSINESS	0.44%	SECURITY	1.19%
EUROPE	0.44%	S	1.18%
HILL	0.44%	ENTERPRISES	1.17%

## Previous 36 months, excluding companies less than 12 months old

SIC CODE	NUMBER OF COMPANIES	UK COMPANIES
None Supplied	158	244,457
70229 - Management consultancy activities other than financial management	28	20,390
7487 - Other business activities	23	47,029
62020 - Information technology consultancy activities	22	15,280
99999 - Dormant Company	22	26,088
74990 - Non-trading company	20	9,706
82990 - Other business support service activities not elsewhere classified	18	35,447
7414 - Business & management consultancy	14	10,978
7499 - Non-trading company	13	8,023
9999 - Dormant Company	11	16,469
74909 - Other professional, scientific and technical activities not elsewhere classified	10	10,271
68100 - Buying and selling of own real estate	9	3,143
62090 - Other information technology service activities	9	8,258
7222 - Other software consultancy and supply	9	6,356
9305 - Other service activities	8	7,926
7260 - Other computer related activities	8	6,456
62012 - Business and domestic software development	8	4,742
41202 - Construction of domestic buildings	6	3,185
47990 - Other retail sale not in stores, stalls or markets	6	3,233
47910 - Retail sale via mail order houses or via Internet	6	3,818